

Andover

DEMOGRAPHIC STATISTICS

FY 2016 ENGLPC (\$)	110,751	Intergov. Revenue as a % of Total Revenue	26.4%
FY 2017 Mill Rate	30.7	Total Fund Balance as a % of Total Revenue	21.5%
FY 2016 Equalized Mill Rate	22.6	Education Expenditures as a % of Total Expenditures	81.5%
Debt Per Capita (\$)	925	Tax Exempt Property as % of 2014 Grand List	4.7%
Moody's Bond Rating		SDE - Alliance District	No
Moody's Rating Outlook ¹		DECD - Distressed Municipality	No
Standard & Poor's Bond Rating	AA+	Municipal Gap ²	-545
Standard & Poor's Rating Outlook	STABLE	State Contribution to Teachers' Retirement	1,015,252

EDUCATION STATISTICS

<u>School Enrollment³</u>	<u>2011-2012</u>	<u>2012-2013</u>	<u>2013-2014</u>	<u>2014-2015</u>	<u>2015-2016</u>	<u>2011-2015 % Change</u>
Andover School District	314	315	299	275	250	-20.38%
Regional School District 08	1,792	1,776	1,743	1,661	1,601	-10.66%

<u>2014-2015 Education</u>	<u>Instructional</u>	<u>Student Support</u>	<u>Admin &</u>	<u>Plant</u>	<u>Students</u>		
<u>Spending Per Pupil (\$)³</u>	<u>Staff</u>	<u>Svcs</u>	<u>Support Svcs</u>	<u>Operation</u>	<u>Tuitioned Out</u>	<u>Other⁴</u>	<u>Total</u>
Andover School District	9,864	574	2,237	1,781	245	1,451	16,152
Regional School District 08	8,105	1,149	1,584	1,618	1,067	1,836	15,360

HISTORICAL STATISTICS

	<u>FY 2011</u>	<u>FY 2012</u>	<u>FY 2013</u>	<u>FY 2014</u>	<u>FY 2015</u>	<u>FY 2016</u>	<u>FY 2011 - 2016 % Change</u>
State Aid Per Capita (\$)	761	767	767	767	769	772	1.4%
Total Fund Balance (\$)	1,756,626	2,029,919	2,425,685	2,423,109	2,732,952	2,985,783	70.0%
Total Expenditures (\$)	9,885,945	10,178,489	10,532,064	11,010,158	10,654,609	10,775,123	9.0%
Total Revenue (\$)	9,940,515	10,451,841	10,927,830	10,928,616	11,041,322	11,215,238	12.8%
Population	3,298	3,272	3,273	3,272	3,262	3,252	(1.4%)
Mill Rate	27.6	27.6	30.8	30.8	30.7	30.7	11.3%

STATUTORY FORMULA AID - FY 2011 - FY 2019

	<u>FY 2011 Actual</u>	<u>FY 2017 Actual</u>	<u>FY 2018 Appropriated</u>	<u>FY 2018 Post- Holdbacks</u>	<u>FY 2019 Appropriated</u>	<u>FY 2011 - 2018 % Change</u>
PILOT: State-Owned Real Property	24,957	4,211	4,211	3,854	9,631	(84.6%)
PILOT: Colleges & Hospitals	-	-	-	-	-	-
Mashantucket Pequot	14,184	14,975	14,975	14,975	6,680	5.6%
Town Aid Road Grant ⁵	95,026	190,309	190,309	190,309	190,309	100.3%
LoCIP ⁵	28,465	-	51,925	51,925	33,043	82.4%
Grants for Municipal Projects ⁵	-	2,620	2,620	2,620	2,620	-
MRSF: Municipal Revenue Sharing	-	66,705	-	-	-	-
MRSF: Additional PILOT	-	-	-	-	-	-
Municipal Transition Grant (Car Tax)	-	-	-	-	-	-
Municipal Stabilization Grant	-	-	24,793	22,837	43,820	-
Public School Transportation	15,234	-	-	-	-	(100.0%)
Non-Public School Transportation	-	-	-	-	-	-
Education Cost Sharing	2,332,166	2,331,185	2,214,626	2,023,681	2,169,338	(13.2%)
Adult Education	-	-	-	-	-	-
TOTAL STATUTORY FORMULA AID	2,510,031	2,610,005	2,503,458	2,310,201	2,455,441	(8.0%)

Sources: Office of Policy and Management, Department of Education, Department of Economic & Community Development, November 2017

¹STA = Stable Outlook; NOO = No Outlook; NEG = Negative Outlook

²Calculated by New England Public Policy Center in a 2015 report on municipal fiscal disparities. The gap represents the difference between a municipality's economic costs and its revenue-raising capacity. A positive municipal gap can be interpreted as the theoretical amount of intergovernmental aid needed by a municipality to meet its non-educational economic costs.

³Regional school districts include data from all municipalities within the district.

⁴Including, but not limited to: Instructional supplies, improvement of instruction, & transportation.

⁵Administration of Town Aid Road, LoCIP, and Grants for Municipal Projects requires action from the Bond Commission.

Ansonia

DEMOGRAPHIC STATISTICS

FY 2016 ENGLPC (\$)	70,050	Intergov. Revenue as a % of Total Revenue	44.8%
FY 2017 Mill Rate	37.3	Total Fund Balance as a % of Total Revenue	17.0%
FY 2016 Equalized Mill Rate	25.6	Education Expenditures as a % of Total Expenditures	56.8%
Debt Per Capita (\$)	350	Tax Exempt Property as % of 2014 Grand List	12.1%
Moody's Bond Rating	Aa3	SDE - Alliance District	Yes
Moody's Rating Outlook ¹	NOO	DECD - Distressed Municipality	Yes
Standard & Poor's Bond Rating	AA	Municipal Gap ²	684
Standard & Poor's Rating Outlook	STABLE	State Contribution to Teachers' Retirement	3,248,635

EDUCATION STATISTICS

<u>School Enrollment³</u>	<u>2011-2012</u>	<u>2012-2013</u>	<u>2013-2014</u>	<u>2014-2015</u>	<u>2015-2016</u>	<u>2011-2015 % Change</u>
Ansonia School District	2,526	2,425	2,338	2,415	2,382	-5.70%

<u>2014-2015 Education</u>	<u>Instructional</u>	<u>Student Support</u>	<u>Admin &</u>	<u>Plant</u>	<u>Students</u>		
<u>Spending Per Pupil (\$)³</u>	<u>Staff</u>	<u>Svcs</u>	<u>Support Svcs</u>	<u>Operation</u>	<u>Tuitioned Out</u>	<u>Other⁴</u>	<u>Total</u>
Ansonia School District	7,703	631	1,643	1,207	1,706	1,608	14,499

HISTORICAL STATISTICS

	<u>FY 2011</u>	<u>FY 2012</u>	<u>FY 2013</u>	<u>FY 2014</u>	<u>FY 2015</u>	<u>FY 2016</u>	<u>FY 2011 - 2016</u> <u>% Change</u>
State Aid Per Capita (\$)	824	827	833	836	840	846	2.6%
Total Fund Balance (\$)	8,631,643	8,759,386	8,732,966	11,751,566	15,888,701	13,528,668	56.7%
Total Expenditures (\$)	60,091,435	60,374,860	65,544,136	63,866,446	63,610,501	67,815,794	12.9%
Total Revenue (\$)	59,512,462	60,502,603	65,567,716	67,160,046	66,599,366	65,625,346	10.3%
Population	19,219	19,158	19,020	18,959	18,854	18,732	(2.5%)
Mill Rate	26.3	26.3	27.7	39.3	38.6	37.5	42.9%

STATUTORY FORMULA AID - FY 2011 - FY 2019

	<u>FY 2011 Actual</u>	<u>FY 2017 Actual</u>	<u>FY 2018</u> <u>Appropriated</u>	<u>FY 2018 Post-</u> <u>Holdbacks</u>	<u>FY 2019</u> <u>Appropriated</u>	<u>FY 2011 - 2018</u> <u>% Change</u>
PILOT: State-Owned Real Property	100,812	44,259	44,259	44,259	61,845	(56.1%)
PILOT: Colleges & Hospitals	-	-	-	-	-	-
Mashantucket Pequot	138,325	160,809	160,809	160,809	113,045	16.3%
Town Aid Road Grant ⁵	158,629	316,794	316,794	316,794	316,794	99.7%
LoCIP ⁵	174,849	-	335,963	335,963	213,795	92.1%
Grants for Municipal Projects ⁵	-	85,419	85,419	85,419	85,419	-
MRSF: Municipal Revenue Sharing	-	605,442	-	-	-	-
MRSF: Additional PILOT	-	19,652	-	-	-	-
Municipal Transition Grant (Car Tax)	-	-	-	-	-	-
Municipal Stabilization Grant	-	-	132,069	132,069	-	-
Public School Transportation	147,627	-	-	-	-	(100.0%)
Non-Public School Transportation	22,571	-	-	-	-	(100.0%)
Education Cost Sharing	14,994,722	16,473,543	16,473,543	16,421,595	16,751,949	9.5%
Adult Education	103,902	107,666	106,337	103,666	106,337	(0.2%)
TOTAL STATUTORY FORMULA AID	15,841,437	17,813,583	17,655,192	17,600,572	17,649,184	11.1%

Sources: Office of Policy and Management, Department of Education, Department of Economic & Community Development, November 2017

¹STA = Stable Outlook; NOO = No Outlook; NEG = Negative Outlook

²Calculated by New England Public Policy Center in a 2015 report on municipal fiscal disparities. The gap represents the difference between a municipality's economic costs and its revenue-raising capacity. A positive municipal gap can be interpreted as the theoretical amount of intergovernmental aid needed by a municipality to meet its non-educational economic costs.

³Regional school districts include data from all municipalities within the district.

⁴Including, but not limited to: Instructional supplies, improvement of instruction, & transportation.

⁵Administration of Town Aid Road, LoCIP, and Grants for Municipal Projects requires action from the Bond Commission.

Ashford

DEMOGRAPHIC STATISTICS

FY 2016 ENGLPC (\$)	99,358	Intergov. Revenue as a % of Total Revenue	32.4%
FY 2017 Mill Rate	32.4	Total Fund Balance as a % of Total Revenue	12.8%
FY 2016 Equalized Mill Rate	23.5	Education Expenditures as a % of Total Expenditures	79.3%
Debt Per Capita (\$)	744	Tax Exempt Property as % of 2014 Grand List	10.1%
Moody's Bond Rating	Aa3	SDE - Alliance District	No
Moody's Rating Outlook ¹	NOO	DECD - Distressed Municipality	No
Standard & Poor's Bond Rating		Municipal Gap ²	-283
Standard & Poor's Rating Outlook		State Contribution to Teachers' Retirement	1,063,600

EDUCATION STATISTICS

<u>School Enrollment³</u>	<u>2011-2012</u>	<u>2012-2013</u>	<u>2013-2014</u>	<u>2014-2015</u>	<u>2015-2016</u>	<u>2011-2015 % Change</u>
Ashford School District	481	440	424	417	400	-16.84%
Regional School District 19	1,238	1,235	1,205	1,204	1,213	-2.02%

<u>2014-2015 Education</u>	<u>Instructional</u>	<u>Student Support</u>	<u>Admin &</u>	<u>Plant</u>	<u>Students</u>		
<u>Spending Per Pupil (\$)³</u>	<u>Staff</u>	<u>Svcs</u>	<u>Support Svcs</u>	<u>Operation</u>	<u>Tuitioned Out</u>	<u>Other⁴</u>	<u>Total</u>
Ashford School District	10,636	648	2,190	1,530	839	2,387	18,230
Regional School District 19	9,606	1,005	2,215	1,430	774	2,666	17,697

HISTORICAL STATISTICS

	<u>FY 2011</u>	<u>FY 2012</u>	<u>FY 2013</u>	<u>FY 2014</u>	<u>FY 2015</u>	<u>FY 2016</u>	<u>FY 2011 - 2016</u> <u>% Change</u>
State Aid Per Capita (\$)	965	970	971	976	978	981	1.7%
Total Fund Balance (\$)	1,426,490	1,822,521	2,259,764	2,035,984	1,726,540	1,832,182	28.4%
Total Expenditures (\$)	13,992,024	13,933,046	14,635,662	14,457,564	14,704,766	14,910,281	6.6%
Total Revenue (\$)	13,975,187	14,422,540	14,608,189	14,993,735	15,007,838	15,379,831	10.1%
Population	4,307	4,284	4,281	4,259	4,251	4,236	(1.6%)
Mill Rate	25.6	25.6	31.1	31.7	32.2	33.0	28.8%

STATUTORY FORMULA AID - FY 2011 - FY 2019

	<u>FY 2011 Actual</u>	<u>FY 2017 Actual</u>	<u>FY 2018</u> <u>Appropriated</u>	<u>FY 2018 Post-</u> <u>Holdbacks</u>	<u>FY 2019</u> <u>Appropriated</u>	<u>FY 2011 - 2018</u> <u>% Change</u>
PILOT: State-Owned Real Property	6,086	44	44	40	2,817	(99.3%)
PILOT: Colleges & Hospitals	-	-	-	-	-	-
Mashantucket Pequot	22,011	23,966	23,221	23,221	12,010	5.5%
Town Aid Road Grant ⁵	152,774	291,997	291,997	291,997	291,997	91.1%
LoCIP ⁵	52,989	-	91,697	91,697	58,353	73.0%
Grants for Municipal Projects ⁵	-	3,582	3,582	3,582	3,582	-
MRSF: Municipal Revenue Sharing	-	87,248	-	-	-	-
MRSF: Additional PILOT	-	-	-	-	-	-
Municipal Transition Grant (Car Tax)	-	-	-	-	-	-
Municipal Stabilization Grant	-	-	42,226	38,895	44,498	-
Public School Transportation	49,957	-	-	-	-	(100.0%)
Non-Public School Transportation	-	-	-	-	-	-
Education Cost Sharing	3,873,416	3,859,564	3,666,586	3,351,242	3,612,923	(13.5%)
Adult Education	-	-	-	-	-	-
TOTAL STATUTORY FORMULA AID	4,157,233	4,266,401	4,119,353	3,800,675	4,026,181	(8.6%)

Sources: Office of Policy and Management, Department of Education, Department of Economic & Community Development, November 2017

¹STA = Stable Outlook; NOO = No Outlook; NEG = Negative Outlook

²Calculated by New England Public Policy Center in a 2015 report on municipal fiscal disparities. The gap represents the difference between a municipality's economic costs and its revenue-raising capacity. A positive municipal gap can be interpreted as the theoretical amount of intergovernmental aid needed by a municipality to meet its non-educational economic costs.

³Regional school districts include data from all municipalities within the district.

⁴Including, but not limited to: Instructional supplies, improvement of instruction, & transportation.

⁵Administration of Town Aid Road, LoCIP, and Grants for Municipal Projects requires action from the Bond Commission.

Avon

DEMOGRAPHIC STATISTICS

FY 2016 ENGLPC (\$)	203,604	Intergov. Revenue as a % of Total Revenue	11.3%
FY 2017 Mill Rate	29.5	Total Fund Balance as a % of Total Revenue	13.0%
FY 2016 Equalized Mill Rate	19.9	Education Expenditures as a % of Total Expenditures	69.9%
Debt Per Capita (\$)	1,350	Tax Exempt Property as % of 2014 Grand List	8.5%
Moody's Bond Rating	Aaa	SDE - Alliance District	No
Moody's Rating Outlook ¹	NOO	DECD - Distressed Municipality	No
Standard & Poor's Bond Rating	AAA	Municipal Gap ²	-656
Standard & Poor's Rating Outlook	STABLE	State Contribution to Teachers' Retirement	6,795,079

EDUCATION STATISTICS

<u>School Enrollment³</u>	<u>2011-2012</u>	<u>2012-2013</u>	<u>2013-2014</u>	<u>2014-2015</u>	<u>2015-2016</u>	<u>2011-2015 % Change</u>
Avon School District	3,518	3,421	3,387	3,332	3,285	-6.62%

<u>2014-2015 Education</u>	<u>Instructional</u>	<u>Student Support</u>	<u>Admin &</u>	<u>Plant</u>	<u>Students</u>		
<u>Spending Per Pupil (\$)³</u>	<u>Staff</u>	<u>Svcs</u>	<u>Support Svcs</u>	<u>Operation</u>	<u>Tuitioned Out</u>	<u>Other⁴</u>	<u>Total</u>
Avon School District	9,266	1,100	1,854	1,361	805	1,704	16,089

HISTORICAL STATISTICS

	<u>FY 2011</u>	<u>FY 2012</u>	<u>FY 2013</u>	<u>FY 2014</u>	<u>FY 2015</u>	<u>FY 2016</u>	<u>FY 2011 - 2016</u> <u>% Change</u>
State Aid Per Capita (\$)	89	88	88	88	88	88	(1.4%)
Total Fund Balance (\$)	8,005,254	9,119,240	10,707,173	12,857,017	11,080,968	10,782,099	34.7%
Total Expenditures (\$)	69,814,606	77,584,466	77,657,612	81,014,128	83,241,864	85,083,100	21.9%
Total Revenue (\$)	73,134,382	79,568,080	80,754,044	84,909,300	85,264,641	87,685,177	19.9%
Population	18,113	18,283	18,386	18,421	18,414	18,364	1.4%
Mill Rate	25.0	25.0	25.7	26.3	28.3	28.8	15.0%

STATUTORY FORMULA AID - FY 2011 - FY 2019

	<u>FY 2011 Actual</u>	<u>FY 2017 Actual</u>	<u>FY 2018</u> <u>Appropriated</u>	<u>FY 2018 Post-</u> <u>Holdbacks</u>	<u>FY 2019</u> <u>Appropriated</u>	<u>FY 2011 - 2018</u> <u>% Change</u>
PILOT: State-Owned Real Property	92,641	-	-	-	27,370	(100.0%)
PILOT: Colleges & Hospitals	7,284	-	-	-	-	(100.0%)
Mashantucket Pequot	14,968	19,195	18,973	18,973	-	26.8%
Town Aid Road Grant ⁵	153,839	312,623	312,623	312,623	312,623	103.2%
LoCIP ⁵	105,627	-	199,736	199,736	127,104	89.1%
Grants for Municipal Projects ⁵	-	261,442	261,442	261,442	261,442	-
MRSF: Municipal Revenue Sharing	-	374,711	-	-	-	-
MRSF: Additional PILOT	-	-	-	-	-	-
Municipal Transition Grant (Car Tax)	-	-	-	-	-	-
Municipal Stabilization Grant	-	-	126,895	116,884	142,054	-
Public School Transportation	12,019	-	-	-	-	(100.0%)
Non-Public School Transportation	-	-	-	-	-	-
Education Cost Sharing	1,227,462	731,456	694,883	617,939	645,385	(49.7%)
Adult Education	1,552	1,985	1,789	1,744	1,789	12.4%
TOTAL STATUTORY FORMULA AID	1,615,392	1,701,412	1,616,341	1,529,342	1,517,766	(5.3%)

Sources: Office of Policy and Management, Department of Education, Department of Economic & Community Development, November 2017

¹STA = Stable Outlook; NOO = No Outlook; NEG = Negative Outlook

²Calculated by New England Public Policy Center in a 2015 report on municipal fiscal disparities. The gap represents the difference between a municipality's economic costs and its revenue-raising capacity. A positive municipal gap can be interpreted as the theoretical amount of intergovernmental aid needed by a municipality to meet its non-educational economic costs.

³Regional school districts include data from all municipalities within the district.

⁴Including, but not limited to: Instructional supplies, improvement of instruction, & transportation.

⁵Administration of Town Aid Road, LoCIP, and Grants for Municipal Projects requires action from the Bond Commission.

Barkhamsted

DEMOGRAPHIC STATISTICS

FY 2016 ENGLPC (\$)	134,857	Intergov. Revenue as a % of Total Revenue	18.5%
FY 2017 Mill Rate	28.4	Total Fund Balance as a % of Total Revenue	14.5%
FY 2016 Equalized Mill Rate	19.3	Education Expenditures as a % of Total Expenditures	80.8%
Debt Per Capita (\$)	1,013	Tax Exempt Property as % of 2014 Grand List	5.2%
Moody's Bond Rating		SDE - Alliance District	No
Moody's Rating Outlook ¹		DECD - Distressed Municipality	No
Standard & Poor's Bond Rating	AA	Municipal Gap ²	-751
Standard & Poor's Rating Outlook	STABLE	State Contribution to Teachers' Retirement	964,631

EDUCATION STATISTICS

<u>School Enrollment³</u>	<u>2011-2012</u>	<u>2012-2013</u>	<u>2013-2014</u>	<u>2014-2015</u>	<u>2015-2016</u>	<u>2011-2015 % Change</u>
Barkhamsted School District	357	349	307	317	286	-19.89%
Regional School District 07	1,163	1,146	1,139	1,076	1,100	-5.42%

<u>2014-2015 Education</u>	<u>Instructional</u>	<u>Student Support</u>	<u>Admin &</u>	<u>Plant</u>	<u>Students</u>		
<u>Spending Per Pupil (\$)³</u>	<u>Staff</u>	<u>Svcs</u>	<u>Support Svcs</u>	<u>Operation</u>	<u>Tuitioned Out</u>	<u>Other⁴</u>	<u>Total</u>
Barkhamsted School District	8,232	185	1,561	1,379	334	1,687	13,377
Regional School District 07	9,323	732	2,042	1,959	1,010	2,599	17,666

HISTORICAL STATISTICS

	<u>FY 2011</u>	<u>FY 2012</u>	<u>FY 2013</u>	<u>FY 2014</u>	<u>FY 2015</u>	<u>FY 2016</u>	<u>FY 2011 - 2016</u> <u>% Change</u>
State Aid Per Capita (\$)	478	480	482	487	490	493	3.1%
Total Fund Balance (\$)	1,446,730	1,456,193	1,683,778	1,671,412	1,649,341	1,475,691	2.0%
Total Expenditures (\$)	10,396,219	10,524,397	10,874,884	11,429,152	11,590,983	11,764,683	13.2%
Total Revenue (\$)	10,432,168	10,688,900	11,122,940	11,435,286	11,781,212	11,858,453	13.7%
Population	3,776	3,759	3,745	3,705	3,685	3,664	(3.0%)
Mill Rate	22.7	22.7	23.4	24.3	27.4	27.7	22.3%

STATUTORY FORMULA AID - FY 2011 - FY 2019

	<u>FY 2011 Actual</u>	<u>FY 2017 Actual</u>	<u>FY 2018</u> <u>Appropriated</u>	<u>FY 2018 Post-</u> <u>Holdbacks</u>	<u>FY 2019</u> <u>Appropriated</u>	<u>FY 2011 - 2018</u> <u>% Change</u>
PILOT: State-Owned Real Property	18,663	1,682	1,682	1,540	9,887	(91.8%)
PILOT: Colleges & Hospitals	-	-	-	-	-	-
Mashantucket Pequot	14,605	16,970	16,480	16,480	6,728	12.8%
Town Aid Road Grant ⁵	98,501	195,446	195,446	195,446	195,446	98.4%
LoCIP ⁵	36,227	-	65,435	65,435	41,640	80.6%
Grants for Municipal Projects ⁵	-	41,462	41,462	41,462	41,462	-
MRSF: Municipal Revenue Sharing	-	76,324	-	-	-	-
MRSF: Additional PILOT	-	-	-	-	-	-
Municipal Transition Grant (Car Tax)	-	-	-	-	-	-
Municipal Stabilization Grant	-	-	-	-	-	-
Public School Transportation	22,788	-	-	-	-	(100.0%)
Non-Public School Transportation	-	-	-	-	-	-
Education Cost Sharing	1,613,173	1,633,686	1,552,002	1,420,454	1,635,503	(11.9%)
Adult Education	1,624	1,595	1,629	1,588	1,629	(2.2%)
TOTAL STATUTORY FORMULA AID	1,805,581	1,967,165	1,874,136	1,742,405	1,932,294	(3.5%)

Sources: Office of Policy and Management, Department of Education, Department of Economic & Community Development, November 2017

¹STA = Stable Outlook; NOO = No Outlook; NEG = Negative Outlook

²Calculated by New England Public Policy Center in a 2015 report on municipal fiscal disparities. The gap represents the difference between a municipality's economic costs and its revenue-raising capacity. A positive municipal gap can be interpreted as the theoretical amount of intergovernmental aid needed by a municipality to meet its non-educational economic costs.

³Regional school districts include data from all municipalities within the district.

⁴Including, but not limited to: Instructional supplies, improvement of instruction, & transportation.

⁵Administration of Town Aid Road, LoCIP, and Grants for Municipal Projects requires action from the Bond Commission.

Beacon Falls

DEMOGRAPHIC STATISTICS

FY 2016 ENGLPC (\$)	107,099	Intergov. Revenue as a % of Total Revenue	21.3%
FY 2017 Mill Rate	32.9	Total Fund Balance as a % of Total Revenue	9.7%
FY 2016 Equalized Mill Rate	24.5	Education Expenditures as a % of Total Expenditures	71.5%
Debt Per Capita (\$)	3,532	Tax Exempt Property as % of 2014 Grand List	7.9%
Moody's Bond Rating		SDE - Alliance District	No
Moody's Rating Outlook ¹		DECD - Distressed Municipality	No
Standard & Poor's Bond Rating	AA	Municipal Gap ²	-29
Standard & Poor's Rating Outlook	STABLE	State Contribution to Teachers' Retirement	1,499,584

EDUCATION STATISTICS

<u>School Enrollment³</u>	<u>2011-2012</u>	<u>2012-2013</u>	<u>2013-2014</u>	<u>2014-2015</u>	<u>2015-2016</u>	<u>2011-2015 % Change</u>
Regional School District 16	2,487	2,429	2,352	2,329	2,270	-8.73%

<u>2014-2015 Education</u>	<u>Instructional</u>	<u>Student Support</u>	<u>Admin &</u>	<u>Plant</u>	<u>Students</u>		
<u>Spending Per Pupil (\$)³</u>	<u>Staff</u>	<u>Svcs</u>	<u>Support Svcs</u>	<u>Operation</u>	<u>Tuitioned Out</u>	<u>Other⁴</u>	<u>Total</u>
Regional School District 16	7,747	965	1,825	2,279	581	2,429	15,826

HISTORICAL STATISTICS

	<u>FY 2011</u>	<u>FY 2012</u>	<u>FY 2013</u>	<u>FY 2014</u>	<u>FY 2015</u>	<u>FY 2016</u>	<u>FY 2011 - 2016</u> <u>% Change</u>
State Aid Per Capita (\$)	704	700	702	702	699	697	(0.9%)
Total Fund Balance (\$)	822,454	872,562	2,149,386	3,136,742	2,397,125	2,906,969	253.5%
Total Expenditures (\$)	17,955,715	18,881,175	19,243,334	19,597,961	20,837,294	20,737,904	15.5%
Total Revenue (\$)	17,832,315	19,057,733	19,728,537	20,537,046	20,924,327	21,493,710	20.5%
Population	6,038	6,065	6,052	6,055	6,081	6,095	0.9%
Mill Rate	26.1	26.1	31.1	31.9	32.5	33.4	28.0%

STATUTORY FORMULA AID - FY 2011 - FY 2019

	<u>FY 2011 Actual</u>	<u>FY 2017 Actual</u>	<u>FY 2018</u> <u>Appropriated</u>	<u>FY 2018 Post-</u> <u>Holdbacks</u>	<u>FY 2019</u> <u>Appropriated</u>	<u>FY 2011 - 2018</u> <u>% Change</u>
PILOT: State-Owned Real Property	45,046	20,772	20,772	19,012	24,899	(57.8%)
PILOT: Colleges & Hospitals	-	-	-	-	-	-
Mashantucket Pequot	27,012	28,910	28,405	28,405	12,467	5.2%
Town Aid Road Grant ⁵	93,026	188,620	188,620	188,620	188,620	102.8%
LoCIP ⁵	38,309	-	69,292	69,292	44,095	80.9%
Grants for Municipal Projects ⁵	-	43,809	43,809	43,809	43,809	-
MRSF: Municipal Revenue Sharing	-	123,341	-	-	-	-
MRSF: Additional PILOT	-	-	-	-	-	-
Municipal Transition Grant (Car Tax)	-	-	-	-	-	-
Municipal Stabilization Grant	-	-	49,577	45,666	-	-
Public School Transportation	-	-	-	-	-	-
Non-Public School Transportation	-	-	-	-	-	-
Education Cost Sharing	4,044,804	4,067,920	3,864,524	3,536,964	4,000,388	(12.6%)
Adult Education	-	-	-	-	-	-
TOTAL STATUTORY FORMULA AID	4,248,196	4,473,371	4,264,999	3,931,768	4,314,278	(7.4%)

Sources: Office of Policy and Management, Department of Education, Department of Economic & Community Development, November 2017

¹STA = Stable Outlook; NOO = No Outlook; NEG = Negative Outlook

²Calculated by New England Public Policy Center in a 2015 report on municipal fiscal disparities. The gap represents the difference between a municipality's economic costs and its revenue-raising capacity. A positive municipal gap can be interpreted as the theoretical amount of intergovernmental aid needed by a municipality to meet its non-educational economic costs.

³Regional school districts include data from all municipalities within the district.

⁴Including, but not limited to: Instructional supplies, improvement of instruction, & transportation.

⁵Administration of Town Aid Road, LoCIP, and Grants for Municipal Projects requires action from the Bond Commission.

Berlin

DEMOGRAPHIC STATISTICS

FY 2016 ENGLPC (\$)	152,031	Intergov. Revenue as a % of Total Revenue	15.8%
FY 2017 Mill Rate	30.8	Total Fund Balance as a % of Total Revenue	15.7%
FY 2016 Equalized Mill Rate	21.3	Education Expenditures as a % of Total Expenditures	59.6%
Debt Per Capita (\$)	4,094	Tax Exempt Property as % of 2014 Grand List	6.4%
Moody's Bond Rating	Aa2	SDE - Alliance District	No
Moody's Rating Outlook ¹	NEG	DECD - Distressed Municipality	No
Standard & Poor's Bond Rating	AA+	Municipal Gap ²	13
Standard & Poor's Rating Outlook	STABLE	State Contribution to Teachers' Retirement	5,745,032

EDUCATION STATISTICS

<u>School Enrollment³</u>	<u>2011-2012</u>	<u>2012-2013</u>	<u>2013-2014</u>	<u>2014-2015</u>	<u>2015-2016</u>	<u>2011-2015 % Change</u>
Berlin School District	3,027	2,985	2,963	2,909	2,879	-4.89%

<u>2014-2015 Education</u>	<u>Instructional</u>	<u>Student Support</u>	<u>Admin &</u>	<u>Plant</u>	<u>Students</u>		
<u>Spending Per Pupil (\$)³</u>	<u>Staff</u>	<u>Svcs</u>	<u>Support Svcs</u>	<u>Operation</u>	<u>Tuitioned Out</u>	<u>Other⁴</u>	<u>Total</u>
Berlin School District	8,088	1,644	1,619	1,924	704	2,171	16,151

HISTORICAL STATISTICS

	<u>FY 2011</u>	<u>FY 2012</u>	<u>FY 2013</u>	<u>FY 2014</u>	<u>FY 2015</u>	<u>FY 2016</u>	<u>FY 2011 - 2016</u> <u>% Change</u>
State Aid Per Capita (\$)	337	328	326	325	326	327	(3.0%)
Total Fund Balance (\$)	10,367,712	11,298,003	12,791,267	12,703,359	12,142,760	13,855,598	33.6%
Total Expenditures (\$)	69,306,749	73,665,280	74,962,416	78,995,047	80,585,094	83,012,026	19.8%
Total Revenue (\$)	70,616,679	75,213,076	77,058,458	79,841,221	80,300,240	84,424,801	19.6%
Population	19,881	20,463	20,590	20,610	20,560	20,499	3.1%
Mill Rate	24.5	24.5	25.2	28.8	28.9	30.4	23.9%

STATUTORY FORMULA AID - FY 2011 - FY 2019

	<u>FY 2011 Actual</u>	<u>FY 2017 Actual</u>	<u>FY 2018</u> <u>Appropriated</u>	<u>FY 2018 Post-</u> <u>Holdbacks</u>	<u>FY 2019</u> <u>Appropriated</u>	<u>FY 2011 - 2018</u> <u>% Change</u>
PILOT: State-Owned Real Property	25,151	447	447	409	6,108	(98.4%)
PILOT: Colleges & Hospitals	-	-	-	-	-	-
Mashantucket Pequot	52,965	43,425	43,425	43,425	-	(18.0%)
Town Aid Road Grant ⁵	167,936	333,299	333,299	333,299	333,299	98.5%
LoCIP ⁵	133,059	-	232,446	232,446	147,920	74.7%
Grants for Municipal Projects ⁵	-	786,396	786,396	786,396	786,396	-
MRSF: Municipal Revenue Sharing	-	843,048	-	-	-	-
MRSF: Additional PILOT	-	-	-	-	-	-
Municipal Transition Grant (Car Tax)	-	-	-	-	-	-
Municipal Stabilization Grant	-	-	511,161	470,835	258,989	-
Public School Transportation	126,687	-	-	-	-	(100.0%)
Non-Public School Transportation	9,379	-	-	-	-	(100.0%)
Education Cost Sharing	6,177,811	6,215,712	5,904,926	5,358,974	6,133,821	(13.3%)
Adult Education	14,298	15,206	13,556	13,215	13,556	(7.6%)
TOTAL STATUTORY FORMULA AID	6,707,287	8,237,533	7,825,656	7,239,000	7,680,088	7.9%

Sources: Office of Policy and Management, Department of Education, Department of Economic & Community Development, November 2017

¹STA = Stable Outlook; NOO = No Outlook; NEG = Negative Outlook

²Calculated by New England Public Policy Center in a 2015 report on municipal fiscal disparities. The gap represents the difference between a municipality's economic costs and its revenue-raising capacity. A positive municipal gap can be interpreted as the theoretical amount of intergovernmental aid needed by a municipality to meet its non-educational economic costs.

³Regional school districts include data from all municipalities within the district.

⁴Including, but not limited to: Instructional supplies, improvement of instruction, & transportation.

⁵Administration of Town Aid Road, LoCIP, and Grants for Municipal Projects requires action from the Bond Commission.

Bethany

DEMOGRAPHIC STATISTICS

FY 2016 ENGLPC (\$)	151,247	Intergov. Revenue as a % of Total Revenue	14.2%
FY 2017 Mill Rate	35.5	Total Fund Balance as a % of Total Revenue	14.2%
FY 2016 Equalized Mill Rate	23.4	Education Expenditures as a % of Total Expenditures	71.9%
Debt Per Capita (\$)	1,969	Tax Exempt Property as % of 2014 Grand List	6.6%
Moody's Bond Rating	Aa2	SDE - Alliance District	No
Moody's Rating Outlook ¹	NEG	DECD - Distressed Municipality	No
Standard & Poor's Bond Rating		Municipal Gap ²	-321
Standard & Poor's Rating Outlook		State Contribution to Teachers' Retirement	1,764,418

EDUCATION STATISTICS

<u>School Enrollment³</u>	<u>2011-2012</u>	<u>2012-2013</u>	<u>2013-2014</u>	<u>2014-2015</u>	<u>2015-2016</u>	<u>2011-2015 % Change</u>
Bethany School District	492	473	436	407	383	-22.15%
Regional School District 05	2,444	2,369	2,372	2,328	2,270	-7.12%

<u>2014-2015 Education</u>	<u>Instructional</u>	<u>Student Support</u>	<u>Admin &</u>	<u>Plant</u>	<u>Students</u>		
<u>Spending Per Pupil (\$)³</u>	<u>Staff</u>	<u>Svcs</u>	<u>Support Svcs</u>	<u>Operation</u>	<u>Tuitioned Out</u>	<u>Other⁴</u>	<u>Total</u>
Bethany School District	10,285	418	2,291	2,456	0	1,853	17,303
Regional School District 05	8,601	1,126	2,396	1,537	1,343	2,327	17,331

HISTORICAL STATISTICS

	<u>FY 2011</u>	<u>FY 2012</u>	<u>FY 2013</u>	<u>FY 2014</u>	<u>FY 2015</u>	<u>FY 2016</u>	<u>FY 2011 - 2016 % Change</u>
State Aid Per Capita (\$)	410	410	411	412	413	415	1.2%
Total Fund Balance (\$)	2,702,067	2,989,420	3,387,567	3,566,528	2,835,783	3,248,516	20.2%
Total Expenditures (\$)	20,507,631	20,977,192	21,122,240	21,893,677	22,615,263	23,233,534	13.3%
Total Revenue (\$)	20,844,556	21,332,188	22,060,185	22,710,966	22,899,209	24,113,267	15.7%
Population	5,554	5,550	5,540	5,531	5,510	5,488	(1.2%)
Mill Rate	28.1	28.1	28.5	29.6	33.9	35.0	24.9%

STATUTORY FORMULA AID - FY 2011 - FY 2019

	<u>FY 2011 Actual</u>	<u>FY 2017 Actual</u>	<u>FY 2018 Appropriated</u>	<u>FY 2018 Post- Holdbacks</u>	<u>FY 2019 Appropriated</u>	<u>FY 2011 - 2018 % Change</u>
PILOT: State-Owned Real Property	37,862	5,865	5,865	5,368	20,648	(85.8%)
PILOT: Colleges & Hospitals	19,074	15,096	14,650	8,585	14,650	(55.0%)
Mashantucket Pequot	17,299	15,929	15,440	15,440	881	(10.7%)
Town Aid Road Grant ⁵	106,269	211,061	211,061	211,061	211,061	98.6%
LoCIP ⁵	48,193	-	86,280	86,280	54,905	79.0%
Grants for Municipal Projects ⁵	-	67,229	67,229	67,229	67,229	-
MRSF: Municipal Revenue Sharing	-	114,329	-	-	-	-
MRSF: Additional PILOT	-	-	-	-	-	-
Municipal Transition Grant (Car Tax)	-	-	-	-	-	-
Municipal Stabilization Grant	-	-	7,509	6,916	26,746	-
Public School Transportation	13,681	-	-	-	-	(100.0%)
Non-Public School Transportation	-	-	-	-	-	-
Education Cost Sharing	2,034,643	2,000,209	1,900,199	1,741,182	1,888,122	(14.4%)
Adult Education	-	-	-	-	-	-
TOTAL STATUTORY FORMULA AID	2,277,021	2,429,718	2,308,232	2,142,061	2,284,242	(5.9%)

Sources: Office of Policy and Management, Department of Education, Department of Economic & Community Development, November 2017

¹STA = Stable Outlook; NOO = No Outlook; NEG = Negative Outlook

²Calculated by New England Public Policy Center in a 2015 report on municipal fiscal disparities. The gap represents the difference between a municipality's economic costs and its revenue-raising capacity. A positive municipal gap can be interpreted as the theoretical amount of intergovernmental aid needed by a municipality to meet its non-educational economic costs.

³Regional school districts include data from all municipalities within the district.

⁴Including, but not limited to: Instructional supplies, improvement of instruction, & transportation.

⁵Administration of Town Aid Road, LoCIP, and Grants for Municipal Projects requires action from the Bond Commission.

Bethel

DEMOGRAPHIC STATISTICS

FY 2016 ENGLPC (\$)	143,893	Intergov. Revenue as a % of Total Revenue	18.2%
FY 2017 Mill Rate	32.2	Total Fund Balance as a % of Total Revenue	16.3%
FY 2016 Equalized Mill Rate	21.5	Education Expenditures as a % of Total Expenditures	66.0%
Debt Per Capita (\$)	1,479	Tax Exempt Property as % of 2014 Grand List	4.9%
Moody's Bond Rating		SDE - Alliance District	No
Moody's Rating Outlook ¹		DECD - Distressed Municipality	No
Standard & Poor's Bond Rating	AAA	Municipal Gap ²	-142
Standard & Poor's Rating Outlook	STABLE	State Contribution to Teachers' Retirement	5,489,644

EDUCATION STATISTICS

<u>School Enrollment³</u>	<u>2011-2012</u>	<u>2012-2013</u>	<u>2013-2014</u>	<u>2014-2015</u>	<u>2015-2016</u>	<u>2011-2015 % Change</u>
Bethel School District	2,982	2,987	3,000	2,939	2,971	-0.37%

<u>2014-2015 Education</u>	<u>Instructional</u>	<u>Student Support</u>	<u>Admin &</u>	<u>Plant</u>	<u>Students</u>		
<u>Spending Per Pupil (\$)³</u>	<u>Staff</u>	<u>Svcs</u>	<u>Support Svcs</u>	<u>Operation</u>	<u>Tuitioned Out</u>	<u>Other⁴</u>	<u>Total</u>
Bethel School District	8,826	1,174	1,573	1,363	565	2,458	15,959

HISTORICAL STATISTICS

	<u>FY 2011</u>	<u>FY 2012</u>	<u>FY 2013</u>	<u>FY 2014</u>	<u>FY 2015</u>	<u>FY 2016</u>	<u>FY 2011 - 2016</u> <u>% Change</u>
State Aid Per Capita (\$)	461	452	450	447	444	441	(4.4%)
Total Fund Balance (\$)	7,033,413	9,217,598	11,020,653	13,723,009	15,583,907	17,563,447	149.7%
Total Expenditures (\$)	63,286,545	65,588,401	68,400,169	71,144,751	71,522,070	72,916,208	15.2%
Total Revenue (\$)	63,780,825	68,326,365	70,858,954	74,729,636	74,469,096	76,575,748	20.1%
Population	18,771	19,161	19,264	19,372	19,529	19,627	4.6%
Mill Rate	23.2	23.2	24.1	31.5	32.1	32.2	38.5%

STATUTORY FORMULA AID - FY 2011 - FY 2019

	<u>FY 2011 Actual</u>	<u>FY 2017 Actual</u>	<u>FY 2018</u> <u>Appropriated</u>	<u>FY 2018 Post-</u> <u>Holdbacks</u>	<u>FY 2019</u> <u>Appropriated</u>	<u>FY 2011 - 2018</u> <u>% Change</u>
PILOT: State-Owned Real Property	26,355	149	149	136	15,360	(99.5%)
PILOT: Colleges & Hospitals	19,002	6	6	4	10,175	(100.0%)
Mashantucket Pequot	42,357	48,842	48,774	48,774	-	15.2%
Town Aid Road Grant ⁵	158,350	320,239	320,239	320,239	320,239	102.2%
LoCIP ⁵	117,193	-	218,482	218,482	139,034	86.4%
Grants for Municipal Projects ⁵	-	282,660	282,660	282,660	282,660	-
MRSF: Municipal Revenue Sharing	-	392,605	-	-	-	-
MRSF: Additional PILOT	-	-	-	-	-	-
Municipal Transition Grant (Car Tax)	-	-	-	-	-	-
Municipal Stabilization Grant	-	-	122,775	113,089	-	-
Public School Transportation	74,301	-	-	-	-	(100.0%)
Non-Public School Transportation	14,774	-	-	-	-	(100.0%)
Education Cost Sharing	8,198,937	8,087,732	7,683,345	7,006,649	8,046,892	(14.5%)
Adult Education	9,896	12,704	11,259	10,976	11,259	10.9%
TOTAL STATUTORY FORMULA AID	8,661,165	9,144,937	8,687,690	8,001,010	8,825,619	(7.6%)

Sources: Office of Policy and Management, Department of Education, Department of Economic & Community Development, November 2017

¹STA = Stable Outlook; NOO = No Outlook; NEG = Negative Outlook

²Calculated by New England Public Policy Center in a 2015 report on municipal fiscal disparities. The gap represents the difference between a municipality's economic costs and its revenue-raising capacity. A positive municipal gap can be interpreted as the theoretical amount of intergovernmental aid needed by a municipality to meet its non-educational economic costs.

³Regional school districts include data from all municipalities within the district.

⁴Including, but not limited to: Instructional supplies, improvement of instruction, & transportation.

⁵Administration of Town Aid Road, LoCIP, and Grants for Municipal Projects requires action from the Bond Commission.

Bethlehem

DEMOGRAPHIC STATISTICS

FY 2016 ENGLPC (\$)	150,289	Intergov. Revenue as a % of Total Revenue	15.5%
FY 2017 Mill Rate	23.4	Total Fund Balance as a % of Total Revenue	15.1%
FY 2016 Equalized Mill Rate	16.3	Education Expenditures as a % of Total Expenditures	74.9%
Debt Per Capita (\$)	0	Tax Exempt Property as % of 2014 Grand List	7.2%
Moody's Bond Rating		SDE - Alliance District	No
Moody's Rating Outlook ¹		DECD - Distressed Municipality	No
Standard & Poor's Bond Rating		Municipal Gap ²	-806
Standard & Poor's Rating Outlook		State Contribution to Teachers' Retirement	715,574

EDUCATION STATISTICS

<u>School Enrollment³</u>	<u>2011-2012</u>	<u>2012-2013</u>	<u>2013-2014</u>	<u>2014-2015</u>	<u>2015-2016</u>	<u>2011-2015 % Change</u>
Regional School District 14	2,018	1,943	1,905	1,803	1,768	-12.39%

<u>2014-2015 Education</u>	<u>Instructional</u>	<u>Student Support</u>	<u>Admin &</u>	<u>Plant</u>	<u>Students</u>		
<u>Spending Per Pupil (\$)³</u>	<u>Staff</u>	<u>Svcs</u>	<u>Support Svcs</u>	<u>Operation</u>	<u>Tuitioned Out</u>	<u>Other⁴</u>	<u>Total</u>
Regional School District 14	8,738	1,572	1,714	2,236	842	2,659	17,761

HISTORICAL STATISTICS

	<u>FY 2011</u>	<u>FY 2012</u>	<u>FY 2013</u>	<u>FY 2014</u>	<u>FY 2015</u>	<u>FY 2016</u>	<u>FY 2011 - 2016</u> <u>% Change</u>
State Aid Per Capita (\$)	411	413	415	421	424	428	4.0%
Total Fund Balance (\$)	1,245,512	1,383,137	1,706,343	1,780,936	1,627,058	1,765,896	41.8%
Total Expenditures (\$)	9,091,988	9,229,588	9,186,972	9,392,750	9,440,115	9,601,166	5.6%
Total Revenue (\$)	10,104,836	10,207,024	10,319,687	10,283,754	10,203,582	10,398,136	2.9%
Population	3,586	3,566	3,553	3,501	3,473	3,447	(3.9%)
Mill Rate	20.7	20.7	20.5	20.5	22.5	23.0	11.1%

STATUTORY FORMULA AID - FY 2011 - FY 2019

	<u>FY 2011 Actual</u>	<u>FY 2017 Actual</u>	<u>FY 2018</u> <u>Appropriated</u>	<u>FY 2018 Post-</u> <u>Holdbacks</u>	<u>FY 2019</u> <u>Appropriated</u>	<u>FY 2011 - 2018</u> <u>% Change</u>
PILOT: State-Owned Real Property	1,360	158	158	145	527	(89.4%)
PILOT: Colleges & Hospitals	-	-	-	-	-	-
Mashantucket Pequot	12,928	13,617	13,341	13,341	4,125	3.2%
Town Aid Road Grant ⁵	107,400	212,549	212,549	212,549	212,549	97.9%
LoCIP ⁵	34,019	-	60,670	60,670	38,608	78.3%
Grants for Municipal Projects ⁵	-	7,945	7,945	7,945	7,945	-
MRSF: Municipal Revenue Sharing	-	42,762	-	-	-	-
MRSF: Additional PILOT	-	-	-	-	-	-
Municipal Transition Grant (Car Tax)	-	-	-	-	-	-
Municipal Stabilization Grant	-	-	-	-	40,552	-
Public School Transportation	-	-	-	-	-	-
Non-Public School Transportation	-	-	-	-	-	-
Education Cost Sharing	1,318,171	1,278,838	1,214,896	1,107,720	1,150,256	(16.0%)
Adult Education	-	-	-	-	-	-
TOTAL STATUTORY FORMULA AID	1,473,878	1,555,869	1,509,559	1,402,369	1,454,561	(4.9%)

Sources: Office of Policy and Management, Department of Education, Department of Economic & Community Development, November 2017

¹STA = Stable Outlook; NOO = No Outlook; NEG = Negative Outlook

²Calculated by New England Public Policy Center in a 2015 report on municipal fiscal disparities. The gap represents the difference between a municipality's economic costs and its revenue-raising capacity. A positive municipal gap can be interpreted as the theoretical amount of intergovernmental aid needed by a municipality to meet its non-educational economic costs.

³Regional school districts include data from all municipalities within the district.

⁴Including, but not limited to: Instructional supplies, improvement of instruction, & transportation.

⁵Administration of Town Aid Road, LoCIP, and Grants for Municipal Projects requires action from the Bond Commission.

Bloomfield

DEMOGRAPHIC STATISTICS

FY 2016 ENGLPC (\$)	140,791	Intergov. Revenue as a % of Total Revenue	12.4%
FY 2017 Mill Rate	36.7	Total Fund Balance as a % of Total Revenue	19.4%
FY 2016 Equalized Mill Rate	25.2	Education Expenditures as a % of Total Expenditures	51.0%
Debt Per Capita (\$)	2,572	Tax Exempt Property as % of 2014 Grand List	8.0%
Moody's Bond Rating	Aa2	SDE - Alliance District	Yes
Moody's Rating Outlook ¹	NOO	DECD - Distressed Municipality	No
Standard & Poor's Bond Rating	AA+	Municipal Gap ²	591
Standard & Poor's Rating Outlook	STABLE	State Contribution to Teachers' Retirement	4,727,647

EDUCATION STATISTICS

<u>School Enrollment</u> ³	<u>2011-2012</u>	<u>2012-2013</u>	<u>2013-2014</u>	<u>2014-2015</u>	<u>2015-2016</u>	<u>2011-2015 % Change</u>
Bloomfield School District	2,164	2,119	2,096	2,115	2,078	-3.97%

<u>2014-2015 Education</u>	<u>Instructional</u>	<u>Student Support</u>	<u>Admin &</u>	<u>Plant</u>	<u>Students</u>		
<u>Spending Per Pupil (\$)</u> ³	<u>Staff</u>	<u>Svcs</u>	<u>Support Svcs</u>	<u>Operation</u>	<u>Tuitioned Out</u>	<u>Other</u> ⁴	<u>Total</u>
Bloomfield School District	11,230	1,412	3,262	2,302	1,303	2,688	22,197

HISTORICAL STATISTICS

	<u>FY 2011</u>	<u>FY 2012</u>	<u>FY 2013</u>	<u>FY 2014</u>	<u>FY 2015</u>	<u>FY 2016</u>	<u>FY 2011 - 2016</u> <u>% Change</u>
State Aid Per Capita (\$)	306	304	303	301	302	304	(0.7%)
Total Fund Balance (\$)	13,399,384	13,084,409	17,438,606	18,205,960	17,163,735	18,151,112	35.5%
Total Expenditures (\$)	74,056,909	79,905,303	78,697,140	81,835,486	83,823,740	85,833,657	15.9%
Total Revenue (\$)	76,197,584	80,049,238	85,085,106	85,402,840	85,119,505	89,140,280	17.0%
Population	20,502	20,602	20,673	20,819	20,749	20,642	0.7%
Mill Rate	33.7	33.7	34.6	34.9	34.8	36.0	6.8%

STATUTORY FORMULA AID - FY 2011 - FY 2019

	<u>FY 2011 Actual</u>	<u>FY 2017 Actual</u>	<u>FY 2018</u> <u>Appropriated</u>	<u>FY 2018 Post-</u> <u>Holdbacks</u>	<u>FY 2019</u> <u>Appropriated</u>	<u>FY 2011 - 2018</u> <u>% Change</u>
PILOT: State-Owned Real Property	117,252	14,068	13,651	13,651	13,651	(88.4%)
PILOT: Colleges & Hospitals	150,557	190,614	110,126	110,126	110,126	(26.9%)
Mashantucket Pequot	155,903	150,544	149,114	149,114	94,314	(4.4%)
Town Aid Road Grant ⁵	171,254	336,631	336,631	336,631	336,631	96.6%
LoCIP ⁵	131,427	-	228,873	228,873	145,646	74.1%
Grants for Municipal Projects ⁵	-	1,701,347	1,701,347	1,701,347	1,701,347	-
MRSF: Municipal Revenue Sharing	-	438,458	-	-	-	-
MRSF: Additional PILOT	-	-	-	-	-	-
Municipal Transition Grant (Car Tax)	-	-	-	-	-	-
Municipal Stabilization Grant	-	-	290,578	290,578	291,027	-
Public School Transportation	118,043	-	-	-	-	(100.0%)
Non-Public School Transportation	-	-	-	-	-	-
Education Cost Sharing	5,399,641	6,160,837	6,160,837	6,070,860	6,243,615	12.4%
Adult Education	24,613	20,719	22,062	21,508	22,062	(12.6%)
TOTAL STATUTORY FORMULA AID	6,268,691	9,013,218	9,013,218	8,922,687	8,958,418	42.3%

Sources: Office of Policy and Management, Department of Education, Department of Economic & Community Development, November 2017

¹STA = Stable Outlook; NOO = No Outlook; NEG = Negative Outlook

²Calculated by New England Public Policy Center in a 2015 report on municipal fiscal disparities. The gap represents the difference between a municipality's economic costs and its revenue-raising capacity. A positive municipal gap can be interpreted as the theoretical amount of intergovernmental aid needed by a municipality to meet its non-educational economic costs.

³Regional school districts include data from all municipalities within the district.

⁴Including, but not limited to: Instructional supplies, improvement of instruction, & transportation.

⁵Administration of Town Aid Road, LoCIP, and Grants for Municipal Projects requires action from the Bond Commission.

Bolton

DEMOGRAPHIC STATISTICS

FY 2016 ENGLPC (\$)	124,810	Intergov. Revenue as a % of Total Revenue	22.9%
FY 2017 Mill Rate	37.5	Total Fund Balance as a % of Total Revenue	10.7%
FY 2016 Equalized Mill Rate	25.7	Education Expenditures as a % of Total Expenditures	72.0%
Debt Per Capita (\$)	2,291	Tax Exempt Property as % of 2014 Grand List	6.4%
Moody's Bond Rating	Aa3	SDE - Alliance District	No
Moody's Rating Outlook ¹	NOO	DECD - Distressed Municipality	No
Standard & Poor's Bond Rating		Municipal Gap ²	-119
Standard & Poor's Rating Outlook		State Contribution to Teachers' Retirement	1,677,810

EDUCATION STATISTICS

<u>School Enrollment³</u>	<u>2011-2012</u>	<u>2012-2013</u>	<u>2013-2014</u>	<u>2014-2015</u>	<u>2015-2016</u>	<u>2011-2015 % Change</u>
Bolton School District	897	897	869	847	820	-8.58%

<u>2014-2015 Education</u>	<u>Instructional</u>	<u>Student Support</u>	<u>Admin &</u>	<u>Plant</u>	<u>Students</u>		
<u>Spending Per Pupil (\$)³</u>	<u>Staff</u>	<u>Svcs</u>	<u>Support Svcs</u>	<u>Operation</u>	<u>Tuitioned Out</u>	<u>Other⁴</u>	<u>Total</u>
Bolton School District	8,809	1,180	2,263	1,695	899	2,027	16,873

HISTORICAL STATISTICS

	<u>FY 2011</u>	<u>FY 2012</u>	<u>FY 2013</u>	<u>FY 2014</u>	<u>FY 2015</u>	<u>FY 2016</u>	<u>FY 2011 - 2016 % Change</u>
State Aid Per Capita (\$)	650	652	654	653	654	656	0.9%
Total Fund Balance (\$)	1,595,134	2,011,070	2,221,323	2,355,612	2,434,127	2,906,198	82.2%
Total Expenditures (\$)	18,127,707	18,821,439	19,323,732	19,767,942	20,393,142	20,410,704	12.6%
Total Revenue (\$)	18,848,573	19,739,348	20,066,210	20,429,001	20,759,488	21,353,960	13.3%
Population	4,974	4,960	4,948	4,952	4,947	4,930	(0.9%)
Mill Rate	29.3	29.3	29.8	31.0	35.3	36.8	25.4%

STATUTORY FORMULA AID - FY 2011 - FY 2019

	<u>FY 2011 Actual</u>	<u>FY 2017 Actual</u>	<u>FY 2018 Appropriated</u>	<u>FY 2018 Post- Holdbacks</u>	<u>FY 2019 Appropriated</u>	<u>FY 2011 - 2018 % Change</u>
PILOT: State-Owned Real Property	38,899	15,913	15,913	14,565	24,288	(62.6%)
PILOT: Colleges & Hospitals	-	-	-	-	-	-
Mashantucket Pequot	19,275	16,362	16,279	16,279	3,244	(15.5%)
Town Aid Road Grant ⁵	102,235	200,385	200,385	200,385	200,385	96.0%
LoCIP ⁵	40,706	-	69,338	69,338	44,124	70.3%
Grants for Municipal Projects ⁵	-	24,859	24,859	24,859	24,859	-
MRSF: Municipal Revenue Sharing	-	106,449	-	-	-	-
MRSF: Additional PILOT	-	-	-	-	-	-
Municipal Transition Grant (Car Tax)	-	-	-	-	-	-
Municipal Stabilization Grant	-	-	18,668	17,195	11,053	-
Public School Transportation	47,277	-	-	-	-	(100.0%)
Non-Public School Transportation	-	-	-	-	-	-
Education Cost Sharing	2,981,910	2,983,350	2,834,183	2,595,642	2,854,738	(13.0%)
Adult Education	4,779	3,679	3,823	3,727	3,823	(22.0%)
TOTAL STATUTORY FORMULA AID	3,235,080	3,350,997	3,183,448	2,941,991	3,166,516	(9.1%)

Sources: Office of Policy and Management, Department of Education, Department of Economic & Community Development, November 2017

¹STA = Stable Outlook; NOO = No Outlook; NEG = Negative Outlook

²Calculated by New England Public Policy Center in a 2015 report on municipal fiscal disparities. The gap represents the difference between a municipality's economic costs and its revenue-raising capacity. A positive municipal gap can be interpreted as the theoretical amount of intergovernmental aid needed by a municipality to meet its non-educational economic costs.

³Regional school districts include data from all municipalities within the district.

⁴Including, but not limited to: Instructional supplies, improvement of instruction, & transportation.

⁵Administration of Town Aid Road, LoCIP, and Grants for Municipal Projects requires action from the Bond Commission.

Bozrah

DEMOGRAPHIC STATISTICS

FY 2016 ENGLPC (\$)	116,346	Intergov. Revenue as a % of Total Revenue	26.0%
FY 2017 Mill Rate	27.5	Total Fund Balance as a % of Total Revenue	4.4%
FY 2016 Equalized Mill Rate	19.9	Education Expenditures as a % of Total Expenditures	72.4%
Debt Per Capita (\$)	1,132	Tax Exempt Property as % of 2014 Grand List	5.9%
Moody's Bond Rating		SDE - Alliance District	No
Moody's Rating Outlook ¹		DECD - Distressed Municipality	No
Standard & Poor's Bond Rating		Municipal Gap ²	-186
Standard & Poor's Rating Outlook		State Contribution to Teachers' Retirement	642,264

EDUCATION STATISTICS

<u>School Enrollment³</u>	<u>2011-2012</u>	<u>2012-2013</u>	<u>2013-2014</u>	<u>2014-2015</u>	<u>2015-2016</u>	<u>2011-2015 % Change</u>
Bozrah School District	236	243	244	211	202	-14.41%

<u>2014-2015 Education</u>	<u>Instructional</u>	<u>Student Support</u>	<u>Admin &</u>	<u>Plant</u>	<u>Students</u>		
<u>Spending Per Pupil (\$)³</u>	<u>Staff</u>	<u>Svcs</u>	<u>Support Svcs</u>	<u>Operation</u>	<u>Tuitioned Out</u>	<u>Other⁴</u>	<u>Total</u>
Bozrah School District	11,388	1,046	2,039	2,032	1,945	2,304	20,753

HISTORICAL STATISTICS

	<u>FY 2011</u>	<u>FY 2012</u>	<u>FY 2013</u>	<u>FY 2014</u>	<u>FY 2015</u>	<u>FY 2016</u>	<u>FY 2011 - 2016</u> <u>% Change</u>
State Aid Per Capita (\$)	529	526	526	529	533	538	1.7%
Total Fund Balance (\$)	190,538	527,301	278,372	412,800	311,615	650,944	241.6%
Total Expenditures (\$)	7,510,118	7,477,622	7,939,442	8,101,182	8,296,328	8,180,180	8.9%
Total Revenue (\$)	7,322,656	7,788,433	7,665,514	8,235,484	8,195,143	8,519,509	16.3%
Population	2,622	2,638	2,639	2,622	2,603	2,578	(1.7%)
Mill Rate	22.0	22.0	22.5	26.3	26.8	27.0	22.7%

STATUTORY FORMULA AID - FY 2011 - FY 2019

	<u>FY 2011 Actual</u>	<u>FY 2017 Actual</u>	<u>FY 2018</u> <u>Appropriated</u>	<u>FY 2018 Post-</u> <u>Holdbacks</u>	<u>FY 2019</u> <u>Appropriated</u>	<u>FY 2011 - 2018</u> <u>% Change</u>
PILOT: State-Owned Real Property	4,834	-	-	-	3,044	(100.0%)
PILOT: Colleges & Hospitals	-	-	-	-	-	-
Mashantucket Pequot	13,922	16,305	16,045	16,045	9,143	15.2%
Town Aid Road Grant ⁵	90,470	181,710	181,710	181,710	181,710	100.9%
LoCIP ⁵	26,366	-	49,934	49,934	31,776	89.4%
Grants for Municipal Projects ⁵	-	138,521	138,521	138,521	138,521	-
MRSF: Municipal Revenue Sharing	-	53,783	-	-	-	-
MRSF: Additional PILOT	-	-	-	-	-	-
Municipal Transition Grant (Car Tax)	-	-	-	-	-	-
Municipal Stabilization Grant	-	-	-	-	-	-
Public School Transportation	19,037	-	-	-	-	(100.0%)
Non-Public School Transportation	-	-	-	-	-	-
Education Cost Sharing	1,229,347	1,223,830	1,162,639	1,065,228	1,228,033	(13.4%)
Adult Education	4,245	6,841	6,877	6,704	6,877	57.9%
TOTAL STATUTORY FORMULA AID	1,388,221	1,620,990	1,555,725	1,458,142	1,599,104	5.0%

Sources: Office of Policy and Management, Department of Education, Department of Economic & Community Development, November 2017

¹STA = Stable Outlook; NOO = No Outlook; NEG = Negative Outlook

²Calculated by New England Public Policy Center in a 2015 report on municipal fiscal disparities. The gap represents the difference between a municipality's economic costs and its revenue-raising capacity. A positive municipal gap can be interpreted as the theoretical amount of intergovernmental aid needed by a municipality to meet its non-educational economic costs.

³Regional school districts include data from all municipalities within the district.

⁴Including, but not limited to: Instructional supplies, improvement of instruction, & transportation.

⁵Administration of Town Aid Road, LoCIP, and Grants for Municipal Projects requires action from the Bond Commission.

Branford

DEMOGRAPHIC STATISTICS

FY 2016 ENGLPC (\$)	177,733	Intergov. Revenue as a % of Total Revenue	8.1%
FY 2017 Mill Rate	27.4	Total Fund Balance as a % of Total Revenue	21.3%
FY 2016 Equalized Mill Rate	18.9	Education Expenditures as a % of Total Expenditures	56.2%
Debt Per Capita (\$)	1,326	Tax Exempt Property as % of 2014 Grand List	7.0%
Moody's Bond Rating		SDE - Alliance District	No
Moody's Rating Outlook ¹		DECD - Distressed Municipality	No
Standard & Poor's Bond Rating	AAA	Municipal Gap ²	-258
Standard & Poor's Rating Outlook	STABLE	State Contribution to Teachers' Retirement	6,465,762

EDUCATION STATISTICS

<u>School Enrollment³</u>	<u>2011-2012</u>	<u>2012-2013</u>	<u>2013-2014</u>	<u>2014-2015</u>	<u>2015-2016</u>	<u>2011-2015 % Change</u>
Branford School District	3,341	3,282	3,245	3,108	3,066	-8.23%

<u>2014-2015 Education</u>	<u>Instructional</u>	<u>Student Support</u>	<u>Admin &</u>	<u>Plant</u>	<u>Students</u>		
<u>Spending Per Pupil (\$)³</u>	<u>Staff</u>	<u>Svcs</u>	<u>Support Svcs</u>	<u>Operation</u>	<u>Tuitioned Out</u>	<u>Other⁴</u>	<u>Total</u>
Branford School District	9,751	1,152	1,787	1,423	897	2,417	17,427

HISTORICAL STATISTICS

	<u>FY 2011</u>	<u>FY 2012</u>	<u>FY 2013</u>	<u>FY 2014</u>	<u>FY 2015</u>	<u>FY 2016</u>	<u>FY 2011 - 2016 % Change</u>
State Aid Per Capita (\$)	88	88	88	87	88	88	(0.2%)
Total Fund Balance (\$)	18,246,579	19,340,439	21,638,146	22,967,686	24,760,187	24,617,864	34.9%
Total Expenditures (\$)	90,797,169	95,394,689	98,778,997	100,416,471	100,724,891	105,369,094	16.0%
Total Revenue (\$)	94,417,926	98,559,752	103,895,497	105,095,586	106,885,659	108,909,565	15.3%
Population	27,980	28,024	27,988	28,225	28,145	28,028	0.2%
Mill Rate	24.3	24.3	25.0	25.6	26.2	26.9	11.0%

STATUTORY FORMULA AID - FY 2011 - FY 2019

	<u>FY 2011 Actual</u>	<u>FY 2017 Actual</u>	<u>FY 2018 Appropriated</u>	<u>FY 2018 Post- Holdbacks</u>	<u>FY 2019 Appropriated</u>	<u>FY 2011 - 2018 % Change</u>
PILOT: State-Owned Real Property	57,228	-	-	-	12,155	(100.0%)
PILOT: Colleges & Hospitals	116,750	-	-	-	105,041	(100.0%)
Mashantucket Pequot	57,808	53,780	53,780	53,780	-	(7.0%)
Town Aid Road Grant ⁵	206,679	400,004	400,004	400,004	400,004	93.5%
LoCIP ⁵	164,947	-	285,085	285,085	181,417	72.8%
Grants for Municipal Projects ⁵	-	374,850	374,850	374,850	374,850	-
MRSF: Municipal Revenue Sharing	-	570,402	-	-	-	-
MRSF: Additional PILOT	-	-	-	-	-	-
Municipal Transition Grant (Car Tax)	-	-	-	-	-	-
Municipal Stabilization Grant	-	-	214,094	197,205	-	-
Public School Transportation	86,213	-	-	-	-	(100.0%)
Non-Public School Transportation	2,740	-	-	-	-	(100.0%)
Education Cost Sharing	1,751,337	2,211,848	2,101,256	1,847,951	2,305,373	5.5%
Adult Education	21,403	21,033	21,252	20,718	21,252	(3.2%)
TOTAL STATUTORY FORMULA AID	2,465,105	3,631,917	3,450,321	3,179,592	3,400,092	29.0%

Sources: Office of Policy and Management, Department of Education, Department of Economic & Community Development, November 2017

¹STA = Stable Outlook; NOO = No Outlook; NEG = Negative Outlook

²Calculated by New England Public Policy Center in a 2015 report on municipal fiscal disparities. The gap represents the difference between a municipality's economic costs and its revenue-raising capacity. A positive municipal gap can be interpreted as the theoretical amount of intergovernmental aid needed by a municipality to meet its non-educational economic costs.

³Regional school districts include data from all municipalities within the district.

⁴Including, but not limited to: Instructional supplies, improvement of instruction, & transportation.

⁵Administration of Town Aid Road, LoCIP, and Grants for Municipal Projects requires action from the Bond Commission.

Bridgeport

DEMOGRAPHIC STATISTICS

FY 2016 ENGLPC (\$)	60,239	Intergov. Revenue as a % of Total Revenue	41.3%
FY 2017 Mill Rate	54.4	Total Fund Balance as a % of Total Revenue	2.6%
FY 2016 Equalized Mill Rate	33.9	Education Expenditures as a % of Total Expenditures	48.0%
Debt Per Capita (\$)	4,299	Tax Exempt Property as % of 2014 Grand List	30.4%
Moody's Bond Rating	A2	SDE - Alliance District	Yes
Moody's Rating Outlook ¹	NEG	DECD - Distressed Municipality	Yes
Standard & Poor's Bond Rating	A	Municipal Gap ²	1,408
Standard & Poor's Rating Outlook	STABLE	State Contribution to Teachers' Retirement	30,374,455

EDUCATION STATISTICS

<u>School Enrollment³</u>	<u>2011-2012</u>	<u>2012-2013</u>	<u>2013-2014</u>	<u>2014-2015</u>	<u>2015-2016</u>	<u>2011-2015 % Change</u>
Bridgeport School District	20,367	20,338	20,929	21,244	21,191	4.05%

<u>2014-2015 Education</u>	<u>Instructional</u>	<u>Student Support</u>	<u>Admin &</u>	<u>Plant</u>	<u>Students</u>		
<u>Spending Per Pupil (\$)³</u>	<u>Staff</u>	<u>Svcs</u>	<u>Support Svcs</u>	<u>Operation</u>	<u>Tuitioned Out</u>	<u>Other⁴</u>	<u>Total</u>
Bridgeport School District	7,632	913	1,742	1,239	1,059	1,688	14,274

HISTORICAL STATISTICS

	<u>FY 2011</u>	<u>FY 2012</u>	<u>FY 2013</u>	<u>FY 2014</u>	<u>FY 2015</u>	<u>FY 2016</u>	<u>FY 2011 - 2016 % Change</u>
State Aid Per Capita (\$)	1,291	1,285	1,278	1,274	1,274	1,289	(0.2%)
Total Fund Balance (\$)	16,560,510	12,720,514	12,924,082	13,395,816	13,713,461	14,619,142	(11.7%)
Total Expenditures (\$)	500,020,343	529,381,169	539,766,185	549,445,907	552,219,478	569,926,736	14.0%
Total Revenue (\$)	500,218,709	525,041,173	539,075,595	552,115,914	552,294,012	567,250,296	13.4%
Population	145,638	146,425	147,216	147,612	147,629	145,936	0.2%
Mill Rate	39.6	39.6	41.1	41.9	42.2	42.2	6.5%

STATUTORY FORMULA AID - FY 2011 - FY 2019

	<u>FY 2011 Actual</u>	<u>FY 2017 Actual</u>	<u>FY 2018 Appropriated</u>	<u>FY 2018 Post- Holdbacks</u>	<u>FY 2019 Appropriated</u>	<u>FY 2011 - 2018 % Change</u>
PILOT: State-Owned Real Property	2,918,308	2,367,096	2,319,865	2,319,865	2,319,865	(20.5%)
PILOT: Colleges & Hospitals	8,700,529	7,454,025	7,454,025	7,454,025	7,464,762	(14.3%)
Mashantucket Pequot	6,123,615	5,913,094	5,856,925	5,856,925	5,606,925	(4.4%)
Town Aid Road Grant ⁵	664,395	1,390,778	1,390,778	1,390,778	1,390,778	109.3%
LoCIP ⁵	2,069,582	-	4,352,575	4,352,575	2,769,820	110.3%
Grants for Municipal Projects ⁵	-	1,031,564	1,031,564	1,031,564	1,031,564	-
MRSF: Municipal Revenue Sharing	-	14,476,283	3,095,669	3,095,669	3,236,058	-
MRSF: Additional PILOT	-	3,095,669	-	-	-	-
Municipal Transition Grant (Car Tax)	-	-	1,637,586	1,637,586	-	-
Municipal Stabilization Grant	-	-	2,544,731	2,544,731	2,823,501	-
Public School Transportation	1,439,179	-	-	-	-	(100.0%)
Non-Public School Transportation	456,970	-	-	-	-	(100.0%)
Education Cost Sharing	164,318,647	181,105,390	181,105,390	180,855,390	182,258,249	10.1%
Adult Education	1,392,954	2,071,995	2,057,245	2,005,563	2,057,245	44.0%
TOTAL STATUTORY FORMULA AID	188,084,180	218,905,893	212,846,354	212,544,672	210,958,767	13.0%

Sources: Office of Policy and Management, Department of Education, Department of Economic & Community Development, November 2017

¹STA = Stable Outlook; NOO = No Outlook; NEG = Negative Outlook

²Calculated by New England Public Policy Center in a 2015 report on municipal fiscal disparities. The gap represents the difference between a municipality's economic costs and its revenue-raising capacity. A positive municipal gap can be interpreted as the theoretical amount of intergovernmental aid needed by a municipality to meet its non-educational economic costs.

³Regional school districts include data from all municipalities within the district.

⁴Including, but not limited to: Instructional supplies, improvement of instruction, & transportation.

⁵Administration of Town Aid Road, LoCIP, and Grants for Municipal Projects requires action from the Bond Commission.

Bridgewater

DEMOGRAPHIC STATISTICS

FY 2016 ENGLPC (\$)	308,580	Intergov. Revenue as a % of Total Revenue	3.1%
FY 2017 Mill Rate	16.5	Total Fund Balance as a % of Total Revenue	46.7%
FY 2016 Equalized Mill Rate	13.2	Education Expenditures as a % of Total Expenditures	62.7%
Debt Per Capita (\$)	169	Tax Exempt Property as % of 2014 Grand List	9.7%
Moody's Bond Rating		SDE - Alliance District	No
Moody's Rating Outlook ¹		DECD - Distressed Municipality	No
Standard & Poor's Bond Rating		Municipal Gap ²	-1,604
Standard & Poor's Rating Outlook		State Contribution to Teachers' Retirement	398,857

EDUCATION STATISTICS

<u>School Enrollment³</u>	<u>2011-2012</u>	<u>2012-2013</u>	<u>2013-2014</u>	<u>2014-2015</u>	<u>2015-2016</u>	<u>2011-2015 % Change</u>
Regional School District 12	889	843	800	752	732	-17.66%

<u>2014-2015 Education</u>	<u>Instructional</u>	<u>Student Support</u>	<u>Admin &</u>	<u>Plant</u>	<u>Students</u>		
<u>Spending Per Pupil (\$)³</u>	<u>Staff</u>	<u>Svcs</u>	<u>Support Svcs</u>	<u>Operation</u>	<u>Tuitioned Out</u>	<u>Other⁴</u>	<u>Total</u>
Regional School District 12	13,008	2,285	3,005	4,352	824	4,750	28,224

HISTORICAL STATISTICS

	<u>FY 2011</u>	<u>FY 2012</u>	<u>FY 2013</u>	<u>FY 2014</u>	<u>FY 2015</u>	<u>FY 2016</u>	<u>FY 2011 - 2016</u> <u>% Change</u>
State Aid Per Capita (\$)	152	153	153	155	157	158	4.1%
Total Fund Balance (\$)	3,377,804	3,424,180	3,432,465	3,337,712	3,128,412	3,327,649	(1.5%)
Total Expenditures (\$)	6,960,084	7,168,165	7,143,511	7,182,726	7,113,991	6,962,877	0.0%
Total Revenue (\$)	6,932,977	7,259,541	7,236,796	7,183,973	7,119,691	7,276,705	5.0%
Population	1,716	1,702	1,696	1,675	1,659	1,648	(4.0%)
Mill Rate	16.3	16.3	17.5	17.5	17.3	17.3	6.2%

STATUTORY FORMULA AID - FY 2011 - FY 2019

	<u>FY 2011 Actual</u>	<u>FY 2017 Actual</u>	<u>FY 2018</u> <u>Appropriated</u>	<u>FY 2018 Post-</u> <u>Holdbacks</u>	<u>FY 2019</u> <u>Appropriated</u>	<u>FY 2011 - 2018</u> <u>% Change</u>
PILOT: State-Owned Real Property	1,479	51	51	47	639	(96.8%)
PILOT: Colleges & Hospitals	-	-	-	-	-	-
Mashantucket Pequot	6,750	8,251	8,143	8,143	3,734	20.6%
Town Aid Road Grant ⁵	90,307	178,701	178,701	178,701	178,701	97.9%
LoCIP ⁵	24,321	-	43,277	43,277	27,540	77.9%
Grants for Municipal Projects ⁵	-	587	587	587	587	-
MRSF: Municipal Revenue Sharing	-	15,670	-	-	-	-
MRSF: Additional PILOT	-	-	-	-	-	-
Municipal Transition Grant (Car Tax)	-	-	-	-	-	-
Municipal Stabilization Grant	-	-	-	-	-	-
Public School Transportation	-	-	-	-	-	-
Non-Public School Transportation	-	-	-	-	-	-
Education Cost Sharing	137,292	23,014	21,863	19,802	23,147	(85.6%)
Adult Education	-	-	-	-	-	-
TOTAL STATUTORY FORMULA AID	260,149	226,274	252,623	250,557	234,349	(3.7%)

Sources: Office of Policy and Management, Department of Education, Department of Economic & Community Development, November 2017

¹STA = Stable Outlook; NOO = No Outlook; NEG = Negative Outlook

²Calculated by New England Public Policy Center in a 2015 report on municipal fiscal disparities. The gap represents the difference between a municipality's economic costs and its revenue-raising capacity. A positive municipal gap can be interpreted as the theoretical amount of intergovernmental aid needed by a municipality to meet its non-educational economic costs.

³Regional school districts include data from all municipalities within the district.

⁴Including, but not limited to: Instructional supplies, improvement of instruction, & transportation.

⁵Administration of Town Aid Road, LoCIP, and Grants for Municipal Projects requires action from the Bond Commission.

Bristol

DEMOGRAPHIC STATISTICS

FY 2016 ENGLPC (\$)	90,026	Intergov. Revenue as a % of Total Revenue	31.8%
FY 2017 Mill Rate	36.0	Total Fund Balance as a % of Total Revenue	15.7%
FY 2016 Equalized Mill Rate	24.8	Education Expenditures as a % of Total Expenditures	56.0%
Debt Per Capita (\$)	1,001	Tax Exempt Property as % of 2014 Grand List	9.8%
Moody's Bond Rating	Aa2	SDE - Alliance District	Yes
Moody's Rating Outlook ¹	NOO	DECD - Distressed Municipality	Yes
Standard & Poor's Bond Rating	AA+	Municipal Gap ²	475
Standard & Poor's Rating Outlook	STABLE	State Contribution to Teachers' Retirement	14,105,611

EDUCATION STATISTICS

<u>School Enrollment³</u>	<u>2011-2012</u>	<u>2012-2013</u>	<u>2013-2014</u>	<u>2014-2015</u>	<u>2015-2016</u>	<u>2011-2015 % Change</u>
Bristol School District	8,523	8,365	8,268	8,233	8,170	-4.14%

<u>2014-2015 Education</u>	<u>Instructional</u>	<u>Student Support</u>	<u>Admin &</u>	<u>Plant</u>	<u>Students</u>		
<u>Spending Per Pupil (\$)³</u>	<u>Staff</u>	<u>Svcs</u>	<u>Support Svcs</u>	<u>Operation</u>	<u>Tuitioned Out</u>	<u>Other⁴</u>	<u>Total</u>
Bristol School District	8,303	945	992	1,247	992	1,943	14,423

HISTORICAL STATISTICS

	<u>FY 2011</u>	<u>FY 2012</u>	<u>FY 2013</u>	<u>FY 2014</u>	<u>FY 2015</u>	<u>FY 2016</u>	<u>FY 2011 - 2016</u> <u>% Change</u>
State Aid Per Capita (\$)	738	737	738	738	739	743	0.6%
Total Fund Balance (\$)	28,437,000	29,430,000	30,099,000	30,926,000	31,716,983	36,156,832	27.1%
Total Expenditures (\$)	149,239,000	156,356,000	152,601,000	158,025,000	191,703,769	189,160,154	26.7%
Total Revenue (\$)	183,756,000	190,282,000	195,280,000	198,138,000	207,756,973	207,319,190	12.8%
Population	60,525	60,603	60,568	60,570	60,452	60,147	(0.6%)
Mill Rate	27.2	27.2	28.8	33.5	34.6	34.6	27.1%

STATUTORY FORMULA AID - FY 2011 - FY 2019

	<u>FY 2011 Actual</u>	<u>FY 2017 Actual</u>	<u>FY 2018</u> <u>Appropriated</u>	<u>FY 2018 Post-</u> <u>Holdbacks</u>	<u>FY 2019</u> <u>Appropriated</u>	<u>FY 2011 - 2018</u> <u>% Change</u>
PILOT: State-Owned Real Property	53,808	-	-	-	47,877	(100.0%)
PILOT: Colleges & Hospitals	624,627	392,185	380,562	380,562	380,562	(39.1%)
Mashantucket Pequot	585,201	565,082	559,715	559,715	400,282	(4.4%)
Town Aid Road Grant ⁵	340,493	663,933	663,933	663,933	663,933	95.0%
LoCIP ⁵	503,379	-	872,362	872,362	555,139	73.3%
Grants for Municipal Projects ⁵	-	2,486,925	2,486,925	2,486,925	2,486,925	-
MRSF: Municipal Revenue Sharing	-	1,276,119	-	-	-	-
MRSF: Additional PILOT	-	-	-	-	-	-
Municipal Transition Grant (Car Tax)	-	-	-	-	-	-
Municipal Stabilization Grant	-	-	429,253	429,253	234,651	-
Public School Transportation	434,422	-	-	-	-	(100.0%)
Non-Public School Transportation	179,864	-	-	-	-	(100.0%)
Education Cost Sharing	41,668,417	44,853,676	44,853,676	44,603,676	45,317,623	7.0%
Adult Education	281,357	306,457	297,951	290,466	297,951	3.2%
TOTAL STATUTORY FORMULA AID	44,671,569	50,544,377	50,544,377	50,286,892	50,384,944	12.6%

Sources: Office of Policy and Management, Department of Education, Department of Economic & Community Development, November 2017

¹STA = Stable Outlook; NOO = No Outlook; NEG = Negative Outlook

²Calculated by New England Public Policy Center in a 2015 report on municipal fiscal disparities. The gap represents the difference between a municipality's economic costs and its revenue-raising capacity. A positive municipal gap can be interpreted as the theoretical amount of intergovernmental aid needed by a municipality to meet its non-educational economic costs.

³Regional school districts include data from all municipalities within the district.

⁴Including, but not limited to: Instructional supplies, improvement of instruction, & transportation.

⁵Administration of Town Aid Road, LoCIP, and Grants for Municipal Projects requires action from the Bond Commission.

Brookfield

DEMOGRAPHIC STATISTICS

FY 2016 ENGLPC (\$)	184,539	Intergov. Revenue as a % of Total Revenue	10.0%
FY 2017 Mill Rate	26.4	Total Fund Balance as a % of Total Revenue	9.4%
FY 2016 Equalized Mill Rate	18.2	Education Expenditures as a % of Total Expenditures	68.6%
Debt Per Capita (\$)	1,921	Tax Exempt Property as % of 2014 Grand List	5.2%
Moody's Bond Rating	Aa2	SDE - Alliance District	No
Moody's Rating Outlook ¹	NOO	DECD - Distressed Municipality	No
Standard & Poor's Bond Rating	AAA	Municipal Gap ²	-659
Standard & Poor's Rating Outlook	STABLE	State Contribution to Teachers' Retirement	4,986,273

EDUCATION STATISTICS

<u>School Enrollment³</u>	<u>2011-2012</u>	<u>2012-2013</u>	<u>2013-2014</u>	<u>2014-2015</u>	<u>2015-2016</u>	<u>2011-2015 % Change</u>
Brookfield School District	2,845	2,793	2,771	2,719	2,692	-5.38%

<u>2014-2015 Education</u>	<u>Instructional</u>	<u>Student Support</u>	<u>Admin &</u>	<u>Plant</u>	<u>Students</u>		
<u>Spending Per Pupil (\$)³</u>	<u>Staff</u>	<u>Svcs</u>	<u>Support Svcs</u>	<u>Operation</u>	<u>Tuitioned Out</u>	<u>Other⁴</u>	<u>Total</u>
Brookfield School District	8,259	1,023	1,880	1,086	564	2,121	14,933

HISTORICAL STATISTICS

	<u>FY 2011</u>	<u>FY 2012</u>	<u>FY 2013</u>	<u>FY 2014</u>	<u>FY 2015</u>	<u>FY 2016</u>	<u>FY 2011 - 2016</u> <u>% Change</u>
State Aid Per Capita (\$)	115	113	113	112	111	111	(2.8%)
Total Fund Balance (\$)	5,328,126	6,045,628	5,762,337	6,152,754	5,134,254	5,337,010	0.2%
Total Expenditures (\$)	55,839,865	59,127,889	61,276,316	63,289,023	64,263,883	64,333,468	15.2%
Total Revenue (\$)	56,171,171	59,944,938	61,032,656	63,929,211	65,038,825	65,408,925	16.4%
Population	16,617	16,783	16,860	17,055	17,143	17,098	2.9%
Mill Rate	19.9	19.9	24.5	25.4	25.7	25.7	28.9%

STATUTORY FORMULA AID - FY 2011 - FY 2019

	<u>FY 2011 Actual</u>	<u>FY 2017 Actual</u>	<u>FY 2018</u> <u>Appropriated</u>	<u>FY 2018 Post-</u> <u>Holdbacks</u>	<u>FY 2019</u> <u>Appropriated</u>	<u>FY 2011 - 2018</u> <u>% Change</u>
PILOT: State-Owned Real Property	29,963	337	337	308	-	(99.0%)
PILOT: Colleges & Hospitals	-	-	-	-	-	-
Mashantucket Pequot	21,991	21,694	21,694	21,694	-	(1.3%)
Town Aid Road Grant ⁵	153,158	305,929	305,929	305,929	305,929	99.7%
LoCIP ⁵	106,326	-	192,258	192,258	122,346	80.8%
Grants for Municipal Projects ⁵	-	118,281	118,281	118,281	118,281	-
MRSF: Municipal Revenue Sharing	-	343,611	-	-	-	-
MRSF: Additional PILOT	-	-	-	-	-	-
Municipal Transition Grant (Car Tax)	-	-	-	-	-	-
Municipal Stabilization Grant	-	-	111,510	102,713	272,396	-
Public School Transportation	26,888	-	-	-	-	(100.0%)
Non-Public School Transportation	4,582	-	-	-	-	(100.0%)
Education Cost Sharing	1,557,552	1,417,583	1,346,704	1,224,764	1,144,183	(21.4%)
Adult Education	3,704	3,582	3,753	3,659	3,753	(1.2%)
TOTAL STATUTORY FORMULA AID	1,904,163	2,211,017	2,100,465	1,969,606	1,966,887	3.4%

Sources: Office of Policy and Management, Department of Education, Department of Economic & Community Development, November 2017

¹STA = Stable Outlook; NOO = No Outlook; NEG = Negative Outlook

²Calculated by New England Public Policy Center in a 2015 report on municipal fiscal disparities. The gap represents the difference between a municipality's economic costs and its revenue-raising capacity. A positive municipal gap can be interpreted as the theoretical amount of intergovernmental aid needed by a municipality to meet its non-educational economic costs.

³Regional school districts include data from all municipalities within the district.

⁴Including, but not limited to: Instructional supplies, improvement of instruction, & transportation.

⁵Administration of Town Aid Road, LoCIP, and Grants for Municipal Projects requires action from the Bond Commission.

Brooklyn

DEMOGRAPHIC STATISTICS

FY 2016 ENGLPC (\$)	90,795	Intergov. Revenue as a % of Total Revenue	37.7%
FY 2017 Mill Rate	26.3	Total Fund Balance as a % of Total Revenue	9.7%
FY 2016 Equalized Mill Rate	17.5	Education Expenditures as a % of Total Expenditures	80.4%
Debt Per Capita (\$)	642	Tax Exempt Property as % of 2014 Grand List	7.5%
Moody's Bond Rating		SDE - Alliance District	No
Moody's Rating Outlook ¹		DECD - Distressed Municipality	No
Standard & Poor's Bond Rating		Municipal Gap ²	-392
Standard & Poor's Rating Outlook		State Contribution to Teachers' Retirement	1,805,538

EDUCATION STATISTICS

<u>School Enrollment</u> ³	<u>2011-2012</u>	<u>2012-2013</u>	<u>2013-2014</u>	<u>2014-2015</u>	<u>2015-2016</u>	<u>2011-2015 % Change</u>
Brooklyn School District	939	948	926	920	908	-3.30%

<u>2014-2015 Education</u>	<u>Instructional</u>	<u>Student Support</u>	<u>Admin &</u>	<u>Plant</u>	<u>Students</u>		
<u>Spending Per Pupil (\$)</u> ³	<u>Staff</u>	<u>Svcs</u>	<u>Support Svcs</u>	<u>Operation</u>	<u>Tuitioned Out</u>	<u>Other</u> ⁴	<u>Total</u>
Brooklyn School District	7,791	1,052	1,094	1,442	899	1,754	14,033

HISTORICAL STATISTICS

	<u>FY 2011</u>	<u>FY 2012</u>	<u>FY 2013</u>	<u>FY 2014</u>	<u>FY 2015</u>	<u>FY 2016</u>	<u>FY 2011 - 2016</u> <u>% Change</u>
State Aid Per Capita (\$)	931	930	921	924	924	930	(0.2%)
Total Fund Balance (\$)	1,756,112	1,970,823	2,559,610	2,745,164	1,869,064	771,498	(56.1%)
Total Expenditures (\$)	20,941,976	21,370,443	22,005,377	22,696,276	23,138,978	22,322,068	6.6%
Total Revenue (\$)	21,376,769	22,021,499	22,935,553	23,262,353	23,172,093	22,169,123	3.7%
Population	8,192	8,203	8,280	8,254	8,259	8,205	0.2%
Mill Rate	22.4	22.4	23.2	23.2	23.4	23.4	4.7%

STATUTORY FORMULA AID - FY 2011 - FY 2019

	<u>FY 2011 Actual</u>	<u>FY 2017 Actual</u>	<u>FY 2018</u> <u>Appropriated</u>	<u>FY 2018 Post-</u> <u>Holdbacks</u>	<u>FY 2019</u> <u>Appropriated</u>	<u>FY 2011 - 2018</u> <u>% Change</u>
PILOT: State-Owned Real Property	159,640	111,376	79,919	73,149	79,919	(54.2%)
PILOT: Colleges & Hospitals	-	-	-	-	-	-
Mashantucket Pequot	184,997	212,937	212,937	212,937	191,703	15.1%
Town Aid Road Grant ⁵	120,527	242,163	242,163	242,163	242,163	100.9%
LoCIP ⁵	70,862	-	130,553	130,553	83,079	84.2%
Grants for Municipal Projects ⁵	-	10,379	10,379	10,379	10,379	-
MRSF: Municipal Revenue Sharing	-	103,910	-	-	-	-
MRSF: Additional PILOT	-	-	-	-	-	-
Municipal Transition Grant (Car Tax)	-	-	-	-	-	-
Municipal Stabilization Grant	-	-	122,837	113,146	-	-
Public School Transportation	168,966	-	-	-	-	(100.0%)
Non-Public School Transportation	-	-	-	-	-	-
Education Cost Sharing	6,891,941	6,975,373	6,626,604	6,049,412	6,985,912	(12.2%)
Adult Education	33,062	33,138	32,494	31,678	32,494	(4.2%)
TOTAL STATUTORY FORMULA AID	7,629,994	7,689,276	7,457,886	6,863,417	7,625,649	(10.0%)

Sources: Office of Policy and Management, Department of Education, Department of Economic & Community Development, November 2017

¹STA = Stable Outlook; NOO = No Outlook; NEG = Negative Outlook

²Calculated by New England Public Policy Center in a 2015 report on municipal fiscal disparities. The gap represents the difference between a municipality's economic costs and its revenue-raising capacity. A positive municipal gap can be interpreted as the theoretical amount of intergovernmental aid needed by a municipality to meet its non-educational economic costs.

³Regional school districts include data from all municipalities within the district.

⁴Including, but not limited to: Instructional supplies, improvement of instruction, & transportation.

⁵Administration of Town Aid Road, LoCIP, and Grants for Municipal Projects requires action from the Bond Commission.

Burlington

DEMOGRAPHIC STATISTICS

FY 2016 ENGLPC (\$)	136,009	Intergov. Revenue as a % of Total Revenue	17.4%
FY 2017 Mill Rate	31.6	Total Fund Balance as a % of Total Revenue	15.0%
FY 2016 Equalized Mill Rate	21.5	Education Expenditures as a % of Total Expenditures	68.1%
Debt Per Capita (\$)	1,644	Tax Exempt Property as % of 2014 Grand List	4.9%
Moody's Bond Rating	Aa2	SDE - Alliance District	No
Moody's Rating Outlook ¹	NOO	DECD - Distressed Municipality	No
Standard & Poor's Bond Rating		Municipal Gap ²	-326
Standard & Poor's Rating Outlook		State Contribution to Teachers' Retirement	3,003,377

EDUCATION STATISTICS

<u>School Enrollment³</u>	<u>2011-2012</u>	<u>2012-2013</u>	<u>2013-2014</u>	<u>2014-2015</u>	<u>2015-2016</u>	<u>2011-2015 % Change</u>
Regional School District 10	2,679	2,638	2,577	2,484	2,416	-9.82%

<u>2014-2015 Education</u>	<u>Instructional</u>	<u>Student Support</u>	<u>Admin &</u>	<u>Plant</u>	<u>Students</u>		
<u>Spending Per Pupil (\$)³</u>	<u>Staff</u>	<u>Svcs</u>	<u>Support Svcs</u>	<u>Operation</u>	<u>Tuitioned Out</u>	<u>Other⁴</u>	<u>Total</u>
Regional School District 10	8,028	848	1,331	1,620	678	2,215	14,720

HISTORICAL STATISTICS

	<u>FY 2011</u>	<u>FY 2012</u>	<u>FY 2013</u>	<u>FY 2014</u>	<u>FY 2015</u>	<u>FY 2016</u>	<u>FY 2011 - 2016</u> <u>% Change</u>
State Aid Per Capita (\$)	491	485	482	478	475	476	(3.2%)
Total Fund Balance (\$)	3,661,884	4,260,732	4,996,254	5,284,296	5,261,847	5,845,579	59.6%
Total Expenditures (\$)	30,426,135	30,755,494	30,138,002	31,589,407	33,395,370	36,164,294	18.9%
Total Revenue (\$)	30,129,382	31,441,626	31,330,297	32,302,479	33,730,465	35,810,524	18.9%
Population	9,309	9,434	9,494	9,576	9,623	9,614	3.3%
Mill Rate	26.8	26.8	26.8	27.5	29.9	31.1	16.3%

STATUTORY FORMULA AID - FY 2011 - FY 2019

	<u>FY 2011 Actual</u>	<u>FY 2017 Actual</u>	<u>FY 2018</u> <u>Appropriated</u>	<u>FY 2018 Post-</u> <u>Holdbacks</u>	<u>FY 2019</u> <u>Appropriated</u>	<u>FY 2011 - 2018</u> <u>% Change</u>
PILOT: State-Owned Real Property	56,598	5,437	5,437	4,976	22,931	(91.2%)
PILOT: Colleges & Hospitals	-	-	-	-	-	-
Mashantucket Pequot	19,519	22,422	22,355	22,355	-	14.5%
Town Aid Road Grant ⁵	129,416	260,244	260,244	260,244	260,244	101.1%
LoCIP ⁵	73,633	-	136,464	136,464	86,840	85.3%
Grants for Municipal Projects ⁵	-	15,300	15,300	15,300	15,300	-
MRSF: Municipal Revenue Sharing	-	193,490	-	-	-	-
MRSF: Additional PILOT	-	-	-	-	-	-
Municipal Transition Grant (Car Tax)	-	-	-	-	-	-
Municipal Stabilization Grant	-	-	32,249	29,704	34,417	-
Public School Transportation	-	-	-	-	-	-
Non-Public School Transportation	-	-	-	-	-	-
Education Cost Sharing	4,295,578	4,359,350	4,141,383	3,792,912	4,156,357	(11.7%)
Adult Education	-	-	-	-	-	-
TOTAL STATUTORY FORMULA AID	4,574,743	4,856,243	4,613,431	4,261,956	4,576,090	(6.8%)

Sources: Office of Policy and Management, Department of Education, Department of Economic & Community Development, November 2017

¹STA = Stable Outlook; NOO = No Outlook; NEG = Negative Outlook

²Calculated by New England Public Policy Center in a 2015 report on municipal fiscal disparities. The gap represents the difference between a municipality's economic costs and its revenue-raising capacity. A positive municipal gap can be interpreted as the theoretical amount of intergovernmental aid needed by a municipality to meet its non-educational economic costs.

³Regional school districts include data from all municipalities within the district.

⁴Including, but not limited to: Instructional supplies, improvement of instruction, & transportation.

⁵Administration of Town Aid Road, LoCIP, and Grants for Municipal Projects requires action from the Bond Commission.

Canaan

DEMOGRAPHIC STATISTICS

FY 2016 ENGLPC (\$)	205,770	Intergov. Revenue as a % of Total Revenue	10.3%
FY 2017 Mill Rate	24.0	Total Fund Balance as a % of Total Revenue	18.3%
FY 2016 Equalized Mill Rate	16.7	Education Expenditures as a % of Total Expenditures	63.9%
Debt Per Capita (\$)	2,616	Tax Exempt Property as % of 2014 Grand List	24.8%
Moody's Bond Rating		SDE - Alliance District	No
Moody's Rating Outlook ¹		DECD - Distressed Municipality	No
Standard & Poor's Bond Rating		Municipal Gap ²	-556
Standard & Poor's Rating Outlook		State Contribution to Teachers' Retirement	405,513

EDUCATION STATISTICS

<u>School Enrollment³</u>	<u>2011-2012</u>	<u>2012-2013</u>	<u>2013-2014</u>	<u>2014-2015</u>	<u>2015-2016</u>	<u>2011-2015 % Change</u>
Canaan School District	86	75	77	78	76	-11.63%
Regional School District 01	467	424	432	406	446	-4.50%

<u>2014-2015 Education</u>	<u>Instructional</u>	<u>Student Support</u>	<u>Admin &</u>	<u>Plant</u>	<u>Students</u>		
<u>Spending Per Pupil (\$)³</u>	<u>Staff</u>	<u>Svcs</u>	<u>Support Svcs</u>	<u>Operation</u>	<u>Tuitioned Out</u>	<u>Other⁴</u>	<u>Total</u>
Canaan School District	16,722	1,385	3,862	2,954	3	3,407	28,332
Regional School District 01	13,212	1,547	2,601	3,276	1,824	4,322	26,782

HISTORICAL STATISTICS

	<u>FY 2011</u>	<u>FY 2012</u>	<u>FY 2013</u>	<u>FY 2014</u>	<u>FY 2015</u>	<u>FY 2016</u>	<u>FY 2011 - 2016</u> <u>% Change</u>
State Aid Per Capita (\$)	345	348	349	355	358	360	4.2%
Total Fund Balance (\$)	925,141	952,148	845,894	768,832	719,237	863,459	(6.7%)
Total Expenditures (\$)	4,220,693	4,612,243	4,609,892	4,507,443	4,803,716	4,870,553	15.4%
Total Revenue (\$)	4,354,526	4,723,354	4,719,378	4,640,937	4,890,219	5,161,835	18.5%
Population	1,227	1,218	1,214	1,195	1,185	1,177	(4.1%)
Mill Rate	20.5	20.5	20.5	21.5	22.8	23.5	14.6%

STATUTORY FORMULA AID - FY 2011 - FY 2019

	<u>FY 2011 Actual</u>	<u>FY 2017 Actual</u>	<u>FY 2018</u> <u>Appropriated</u>	<u>FY 2018 Post-</u> <u>Holdbacks</u>	<u>FY 2019</u> <u>Appropriated</u>	<u>FY 2011 - 2018</u> <u>% Change</u>
PILOT: State-Owned Real Property	102,688	93,900	58,344	53,401	58,344	(48.0%)
PILOT: Colleges & Hospitals	2,516	1,960	1,406	824	1,406	(67.2%)
Mashantucket Pequot	7,029	9,659	9,348	9,348	6,202	33.0%
Town Aid Road Grant ⁵	84,256	169,778	169,778	169,778	169,778	101.5%
LoCIP ⁵	18,863	-	34,435	34,435	21,913	82.6%
Grants for Municipal Projects ⁵	-	20,712	20,712	20,712	20,712	-
MRSF: Municipal Revenue Sharing	-	14,793	-	-	-	-
MRSF: Additional PILOT	-	-	-	-	-	-
Municipal Transition Grant (Car Tax)	-	-	-	-	-	-
Municipal Stabilization Grant	-	-	1,239	1,141	24,132	-
Public School Transportation	1,157	-	-	-	-	(100.0%)
Non-Public School Transportation	-	-	-	-	-	-
Education Cost Sharing	207,146	177,216	168,355	154,267	149,475	(25.5%)
Adult Education	-	-	-	-	-	-
TOTAL STATUTORY FORMULA AID	423,654	488,018	463,617	443,907	451,963	4.8%

Sources: Office of Policy and Management, Department of Education, Department of Economic & Community Development, November 2017

¹STA = Stable Outlook; NOO = No Outlook; NEG = Negative Outlook

²Calculated by New England Public Policy Center in a 2015 report on municipal fiscal disparities. The gap represents the difference between a municipality's economic costs and its revenue-raising capacity. A positive municipal gap can be interpreted as the theoretical amount of intergovernmental aid needed by a municipality to meet its non-educational economic costs.

³Regional school districts include data from all municipalities within the district.

⁴Including, but not limited to: Instructional supplies, improvement of instruction, & transportation.

⁵Administration of Town Aid Road, LoCIP, and Grants for Municipal Projects requires action from the Bond Commission.

Canterbury

DEMOGRAPHIC STATISTICS

FY 2016 ENGLPC (\$)	102,561	Intergov. Revenue as a % of Total Revenue	40.4%
FY 2017 Mill Rate	24.5	Total Fund Balance as a % of Total Revenue	15.7%
FY 2016 Equalized Mill Rate	16.5	Education Expenditures as a % of Total Expenditures	82.5%
Debt Per Capita (\$)	65	Tax Exempt Property as % of 2014 Grand List	4.3%
Moody's Bond Rating		SDE - Alliance District	No
Moody's Rating Outlook ¹		DECD - Distressed Municipality	No
Standard & Poor's Bond Rating		Municipal Gap ²	-418
Standard & Poor's Rating Outlook		State Contribution to Teachers' Retirement	1,128,314

EDUCATION STATISTICS

<u>School Enrollment³</u>	<u>2011-2012</u>	<u>2012-2013</u>	<u>2013-2014</u>	<u>2014-2015</u>	<u>2015-2016</u>	<u>2011-2015 % Change</u>
Canterbury School District	520	499	464	477	494	-5.00%

<u>2014-2015 Education</u>	<u>Instructional</u>	<u>Student Support</u>	<u>Admin &</u>	<u>Plant</u>	<u>Students</u>		
<u>Spending Per Pupil (\$)³</u>	<u>Staff</u>	<u>Svcs</u>	<u>Support Svcs</u>	<u>Operation</u>	<u>Tuitioned Out</u>	<u>Other⁴</u>	<u>Total</u>
Canterbury School District	10,704	996	1,805	2,528	1,959	1,944	19,937

HISTORICAL STATISTICS

	<u>FY 2011</u>	<u>FY 2012</u>	<u>FY 2013</u>	<u>FY 2014</u>	<u>FY 2015</u>	<u>FY 2016</u>	<u>FY 2011 - 2016</u> <u>% Change</u>
State Aid Per Capita (\$)	996	999	1,000	1,002	1,002	1,007	1.1%
Total Fund Balance (\$)	2,665,835	2,200,778	2,255,628	2,401,701	2,197,262	2,222,162	(16.6%)
Total Expenditures (\$)	13,757,511	14,022,624	14,731,873	15,042,817	15,229,053	14,700,660	6.9%
Total Revenue (\$)	14,404,565	14,711,118	14,971,257	15,466,083	15,275,538	15,100,560	4.8%
Population	5,119	5,106	5,096	5,088	5,089	5,065	(1.1%)
Mill Rate	21.2	21.2	21.2	21.7	21.5	21.7	2.1%

STATUTORY FORMULA AID - FY 2011 - FY 2019

	<u>FY 2011 Actual</u>	<u>FY 2017 Actual</u>	<u>FY 2018</u> <u>Appropriated</u>	<u>FY 2018 Post-</u> <u>Holdbacks</u>	<u>FY 2019</u> <u>Appropriated</u>	<u>FY 2011 - 2018</u> <u>% Change</u>
PILOT: State-Owned Real Property	10,562	327	327	299	5,357	(97.2%)
PILOT: Colleges & Hospitals	-	-	-	-	-	-
Mashantucket Pequot	31,622	29,519	28,601	28,601	15,208	(9.6%)
Town Aid Road Grant ⁵	113,244	224,582	224,582	224,582	224,582	98.3%
LoCIP ⁵	56,297	-	101,071	101,071	64,318	79.5%
Grants for Municipal Projects ⁵	-	2,022	2,022	2,022	2,022	-
MRSF: Municipal Revenue Sharing	-	58,684	-	-	-	-
MRSF: Additional PILOT	-	-	-	-	-	-
Municipal Transition Grant (Car Tax)	-	-	-	-	-	-
Municipal Stabilization Grant	-	-	39,977	36,823	94,624	-
Public School Transportation	136,658	-	-	-	-	(100.0%)
Non-Public School Transportation	-	-	-	-	-	-
Education Cost Sharing	4,737,342	4,665,608	4,432,328	4,051,654	4,278,637	(14.5%)
Adult Education	12,819	13,120	12,664	12,346	12,664	(3.7%)
TOTAL STATUTORY FORMULA AID	5,098,543	4,993,862	4,841,572	4,457,399	4,697,413	(12.6%)

Sources: Office of Policy and Management, Department of Education, Department of Economic & Community Development, November 2017

¹STA = Stable Outlook; NOO = No Outlook; NEG = Negative Outlook

²Calculated by New England Public Policy Center in a 2015 report on municipal fiscal disparities. The gap represents the difference between a municipality's economic costs and its revenue-raising capacity. A positive municipal gap can be interpreted as the theoretical amount of intergovernmental aid needed by a municipality to meet its non-educational economic costs.

³Regional school districts include data from all municipalities within the district.

⁴Including, but not limited to: Instructional supplies, improvement of instruction, & transportation.

⁵Administration of Town Aid Road, LoCIP, and Grants for Municipal Projects requires action from the Bond Commission.

Canton

DEMOGRAPHIC STATISTICS

FY 2016 ENGLPC (\$)	149,417	Intergov. Revenue as a % of Total Revenue	17.7%
FY 2017 Mill Rate	29.8	Total Fund Balance as a % of Total Revenue	16.0%
FY 2016 Equalized Mill Rate	20.9	Education Expenditures as a % of Total Expenditures	72.6%
Debt Per Capita (\$)	1,714	Tax Exempt Property as % of 2014 Grand List	6.7%
Moody's Bond Rating	Aa2	SDE - Alliance District	No
Moody's Rating Outlook ¹	NEG	DECD - Distressed Municipality	No
Standard & Poor's Bond Rating	AAA	Municipal Gap ²	-565
Standard & Poor's Rating Outlook	STABLE	State Contribution to Teachers' Retirement	2,895,087

EDUCATION STATISTICS

<u>School Enrollment³</u>	<u>2011-2012</u>	<u>2012-2013</u>	<u>2013-2014</u>	<u>2014-2015</u>	<u>2015-2016</u>	<u>2011-2015 % Change</u>
Canton School District	1,751	1,758	1,700	1,629	1,633	-6.74%

<u>2014-2015 Education</u>	<u>Instructional</u>	<u>Student Support</u>	<u>Admin &</u>	<u>Plant</u>	<u>Students</u>		
<u>Spending Per Pupil (\$)³</u>	<u>Staff</u>	<u>Svcs</u>	<u>Support Svcs</u>	<u>Operation</u>	<u>Tuitioned Out</u>	<u>Other⁴</u>	<u>Total</u>
Canton School District	8,000	2,070	1,685	1,488	662	2,393	16,297

HISTORICAL STATISTICS

	<u>FY 2011</u>	<u>FY 2012</u>	<u>FY 2013</u>	<u>FY 2014</u>	<u>FY 2015</u>	<u>FY 2016</u>	<u>FY 2011 - 2016</u> <u>% Change</u>
State Aid Per Capita (\$)	356	354	354	354	355	356	0.1%
Total Fund Balance (\$)	5,411,318	6,677,310	6,513,268	5,601,459	5,651,160	6,100,036	12.7%
Total Expenditures (\$)	34,719,667	35,791,201	35,749,286	36,550,907	37,484,596	37,948,054	9.3%
Total Revenue (\$)	35,488,869	38,058,514	37,164,314	38,157,294	39,703,562	40,205,463	13.3%
Population	10,300	10,351	10,357	10,345	10,330	10,287	(0.1%)
Mill Rate	26.3	26.3	26.4	26.9	28.6	29.2	11.1%

STATUTORY FORMULA AID - FY 2011 - FY 2019

	<u>FY 2011 Actual</u>	<u>FY 2017 Actual</u>	<u>FY 2018</u> <u>Appropriated</u>	<u>FY 2018 Post-</u> <u>Holdbacks</u>	<u>FY 2019</u> <u>Appropriated</u>	<u>FY 2011 - 2018</u> <u>% Change</u>
PILOT: State-Owned Real Property	31,366	-	-	-	9,325	(100.0%)
PILOT: Colleges & Hospitals	-	-	-	-	-	-
Mashantucket Pequot	21,093	20,081	20,081	20,081	-	(4.8%)
Town Aid Road Grant ⁵	130,476	261,069	261,069	261,069	261,069	100.1%
LoCIP ⁵	69,052	-	125,005	125,005	79,549	81.0%
Grants for Municipal Projects ⁵	-	7,994	7,994	7,994	7,994	-
MRSF: Municipal Revenue Sharing	-	211,078	-	-	-	-
MRSF: Additional PILOT	-	-	-	-	-	-
Municipal Transition Grant (Car Tax)	-	-	-	-	-	-
Municipal Stabilization Grant	-	-	61,218	56,389	-	-
Public School Transportation	46,151	-	-	-	-	(100.0%)
Non-Public School Transportation	-	-	-	-	-	-
Education Cost Sharing	3,365,013	3,403,900	3,233,705	2,939,435	3,390,242	(12.6%)
Adult Education	2,190	2,777	2,482	2,420	2,482	10.5%
TOTAL STATUTORY FORMULA AID	3,665,340	3,906,898	3,711,553	3,412,391	3,750,659	(6.9%)

Sources: Office of Policy and Management, Department of Education, Department of Economic & Community Development, November 2017

¹STA = Stable Outlook; NOO = No Outlook; NEG = Negative Outlook

²Calculated by New England Public Policy Center in a 2015 report on municipal fiscal disparities. The gap represents the difference between a municipality's economic costs and its revenue-raising capacity. A positive municipal gap can be interpreted as the theoretical amount of intergovernmental aid needed by a municipality to meet its non-educational economic costs.

³Regional school districts include data from all municipalities within the district.

⁴Including, but not limited to: Instructional supplies, improvement of instruction, & transportation.

⁵Administration of Town Aid Road, LoCIP, and Grants for Municipal Projects requires action from the Bond Commission.

Chaplin

DEMOGRAPHIC STATISTICS

FY 2016 ENGLPC (\$)	101,122	Intergov. Revenue as a % of Total Revenue	32.2%
FY 2017 Mill Rate	35.1	Total Fund Balance as a % of Total Revenue	14.7%
FY 2016 Equalized Mill Rate	24.5	Education Expenditures as a % of Total Expenditures	78.0%
Debt Per Capita (\$)	44	Tax Exempt Property as % of 2014 Grand List	11.6%
Moody's Bond Rating		SDE - Alliance District	No
Moody's Rating Outlook ¹		DECD - Distressed Municipality	Yes
Standard & Poor's Bond Rating		Municipal Gap ²	-186
Standard & Poor's Rating Outlook		State Contribution to Teachers' Retirement	658,365

EDUCATION STATISTICS

<u>School Enrollment³</u>	<u>2011-2012</u>	<u>2012-2013</u>	<u>2013-2014</u>	<u>2014-2015</u>	<u>2015-2016</u>	<u>2011-2015 % Change</u>
Chaplin School District	182	185	183	178	176	-3.30%
Regional School District 11	300	290	295	278	253	-15.67%

<u>2014-2015 Education</u>	<u>Instructional</u>	<u>Student Support</u>	<u>Admin &</u>	<u>Plant</u>	<u>Students</u>		
<u>Spending Per Pupil (\$)³</u>	<u>Staff</u>	<u>Svcs</u>	<u>Support Svcs</u>	<u>Operation</u>	<u>Tuitioned Out</u>	<u>Other⁴</u>	<u>Total</u>
Chaplin School District	12,361	1,738	2,093	1,855	617	2,301	20,964
Regional School District 11	9,723	1,382	3,548	2,338	3,366	3,167	23,524

HISTORICAL STATISTICS

	<u>FY 2011</u>	<u>FY 2012</u>	<u>FY 2013</u>	<u>FY 2014</u>	<u>FY 2015</u>	<u>FY 2016</u>	<u>FY 2011 - 2016</u> <u>% Change</u>
State Aid Per Capita (\$)	959	964	968	974	977	981	2.3%
Total Fund Balance (\$)	923,946	1,339,197	1,481,417	1,083,985	1,060,961	918,440	(0.6%)
Total Expenditures (\$)	7,533,079	7,153,357	7,555,898	8,019,549	8,075,534	7,892,871	4.8%
Total Revenue (\$)	7,984,911	7,925,420	8,042,800	7,990,607	8,333,534	8,407,336	5.3%
Population	2,298	2,286	2,276	2,262	2,255	2,246	(2.3%)
Mill Rate	30.2	30.2	30.2	30.2	35.1	35.1	16.3%

STATUTORY FORMULA AID - FY 2011 - FY 2019

	<u>FY 2011 Actual</u>	<u>FY 2017 Actual</u>	<u>FY 2018</u> <u>Appropriated</u>	<u>FY 2018 Post-</u> <u>Holdbacks</u>	<u>FY 2019</u> <u>Appropriated</u>	<u>FY 2011 - 2018</u> <u>% Change</u>
PILOT: State-Owned Real Property	72,103	50,399	31,817	31,817	31,817	(55.9%)
PILOT: Colleges & Hospitals	-	-	-	-	-	-
Mashantucket Pequot	82,603	79,763	79,006	79,006	73,052	(4.4%)
Town Aid Road Grant ⁵	97,284	188,998	188,998	188,998	188,998	94.3%
LoCIP ⁵	31,049	-	49,965	49,965	31,796	60.9%
Grants for Municipal Projects ⁵	-	601	601	601	601	-
MRSF: Municipal Revenue Sharing	-	48,563	-	-	-	-
MRSF: Additional PILOT	-	10,692	-	-	-	-
Municipal Transition Grant (Car Tax)	-	-	-	-	-	-
Municipal Stabilization Grant	-	-	40,760	40,760	34,779	-
Public School Transportation	36,273	-	-	-	-	(100.0%)
Non-Public School Transportation	-	-	-	-	-	-
Education Cost Sharing	1,880,888	1,856,992	1,764,142	1,614,215	1,744,841	(14.2%)
Adult Education	3,092	2,877	2,841	2,770	2,841	(10.4%)
TOTAL STATUTORY FORMULA AID	2,203,292	2,238,885	2,158,130	2,008,131	2,108,724	(8.9%)

Sources: Office of Policy and Management, Department of Education, Department of Economic & Community Development, November 2017

¹STA = Stable Outlook; NOO = No Outlook; NEG = Negative Outlook

²Calculated by New England Public Policy Center in a 2015 report on municipal fiscal disparities. The gap represents the difference between a municipality's economic costs and its revenue-raising capacity. A positive municipal gap can be interpreted as the theoretical amount of intergovernmental aid needed by a municipality to meet its non-educational economic costs.

³Regional school districts include data from all municipalities within the district.

⁴Including, but not limited to: Instructional supplies, improvement of instruction, & transportation.

⁵Administration of Town Aid Road, LoCIP, and Grants for Municipal Projects requires action from the Bond Commission.

Cheshire

DEMOGRAPHIC STATISTICS

FY 2016 ENGLPC (\$)	141,880	Intergov. Revenue as a % of Total Revenue	22.5%
FY 2017 Mill Rate	31.2	Total Fund Balance as a % of Total Revenue	11.7%
FY 2016 Equalized Mill Rate	20.1	Education Expenditures as a % of Total Expenditures	67.4%
Debt Per Capita (\$)	2,318	Tax Exempt Property as % of 2014 Grand List	12.4%
Moody's Bond Rating	Aa1	SDE - Alliance District	No
Moody's Rating Outlook ¹	NEG	DECD - Distressed Municipality	No
Standard & Poor's Bond Rating	AAA	Municipal Gap ²	-112
Standard & Poor's Rating Outlook	STABLE	State Contribution to Teachers' Retirement	8,254,849

EDUCATION STATISTICS

<u>School Enrollment³</u>	<u>2011-2012</u>	<u>2012-2013</u>	<u>2013-2014</u>	<u>2014-2015</u>	<u>2015-2016</u>	<u>2011-2015 % Change</u>
Cheshire School District	4,809	4,674	4,620	4,551	4,413	-8.23%

<u>2014-2015 Education</u>	<u>Instructional</u>	<u>Student Support</u>	<u>Admin &</u>	<u>Plant</u>	<u>Students</u>		
<u>Spending Per Pupil (\$)³</u>	<u>Staff</u>	<u>Svcs</u>	<u>Support Svcs</u>	<u>Operation</u>	<u>Tuitioned Out</u>	<u>Other⁴</u>	<u>Total</u>
Cheshire School District	8,757	881	1,414	1,375	565	1,886	14,877

HISTORICAL STATISTICS

	<u>FY 2011</u>	<u>FY 2012</u>	<u>FY 2013</u>	<u>FY 2014</u>	<u>FY 2015</u>	<u>FY 2016</u>	<u>FY 2011 - 2016</u> <u>% Change</u>
State Aid Per Capita (\$)	497	496	498	496	496	496	(0.2%)
Total Fund Balance (\$)	12,506,089	11,757,659	12,392,161	12,168,865	11,949,613	11,805,369	(5.6%)
Total Expenditures (\$)	100,566,833	103,981,303	104,445,838	107,397,596	110,553,307	112,533,678	11.9%
Total Revenue (\$)	102,036,525	103,062,041	105,019,133	107,166,756	110,593,641	112,704,206	10.5%
Population	29,216	29,300	29,150	29,250	29,262	29,282	0.2%
Mill Rate	26.9	26.9	27.2	27.6	30.3	30.7	14.3%

STATUTORY FORMULA AID - FY 2011 - FY 2019

	<u>FY 2011 Actual</u>	<u>FY 2017 Actual</u>	<u>FY 2018</u> <u>Appropriated</u>	<u>FY 2018 Post-</u> <u>Holdbacks</u>	<u>FY 2019</u> <u>Appropriated</u>	<u>FY 2011 - 2018</u> <u>% Change</u>
PILOT: State-Owned Real Property	2,402,844	1,865,136	1,317,410	1,205,811	1,317,410	(49.8%)
PILOT: Colleges & Hospitals	158,658	121,350	100,980	59,178	100,980	(62.7%)
Mashantucket Pequot	2,054,219	2,061,556	2,039,432	2,039,432	1,962,440	(0.7%)
Town Aid Road Grant ⁵	204,189	403,218	403,218	403,218	403,218	97.5%
LoCIP ⁵	186,568	-	330,733	330,733	210,466	77.3%
Grants for Municipal Projects ⁵	-	736,700	736,700	736,700	736,700	-
MRSF: Municipal Revenue Sharing	-	594,084	-	-	-	-
MRSF: Additional PILOT	-	-	-	-	-	-
Municipal Transition Grant (Car Tax)	-	-	-	-	-	-
Municipal Stabilization Grant	-	-	561,153	516,883	241,134	-
Public School Transportation	155,422	-	-	-	-	(100.0%)
Non-Public School Transportation	27,506	-	-	-	-	(100.0%)
Education Cost Sharing	9,298,460	9,436,665	8,964,832	8,185,188	9,320,096	(12.0%)
Adult Education	30,529	23,840	25,964	25,312	25,964	(17.1%)
TOTAL STATUTORY FORMULA AID	14,518,395	15,242,549	14,480,421	13,502,455	14,318,407	(7.0%)

Sources: Office of Policy and Management, Department of Education, Department of Economic & Community Development, November 2017

¹STA = Stable Outlook; NOO = No Outlook; NEG = Negative Outlook

²Calculated by New England Public Policy Center in a 2015 report on municipal fiscal disparities. The gap represents the difference between a municipality's economic costs and its revenue-raising capacity. A positive municipal gap can be interpreted as the theoretical amount of intergovernmental aid needed by a municipality to meet its non-educational economic costs.

³Regional school districts include data from all municipalities within the district.

⁴Including, but not limited to: Instructional supplies, improvement of instruction, & transportation.

⁵Administration of Town Aid Road, LoCIP, and Grants for Municipal Projects requires action from the Bond Commission.

Chester

DEMOGRAPHIC STATISTICS

FY 2016 ENGLPC (\$)	143,132	Intergov. Revenue as a % of Total Revenue	10.7%
FY 2017 Mill Rate	25.6	Total Fund Balance as a % of Total Revenue	14.1%
FY 2016 Equalized Mill Rate	18.2	Education Expenditures as a % of Total Expenditures	71.0%
Debt Per Capita (\$)	813	Tax Exempt Property as % of 2014 Grand List	5.4%
Moody's Bond Rating	Aa3	SDE - Alliance District	No
Moody's Rating Outlook ¹	NOO	DECD - Distressed Municipality	No
Standard & Poor's Bond Rating		Municipal Gap ²	-647
Standard & Poor's Rating Outlook		State Contribution to Teachers' Retirement	730,488

EDUCATION STATISTICS

<u>School Enrollment³</u>	<u>2011-2012</u>	<u>2012-2013</u>	<u>2013-2014</u>	<u>2014-2015</u>	<u>2015-2016</u>	<u>2011-2015 % Change</u>
Chester School District	260	252	228	219	211	-18.85%
Regional School District 04	963	994	983	974	928	-3.63%

<u>2014-2015 Education</u>	<u>Instructional</u>	<u>Student Support</u>	<u>Admin &</u>	<u>Plant</u>	<u>Students</u>		
<u>Spending Per Pupil (\$)³</u>	<u>Staff</u>	<u>Svcs</u>	<u>Support Svcs</u>	<u>Operation</u>	<u>Tuitioned Out</u>	<u>Other⁴</u>	<u>Total</u>
Chester School District	10,039	2,881	2,716	2,056	85	1,534	19,312
Regional School District 04	8,678	1,016	2,209	1,905	1,291	2,214	17,313

HISTORICAL STATISTICS

	<u>FY 2011</u>	<u>FY 2012</u>	<u>FY 2013</u>	<u>FY 2014</u>	<u>FY 2015</u>	<u>FY 2016</u>	<u>FY 2011 - 2016</u> <u>% Change</u>
State Aid Per Capita (\$)	206	194	190	191	193	194	(5.9%)
Total Fund Balance (\$)	1,561,477	1,514,189	1,932,988	2,030,317	2,015,522	2,110,834	35.2%
Total Expenditures (\$)	12,322,991	12,274,609	12,406,318	12,163,571	12,409,189	12,429,308	0.9%
Total Revenue (\$)	12,640,721	12,600,561	13,182,052	12,832,691	12,560,273	13,033,658	3.1%
Population	4,003	4,245	4,343	4,316	4,277	4,255	6.3%
Mill Rate	22.1	22.1	22.5	22.0	24.8	25.3	14.5%

STATUTORY FORMULA AID - FY 2011 - FY 2019

	<u>FY 2011 Actual</u>	<u>FY 2017 Actual</u>	<u>FY 2018</u> <u>Appropriated</u>	<u>FY 2018 Post-</u> <u>Holdbacks</u>	<u>FY 2019</u> <u>Appropriated</u>	<u>FY 2011 - 2018</u> <u>% Change</u>
PILOT: State-Owned Real Property	14,873	415	415	380	9,068	(97.4%)
PILOT: Colleges & Hospitals	-	-	-	-	-	-
Mashantucket Pequot	11,107	14,643	14,638	14,638	3,278	31.8%
Town Aid Road Grant ⁵	92,711	191,022	191,022	191,022	191,022	106.0%
LoCIP ⁵	26,935	-	52,580	52,580	33,460	95.2%
Grants for Municipal Projects ⁵	-	89,264	89,264	89,264	89,264	-
MRSF: Municipal Revenue Sharing	-	57,736	-	-	-	-
MRSF: Additional PILOT	-	-	-	-	-	-
Municipal Transition Grant (Car Tax)	-	-	-	-	-	-
Municipal Stabilization Grant	-	-	-	-	-	-
Public School Transportation	5,166	-	-	-	-	(100.0%)
Non-Public School Transportation	-	-	-	-	-	-
Education Cost Sharing	673,120	659,216	626,255	572,180	680,510	(15.0%)
Adult Education	-	-	-	-	-	-
TOTAL STATUTORY FORMULA AID	823,911	1,012,296	974,175	920,065	1,006,603	11.7%

Sources: Office of Policy and Management, Department of Education, Department of Economic & Community Development, November 2017

¹STA = Stable Outlook; NOO = No Outlook; NEG = Negative Outlook

²Calculated by New England Public Policy Center in a 2015 report on municipal fiscal disparities. The gap represents the difference between a municipality's economic costs and its revenue-raising capacity. A positive municipal gap can be interpreted as the theoretical amount of intergovernmental aid needed by a municipality to meet its non-educational economic costs.

³Regional school districts include data from all municipalities within the district.

⁴Including, but not limited to: Instructional supplies, improvement of instruction, & transportation.

⁵Administration of Town Aid Road, LoCIP, and Grants for Municipal Projects requires action from the Bond Commission.

Clinton

DEMOGRAPHIC STATISTICS

FY 2016 ENGLPC (\$)	164,829	Intergov. Revenue as a % of Total Revenue	21.4%
FY 2017 Mill Rate	27.1	Total Fund Balance as a % of Total Revenue	16.1%
FY 2016 Equalized Mill Rate	18.8	Education Expenditures as a % of Total Expenditures	67.0%
Debt Per Capita (\$)	3,444	Tax Exempt Property as % of 2014 Grand List	5.4%
Moody's Bond Rating	Aa2	SDE - Alliance District	No
Moody's Rating Outlook ¹	NEG	DECD - Distressed Municipality	No
Standard & Poor's Bond Rating		Municipal Gap ²	-422
Standard & Poor's Rating Outlook		State Contribution to Teachers' Retirement	4,061,087

EDUCATION STATISTICS

<u>School Enrollment³</u>	<u>2011-2012</u>	<u>2012-2013</u>	<u>2013-2014</u>	<u>2014-2015</u>	<u>2015-2016</u>	<u>2011-2015 % Change</u>
Clinton School District	2,012	1,989	1,961	1,888	1,822	-9.44%

<u>2014-2015 Education</u>	<u>Instructional</u>	<u>Student Support</u>	<u>Admin &</u>	<u>Plant</u>	<u>Students</u>		
<u>Spending Per Pupil (\$)³</u>	<u>Staff</u>	<u>Svcs</u>	<u>Support Svcs</u>	<u>Operation</u>	<u>Tuitioned Out</u>	<u>Other⁴</u>	<u>Total</u>
Clinton School District	10,894	1,043	1,575	1,430	619	1,488	17,049

HISTORICAL STATISTICS

	<u>FY 2011</u>	<u>FY 2012</u>	<u>FY 2013</u>	<u>FY 2014</u>	<u>FY 2015</u>	<u>FY 2016</u>	<u>FY 2011 - 2016</u> <u>% Change</u>
State Aid Per Capita (\$)	513	517	517	519	523	526	2.5%
Total Fund Balance (\$)	8,614,941	8,448,116	7,991,181	7,726,215	7,174,945	6,780,608	(21.3%)
Total Expenditures (\$)	46,019,910	48,147,882	48,662,198	49,447,666	50,186,309	52,496,777	14.1%
Total Revenue (\$)	48,092,673	49,723,025	50,047,900	51,097,320	51,449,628	53,224,618	10.7%
Population	13,290	13,196	13,180	13,129	13,047	12,961	(2.5%)
Mill Rate	24.9	24.9	25.2	25.4	26.3	26.8	7.4%

STATUTORY FORMULA AID - FY 2011 - FY 2019

	<u>FY 2011 Actual</u>	<u>FY 2017 Actual</u>	<u>FY 2018</u> <u>Appropriated</u>	<u>FY 2018 Post-</u> <u>Holdbacks</u>	<u>FY 2019</u> <u>Appropriated</u>	<u>FY 2011 - 2018</u> <u>% Change</u>
PILOT: State-Owned Real Property	35,904	-	-	-	16,949	(100.0%)
PILOT: Colleges & Hospitals	-	-	-	-	-	-
Mashantucket Pequot	36,848	30,971	30,336	30,336	-	(17.7%)
Town Aid Road Grant ⁵	137,537	268,411	268,411	268,411	268,411	95.2%
LoCIP ⁵	90,328	-	154,229	154,229	98,145	70.7%
Grants for Municipal Projects ⁵	-	191,674	191,674	191,674	191,674	-
MRSF: Municipal Revenue Sharing	-	268,611	-	-	-	-
MRSF: Additional PILOT	-	-	-	-	-	-
Municipal Transition Grant (Car Tax)	-	-	-	-	-	-
Municipal Stabilization Grant	-	-	74,109	68,262	288,473	-
Public School Transportation	63,585	-	-	-	-	(100.0%)
Non-Public School Transportation	-	-	-	-	-	-
Education Cost Sharing	6,431,672	6,326,998	6,010,648	5,484,287	5,729,482	(14.7%)
Adult Education	21,317	25,277	26,939	26,262	26,939	23.2%
TOTAL STATUTORY FORMULA AID	6,817,191	7,111,942	6,756,345	6,223,461	6,620,073	(8.7%)

Sources: Office of Policy and Management, Department of Education, Department of Economic & Community Development, November 2017

¹STA = Stable Outlook; NOO = No Outlook; NEG = Negative Outlook

²Calculated by New England Public Policy Center in a 2015 report on municipal fiscal disparities. The gap represents the difference between a municipality's economic costs and its revenue-raising capacity. A positive municipal gap can be interpreted as the theoretical amount of intergovernmental aid needed by a municipality to meet its non-educational economic costs.

³Regional school districts include data from all municipalities within the district.

⁴Including, but not limited to: Instructional supplies, improvement of instruction, & transportation.

⁵Administration of Town Aid Road, LoCIP, and Grants for Municipal Projects requires action from the Bond Commission.

Colchester

DEMOGRAPHIC STATISTICS

FY 2016 ENGLPC (\$)	104,981	Intergov. Revenue as a % of Total Revenue	33.2%
FY 2017 Mill Rate	30.9	Total Fund Balance as a % of Total Revenue	9.1%
FY 2016 Equalized Mill Rate	22.2	Education Expenditures as a % of Total Expenditures	78.2%
Debt Per Capita (\$)	786	Tax Exempt Property as % of 2014 Grand List	7.9%
Moody's Bond Rating	Aa3	SDE - Alliance District	No
Moody's Rating Outlook ¹	NOO	DECD - Distressed Municipality	No
Standard & Poor's Bond Rating		Municipal Gap ²	-277
Standard & Poor's Rating Outlook		State Contribution to Teachers' Retirement	4,897,265

EDUCATION STATISTICS

<u>School Enrollment³</u>	<u>2011-2012</u>	<u>2012-2013</u>	<u>2013-2014</u>	<u>2014-2015</u>	<u>2015-2016</u>	<u>2011-2015 % Change</u>
Colchester School District	3,031	2,893	2,744	2,654	2,563	-15.44%

<u>2014-2015 Education</u>	<u>Instructional</u>	<u>Student Support</u>	<u>Admin &</u>	<u>Plant</u>	<u>Students</u>		
<u>Spending Per Pupil (\$)³</u>	<u>Staff</u>	<u>Svcs</u>	<u>Support Svcs</u>	<u>Operation</u>	<u>Tuitioned Out</u>	<u>Other⁴</u>	<u>Total</u>
Colchester School District	8,417	1,171	1,700	1,588	896	1,764	15,537

HISTORICAL STATISTICS

	<u>FY 2011</u>	<u>FY 2012</u>	<u>FY 2013</u>	<u>FY 2014</u>	<u>FY 2015</u>	<u>FY 2016</u>	<u>FY 2011 - 2016</u> <u>% Change</u>
State Aid Per Capita (\$)	888	880	879	880	883	887	(0.2%)
Total Fund Balance (\$)	3,615,325	4,563,969	5,530,790	5,279,441	5,724,206	6,671,056	84.5%
Total Expenditures (\$)	50,149,192	53,324,825	53,462,248	56,825,708	56,554,639	56,640,623	12.9%
Total Revenue (\$)	50,665,236	54,641,781	55,054,432	57,442,798	58,053,271	58,880,023	16.2%
Population	16,034	16,187	16,210	16,192	16,130	16,061	0.2%
Mill Rate	25.9	25.9	28.8	30.3	30.6	30.8	19.0%

STATUTORY FORMULA AID - FY 2011 - FY 2019

	<u>FY 2011 Actual</u>	<u>FY 2017 Actual</u>	<u>FY 2018</u> <u>Appropriated</u>	<u>FY 2018 Post-</u> <u>Holdbacks</u>	<u>FY 2019</u> <u>Appropriated</u>	<u>FY 2011 - 2018</u> <u>% Change</u>
PILOT: State-Owned Real Property	49,800	-	-	-	74,928	(100.0%)
PILOT: Colleges & Hospitals	-	-	-	-	-	-
Mashantucket Pequot	71,152	65,420	65,420	65,420	23,167	(8.1%)
Town Aid Road Grant ⁵	173,139	349,300	349,300	349,300	349,300	101.7%
LoCIP ⁵	119,496	-	215,073	215,073	136,865	80.0%
Grants for Municipal Projects ⁵	-	39,009	39,009	39,009	39,009	-
MRSF: Municipal Revenue Sharing	-	330,363	-	-	-	-
MRSF: Additional PILOT	-	-	-	-	-	-
Municipal Transition Grant (Car Tax)	-	-	-	-	-	-
Municipal Stabilization Grant	-	-	225,029	207,276	134,167	-
Public School Transportation	240,726	-	-	-	-	(100.0%)
Non-Public School Transportation	-	-	-	-	-	-
Education Cost Sharing	13,563,797	13,503,310	12,828,145	11,725,564	12,724,396	(13.6%)
Adult Education	24,172	27,866	27,747	27,050	27,747	11.9%
TOTAL STATUTORY FORMULA AID	14,242,283	14,315,268	13,749,722	12,628,692	13,509,578	(11.3%)

Sources: Office of Policy and Management, Department of Education, Department of Economic & Community Development, November 2017

¹STA = Stable Outlook; NOO = No Outlook; NEG = Negative Outlook

²Calculated by New England Public Policy Center in a 2015 report on municipal fiscal disparities. The gap represents the difference between a municipality's economic costs and its revenue-raising capacity. A positive municipal gap can be interpreted as the theoretical amount of intergovernmental aid needed by a municipality to meet its non-educational economic costs.

³Regional school districts include data from all municipalities within the district.

⁴Including, but not limited to: Instructional supplies, improvement of instruction, & transportation.

⁵Administration of Town Aid Road, LoCIP, and Grants for Municipal Projects requires action from the Bond Commission.

Colebrook

DEMOGRAPHIC STATISTICS

FY 2016 ENGLPC (\$)	157,521	Intergov. Revenue as a % of Total Revenue	15.8%
FY 2017 Mill Rate	29.3	Total Fund Balance as a % of Total Revenue	20.6%
FY 2016 Equalized Mill Rate	22.3	Education Expenditures as a % of Total Expenditures	68.1%
Debt Per Capita (\$)	471	Tax Exempt Property as % of 2014 Grand List	9.6%
Moody's Bond Rating		SDE - Alliance District	No
Moody's Rating Outlook ¹		DECD - Distressed Municipality	No
Standard & Poor's Bond Rating		Municipal Gap ²	-390
Standard & Poor's Rating Outlook		State Contribution to Teachers' Retirement	398,725

EDUCATION STATISTICS

<u>School Enrollment³</u>	<u>2011-2012</u>	<u>2012-2013</u>	<u>2013-2014</u>	<u>2014-2015</u>	<u>2015-2016</u>	<u>2011-2015 % Change</u>
Colebrook School District	99	104	99	91	84	-15.15%
Regional School District 07	1,163	1,146	1,139	1,076	1,100	-5.42%

<u>2014-2015 Education</u>	<u>Instructional</u>	<u>Student Support</u>	<u>Admin &</u>	<u>Plant</u>	<u>Students</u>		
<u>Spending Per Pupil (\$)³</u>	<u>Staff</u>	<u>Svcs</u>	<u>Support Svcs</u>	<u>Operation</u>	<u>Tuitioned Out</u>	<u>Other⁴</u>	<u>Total</u>
Colebrook School District	12,834	436	3,277	2,307	813	1,885	21,553
Regional School District 07	9,323	732	2,042	1,959	1,010	2,599	17,666

HISTORICAL STATISTICS

	<u>FY 2011</u>	<u>FY 2012</u>	<u>FY 2013</u>	<u>FY 2014</u>	<u>FY 2015</u>	<u>FY 2016</u>	<u>FY 2011 - 2016</u> <u>% Change</u>
State Aid Per Capita (\$)	434	438	439	443	446	448	3.2%
Total Fund Balance (\$)	1,050,896	957,340	1,209,117	1,377,356	1,462,702	1,276,047	21.4%
Total Expenditures (\$)	5,598,043	5,616,622	5,502,576	5,536,545	5,800,842	5,615,722	0.3%
Total Revenue (\$)	5,680,431	5,713,466	6,054,353	6,104,784	6,378,188	5,877,067	3.5%
Population	1,476	1,461	1,457	1,445	1,436	1,430	(3.1%)
Mill Rate	26.0	26.0	26.8	27.1	27.8	27.8	6.9%

STATUTORY FORMULA AID - FY 2011 - FY 2019

	<u>FY 2011 Actual</u>	<u>FY 2017 Actual</u>	<u>FY 2018</u> <u>Appropriated</u>	<u>FY 2018 Post-</u> <u>Holdbacks</u>	<u>FY 2019</u> <u>Appropriated</u>	<u>FY 2011 - 2018</u> <u>% Change</u>
PILOT: State-Owned Real Property	6,339	1,206	1,206	1,104	2,813	(82.6%)
PILOT: Colleges & Hospitals	-	-	-	-	-	-
Mashantucket Pequot	8,437	9,838	9,838	9,838	6,045	16.6%
Town Aid Road Grant ⁵	100,633	201,115	201,115	201,115	201,115	99.8%
LoCIP ⁵	25,497	-	45,708	45,708	29,087	79.3%
Grants for Municipal Projects ⁵	-	550	550	550	550	-
MRSF: Municipal Revenue Sharing	-	29,694	-	-	-	-
MRSF: Additional PILOT	-	-	-	-	-	-
Municipal Transition Grant (Car Tax)	-	-	-	-	-	-
Municipal Stabilization Grant	-	-	-	-	-	-
Public School Transportation	4,057	-	-	-	-	(100.0%)
Non-Public School Transportation	-	-	-	-	-	-
Education Cost Sharing	495,074	491,388	466,819	427,753	457,122	(13.6%)
Adult Education	310	350	374	365	374	17.6%
TOTAL STATUTORY FORMULA AID	640,348	734,141	725,609	686,432	697,105	7.2%

Sources: Office of Policy and Management, Department of Education, Department of Economic & Community Development, November 2017

¹STA = Stable Outlook; NOO = No Outlook; NEG = Negative Outlook

²Calculated by New England Public Policy Center in a 2015 report on municipal fiscal disparities. The gap represents the difference between a municipality's economic costs and its revenue-raising capacity. A positive municipal gap can be interpreted as the theoretical amount of intergovernmental aid needed by a municipality to meet its non-educational economic costs.

³Regional school districts include data from all municipalities within the district.

⁴Including, but not limited to: Instructional supplies, improvement of instruction, & transportation.

⁵Administration of Town Aid Road, LoCIP, and Grants for Municipal Projects requires action from the Bond Commission.

Columbia

DEMOGRAPHIC STATISTICS

FY 2016 ENGLPC (\$)	134,875	Intergov. Revenue as a % of Total Revenue	26.3%
FY 2017 Mill Rate	27.4	Total Fund Balance as a % of Total Revenue	19.2%
FY 2016 Equalized Mill Rate	17.5	Education Expenditures as a % of Total Expenditures	78.9%
Debt Per Capita (\$)	147	Tax Exempt Property as % of 2014 Grand List	5.7%
Moody's Bond Rating	Aa2	SDE - Alliance District	No
Moody's Rating Outlook ¹	NEG	DECD - Distressed Municipality	No
Standard & Poor's Bond Rating		Municipal Gap ²	-638
Standard & Poor's Rating Outlook		State Contribution to Teachers' Retirement	1,442,908

EDUCATION STATISTICS

<u>School Enrollment</u> ³	<u>2011-2012</u>	<u>2012-2013</u>	<u>2013-2014</u>	<u>2014-2015</u>	<u>2015-2016</u>	<u>2011-2015 % Change</u>
Columbia School District	530	511	474	458	454	-14.34%

<u>2014-2015 Education</u>	<u>Instructional</u>	<u>Student Support</u>	<u>Admin &</u>	<u>Plant</u>	<u>Students</u>		
<u>Spending Per Pupil (\$)</u> ³	<u>Staff</u>	<u>Svcs</u>	<u>Support Svcs</u>	<u>Operation</u>	<u>Tuitioned Out</u>	<u>Other</u> ⁴	<u>Total</u>
Columbia School District	8,441	3,832	1,627	2,836	1,704	2,904	21,344

HISTORICAL STATISTICS

	<u>FY 2011</u>	<u>FY 2012</u>	<u>FY 2013</u>	<u>FY 2014</u>	<u>FY 2015</u>	<u>FY 2016</u>	<u>FY 2011 - 2016</u> <u>% Change</u>
State Aid Per Capita (\$)	505	506	506	507	509	509	0.8%
Total Fund Balance (\$)	3,087,112	3,794,648	2,828,947	3,014,272	3,718,544	3,609,955	16.9%
Total Expenditures (\$)	15,158,568	15,746,747	15,652,886	16,390,351	16,306,516	16,875,846	11.3%
Total Revenue (\$)	16,588,526	17,204,283	17,283,331	17,523,472	18,123,451	17,979,505	8.4%
Population	5,477	5,461	5,460	5,454	5,434	5,433	(0.8%)
Mill Rate	23.6	23.6	27.1	27.1	27.1	27.1	15.2%

STATUTORY FORMULA AID - FY 2011 - FY 2019

	<u>FY 2011 Actual</u>	<u>FY 2017 Actual</u>	<u>FY 2018</u> <u>Appropriated</u>	<u>FY 2018 Post-</u> <u>Holdbacks</u>	<u>FY 2019</u> <u>Appropriated</u>	<u>FY 2011 - 2018</u> <u>% Change</u>
PILOT: State-Owned Real Property	8,574	167	167	153	3,666	(98.2%)
PILOT: Colleges & Hospitals	-	-	-	-	-	-
Mashantucket Pequot	18,683	19,761	19,213	19,213	4,857	2.8%
Town Aid Road Grant ⁵	102,589	205,463	205,463	205,463	205,463	100.3%
LoCIP ⁵	40,197	-	72,770	72,770	46,308	81.0%
Grants for Municipal Projects ⁵	-	26,763	26,763	26,763	26,763	-
MRSF: Municipal Revenue Sharing	-	111,276	-	-	-	-
MRSF: Additional PILOT	-	-	-	-	-	-
Municipal Transition Grant (Car Tax)	-	-	-	-	-	-
Municipal Stabilization Grant	-	-	20,901	19,252	28,393	-
Public School Transportation	53,405	-	-	-	-	(100.0%)
Non-Public School Transportation	-	-	-	-	-	-
Education Cost Sharing	2,538,182	2,523,462	2,397,289	2,193,265	2,402,748	(13.6%)
Adult Education	2,180	2,241	2,111	2,058	2,111	(5.6%)
TOTAL STATUTORY FORMULA AID	2,763,810	2,889,133	2,744,677	2,538,937	2,720,309	(8.1%)

Sources: Office of Policy and Management, Department of Education, Department of Economic & Community Development, November 2017

¹STA = Stable Outlook; NOO = No Outlook; NEG = Negative Outlook

²Calculated by New England Public Policy Center in a 2015 report on municipal fiscal disparities. The gap represents the difference between a municipality's economic costs and its revenue-raising capacity. A positive municipal gap can be interpreted as the theoretical amount of intergovernmental aid needed by a municipality to meet its non-educational economic costs.

³Regional school districts include data from all municipalities within the district.

⁴Including, but not limited to: Instructional supplies, improvement of instruction, & transportation.

⁵Administration of Town Aid Road, LoCIP, and Grants for Municipal Projects requires action from the Bond Commission.

Cornwall

DEMOGRAPHIC STATISTICS

FY 2016 ENGLPC (\$)	352,914	Intergov. Revenue as a % of Total Revenue	9.5%
FY 2017 Mill Rate	15.3	Total Fund Balance as a % of Total Revenue	28.9%
FY 2016 Equalized Mill Rate	12.5	Education Expenditures as a % of Total Expenditures	69.0%
Debt Per Capita (\$)	1,251	Tax Exempt Property as % of 2014 Grand List	6.0%
Moody's Bond Rating	Aa2	SDE - Alliance District	No
Moody's Rating Outlook ¹	NOO	DECD - Distressed Municipality	No
Standard & Poor's Bond Rating		Municipal Gap ²	-2,350
Standard & Poor's Rating Outlook		State Contribution to Teachers' Retirement	453,367

EDUCATION STATISTICS

<u>School Enrollment³</u>	<u>2011-2012</u>	<u>2012-2013</u>	<u>2013-2014</u>	<u>2014-2015</u>	<u>2015-2016</u>	<u>2011-2015 % Change</u>
Cornwall School District	106	103	105	91	92	-13.21%
Regional School District 01	467	424	432	406	446	-4.50%

<u>2014-2015 Education</u>	<u>Instructional</u>	<u>Student Support</u>	<u>Admin &</u>	<u>Plant</u>	<u>Students</u>		
<u>Spending Per Pupil (\$)³</u>	<u>Staff</u>	<u>Svcs</u>	<u>Support Svcs</u>	<u>Operation</u>	<u>Tuitioned Out</u>	<u>Other⁴</u>	<u>Total</u>
Cornwall School District	20,597	1,273	4,271	3,635	0	4,842	34,618
Regional School District 01	13,212	1,547	2,601	3,276	1,824	4,322	26,782

HISTORICAL STATISTICS

	<u>FY 2011</u>	<u>FY 2012</u>	<u>FY 2013</u>	<u>FY 2014</u>	<u>FY 2015</u>	<u>FY 2016</u>	<u>FY 2011 - 2016</u> <u>% Change</u>
State Aid Per Capita (\$)	182	184	182	184	186	187	2.3%
Total Fund Balance (\$)	1,994,456	1,982,273	1,785,426	1,955,195	1,922,616	2,145,671	7.6%
Total Expenditures (\$)	5,774,182	5,911,165	6,067,883	6,134,907	6,140,432	6,262,565	8.5%
Total Revenue (\$)	6,276,289	6,938,288	6,968,536	6,524,676	6,560,878	7,091,466	13.0%
Population	1,412	1,399	1,412	1,398	1,387	1,380	(2.3%)
Mill Rate	12.5	12.5	14.6	14.5	14.9	15.1	21.0%

STATUTORY FORMULA AID - FY 2011 - FY 2019

	<u>FY 2011 Actual</u>	<u>FY 2017 Actual</u>	<u>FY 2018</u> <u>Appropriated</u>	<u>FY 2018 Post-</u> <u>Holdbacks</u>	<u>FY 2019</u> <u>Appropriated</u>	<u>FY 2011 - 2018</u> <u>% Change</u>
PILOT: State-Owned Real Property	43,301	3,149	3,149	2,882	9,753	(93.3%)
PILOT: Colleges & Hospitals	-	-	-	-	-	-
Mashantucket Pequot	6,331	8,178	8,114	8,114	4,434	28.2%
Town Aid Road Grant ⁵	113,079	224,166	224,166	224,166	224,166	98.2%
LoCIP ⁵	33,293	-	59,709	59,709	37,997	79.3%
Grants for Municipal Projects ⁵	-	-	-	-	-	-
MRSF: Municipal Revenue Sharing	-	11,269	-	-	-	-
MRSF: Additional PILOT	-	-	-	-	-	-
Municipal Transition Grant (Car Tax)	-	-	-	-	-	-
Municipal Stabilization Grant	-	-	-	-	-	-
Public School Transportation	367	-	-	-	-	(100.0%)
Non-Public School Transportation	-	-	-	-	-	-
Education Cost Sharing	61,167	6,976	6,627	2,284	7,320	(96.3%)
Adult Education	-	-	-	-	-	-
TOTAL STATUTORY FORMULA AID	257,538	253,738	301,765	297,155	283,669	15.4%

Sources: Office of Policy and Management, Department of Education, Department of Economic & Community Development, November 2017

¹STA = Stable Outlook; NOO = No Outlook; NEG = Negative Outlook

²Calculated by New England Public Policy Center in a 2015 report on municipal fiscal disparities. The gap represents the difference between a municipality's economic costs and its revenue-raising capacity. A positive municipal gap can be interpreted as the theoretical amount of intergovernmental aid needed by a municipality to meet its non-educational economic costs.

³Regional school districts include data from all municipalities within the district.

⁴Including, but not limited to: Instructional supplies, improvement of instruction, & transportation.

⁵Administration of Town Aid Road, LoCIP, and Grants for Municipal Projects requires action from the Bond Commission.

Coventry

DEMOGRAPHIC STATISTICS

FY 2016 ENGLPC (\$)	106,966	Intergov. Revenue as a % of Total Revenue	29.5%
FY 2017 Mill Rate	31.2	Total Fund Balance as a % of Total Revenue	11.3%
FY 2016 Equalized Mill Rate	22.0	Education Expenditures as a % of Total Expenditures	71.4%
Debt Per Capita (\$)	1,616	Tax Exempt Property as % of 2014 Grand List	6.1%
Moody's Bond Rating	Aa2	SDE - Alliance District	No
Moody's Rating Outlook ¹	NOO	DECD - Distressed Municipality	No
Standard & Poor's Bond Rating		Municipal Gap ²	-138
Standard & Poor's Rating Outlook		State Contribution to Teachers' Retirement	3,195,173

EDUCATION STATISTICS

<u>School Enrollment</u> ³	<u>2011-2012</u>	<u>2012-2013</u>	<u>2013-2014</u>	<u>2014-2015</u>	<u>2015-2016</u>	<u>2011-2015 % Change</u>
Coventry School District	1,796	1,735	1,693	1,651	1,634	-9.02%

<u>2014-2015 Education</u>	<u>Instructional</u>	<u>Student Support</u>	<u>Admin &</u>	<u>Plant</u>	<u>Students</u>		
<u>Spending Per Pupil (\$)</u> ³	<u>Staff</u>	<u>Svcs</u>	<u>Support Svcs</u>	<u>Operation</u>	<u>Tuitioned Out</u>	<u>Other</u> ⁴	<u>Total</u>
Coventry School District	10,022	947	1,685	1,582	966	1,636	16,838

HISTORICAL STATISTICS

	<u>FY 2011</u>	<u>FY 2012</u>	<u>FY 2013</u>	<u>FY 2014</u>	<u>FY 2015</u>	<u>FY 2016</u>	<u>FY 2011 - 2016</u> <u>% Change</u>
State Aid Per Capita (\$)	756	756	756	756	755	755	(0.1%)
Total Fund Balance (\$)	3,064,463	3,862,955	4,760,615	5,514,803	5,396,211	5,998,594	95.7%
Total Expenditures (\$)	37,502,062	39,287,534	40,107,857	41,570,012	41,839,606	42,043,589	12.1%
Total Revenue (\$)	36,954,790	39,759,918	40,746,035	41,957,753	41,584,494	43,067,464	16.5%
Population	12,418	12,425	12,411	12,419	12,438	12,433	0.1%
Mill Rate	27.0	27.0	27.0	28.0	28.5	31.2	15.6%

STATUTORY FORMULA AID - FY 2011 - FY 2019

	<u>FY 2011 Actual</u>	<u>FY 2017 Actual</u>	<u>FY 2018</u> <u>Appropriated</u>	<u>FY 2018 Post-</u> <u>Holdbacks</u>	<u>FY 2019</u> <u>Appropriated</u>	<u>FY 2011 - 2018</u> <u>% Change</u>
PILOT: State-Owned Real Property	48,088	284	284	260	23,414	(99.5%)
PILOT: Colleges & Hospitals	-	-	-	-	-	-
Mashantucket Pequot	46,106	44,362	44,362	44,362	13,336	(3.8%)
Town Aid Road Grant ⁵	147,003	295,270	295,270	295,270	295,270	100.9%
LoCIP ⁵	103,771	-	185,564	185,564	118,086	78.8%
Grants for Municipal Projects ⁵	-	10,533	10,533	10,533	10,533	-
MRSF: Municipal Revenue Sharing	-	252,939	-	-	-	-
MRSF: Additional PILOT	-	-	-	-	-	-
Municipal Transition Grant (Car Tax)	-	-	-	-	-	-
Municipal Stabilization Grant	-	-	86,930	80,072	113,156	-
Public School Transportation	158,545	-	-	-	-	(100.0%)
Non-Public School Transportation	-	-	-	-	-	-
Education Cost Sharing	8,874,024	8,756,165	8,318,357	7,601,706	8,244,786	(14.3%)
Adult Education	10,902	10,987	10,844	10,572	10,844	(3.0%)
TOTAL STATUTORY FORMULA AID	9,388,439	9,370,540	8,952,144	8,228,339	8,829,425	(12.4%)

Sources: Office of Policy and Management, Department of Education, Department of Economic & Community Development, November 2017

¹STA = Stable Outlook; NOO = No Outlook; NEG = Negative Outlook

²Calculated by New England Public Policy Center in a 2015 report on municipal fiscal disparities. The gap represents the difference between a municipality's economic costs and its revenue-raising capacity. A positive municipal gap can be interpreted as the theoretical amount of intergovernmental aid needed by a municipality to meet its non-educational economic costs.

³Regional school districts include data from all municipalities within the district.

⁴Including, but not limited to: Instructional supplies, improvement of instruction, & transportation.

⁵Administration of Town Aid Road, LoCIP, and Grants for Municipal Projects requires action from the Bond Commission.

Cromwell

DEMOGRAPHIC STATISTICS

FY 2016 ENGLPC (\$)	134,743	Intergov. Revenue as a % of Total Revenue	15.7%
FY 2017 Mill Rate	31.4	Total Fund Balance as a % of Total Revenue	14.0%
FY 2016 Equalized Mill Rate	21.7	Education Expenditures as a % of Total Expenditures	63.6%
Debt Per Capita (\$)	1,494	Tax Exempt Property as % of 2014 Grand List	6.3%
Moody's Bond Rating		SDE - Alliance District	No
Moody's Rating Outlook ¹		DECD - Distressed Municipality	No
Standard & Poor's Bond Rating	AAA	Municipal Gap ²	-163
Standard & Poor's Rating Outlook	STABLE	State Contribution to Teachers' Retirement	3,395,105

EDUCATION STATISTICS

<u>School Enrollment</u> ³	<u>2011-2012</u>	<u>2012-2013</u>	<u>2013-2014</u>	<u>2014-2015</u>	<u>2015-2016</u>	<u>2011-2015 % Change</u>
Cromwell School District	2,000	1,985	1,968	1,984	1,997	-0.15%

<u>2014-2015 Education</u>	<u>Instructional</u>	<u>Student Support</u>	<u>Admin &</u>	<u>Plant</u>	<u>Students</u>		
<u>Spending Per Pupil (\$)</u> ³	<u>Staff</u>	<u>Svcs</u>	<u>Support Svcs</u>	<u>Operation</u>	<u>Tuitioned Out</u>	<u>Other</u> ⁴	<u>Total</u>
Cromwell School District	8,798	721	1,528	1,383	986	1,270	14,687

HISTORICAL STATISTICS

	<u>FY 2011</u>	<u>FY 2012</u>	<u>FY 2013</u>	<u>FY 2014</u>	<u>FY 2015</u>	<u>FY 2016</u>	<u>FY 2011 - 2016</u> <u>% Change</u>
State Aid Per Capita (\$)	339	334	335	337	339	341	0.6%
Total Fund Balance (\$)	4,289,619	4,918,721	6,605,660	7,846,832	8,786,893	8,660,937	101.9%
Total Expenditures (\$)	43,732,539	45,433,565	45,608,033	46,709,360	48,642,425	49,063,845	12.2%
Total Revenue (\$)	44,077,961	46,063,164	47,410,342	48,369,004	49,786,802	50,338,557	14.2%
Population	14,037	14,217	14,178	14,113	14,034	13,960	(0.5%)
Mill Rate	26.8	26.8	27.1	30.8	31.2	31.4	17.1%

STATUTORY FORMULA AID - FY 2011 - FY 2019

	<u>FY 2011 Actual</u>	<u>FY 2017 Actual</u>	<u>FY 2018</u> <u>Appropriated</u>	<u>FY 2018 Post-</u> <u>Holdbacks</u>	<u>FY 2019</u> <u>Appropriated</u>	<u>FY 2011 - 2018</u> <u>% Change</u>
PILOT: State-Owned Real Property	15,911	180	180	165	8,749	(99.0%)
PILOT: Colleges & Hospitals	55,283	2,634	2,634	1,544	37,974	(97.2%)
Mashantucket Pequot	42,256	35,310	35,310	35,310	-	(16.4%)
Town Aid Road Grant ⁵	137,796	276,747	276,747	276,747	276,747	100.8%
LoCIP ⁵	84,591	-	154,984	154,984	98,626	83.2%
Grants for Municipal Projects ⁵	-	31,099	31,099	31,099	31,099	-
MRSF: Municipal Revenue Sharing	-	288,951	-	-	-	-
MRSF: Additional PILOT	-	-	-	-	-	-
Municipal Transition Grant (Car Tax)	-	-	-	-	-	-
Municipal Stabilization Grant	-	-	104,410	96,173	-	-
Public School Transportation	73,250	-	-	-	-	(100.0%)
Non-Public School Transportation	-	-	-	-	-	-
Education Cost Sharing	4,329,592	4,646,922	4,414,576	4,017,862	4,728,214	(7.2%)
Adult Education	15,347	17,076	14,033	13,680	14,033	(10.9%)
TOTAL STATUTORY FORMULA AID	4,754,026	5,298,920	5,033,974	4,627,565	5,195,443	(2.7%)

Sources: Office of Policy and Management, Department of Education, Department of Economic & Community Development, November 2017

¹STA = Stable Outlook; NOO = No Outlook; NEG = Negative Outlook

²Calculated by New England Public Policy Center in a 2015 report on municipal fiscal disparities. The gap represents the difference between a municipality's economic costs and its revenue-raising capacity. A positive municipal gap can be interpreted as the theoretical amount of intergovernmental aid needed by a municipality to meet its non-educational economic costs.

³Regional school districts include data from all municipalities within the district.

⁴Including, but not limited to: Instructional supplies, improvement of instruction, & transportation.

⁵Administration of Town Aid Road, LoCIP, and Grants for Municipal Projects requires action from the Bond Commission.

Danbury

DEMOGRAPHIC STATISTICS

FY 2016 ENGLPC (\$)	118,509	Intergov. Revenue as a % of Total Revenue	18.3%
FY 2017 Mill Rate	28.7	Total Fund Balance as a % of Total Revenue	12.7%
FY 2016 Equalized Mill Rate	19.5	Education Expenditures as a % of Total Expenditures	57.0%
Debt Per Capita (\$)	1,767	Tax Exempt Property as % of 2014 Grand List	17.0%
Moody's Bond Rating	Aa1	SDE - Alliance District	Yes
Moody's Rating Outlook ¹	NOO	DECD - Distressed Municipality	No
Standard & Poor's Bond Rating	AA+	Municipal Gap ²	16
Standard & Poor's Rating Outlook	STABLE	State Contribution to Teachers' Retirement	17,439,212

EDUCATION STATISTICS

<u>School Enrollment³</u>	<u>2011-2012</u>	<u>2012-2013</u>	<u>2013-2014</u>	<u>2014-2015</u>	<u>2015-2016</u>	<u>2011-2015 % Change</u>
Danbury School District	10,822	10,950	10,793	10,945	11,157	3.10%

<u>2014-2015 Education</u>	<u>Instructional</u>	<u>Student Support</u>	<u>Admin &</u>	<u>Plant</u>	<u>Students</u>		
<u>Spending Per Pupil (\$)³</u>	<u>Staff</u>	<u>Svcs</u>	<u>Support Svcs</u>	<u>Operation</u>	<u>Tuitioned Out</u>	<u>Other⁴</u>	<u>Total</u>
Danbury School District	8,368	581	1,239	1,027	293	1,383	12,892

HISTORICAL STATISTICS

	<u>FY 2011</u>	<u>FY 2012</u>	<u>FY 2013</u>	<u>FY 2014</u>	<u>FY 2015</u>	<u>FY 2016</u>	<u>FY 2011 - 2016</u> <u>% Change</u>
State Aid Per Capita (\$)	361	356	353	352	349	347	(3.9%)
Total Fund Balance (\$)	28,193,545	28,292,856	28,464,602	28,854,322	31,439,490	32,989,229	17.0%
Total Expenditures (\$)	215,554,633	226,562,781	233,930,911	239,563,620	246,091,312	254,116,299	17.9%
Total Revenue (\$)	213,265,596	225,901,142	232,382,745	240,935,273	248,795,541	258,267,443	21.1%
Population	81,671	82,807	83,684	83,784	84,657	84,992	4.1%
Mill Rate	21.7	21.7	22.5	26.8	27.6	28.3	30.3%

STATUTORY FORMULA AID - FY 2011 - FY 2019

	<u>FY 2011 Actual</u>	<u>FY 2017 Actual</u>	<u>FY 2018</u> <u>Appropriated</u>	<u>FY 2018 Post-</u> <u>Holdbacks</u>	<u>FY 2019</u> <u>Appropriated</u>	<u>FY 2011 - 2018</u> <u>% Change</u>
PILOT: State-Owned Real Property	2,444,158	1,881,851	1,597,717	1,597,717	1,597,717	(34.6%)
PILOT: Colleges & Hospitals	1,503,574	1,258,449	1,258,449	1,258,449	1,401,114	(16.3%)
Mashantucket Pequot	939,867	907,556	898,935	898,935	678,398	(4.4%)
Town Aid Road Grant ⁵	421,447	862,487	862,487	862,487	862,487	104.6%
LoCIP ⁵	550,428	-	1,016,013	1,016,013	646,553	84.6%
Grants for Municipal Projects ⁵	-	1,726,901	1,726,901	1,726,901	1,726,901	-
MRSF: Municipal Revenue Sharing	-	2,079,675	-	-	-	-
MRSF: Additional PILOT	-	593,619	-	-	-	-
Municipal Transition Grant (Car Tax)	-	-	-	-	-	-
Municipal Stabilization Grant	-	-	1,965,375	1,965,375	1,218,855	-
Public School Transportation	448,458	-	-	-	-	(100.0%)
Non-Public School Transportation	141,938	-	-	-	-	(100.0%)
Education Cost Sharing	22,891,966	31,290,480	31,290,480	31,073,094	32,263,795	35.7%
Adult Education	165,718	265,828	250,489	244,196	250,489	47.4%
TOTAL STATUTORY FORMULA AID	29,507,555	40,866,846	40,866,846	40,643,168	40,646,309	37.7%

Sources: Office of Policy and Management, Department of Education, Department of Economic & Community Development, November 2017

¹STA = Stable Outlook; NOO = No Outlook; NEG = Negative Outlook

²Calculated by New England Public Policy Center in a 2015 report on municipal fiscal disparities. The gap represents the difference between a municipality's economic costs and its revenue-raising capacity. A positive municipal gap can be interpreted as the theoretical amount of intergovernmental aid needed by a municipality to meet its non-educational economic costs.

³Regional school districts include data from all municipalities within the district.

⁴Including, but not limited to: Instructional supplies, improvement of instruction, & transportation.

⁵Administration of Town Aid Road, LoCIP, and Grants for Municipal Projects requires action from the Bond Commission.

Darien

DEMOGRAPHIC STATISTICS

FY 2016 ENGLPC (\$)	623,628	Intergov. Revenue as a % of Total Revenue	9.6%
FY 2017 Mill Rate	15.8	Total Fund Balance as a % of Total Revenue	14.6%
FY 2016 Equalized Mill Rate	9.5	Education Expenditures as a % of Total Expenditures	71.2%
Debt Per Capita (\$)	3,291	Tax Exempt Property as % of 2014 Grand List	6.6%
Moody's Bond Rating	Aaa	SDE - Alliance District	No
Moody's Rating Outlook ¹	NOO	DECD - Distressed Municipality	No
Standard & Poor's Bond Rating		Municipal Gap ²	-3,586
Standard & Poor's Rating Outlook		State Contribution to Teachers' Retirement	10,786,742

EDUCATION STATISTICS

<u>School Enrollment³</u>	<u>2011-2012</u>	<u>2012-2013</u>	<u>2013-2014</u>	<u>2014-2015</u>	<u>2015-2016</u>	<u>2011-2015 % Change</u>
Darien School District	4,833	4,880	4,929	4,932	4,884	1.06%

<u>2014-2015 Education</u>	<u>Instructional</u>	<u>Student Support</u>	<u>Admin &</u>	<u>Plant</u>	<u>Students</u>		
<u>Spending Per Pupil (\$)³</u>	<u>Staff</u>	<u>Svcs</u>	<u>Support Svcs</u>	<u>Operation</u>	<u>Tuitioned Out</u>	<u>Other⁴</u>	<u>Total</u>
Darien School District	11,649	548	1,572	1,752	1,084	2,298	18,903

HISTORICAL STATISTICS

	<u>FY 2011</u>	<u>FY 2012</u>	<u>FY 2013</u>	<u>FY 2014</u>	<u>FY 2015</u>	<u>FY 2016</u>	<u>FY 2011 - 2016</u> <u>% Change</u>
State Aid Per Capita (\$)	109	108	107	105	105	105	(3.7%)
Total Fund Balance (\$)	17,729,188	18,536,294	19,472,937	18,465,687	19,051,996	20,285,808	14.4%
Total Expenditures (\$)	116,552,529	123,251,530	128,079,499	136,227,867	140,842,202	143,916,308	23.5%
Total Revenue (\$)	118,513,554	124,826,191	131,359,478	137,248,698	144,364,868	149,248,923	25.9%
Population	20,942	21,114	21,330	21,689	21,787	21,744	3.8%
Mill Rate	12.2	12.2	12.7	13.2	15.0	15.4	25.8%

STATUTORY FORMULA AID - FY 2011 - FY 2019

	<u>FY 2011 Actual</u>	<u>FY 2017 Actual</u>	<u>FY 2018</u> <u>Appropriated</u>	<u>FY 2018 Post-</u> <u>Holdbacks</u>	<u>FY 2019</u> <u>Appropriated</u>	<u>FY 2011 - 2018</u> <u>% Change</u>
PILOT: State-Owned Real Property	116,265	-	-	-	10,948	(100.0%)
PILOT: Colleges & Hospitals	-	-	-	-	-	-
Mashantucket Pequot	7,323	9,241	9,024	9,024	-	23.2%
Town Aid Road Grant ⁵	165,805	339,569	339,569	339,569	339,569	104.8%
LoCIP ⁵	109,397	-	206,858	206,858	131,637	89.1%
Grants for Municipal Projects ⁵	-	-	-	-	-	-
MRSF: Municipal Revenue Sharing	-	171,485	-	-	-	-
MRSF: Additional PILOT	-	-	-	-	-	-
Municipal Transition Grant (Car Tax)	-	-	-	-	-	-
Municipal Stabilization Grant	-	-	-	-	-	-
Public School Transportation	367	-	-	-	-	(100.0%)
Non-Public School Transportation	-	-	-	-	-	-
Education Cost Sharing	1,879,855	406,683	386,349	343,289	412,838	(81.7%)
Adult Education	75	40	116	113	116	50.8%
TOTAL STATUTORY FORMULA AID	2,279,087	927,018	941,916	898,853	895,107	(60.6%)

Sources: Office of Policy and Management, Department of Education, Department of Economic & Community Development, November 2017

¹STA = Stable Outlook; NOO = No Outlook; NEG = Negative Outlook

²Calculated by New England Public Policy Center in a 2015 report on municipal fiscal disparities. The gap represents the difference between a municipality's economic costs and its revenue-raising capacity. A positive municipal gap can be interpreted as the theoretical amount of intergovernmental aid needed by a municipality to meet its non-educational economic costs.

³Regional school districts include data from all municipalities within the district.

⁴Including, but not limited to: Instructional supplies, improvement of instruction, & transportation.

⁵Administration of Town Aid Road, LoCIP, and Grants for Municipal Projects requires action from the Bond Commission.

Deep River

DEMOGRAPHIC STATISTICS

FY 2016 ENGLPC (\$)	157,571	Intergov. Revenue as a % of Total Revenue	17.3%
FY 2017 Mill Rate	27.5	Total Fund Balance as a % of Total Revenue	1.7%
FY 2016 Equalized Mill Rate	18.6	Education Expenditures as a % of Total Expenditures	70.4%
Debt Per Capita (\$)	764	Tax Exempt Property as % of 2014 Grand List	17.7%
Moody's Bond Rating		SDE - Alliance District	No
Moody's Rating Outlook ¹		DECD - Distressed Municipality	No
Standard & Poor's Bond Rating		Municipal Gap ²	-493
Standard & Poor's Rating Outlook		State Contribution to Teachers' Retirement	984,557

EDUCATION STATISTICS

<u>School Enrollment³</u>	<u>2011-2012</u>	<u>2012-2013</u>	<u>2013-2014</u>	<u>2014-2015</u>	<u>2015-2016</u>	<u>2011-2015 % Change</u>
Deep River School District	359	350	333	316	306	-14.76%
Regional School District 04	963	994	983	974	928	-3.63%

<u>2014-2015 Education</u>	<u>Instructional</u>	<u>Student Support</u>	<u>Admin &</u>	<u>Plant</u>	<u>Students</u>		
<u>Spending Per Pupil (\$)³</u>	<u>Staff</u>	<u>Svcs</u>	<u>Support Svcs</u>	<u>Operation</u>	<u>Tuitioned Out</u>	<u>Other⁴</u>	<u>Total</u>
Deep River School District	9,363	2,509	2,146	1,730	1,047	1,523	18,317
Regional School District 04	8,678	1,016	2,209	1,905	1,291	2,214	17,313

HISTORICAL STATISTICS

	<u>FY 2011</u>	<u>FY 2012</u>	<u>FY 2013</u>	<u>FY 2014</u>	<u>FY 2015</u>	<u>FY 2016</u>	<u>FY 2011 - 2016</u> <u>% Change</u>
State Aid Per Capita (\$)	398	401	402	404	408	412	3.5%
Total Fund Balance (\$)	226,225	323,634	145,316	175,055	455,950	733,285	224.1%
Total Expenditures (\$)	14,552,244	15,754,287	16,031,505	16,370,102	16,123,129	16,770,475	15.2%
Total Revenue (\$)	14,326,843	15,520,419	15,833,187	15,709,837	16,539,342	17,233,872	20.3%
Population	4,639	4,603	4,589	4,571	4,516	4,482	(3.4%)
Mill Rate	24.3	24.3	24.7	25.1	25.9	26.3	8.2%

STATUTORY FORMULA AID - FY 2011 - FY 2019

	<u>FY 2011 Actual</u>	<u>FY 2017 Actual</u>	<u>FY 2018</u> <u>Appropriated</u>	<u>FY 2018 Post-</u> <u>Holdbacks</u>	<u>FY 2019</u> <u>Appropriated</u>	<u>FY 2011 - 2018</u> <u>% Change</u>
PILOT: State-Owned Real Property	10,270	-	-	-	7,424	(100.0%)
PILOT: Colleges & Hospitals	-	-	-	-	-	-
Mashantucket Pequot	13,618	17,346	16,522	16,522	4,490	21.3%
Town Aid Road Grant ⁵	100,124	198,414	198,414	198,414	198,414	98.2%
LoCIP ⁵	31,706	-	55,863	55,863	35,549	76.2%
Grants for Municipal Projects ⁵	-	104,136	104,136	104,136	104,136	-
MRSF: Municipal Revenue Sharing	-	93,525	-	-	-	-
MRSF: Additional PILOT	-	1,876	-	-	-	-
Municipal Transition Grant (Car Tax)	-	-	-	-	-	-
Municipal Stabilization Grant	-	-	19,597	18,051	-	-
Public School Transportation	7,452	-	-	-	-	(100.0%)
Non-Public School Transportation	-	-	-	-	-	-
Education Cost Sharing	1,681,239	1,675,092	1,591,337	1,451,587	1,681,076	(13.7%)
Adult Education	-	-	-	-	-	-
TOTAL STATUTORY FORMULA AID	1,844,410	2,090,389	1,985,870	1,844,573	2,031,089	0.0%

Sources: Office of Policy and Management, Department of Education, Department of Economic & Community Development, November 2017

¹STA = Stable Outlook; NOO = No Outlook; NEG = Negative Outlook

²Calculated by New England Public Policy Center in a 2015 report on municipal fiscal disparities. The gap represents the difference between a municipality's economic costs and its revenue-raising capacity. A positive municipal gap can be interpreted as the theoretical amount of intergovernmental aid needed by a municipality to meet its non-educational economic costs.

³Regional school districts include data from all municipalities within the district.

⁴Including, but not limited to: Instructional supplies, improvement of instruction, & transportation.

⁵Administration of Town Aid Road, LoCIP, and Grants for Municipal Projects requires action from the Bond Commission.

Derby

DEMOGRAPHIC STATISTICS

FY 2016 ENGLPC (\$)	77,224	Intergov. Revenue as a % of Total Revenue	33.9%
FY 2017 Mill Rate	39.4	Total Fund Balance as a % of Total Revenue	5.1%
FY 2016 Equalized Mill Rate	27.4	Education Expenditures as a % of Total Expenditures	49.8%
Debt Per Capita (\$)	1,181	Tax Exempt Property as % of 2014 Grand List	17.2%
Moody's Bond Rating		SDE - Alliance District	Yes
Moody's Rating Outlook ¹		DECD - Distressed Municipality	Yes
Standard & Poor's Bond Rating	AA	Municipal Gap ²	966
Standard & Poor's Rating Outlook	STABLE	State Contribution to Teachers' Retirement	2,308,205

EDUCATION STATISTICS

<u>School Enrollment</u> ³	<u>2011-2012</u>	<u>2012-2013</u>	<u>2013-2014</u>	<u>2014-2015</u>	<u>2015-2016</u>	<u>2011-2015 % Change</u>
Derby School District	1,453	1,498	1,522	1,467	1,403	-3.44%

<u>2014-2015 Education</u>	<u>Instructional</u>	<u>Student Support</u>	<u>Admin &</u>	<u>Plant</u>	<u>Students</u>		
<u>Spending Per Pupil (\$)</u> ³	<u>Staff</u>	<u>Svcs</u>	<u>Support Svcs</u>	<u>Operation</u>	<u>Tuitioned Out</u>	<u>Other</u> ⁴	<u>Total</u>
Derby School District	8,402	1,294	1,785	4,202	1,180	1,473	18,336

HISTORICAL STATISTICS

	<u>FY 2011</u>	<u>FY 2012</u>	<u>FY 2013</u>	<u>FY 2014</u>	<u>FY 2015</u>	<u>FY 2016</u>	<u>FY 2011 - 2016</u> <u>% Change</u>
State Aid Per Capita (\$)	677	680	682	683	687	691	2.0%
Total Fund Balance (\$)	2,058,919	1,642,597	1,993,243	2,716,999	2,100,570	1,038,354	(49.6%)
Total Expenditures (\$)	38,455,683	39,144,181	41,830,842	42,217,547	44,373,819	47,376,519	23.2%
Total Revenue (\$)	38,258,521	39,565,556	42,672,131	43,430,691	44,200,265	45,897,112	20.0%
Population	12,882	12,830	12,801	12,768	12,700	12,631	(1.9%)
Mill Rate	27.9	27.9	35.5	35.3	35.7	35.7	28.1%

STATUTORY FORMULA AID - FY 2011 - FY 2019

	<u>FY 2011 Actual</u>	<u>FY 2017 Actual</u>	<u>FY 2018</u> <u>Appropriated</u>	<u>FY 2018 Post-</u> <u>Holdbacks</u>	<u>FY 2019</u> <u>Appropriated</u>	<u>FY 2011 - 2018</u> <u>% Change</u>
PILOT: State-Owned Real Property	117,979	663	663	663	29,550	(99.4%)
PILOT: Colleges & Hospitals	1,109,687	833,361	690,309	690,309	690,309	(37.8%)
Mashantucket Pequot	251,881	243,222	240,912	240,912	207,304	(4.4%)
Town Aid Road Grant ⁵	132,467	265,209	265,209	265,209	265,209	100.2%
LoCIP ⁵	99,393	-	200,762	200,762	127,758	102.0%
Grants for Municipal Projects ⁵	-	14,728	14,728	14,728	14,728	-
MRSF: Municipal Revenue Sharing	-	462,718	-	-	-	-
MRSF: Additional PILOT	-	132,817	-	-	-	-
Municipal Transition Grant (Car Tax)	-	-	-	-	-	-
Municipal Stabilization Grant	-	-	355,044	355,044	205,327	-
Public School Transportation	93,655	-	-	-	-	(100.0%)
Non-Public School Transportation	16,468	-	-	-	-	(100.0%)
Education Cost Sharing	6,807,725	7,902,388	7,902,388	7,857,361	8,096,222	15.4%
Adult Education	96,184	125,448	126,334	123,160	126,334	28.0%
TOTAL STATUTORY FORMULA AID	8,725,439	9,980,554	9,796,349	9,748,148	9,762,741	11.7%

Sources: Office of Policy and Management, Department of Education, Department of Economic & Community Development, November 2017

¹STA = Stable Outlook; NOO = No Outlook; NEG = Negative Outlook

²Calculated by New England Public Policy Center in a 2015 report on municipal fiscal disparities. The gap represents the difference between a municipality's economic costs and its revenue-raising capacity. A positive municipal gap can be interpreted as the theoretical amount of intergovernmental aid needed by a municipality to meet its non-educational economic costs.

³Regional school districts include data from all municipalities within the district.

⁴Including, but not limited to: Instructional supplies, improvement of instruction, & transportation.

⁵Administration of Town Aid Road, LoCIP, and Grants for Municipal Projects requires action from the Bond Commission.

Durham

DEMOGRAPHIC STATISTICS

FY 2016 ENGLPC (\$)	144,231	Intergov. Revenue as a % of Total Revenue	14.8%
FY 2017 Mill Rate	35.3	Total Fund Balance as a % of Total Revenue	8.2%
FY 2016 Equalized Mill Rate	24.1	Education Expenditures as a % of Total Expenditures	78.4%
Debt Per Capita (\$)	835	Tax Exempt Property as % of 2014 Grand List	6.0%
Moody's Bond Rating		SDE - Alliance District	No
Moody's Rating Outlook ¹		DECD - Distressed Municipality	No
Standard & Poor's Bond Rating		Municipal Gap ²	-592
Standard & Poor's Rating Outlook		State Contribution to Teachers' Retirement	2,554,364

EDUCATION STATISTICS

<u>School Enrollment³</u>	<u>2011-2012</u>	<u>2012-2013</u>	<u>2013-2014</u>	<u>2014-2015</u>	<u>2015-2016</u>	<u>2011-2015 % Change</u>
Regional School District 13	2,001	1,960	1,875	1,832	1,751	-12.49%

<u>2014-2015 Education</u>	<u>Instructional</u>	<u>Student Support</u>	<u>Admin &</u>	<u>Plant</u>	<u>Students</u>		
<u>Spending Per Pupil (\$)³</u>	<u>Staff</u>	<u>Svcs</u>	<u>Support Svcs</u>	<u>Operation</u>	<u>Tuitioned Out</u>	<u>Other⁴</u>	<u>Total</u>
Regional School District 13	10,250	1,680	2,393	1,845	549	2,110	18,826

HISTORICAL STATISTICS

	<u>FY 2011</u>	<u>FY 2012</u>	<u>FY 2013</u>	<u>FY 2014</u>	<u>FY 2015</u>	<u>FY 2016</u>	<u>FY 2011 - 2016</u> <u>% Change</u>
State Aid Per Capita (\$)	563	565	566	567	571	574	2.0%
Total Fund Balance (\$)	2,072,287	1,924,044	2,069,784	2,562,391	2,755,226	3,699,546	78.5%
Total Expenditures (\$)	26,047,849	26,906,651	28,647,477	28,522,849	28,814,958	29,810,362	14.4%
Total Revenue (\$)	25,344,950	27,263,483	28,562,809	29,334,002	29,864,201	30,733,291	21.3%
Population	7,403	7,368	7,361	7,348	7,301	7,255	(2.0%)
Mill Rate	30.5	30.5	32.2	32.7	33.2	33.7	10.8%

STATUTORY FORMULA AID - FY 2011 - FY 2019

	<u>FY 2011 Actual</u>	<u>FY 2017 Actual</u>	<u>FY 2018</u> <u>Appropriated</u>	<u>FY 2018 Post-</u> <u>Holdbacks</u>	<u>FY 2019</u> <u>Appropriated</u>	<u>FY 2011 - 2018</u> <u>% Change</u>
PILOT: State-Owned Real Property	18,881	123	123	113	6,251	(99.4%)
PILOT: Colleges & Hospitals	-	-	-	-	-	-
Mashantucket Pequot	22,836	20,996	20,345	20,345	1,003	(10.9%)
Town Aid Road Grant ⁵	112,540	222,534	222,534	222,534	222,534	97.7%
LoCIP ⁵	56,478	-	96,125	96,125	61,170	70.2%
Grants for Municipal Projects ⁵	-	153,897	153,897	153,897	153,897	-
MRSF: Municipal Revenue Sharing	-	150,019	-	-	-	-
MRSF: Additional PILOT	-	-	-	-	-	-
Municipal Transition Grant (Car Tax)	-	-	-	-	-	-
Municipal Stabilization Grant	-	-	27,167	25,023	244,059	-
Public School Transportation	-	-	-	-	-	-
Non-Public School Transportation	-	-	-	-	-	-
Education Cost Sharing	3,954,812	3,895,303	3,700,538	3,387,841	3,426,419	(14.3%)
Adult Education	-	-	-	-	-	-
TOTAL STATUTORY FORMULA AID	4,165,546	4,442,872	4,220,728	3,905,878	4,115,333	(6.2%)

Sources: Office of Policy and Management, Department of Education, Department of Economic & Community Development, November 2017

¹STA = Stable Outlook; NOO = No Outlook; NEG = Negative Outlook

²Calculated by New England Public Policy Center in a 2015 report on municipal fiscal disparities. The gap represents the difference between a municipality's economic costs and its revenue-raising capacity. A positive municipal gap can be interpreted as the theoretical amount of intergovernmental aid needed by a municipality to meet its non-educational economic costs.

³Regional school districts include data from all municipalities within the district.

⁴Including, but not limited to: Instructional supplies, improvement of instruction, & transportation.

⁵Administration of Town Aid Road, LoCIP, and Grants for Municipal Projects requires action from the Bond Commission.

East Granby

DEMOGRAPHIC STATISTICS

FY 2016 ENGLPC (\$)	173,155	Intergov. Revenue as a % of Total Revenue	14.1%
FY 2017 Mill Rate	31.1	Total Fund Balance as a % of Total Revenue	18.2%
FY 2016 Equalized Mill Rate	19.9	Education Expenditures as a % of Total Expenditures	74.8%
Debt Per Capita (\$)	1,120	Tax Exempt Property as % of 2014 Grand List	22.7%
Moody's Bond Rating	Aa2	SDE - Alliance District	No
Moody's Rating Outlook ¹	NOO	DECD - Distressed Municipality	No
Standard & Poor's Bond Rating		Municipal Gap ²	-604
Standard & Poor's Rating Outlook		State Contribution to Teachers' Retirement	1,812,438

EDUCATION STATISTICS

<u>School Enrollment³</u>	<u>2011-2012</u>	<u>2012-2013</u>	<u>2013-2014</u>	<u>2014-2015</u>	<u>2015-2016</u>	<u>2011-2015 % Change</u>
East Granby School District	847	865	874	886	878	3.66%

<u>2014-2015 Education</u>	<u>Instructional</u>	<u>Student Support</u>	<u>Admin &</u>	<u>Plant</u>	<u>Students</u>		
<u>Spending Per Pupil (\$)³</u>	<u>Staff</u>	<u>Svcs</u>	<u>Support Svcs</u>	<u>Operation</u>	<u>Tuitioned Out</u>	<u>Other⁴</u>	<u>Total</u>
East Granby School District	9,688	961	2,111	1,886	1,295	2,813	18,754

HISTORICAL STATISTICS

	<u>FY 2011</u>	<u>FY 2012</u>	<u>FY 2013</u>	<u>FY 2014</u>	<u>FY 2015</u>	<u>FY 2016</u>	<u>FY 2011 - 2016</u> <u>% Change</u>
State Aid Per Capita (\$)	455	452	450	450	451	453	(0.3%)
Total Fund Balance (\$)	3,011,763	3,223,146	3,476,597	3,825,895	3,639,596	3,795,588	26.0%
Total Expenditures (\$)	17,601,413	17,748,836	18,429,255	19,339,421	20,203,806	20,507,643	16.5%
Total Revenue (\$)	18,104,794	18,347,775	19,098,133	20,138,719	20,542,507	21,213,635	17.2%
Population	5,152	5,184	5,212	5,212	5,199	5,170	0.3%
Mill Rate	27.0	27.0	27.3	28.2	29.8	30.4	12.6%

STATUTORY FORMULA AID - FY 2011 - FY 2019

	<u>FY 2011 Actual</u>	<u>FY 2017 Actual</u>	<u>FY 2018</u> <u>Appropriated</u>	<u>FY 2018 Post-</u> <u>Holdbacks</u>	<u>FY 2019</u> <u>Appropriated</u>	<u>FY 2011 - 2018</u> <u>% Change</u>
PILOT: State-Owned Real Property	858,600	-	-	-	3,868	(100.0%)
PILOT: Colleges & Hospitals	-	-	-	-	-	-
Mashantucket Pequot	15,177	15,434	14,706	14,706	987	(3.1%)
Town Aid Road Grant ⁵	101,408	202,110	202,110	202,110	202,110	99.3%
LoCIP ⁵	36,385	-	64,691	64,691	41,167	77.8%
Grants for Municipal Projects ⁵	-	537,454	537,454	537,454	537,454	-
MRSF: Municipal Revenue Sharing	-	106,222	-	-	-	-
MRSF: Additional PILOT	-	9,474	-	-	-	-
Municipal Transition Grant (Car Tax)	-	-	-	-	-	-
Municipal Stabilization Grant	-	-	8,156	7,512	-	-
Public School Transportation	25,750	-	-	-	-	(100.0%)
Non-Public School Transportation	-	-	-	-	-	-
Education Cost Sharing	1,304,670	1,439,845	1,367,853	1,241,423	1,458,366	(4.8%)
Adult Education	1,189	1,546	1,511	1,473	1,511	23.9%
TOTAL STATUTORY FORMULA AID	2,343,179	2,312,085	2,196,481	2,069,370	2,245,463	(11.7%)

Sources: Office of Policy and Management, Department of Education, Department of Economic & Community Development, November 2017

¹STA = Stable Outlook; NOO = No Outlook; NEG = Negative Outlook

²Calculated by New England Public Policy Center in a 2015 report on municipal fiscal disparities. The gap represents the difference between a municipality's economic costs and its revenue-raising capacity. A positive municipal gap can be interpreted as the theoretical amount of intergovernmental aid needed by a municipality to meet its non-educational economic costs.

³Regional school districts include data from all municipalities within the district.

⁴Including, but not limited to: Instructional supplies, improvement of instruction, & transportation.

⁵Administration of Town Aid Road, LoCIP, and Grants for Municipal Projects requires action from the Bond Commission.

East Haddam

DEMOGRAPHIC STATISTICS

FY 2016 ENGLPC (\$)	133,599	Intergov. Revenue as a % of Total Revenue	20.6%
FY 2017 Mill Rate	29.4	Total Fund Balance as a % of Total Revenue	17.7%
FY 2016 Equalized Mill Rate	20.3	Education Expenditures as a % of Total Expenditures	70.6%
Debt Per Capita (\$)	1,721	Tax Exempt Property as % of 2014 Grand List	6.9%
Moody's Bond Rating		SDE - Alliance District	No
Moody's Rating Outlook ¹		DECD - Distressed Municipality	No
Standard & Poor's Bond Rating	AA+	Municipal Gap ²	-382
Standard & Poor's Rating Outlook	STABLE	State Contribution to Teachers' Retirement	2,390,747

EDUCATION STATISTICS

<u>School Enrollment³</u>	<u>2011-2012</u>	<u>2012-2013</u>	<u>2013-2014</u>	<u>2014-2015</u>	<u>2015-2016</u>	<u>2011-2015 % Change</u>
East Haddam School District	1,287	1,257	1,199	1,143	1,073	-16.63%

<u>2014-2015 Education</u>	<u>Instructional</u>	<u>Student Support</u>	<u>Admin &</u>	<u>Plant</u>	<u>Students</u>		
<u>Spending Per Pupil (\$)³</u>	<u>Staff</u>	<u>Svcs</u>	<u>Support Svcs</u>	<u>Operation</u>	<u>Tuitioned Out</u>	<u>Other⁴</u>	<u>Total</u>
East Haddam School District	9,717	991	1,944	2,351	1,254	2,047	18,304

HISTORICAL STATISTICS

	<u>FY 2011</u>	<u>FY 2012</u>	<u>FY 2013</u>	<u>FY 2014</u>	<u>FY 2015</u>	<u>FY 2016</u>	<u>FY 2011 - 2016</u> <u>% Change</u>
State Aid Per Capita (\$)	449	448	449	450	452	455	1.4%
Total Fund Balance (\$)	5,880,860	5,833,442	4,680,658	4,421,504	4,744,816	4,563,643	(22.4%)
Total Expenditures (\$)	27,768,468	29,009,622	29,630,539	29,854,398	29,892,651	30,519,365	9.9%
Total Revenue (\$)	27,415,896	28,573,678	29,415,368	30,189,033	31,489,916	32,451,011	18.4%
Population	9,146	9,158	9,147	9,127	9,081	9,023	(1.3%)
Mill Rate	21.1	21.1	21.5	26.0	27.9	28.7	35.9%

STATUTORY FORMULA AID - FY 2011 - FY 2019

	<u>FY 2011 Actual</u>	<u>FY 2017 Actual</u>	<u>FY 2018</u> <u>Appropriated</u>	<u>FY 2018 Post-</u> <u>Holdbacks</u>	<u>FY 2019</u> <u>Appropriated</u>	<u>FY 2011 - 2018</u> <u>% Change</u>
PILOT: State-Owned Real Property	21,018	8,423	8,423	7,709	18,370	(63.3%)
PILOT: Colleges & Hospitals	-	-	-	-	-	-
Mashantucket Pequot	25,733	27,015	27,015	27,015	3,042	5.0%
Town Aid Road Grant ⁵	166,567	331,211	331,211	331,211	331,211	98.8%
LoCIP ⁵	90,170	-	161,316	161,316	102,656	78.9%
Grants for Municipal Projects ⁵	-	1,696	1,696	1,696	1,696	-
MRSF: Municipal Revenue Sharing	-	186,418	-	-	-	-
MRSF: Additional PILOT	-	-	-	-	-	-
Municipal Transition Grant (Car Tax)	-	-	-	-	-	-
Municipal Stabilization Grant	-	-	-	-	-	-
Public School Transportation	76,863	-	-	-	-	(100.0%)
Non-Public School Transportation	-	-	-	-	-	-
Education Cost Sharing	3,718,150	3,686,134	3,501,827	3,203,033	3,592,596	(13.9%)
Adult Education	5,025	5,471	5,604	5,463	5,604	8.7%
TOTAL STATUTORY FORMULA AID	4,103,526	4,246,368	4,037,092	3,737,444	4,055,175	(8.9%)

Sources: Office of Policy and Management, Department of Education, Department of Economic & Community Development, November 2017

¹STA = Stable Outlook; NOO = No Outlook; NEG = Negative Outlook

²Calculated by New England Public Policy Center in a 2015 report on municipal fiscal disparities. The gap represents the difference between a municipality's economic costs and its revenue-raising capacity. A positive municipal gap can be interpreted as the theoretical amount of intergovernmental aid needed by a municipality to meet its non-educational economic costs.

³Regional school districts include data from all municipalities within the district.

⁴Including, but not limited to: Instructional supplies, improvement of instruction, & transportation.

⁵Administration of Town Aid Road, LoCIP, and Grants for Municipal Projects requires action from the Bond Commission.

East Hampton

DEMOGRAPHIC STATISTICS

FY 2016 ENGLPC (\$)	128,204	Intergov. Revenue as a % of Total Revenue	26.0%
FY 2017 Mill Rate	29.4	Total Fund Balance as a % of Total Revenue	11.4%
FY 2016 Equalized Mill Rate	19.3	Education Expenditures as a % of Total Expenditures	74.6%
Debt Per Capita (\$)	2,242	Tax Exempt Property as % of 2014 Grand List	7.1%
Moody's Bond Rating	Aa3	SDE - Alliance District	No
Moody's Rating Outlook ¹	NOO	DECD - Distressed Municipality	No
Standard & Poor's Bond Rating	AAA	Municipal Gap ²	-415
Standard & Poor's Rating Outlook	STABLE	State Contribution to Teachers' Retirement	3,596,333

EDUCATION STATISTICS

<u>School Enrollment³</u>	<u>2011-2012</u>	<u>2012-2013</u>	<u>2013-2014</u>	<u>2014-2015</u>	<u>2015-2016</u>	<u>2011-2015 % Change</u>
East Hampton School District	1,952	1,898	1,877	1,835	1,893	-3.02%

<u>2014-2015 Education</u>	<u>Instructional</u>	<u>Student Support</u>	<u>Admin &</u>	<u>Plant</u>	<u>Students</u>		
<u>Spending Per Pupil (\$)³</u>	<u>Staff</u>	<u>Svcs</u>	<u>Support Svcs</u>	<u>Operation</u>	<u>Tuitioned Out</u>	<u>Other⁴</u>	<u>Total</u>
East Hampton School District	9,645	980	1,941	1,348	561	1,441	15,917

HISTORICAL STATISTICS

	<u>FY 2011</u>	<u>FY 2012</u>	<u>FY 2013</u>	<u>FY 2014</u>	<u>FY 2015</u>	<u>FY 2016</u>	<u>FY 2011 - 2016</u> <u>% Change</u>
State Aid Per Capita (\$)	630	633	634	636	637	636	0.9%
Total Fund Balance (\$)	4,350,654	4,581,155	4,873,812	4,872,509	5,064,400	4,959,395	14.0%
Total Expenditures (\$)	39,364,965	39,279,217	40,296,351	41,825,453	42,235,837	42,726,416	8.5%
Total Revenue (\$)	40,796,712	41,214,379	41,599,776	43,302,766	43,379,961	44,057,329	8.0%
Population	12,989	12,940	12,912	12,874	12,858	12,869	(0.9%)
Mill Rate	25.7	25.7	26.0	26.6	27.1	27.8	8.2%

STATUTORY FORMULA AID - FY 2011 - FY 2019

	<u>FY 2011 Actual</u>	<u>FY 2017 Actual</u>	<u>FY 2018</u> <u>Appropriated</u>	<u>FY 2018 Post-</u> <u>Holdbacks</u>	<u>FY 2019</u> <u>Appropriated</u>	<u>FY 2011 - 2018</u> <u>% Change</u>
PILOT: State-Owned Real Property	117,342	49,068	19,217	17,589	19,217	(85.0%)
PILOT: Colleges & Hospitals	-	-	-	-	-	-
Mashantucket Pequot	58,496	41,883	40,629	40,629	6,742	(30.5%)
Town Aid Road Grant ⁵	160,181	319,904	319,904	319,904	319,904	99.7%
LoCIP ⁵	97,371	-	162,008	162,008	103,096	66.4%
Grants for Municipal Projects ⁵	-	18,943	18,943	18,943	18,943	-
MRSF: Municipal Revenue Sharing	-	263,149	-	-	-	-
MRSF: Additional PILOT	-	-	-	-	-	-
Municipal Transition Grant (Car Tax)	-	-	-	-	-	-
Municipal Stabilization Grant	-	-	98,275	90,522	120,397	-
Public School Transportation	126,476	-	-	-	-	(100.0%)
Non-Public School Transportation	-	-	-	-	-	-
Education Cost Sharing	7,604,634	7,538,993	7,162,043	6,547,455	7,156,382	(13.9%)
Adult Education	22,589	16,980	15,455	15,067	15,455	(33.3%)
TOTAL STATUTORY FORMULA AID	8,187,090	8,248,920	7,836,475	7,212,117	7,760,136	(11.9%)

Sources: Office of Policy and Management, Department of Education, Department of Economic & Community Development, November 2017

¹STA = Stable Outlook; NOO = No Outlook; NEG = Negative Outlook

²Calculated by New England Public Policy Center in a 2015 report on municipal fiscal disparities. The gap represents the difference between a municipality's economic costs and its revenue-raising capacity. A positive municipal gap can be interpreted as the theoretical amount of intergovernmental aid needed by a municipality to meet its non-educational economic costs.

³Regional school districts include data from all municipalities within the district.

⁴Including, but not limited to: Instructional supplies, improvement of instruction, & transportation.

⁵Administration of Town Aid Road, LoCIP, and Grants for Municipal Projects requires action from the Bond Commission.

East Hartford

DEMOGRAPHIC STATISTICS

FY 2016 ENGLPC (\$)	75,610	Intergov. Revenue as a % of Total Revenue	32.7%
FY 2017 Mill Rate	45.9	Total Fund Balance as a % of Total Revenue	8.3%
FY 2016 Equalized Mill Rate	32.7	Education Expenditures as a % of Total Expenditures	53.1%
Debt Per Capita (\$)	1,158	Tax Exempt Property as % of 2014 Grand List	14.2%
Moody's Bond Rating	Aa2	SDE - Alliance District	Yes
Moody's Rating Outlook ¹	NOO	DECD - Distressed Municipality	Yes
Standard & Poor's Bond Rating		Municipal Gap ²	1,019
Standard & Poor's Rating Outlook		State Contribution to Teachers' Retirement	13,452,301

EDUCATION STATISTICS

<u>School Enrollment³</u>	<u>2011-2012</u>	<u>2012-2013</u>	<u>2013-2014</u>	<u>2014-2015</u>	<u>2015-2016</u>	<u>2011-2015 % Change</u>
East Hartford School District	7,176	7,053	7,158	7,060	6,882	-4.10%

<u>2014-2015 Education</u>	<u>Instructional</u>	<u>Student Support</u>	<u>Admin &</u>	<u>Plant</u>	<u>Students</u>		
<u>Spending Per Pupil (\$)³</u>	<u>Staff</u>	<u>Svcs</u>	<u>Support Svcs</u>	<u>Operation</u>	<u>Tuitioned Out</u>	<u>Other⁴</u>	<u>Total</u>
East Hartford School District	9,019	1,340	1,948	1,750	1,003	1,399	16,460

HISTORICAL STATISTICS

	<u>FY 2011</u>	<u>FY 2012</u>	<u>FY 2013</u>	<u>FY 2014</u>	<u>FY 2015</u>	<u>FY 2016</u>	<u>FY 2011 - 2016</u> <u>% Change</u>
State Aid Per Capita (\$)	865	865	866	869	873	883	2.1%
Total Fund Balance (\$)	13,518,000	15,211,000	14,626,000	14,593,000	16,296,000	17,273,000	27.8%
Total Expenditures (\$)	163,839,000	176,696,000	184,226,000	191,356,000	194,419,000	200,564,000	22.4%
Total Revenue (\$)	164,143,000	178,618,000	184,846,000	191,742,000	197,069,000	202,305,000	23.2%
Population	51,293	51,272	51,199	51,033	50,821	50,237	(2.1%)
Mill Rate	34.4	34.4	42.8	43.9	45.4	45.9	33.2%

STATUTORY FORMULA AID - FY 2011 - FY 2019

	<u>FY 2011 Actual</u>	<u>FY 2017 Actual</u>	<u>FY 2018</u> <u>Appropriated</u>	<u>FY 2018 Post-</u> <u>Holdbacks</u>	<u>FY 2019</u> <u>Appropriated</u>	<u>FY 2011 - 2018</u> <u>% Change</u>
PILOT: State-Owned Real Property	614,865	555,245	69,451	69,451	69,451	(88.7%)
PILOT: Colleges & Hospitals	256,121	487,075	487,075	487,075	1,102,257	90.2%
Mashantucket Pequot	304,488	294,020	291,227	291,227	156,898	(4.4%)
Town Aid Road Grant ⁵	287,525	584,370	584,370	584,370	584,370	103.2%
LoCIP ⁵	413,115	-	818,900	818,900	521,118	98.2%
Grants for Municipal Projects ⁵	-	4,447,536	4,447,536	4,447,536	4,447,536	-
MRSF: Municipal Revenue Sharing	-	3,877,281	-	-	-	-
MRSF: Additional PILOT	-	205,669	-	-	-	-
Municipal Transition Grant (Car Tax)	-	-	1,876,005	1,876,005	117,250	-
Municipal Stabilization Grant	-	-	1,281,122	1,281,122	200,959	-
Public School Transportation	504,186	-	-	-	-	(100.0%)
Non-Public School Transportation	57,975	-	-	-	-	(100.0%)
Education Cost Sharing	41,698,986	49,075,156	49,075,156	48,825,156	49,837,919	17.1%
Adult Education	205,924	208,572	217,830	212,358	217,830	3.1%
TOTAL STATUTORY FORMULA AID	44,343,186	59,734,924	59,148,672	58,893,200	57,255,588	32.8%

Sources: Office of Policy and Management, Department of Education, Department of Economic & Community Development, November 2017

¹STA = Stable Outlook; NOO = No Outlook; NEG = Negative Outlook

²Calculated by New England Public Policy Center in a 2015 report on municipal fiscal disparities. The gap represents the difference between a municipality's economic costs and its revenue-raising capacity. A positive municipal gap can be interpreted as the theoretical amount of intergovernmental aid needed by a municipality to meet its non-educational economic costs.

³Regional school districts include data from all municipalities within the district.

⁴Including, but not limited to: Instructional supplies, improvement of instruction, & transportation.

⁵Administration of Town Aid Road, LoCIP, and Grants for Municipal Projects requires action from the Bond Commission.

East Haven

DEMOGRAPHIC STATISTICS

FY 2016 ENGLPC (\$)	92,645	Intergov. Revenue as a % of Total Revenue	28.0%
FY 2017 Mill Rate	31.6	Total Fund Balance as a % of Total Revenue	1.9%
FY 2016 Equalized Mill Rate	23.6	Education Expenditures as a % of Total Expenditures	57.3%
Debt Per Capita (\$)	932	Tax Exempt Property as % of 2014 Grand List	9.6%
Moody's Bond Rating	A3	SDE - Alliance District	Yes
Moody's Rating Outlook ¹	NOO	DECD - Distressed Municipality	Yes
Standard & Poor's Bond Rating	A+	Municipal Gap ²	540
Standard & Poor's Rating Outlook	STABLE	State Contribution to Teachers' Retirement	5,370,562

EDUCATION STATISTICS

<u>School Enrollment</u> ³	<u>2011-2012</u>	<u>2012-2013</u>	<u>2013-2014</u>	<u>2014-2015</u>	<u>2015-2016</u>	<u>2011-2015 % Change</u>
East Haven School District	3,297	3,241	3,127	3,011	3,051	-7.46%

<u>2014-2015 Education</u>	<u>Instructional</u>	<u>Student Support</u>	<u>Admin &</u>	<u>Plant</u>	<u>Students</u>		
<u>Spending Per Pupil (\$)</u> ³	<u>Staff</u>	<u>Svcs</u>	<u>Support Svcs</u>	<u>Operation</u>	<u>Tuitioned Out</u>	<u>Other</u> ⁴	<u>Total</u>
East Haven School District	9,275	1,423	2,040	1,308	1,543	1,907	17,497

HISTORICAL STATISTICS

	<u>FY 2011</u>	<u>FY 2012</u>	<u>FY 2013</u>	<u>FY 2014</u>	<u>FY 2015</u>	<u>FY 2016</u>	<u>FY 2011 - 2016</u> <u>% Change</u>
State Aid Per Capita (\$)	695	696	698	699	702	705	1.4%
Total Fund Balance (\$)	200,800	437,843	1,600,450	2,551,976	3,850,838	4,984,714	2,382.4%
Total Expenditures (\$)	82,669,847	89,129,239	89,279,677	90,657,600	91,461,789	92,066,517	11.4%
Total Revenue (\$)	86,395,615	89,353,313	90,443,557	91,610,030	92,699,361	93,175,378	7.8%
Population	29,209	29,190	29,121	29,044	28,935	28,807	(1.4%)
Mill Rate	26.6	26.6	31.0	31.0	32.1	31.6	18.7%

STATUTORY FORMULA AID - FY 2011 - FY 2019

	<u>FY 2011 Actual</u>	<u>FY 2017 Actual</u>	<u>FY 2018</u> <u>Appropriated</u>	<u>FY 2018 Post-</u> <u>Holdbacks</u>	<u>FY 2019</u> <u>Appropriated</u>	<u>FY 2011 - 2018</u> <u>% Change</u>
PILOT: State-Owned Real Property	224,678	240,702	240,702	240,702	462,357	7.1%
PILOT: Colleges & Hospitals	-	-	-	-	-	-
Mashantucket Pequot	155,918	170,049	158,456	158,456	82,006	1.6%
Town Aid Road Grant ⁵	202,025	401,245	401,245	401,245	401,245	98.6%
LoCIP ⁵	223,056	-	402,972	402,972	256,436	80.7%
Grants for Municipal Projects ⁵	-	43,500	43,500	43,500	43,500	-
MRSF: Municipal Revenue Sharing	-	593,493	-	-	-	-
MRSF: Additional PILOT	-	-	-	-	-	-
Municipal Transition Grant (Car Tax)	-	-	-	-	-	-
Municipal Stabilization Grant	-	-	187,419	187,419	-	-
Public School Transportation	268,244	-	-	-	-	(100.0%)
Non-Public School Transportation	35,675	-	-	-	-	(100.0%)
Education Cost Sharing	18,724,193	19,595,415	19,595,415	19,466,330	19,710,003	4.0%
Adult Education	479,825	469,823	484,517	472,345	484,517	(1.6%)
TOTAL STATUTORY FORMULA AID	20,313,613	21,514,227	21,514,227	21,372,970	21,440,065	5.2%

Sources: Office of Policy and Management, Department of Education, Department of Economic & Community Development, November 2017

¹STA = Stable Outlook; NOO = No Outlook; NEG = Negative Outlook

²Calculated by New England Public Policy Center in a 2015 report on municipal fiscal disparities. The gap represents the difference between a municipality's economic costs and its revenue-raising capacity. A positive municipal gap can be interpreted as the theoretical amount of intergovernmental aid needed by a municipality to meet its non-educational economic costs.

³Regional school districts include data from all municipalities within the district.

⁴Including, but not limited to: Instructional supplies, improvement of instruction, & transportation.

⁵Administration of Town Aid Road, LoCIP, and Grants for Municipal Projects requires action from the Bond Commission.

East Lyme

DEMOGRAPHIC STATISTICS

FY 2016 ENGLPC (\$)	162,420	Intergov. Revenue as a % of Total Revenue	19.7%
FY 2017 Mill Rate	25.4	Total Fund Balance as a % of Total Revenue	9.2%
FY 2016 Equalized Mill Rate	16.9	Education Expenditures as a % of Total Expenditures	67.9%
Debt Per Capita (\$)	2,780	Tax Exempt Property as % of 2014 Grand List	11.1%
Moody's Bond Rating	Aa2	SDE - Alliance District	No
Moody's Rating Outlook ¹	NOO	DECD - Distressed Municipality	No
Standard & Poor's Bond Rating		Municipal Gap ²	-338
Standard & Poor's Rating Outlook		State Contribution to Teachers' Retirement	5,301,300

EDUCATION STATISTICS

<u>School Enrollment³</u>	<u>2011-2012</u>	<u>2012-2013</u>	<u>2013-2014</u>	<u>2014-2015</u>	<u>2015-2016</u>	<u>2011-2015 % Change</u>
East Lyme School District	2,985	2,939	2,868	2,839	2,792	-6.47%

<u>2014-2015 Education</u>	<u>Instructional</u>	<u>Student Support</u>	<u>Admin &</u>	<u>Plant</u>	<u>Students</u>		
<u>Spending Per Pupil (\$)³</u>	<u>Staff</u>	<u>Svcs</u>	<u>Support Svcs</u>	<u>Operation</u>	<u>Tuitioned Out</u>	<u>Other⁴</u>	<u>Total</u>
East Lyme School District	9,269	887	1,463	1,977	322	1,739	15,657

HISTORICAL STATISTICS

	<u>FY 2011</u>	<u>FY 2012</u>	<u>FY 2013</u>	<u>FY 2014</u>	<u>FY 2015</u>	<u>FY 2016</u>	<u>FY 2011 - 2016</u> <u>% Change</u>
State Aid Per Capita (\$)	452	457	456	451	447	457	1.3%
Total Fund Balance (\$)	5,354,965	5,961,024	6,250,398	6,410,773	6,020,370	5,893,895	10.1%
Total Expenditures (\$)	63,828,394	65,819,678	67,354,822	69,302,917	73,155,424	74,316,775	16.4%
Total Revenue (\$)	62,242,178	64,412,658	66,155,415	68,698,564	71,100,600	72,897,907	17.1%
Population	19,124	18,892	18,937	19,140	19,343	18,886	(1.2%)
Mill Rate	19.5	19.5	22.8	23.3	24.0	24.7	26.9%

STATUTORY FORMULA AID - FY 2011 - FY 2019

	<u>FY 2011 Actual</u>	<u>FY 2017 Actual</u>	<u>FY 2018</u> <u>Appropriated</u>	<u>FY 2018 Post-</u> <u>Holdbacks</u>	<u>FY 2019</u> <u>Appropriated</u>	<u>FY 2011 - 2018</u> <u>% Change</u>
PILOT: State-Owned Real Property	768,259	862,360	192,581	176,267	192,581	(77.1%)
PILOT: Colleges & Hospitals	48,740	40,179	28,062	16,445	28,062	(66.3%)
Mashantucket Pequot	329,458	320,180	320,180	320,180	270,204	(2.8%)
Town Aid Road Grant ⁵	161,781	320,210	320,210	320,210	320,210	97.9%
LoCIP ⁵	123,543	-	220,331	220,331	140,211	78.3%
Grants for Municipal Projects ⁵	-	22,442	22,442	22,442	22,442	-
MRSF: Municipal Revenue Sharing	-	243,736	-	-	-	-
MRSF: Additional PILOT	-	-	-	-	-	-
Municipal Transition Grant (Car Tax)	-	-	-	-	-	-
Municipal Stabilization Grant	-	-	615,174	566,642	524,097	-
Public School Transportation	79,574	-	-	-	-	(100.0%)
Non-Public School Transportation	-	-	-	-	-	-
Education Cost Sharing	7,111,155	6,918,462	6,572,539	5,975,949	6,558,537	(16.0%)
Adult Education	15,626	17,156	15,971	15,570	15,971	(0.4%)
TOTAL STATUTORY FORMULA AID	8,638,136	8,744,725	8,307,489	7,634,037	8,072,315	(11.6%)

Sources: Office of Policy and Management, Department of Education, Department of Economic & Community Development, November 2017

¹STA = Stable Outlook; NOO = No Outlook; NEG = Negative Outlook

²Calculated by New England Public Policy Center in a 2015 report on municipal fiscal disparities. The gap represents the difference between a municipality's economic costs and its revenue-raising capacity. A positive municipal gap can be interpreted as the theoretical amount of intergovernmental aid needed by a municipality to meet its non-educational economic costs.

³Regional school districts include data from all municipalities within the district.

⁴Including, but not limited to: Instructional supplies, improvement of instruction, & transportation.

⁵Administration of Town Aid Road, LoCIP, and Grants for Municipal Projects requires action from the Bond Commission.

East Windsor

DEMOGRAPHIC STATISTICS

FY 2016 ENGLPC (\$)	122,435	Intergov. Revenue as a % of Total Revenue	22.4%
FY 2017 Mill Rate	30.9	Total Fund Balance as a % of Total Revenue	17.6%
FY 2016 Equalized Mill Rate	20.9	Education Expenditures as a % of Total Expenditures	64.7%
Debt Per Capita (\$)	560	Tax Exempt Property as % of 2014 Grand List	8.2%
Moody's Bond Rating	Aa2	SDE - Alliance District	Yes
Moody's Rating Outlook ¹	NOO	DECD - Distressed Municipality	No
Standard & Poor's Bond Rating		Municipal Gap ²	-97
Standard & Poor's Rating Outlook		State Contribution to Teachers' Retirement	2,475,870

EDUCATION STATISTICS

<u>School Enrollment³</u>	<u>2011-2012</u>	<u>2012-2013</u>	<u>2013-2014</u>	<u>2014-2015</u>	<u>2015-2016</u>	<u>2011-2015 % Change</u>
East Windsor School District	1,298	1,276	1,216	1,138	1,105	-14.87%

<u>2014-2015 Education</u>	<u>Instructional</u>	<u>Student Support</u>	<u>Admin &</u>	<u>Plant</u>	<u>Students</u>		
<u>Spending Per Pupil (\$)³</u>	<u>Staff</u>	<u>Svcs</u>	<u>Support Svcs</u>	<u>Operation</u>	<u>Tuitioned Out</u>	<u>Other⁴</u>	<u>Total</u>
East Windsor School District	10,390	1,530	3,089	1,157	1,779	2,197	20,142

HISTORICAL STATISTICS

	<u>FY 2011</u>	<u>FY 2012</u>	<u>FY 2013</u>	<u>FY 2014</u>	<u>FY 2015</u>	<u>FY 2016</u>	<u>FY 2011 - 2016</u> <u>% Change</u>
State Aid Per Capita (\$)	534	524	523	522	523	525	(1.6%)
Total Fund Balance (\$)	3,935,859	5,516,556	6,272,482	7,451,352	8,690,620	9,194,640	133.6%
Total Expenditures (\$)	33,202,434	34,054,890	35,466,465	36,132,209	36,244,697	37,544,532	13.1%
Total Revenue (\$)	34,321,679	36,119,471	36,833,211	37,367,493	38,402,305	38,819,780	13.1%
Population	11,170	11,387	11,406	11,423	11,400	11,355	1.7%
Mill Rate	24.4	24.4	24.7	29.8	29.8	30.3	24.3%

STATUTORY FORMULA AID - FY 2011 - FY 2019

	<u>FY 2011 Actual</u>	<u>FY 2017 Actual</u>	<u>FY 2018</u> <u>Appropriated</u>	<u>FY 2018 Post-</u> <u>Holdbacks</u>	<u>FY 2019</u> <u>Appropriated</u>	<u>FY 2011 - 2018</u> <u>% Change</u>
PILOT: State-Owned Real Property	86,581	57,816	57,816	57,816	548,433	(33.2%)
PILOT: Colleges & Hospitals	-	-	-	-	-	-
Mashantucket Pequot	43,108	45,593	45,500	45,500	15,432	5.5%
Town Aid Road Grant ⁵	132,410	267,266	267,266	267,266	267,266	101.8%
LoCIP ⁵	78,322	-	143,619	143,619	91,394	83.4%
Grants for Municipal Projects ⁵	-	295,024	295,024	295,024	295,024	-
MRSF: Municipal Revenue Sharing	-	232,457	-	-	-	-
MRSF: Additional PILOT	-	-	-	-	-	-
Municipal Transition Grant (Car Tax)	-	-	-	-	-	-
Municipal Stabilization Grant	-	-	89,544	89,544	-	-
Public School Transportation	118,389	-	-	-	-	(100.0%)
Non-Public School Transportation	-	-	-	-	-	-
Education Cost Sharing	5,488,412	5,669,122	5,669,122	5,627,408	5,669,122	2.5%
Adult Education	14,721	16,217	15,604	15,212	15,604	3.3%
TOTAL STATUTORY FORMULA AID	5,961,943	6,583,495	6,583,495	6,541,389	6,902,275	9.7%

Sources: Office of Policy and Management, Department of Education, Department of Economic & Community Development, November 2017

¹STA = Stable Outlook; NOO = No Outlook; NEG = Negative Outlook

²Calculated by New England Public Policy Center in a 2015 report on municipal fiscal disparities. The gap represents the difference between a municipality's economic costs and its revenue-raising capacity. A positive municipal gap can be interpreted as the theoretical amount of intergovernmental aid needed by a municipality to meet its non-educational economic costs.

³Regional school districts include data from all municipalities within the district.

⁴Including, but not limited to: Instructional supplies, improvement of instruction, & transportation.

⁵Administration of Town Aid Road, LoCIP, and Grants for Municipal Projects requires action from the Bond Commission.

Eastford

DEMOGRAPHIC STATISTICS

FY 2016 ENGLPC (\$)	111,419	Intergov. Revenue as a % of Total Revenue	31.6%
FY 2017 Mill Rate	25.1	Total Fund Balance as a % of Total Revenue	27.7%
FY 2016 Equalized Mill Rate	18.3	Education Expenditures as a % of Total Expenditures	76.3%
Debt Per Capita (\$)	87	Tax Exempt Property as % of 2014 Grand List	8.9%
Moody's Bond Rating		SDE - Alliance District	No
Moody's Rating Outlook ¹		DECD - Distressed Municipality	No
Standard & Poor's Bond Rating		Municipal Gap ²	-513
Standard & Poor's Rating Outlook		State Contribution to Teachers' Retirement	431,781

EDUCATION STATISTICS

<u>School Enrollment³</u>	<u>2011-2012</u>	<u>2012-2013</u>	<u>2013-2014</u>	<u>2014-2015</u>	<u>2015-2016</u>	<u>2011-2015 % Change</u>
Eastford School District	176	169	152	139	134	-23.86%

<u>2014-2015 Education</u>	<u>Instructional</u>	<u>Student Support</u>	<u>Admin &</u>	<u>Plant</u>	<u>Students</u>		
<u>Spending Per Pupil (\$)³</u>	<u>Staff</u>	<u>Svcs</u>	<u>Support Svcs</u>	<u>Operation</u>	<u>Tuitioned Out</u>	<u>Other⁴</u>	<u>Total</u>
Eastford School District	12,156	1,986	2,902	2,090	580	2,672	22,386

HISTORICAL STATISTICS

	<u>FY 2011</u>	<u>FY 2012</u>	<u>FY 2013</u>	<u>FY 2014</u>	<u>FY 2015</u>	<u>FY 2016</u>	<u>FY 2011 - 2016</u> <u>% Change</u>
State Aid Per Capita (\$)	727	732	730	731	724	724	(0.3%)
Total Fund Balance (\$)	1,016,575	1,099,480	1,355,283	1,806,032	1,917,117	1,808,737	77.9%
Total Expenditures (\$)	4,906,189	4,929,004	5,185,600	5,036,794	5,101,516	5,227,021	6.5%
Total Revenue (\$)	5,034,124	5,239,756	5,192,794	5,328,682	5,400,501	5,443,372	8.1%
Population	1,744	1,730	1,736	1,734	1,750	1,750	0.3%
Mill Rate	21.3	21.3	21.5	21.5	24.8	25.1	18.2%

STATUTORY FORMULA AID - FY 2011 - FY 2019

	<u>FY 2011 Actual</u>	<u>FY 2017 Actual</u>	<u>FY 2018</u> <u>Appropriated</u>	<u>FY 2018 Post-</u> <u>Holdbacks</u>	<u>FY 2019</u> <u>Appropriated</u>	<u>FY 2011 - 2018</u> <u>% Change</u>
PILOT: State-Owned Real Property	7,261	-	-	-	32,004	(100.0%)
PILOT: Colleges & Hospitals	-	-	-	-	-	-
Mashantucket Pequot	12,001	11,911	11,911	11,911	7,529	(0.8%)
Town Aid Road Grant ⁵	87,945	175,000	175,000	175,000	175,000	99.0%
LoCIP ⁵	24,289	-	40,888	40,888	26,020	68.3%
Grants for Municipal Projects ⁵	-	54,564	54,564	54,564	54,564	-
MRSF: Municipal Revenue Sharing	-	23,060	-	-	-	-
MRSF: Additional PILOT	-	-	-	-	-	-
Municipal Transition Grant (Car Tax)	-	-	-	-	-	-
Municipal Stabilization Grant	-	-	-	-	-	-
Public School Transportation	23,604	-	-	-	-	(100.0%)
Non-Public School Transportation	-	-	-	-	-	-
Education Cost Sharing	1,109,873	1,091,881	1,037,287	950,482	1,009,454	(14.4%)
Adult Education	2,147	1,795	2,058	2,006	2,058	(6.6%)
TOTAL STATUTORY FORMULA AID	1,267,120	1,358,211	1,321,708	1,234,851	1,306,628	(2.5%)

Sources: Office of Policy and Management, Department of Education, Department of Economic & Community Development, November 2017

¹STA = Stable Outlook; NOO = No Outlook; NEG = Negative Outlook

²Calculated by New England Public Policy Center in a 2015 report on municipal fiscal disparities. The gap represents the difference between a municipality's economic costs and its revenue-raising capacity. A positive municipal gap can be interpreted as the theoretical amount of intergovernmental aid needed by a municipality to meet its non-educational economic costs.

³Regional school districts include data from all municipalities within the district.

⁴Including, but not limited to: Instructional supplies, improvement of instruction, & transportation.

⁵Administration of Town Aid Road, LoCIP, and Grants for Municipal Projects requires action from the Bond Commission.

Easton

DEMOGRAPHIC STATISTICS

FY 2016 ENGLPC (\$)	258,306	Intergov. Revenue as a % of Total Revenue	6.1%
FY 2017 Mill Rate	30.8	Total Fund Balance as a % of Total Revenue	11.1%
FY 2016 Equalized Mill Rate	20.7	Education Expenditures as a % of Total Expenditures	66.5%
Debt Per Capita (\$)	3,370	Tax Exempt Property as % of 2014 Grand List	6.1%
Moody's Bond Rating		SDE - Alliance District	No
Moody's Rating Outlook ¹		DECD - Distressed Municipality	No
Standard & Poor's Bond Rating	AAA	Municipal Gap ²	-568
Standard & Poor's Rating Outlook	STABLE	State Contribution to Teachers' Retirement	3,056,241

EDUCATION STATISTICS

<u>School Enrollment³</u>	<u>2011-2012</u>	<u>2012-2013</u>	<u>2013-2014</u>	<u>2014-2015</u>	<u>2015-2016</u>	<u>2011-2015 % Change</u>
Easton School District	1,059	1,019	962	936	922	-12.94%
Regional School District 09	1,022	1,032	1,082	1,065	1,028	0.59%

<u>2014-2015 Education</u>	<u>Instructional</u>	<u>Student Support</u>	<u>Admin &</u>	<u>Plant</u>	<u>Students</u>		
<u>Spending Per Pupil (\$)³</u>	<u>Staff</u>	<u>Svcs</u>	<u>Support Svcs</u>	<u>Operation</u>	<u>Tuitioned Out</u>	<u>Other⁴</u>	<u>Total</u>
Easton School District	11,715	204	2,192	1,565	298	1,748	17,721
Regional School District 09	12,733	139	1,662	1,966	1,383	2,053	19,935

HISTORICAL STATISTICS

	<u>FY 2011</u>	<u>FY 2012</u>	<u>FY 2013</u>	<u>FY 2014</u>	<u>FY 2015</u>	<u>FY 2016</u>	<u>FY 2011 - 2016 % Change</u>
State Aid Per Capita (\$)	117	117	117	116	116	117	0.0%
Total Fund Balance (\$)	3,809,980	4,177,219	3,950,500	5,100,254	6,176,960	6,945,761	82.3%
Total Expenditures (\$)	40,806,338	41,656,388	41,619,023	42,503,602	42,821,976	44,255,566	8.5%
Total Revenue (\$)	40,406,455	41,954,673	41,833,448	43,844,333	44,358,325	45,911,791	13.6%
Population	7,564	7,603	7,616	7,631	7,625	7,561	(0.0%)
Mill Rate	23.0	23.0	29.1	29.3	29.9	30.4	32.4%

STATUTORY FORMULA AID - FY 2011 - FY 2019

	<u>FY 2011 Actual</u>	<u>FY 2017 Actual</u>	<u>FY 2018 Appropriated</u>	<u>FY 2018 Post- Holdbacks</u>	<u>FY 2019 Appropriated</u>	<u>FY 2011 - 2018 % Change</u>
PILOT: State-Owned Real Property	59,638	410	410	375	49,981	(99.4%)
PILOT: Colleges & Hospitals	-	-	-	-	-	-
Mashantucket Pequot	8,063	10,545	10,434	10,434	-	29.4%
Town Aid Road Grant ⁵	113,557	228,008	228,008	228,008	228,008	100.8%
LoCIP ⁵	66,534	-	122,184	122,184	77,753	83.6%
Grants for Municipal Projects ⁵	-	2,660	2,660	2,660	2,660	-
MRSF: Municipal Revenue Sharing	-	155,216	-	-	-	-
MRSF: Additional PILOT	-	-	-	-	-	-
Municipal Transition Grant (Car Tax)	-	-	-	-	-	-
Municipal Stabilization Grant	-	-	13,238	12,194	-	-
Public School Transportation	367	-	-	-	-	(100.0%)
Non-Public School Transportation	-	-	-	-	-	-
Education Cost Sharing	639,558	177,907	169,012	154,868	175,948	(75.8%)
Adult Education	158	265	314	306	314	93.7%
TOTAL STATUTORY FORMULA AID	887,875	575,011	546,261	531,030	534,664	(40.2%)

Sources: Office of Policy and Management, Department of Education, Department of Economic & Community Development, November 2017

¹STA = Stable Outlook; NOO = No Outlook; NEG = Negative Outlook

²Calculated by New England Public Policy Center in a 2015 report on municipal fiscal disparities. The gap represents the difference between a municipality's economic costs and its revenue-raising capacity. A positive municipal gap can be interpreted as the theoretical amount of intergovernmental aid needed by a municipality to meet its non-educational economic costs.

³Regional school districts include data from all municipalities within the district.

⁴Including, but not limited to: Instructional supplies, improvement of instruction, & transportation.

⁵Administration of Town Aid Road, LoCIP, and Grants for Municipal Projects requires action from the Bond Commission.

Ellington

DEMOGRAPHIC STATISTICS

FY 2016 ENGLPC (\$)	117,069	Intergov. Revenue as a % of Total Revenue	26.0%
FY 2017 Mill Rate	30.5	Total Fund Balance as a % of Total Revenue	18.9%
FY 2016 Equalized Mill Rate	21.5	Education Expenditures as a % of Total Expenditures	69.6%
Debt Per Capita (\$)	1,272	Tax Exempt Property as % of 2014 Grand List	5.2%
Moody's Bond Rating	Aa3	SDE - Alliance District	No
Moody's Rating Outlook ¹	NOO	DECD - Distressed Municipality	No
Standard & Poor's Bond Rating		Municipal Gap ²	-179
Standard & Poor's Rating Outlook		State Contribution to Teachers' Retirement	4,466,823

EDUCATION STATISTICS

<u>School Enrollment³</u>	<u>2011-2012</u>	<u>2012-2013</u>	<u>2013-2014</u>	<u>2014-2015</u>	<u>2015-2016</u>	<u>2011-2015 % Change</u>
Ellington School District	2,755	2,721	2,664	2,658	2,633	-4.43%

<u>2014-2015 Education</u>	<u>Instructional</u>	<u>Student Support</u>	<u>Admin &</u>	<u>Plant</u>	<u>Students</u>		
<u>Spending Per Pupil (\$)³</u>	<u>Staff</u>	<u>Svcs</u>	<u>Support Svcs</u>	<u>Operation</u>	<u>Tuitioned Out</u>	<u>Other⁴</u>	<u>Total</u>
Ellington School District	7,625	1,409	1,081	1,294	481	1,755	13,644

HISTORICAL STATISTICS

	<u>FY 2011</u>	<u>FY 2012</u>	<u>FY 2013</u>	<u>FY 2014</u>	<u>FY 2015</u>	<u>FY 2016</u>	<u>FY 2011 - 2016</u> <u>% Change</u>
State Aid Per Capita (\$)	642	634	634	633	628	622	(3.0%)
Total Fund Balance (\$)	6,848,833	8,582,749	10,467,275	11,044,785	11,013,246	12,187,762	78.0%
Total Expenditures (\$)	48,405,040	48,844,182	51,367,487	53,063,124	55,488,141	56,547,756	16.8%
Total Revenue (\$)	46,951,104	50,471,837	51,577,243	53,793,866	54,794,648	57,771,273	23.0%
Population	15,582	15,779	15,786	15,795	15,916	16,071	3.1%
Mill Rate	27.5	27.5	27.9	28.4	28.7	30.5	10.9%

STATUTORY FORMULA AID - FY 2011 - FY 2019

	<u>FY 2011 Actual</u>	<u>FY 2017 Actual</u>	<u>FY 2018</u> <u>Appropriated</u>	<u>FY 2018 Post-</u> <u>Holdbacks</u>	<u>FY 2019</u> <u>Appropriated</u>	<u>FY 2011 - 2018</u> <u>% Change</u>
PILOT: State-Owned Real Property	6,428	96	96	88	4,540	(98.6%)
PILOT: Colleges & Hospitals	-	-	-	-	-	-
Mashantucket Pequot	49,123	44,853	44,853	44,853	4,081	(8.7%)
Town Aid Road Grant ⁵	166,120	336,331	336,331	336,331	336,331	102.5%
LoCIP ⁵	105,979	-	195,651	195,651	124,505	84.6%
Grants for Municipal Projects ⁵	-	223,527	223,527	223,527	223,527	-
MRSF: Municipal Revenue Sharing	-	321,722	-	-	-	-
MRSF: Additional PILOT	-	-	-	-	-	-
Municipal Transition Grant (Car Tax)	-	-	-	-	-	-
Municipal Stabilization Grant	-	-	80,563	74,208	-	-
Public School Transportation	170,327	-	-	-	-	(100.0%)
Non-Public School Transportation	-	-	-	-	-	-
Education Cost Sharing	9,489,671	9,684,435	9,200,213	8,406,850	9,702,710	(11.4%)
Adult Education	14,186	14,829	13,269	12,936	13,269	(8.8%)
TOTAL STATUTORY FORMULA AID	10,001,835	10,625,793	10,094,504	9,294,444	10,408,963	(7.1%)

Sources: Office of Policy and Management, Department of Education, Department of Economic & Community Development, November 2017

¹STA = Stable Outlook; NOO = No Outlook; NEG = Negative Outlook

²Calculated by New England Public Policy Center in a 2015 report on municipal fiscal disparities. The gap represents the difference between a municipality's economic costs and its revenue-raising capacity. A positive municipal gap can be interpreted as the theoretical amount of intergovernmental aid needed by a municipality to meet its non-educational economic costs.

³Regional school districts include data from all municipalities within the district.

⁴Including, but not limited to: Instructional supplies, improvement of instruction, & transportation.

⁵Administration of Town Aid Road, LoCIP, and Grants for Municipal Projects requires action from the Bond Commission.

Enfield

DEMOGRAPHIC STATISTICS

FY 2016 ENGLPC (\$)	93,843	Intergov. Revenue as a % of Total Revenue	32.3%
FY 2017 Mill Rate	30.9	Total Fund Balance as a % of Total Revenue	15.9%
FY 2016 Equalized Mill Rate	20.7	Education Expenditures as a % of Total Expenditures	55.2%
Debt Per Capita (\$)	1,353	Tax Exempt Property as % of 2014 Grand List	10.4%
Moody's Bond Rating	Aa2	SDE - Alliance District	No
Moody's Rating Outlook ¹	NOO	DECD - Distressed Municipality	Yes
Standard & Poor's Bond Rating	AA	Municipal Gap ²	435
Standard & Poor's Rating Outlook	STABLE	State Contribution to Teachers' Retirement	10,010,272

EDUCATION STATISTICS

<u>School Enrollment³</u>	<u>2011-2012</u>	<u>2012-2013</u>	<u>2013-2014</u>	<u>2014-2015</u>	<u>2015-2016</u>	<u>2011-2015 % Change</u>
Enfield School District	5,673	5,480	5,225	5,174	5,189	-8.53%

<u>2014-2015 Education</u>	<u>Instructional</u>	<u>Student Support</u>	<u>Admin &</u>	<u>Plant</u>	<u>Students</u>		
<u>Spending Per Pupil (\$)³</u>	<u>Staff</u>	<u>Svcs</u>	<u>Support Svcs</u>	<u>Operation</u>	<u>Tuitioned Out</u>	<u>Other⁴</u>	<u>Total</u>
Enfield School District	9,217	206	2,034	1,413	854	1,552	15,275

HISTORICAL STATISTICS

	<u>FY 2011</u>	<u>FY 2012</u>	<u>FY 2013</u>	<u>FY 2014</u>	<u>FY 2015</u>	<u>FY 2016</u>	<u>FY 2011 - 2016</u> <u>% Change</u>
State Aid Per Capita (\$)	710	711	709	711	716	715	0.7%
Total Fund Balance (\$)	18,384,000	18,085,000	19,427,000	23,465,000	25,802,000	26,590,000	44.6%
Total Expenditures (\$)	124,177,000	125,862,000	129,562,000	133,799,000	134,323,000	137,704,000	10.9%
Total Revenue (\$)	125,788,000	128,435,000	132,607,000	140,901,000	137,066,000	140,213,000	11.5%
Population	44,686	44,660	44,748	44,626	44,323	44,368	(0.7%)
Mill Rate	23.9	23.9	27.8	29.3	29.1	29.9	25.2%

STATUTORY FORMULA AID - FY 2011 - FY 2019

	<u>FY 2011 Actual</u>	<u>FY 2017 Actual</u>	<u>FY 2018</u> <u>Appropriated</u>	<u>FY 2018 Post-</u> <u>Holdbacks</u>	<u>FY 2019</u> <u>Appropriated</u>	<u>FY 2011 - 2018</u> <u>% Change</u>
PILOT: State-Owned Real Property	1,145,647	1,044,614	655,840	655,840	655,840	(42.8%)
PILOT: Colleges & Hospitals	38,667	25,375	17,209	17,209	17,209	(55.5%)
Mashantucket Pequot	1,120,832	1,359,849	1,342,216	1,342,216	1,224,751	19.8%
Town Aid Road Grant ⁵	275,693	534,033	534,033	534,033	534,033	93.7%
LoCIP ⁵	340,314	-	590,162	590,162	375,558	73.4%
Grants for Municipal Projects ⁵	-	256,875	256,875	256,875	256,875	-
MRSF: Municipal Revenue Sharing	-	911,974	-	-	-	-
MRSF: Additional PILOT	-	-	-	-	-	-
Municipal Transition Grant (Car Tax)	-	-	-	-	-	-
Municipal Stabilization Grant	-	-	822,940	822,940	-	-
Public School Transportation	340,299	-	-	-	-	(100.0%)
Non-Public School Transportation	119,118	-	-	-	-	(100.0%)
Education Cost Sharing	28,258,641	28,585,010	27,155,760	24,811,811	28,754,590	(12.2%)
Adult Education	100,686	96,152	95,617	93,215	95,617	(7.4%)
TOTAL STATUTORY FORMULA AID	31,739,897	32,813,883	31,470,653	29,124,303	31,914,474	(8.2%)

Sources: Office of Policy and Management, Department of Education, Department of Economic & Community Development, November 2017

¹STA = Stable Outlook; NOO = No Outlook; NEG = Negative Outlook

²Calculated by New England Public Policy Center in a 2015 report on municipal fiscal disparities. The gap represents the difference between a municipality's economic costs and its revenue-raising capacity. A positive municipal gap can be interpreted as the theoretical amount of intergovernmental aid needed by a municipality to meet its non-educational economic costs.

³Regional school districts include data from all municipalities within the district.

⁴Including, but not limited to: Instructional supplies, improvement of instruction, & transportation.

⁵Administration of Town Aid Road, LoCIP, and Grants for Municipal Projects requires action from the Bond Commission.

Essex

DEMOGRAPHIC STATISTICS

FY 2016 ENGLPC (\$)	238,783	Intergov. Revenue as a % of Total Revenue	5.6%
FY 2017 Mill Rate	21.6	Total Fund Balance as a % of Total Revenue	14.3%
FY 2016 Equalized Mill Rate	14.0	Education Expenditures as a % of Total Expenditures	70.4%
Debt Per Capita (\$)	1,882	Tax Exempt Property as % of 2014 Grand List	4.2%
Moody's Bond Rating	Aa2	SDE - Alliance District	No
Moody's Rating Outlook ¹	NOO	DECD - Distressed Municipality	No
Standard & Poor's Bond Rating		Municipal Gap ²	-1,196
Standard & Poor's Rating Outlook		State Contribution to Teachers' Retirement	1,427,334

EDUCATION STATISTICS

<u>School Enrollment³</u>	<u>2011-2012</u>	<u>2012-2013</u>	<u>2013-2014</u>	<u>2014-2015</u>	<u>2015-2016</u>	<u>2011-2015 % Change</u>
Essex School District	559	530	510	454	420	-24.87%
Regional School District 04	963	994	983	974	928	-3.63%

<u>2014-2015 Education</u>	<u>Instructional</u>	<u>Student Support</u>	<u>Admin &</u>	<u>Plant</u>	<u>Students</u>		
<u>Spending Per Pupil (\$)³</u>	<u>Staff</u>	<u>Svcs</u>	<u>Support Svcs</u>	<u>Operation</u>	<u>Tuitioned Out</u>	<u>Other⁴</u>	<u>Total</u>
Essex School District	9,579	2,314	2,089	1,555	608	1,364	17,509
Regional School District 04	8,678	1,016	2,209	1,905	1,291	2,214	17,313

HISTORICAL STATISTICS

	<u>FY 2011</u>	<u>FY 2012</u>	<u>FY 2013</u>	<u>FY 2014</u>	<u>FY 2015</u>	<u>FY 2016</u>	<u>FY 2011 - 2016</u> <u>% Change</u>
State Aid Per Capita (\$)	87	88	88	88	89	89	2.4%
Total Fund Balance (\$)	3,167,193	3,169,704	3,250,997	3,238,887	3,338,319	3,805,263	20.1%
Total Expenditures (\$)	21,114,496	21,983,190	22,626,816	23,383,146	23,508,785	23,163,580	9.7%
Total Revenue (\$)	21,391,805	21,988,895	23,027,304	23,716,546	23,979,383	24,056,846	12.5%
Population	6,698	6,648	6,633	6,612	6,586	6,539	(2.4%)
Mill Rate	18.0	18.0	18.5	19.0	21.0	21.1	17.2%

STATUTORY FORMULA AID - FY 2011 - FY 2019

	<u>FY 2011 Actual</u>	<u>FY 2017 Actual</u>	<u>FY 2018</u> <u>Appropriated</u>	<u>FY 2018 Post-</u> <u>Holdbacks</u>	<u>FY 2019</u> <u>Appropriated</u>	<u>FY 2011 - 2018</u> <u>% Change</u>
PILOT: State-Owned Real Property	10,372	78	78	71	277	(99.3%)
PILOT: Colleges & Hospitals	17,460	-	-	-	10,116	(100.0%)
Mashantucket Pequot	11,551	12,520	12,209	12,209	-	5.7%
Town Aid Road Grant ⁵	108,886	214,806	214,806	214,806	214,806	97.3%
LoCIP ⁵	41,754	-	73,525	73,525	46,789	76.1%
Grants for Municipal Projects ⁵	-	74,547	74,547	74,547	74,547	-
MRSF: Municipal Revenue Sharing	-	74,572	-	-	-	-
MRSF: Additional PILOT	-	-	-	-	-	-
Municipal Transition Grant (Car Tax)	-	-	-	-	-	-
Municipal Stabilization Grant	-	-	-	-	-	-
Public School Transportation	1,005	-	-	-	-	(100.0%)
Non-Public School Transportation	-	-	-	-	-	-
Education Cost Sharing	393,304	105,052	99,799	83,571	105,356	(78.8%)
Adult Education	-	-	-	-	-	-
TOTAL STATUTORY FORMULA AID	584,333	481,574	474,964	458,729	451,890	(21.5%)

Sources: Office of Policy and Management, Department of Education, Department of Economic & Community Development, November 2017

¹STA = Stable Outlook; NOO = No Outlook; NEG = Negative Outlook

²Calculated by New England Public Policy Center in a 2015 report on municipal fiscal disparities. The gap represents the difference between a municipality's economic costs and its revenue-raising capacity. A positive municipal gap can be interpreted as the theoretical amount of intergovernmental aid needed by a municipality to meet its non-educational economic costs.

³Regional school districts include data from all municipalities within the district.

⁴Including, but not limited to: Instructional supplies, improvement of instruction, & transportation.

⁵Administration of Town Aid Road, LoCIP, and Grants for Municipal Projects requires action from the Bond Commission.

Fairfield

DEMOGRAPHIC STATISTICS

FY 2016 ENGLPC (\$)	264,395	Intergov. Revenue as a % of Total Revenue	8.6%
FY 2017 Mill Rate	25.5	Total Fund Balance as a % of Total Revenue	6.9%
FY 2016 Equalized Mill Rate	16.7	Education Expenditures as a % of Total Expenditures	58.4%
Debt Per Capita (\$)	3,202	Tax Exempt Property as % of 2014 Grand List	9.2%
Moody's Bond Rating	Aaa	SDE - Alliance District	No
Moody's Rating Outlook ¹	NOO	DECD - Distressed Municipality	No
Standard & Poor's Bond Rating	AAA	Municipal Gap ²	-662
Standard & Poor's Rating Outlook	STABLE	State Contribution to Teachers' Retirement	21,635,671

EDUCATION STATISTICS

<u>School Enrollment³</u>	<u>2011-2012</u>	<u>2012-2013</u>	<u>2013-2014</u>	<u>2014-2015</u>	<u>2015-2016</u>	<u>2011-2015 % Change</u>
Fairfield School District	10,335	10,327	10,288	10,213	10,091	-2.36%

<u>2014-2015 Education</u>	<u>Instructional</u>	<u>Student Support</u>	<u>Admin &</u>	<u>Plant</u>	<u>Students</u>		
<u>Spending Per Pupil (\$)³</u>	<u>Staff</u>	<u>Svcs</u>	<u>Support Svcs</u>	<u>Operation</u>	<u>Tuitioned Out</u>	<u>Other⁴</u>	<u>Total</u>
Fairfield School District	9,121	1,219	1,789	1,554	668	2,213	16,564

HISTORICAL STATISTICS

	<u>FY 2011</u>	<u>FY 2012</u>	<u>FY 2013</u>	<u>FY 2014</u>	<u>FY 2015</u>	<u>FY 2016</u>	<u>FY 2011 - 2016</u> <u>% Change</u>
State Aid Per Capita (\$)	118	117	116	115	115	116	(2.0%)
Total Fund Balance (\$)	15,000,000	16,687,000	18,806,000	21,983,000	25,123,000	28,260,000	88.4%
Total Expenditures (\$)	259,867,000	275,517,000	284,550,000	293,325,000	297,097,000	308,062,000	18.5%
Total Revenue (\$)	263,482,000	279,052,000	289,947,000	301,187,000	303,146,000	312,899,000	18.8%
Population	59,961	60,450	60,855	61,347	61,523	61,160	2.0%
Mill Rate	22.5	22.5	23.4	23.9	24.4	24.8	10.3%

STATUTORY FORMULA AID - FY 2011 - FY 2019

	<u>FY 2011 Actual</u>	<u>FY 2017 Actual</u>	<u>FY 2018</u> <u>Appropriated</u>	<u>FY 2018 Post-</u> <u>Holdbacks</u>	<u>FY 2019</u> <u>Appropriated</u>	<u>FY 2011 - 2018</u> <u>% Change</u>
PILOT: State-Owned Real Property	34,171	137	137	125	19,259	(99.6%)
PILOT: Colleges & Hospitals	2,375,643	1,997,360	1,828,166	1,071,381	1,828,166	(54.9%)
Mashantucket Pequot	278,999	277,695	276,419	276,419	114,941	(0.9%)
Town Aid Road Grant ⁵	352,088	714,539	714,539	714,539	714,539	102.9%
LoCIP ⁵	366,931	-	683,932	683,932	435,229	86.4%
Grants for Municipal Projects ⁵	-	96,747	96,747	96,747	96,747	-
MRSF: Municipal Revenue Sharing	-	795,318	-	-	-	-
MRSF: Additional PILOT	-	-	-	-	-	-
Municipal Transition Grant (Car Tax)	-	-	-	-	-	-
Municipal Stabilization Grant	-	-	87,864	80,932	191,245	-
Public School Transportation	23,005	-	-	-	-	(100.0%)
Non-Public School Transportation	5,524	-	-	-	-	(100.0%)
Education Cost Sharing	3,628,284	1,087,165	1,032,807	903,828	1,091,575	(75.1%)
Adult Education	12,716	1,758	1,572	1,533	1,572	(87.9%)
TOTAL STATUTORY FORMULA AID	7,077,361	4,970,719	4,722,182	3,829,436	4,493,273	(45.9%)

Sources: Office of Policy and Management, Department of Education, Department of Economic & Community Development, November 2017

¹STA = Stable Outlook; NOO = No Outlook; NEG = Negative Outlook

²Calculated by New England Public Policy Center in a 2015 report on municipal fiscal disparities. The gap represents the difference between a municipality's economic costs and its revenue-raising capacity. A positive municipal gap can be interpreted as the theoretical amount of intergovernmental aid needed by a municipality to meet its non-educational economic costs.

³Regional school districts include data from all municipalities within the district.

⁴Including, but not limited to: Instructional supplies, improvement of instruction, & transportation.

⁵Administration of Town Aid Road, LoCIP, and Grants for Municipal Projects requires action from the Bond Commission.

Farmington

DEMOGRAPHIC STATISTICS

FY 2016 ENGLPC (\$)	200,400	Intergov. Revenue as a % of Total Revenue	12.6%
FY 2017 Mill Rate	25.8	Total Fund Balance as a % of Total Revenue	9.7%
FY 2016 Equalized Mill Rate	17.4	Education Expenditures as a % of Total Expenditures	66.9%
Debt Per Capita (\$)	1,545	Tax Exempt Property as % of 2014 Grand List	20.7%
Moody's Bond Rating	Aaa	SDE - Alliance District	No
Moody's Rating Outlook ¹	NOO	DECD - Distressed Municipality	No
Standard & Poor's Bond Rating		Municipal Gap ²	-804
Standard & Poor's Rating Outlook		State Contribution to Teachers' Retirement	7,868,355

EDUCATION STATISTICS

<u>School Enrollment³</u>	<u>2011-2012</u>	<u>2012-2013</u>	<u>2013-2014</u>	<u>2014-2015</u>	<u>2015-2016</u>	<u>2011-2015 % Change</u>
Farmington School District	4,069	4,071	4,036	4,020	4,096	0.66%

<u>2014-2015 Education</u>	<u>Instructional</u>	<u>Student Support</u>	<u>Admin &</u>	<u>Plant</u>	<u>Students</u>		
<u>Spending Per Pupil (\$)³</u>	<u>Staff</u>	<u>Svcs</u>	<u>Support Svcs</u>	<u>Operation</u>	<u>Tuitioned Out</u>	<u>Other⁴</u>	<u>Total</u>
Farmington School District	9,834	1,122	1,112	1,991	558	1,852	16,469

HISTORICAL STATISTICS

	<u>FY 2011</u>	<u>FY 2012</u>	<u>FY 2013</u>	<u>FY 2014</u>	<u>FY 2015</u>	<u>FY 2016</u>	<u>FY 2011 - 2016</u> <u>% Change</u>
State Aid Per Capita (\$)	193	192	191	191	191	192	(0.6%)
Total Fund Balance (\$)	8,137,511	8,258,398	9,097,601	9,674,190	10,861,650	11,275,021	38.6%
Total Expenditures (\$)	87,941,436	92,680,715	94,607,047	96,586,390	95,875,482	100,499,242	14.3%
Total Revenue (\$)	88,739,427	93,721,633	97,224,880	99,968,583	100,764,679	104,543,428	17.8%
Population	25,361	25,529	25,613	25,627	25,629	25,524	0.6%
Mill Rate	21.3	21.3	21.9	24.1	24.4	25.1	18.0%

STATUTORY FORMULA AID - FY 2011 - FY 2019

	<u>FY 2011 Actual</u>	<u>FY 2017 Actual</u>	<u>FY 2018</u> <u>Appropriated</u>	<u>FY 2018 Post-</u> <u>Holdbacks</u>	<u>FY 2019</u> <u>Appropriated</u>	<u>FY 2011 - 2018</u> <u>% Change</u>
PILOT: State-Owned Real Property	2,859,708	3,134,814	2,106,294	1,927,869	2,069,061	(32.6%)
PILOT: Colleges & Hospitals	33,440	29,691	23,644	13,856	23,644	(58.6%)
Mashantucket Pequot	30,308	29,796	29,796	29,796	-	(1.7%)
Town Aid Road Grant ⁵	187,472	373,438	373,438	373,438	373,438	99.2%
LoCIP ⁵	140,580	-	252,085	252,085	160,417	79.3%
Grants for Municipal Projects ⁵	-	545,804	545,804	545,804	545,804	-
MRSF: Municipal Revenue Sharing	-	335,287	-	-	-	-
MRSF: Additional PILOT	-	-	-	-	-	-
Municipal Transition Grant (Car Tax)	-	-	-	-	-	-
Municipal Stabilization Grant	-	-	894,926	824,325	802,461	-
Public School Transportation	26,688	-	-	-	-	(100.0%)
Non-Public School Transportation	-	-	-	-	-	-
Education Cost Sharing	1,612,250	1,095,080	1,040,326	887,257	941,089	(45.0%)
Adult Education	3,474	3,522	3,747	3,653	3,747	5.1%
TOTAL STATUTORY FORMULA AID	4,893,921	5,547,432	5,270,060	4,858,083	4,919,662	(0.7%)

Sources: Office of Policy and Management, Department of Education, Department of Economic & Community Development, November 2017

¹STA = Stable Outlook; NOO = No Outlook; NEG = Negative Outlook

²Calculated by New England Public Policy Center in a 2015 report on municipal fiscal disparities. The gap represents the difference between a municipality's economic costs and its revenue-raising capacity. A positive municipal gap can be interpreted as the theoretical amount of intergovernmental aid needed by a municipality to meet its non-educational economic costs.

³Regional school districts include data from all municipalities within the district.

⁴Including, but not limited to: Instructional supplies, improvement of instruction, & transportation.

⁵Administration of Town Aid Road, LoCIP, and Grants for Municipal Projects requires action from the Bond Commission.

Franklin

DEMOGRAPHIC STATISTICS

FY 2016 ENGLPC (\$)	154,784	Intergov. Revenue as a % of Total Revenue	24.8%
FY 2017 Mill Rate	25.2	Total Fund Balance as a % of Total Revenue	10.2%
FY 2016 Equalized Mill Rate	15.7	Education Expenditures as a % of Total Expenditures	70.6%
Debt Per Capita (\$)	726	Tax Exempt Property as % of 2014 Grand List	6.2%
Moody's Bond Rating		SDE - Alliance District	No
Moody's Rating Outlook ¹		DECD - Distressed Municipality	No
Standard & Poor's Bond Rating		Municipal Gap ²	-414
Standard & Poor's Rating Outlook		State Contribution to Teachers' Retirement	454,637

EDUCATION STATISTICS

<u>School Enrollment³</u>	<u>2011-2012</u>	<u>2012-2013</u>	<u>2013-2014</u>	<u>2014-2015</u>	<u>2015-2016</u>	<u>2011-2015 % Change</u>
Franklin School District	206	204	185	170	170	-17.48%

<u>2014-2015 Education</u>	<u>Instructional</u>	<u>Student Support</u>	<u>Admin &</u>	<u>Plant</u>	<u>Students</u>		
<u>Spending Per Pupil (\$)³</u>	<u>Staff</u>	<u>Svcs</u>	<u>Support Svcs</u>	<u>Operation</u>	<u>Tuitioned Out</u>	<u>Other⁴</u>	<u>Total</u>
Franklin School District	9,612	1,006	2,232	1,986	898	2,281	18,015

HISTORICAL STATISTICS

	<u>FY 2011</u>	<u>FY 2012</u>	<u>FY 2013</u>	<u>FY 2014</u>	<u>FY 2015</u>	<u>FY 2016</u>	<u>FY 2011 - 2016</u> <u>% Change</u>
State Aid Per Capita (\$)	558	537	538	539	541	547	(1.9%)
Total Fund Balance (\$)	263,391	397,551	619,698	867,655	1,006,106	932,804	254.2%
Total Expenditures (\$)	5,861,078	6,116,532	6,060,349	6,200,049	6,306,382	6,312,120	7.7%
Total Revenue (\$)	5,840,771	6,172,683	6,309,489	6,520,322	6,628,733	6,669,080	14.2%
Population	1,917	1,991	1,987	1,984	1,975	1,955	2.0%
Mill Rate	20.5	20.5	21.0	21.5	24.7	24.7	20.4%

STATUTORY FORMULA AID - FY 2011 - FY 2019

	<u>FY 2011 Actual</u>	<u>FY 2017 Actual</u>	<u>FY 2018</u> <u>Appropriated</u>	<u>FY 2018 Post-</u> <u>Holdbacks</u>	<u>FY 2019</u> <u>Appropriated</u>	<u>FY 2011 - 2018</u> <u>% Change</u>
PILOT: State-Owned Real Property	16,950	5,944	5,944	5,440	9,390	(67.9%)
PILOT: Colleges & Hospitals	-	-	-	-	-	-
Mashantucket Pequot	12,574	15,379	14,960	14,960	9,738	19.0%
Town Aid Road Grant ⁵	62,169	129,327	129,327	129,327	129,327	108.0%
LoCIP ⁵	17,645	-	32,585	32,585	20,736	84.7%
Grants for Municipal Projects ⁵	-	23,080	23,080	23,080	23,080	-
MRSF: Municipal Revenue Sharing	-	26,309	-	-	-	-
MRSF: Additional PILOT	-	-	-	-	-	-
Municipal Transition Grant (Car Tax)	-	-	-	-	-	-
Municipal Stabilization Grant	-	-	-	-	25,666	-
Public School Transportation	16,156	-	-	-	-	(100.0%)
Non-Public School Transportation	-	-	-	-	-	-
Education Cost Sharing	941,077	923,278	877,114	798,725	834,797	(15.1%)
Adult Education	2,617	2,969	2,966	2,891	2,966	10.5%
TOTAL STATUTORY FORMULA AID	1,069,188	1,126,286	1,085,976	1,007,009	1,055,699	(5.8%)

Sources: Office of Policy and Management, Department of Education, Department of Economic & Community Development, November 2017

¹STA = Stable Outlook; NOO = No Outlook; NEG = Negative Outlook

²Calculated by New England Public Policy Center in a 2015 report on municipal fiscal disparities. The gap represents the difference between a municipality's economic costs and its revenue-raising capacity. A positive municipal gap can be interpreted as the theoretical amount of intergovernmental aid needed by a municipality to meet its non-educational economic costs.

³Regional school districts include data from all municipalities within the district.

⁴Including, but not limited to: Instructional supplies, improvement of instruction, & transportation.

⁵Administration of Town Aid Road, LoCIP, and Grants for Municipal Projects requires action from the Bond Commission.

Glastonbury

DEMOGRAPHIC STATISTICS

FY 2016 ENGLPC (\$)	170,475	Intergov. Revenue as a % of Total Revenue	11.9%
FY 2017 Mill Rate	36.4	Total Fund Balance as a % of Total Revenue	15.1%
FY 2016 Equalized Mill Rate	23.7	Education Expenditures as a % of Total Expenditures	69.8%
Debt Per Capita (\$)	2,113	Tax Exempt Property as % of 2014 Grand List	6.1%
Moody's Bond Rating	Aaa	SDE - Alliance District	No
Moody's Rating Outlook ¹	NOO	DECD - Distressed Municipality	No
Standard & Poor's Bond Rating	AAA	Municipal Gap ²	-321
Standard & Poor's Rating Outlook	STABLE	State Contribution to Teachers' Retirement	11,997,288

EDUCATION STATISTICS

<u>School Enrollment³</u>	<u>2011-2012</u>	<u>2012-2013</u>	<u>2013-2014</u>	<u>2014-2015</u>	<u>2015-2016</u>	<u>2011-2015 % Change</u>
Glastonbury School District	6,721	6,606	6,410	6,148	6,069	-9.70%

<u>2014-2015 Education</u>	<u>Instructional</u>	<u>Student Support</u>	<u>Admin &</u>	<u>Plant</u>	<u>Students</u>		
<u>Spending Per Pupil (\$)³</u>	<u>Staff</u>	<u>Svcs</u>	<u>Support Svcs</u>	<u>Operation</u>	<u>Tuitioned Out</u>	<u>Other⁴</u>	<u>Total</u>
Glastonbury School District	8,788	945	1,681	1,770	719	2,535	16,438

HISTORICAL STATISTICS

	<u>FY 2011</u>	<u>FY 2012</u>	<u>FY 2013</u>	<u>FY 2014</u>	<u>FY 2015</u>	<u>FY 2016</u>	<u>FY 2011 - 2016</u> <u>% Change</u>
State Aid Per Capita (\$)	200	198	198	198	198	199	(0.4%)
Total Fund Balance (\$)	19,591,467	18,533,432	24,457,819	26,916,411	25,706,559	27,062,231	38.1%
Total Expenditures (\$)	141,474,844	147,400,481	148,204,491	153,504,862	154,714,285	158,639,207	12.1%
Total Revenue (\$)	144,856,641	150,378,446	156,351,083	159,763,437	160,239,746	165,595,208	14.3%
Population	34,454	34,698	34,768	34,754	34,678	34,584	0.4%
Mill Rate	30.1	30.1	30.5	35.1	35.7	36.1	20.1%

STATUTORY FORMULA AID - FY 2011 - FY 2019

	<u>FY 2011 Actual</u>	<u>FY 2017 Actual</u>	<u>FY 2018</u> <u>Appropriated</u>	<u>FY 2018 Post-</u> <u>Holdbacks</u>	<u>FY 2019</u> <u>Appropriated</u>	<u>FY 2011 - 2018</u> <u>% Change</u>
PILOT: State-Owned Real Property	58,817	-	-	-	-	(100.0%)
PILOT: Colleges & Hospitals	-	7	7	4	0	-
Mashantucket Pequot	37,620	41,629	40,754	40,754	-	8.3%
Town Aid Road Grant ⁵	230,033	460,888	460,888	460,888	460,888	100.4%
LoCIP ⁵	203,106	-	374,757	374,757	238,481	84.5%
Grants for Municipal Projects ⁵	-	240,799	240,799	240,799	240,799	-
MRSF: Municipal Revenue Sharing	-	754,546	-	-	-	-
MRSF: Additional PILOT	-	-	-	-	-	-
Municipal Transition Grant (Car Tax)	-	-	-	-	-	-
Municipal Stabilization Grant	-	-	305,879	281,748	385,930	-
Public School Transportation	103,399	-	-	-	-	(100.0%)
Non-Public School Transportation	-	-	-	-	-	-
Education Cost Sharing	6,237,168	6,654,380	6,321,661	5,723,309	6,214,782	(8.2%)
Adult Education	5,753	6,077	5,665	5,523	5,665	(4.0%)
TOTAL STATUTORY FORMULA AID	6,875,895	8,158,326	7,750,410	7,127,782	7,546,545	3.7%

Sources: Office of Policy and Management, Department of Education, Department of Economic & Community Development, November 2017

¹STA = Stable Outlook; NOO = No Outlook; NEG = Negative Outlook

²Calculated by New England Public Policy Center in a 2015 report on municipal fiscal disparities. The gap represents the difference between a municipality's economic costs and its revenue-raising capacity. A positive municipal gap can be interpreted as the theoretical amount of intergovernmental aid needed by a municipality to meet its non-educational economic costs.

³Regional school districts include data from all municipalities within the district.

⁴Including, but not limited to: Instructional supplies, improvement of instruction, & transportation.

⁵Administration of Town Aid Road, LoCIP, and Grants for Municipal Projects requires action from the Bond Commission.

Goshen

DEMOGRAPHIC STATISTICS

FY 2016 ENGLPC (\$)	258,497	Intergov. Revenue as a % of Total Revenue	2.8%
FY 2017 Mill Rate	18.7	Total Fund Balance as a % of Total Revenue	18.8%
FY 2016 Equalized Mill Rate	13.4	Education Expenditures as a % of Total Expenditures	73.2%
Debt Per Capita (\$)	517	Tax Exempt Property as % of 2014 Grand List	5.1%
Moody's Bond Rating		SDE - Alliance District	No
Moody's Rating Outlook ¹		DECD - Distressed Municipality	No
Standard & Poor's Bond Rating		Municipal Gap ²	-1,702
Standard & Poor's Rating Outlook		State Contribution to Teachers' Retirement	757,843

EDUCATION STATISTICS

<u>School Enrollment³</u>	<u>2011-2012</u>	<u>2012-2013</u>	<u>2013-2014</u>	<u>2014-2015</u>	<u>2015-2016</u>	<u>2011-2015 % Change</u>
Regional School District 06	1,045	1,034	996	971	986	-5.65%

<u>2014-2015 Education</u>	<u>Instructional</u>	<u>Student Support</u>	<u>Admin &</u>	<u>Plant</u>	<u>Students</u>		
<u>Spending Per Pupil (\$)³</u>	<u>Staff</u>	<u>Svcs</u>	<u>Support Svcs</u>	<u>Operation</u>	<u>Tuitioned Out</u>	<u>Other⁴</u>	<u>Total</u>
Regional School District 06	9,897	1,243	2,230	1,989	424	2,569	18,351

HISTORICAL STATISTICS

	<u>FY 2011</u>	<u>FY 2012</u>	<u>FY 2013</u>	<u>FY 2014</u>	<u>FY 2015</u>	<u>FY 2016</u>	<u>FY 2011 - 2016</u> <u>% Change</u>
State Aid Per Capita (\$)	148	148	149	150	151	151	2.3%
Total Fund Balance (\$)	1,931,580	1,845,050	1,717,271	1,854,704	2,032,245	2,259,211	17.0%
Total Expenditures (\$)	9,396,418	9,506,014	9,477,274	9,891,901	9,834,203	9,705,151	3.3%
Total Revenue (\$)	9,678,465	9,758,960	9,839,567	10,577,971	10,628,210	10,588,537	9.4%
Population	2,957	2,952	2,945	2,914	2,904	2,891	(2.2%)
Mill Rate	15.0	15.0	15.0	19.2	19.2	19.1	27.3%

STATUTORY FORMULA AID - FY 2011 - FY 2019

	<u>FY 2011 Actual</u>	<u>FY 2017 Actual</u>	<u>FY 2018</u> <u>Appropriated</u>	<u>FY 2018 Post-</u> <u>Holdbacks</u>	<u>FY 2019</u> <u>Appropriated</u>	<u>FY 2011 - 2018</u> <u>% Change</u>
PILOT: State-Owned Real Property	28,026	408	408	373	8,655	(98.7%)
PILOT: Colleges & Hospitals	-	-	-	-	-	-
Mashantucket Pequot	9,038	10,521	10,357	10,357	2,687	14.6%
Town Aid Road Grant ⁵	138,793	276,838	276,838	276,838	276,838	99.5%
LoCIP ⁵	43,897	-	78,193	78,193	49,759	78.1%
Grants for Municipal Projects ⁵	-	2,648	2,648	2,648	2,648	-
MRSF: Municipal Revenue Sharing	-	30,286	-	-	-	-
MRSF: Additional PILOT	-	-	-	-	-	-
Municipal Transition Grant (Car Tax)	-	-	-	-	-	-
Municipal Stabilization Grant	-	-	-	-	-	-
Public School Transportation	-	-	-	-	-	-
Non-Public School Transportation	-	-	-	-	-	-
Education Cost Sharing	218,188	82,025	77,924	71,403	81,081	(67.3%)
Adult Education	-	-	-	-	-	-
TOTAL STATUTORY FORMULA AID	437,942	402,725	446,367	439,812	421,667	0.4%

Sources: Office of Policy and Management, Department of Education, Department of Economic & Community Development, November 2017

¹STA = Stable Outlook; NOO = No Outlook; NEG = Negative Outlook

²Calculated by New England Public Policy Center in a 2015 report on municipal fiscal disparities. The gap represents the difference between a municipality's economic costs and its revenue-raising capacity. A positive municipal gap can be interpreted as the theoretical amount of intergovernmental aid needed by a municipality to meet its non-educational economic costs.

³Regional school districts include data from all municipalities within the district.

⁴Including, but not limited to: Instructional supplies, improvement of instruction, & transportation.

⁵Administration of Town Aid Road, LoCIP, and Grants for Municipal Projects requires action from the Bond Commission.

Granby

DEMOGRAPHIC STATISTICS

FY 2016 ENGLPC (\$)	124,293	Intergov. Revenue as a % of Total Revenue	22.2%
FY 2017 Mill Rate	36.9	Total Fund Balance as a % of Total Revenue	9.7%
FY 2016 Equalized Mill Rate	24.9	Education Expenditures as a % of Total Expenditures	69.9%
Debt Per Capita (\$)	2,024	Tax Exempt Property as % of 2014 Grand List	6.0%
Moody's Bond Rating		SDE - Alliance District	No
Moody's Rating Outlook ¹		DECD - Distressed Municipality	No
Standard & Poor's Bond Rating	AA+	Municipal Gap ²	-120
Standard & Poor's Rating Outlook	STABLE	State Contribution to Teachers' Retirement	3,564,916

EDUCATION STATISTICS

<u>School Enrollment³</u>	<u>2011-2012</u>	<u>2012-2013</u>	<u>2013-2014</u>	<u>2014-2015</u>	<u>2015-2016</u>	<u>2011-2015 % Change</u>
Granby School District	2,171	2,112	2,065	1,970	1,961	-9.67%

<u>2014-2015 Education</u>	<u>Instructional</u>	<u>Student Support</u>	<u>Admin &</u>	<u>Plant</u>	<u>Students</u>		
<u>Spending Per Pupil (\$)³</u>	<u>Staff</u>	<u>Svcs</u>	<u>Support Svcs</u>	<u>Operation</u>	<u>Tuitioned Out</u>	<u>Other⁴</u>	<u>Total</u>
Granby School District	8,047	1,117	1,574	1,658	718	1,996	15,110

HISTORICAL STATISTICS

	<u>FY 2011</u>	<u>FY 2012</u>	<u>FY 2013</u>	<u>FY 2014</u>	<u>FY 2015</u>	<u>FY 2016</u>	<u>FY 2011 - 2016</u> <u>% Change</u>
State Aid Per Capita (\$)	506	505	505	505	506	508	0.4%
Total Fund Balance (\$)	4,459,204	3,537,640	4,061,320	4,601,055	4,269,760	4,681,934	5.0%
Total Expenditures (\$)	40,661,659	43,678,546	41,797,578	43,362,672	43,675,820	44,629,350	9.8%
Total Revenue (\$)	41,021,318	43,587,000	43,296,005	44,755,683	44,379,395	45,927,999	12.0%
Population	11,291	11,316	11,323	11,310	11,298	11,247	(0.4%)
Mill Rate	30.1	30.1	30.7	34.8	35.5	36.2	20.3%

STATUTORY FORMULA AID - FY 2011 - FY 2019

	<u>FY 2011 Actual</u>	<u>FY 2017 Actual</u>	<u>FY 2018</u> <u>Appropriated</u>	<u>FY 2018 Post-</u> <u>Holdbacks</u>	<u>FY 2019</u> <u>Appropriated</u>	<u>FY 2011 - 2018</u> <u>% Change</u>
PILOT: State-Owned Real Property	17,456	50	50	46	1,061	(99.7%)
PILOT: Colleges & Hospitals	-	-	-	-	-	-
Mashantucket Pequot	26,224	23,972	23,972	23,972	-	(8.6%)
Town Aid Road Grant ⁵	130,588	259,526	259,526	259,526	259,526	98.7%
LoCIP ⁵	84,542	-	147,015	147,015	93,555	73.9%
Grants for Municipal Projects ⁵	-	35,332	35,332	35,332	35,332	-
MRSF: Municipal Revenue Sharing	-	244,839	-	-	-	-
MRSF: Additional PILOT	-	-	-	-	-	-
Municipal Transition Grant (Car Tax)	-	-	-	-	-	-
Municipal Stabilization Grant	-	-	69,586	64,097	-	-
Public School Transportation	80,056	-	-	-	-	(100.0%)
Non-Public School Transportation	-	-	-	-	-	-
Education Cost Sharing	5,374,858	5,510,220	5,234,709	4,787,152	5,471,889	(10.9%)
Adult Education	3,141	2,478	2,406	2,346	2,406	(25.3%)
TOTAL STATUTORY FORMULA AID	5,716,865	6,076,417	5,772,596	5,319,485	5,863,770	(7.0%)

Sources: Office of Policy and Management, Department of Education, Department of Economic & Community Development, November 2017

¹STA = Stable Outlook; NOO = No Outlook; NEG = Negative Outlook

²Calculated by New England Public Policy Center in a 2015 report on municipal fiscal disparities. The gap represents the difference between a municipality's economic costs and its revenue-raising capacity. A positive municipal gap can be interpreted as the theoretical amount of intergovernmental aid needed by a municipality to meet its non-educational economic costs.

³Regional school districts include data from all municipalities within the district.

⁴Including, but not limited to: Instructional supplies, improvement of instruction, & transportation.

⁵Administration of Town Aid Road, LoCIP, and Grants for Municipal Projects requires action from the Bond Commission.

Greenwich

DEMOGRAPHIC STATISTICS

FY 2016 ENGLPC (\$)	802,314	Intergov. Revenue as a % of Total Revenue	7.0%
FY 2017 Mill Rate	11.2	Total Fund Balance as a % of Total Revenue	10.1%
FY 2016 Equalized Mill Rate	7.0	Education Expenditures as a % of Total Expenditures	42.1%
Debt Per Capita (\$)	2,425	Tax Exempt Property as % of 2014 Grand List	7.7%
Moody's Bond Rating	Aaa	SDE - Alliance District	No
Moody's Rating Outlook ¹	NOO	DECD - Distressed Municipality	No
Standard & Poor's Bond Rating	AAA	Municipal Gap ²	-4,343
Standard & Poor's Rating Outlook	STABLE	State Contribution to Teachers' Retirement	23,656,544

EDUCATION STATISTICS

<u>School Enrollment³</u>	<u>2011-2012</u>	<u>2012-2013</u>	<u>2013-2014</u>	<u>2014-2015</u>	<u>2015-2016</u>	<u>2011-2015 % Change</u>
Greenwich School District	8,822	8,871	8,786	8,813	8,825	0.03%

<u>2014-2015 Education</u>	<u>Instructional</u>	<u>Student Support</u>	<u>Admin &</u>	<u>Plant</u>	<u>Students</u>		
<u>Spending Per Pupil (\$)³</u>	<u>Staff</u>	<u>Svcs</u>	<u>Support Svcs</u>	<u>Operation</u>	<u>Tuitioned Out</u>	<u>Other⁴</u>	<u>Total</u>
Greenwich School District	14,800	1,437	2,070	1,550	538	1,440	21,834

HISTORICAL STATISTICS

	<u>FY 2011</u>	<u>FY 2012</u>	<u>FY 2013</u>	<u>FY 2014</u>	<u>FY 2015</u>	<u>FY 2016</u>	<u>FY 2011 - 2016</u> <u>% Change</u>
State Aid Per Capita (\$)	82	81	81	81	80	81	(0.9%)
Total Fund Balance (\$)	21,802,930	27,544,087	35,287,077	47,300,136	53,933,421	56,174,828	157.6%
Total Expenditures (\$)	323,723,671	344,600,243	354,556,928	369,009,698	387,494,702	397,295,357	22.7%
Total Revenue (\$)	345,323,525	360,897,505	372,957,683	391,212,359	401,451,706	411,612,235	19.2%
Population	61,782	62,256	62,396	62,610	62,695	62,359	0.9%
Mill Rate	10.1	10.1	10.4	10.7	11.0	11.3	11.5%

STATUTORY FORMULA AID - FY 2011 - FY 2019

	<u>FY 2011 Actual</u>	<u>FY 2017 Actual</u>	<u>FY 2018</u> <u>Appropriated</u>	<u>FY 2018 Post-</u> <u>Holdbacks</u>	<u>FY 2019</u> <u>Appropriated</u>	<u>FY 2011 - 2018</u> <u>% Change</u>
PILOT: State-Owned Real Property	27,361	-	-	-	-	(100.0%)
PILOT: Colleges & Hospitals	782,395	-	-	-	674,786	(100.0%)
Mashantucket Pequot	89,898	93,313	92,423	92,423	-	2.8%
Town Aid Road Grant ⁵	376,491	748,741	748,741	748,741	748,741	98.9%
LoCIP ⁵	327,880	-	586,604	586,604	373,293	78.9%
Grants for Municipal Projects ⁵	-	89,022	89,022	89,022	89,022	-
MRSF: Municipal Revenue Sharing	-	366,588	-	-	-	-
MRSF: Additional PILOT	-	-	-	-	-	-
Municipal Transition Grant (Car Tax)	-	-	-	-	-	-
Municipal Stabilization Grant	-	-	-	-	-	-
Public School Transportation	367	-	-	-	-	(100.0%)
Non-Public School Transportation	-	-	-	-	-	-
Education Cost Sharing	3,440,299	136,859	130,016	32,768	174,949	(99.0%)
Adult Education	-	-	-	-	-	-
TOTAL STATUTORY FORMULA AID	5,044,692	1,434,523	1,646,806	1,549,558	2,060,791	(69.3%)

Sources: Office of Policy and Management, Department of Education, Department of Economic & Community Development, November 2017

¹STA = Stable Outlook; NOO = No Outlook; NEG = Negative Outlook

²Calculated by New England Public Policy Center in a 2015 report on municipal fiscal disparities. The gap represents the difference between a municipality's economic costs and its revenue-raising capacity. A positive municipal gap can be interpreted as the theoretical amount of intergovernmental aid needed by a municipality to meet its non-educational economic costs.

³Regional school districts include data from all municipalities within the district.

⁴Including, but not limited to: Instructional supplies, improvement of instruction, & transportation.

⁵Administration of Town Aid Road, LoCIP, and Grants for Municipal Projects requires action from the Bond Commission.

Griswold

DEMOGRAPHIC STATISTICS

FY 2016 ENGLPC (\$)	82,253	Intergov. Revenue as a % of Total Revenue	40.5%
FY 2017 Mill Rate	27.1	Total Fund Balance as a % of Total Revenue	10.1%
FY 2016 Equalized Mill Rate	19.5	Education Expenditures as a % of Total Expenditures	82.1%
Debt Per Capita (\$)	1,264	Tax Exempt Property as % of 2014 Grand List	10.4%
Moody's Bond Rating		SDE - Alliance District	No
Moody's Rating Outlook ¹		DECD - Distressed Municipality	Yes
Standard & Poor's Bond Rating	AA	Municipal Gap ²	-351
Standard & Poor's Rating Outlook	STABLE	State Contribution to Teachers' Retirement	3,176,144

EDUCATION STATISTICS

<u>School Enrollment³</u>	<u>2011-2012</u>	<u>2012-2013</u>	<u>2013-2014</u>	<u>2014-2015</u>	<u>2015-2016</u>	<u>2011-2015 % Change</u>
Griswold School District	1,974	1,975	1,981	1,897	1,891	-4.20%

<u>2014-2015 Education</u>	<u>Instructional</u>	<u>Student Support</u>	<u>Admin &</u>	<u>Plant</u>	<u>Students</u>		
<u>Spending Per Pupil (\$)³</u>	<u>Staff</u>	<u>Svcs</u>	<u>Support Svcs</u>	<u>Operation</u>	<u>Tuitioned Out</u>	<u>Other⁴</u>	<u>Total</u>
Griswold School District	7,754	558	2,028	2,450	539	1,299	14,628

HISTORICAL STATISTICS

	<u>FY 2011</u>	<u>FY 2012</u>	<u>FY 2013</u>	<u>FY 2014</u>	<u>FY 2015</u>	<u>FY 2016</u>	<u>FY 2011 - 2016</u> <u>% Change</u>
State Aid Per Capita (\$)	948	943	945	949	956	965	1.8%
Total Fund Balance (\$)	3,078,210	2,758,053	2,995,847	3,964,989	3,932,295	4,217,006	37.0%
Total Expenditures (\$)	31,980,597	31,928,739	32,870,946	33,672,866	33,408,239	34,848,180	9.0%
Total Revenue (\$)	31,509,083	31,985,332	33,641,240	35,285,007	34,504,010	36,019,820	14.3%
Population	11,925	11,986	11,959	11,916	11,830	11,719	(1.7%)
Mill Rate	18.7	18.7	24.8	26.0	26.1	26.6	41.9%

STATUTORY FORMULA AID - FY 2011 - FY 2019

	<u>FY 2011 Actual</u>	<u>FY 2017 Actual</u>	<u>FY 2018</u> <u>Appropriated</u>	<u>FY 2018 Post-</u> <u>Holdbacks</u>	<u>FY 2019</u> <u>Appropriated</u>	<u>FY 2011 - 2018</u> <u>% Change</u>
PILOT: State-Owned Real Property	42,517	17,108	17,108	17,108	32,943	(59.8%)
PILOT: Colleges & Hospitals	-	-	-	-	-	-
Mashantucket Pequot	92,994	86,837	86,837	86,837	55,478	(6.6%)
Town Aid Road Grant ⁵	99,046	192,109	192,109	192,109	192,109	94.0%
LoCIP ⁵	91,419	-	173,464	173,464	110,386	89.7%
Grants for Municipal Projects ⁵	-	31,895	31,895	31,895	31,895	-
MRSF: Municipal Revenue Sharing	-	243,727	-	-	-	-
MRSF: Additional PILOT	-	-	-	-	-	-
Municipal Transition Grant (Car Tax)	-	-	-	-	-	-
Municipal Stabilization Grant	-	-	275,942	275,942	-	-
Public School Transportation	210,243	-	-	-	-	(100.0%)
Non-Public School Transportation	-	-	-	-	-	-
Education Cost Sharing	10,716,880	10,775,767	10,236,979	9,348,488	10,812,256	(12.8%)
Adult Education	51,974	51,728	50,755	49,480	50,755	(4.8%)
TOTAL STATUTORY FORMULA AID	11,305,073	11,399,171	11,065,089	10,175,323	11,285,822	(10.0%)

Sources: Office of Policy and Management, Department of Education, Department of Economic & Community Development, November 2017

¹STA = Stable Outlook; NOO = No Outlook; NEG = Negative Outlook

²Calculated by New England Public Policy Center in a 2015 report on municipal fiscal disparities. The gap represents the difference between a municipality's economic costs and its revenue-raising capacity. A positive municipal gap can be interpreted as the theoretical amount of intergovernmental aid needed by a municipality to meet its non-educational economic costs.

³Regional school districts include data from all municipalities within the district.

⁴Including, but not limited to: Instructional supplies, improvement of instruction, & transportation.

⁵Administration of Town Aid Road, LoCIP, and Grants for Municipal Projects requires action from the Bond Commission.

Groton

DEMOGRAPHIC STATISTICS

FY 2016 ENGLPC (\$)	134,106	Intergov. Revenue as a % of Total Revenue	34.6%
FY 2017 Mill Rate	21.7	Total Fund Balance as a % of Total Revenue	12.0%
FY 2016 Equalized Mill Rate	15.1	Education Expenditures as a % of Total Expenditures	65.4%
Debt Per Capita (\$)	1,269	Tax Exempt Property as % of 2014 Grand List	20.7%
Moody's Bond Rating	Aa2	SDE - Alliance District	Yes
Moody's Rating Outlook ¹	NOO	DECD - Distressed Municipality	No
Standard & Poor's Bond Rating	AA+	Municipal Gap ²	-250
Standard & Poor's Rating Outlook	STABLE	State Contribution to Teachers' Retirement	9,342,184

EDUCATION STATISTICS

<u>School Enrollment³</u>	<u>2011-2012</u>	<u>2012-2013</u>	<u>2013-2014</u>	<u>2014-2015</u>	<u>2015-2016</u>	<u>2011-2015 % Change</u>
Groton School District	4,990	4,811	4,702	4,565	4,519	-9.44%

<u>2014-2015 Education</u>	<u>Instructional</u>	<u>Student Support</u>	<u>Admin &</u>	<u>Plant</u>	<u>Students</u>		
<u>Spending Per Pupil (\$)³</u>	<u>Staff</u>	<u>Svcs</u>	<u>Support Svcs</u>	<u>Operation</u>	<u>Tuitioned Out</u>	<u>Other⁴</u>	<u>Total</u>
Groton School District	8,954	1,806	1,735	1,561	1,119	2,069	17,244

HISTORICAL STATISTICS

	<u>FY 2011</u>	<u>FY 2012</u>	<u>FY 2013</u>	<u>FY 2014</u>	<u>FY 2015</u>	<u>FY 2016</u>	<u>FY 2011 - 2016</u> <u>% Change</u>
State Aid Per Capita (\$)	720	723	718	718	726	734	2.0%
Total Fund Balance (\$)	13,190,242	12,746,891	14,620,584	18,488,844	16,766,600	12,790,032	(3.0%)
Total Expenditures (\$)	122,663,093	123,131,899	124,486,818	126,270,189	127,206,076	128,364,974	4.6%
Total Revenue (\$)	123,214,945	123,676,477	128,803,319	130,721,622	124,886,980	126,267,855	2.5%
Population	40,038	39,896	40,176	40,167	39,692	39,261	(1.9%)
Mill Rate	18.9	18.9	20.2	20.7	20.1	21.0	10.9%

STATUTORY FORMULA AID - FY 2011 - FY 2019

	<u>FY 2011 Actual</u>	<u>FY 2017 Actual</u>	<u>FY 2018</u> <u>Appropriated</u>	<u>FY 2018 Post-</u> <u>Holdbacks</u>	<u>FY 2019</u> <u>Appropriated</u>	<u>FY 2011 - 2018</u> <u>% Change</u>
PILOT: State-Owned Real Property	1,040,850	833,258	564,150	564,150	564,150	(45.8%)
PILOT: Colleges & Hospitals	52,664	37,634	25,380	25,380	25,380	(51.8%)
Mashantucket Pequot	1,374,940	1,336,108	1,336,108	1,336,108	1,232,069	(2.8%)
Town Aid Road Grant ⁵	188,718	381,016	381,016	381,016	381,016	101.9%
LoCIP ⁵	224,744	-	392,465	392,465	249,750	74.6%
Grants for Municipal Projects ⁵	-	1,240,819	1,240,819	1,240,819	1,240,819	-
MRSF: Municipal Revenue Sharing	-	433,177	-	-	-	-
MRSF: Additional PILOT	-	-	-	-	-	-
Municipal Transition Grant (Car Tax)	-	-	-	-	-	-
Municipal Stabilization Grant	-	-	325,643	325,643	466,668	-
Public School Transportation	382,036	-	-	-	-	(100.0%)
Non-Public School Transportation	35,596	-	-	-	-	(100.0%)
Education Cost Sharing	25,395,667	25,040,045	25,040,045	24,898,096	25,040,045	(2.0%)
Adult Education	135,251	105,903	102,334	99,763	102,334	(26.2%)
TOTAL STATUTORY FORMULA AID	28,830,466	29,407,959	29,407,959	29,263,439	29,302,231	1.5%

Sources: Office of Policy and Management, Department of Education, Department of Economic & Community Development, November 2017

¹STA = Stable Outlook; NOO = No Outlook; NEG = Negative Outlook

²Calculated by New England Public Policy Center in a 2015 report on municipal fiscal disparities. The gap represents the difference between a municipality's economic costs and its revenue-raising capacity. A positive municipal gap can be interpreted as the theoretical amount of intergovernmental aid needed by a municipality to meet its non-educational economic costs.

³Regional school districts include data from all municipalities within the district.

⁴Including, but not limited to: Instructional supplies, improvement of instruction, & transportation.

⁵Administration of Town Aid Road, LoCIP, and Grants for Municipal Projects requires action from the Bond Commission.

Guilford

DEMOGRAPHIC STATISTICS

FY 2016 ENGLPC (\$)	199,043	Intergov. Revenue as a % of Total Revenue	11.0%
FY 2017 Mill Rate	28.7	Total Fund Balance as a % of Total Revenue	7.5%
FY 2016 Equalized Mill Rate	18.5	Education Expenditures as a % of Total Expenditures	66.6%
Debt Per Capita (\$)	3,843	Tax Exempt Property as % of 2014 Grand List	5.1%
Moody's Bond Rating	Aa2	SDE - Alliance District	No
Moody's Rating Outlook ¹	NOO	DECD - Distressed Municipality	No
Standard & Poor's Bond Rating	AAA	Municipal Gap ²	-587
Standard & Poor's Rating Outlook	STABLE	State Contribution to Teachers' Retirement	6,742,386

EDUCATION STATISTICS

<u>School Enrollment³</u>	<u>2011-2012</u>	<u>2012-2013</u>	<u>2013-2014</u>	<u>2014-2015</u>	<u>2015-2016</u>	<u>2011-2015 % Change</u>
Guilford School District	3,684	3,597	3,540	3,427	3,419	-7.19%

<u>2014-2015 Education</u>	<u>Instructional</u>	<u>Student Support</u>	<u>Admin &</u>	<u>Plant</u>	<u>Students</u>		
<u>Spending Per Pupil (\$)³</u>	<u>Staff</u>	<u>Svcs</u>	<u>Support Svcs</u>	<u>Operation</u>	<u>Tuitioned Out</u>	<u>Other⁴</u>	<u>Total</u>
Guilford School District	9,681	1,060	1,717	1,552	1,129	2,064	17,203

HISTORICAL STATISTICS

	<u>FY 2011</u>	<u>FY 2012</u>	<u>FY 2013</u>	<u>FY 2014</u>	<u>FY 2015</u>	<u>FY 2016</u>	<u>FY 2011 - 2016</u> <u>% Change</u>
State Aid Per Capita (\$)	156	156	156	156	156	157	0.3%
Total Fund Balance (\$)	4,522,231	5,084,142	6,617,254	7,838,225	8,908,166	10,641,657	135.3%
Total Expenditures (\$)	80,546,758	85,428,902	87,898,715	91,998,772	94,273,237	97,058,562	20.5%
Total Revenue (\$)	81,671,090	86,138,813	89,452,878	93,395,758	95,092,236	98,649,042	20.8%
Population	22,340	22,403	22,417	22,413	22,350	22,277	(0.3%)
Mill Rate	21.5	21.5	22.4	23.1	27.4	28.2	31.2%

STATUTORY FORMULA AID - FY 2011 - FY 2019

	<u>FY 2011 Actual</u>	<u>FY 2017 Actual</u>	<u>FY 2018</u> <u>Appropriated</u>	<u>FY 2018 Post-</u> <u>Holdbacks</u>	<u>FY 2019</u> <u>Appropriated</u>	<u>FY 2011 - 2018</u> <u>% Change</u>
PILOT: State-Owned Real Property	19,621	-	-	-	-	(100.0%)
PILOT: Colleges & Hospitals	21,888	-	-	-	-	(100.0%)
Mashantucket Pequot	29,313	26,076	25,668	25,668	-	(12.4%)
Town Aid Road Grant ⁵	182,714	360,793	360,793	360,793	360,793	97.5%
LoCIP ⁵	140,687	-	252,822	252,822	160,886	79.7%
Grants for Municipal Projects ⁵	-	64,848	64,848	64,848	64,848	-
MRSF: Municipal Revenue Sharing	-	456,863	-	-	-	-
MRSF: Additional PILOT	-	-	-	-	-	-
Municipal Transition Grant (Car Tax)	-	-	-	-	-	-
Municipal Stabilization Grant	-	-	157,064	144,673	496,560	-
Public School Transportation	41,725	-	-	-	-	(100.0%)
Non-Public School Transportation	-	-	-	-	-	-
Education Cost Sharing	3,043,298	2,740,394	2,603,374	2,349,009	2,157,116	(22.8%)
Adult Education	7,974	8,416	9,952	9,702	9,952	21.7%
TOTAL STATUTORY FORMULA AID	3,487,221	3,657,389	3,474,520	3,207,514	3,250,154	(8.0%)

Sources: Office of Policy and Management, Department of Education, Department of Economic & Community Development, November 2017

¹STA = Stable Outlook; NOO = No Outlook; NEG = Negative Outlook

²Calculated by New England Public Policy Center in a 2015 report on municipal fiscal disparities. The gap represents the difference between a municipality's economic costs and its revenue-raising capacity. A positive municipal gap can be interpreted as the theoretical amount of intergovernmental aid needed by a municipality to meet its non-educational economic costs.

³Regional school districts include data from all municipalities within the district.

⁴Including, but not limited to: Instructional supplies, improvement of instruction, & transportation.

⁵Administration of Town Aid Road, LoCIP, and Grants for Municipal Projects requires action from the Bond Commission.

Haddam

DEMOGRAPHIC STATISTICS

FY 2016 ENGLPC (\$)	153,819	Intergov. Revenue as a % of Total Revenue	6.8%
FY 2017 Mill Rate	31.2	Total Fund Balance as a % of Total Revenue	12.4%
FY 2016 Equalized Mill Rate	22.5	Education Expenditures as a % of Total Expenditures	79.0%
Debt Per Capita (\$)	979	Tax Exempt Property as % of 2014 Grand List	6.6%
Moody's Bond Rating	Aa3	SDE - Alliance District	No
Moody's Rating Outlook ¹	NOO	DECD - Distressed Municipality	No
Standard & Poor's Bond Rating	AAA	Municipal Gap ²	-709
Standard & Poor's Rating Outlook	STABLE	State Contribution to Teachers' Retirement	2,593,159

EDUCATION STATISTICS

<u>School Enrollment³</u>	<u>2011-2012</u>	<u>2012-2013</u>	<u>2013-2014</u>	<u>2014-2015</u>	<u>2015-2016</u>	<u>2011-2015 % Change</u>
Regional School District 17	2,395	2,320	2,281	2,186	2,133	-10.94%

<u>2014-2015 Education</u>	<u>Instructional</u>	<u>Student Support</u>	<u>Admin &</u>	<u>Plant</u>	<u>Students</u>		
<u>Spending Per Pupil (\$)³</u>	<u>Staff</u>	<u>Svcs</u>	<u>Support Svcs</u>	<u>Operation</u>	<u>Tuitioned Out</u>	<u>Other⁴</u>	<u>Total</u>
Regional School District 17	9,339	893	1,936	2,176	698	2,415	17,456

HISTORICAL STATISTICS

	<u>FY 2011</u>	<u>FY 2012</u>	<u>FY 2013</u>	<u>FY 2014</u>	<u>FY 2015</u>	<u>FY 2016</u>	<u>FY 2011 - 2016</u> <u>% Change</u>
State Aid Per Capita (\$)	248	248	248	249	250	251	1.3%
Total Fund Balance (\$)	2,571,591	3,195,092	3,671,221	3,769,261	4,265,947	4,801,377	86.7%
Total Expenditures (\$)	25,529,825	26,233,913	26,988,443	27,405,281	28,813,439	29,688,179	16.3%
Total Revenue (\$)	27,333,375	27,932,516	28,557,675	29,150,891	30,279,303	31,270,809	14.4%
Population	8,364	8,358	8,363	8,333	8,292	8,260	(1.2%)
Mill Rate	28.2	28.2	29.0	29.5	30.4	31.2	10.5%

STATUTORY FORMULA AID - FY 2011 - FY 2019

	<u>FY 2011 Actual</u>	<u>FY 2017 Actual</u>	<u>FY 2018</u> <u>Appropriated</u>	<u>FY 2018 Post-</u> <u>Holdbacks</u>	<u>FY 2019</u> <u>Appropriated</u>	<u>FY 2011 - 2018</u> <u>% Change</u>
PILOT: State-Owned Real Property	130,368	21,098	21,098	19,311	33,979	(85.2%)
PILOT: Colleges & Hospitals	-	-	-	-	-	-
Mashantucket Pequot	20,003	23,844	22,842	22,842	908	14.2%
Town Aid Road Grant ⁵	120,902	246,062	246,062	246,062	246,062	103.5%
LoCIP ⁵	73,487	-	135,008	135,008	85,914	83.7%
Grants for Municipal Projects ⁵	-	3,554	3,554	3,554	3,554	-
MRSF: Municipal Revenue Sharing	-	170,440	-	-	-	-
MRSF: Additional PILOT	-	-	-	-	-	-
Municipal Transition Grant (Car Tax)	-	-	-	-	-	-
Municipal Stabilization Grant	-	-	13,184	12,144	-	-
Public School Transportation	-	-	-	-	-	-
Non-Public School Transportation	-	-	-	-	-	-
Education Cost Sharing	1,728,610	1,971,482	1,872,908	1,710,397	1,993,388	(1.1%)
Adult Education	-	-	-	-	-	-
TOTAL STATUTORY FORMULA AID	2,073,370	2,436,481	2,314,657	2,149,318	2,363,805	3.7%

Sources: Office of Policy and Management, Department of Education, Department of Economic & Community Development, November 2017

¹STA = Stable Outlook; NOO = No Outlook; NEG = Negative Outlook

²Calculated by New England Public Policy Center in a 2015 report on municipal fiscal disparities. The gap represents the difference between a municipality's economic costs and its revenue-raising capacity. A positive municipal gap can be interpreted as the theoretical amount of intergovernmental aid needed by a municipality to meet its non-educational economic costs.

³Regional school districts include data from all municipalities within the district.

⁴Including, but not limited to: Instructional supplies, improvement of instruction, & transportation.

⁵Administration of Town Aid Road, LoCIP, and Grants for Municipal Projects requires action from the Bond Commission.

Hamden

DEMOGRAPHIC STATISTICS

FY 2016 ENGLPC (\$)	91,256	Intergov. Revenue as a % of Total Revenue	20.3%
FY 2017 Mill Rate	45.4	Total Fund Balance as a % of Total Revenue	0.9%
FY 2016 Equalized Mill Rate	29.8	Education Expenditures as a % of Total Expenditures	42.4%
Debt Per Capita (\$)	4,781	Tax Exempt Property as % of 2014 Grand List	15.1%
Moody's Bond Rating	Baa1	SDE - Alliance District	Yes
Moody's Rating Outlook ¹	STA	DECD - Distressed Municipality	No
Standard & Poor's Bond Rating	A+	Municipal Gap ²	1,103
Standard & Poor's Rating Outlook	STABLE	State Contribution to Teachers' Retirement	11,324,230

EDUCATION STATISTICS

<u>School Enrollment³</u>	<u>2011-2012</u>	<u>2012-2013</u>	<u>2013-2014</u>	<u>2014-2015</u>	<u>2015-2016</u>	<u>2011-2015 % Change</u>
Hamden School District	5,897	5,841	5,811	5,680	5,547	-5.94%

<u>2014-2015 Education</u>	<u>Instructional</u>	<u>Student Support</u>	<u>Admin &</u>	<u>Plant</u>	<u>Students</u>		
<u>Spending Per Pupil (\$)³</u>	<u>Staff</u>	<u>Svcs</u>	<u>Support Svcs</u>	<u>Operation</u>	<u>Tuitioned Out</u>	<u>Other⁴</u>	<u>Total</u>
Hamden School District	11,387	1,483	1,772	2,025	1,892	2,235	20,794

HISTORICAL STATISTICS

	<u>FY 2011</u>	<u>FY 2012</u>	<u>FY 2013</u>	<u>FY 2014</u>	<u>FY 2015</u>	<u>FY 2016</u>	<u>FY 2011 - 2016</u> <u>% Change</u>
State Aid Per Capita (\$)	465	465	459	461	462	463	(0.4%)
Total Fund Balance (\$)	557,564	1,194,991	1,689,070	2,217,340	3,043,752	2,960,701	431.0%
Total Expenditures (\$)	184,639,339	189,196,483	201,069,301	207,944,664	208,005,986	222,551,036	20.5%
Total Revenue (\$)	183,436,468	188,285,326	200,852,851	208,952,934	206,809,203	217,509,730	18.6%
Population	60,868	60,863	61,607	61,422	61,218	61,125	0.4%
Mill Rate	34.8	34.8	37.1	38.9	39.9	40.9	17.6%

STATUTORY FORMULA AID - FY 2011 - FY 2019

	<u>FY 2011 Actual</u>	<u>FY 2017 Actual</u>	<u>FY 2018</u> <u>Appropriated</u>	<u>FY 2018 Post-</u> <u>Holdbacks</u>	<u>FY 2019</u> <u>Appropriated</u>	<u>FY 2011 - 2018</u> <u>% Change</u>
PILOT: State-Owned Real Property	482,476	708,944	662,757	662,757	662,757	37.4%
PILOT: Colleges & Hospitals	2,117,783	2,833,043	2,359,751	2,359,751	2,359,751	11.4%
Mashantucket Pequot	928,039	896,135	887,622	887,622	725,946	(4.4%)
Town Aid Road Grant ⁵	327,849	672,057	672,057	672,057	672,057	105.0%
LoCIP ⁵	417,201	-	795,619	795,619	506,303	90.7%
Grants for Municipal Projects ⁵	-	286,689	286,689	286,689	286,689	-
MRSF: Municipal Revenue Sharing	-	4,491,337	-	-	-	-
MRSF: Additional PILOT	-	593,967	-	-	-	-
Municipal Transition Grant (Car Tax)	-	-	331,454	331,454	-	-
Municipal Stabilization Grant	-	-	1,827,327	1,827,327	1,646,236	-
Public School Transportation	540,970	-	-	-	-	(100.0%)
Non-Public School Transportation	204,433	-	-	-	-	(100.0%)
Education Cost Sharing	23,056,850	26,945,481	26,945,481	26,790,150	27,415,889	16.2%
Adult Education	213,086	293,153	289,696	282,418	289,696	32.5%
TOTAL STATUTORY FORMULA AID	28,288,687	37,720,806	35,058,454	34,895,845	34,565,325	23.4%

Sources: Office of Policy and Management, Department of Education, Department of Economic & Community Development, November 2017

¹STA = Stable Outlook; NOO = No Outlook; NEG = Negative Outlook

²Calculated by New England Public Policy Center in a 2015 report on municipal fiscal disparities. The gap represents the difference between a municipality's economic costs and its revenue-raising capacity. A positive municipal gap can be interpreted as the theoretical amount of intergovernmental aid needed by a municipality to meet its non-educational economic costs.

³Regional school districts include data from all municipalities within the district.

⁴Including, but not limited to: Instructional supplies, improvement of instruction, & transportation.

⁵Administration of Town Aid Road, LoCIP, and Grants for Municipal Projects requires action from the Bond Commission.

Hampton

DEMOGRAPHIC STATISTICS

FY 2016 ENGLPC (\$)	97,732	Intergov. Revenue as a % of Total Revenue	32.1%
FY 2017 Mill Rate	28.5	Total Fund Balance as a % of Total Revenue	16.8%
FY 2016 Equalized Mill Rate	21.3	Education Expenditures as a % of Total Expenditures	75.7%
Debt Per Capita (\$)	0	Tax Exempt Property as % of 2014 Grand List	9.5%
Moody's Bond Rating		SDE - Alliance District	No
Moody's Rating Outlook ¹		DECD - Distressed Municipality	No
Standard & Poor's Bond Rating		Municipal Gap ²	-182
Standard & Poor's Rating Outlook		State Contribution to Teachers' Retirement	413,724

EDUCATION STATISTICS

<u>School Enrollment³</u>	<u>2011-2012</u>	<u>2012-2013</u>	<u>2013-2014</u>	<u>2014-2015</u>	<u>2015-2016</u>	<u>2011-2015 % Change</u>
Hampton School District	126	116	111	105	101	-19.84%
Regional School District 11	300	290	295	278	253	-15.67%

<u>2014-2015 Education</u>	<u>Instructional</u>	<u>Student Support</u>	<u>Admin &</u>	<u>Plant</u>	<u>Students</u>		
<u>Spending Per Pupil (\$)³</u>	<u>Staff</u>	<u>Svcs</u>	<u>Support Svcs</u>	<u>Operation</u>	<u>Tuitioned Out</u>	<u>Other⁴</u>	<u>Total</u>
Hampton School District	12,026	2,300	3,001	2,288	186	2,473	22,274
Regional School District 11	9,723	1,382	3,548	2,338	3,366	3,167	23,524

HISTORICAL STATISTICS

	<u>FY 2011</u>	<u>FY 2012</u>	<u>FY 2013</u>	<u>FY 2014</u>	<u>FY 2015</u>	<u>FY 2016</u>	<u>FY 2011 - 2016</u> <u>% Change</u>
State Aid Per Capita (\$)	828	823	824	828	832	838	1.1%
Total Fund Balance (\$)	1,256,707	1,264,326	1,078,098	799,649	556,751	819,404	(34.8%)
Total Expenditures (\$)	5,473,763	5,527,377	5,618,093	6,236,274	5,576,130	5,405,816	(1.2%)
Total Revenue (\$)	5,932,795	5,742,996	5,783,201	6,069,929	5,741,527	5,830,313	(1.7%)
Population	1,858	1,869	1,868	1,859	1,849	1,837	(1.1%)
Mill Rate	24.8	24.8	24.8	24.8	29.7	30.5	23.0%

STATUTORY FORMULA AID - FY 2011 - FY 2019

	<u>FY 2011 Actual</u>	<u>FY 2017 Actual</u>	<u>FY 2018</u> <u>Appropriated</u>	<u>FY 2018 Post-</u> <u>Holdbacks</u>	<u>FY 2019</u> <u>Appropriated</u>	<u>FY 2011 - 2018</u> <u>% Change</u>
PILOT: State-Owned Real Property	33,396	20,874	12,327	11,282	12,327	(66.2%)
PILOT: Colleges & Hospitals	-	-	-	-	-	-
Mashantucket Pequot	15,255	13,963	13,774	13,774	8,881	(9.7%)
Town Aid Road Grant ⁵	95,354	188,178	188,178	188,178	188,178	97.3%
LoCIP ⁵	31,302	-	52,605	52,605	33,476	68.1%
Grants for Municipal Projects ⁵	-	-	-	-	-	-
MRSF: Municipal Revenue Sharing	-	38,070	-	-	-	-
MRSF: Additional PILOT	-	-	-	-	-	-
Municipal Transition Grant (Car Tax)	-	-	-	-	-	-
Municipal Stabilization Grant	-	-	4,065	3,744	28,585	-
Public School Transportation	23,954	-	-	-	-	(100.0%)
Non-Public School Transportation	-	-	-	-	-	-
Education Cost Sharing	1,337,582	1,312,383	1,246,764	1,142,429	1,208,303	(14.6%)
Adult Education	1,695	1,589	1,584	1,544	1,584	(8.9%)
TOTAL STATUTORY FORMULA AID	1,538,538	1,575,057	1,519,296	1,413,556	1,481,332	(8.1%)

Sources: Office of Policy and Management, Department of Education, Department of Economic & Community Development, November 2017

¹STA = Stable Outlook; NOO = No Outlook; NEG = Negative Outlook

²Calculated by New England Public Policy Center in a 2015 report on municipal fiscal disparities. The gap represents the difference between a municipality's economic costs and its revenue-raising capacity. A positive municipal gap can be interpreted as the theoretical amount of intergovernmental aid needed by a municipality to meet its non-educational economic costs.

³Regional school districts include data from all municipalities within the district.

⁴Including, but not limited to: Instructional supplies, improvement of instruction, & transportation.

⁵Administration of Town Aid Road, LoCIP, and Grants for Municipal Projects requires action from the Bond Commission.

Hartford

DEMOGRAPHIC STATISTICS

FY 2016 ENGLPC (\$)	52,709	Intergov. Revenue as a % of Total Revenue	50.0%
FY 2017 Mill Rate	74.3	Total Fund Balance as a % of Total Revenue	4.4%
FY 2016 Equalized Mill Rate	40.5	Education Expenditures as a % of Total Expenditures	57.1%
Debt Per Capita (\$)	5,669	Tax Exempt Property as % of 2014 Grand List	51.0%
Moody's Bond Rating	Caa1	SDE - Alliance District	Yes
Moody's Rating Outlook ¹	NEG	DECD - Distressed Municipality	Yes
Standard & Poor's Bond Rating	BBB-	Municipal Gap ²	1,407
Standard & Poor's Rating Outlook	NOT MEANINGFUL	State Contribution to Teachers' Retirement	40,141,798

EDUCATION STATISTICS

<u>School Enrollment³</u>	<u>2011-2012</u>	<u>2012-2013</u>	<u>2013-2014</u>	<u>2014-2015</u>	<u>2015-2016</u>	<u>2011-2015 % Change</u>
Hartford School District	21,297	21,965	21,820	21,953	21,463	0.78%

<u>2014-2015 Education</u>	<u>Instructional</u>	<u>Student Support</u>	<u>Admin &</u>	<u>Plant</u>	<u>Students</u>		
<u>Spending Per Pupil (\$)³</u>	<u>Staff</u>	<u>Svcs</u>	<u>Support Svcs</u>	<u>Operation</u>	<u>Tuitioned Out</u>	<u>Other⁴</u>	<u>Total</u>
Hartford School District	8,853	1,392	2,424	1,774	2,530	2,090	19,063

HISTORICAL STATISTICS

	<u>FY 2011</u>	<u>FY 2012</u>	<u>FY 2013</u>	<u>FY 2014</u>	<u>FY 2015</u>	<u>FY 2016</u>	<u>FY 2011 - 2016 % Change</u>
State Aid Per Capita (\$)	1,922	1,922	1,920	1,925	1,936	1,948	1.3%
Total Fund Balance (\$)	25,086,000	30,113,000	30,378,000	16,881,000	21,926,000	14,131,000	(43.7%)
Total Expenditures (\$)	523,968,000	532,626,000	521,577,000	554,418,000	571,021,000	565,754,000	8.0%
Total Revenue (\$)	562,686,000	573,734,000	549,643,000	557,359,000	566,606,000	565,580,000	0.5%
Population	124,867	124,893	125,017	124,705	124,006	123,243	(1.3%)
Mill Rate	71.8	71.8	74.3	74.3	74.3	74.3	3.5%

STATUTORY FORMULA AID - FY 2011 - FY 2019

	<u>FY 2011 Actual</u>	<u>FY 2017 Actual</u>	<u>FY 2018 Appropriated</u>	<u>FY 2018 Post- Holdbacks</u>	<u>FY 2019 Appropriated</u>	<u>FY 2011 - 2018 % Change</u>
PILOT: State-Owned Real Property	12,356,406	13,560,353	10,162,953	10,162,953	10,162,953	(17.8%)
PILOT: Colleges & Hospitals	25,661,374	23,664,027	20,009,758	20,009,758	20,009,758	(22.0%)
Mashantucket Pequot	8,215,507	6,263,314	6,263,314	6,263,314	6,136,523	(23.8%)
Town Aid Road Grant ⁵	611,143	1,198,978	1,198,978	1,198,978	1,198,978	96.2%
LoCIP ⁵	1,991,022	-	3,546,687	3,546,687	2,256,983	78.1%
Grants for Municipal Projects ⁵	-	1,419,161	1,419,161	1,419,161	1,419,161	-
MRSF: Municipal Revenue Sharing	-	13,908,437	11,883,205	11,883,205	12,422,113	-
MRSF: Additional PILOT	-	11,883,205	-	-	-	-
Municipal Transition Grant (Car Tax)	-	-	12,177,213	12,177,213	10,106,845	-
Municipal Stabilization Grant	-	-	4,456,568	4,456,568	3,370,519	-
Public School Transportation	1,648,591	-	-	-	-	(100.0%)
Non-Public School Transportation	87,611	-	-	-	-	(100.0%)
Education Cost Sharing	187,529,518	200,518,244	200,518,244	200,268,244	202,231,881	6.8%
Adult Education	1,937,553	1,819,933	1,909,449	1,861,480	1,909,449	(3.9%)
TOTAL STATUTORY FORMULA AID	240,038,724	274,235,652	273,545,530	273,247,561	271,225,162	13.8%

Sources: Office of Policy and Management, Department of Education, Department of Economic & Community Development, November 2017

¹STA = Stable Outlook; NOO = No Outlook; NEG = Negative Outlook

²Calculated by New England Public Policy Center in a 2015 report on municipal fiscal disparities. The gap represents the difference between a municipality's economic costs and its revenue-raising capacity. A positive municipal gap can be interpreted as the theoretical amount of intergovernmental aid needed by a municipality to meet its non-educational economic costs.

³Regional school districts include data from all municipalities within the district.

⁴Including, but not limited to: Instructional supplies, improvement of instruction, & transportation.

⁵Administration of Town Aid Road, LoCIP, and Grants for Municipal Projects requires action from the Bond Commission.

Hartland

DEMOGRAPHIC STATISTICS

FY 2016 ENGLPC (\$)	132,385	Intergov. Revenue as a % of Total Revenue	29.7%
FY 2017 Mill Rate	25.5	Total Fund Balance as a % of Total Revenue	16.6%
FY 2016 Equalized Mill Rate	17.9	Education Expenditures as a % of Total Expenditures	77.8%
Debt Per Capita (\$)	291	Tax Exempt Property as % of 2014 Grand List	12.6%
Moody's Bond Rating	A1	SDE - Alliance District	No
Moody's Rating Outlook ¹	NEG	DECD - Distressed Municipality	No
Standard & Poor's Bond Rating		Municipal Gap ²	-644
Standard & Poor's Rating Outlook		State Contribution to Teachers' Retirement	452,494

EDUCATION STATISTICS

<u>School Enrollment³</u>	<u>2011-2012</u>	<u>2012-2013</u>	<u>2013-2014</u>	<u>2014-2015</u>	<u>2015-2016</u>	<u>2011-2015 % Change</u>
Hartland School District	227	215	205	203	188	-17.18%

<u>2014-2015 Education</u>	<u>Instructional</u>	<u>Student Support</u>	<u>Admin &</u>	<u>Plant</u>	<u>Students</u>		
<u>Spending Per Pupil (\$)³</u>	<u>Staff</u>	<u>Svcs</u>	<u>Support Svcs</u>	<u>Operation</u>	<u>Tuitioned Out</u>	<u>Other⁴</u>	<u>Total</u>
Hartland School District	8,930	2,157	2,176	1,606	1,344	3,397	19,610

HISTORICAL STATISTICS

	<u>FY 2011</u>	<u>FY 2012</u>	<u>FY 2013</u>	<u>FY 2014</u>	<u>FY 2015</u>	<u>FY 2016</u>	<u>FY 2011 - 2016</u> <u>% Change</u>
State Aid Per Capita (\$)	753	747	747	748	749	752	(0.0%)
Total Fund Balance (\$)	894,114	1,027,439	1,125,135	1,196,728	1,342,640	1,245,239	39.3%
Total Expenditures (\$)	5,947,116	6,176,394	6,330,475	6,674,691	6,687,675	7,075,983	19.0%
Total Revenue (\$)	6,350,654	6,737,652	6,876,771	7,003,552	7,052,473	7,258,256	14.3%
Population	2,116	2,132	2,131	2,129	2,127	2,117	0.0%
Mill Rate	23.5	23.5	24.0	24.5	24.5	25.5	8.5%

STATUTORY FORMULA AID - FY 2011 - FY 2019

	<u>FY 2011 Actual</u>	<u>FY 2017 Actual</u>	<u>FY 2018</u> <u>Appropriated</u>	<u>FY 2018 Post-</u> <u>Holdbacks</u>	<u>FY 2019</u> <u>Appropriated</u>	<u>FY 2011 - 2018</u> <u>% Change</u>
PILOT: State-Owned Real Property	122,654	87,788	56,100	51,348	56,100	(58.1%)
PILOT: Colleges & Hospitals	-	-	-	-	-	-
Mashantucket Pequot	11,804	12,191	12,191	12,191	6,593	3.3%
Town Aid Road Grant ⁵	71,474	142,959	142,959	142,959	142,959	100.0%
LoCIP ⁵	20,273	-	35,033	35,033	22,293	72.8%
Grants for Municipal Projects ⁵	-	955	955	955	955	-
MRSF: Municipal Revenue Sharing	-	27,964	-	-	-	-
MRSF: Additional PILOT	-	-	-	-	-	-
Municipal Transition Grant (Car Tax)	-	-	-	-	-	-
Municipal Stabilization Grant	-	-	24,182	22,275	76,110	-
Public School Transportation	26,305	-	-	-	-	(100.0%)
Non-Public School Transportation	-	-	-	-	-	-
Education Cost Sharing	1,338,222	1,327,652	1,261,269	1,155,396	1,182,047	(13.7%)
Adult Education	1,917	1,869	1,812	1,766	1,812	(7.9%)
TOTAL STATUTORY FORMULA AID	1,592,648	1,601,378	1,534,501	1,421,922	1,488,869	(10.7%)

Sources: Office of Policy and Management, Department of Education, Department of Economic & Community Development, November 2017

¹STA = Stable Outlook; NOO = No Outlook; NEG = Negative Outlook

²Calculated by New England Public Policy Center in a 2015 report on municipal fiscal disparities. The gap represents the difference between a municipality's economic costs and its revenue-raising capacity. A positive municipal gap can be interpreted as the theoretical amount of intergovernmental aid needed by a municipality to meet its non-educational economic costs.

³Regional school districts include data from all municipalities within the district.

⁴Including, but not limited to: Instructional supplies, improvement of instruction, & transportation.

⁵Administration of Town Aid Road, LoCIP, and Grants for Municipal Projects requires action from the Bond Commission.

Harwinton

DEMOGRAPHIC STATISTICS

FY 2016 ENGLPC (\$)	141,419	Intergov. Revenue as a % of Total Revenue	16.9%
FY 2017 Mill Rate	27.8	Total Fund Balance as a % of Total Revenue	16.7%
FY 2016 Equalized Mill Rate	19.1	Education Expenditures as a % of Total Expenditures	72.8%
Debt Per Capita (\$)	1,081	Tax Exempt Property as % of 2014 Grand List	2.6%
Moody's Bond Rating		SDE - Alliance District	No
Moody's Rating Outlook ¹		DECD - Distressed Municipality	No
Standard & Poor's Bond Rating		Municipal Gap ²	-479
Standard & Poor's Rating Outlook		State Contribution to Teachers' Retirement	1,550,604

EDUCATION STATISTICS

<u>School Enrollment³</u>	<u>2011-2012</u>	<u>2012-2013</u>	<u>2013-2014</u>	<u>2014-2015</u>	<u>2015-2016</u>	<u>2011-2015 % Change</u>
Regional School District 10	2,679	2,638	2,577	2,484	2,416	-9.82%

<u>2014-2015 Education</u>	<u>Instructional</u>	<u>Student Support</u>	<u>Admin &</u>	<u>Plant</u>	<u>Students</u>		
<u>Spending Per Pupil (\$)³</u>	<u>Staff</u>	<u>Svcs</u>	<u>Support Svcs</u>	<u>Operation</u>	<u>Tuitioned Out</u>	<u>Other⁴</u>	<u>Total</u>
Regional School District 10	8,028	848	1,331	1,620	678	2,215	14,720

HISTORICAL STATISTICS

	<u>FY 2011</u>	<u>FY 2012</u>	<u>FY 2013</u>	<u>FY 2014</u>	<u>FY 2015</u>	<u>FY 2016</u>	<u>FY 2011 - 2016</u> <u>% Change</u>
State Aid Per Capita (\$)	520	520	521	527	531	533	2.6%
Total Fund Balance (\$)	2,412,676	2,821,078	3,002,481	3,119,299	2,912,626	2,661,611	10.3%
Total Expenditures (\$)	15,837,359	16,326,782	17,194,063	17,099,670	17,870,601	17,472,439	10.3%
Total Revenue (\$)	16,068,074	17,057,404	17,631,380	17,440,464	17,929,121	18,192,161	13.2%
Population	5,608	5,600	5,593	5,531	5,493	5,466	(2.5%)
Mill Rate	23.9	23.9	24.6	24.6	26.9	27.3	14.2%

STATUTORY FORMULA AID - FY 2011 - FY 2019

	<u>FY 2011 Actual</u>	<u>FY 2017 Actual</u>	<u>FY 2018</u> <u>Appropriated</u>	<u>FY 2018 Post-</u> <u>Holdbacks</u>	<u>FY 2019</u> <u>Appropriated</u>	<u>FY 2011 - 2018</u> <u>% Change</u>
PILOT: State-Owned Real Property	4,667	-	-	-	5,872	(100.0%)
PILOT: Colleges & Hospitals	-	-	-	-	-	-
Mashantucket Pequot	15,654	18,629	18,235	18,235	3,676	16.5%
Town Aid Road Grant ⁵	114,119	227,324	227,324	227,324	227,324	99.2%
LoCIP ⁵	51,927	-	91,677	91,677	58,340	76.5%
Grants for Municipal Projects ⁵	-	21,506	21,506	21,506	21,506	-
MRSF: Municipal Revenue Sharing	-	113,987	-	-	-	-
MRSF: Additional PILOT	-	-	-	-	-	-
Municipal Transition Grant (Car Tax)	-	-	-	-	-	-
Municipal Stabilization Grant	-	-	3,632	3,345	39,036	-
Public School Transportation	-	-	-	-	-	-
Non-Public School Transportation	-	-	-	-	-	-
Education Cost Sharing	2,728,401	2,708,774	2,573,335	2,354,352	2,551,633	(13.7%)
Adult Education	-	-	-	-	-	-
TOTAL STATUTORY FORMULA AID	2,914,768	3,090,220	2,935,709	2,716,439	2,907,386	(6.8%)

Sources: Office of Policy and Management, Department of Education, Department of Economic & Community Development, November 2017

¹STA = Stable Outlook; NOO = No Outlook; NEG = Negative Outlook

²Calculated by New England Public Policy Center in a 2015 report on municipal fiscal disparities. The gap represents the difference between a municipality's economic costs and its revenue-raising capacity. A positive municipal gap can be interpreted as the theoretical amount of intergovernmental aid needed by a municipality to meet its non-educational economic costs.

³Regional school districts include data from all municipalities within the district.

⁴Including, but not limited to: Instructional supplies, improvement of instruction, & transportation.

⁵Administration of Town Aid Road, LoCIP, and Grants for Municipal Projects requires action from the Bond Commission.

Hebron

DEMOGRAPHIC STATISTICS

FY 2016 ENGLPC (\$)	115,742	Intergov. Revenue as a % of Total Revenue	23.2%
FY 2017 Mill Rate	35.6	Total Fund Balance as a % of Total Revenue	12.7%
FY 2016 Equalized Mill Rate	25.7	Education Expenditures as a % of Total Expenditures	76.8%
Debt Per Capita (\$)	1,573	Tax Exempt Property as % of 2014 Grand List	7.5%
Moody's Bond Rating		SDE - Alliance District	No
Moody's Rating Outlook ¹		DECD - Distressed Municipality	No
Standard & Poor's Bond Rating	AAA	Municipal Gap ²	-347
Standard & Poor's Rating Outlook	STABLE	State Contribution to Teachers' Retirement	3,205,203

EDUCATION STATISTICS

<u>School Enrollment³</u>	<u>2011-2012</u>	<u>2012-2013</u>	<u>2013-2014</u>	<u>2014-2015</u>	<u>2015-2016</u>	<u>2011-2015 % Change</u>
Hebron School District	1,048	938	868	786	732	-30.15%
Regional School District 08	1,792	1,776	1,743	1,661	1,601	-10.66%

<u>2014-2015 Education</u>	<u>Instructional</u>	<u>Student Support</u>	<u>Admin &</u>	<u>Plant</u>	<u>Students</u>		
<u>Spending Per Pupil (\$)³</u>	<u>Staff</u>	<u>Svcs</u>	<u>Support Svcs</u>	<u>Operation</u>	<u>Tuitioned Out</u>	<u>Other⁴</u>	<u>Total</u>
Hebron School District	9,541	1,250	1,748	1,515	287	1,876	16,216
Regional School District 08	8,105	1,149	1,584	1,618	1,067	1,836	15,360

HISTORICAL STATISTICS

	<u>FY 2011</u>	<u>FY 2012</u>	<u>FY 2013</u>	<u>FY 2014</u>	<u>FY 2015</u>	<u>FY 2016</u>	<u>FY 2011 - 2016 % Change</u>
State Aid Per Capita (\$)	739	743	746	748	748	750	1.5%
Total Fund Balance (\$)	3,122,212	3,279,342	4,461,595	5,472,713	6,334,774	7,022,518	124.9%
Total Expenditures (\$)	34,628,340	34,800,837	35,823,966	35,791,811	36,793,268	36,813,102	6.3%
Total Revenue (\$)	34,007,447	35,729,535	35,956,527	36,861,972	38,163,594	38,063,202	11.9%
Population	9,673	9,624	9,588	9,564	9,552	9,529	(1.5%)
Mill Rate	30.3	30.3	33.6	34.7	35.8	36.0	19.0%

STATUTORY FORMULA AID - FY 2011 - FY 2019

	<u>FY 2011 Actual</u>	<u>FY 2017 Actual</u>	<u>FY 2018 Appropriated</u>	<u>FY 2018 Post- Holdbacks</u>	<u>FY 2019 Appropriated</u>	<u>FY 2011 - 2018 % Change</u>
PILOT: State-Owned Real Property	13,604	-	-	-	7,647	(100.0%)
PILOT: Colleges & Hospitals	-	-	-	-	-	-
Mashantucket Pequot	27,510	28,438	28,438	28,438	3,350	3.4%
Town Aid Road Grant ⁵	120,105	241,021	241,021	241,021	241,021	100.7%
LoCIP ⁵	71,794	-	129,856	129,856	82,636	80.9%
Grants for Municipal Projects ⁵	-	2,216	2,216	2,216	2,216	-
MRSF: Municipal Revenue Sharing	-	208,666	-	-	-	-
MRSF: Additional PILOT	-	-	-	-	-	-
Municipal Transition Grant (Car Tax)	-	-	-	-	-	-
Municipal Stabilization Grant	-	-	54,793	50,470	125,020	-
Public School Transportation	44,395	-	-	-	-	(100.0%)
Non-Public School Transportation	-	-	-	-	-	-
Education Cost Sharing	6,872,167	6,875,123	6,531,367	5,978,090	6,456,545	(13.0%)
Adult Education	-	-	-	-	-	-
TOTAL STATUTORY FORMULA AID	7,149,576	7,355,464	6,987,690	6,430,091	6,918,434	(10.1%)

Sources: Office of Policy and Management, Department of Education, Department of Economic & Community Development, November 2017

¹STA = Stable Outlook; NOO = No Outlook; NEG = Negative Outlook

²Calculated by New England Public Policy Center in a 2015 report on municipal fiscal disparities. The gap represents the difference between a municipality's economic costs and its revenue-raising capacity. A positive municipal gap can be interpreted as the theoretical amount of intergovernmental aid needed by a municipality to meet its non-educational economic costs.

³Regional school districts include data from all municipalities within the district.

⁴Including, but not limited to: Instructional supplies, improvement of instruction, & transportation.

⁵Administration of Town Aid Road, LoCIP, and Grants for Municipal Projects requires action from the Bond Commission.

Kent

DEMOGRAPHIC STATISTICS

FY 2016 ENGLPC (\$)	297,475	Intergov. Revenue as a % of Total Revenue	7.9%
FY 2017 Mill Rate	18.3	Total Fund Balance as a % of Total Revenue	23.8%
FY 2016 Equalized Mill Rate	12.6	Education Expenditures as a % of Total Expenditures	65.4%
Debt Per Capita (\$)	1,375	Tax Exempt Property as % of 2014 Grand List	17.4%
Moody's Bond Rating	Aa2	SDE - Alliance District	No
Moody's Rating Outlook ¹	NOO	DECD - Distressed Municipality	No
Standard & Poor's Bond Rating	AA+	Municipal Gap ²	-1,660
Standard & Poor's Rating Outlook	STABLE	State Contribution to Teachers' Retirement	728,148

EDUCATION STATISTICS

<u>School Enrollment³</u>	<u>2011-2012</u>	<u>2012-2013</u>	<u>2013-2014</u>	<u>2014-2015</u>	<u>2015-2016</u>	<u>2011-2015 % Change</u>
Kent School District	278	271	272	258	237	-14.75%
Regional School District 01	467	424	432	406	446	-4.50%

<u>2014-2015 Education</u>	<u>Instructional</u>	<u>Student Support</u>	<u>Admin &</u>	<u>Plant</u>	<u>Students</u>		
<u>Spending Per Pupil (\$)³</u>	<u>Staff</u>	<u>Svcs</u>	<u>Support Svcs</u>	<u>Operation</u>	<u>Tuitioned Out</u>	<u>Other⁴</u>	<u>Total</u>
Kent School District	13,776	1,088	2,243	2,104	0	2,786	21,997
Regional School District 01	13,212	1,547	2,601	3,276	1,824	4,322	26,782

HISTORICAL STATISTICS

	<u>FY 2011</u>	<u>FY 2012</u>	<u>FY 2013</u>	<u>FY 2014</u>	<u>FY 2015</u>	<u>FY 2016</u>	<u>FY 2011 - 2016 % Change</u>
State Aid Per Capita (\$)	159	160	160	162	164	167	5.0%
Total Fund Balance (\$)	2,942,944	2,960,284	2,545,230	2,319,716	2,153,273	2,340,204	(20.5%)
Total Expenditures (\$)	9,680,321	10,179,641	10,476,076	10,871,821	11,034,950	11,137,058	15.0%
Total Revenue (\$)	10,427,780	10,682,291	10,946,660	11,395,754	11,661,625	12,019,962	15.3%
Population	2,961	2,951	2,939	2,910	2,869	2,819	(4.8%)
Mill Rate	14.3	14.3	14.3	14.5	17.0	17.9	25.2%

STATUTORY FORMULA AID - FY 2011 - FY 2019

	<u>FY 2011 Actual</u>	<u>FY 2017 Actual</u>	<u>FY 2018 Appropriated</u>	<u>FY 2018 Post- Holdbacks</u>	<u>FY 2019 Appropriated</u>	<u>FY 2011 - 2018 % Change</u>
PILOT: State-Owned Real Property	65,973	35,287	28,889	26,442	28,889	(59.9%)
PILOT: Colleges & Hospitals	-	-	-	-	-	-
Mashantucket Pequot	7,474	9,077	8,957	8,957	1,298	19.8%
Town Aid Road Grant ⁵	136,384	284,619	284,619	284,619	284,619	108.7%
LoCIP ⁵	41,895	-	76,778	76,778	48,858	83.3%
Grants for Municipal Projects ⁵	-	-	-	-	-	-
MRSF: Municipal Revenue Sharing	-	26,808	-	-	-	-
MRSF: Additional PILOT	-	-	-	-	-	-
Municipal Transition Grant (Car Tax)	-	-	-	-	-	-
Municipal Stabilization Grant	-	-	-	-	-	-
Public School Transportation	373	-	-	-	-	(100.0%)
Non-Public School Transportation	-	-	-	-	-	-
Education Cost Sharing	218,808	25,634	24,352	13,186	26,097	(94.0%)
Adult Education	-	-	-	-	-	-
TOTAL STATUTORY FORMULA AID	470,907	381,425	423,595	409,982	389,760	(12.9%)

Sources: Office of Policy and Management, Department of Education, Department of Economic & Community Development, November 2017

¹STA = Stable Outlook; NOO = No Outlook; NEG = Negative Outlook

²Calculated by New England Public Policy Center in a 2015 report on municipal fiscal disparities. The gap represents the difference between a municipality's economic costs and its revenue-raising capacity. A positive municipal gap can be interpreted as the theoretical amount of intergovernmental aid needed by a municipality to meet its non-educational economic costs.

³Regional school districts include data from all municipalities within the district.

⁴Including, but not limited to: Instructional supplies, improvement of instruction, & transportation.

⁵Administration of Town Aid Road, LoCIP, and Grants for Municipal Projects requires action from the Bond Commission.

Killingly

DEMOGRAPHIC STATISTICS

FY 2016 ENGLPC (\$)	97,135	Intergov. Revenue as a % of Total Revenue	37.5%
FY 2017 Mill Rate	27.3	Total Fund Balance as a % of Total Revenue	17.7%
FY 2016 Equalized Mill Rate	19.9	Education Expenditures as a % of Total Expenditures	77.0%
Debt Per Capita (\$)	1,994	Tax Exempt Property as % of 2014 Grand List	13.8%
Moody's Bond Rating	Aa3	SDE - Alliance District	Yes
Moody's Rating Outlook ¹	NOO	DECD - Distressed Municipality	Yes
Standard & Poor's Bond Rating	AA	Municipal Gap ²	-160
Standard & Poor's Rating Outlook	STABLE	State Contribution to Teachers' Retirement	4,123,113

EDUCATION STATISTICS

<u>School Enrollment³</u>	<u>2011-2012</u>	<u>2012-2013</u>	<u>2013-2014</u>	<u>2014-2015</u>	<u>2015-2016</u>	<u>2011-2015 % Change</u>
Killingly School District	2,704	2,716	2,671	2,576	2,596	-3.99%

<u>2014-2015 Education</u>	<u>Instructional</u>	<u>Student Support</u>	<u>Admin &</u>	<u>Plant</u>	<u>Students</u>		
<u>Spending Per Pupil (\$)³</u>	<u>Staff</u>	<u>Svcs</u>	<u>Support Svcs</u>	<u>Operation</u>	<u>Tuitioned Out</u>	<u>Other⁴</u>	<u>Total</u>
Killingly School District	7,885	838	1,766	1,752	2,283	2,283	16,807

HISTORICAL STATISTICS

	<u>FY 2011</u>	<u>FY 2012</u>	<u>FY 2013</u>	<u>FY 2014</u>	<u>FY 2015</u>	<u>FY 2016</u>	<u>FY 2011 - 2016</u> <u>% Change</u>
State Aid Per Capita (\$)	935	938	940	943	946	949	1.5%
Total Fund Balance (\$)	10,893,794	9,474,809	8,427,717	8,761,672	9,788,875	11,526,869	5.8%
Total Expenditures (\$)	48,523,701	53,660,123	54,632,300	57,530,100	57,315,683	58,180,619	19.9%
Total Revenue (\$)	49,426,661	52,931,804	54,327,437	57,003,009	58,194,105	59,682,387	20.7%
Population	17,330	17,269	17,233	17,172	17,131	17,069	(1.5%)
Mill Rate	19.2	19.2	19.7	20.7	26.5	27.3	42.2%

STATUTORY FORMULA AID - FY 2011 - FY 2019

	<u>FY 2011 Actual</u>	<u>FY 2017 Actual</u>	<u>FY 2018</u> <u>Appropriated</u>	<u>FY 2018 Post-</u> <u>Holdbacks</u>	<u>FY 2019</u> <u>Appropriated</u>	<u>FY 2011 - 2018</u> <u>% Change</u>
PILOT: State-Owned Real Property	253,583	179,430	149,332	149,332	149,332	(41.1%)
PILOT: Colleges & Hospitals	-	-	-	-	-	-
Mashantucket Pequot	145,597	145,447	139,384	139,384	94,184	(4.3%)
Town Aid Road Grant ⁵	184,971	361,986	361,986	361,986	361,986	95.7%
LoCIP ⁵	145,242	-	258,571	258,571	164,545	78.0%
Grants for Municipal Projects ⁵	-	706,717	706,717	706,717	706,717	-
MRSF: Municipal Revenue Sharing	-	351,213	-	-	-	-
MRSF: Additional PILOT	-	44,593	-	-	-	-
Municipal Transition Grant (Car Tax)	-	-	-	-	-	-
Municipal Stabilization Grant	-	-	174,037	174,037	268,063	-
Public School Transportation	219,409	-	-	-	-	(100.0%)
Non-Public School Transportation	16,156	-	-	-	-	(100.0%)
Education Cost Sharing	15,125,328	15,574,402	15,574,402	15,495,176	15,574,402	2.4%
Adult Education	107,467	106,250	105,609	102,956	105,609	(4.2%)
TOTAL STATUTORY FORMULA AID	16,197,753	17,470,038	17,470,037	17,388,158	17,424,837	7.3%

Sources: Office of Policy and Management, Department of Education, Department of Economic & Community Development, November 2017

¹STA = Stable Outlook; NOO = No Outlook; NEG = Negative Outlook

²Calculated by New England Public Policy Center in a 2015 report on municipal fiscal disparities. The gap represents the difference between a municipality's economic costs and its revenue-raising capacity. A positive municipal gap can be interpreted as the theoretical amount of intergovernmental aid needed by a municipality to meet its non-educational economic costs.

³Regional school districts include data from all municipalities within the district.

⁴Including, but not limited to: Instructional supplies, improvement of instruction, & transportation.

⁵Administration of Town Aid Road, LoCIP, and Grants for Municipal Projects requires action from the Bond Commission.

Killingworth

DEMOGRAPHIC STATISTICS

FY 2016 ENGLPC (\$)	160,764	Intergov. Revenue as a % of Total Revenue	12.5%
FY 2017 Mill Rate	25.9	Total Fund Balance as a % of Total Revenue	16.3%
FY 2016 Equalized Mill Rate	17.7	Education Expenditures as a % of Total Expenditures	79.9%
Debt Per Capita (\$)	1,203	Tax Exempt Property as % of 2014 Grand List	6.8%
Moody's Bond Rating		SDE - Alliance District	No
Moody's Rating Outlook ¹		DECD - Distressed Municipality	No
Standard & Poor's Bond Rating		Municipal Gap ²	-952
Standard & Poor's Rating Outlook		State Contribution to Teachers' Retirement	1,782,276

EDUCATION STATISTICS

<u>School Enrollment³</u>	<u>2011-2012</u>	<u>2012-2013</u>	<u>2013-2014</u>	<u>2014-2015</u>	<u>2015-2016</u>	<u>2011-2015 % Change</u>
Regional School District 17	2,395	2,320	2,281	2,186	2,133	-10.94%

<u>2014-2015 Education</u>	<u>Instructional</u>	<u>Student Support</u>	<u>Admin &</u>	<u>Plant</u>	<u>Students</u>		
<u>Spending Per Pupil (\$)³</u>	<u>Staff</u>	<u>Svcs</u>	<u>Support Svcs</u>	<u>Operation</u>	<u>Tuitioned Out</u>	<u>Other⁴</u>	<u>Total</u>
Regional School District 17	9,339	893	1,936	2,176	698	2,415	17,456

HISTORICAL STATISTICS

	<u>FY 2011</u>	<u>FY 2012</u>	<u>FY 2013</u>	<u>FY 2014</u>	<u>FY 2015</u>	<u>FY 2016</u>	<u>FY 2011 - 2016</u> <u>% Change</u>
State Aid Per Capita (\$)	389	391	392	392	394	396	1.9%
Total Fund Balance (\$)	2,551,642	3,174,403	3,409,819	4,012,058	3,838,892	4,704,214	84.4%
Total Expenditures (\$)	19,871,639	20,730,259	20,384,796	19,642,409	20,523,836	20,534,876	3.3%
Total Revenue (\$)	19,855,469	21,798,520	21,038,483	20,681,148	20,892,606	21,349,428	7.5%
Population	6,540	6,504	6,490	6,490	6,455	6,419	(1.9%)
Mill Rate	22.8	22.8	24.8	24.5	24.5	25.2	10.8%

STATUTORY FORMULA AID - FY 2011 - FY 2019

	<u>FY 2011 Actual</u>	<u>FY 2017 Actual</u>	<u>FY 2018</u> <u>Appropriated</u>	<u>FY 2018 Post-</u> <u>Holdbacks</u>	<u>FY 2019</u> <u>Appropriated</u>	<u>FY 2011 - 2018</u> <u>% Change</u>
PILOT: State-Owned Real Property	115,539	62,170	52,447	48,005	50,606	(58.5%)
PILOT: Colleges & Hospitals	-	-	-	-	0	-
Mashantucket Pequot	16,323	15,190	15,190	15,190	-	(6.9%)
Town Aid Road Grant ⁵	127,759	251,652	251,652	251,652	251,652	97.0%
LoCIP ⁵	56,211	-	97,988	97,988	62,356	74.3%
Grants for Municipal Projects ⁵	-	5,148	5,148	5,148	5,148	-
MRSF: Municipal Revenue Sharing	-	85,270	-	-	-	-
MRSF: Additional PILOT	-	-	-	-	-	-
Municipal Transition Grant (Car Tax)	-	-	-	-	-	-
Municipal Stabilization Grant	-	-	-	-	155,954	-
Public School Transportation	-	-	-	-	-	-
Non-Public School Transportation	-	-	-	-	-	-
Education Cost Sharing	2,227,467	2,173,420	2,064,749	1,885,767	1,865,421	(15.3%)
Adult Education	-	-	-	-	-	-
TOTAL STATUTORY FORMULA AID	2,543,299	2,592,851	2,487,175	2,303,750	2,391,137	(9.4%)

Sources: Office of Policy and Management, Department of Education, Department of Economic & Community Development, November 2017

¹STA = Stable Outlook; NOO = No Outlook; NEG = Negative Outlook

²Calculated by New England Public Policy Center in a 2015 report on municipal fiscal disparities. The gap represents the difference between a municipality's economic costs and its revenue-raising capacity. A positive municipal gap can be interpreted as the theoretical amount of intergovernmental aid needed by a municipality to meet its non-educational economic costs.

³Regional school districts include data from all municipalities within the district.

⁴Including, but not limited to: Instructional supplies, improvement of instruction, & transportation.

⁵Administration of Town Aid Road, LoCIP, and Grants for Municipal Projects requires action from the Bond Commission.

Lebanon

DEMOGRAPHIC STATISTICS

FY 2016 ENGLPC (\$)	121,466	Intergov. Revenue as a % of Total Revenue	30.0%
FY 2017 Mill Rate	28.9	Total Fund Balance as a % of Total Revenue	14.9%
FY 2016 Equalized Mill Rate	20.1	Education Expenditures as a % of Total Expenditures	83.2%
Debt Per Capita (\$)	317	Tax Exempt Property as % of 2014 Grand List	7.6%
Moody's Bond Rating		SDE - Alliance District	No
Moody's Rating Outlook ¹		DECD - Distressed Municipality	No
Standard & Poor's Bond Rating		Municipal Gap ²	-641
Standard & Poor's Rating Outlook		State Contribution to Teachers' Retirement	2,004,627

EDUCATION STATISTICS

<u>School Enrollment³</u>	<u>2011-2012</u>	<u>2012-2013</u>	<u>2013-2014</u>	<u>2014-2015</u>	<u>2015-2016</u>	<u>2011-2015 % Change</u>
Lebanon School District	1,293	1,238	1,158	1,105	1,054	-18.48%

<u>2014-2015 Education</u>	<u>Instructional</u>	<u>Student Support</u>	<u>Admin &</u>	<u>Plant</u>	<u>Students</u>		
<u>Spending Per Pupil (\$)³</u>	<u>Staff</u>	<u>Svcs</u>	<u>Support Svcs</u>	<u>Operation</u>	<u>Tuitioned Out</u>	<u>Other⁴</u>	<u>Total</u>
Lebanon School District	9,390	514	1,340	2,183	1,502	2,452	17,381

HISTORICAL STATISTICS

	<u>FY 2011</u>	<u>FY 2012</u>	<u>FY 2013</u>	<u>FY 2014</u>	<u>FY 2015</u>	<u>FY 2016</u>	<u>FY 2011 - 2016</u> <u>% Change</u>
State Aid Per Capita (\$)	805	801	802	803	808	815	1.3%
Total Fund Balance (\$)	3,144,590	2,813,613	3,885,986	4,234,577	3,952,479	4,986,470	58.6%
Total Expenditures (\$)	22,821,605	22,618,116	22,374,399	23,380,957	23,551,201	24,075,581	5.5%
Total Revenue (\$)	23,497,185	23,843,755	24,353,640	25,077,972	25,207,965	27,215,422	15.8%
Population	7,292	7,326	7,319	7,309	7,259	7,197	(1.3%)
Mill Rate	22.8	22.8	23.6	23.9	28.2	28.7	25.9%

STATUTORY FORMULA AID - FY 2011 - FY 2019

	<u>FY 2011 Actual</u>	<u>FY 2017 Actual</u>	<u>FY 2018</u> <u>Appropriated</u>	<u>FY 2018 Post-</u> <u>Holdbacks</u>	<u>FY 2019</u> <u>Appropriated</u>	<u>FY 2011 - 2018</u> <u>% Change</u>
PILOT: State-Owned Real Property	32,293	3,431	3,431	3,140	14,807	(90.3%)
PILOT: Colleges & Hospitals	-	-	-	-	-	-
Mashantucket Pequot	30,306	33,075	32,377	32,377	13,139	6.8%
Town Aid Road Grant ⁵	159,541	318,014	318,014	318,014	318,014	99.3%
LoCIP ⁵	73,675	-	131,442	131,442	83,645	78.4%
Grants for Municipal Projects ⁵	-	30,427	30,427	30,427	30,427	-
MRSF: Municipal Revenue Sharing	-	149,163	-	-	-	-
MRSF: Additional PILOT	-	-	-	-	-	-
Municipal Transition Grant (Car Tax)	-	-	-	-	-	-
Municipal Stabilization Grant	-	-	53,597	49,368	162,740	-
Public School Transportation	118,496	-	-	-	-	(100.0%)
Non-Public School Transportation	-	-	-	-	-	-
Education Cost Sharing	5,444,713	5,410,404	5,139,884	4,706,618	4,947,672	(13.6%)
Adult Education	7,758	7,880	7,710	7,516	7,710	(3.1%)
TOTAL STATUTORY FORMULA AID	5,866,782	5,952,394	5,716,882	5,278,904	5,578,154	(10.0%)

Sources: Office of Policy and Management, Department of Education, Department of Economic & Community Development, November 2017

¹STA = Stable Outlook; NOO = No Outlook; NEG = Negative Outlook

²Calculated by New England Public Policy Center in a 2015 report on municipal fiscal disparities. The gap represents the difference between a municipality's economic costs and its revenue-raising capacity. A positive municipal gap can be interpreted as the theoretical amount of intergovernmental aid needed by a municipality to meet its non-educational economic costs.

³Regional school districts include data from all municipalities within the district.

⁴Including, but not limited to: Instructional supplies, improvement of instruction, & transportation.

⁵Administration of Town Aid Road, LoCIP, and Grants for Municipal Projects requires action from the Bond Commission.

Ledyard

DEMOGRAPHIC STATISTICS

FY 2016 ENGLPC (\$)	104,488	Intergov. Revenue as a % of Total Revenue	34.5%
FY 2017 Mill Rate	31.9	Total Fund Balance as a % of Total Revenue	7.5%
FY 2016 Equalized Mill Rate	21.8	Education Expenditures as a % of Total Expenditures	61.9%
Debt Per Capita (\$)	1,322	Tax Exempt Property as % of 2014 Grand List	14.3%
Moody's Bond Rating	Aa2	SDE - Alliance District	No
Moody's Rating Outlook ¹	NOO	DECD - Distressed Municipality	No
Standard & Poor's Bond Rating	AA	Municipal Gap ²	360
Standard & Poor's Rating Outlook	STABLE	State Contribution to Teachers' Retirement	4,502,127

EDUCATION STATISTICS

<u>School Enrollment³</u>	<u>2011-2012</u>	<u>2012-2013</u>	<u>2013-2014</u>	<u>2014-2015</u>	<u>2015-2016</u>	<u>2011-2015 % Change</u>
Ledyard School District	2,604	2,616	2,580	2,540	2,445	-6.11%

<u>2014-2015 Education</u>	<u>Instructional</u>	<u>Student Support</u>	<u>Admin &</u>	<u>Plant</u>	<u>Students</u>		
<u>Spending Per Pupil (\$)³</u>	<u>Staff</u>	<u>Svcs</u>	<u>Support Svcs</u>	<u>Operation</u>	<u>Tuitioned Out</u>	<u>Other⁴</u>	<u>Total</u>
Ledyard School District	8,258	860	1,928	1,323	832	1,919	15,120

HISTORICAL STATISTICS

	<u>FY 2011</u>	<u>FY 2012</u>	<u>FY 2013</u>	<u>FY 2014</u>	<u>FY 2015</u>	<u>FY 2016</u>	<u>FY 2011 - 2016</u> <u>% Change</u>
State Aid Per Capita (\$)	904	900	899	898	904	911	0.7%
Total Fund Balance (\$)	3,526,873	3,862,171	4,182,361	4,232,563	3,753,673	4,141,096	17.4%
Total Expenditures (\$)	48,377,905	50,359,063	50,964,858	53,024,775	55,830,635	55,363,620	14.4%
Total Revenue (\$)	50,107,766	51,666,931	52,592,944	54,166,873	56,284,947	57,019,984	13.8%
Population	15,019	15,077	15,094	15,121	15,025	14,911	(0.7%)
Mill Rate	27.9	27.9	27.9	28.2	29.9	30.4	8.8%

STATUTORY FORMULA AID - FY 2011 - FY 2019

	<u>FY 2011 Actual</u>	<u>FY 2017 Actual</u>	<u>FY 2018</u> <u>Appropriated</u>	<u>FY 2018 Post-</u> <u>Holdbacks</u>	<u>FY 2019</u> <u>Appropriated</u>	<u>FY 2011 - 2018</u> <u>% Change</u>
PILOT: State-Owned Real Property	61,714	589,458	379,330	347,196	379,330	462.6%
PILOT: Colleges & Hospitals	-	-	-	-	-	-
Mashantucket Pequot	985,315	878,678	878,678	878,678	891,000	(10.8%)
Town Aid Road Grant ⁵	149,604	296,402	296,402	296,402	296,402	98.1%
LoCIP ⁵	118,532	-	206,035	206,035	131,113	73.8%
Grants for Municipal Projects ⁵	-	421,085	421,085	421,085	421,085	-
MRSF: Municipal Revenue Sharing	-	307,619	-	-	-	-
MRSF: Additional PILOT	-	2,881	-	-	-	-
Municipal Transition Grant (Car Tax)	-	-	-	-	-	-
Municipal Stabilization Grant	-	-	356,184	328,085	-	-
Public School Transportation	229,107	-	-	-	-	(100.0%)
Non-Public School Transportation	-	-	-	-	-	-
Education Cost Sharing	12,010,130	11,977,384	11,378,515	10,418,444	11,629,153	(13.3%)
Adult Education	22,120	22,462	21,434	20,896	21,434	(5.5%)
TOTAL STATUTORY FORMULA AID	13,576,521	14,495,969	13,937,662	12,916,820	13,769,516	(4.9%)

Sources: Office of Policy and Management, Department of Education, Department of Economic & Community Development, November 2017

¹STA = Stable Outlook; NOO = No Outlook; NEG = Negative Outlook

²Calculated by New England Public Policy Center in a 2015 report on municipal fiscal disparities. The gap represents the difference between a municipality's economic costs and its revenue-raising capacity. A positive municipal gap can be interpreted as the theoretical amount of intergovernmental aid needed by a municipality to meet its non-educational economic costs.

³Regional school districts include data from all municipalities within the district.

⁴Including, but not limited to: Instructional supplies, improvement of instruction, & transportation.

⁵Administration of Town Aid Road, LoCIP, and Grants for Municipal Projects requires action from the Bond Commission.

Lisbon

DEMOGRAPHIC STATISTICS

FY 2016 ENGLPC (\$)	129,828	Intergov. Revenue as a % of Total Revenue	36.0%
FY 2017 Mill Rate	20.5	Total Fund Balance as a % of Total Revenue	16.9%
FY 2016 Equalized Mill Rate	13.1	Education Expenditures as a % of Total Expenditures	71.9%
Debt Per Capita (\$)	655	Tax Exempt Property as % of 2014 Grand List	5.7%
Moody's Bond Rating	Aa3	SDE - Alliance District	No
Moody's Rating Outlook ¹	NEG	DECD - Distressed Municipality	No
Standard & Poor's Bond Rating		Municipal Gap ²	-294
Standard & Poor's Rating Outlook		State Contribution to Teachers' Retirement	1,010,163

EDUCATION STATISTICS

<u>School Enrollment³</u>	<u>2011-2012</u>	<u>2012-2013</u>	<u>2013-2014</u>	<u>2014-2015</u>	<u>2015-2016</u>	<u>2011-2015 % Change</u>
Lisbon School District	481	448	402	403	392	-18.50%

<u>2014-2015 Education</u>	<u>Instructional</u>	<u>Student Support</u>	<u>Admin &</u>	<u>Plant</u>	<u>Students</u>		
<u>Spending Per Pupil (\$)³</u>	<u>Staff</u>	<u>Svcs</u>	<u>Support Svcs</u>	<u>Operation</u>	<u>Tuitioned Out</u>	<u>Other⁴</u>	<u>Total</u>
Lisbon School District	9,933	1,444	1,680	2,023	1,334	2,266	18,680

HISTORICAL STATISTICS

	<u>FY 2011</u>	<u>FY 2012</u>	<u>FY 2013</u>	<u>FY 2014</u>	<u>FY 2015</u>	<u>FY 2016</u>	<u>FY 2011 - 2016</u> <u>% Change</u>
State Aid Per Capita (\$)	960	955	956	958	965	971	1.1%
Total Fund Balance (\$)	1,934,037	2,229,543	2,407,496	2,410,341	2,180,968	2,015,515	4.2%
Total Expenditures (\$)	12,107,313	13,596,314	13,185,087	14,244,621	14,124,944	14,700,215	21.4%
Total Revenue (\$)	12,525,406	13,303,995	13,571,166	13,544,075	13,554,191	13,741,011	9.7%
Population	4,330	4,355	4,348	4,342	4,310	4,281	(1.1%)
Mill Rate	16.9	16.9	19.6	19.4	19.5	19.5	15.4%

STATUTORY FORMULA AID - FY 2011 - FY 2019

	<u>FY 2011 Actual</u>	<u>FY 2017 Actual</u>	<u>FY 2018</u> <u>Appropriated</u>	<u>FY 2018 Post-</u> <u>Holdbacks</u>	<u>FY 2019</u> <u>Appropriated</u>	<u>FY 2011 - 2018</u> <u>% Change</u>
PILOT: State-Owned Real Property	7,251	130	130	119	3,830	(98.4%)
PILOT: Colleges & Hospitals	-	-	-	-	-	-
Mashantucket Pequot	28,758	23,657	22,716	22,716	11,287	(21.0%)
Town Aid Road Grant ⁵	88,063	179,980	179,980	179,980	179,980	104.4%
LoCIP ⁵	30,847	-	52,954	52,954	33,698	71.7%
Grants for Municipal Projects ⁵	-	3,683	3,683	3,683	3,683	-
MRSF: Municipal Revenue Sharing	-	45,413	-	-	-	-
MRSF: Additional PILOT	-	-	-	-	-	-
Municipal Transition Grant (Car Tax)	-	-	-	-	-	-
Municipal Stabilization Grant	-	-	26,482	24,393	139,316	-
Public School Transportation	85,815	-	-	-	-	(100.0%)
Non-Public School Transportation	-	-	-	-	-	-
Education Cost Sharing	3,905,450	3,518,715	3,342,779	3,061,109	3,148,557	(21.6%)
Adult Education	12,319	9,838	11,442	11,155	11,442	(9.5%)
TOTAL STATUTORY FORMULA AID	4,158,503	3,781,416	3,640,167	3,356,109	3,531,794	(19.3%)

Sources: Office of Policy and Management, Department of Education, Department of Economic & Community Development, November 2017

¹STA = Stable Outlook; NOO = No Outlook; NEG = Negative Outlook

²Calculated by New England Public Policy Center in a 2015 report on municipal fiscal disparities. The gap represents the difference between a municipality's economic costs and its revenue-raising capacity. A positive municipal gap can be interpreted as the theoretical amount of intergovernmental aid needed by a municipality to meet its non-educational economic costs.

³Regional school districts include data from all municipalities within the district.

⁴Including, but not limited to: Instructional supplies, improvement of instruction, & transportation.

⁵Administration of Town Aid Road, LoCIP, and Grants for Municipal Projects requires action from the Bond Commission.

Litchfield

DEMOGRAPHIC STATISTICS

FY 2016 ENGLPC (\$)	179,452	Intergov. Revenue as a % of Total Revenue	11.7%
FY 2017 Mill Rate	26.7	Total Fund Balance as a % of Total Revenue	17.1%
FY 2016 Equalized Mill Rate	18.4	Education Expenditures as a % of Total Expenditures	65.3%
Debt Per Capita (\$)	2,612	Tax Exempt Property as % of 2014 Grand List	12.7%
Moody's Bond Rating	Aa2	SDE - Alliance District	No
Moody's Rating Outlook ¹	NOO	DECD - Distressed Municipality	No
Standard & Poor's Bond Rating		Municipal Gap ²	-512
Standard & Poor's Rating Outlook		State Contribution to Teachers' Retirement	2,118,321

EDUCATION STATISTICS

<u>School Enrollment³</u>	<u>2011-2012</u>	<u>2012-2013</u>	<u>2013-2014</u>	<u>2014-2015</u>	<u>2015-2016</u>	<u>2011-2015 % Change</u>
Litchfield School District	1,133	1,040	992	983	971	-14.30%

<u>2014-2015 Education</u>	<u>Instructional</u>	<u>Student Support</u>	<u>Admin &</u>	<u>Plant</u>	<u>Students</u>		
<u>Spending Per Pupil (\$)³</u>	<u>Staff</u>	<u>Svcs</u>	<u>Support Svcs</u>	<u>Operation</u>	<u>Tuitioned Out</u>	<u>Other⁴</u>	<u>Total</u>
Litchfield School District	9,443	1,544	1,785	1,869	823	3,057	18,521

HISTORICAL STATISTICS

	<u>FY 2011</u>	<u>FY 2012</u>	<u>FY 2013</u>	<u>FY 2014</u>	<u>FY 2015</u>	<u>FY 2016</u>	<u>FY 2011 - 2016</u> <u>% Change</u>
State Aid Per Capita (\$)	225	226	227	229	230	231	3.0%
Total Fund Balance (\$)	4,177,000	4,895,000	5,554,000	5,101,000	4,773,000	4,729,961	13.2%
Total Expenditures (\$)	27,192,000	27,908,000	28,631,000	29,594,000	29,852,000	30,804,327	13.3%
Total Revenue (\$)	27,523,000	28,532,000	28,877,000	29,612,000	30,108,000	31,456,339	14.3%
Population	8,417	8,353	8,333	8,264	8,212	8,175	(2.9%)
Mill Rate	22.2	22.2	22.2	22.6	25.2	26.2	18.0%

STATUTORY FORMULA AID - FY 2011 - FY 2019

	<u>FY 2011 Actual</u>	<u>FY 2017 Actual</u>	<u>FY 2018</u> <u>Appropriated</u>	<u>FY 2018 Post-</u> <u>Holdbacks</u>	<u>FY 2019</u> <u>Appropriated</u>	<u>FY 2011 - 2018</u> <u>% Change</u>
PILOT: State-Owned Real Property	78,584	24,449	24,449	22,378	42,754	(71.5%)
PILOT: Colleges & Hospitals	-	-	-	-	0	-
Mashantucket Pequot	19,490	18,270	17,970	17,970	-	(7.8%)
Town Aid Road Grant ⁵	191,348	383,652	383,652	383,652	383,652	100.5%
LoCIP ⁵	85,355	-	150,280	150,280	95,632	76.1%
Grants for Municipal Projects ⁵	-	3,432	3,432	3,432	3,432	-
MRSF: Municipal Revenue Sharing	-	169,828	-	-	-	-
MRSF: Additional PILOT	-	13,303	-	-	-	-
Municipal Transition Grant (Car Tax)	-	-	-	-	-	-
Municipal Stabilization Grant	-	-	2,517	2,319	46,905	-
Public School Transportation	34,560	-	-	-	-	(100.0%)
Non-Public School Transportation	119	-	-	-	-	(100.0%)
Education Cost Sharing	1,480,176	1,446,598	1,374,268	1,236,926	1,345,903	(16.4%)
Adult Education	1,515	1,271	1,195	1,165	1,195	(23.1%)
TOTAL STATUTORY FORMULA AID	1,891,148	2,060,803	1,957,763	1,818,121	1,919,472	(3.9%)

Sources: Office of Policy and Management, Department of Education, Department of Economic & Community Development, November 2017

¹STA = Stable Outlook; NOO = No Outlook; NEG = Negative Outlook

²Calculated by New England Public Policy Center in a 2015 report on municipal fiscal disparities. The gap represents the difference between a municipality's economic costs and its revenue-raising capacity. A positive municipal gap can be interpreted as the theoretical amount of intergovernmental aid needed by a municipality to meet its non-educational economic costs.

³Regional school districts include data from all municipalities within the district.

⁴Including, but not limited to: Instructional supplies, improvement of instruction, & transportation.

⁵Administration of Town Aid Road, LoCIP, and Grants for Municipal Projects requires action from the Bond Commission.

Lyme

DEMOGRAPHIC STATISTICS

FY 2016 ENGLPC (\$)	300,417	Intergov. Revenue as a % of Total Revenue	5.2%
FY 2017 Mill Rate	18.3	Total Fund Balance as a % of Total Revenue	17.4%
FY 2016 Equalized Mill Rate	12.9	Education Expenditures as a % of Total Expenditures	67.7%
Debt Per Capita (\$)	4,237	Tax Exempt Property as % of 2014 Grand List	7.4%
Moody's Bond Rating		SDE - Alliance District	No
Moody's Rating Outlook ¹		DECD - Distressed Municipality	No
Standard & Poor's Bond Rating		Municipal Gap ²	-1,153
Standard & Poor's Rating Outlook		State Contribution to Teachers' Retirement	678,925

EDUCATION STATISTICS

<u>School Enrollment³</u>	<u>2011-2012</u>	<u>2012-2013</u>	<u>2013-2014</u>	<u>2014-2015</u>	<u>2015-2016</u>	<u>2011-2015 % Change</u>
Regional School District 18	1,456	1,450	1,411	1,354	1,339	-8.04%

<u>2014-2015 Education</u>	<u>Instructional</u>	<u>Student Support</u>	<u>Admin &</u>	<u>Plant</u>	<u>Students</u>		
<u>Spending Per Pupil (\$)³</u>	<u>Staff</u>	<u>Svcs</u>	<u>Support Svcs</u>	<u>Operation</u>	<u>Tuitioned Out</u>	<u>Other⁴</u>	<u>Total</u>
Regional School District 18	10,011	1,491	2,329	3,249	373	2,840	20,293

HISTORICAL STATISTICS

	<u>FY 2011</u>	<u>FY 2012</u>	<u>FY 2013</u>	<u>FY 2014</u>	<u>FY 2015</u>	<u>FY 2016</u>	<u>FY 2011 - 2016</u> <u>% Change</u>
State Aid Per Capita (\$)	118	118	118	119	120	121	2.0%
Total Fund Balance (\$)	1,178,652	1,083,943	1,238,769	2,954,128	1,340,840	1,551,092	31.6%
Total Expenditures (\$)	8,863,808	8,665,051	8,247,393	11,963,446	11,281,175	9,683,572	9.2%
Total Revenue (\$)	8,734,285	8,691,592	8,648,469	9,758,139	9,358,355	10,031,540	14.9%
Population	2,401	2,403	2,401	2,389	2,374	2,355	(1.9%)
Mill Rate	13.5	13.5	13.5	14.0	17.0	17.8	31.5%

STATUTORY FORMULA AID - FY 2011 - FY 2019

	<u>FY 2011 Actual</u>	<u>FY 2017 Actual</u>	<u>FY 2018</u> <u>Appropriated</u>	<u>FY 2018 Post-</u> <u>Holdbacks</u>	<u>FY 2019</u> <u>Appropriated</u>	<u>FY 2011 - 2018</u> <u>% Change</u>
PILOT: State-Owned Real Property	17,055	-	-	-	9,054	(100.0%)
PILOT: Colleges & Hospitals	230	-	-	-	138	(100.0%)
Mashantucket Pequot	6,580	8,343	8,286	8,286	1,997	25.9%
Town Aid Road Grant ⁵	88,955	180,020	180,020	180,020	180,020	102.4%
LoCIP ⁵	25,551	-	47,237	47,237	30,060	84.9%
Grants for Municipal Projects ⁵	-	-	-	-	-	-
MRSF: Municipal Revenue Sharing	-	21,862	-	-	-	-
MRSF: Additional PILOT	-	-	-	-	-	-
Municipal Transition Grant (Car Tax)	-	-	-	-	-	-
Municipal Stabilization Grant	-	-	-	-	-	-
Public School Transportation	-	-	-	-	-	-
Non-Public School Transportation	-	-	-	-	-	-
Education Cost Sharing	145,556	63,069	59,916	54,577	62,733	(62.5%)
Adult Education	-	-	-	-	-	-
TOTAL STATUTORY FORMULA AID	283,927	273,294	295,458	290,120	284,003	2.2%

Sources: Office of Policy and Management, Department of Education, Department of Economic & Community Development, November 2017

¹STA = Stable Outlook; NOO = No Outlook; NEG = Negative Outlook

²Calculated by New England Public Policy Center in a 2015 report on municipal fiscal disparities. The gap represents the difference between a municipality's economic costs and its revenue-raising capacity. A positive municipal gap can be interpreted as the theoretical amount of intergovernmental aid needed by a municipality to meet its non-educational economic costs.

³Regional school districts include data from all municipalities within the district.

⁴Including, but not limited to: Instructional supplies, improvement of instruction, & transportation.

⁵Administration of Town Aid Road, LoCIP, and Grants for Municipal Projects requires action from the Bond Commission.

Madison

DEMOGRAPHIC STATISTICS

FY 2016 ENGLPC (\$)	232,007	Intergov. Revenue as a % of Total Revenue	10.9%
FY 2017 Mill Rate	26.5	Total Fund Balance as a % of Total Revenue	12.7%
FY 2016 Equalized Mill Rate	17.5	Education Expenditures as a % of Total Expenditures	71.8%
Debt Per Capita (\$)	1,423	Tax Exempt Property as % of 2014 Grand List	8.8%
Moody's Bond Rating	Aaa	SDE - Alliance District	No
Moody's Rating Outlook ¹	NOO	DECD - Distressed Municipality	No
Standard & Poor's Bond Rating		Municipal Gap ²	-1,057
Standard & Poor's Rating Outlook		State Contribution to Teachers' Retirement	6,124,461

EDUCATION STATISTICS

<u>School Enrollment³</u>	<u>2011-2012</u>	<u>2012-2013</u>	<u>2013-2014</u>	<u>2014-2015</u>	<u>2015-2016</u>	<u>2011-2015 % Change</u>
Madison School District	3,465	3,390	3,297	3,171	3,027	-12.64%

<u>2014-2015 Education</u>	<u>Instructional</u>	<u>Student Support</u>	<u>Admin &</u>	<u>Plant</u>	<u>Students</u>		
<u>Spending Per Pupil (\$)³</u>	<u>Staff</u>	<u>Svcs</u>	<u>Support Svcs</u>	<u>Operation</u>	<u>Tuitioned Out</u>	<u>Other⁴</u>	<u>Total</u>
Madison School District	8,927	1,340	1,270	1,837	543	2,688	16,605

HISTORICAL STATISTICS

	<u>FY 2011</u>	<u>FY 2012</u>	<u>FY 2013</u>	<u>FY 2014</u>	<u>FY 2015</u>	<u>FY 2016</u>	<u>FY 2011 - 2016</u> <u>% Change</u>
State Aid Per Capita (\$)	133	133	133	133	133	134	0.5%
Total Fund Balance (\$)	9,530,278	10,028,892	8,971,912	10,224,649	10,778,063	12,914,554	35.5%
Total Expenditures (\$)	71,450,711	73,215,766	75,756,559	77,272,033	78,116,237	79,440,167	11.2%
Total Revenue (\$)	74,561,234	76,712,312	78,692,957	82,098,836	82,688,705	85,404,899	14.5%
Population	18,239	18,291	18,297	18,259	18,223	18,151	(0.5%)
Mill Rate	19.4	19.4	19.8	20.4	25.2	25.8	32.6%

STATUTORY FORMULA AID - FY 2011 - FY 2019

	<u>FY 2011 Actual</u>	<u>FY 2017 Actual</u>	<u>FY 2018</u> <u>Appropriated</u>	<u>FY 2018 Post-</u> <u>Holdbacks</u>	<u>FY 2019</u> <u>Appropriated</u>	<u>FY 2011 - 2018</u> <u>% Change</u>
PILOT: State-Owned Real Property	541,717	368,911	324,440	296,957	295,398	(45.2%)
PILOT: Colleges & Hospitals	-	-	-	-	-	-
Mashantucket Pequot	19,029	19,466	19,020	19,020	-	(0.0%)
Town Aid Road Grant ⁵	160,997	313,305	313,305	313,305	313,305	94.6%
LoCIP ⁵	115,128	-	201,626	201,626	128,307	75.1%
Grants for Municipal Projects ⁵	-	6,795	6,795	6,795	6,795	-
MRSF: Municipal Revenue Sharing	-	372,897	-	-	-	-
MRSF: Additional PILOT	-	-	-	-	-	-
Municipal Transition Grant (Car Tax)	-	-	-	-	-	-
Municipal Stabilization Grant	-	-	161,212	148,494	175,790	-
Public School Transportation	19,771	-	-	-	-	(100.0%)
Non-Public School Transportation	3,578	-	-	-	-	(100.0%)
Education Cost Sharing	1,561,340	446,496	424,171	370,877	420,931	(76.2%)
Adult Education	5,994	6,941	7,501	7,313	7,501	22.0%
TOTAL STATUTORY FORMULA AID	2,427,554	1,534,811	1,458,070	1,364,386	1,348,026	(43.8%)

Sources: Office of Policy and Management, Department of Education, Department of Economic & Community Development, November 2017

¹STA = Stable Outlook; NOO = No Outlook; NEG = Negative Outlook

²Calculated by New England Public Policy Center in a 2015 report on municipal fiscal disparities. The gap represents the difference between a municipality's economic costs and its revenue-raising capacity. A positive municipal gap can be interpreted as the theoretical amount of intergovernmental aid needed by a municipality to meet its non-educational economic costs.

³Regional school districts include data from all municipalities within the district.

⁴Including, but not limited to: Instructional supplies, improvement of instruction, & transportation.

⁵Administration of Town Aid Road, LoCIP, and Grants for Municipal Projects requires action from the Bond Commission.

Manchester

DEMOGRAPHIC STATISTICS

FY 2016 ENGLPC (\$)	97,170	Intergov. Revenue as a % of Total Revenue	24.6%
FY 2017 Mill Rate	39.7	Total Fund Balance as a % of Total Revenue	9.8%
FY 2016 Equalized Mill Rate	25.4	Education Expenditures as a % of Total Expenditures	66.3%
Debt Per Capita (\$)	1,591	Tax Exempt Property as % of 2014 Grand List	10.2%
Moody's Bond Rating	Aa1	SDE - Alliance District	Yes
Moody's Rating Outlook ¹	NOO	DECD - Distressed Municipality	No
Standard & Poor's Bond Rating	AA+	Municipal Gap ²	121
Standard & Poor's Rating Outlook	STABLE	State Contribution to Teachers' Retirement	11,956,670

EDUCATION STATISTICS

<u>School Enrollment³</u>	<u>2011-2012</u>	<u>2012-2013</u>	<u>2013-2014</u>	<u>2014-2015</u>	<u>2015-2016</u>	<u>2011-2015 % Change</u>
Manchester School District	6,454	6,275	6,256	6,267	6,243	-3.27%

<u>2014-2015 Education</u>	<u>Instructional</u>	<u>Student Support</u>	<u>Admin &</u>	<u>Plant</u>	<u>Students</u>		
<u>Spending Per Pupil (\$)³</u>	<u>Staff</u>	<u>Svcs</u>	<u>Support Svcs</u>	<u>Operation</u>	<u>Tuitioned Out</u>	<u>Other⁴</u>	<u>Total</u>
Manchester School District	10,138	1,205	1,947	1,779	1,029	2,630	18,729

HISTORICAL STATISTICS

	<u>FY 2011</u>	<u>FY 2012</u>	<u>FY 2013</u>	<u>FY 2014</u>	<u>FY 2015</u>	<u>FY 2016</u>	<u>FY 2011 - 2016 % Change</u>
State Aid Per Capita (\$)	588	588	588	589	590	592	0.7%
Total Fund Balance (\$)	15,647,000	14,125,000	14,648,000	19,346,000	20,611,000	24,006,000	53.4%
Total Expenditures (\$)	160,915,000	170,786,000	172,113,000	177,343,000	183,419,000	184,716,000	14.8%
Total Revenue (\$)	162,409,000	172,232,000	172,932,000	183,274,000	187,073,000	190,982,000	17.6%
Population	58,287	58,289	58,211	58,106	58,007	57,873	(0.7%)
Mill Rate	32.0	32.0	35.8	37.4	38.7	39.4	23.2%

STATUTORY FORMULA AID - FY 2011 - FY 2019

	<u>FY 2011 Actual</u>	<u>FY 2017 Actual</u>	<u>FY 2018 Appropriated</u>	<u>FY 2018 Post- Holdbacks</u>	<u>FY 2019 Appropriated</u>	<u>FY 2011 - 2018 % Change</u>
PILOT: State-Owned Real Property	771,299	555,314	428,017	428,017	428,017	(44.5%)
PILOT: Colleges & Hospitals	826,554	810,890	552,286	552,286	552,286	(33.2%)
Mashantucket Pequot	591,142	570,820	565,397	565,397	412,450	(4.4%)
Town Aid Road Grant ⁵	321,301	643,949	643,949	643,949	643,949	100.4%
LoCIP ⁵	432,789	-	785,275	785,275	499,720	81.4%
Grants for Municipal Projects ⁵	-	1,072,449	1,072,449	1,072,449	1,072,449	-
MRSF: Municipal Revenue Sharing	-	1,972,491	-	-	-	-
MRSF: Additional PILOT	-	-	-	-	-	-
Municipal Transition Grant (Car Tax)	-	-	352,608	352,608	-	-
Municipal Stabilization Grant	-	-	967,817	967,817	780,354	-
Public School Transportation	341,177	-	-	-	-	(100.0%)
Non-Public School Transportation	142,059	-	-	-	-	(100.0%)
Education Cost Sharing	30,498,711	34,440,424	34,440,424	34,190,424	34,913,441	12.1%
Adult Education	321,662	631,257	639,112	623,056	639,112	93.7%
TOTAL STATUTORY FORMULA AID	34,246,693	40,697,594	40,447,333	40,181,278	39,941,779	17.3%

Sources: Office of Policy and Management, Department of Education, Department of Economic & Community Development, November 2017

¹STA = Stable Outlook; NOO = No Outlook; NEG = Negative Outlook

²Calculated by New England Public Policy Center in a 2015 report on municipal fiscal disparities. The gap represents the difference between a municipality's economic costs and its revenue-raising capacity. A positive municipal gap can be interpreted as the theoretical amount of intergovernmental aid needed by a municipality to meet its non-educational economic costs.

³Regional school districts include data from all municipalities within the district.

⁴Including, but not limited to: Instructional supplies, improvement of instruction, & transportation.

⁵Administration of Town Aid Road, LoCIP, and Grants for Municipal Projects requires action from the Bond Commission.

Mansfield

DEMOGRAPHIC STATISTICS

FY 2016 ENGLPC (\$)	56,504	Intergov. Revenue as a % of Total Revenue	39.2%
FY 2017 Mill Rate	29.9	Total Fund Balance as a % of Total Revenue	6.4%
FY 2016 Equalized Mill Rate	20.6	Education Expenditures as a % of Total Expenditures	72.1%
Debt Per Capita (\$)	171	Tax Exempt Property as % of 2014 Grand List	56.3%
Moody's Bond Rating	Aa2	SDE - Alliance District	No
Moody's Rating Outlook ¹	NOO	DECD - Distressed Municipality	No
Standard & Poor's Bond Rating		Municipal Gap ²	-97
Standard & Poor's Rating Outlook		State Contribution to Teachers' Retirement	3,912,479

EDUCATION STATISTICS

<u>School Enrollment³</u>	<u>2011-2012</u>	<u>2012-2013</u>	<u>2013-2014</u>	<u>2014-2015</u>	<u>2015-2016</u>	<u>2011-2015 % Change</u>
Mansfield School District	1,329	1,321	1,249	1,242	1,251	-5.87%
Regional School District 19	1,238	1,235	1,205	1,204	1,213	-2.02%

<u>2014-2015 Education</u>	<u>Instructional</u>	<u>Student Support</u>	<u>Admin &</u>	<u>Plant</u>	<u>Students</u>		
<u>Spending Per Pupil (\$)³</u>	<u>Staff</u>	<u>Svcs</u>	<u>Support Svcs</u>	<u>Operation</u>	<u>Tuitioned Out</u>	<u>Other⁴</u>	<u>Total</u>
Mansfield School District	11,406	1,091	2,332	1,273	387	1,951	18,441
Regional School District 19	9,606	1,005	2,215	1,430	774	2,666	17,697

HISTORICAL STATISTICS

	<u>FY 2011</u>	<u>FY 2012</u>	<u>FY 2013</u>	<u>FY 2014</u>	<u>FY 2015</u>	<u>FY 2016</u>	<u>FY 2011 - 2016</u> <u>% Change</u>
State Aid Per Capita (\$)	681	704	701	695	694	695	2.1%
Total Fund Balance (\$)	2,196,757	2,495,095	3,174,663	3,386,034	3,941,182	4,388,229	99.8%
Total Expenditures (\$)	42,349,335	44,580,373	44,740,096	46,235,278	46,403,838	47,829,183	12.9%
Total Revenue (\$)	44,095,898	46,692,221	48,026,600	50,053,639	50,362,505	51,188,126	16.1%
Population	26,524	25,648	25,774	25,977	26,043	25,969	(2.1%)
Mill Rate	26.7	26.7	27.2	28.0	28.0	29.9	12.0%

STATUTORY FORMULA AID - FY 2011 - FY 2019

	<u>FY 2011 Actual</u>	<u>FY 2017 Actual</u>	<u>FY 2018</u> <u>Appropriated</u>	<u>FY 2018 Post-</u> <u>Holdbacks</u>	<u>FY 2019</u> <u>Appropriated</u>	<u>FY 2011 - 2018</u> <u>% Change</u>
PILOT: State-Owned Real Property	7,265,843	7,131,699	5,566,517	5,094,973	5,566,517	(29.9%)
PILOT: Colleges & Hospitals	-	-	-	-	7,583	-
Mashantucket Pequot	195,911	204,996	204,996	204,996	179,151	4.6%
Town Aid Road Grant ⁵	205,727	418,225	418,225	418,225	418,225	103.3%
LoCIP ⁵	183,979	-	357,699	357,699	227,627	94.4%
Grants for Municipal Projects ⁵	-	6,841	6,841	6,841	6,841	-
MRSF: Municipal Revenue Sharing	-	525,280	2,516,331	2,516,331	2,630,447	-
MRSF: Additional PILOT	-	2,516,331	-	-	-	-
Municipal Transition Grant (Car Tax)	-	-	-	-	-	-
Municipal Stabilization Grant	-	-	1,766,095	1,626,768	661,283	-
Public School Transportation	135,357	-	-	-	-	(100.0%)
Non-Public School Transportation	-	-	-	-	-	-
Education Cost Sharing	10,074,094	9,947,410	9,450,040	8,623,717	9,746,137	(14.4%)
Adult Education	-	-	-	-	-	-
TOTAL STATUTORY FORMULA AID	18,060,911	20,750,782	20,286,743	18,849,550	19,443,812	4.4%

Sources: Office of Policy and Management, Department of Education, Department of Economic & Community Development, November 2017

¹STA = Stable Outlook; NOO = No Outlook; NEG = Negative Outlook

²Calculated by New England Public Policy Center in a 2015 report on municipal fiscal disparities. The gap represents the difference between a municipality's economic costs and its revenue-raising capacity. A positive municipal gap can be interpreted as the theoretical amount of intergovernmental aid needed by a municipality to meet its non-educational economic costs.

³Regional school districts include data from all municipalities within the district.

⁴Including, but not limited to: Instructional supplies, improvement of instruction, & transportation.

⁵Administration of Town Aid Road, LoCIP, and Grants for Municipal Projects requires action from the Bond Commission.

Marlborough

DEMOGRAPHIC STATISTICS

FY 2016 ENGLPC (\$)	130,822	Intergov. Revenue as a % of Total Revenue	17.7%
FY 2017 Mill Rate	34.2	Total Fund Balance as a % of Total Revenue	12.8%
FY 2016 Equalized Mill Rate	22.8	Education Expenditures as a % of Total Expenditures	71.0%
Debt Per Capita (\$)	2,855	Tax Exempt Property as % of 2014 Grand List	4.4%
Moody's Bond Rating	Aa2	SDE - Alliance District	No
Moody's Rating Outlook ¹	NOO	DECD - Distressed Municipality	No
Standard & Poor's Bond Rating		Municipal Gap ²	-252
Standard & Poor's Rating Outlook		State Contribution to Teachers' Retirement	1,978,845

EDUCATION STATISTICS

<u>School Enrollment³</u>	<u>2011-2012</u>	<u>2012-2013</u>	<u>2013-2014</u>	<u>2014-2015</u>	<u>2015-2016</u>	<u>2011-2015 % Change</u>
Marlborough School District	672	639	605	600	556	-17.26%
Regional School District 08	1,792	1,776	1,743	1,661	1,601	-10.66%

<u>2014-2015 Education</u>	<u>Instructional</u>	<u>Student Support</u>	<u>Admin &</u>	<u>Plant</u>	<u>Students</u>		
<u>Spending Per Pupil (\$)³</u>	<u>Staff</u>	<u>Svcs</u>	<u>Support Svcs</u>	<u>Operation</u>	<u>Tuitioned Out</u>	<u>Other⁴</u>	<u>Total</u>
Marlborough School District	8,194	230	1,248	1,206	219	1,499	12,596
Regional School District 08	8,105	1,149	1,584	1,618	1,067	1,836	15,360

HISTORICAL STATISTICS

	<u>FY 2011</u>	<u>FY 2012</u>	<u>FY 2013</u>	<u>FY 2014</u>	<u>FY 2015</u>	<u>FY 2016</u>	<u>FY 2011 - 2016 % Change</u>
State Aid Per Capita (\$)	521	519	519	519	519	522	0.1%
Total Fund Balance (\$)	2,484,517	2,713,603	3,276,646	2,953,953	2,529,966	2,516,672	1.3%
Total Expenditures (\$)	21,266,675	21,707,628	21,755,631	22,665,709	22,830,803	23,303,458	9.6%
Total Revenue (\$)	20,921,710	21,696,992	22,295,152	22,344,067	22,574,696	23,610,632	12.9%
Population	6,410	6,433	6,431	6,430	6,430	6,402	(0.1%)
Mill Rate	27.2	27.2	31.0	30.8	31.5	32.9	20.9%

STATUTORY FORMULA AID - FY 2011 - FY 2019

	<u>FY 2011 Actual</u>	<u>FY 2017 Actual</u>	<u>FY 2018 Appropriated</u>	<u>FY 2018 Post- Holdbacks</u>	<u>FY 2019 Appropriated</u>	<u>FY 2011 - 2018 % Change</u>
PILOT: State-Owned Real Property	22,221	-	-	-	14,788	(100.0%)
PILOT: Colleges & Hospitals	-	-	-	-	-	-
Mashantucket Pequot	15,959	18,541	18,541	18,541	1,807	16.2%
Town Aid Road Grant ⁵	106,821	212,271	212,271	212,271	212,271	98.7%
LoCIP ⁵	51,653	-	94,138	94,138	59,906	82.3%
Grants for Municipal Projects ⁵	-	7,313	7,313	7,313	7,313	-
MRSF: Municipal Revenue Sharing	-	131,065	-	-	-	-
MRSF: Additional PILOT	-	-	-	-	-	-
Municipal Transition Grant (Car Tax)	-	-	-	-	-	-
Municipal Stabilization Grant	-	-	18,468	17,011	48,977	-
Public School Transportation	18,814	-	-	-	-	(100.0%)
Non-Public School Transportation	-	-	-	-	-	-
Education Cost Sharing	3,124,421	3,154,015	2,996,314	2,740,735	2,967,789	(12.3%)
Adult Education	-	-	-	-	-	-
TOTAL STATUTORY FORMULA AID	3,339,888	3,523,205	3,347,045	3,090,009	3,312,851	(7.5%)

Sources: Office of Policy and Management, Department of Education, Department of Economic & Community Development, November 2017

¹STA = Stable Outlook; NOO = No Outlook; NEG = Negative Outlook

²Calculated by New England Public Policy Center in a 2015 report on municipal fiscal disparities. The gap represents the difference between a municipality's economic costs and its revenue-raising capacity. A positive municipal gap can be interpreted as the theoretical amount of intergovernmental aid needed by a municipality to meet its non-educational economic costs.

³Regional school districts include data from all municipalities within the district.

⁴Including, but not limited to: Instructional supplies, improvement of instruction, & transportation.

⁵Administration of Town Aid Road, LoCIP, and Grants for Municipal Projects requires action from the Bond Commission.

Meriden

DEMOGRAPHIC STATISTICS

FY 2016 ENGLPC (\$)	76,711	Intergov. Revenue as a % of Total Revenue	37.5%
FY 2017 Mill Rate	37.5	Total Fund Balance as a % of Total Revenue	9.2%
FY 2016 Equalized Mill Rate	26.2	Education Expenditures as a % of Total Expenditures	54.8%
Debt Per Capita (\$)	1,842	Tax Exempt Property as % of 2014 Grand List	14.6%
Moody's Bond Rating		SDE - Alliance District	Yes
Moody's Rating Outlook ¹		DECD - Distressed Municipality	Yes
Standard & Poor's Bond Rating	AA	Municipal Gap ²	716
Standard & Poor's Rating Outlook	STABLE	State Contribution to Teachers' Retirement	13,747,417

EDUCATION STATISTICS

<u>School Enrollment³</u>	<u>2011-2012</u>	<u>2012-2013</u>	<u>2013-2014</u>	<u>2014-2015</u>	<u>2015-2016</u>	<u>2011-2015 % Change</u>
Meriden School District	8,342	8,260	8,183	8,100	7,993	-4.18%

<u>2014-2015 Education</u>	<u>Instructional</u>	<u>Student Support</u>	<u>Admin &</u>	<u>Plant</u>	<u>Students</u>		
<u>Spending Per Pupil (\$)³</u>	<u>Staff</u>	<u>Svcs</u>	<u>Support Svcs</u>	<u>Operation</u>	<u>Tuitioned Out</u>	<u>Other⁴</u>	<u>Total</u>
Meriden School District	8,509	1,054	1,330	1,573	1,447	1,363	15,276

HISTORICAL STATISTICS

	<u>FY 2011</u>	<u>FY 2012</u>	<u>FY 2013</u>	<u>FY 2014</u>	<u>FY 2015</u>	<u>FY 2016</u>	<u>FY 2011 - 2016</u> <u>% Change</u>
State Aid Per Capita (\$)	962	964	967	970	974	980	1.9%
Total Fund Balance (\$)	18,266,261	17,257,240	17,497,456	17,526,836	17,668,570	18,145,295	(0.7%)
Total Expenditures (\$)	180,116,507	193,275,571	196,901,495	195,099,576	200,765,068	206,667,322	14.7%
Total Revenue (\$)	182,973,034	191,847,102	196,860,010	194,900,435	199,264,297	204,458,399	11.7%
Population	60,770	60,638	60,456	60,293	59,988	59,622	(1.9%)
Mill Rate	29.8	29.8	34.7	35.0	35.7	36.6	22.8%

STATUTORY FORMULA AID - FY 2011 - FY 2019

	<u>FY 2011 Actual</u>	<u>FY 2017 Actual</u>	<u>FY 2018</u> <u>Appropriated</u>	<u>FY 2018 Post-</u> <u>Holdbacks</u>	<u>FY 2019</u> <u>Appropriated</u>	<u>FY 2011 - 2018</u> <u>% Change</u>
PILOT: State-Owned Real Property	412,206	192,354	192,354	192,354	258,466	(53.3%)
PILOT: Colleges & Hospitals	792,558	1,175,795	772,912	772,912	772,912	(2.5%)
Mashantucket Pequot	896,350	865,535	857,313	857,313	698,609	(4.4%)
Town Aid Road Grant ⁵	334,730	665,434	665,434	665,434	665,434	98.8%
LoCIP ⁵	517,269	-	963,777	963,777	613,313	86.3%
Grants for Municipal Projects ⁵	-	893,641	893,641	893,641	893,641	-
MRSF: Municipal Revenue Sharing	-	1,315,347	-	-	-	-
MRSF: Additional PILOT	-	248,303	-	-	-	-
Municipal Transition Grant (Car Tax)	-	-	-	-	-	-
Municipal Stabilization Grant	-	-	1,039,872	1,039,872	622,306	-
Public School Transportation	542,361	-	-	-	-	(100.0%)
Non-Public School Transportation	207,703	-	-	-	-	(100.0%)
Education Cost Sharing	53,773,679	60,258,395	60,258,395	60,008,395	60,960,313	11.6%
Adult Education	978,384	973,216	944,322	920,599	944,322	(5.9%)
TOTAL STATUTORY FORMULA AID	58,455,240	66,588,020	66,588,020	66,314,296	66,429,316	13.4%

Sources: Office of Policy and Management, Department of Education, Department of Economic & Community Development, November 2017

¹STA = Stable Outlook; NOO = No Outlook; NEG = Negative Outlook

²Calculated by New England Public Policy Center in a 2015 report on municipal fiscal disparities. The gap represents the difference between a municipality's economic costs and its revenue-raising capacity. A positive municipal gap can be interpreted as the theoretical amount of intergovernmental aid needed by a municipality to meet its non-educational economic costs.

³Regional school districts include data from all municipalities within the district.

⁴Including, but not limited to: Instructional supplies, improvement of instruction, & transportation.

⁵Administration of Town Aid Road, LoCIP, and Grants for Municipal Projects requires action from the Bond Commission.

Middlebury

DEMOGRAPHIC STATISTICS

FY 2016 ENGLPC (\$)	178,695	Intergov. Revenue as a % of Total Revenue	3.8%
FY 2017 Mill Rate	31.0	Total Fund Balance as a % of Total Revenue	13.6%
FY 2016 Equalized Mill Rate	20.9	Education Expenditures as a % of Total Expenditures	67.7%
Debt Per Capita (\$)	1,349	Tax Exempt Property as % of 2014 Grand List	8.2%
Moody's Bond Rating	Aa2	SDE - Alliance District	No
Moody's Rating Outlook ¹	NOO	DECD - Distressed Municipality	No
Standard & Poor's Bond Rating		Municipal Gap ²	-531
Standard & Poor's Rating Outlook		State Contribution to Teachers' Retirement	2,423,361

EDUCATION STATISTICS

<u>School Enrollment³</u>	<u>2011-2012</u>	<u>2012-2013</u>	<u>2013-2014</u>	<u>2014-2015</u>	<u>2015-2016</u>	<u>2011-2015 % Change</u>
Regional School District 15	4,241	4,093	4,002	3,868	3,793	-10.56%

<u>2014-2015 Education</u>	<u>Instructional</u>	<u>Student Support</u>	<u>Admin &</u>	<u>Plant</u>	<u>Students</u>		
<u>Spending Per Pupil (\$)³</u>	<u>Staff</u>	<u>Svcs</u>	<u>Support Svcs</u>	<u>Operation</u>	<u>Tuitioned Out</u>	<u>Other⁴</u>	<u>Total</u>
Regional School District 15	9,340	1,472	1,668	1,608	609	1,891	16,588

HISTORICAL STATISTICS

	<u>FY 2011</u>	<u>FY 2012</u>	<u>FY 2013</u>	<u>FY 2014</u>	<u>FY 2015</u>	<u>FY 2016</u>	<u>FY 2011 - 2016</u> <u>% Change</u>
State Aid Per Capita (\$)	116	116	116	116	115	115	(1.0%)
Total Fund Balance (\$)	3,570,883	4,088,896	4,179,942	3,958,984	3,627,949	4,106,096	15.0%
Total Expenditures (\$)	27,196,180	28,401,295	28,622,563	29,870,464	29,867,092	30,436,406	11.9%
Total Revenue (\$)	27,259,887	28,926,020	28,382,195	29,575,270	29,537,590	31,015,494	13.8%
Population	7,563	7,572	7,571	7,591	7,634	7,641	1.0%
Mill Rate	23.8	23.8	28.1	28.9	29.3	30.1	26.6%

STATUTORY FORMULA AID - FY 2011 - FY 2019

	<u>FY 2011 Actual</u>	<u>FY 2017 Actual</u>	<u>FY 2018</u> <u>Appropriated</u>	<u>FY 2018 Post-</u> <u>Holdbacks</u>	<u>FY 2019</u> <u>Appropriated</u>	<u>FY 2011 - 2018</u> <u>% Change</u>
PILOT: State-Owned Real Property	10,216	-	-	-	25,793	(100.0%)
PILOT: Colleges & Hospitals	-	-	-	-	-	-
Mashantucket Pequot	15,454	15,721	15,721	15,721	-	1.7%
Town Aid Road Grant ⁵	111,282	222,973	222,973	222,973	222,973	100.4%
LoCIP ⁵	55,761	-	101,849	101,849	64,813	82.7%
Grants for Municipal Projects ⁵	-	84,264	84,264	84,264	84,264	-
MRSF: Municipal Revenue Sharing	-	154,299	-	-	-	-
MRSF: Additional PILOT	-	-	-	-	-	-
Municipal Transition Grant (Car Tax)	-	-	-	-	-	-
Municipal Stabilization Grant	-	-	28,587	26,332	15,067	-
Public School Transportation	-	-	-	-	-	-
Non-Public School Transportation	-	-	-	-	-	-
Education Cost Sharing	684,186	855,086	812,332	729,177	827,521	6.6%
Adult Education	-	-	-	-	-	-
TOTAL STATUTORY FORMULA AID	876,900	1,332,343	1,265,725	1,180,315	1,240,432	34.6%

Sources: Office of Policy and Management, Department of Education, Department of Economic & Community Development, November 2017

¹STA = Stable Outlook; NOO = No Outlook; NEG = Negative Outlook

²Calculated by New England Public Policy Center in a 2015 report on municipal fiscal disparities. The gap represents the difference between a municipality's economic costs and its revenue-raising capacity. A positive municipal gap can be interpreted as the theoretical amount of intergovernmental aid needed by a municipality to meet its non-educational economic costs.

³Regional school districts include data from all municipalities within the district.

⁴Including, but not limited to: Instructional supplies, improvement of instruction, & transportation.

⁵Administration of Town Aid Road, LoCIP, and Grants for Municipal Projects requires action from the Bond Commission.

Middlefield

DEMOGRAPHIC STATISTICS

FY 2016 ENGLPC (\$)	132,709	Intergov. Revenue as a % of Total Revenue	15.1%
FY 2017 Mill Rate	32.8	Total Fund Balance as a % of Total Revenue	11.0%
FY 2016 Equalized Mill Rate	23.6	Education Expenditures as a % of Total Expenditures	76.2%
Debt Per Capita (\$)	1,232	Tax Exempt Property as % of 2014 Grand List	6.2%
Moody's Bond Rating		SDE - Alliance District	No
Moody's Rating Outlook ¹		DECD - Distressed Municipality	No
Standard & Poor's Bond Rating		Municipal Gap ²	-433
Standard & Poor's Rating Outlook		State Contribution to Teachers' Retirement	1,297,419

EDUCATION STATISTICS

<u>School Enrollment³</u>	<u>2011-2012</u>	<u>2012-2013</u>	<u>2013-2014</u>	<u>2014-2015</u>	<u>2015-2016</u>	<u>2011-2015 % Change</u>
Regional School District 13	2,001	1,960	1,875	1,832	1,751	-12.49%

<u>2014-2015 Education</u>	<u>Instructional</u>	<u>Student Support</u>	<u>Admin &</u>	<u>Plant</u>	<u>Students</u>		
<u>Spending Per Pupil (\$)³</u>	<u>Staff</u>	<u>Svcs</u>	<u>Support Svcs</u>	<u>Operation</u>	<u>Tuitioned Out</u>	<u>Other⁴</u>	<u>Total</u>
Regional School District 13	10,250	1,680	2,393	1,845	549	2,110	18,826

HISTORICAL STATISTICS

	<u>FY 2011</u>	<u>FY 2012</u>	<u>FY 2013</u>	<u>FY 2014</u>	<u>FY 2015</u>	<u>FY 2016</u>	<u>FY 2011 - 2016</u> <u>% Change</u>
State Aid Per Capita (\$)	509	512	511	511	513	515	1.1%
Total Fund Balance (\$)	1,442,150	1,656,960	1,863,766	1,841,380	1,771,749	1,852,266	28.4%
Total Expenditures (\$)	14,565,313	14,882,229	15,320,258	17,792,694	16,345,910	16,073,650	10.4%
Total Revenue (\$)	14,636,725	15,237,540	15,758,355	16,748,420	16,721,474	16,589,606	13.3%
Population	4,436	4,416	4,425	4,424	4,407	4,387	(1.1%)
Mill Rate	28.2	28.2	32.2	33.2	33.9	33.7	19.6%

STATUTORY FORMULA AID - FY 2011 - FY 2019

	<u>FY 2011 Actual</u>	<u>FY 2017 Actual</u>	<u>FY 2018</u> <u>Appropriated</u>	<u>FY 2018 Post-</u> <u>Holdbacks</u>	<u>FY 2019</u> <u>Appropriated</u>	<u>FY 2011 - 2018</u> <u>% Change</u>
PILOT: State-Owned Real Property	10,276	33	33	30	4,920	(99.7%)
PILOT: Colleges & Hospitals	-	-	-	-	-	-
Mashantucket Pequot	18,080	17,336	17,261	17,261	5,616	(4.5%)
Town Aid Road Grant ⁵	98,204	197,378	197,378	197,378	197,378	101.0%
LoCIP ⁵	33,197	-	58,446	58,446	37,193	76.1%
Grants for Municipal Projects ⁵	-	248,652	248,652	248,652	248,652	-
MRSF: Municipal Revenue Sharing	-	91,372	-	-	-	-
MRSF: Additional PILOT	-	-	-	-	-	-
Municipal Transition Grant (Car Tax)	-	-	-	-	-	-
Municipal Stabilization Grant	-	-	5,263	4,848	14,971	-
Public School Transportation	-	-	-	-	-	-
Non-Public School Transportation	-	-	-	-	-	-
Education Cost Sharing	2,100,239	2,099,315	1,994,349	1,822,437	1,995,729	(13.2%)
Adult Education	-	-	-	-	-	-
TOTAL STATUTORY FORMULA AID	2,259,996	2,654,086	2,521,383	2,349,052	2,504,459	3.9%

Sources: Office of Policy and Management, Department of Education, Department of Economic & Community Development, November 2017

¹STA = Stable Outlook; NOO = No Outlook; NEG = Negative Outlook

²Calculated by New England Public Policy Center in a 2015 report on municipal fiscal disparities. The gap represents the difference between a municipality's economic costs and its revenue-raising capacity. A positive municipal gap can be interpreted as the theoretical amount of intergovernmental aid needed by a municipality to meet its non-educational economic costs.

³Regional school districts include data from all municipalities within the district.

⁴Including, but not limited to: Instructional supplies, improvement of instruction, & transportation.

⁵Administration of Town Aid Road, LoCIP, and Grants for Municipal Projects requires action from the Bond Commission.

Middletown

DEMOGRAPHIC STATISTICS

FY 2016 ENGLPC (\$)	101,623	Intergov. Revenue as a % of Total Revenue	24.8%
FY 2017 Mill Rate	33.3	Total Fund Balance as a % of Total Revenue	14.5%
FY 2016 Equalized Mill Rate	24.3	Education Expenditures as a % of Total Expenditures	60.3%
Debt Per Capita (\$)	1,855	Tax Exempt Property as % of 2014 Grand List	27.9%
Moody's Bond Rating	Aa2	SDE - Alliance District	Yes
Moody's Rating Outlook ¹	NOO	DECD - Distressed Municipality	No
Standard & Poor's Bond Rating	AAA	Municipal Gap ²	101
Standard & Poor's Rating Outlook	STABLE	State Contribution to Teachers' Retirement	8,666,900

EDUCATION STATISTICS

<u>School Enrollment³</u>	<u>2011-2012</u>	<u>2012-2013</u>	<u>2013-2014</u>	<u>2014-2015</u>	<u>2015-2016</u>	<u>2011-2015 % Change</u>
Middletown School District	5,106	4,948	4,847	4,793	4,701	-7.93%

<u>2014-2015 Education</u>	<u>Instructional</u>	<u>Student Support</u>	<u>Admin &</u>	<u>Plant</u>	<u>Students</u>		
<u>Spending Per Pupil (\$)³</u>	<u>Staff</u>	<u>Svcs</u>	<u>Support Svcs</u>	<u>Operation</u>	<u>Tuitioned Out</u>	<u>Other⁴</u>	<u>Total</u>
Middletown School District	9,819	882	1,311	1,798	1,487	2,531	17,828

HISTORICAL STATISTICS

	<u>FY 2011</u>	<u>FY 2012</u>	<u>FY 2013</u>	<u>FY 2014</u>	<u>FY 2015</u>	<u>FY 2016</u>	<u>FY 2011 - 2016 % Change</u>
State Aid Per Capita (\$)	587	593	593	596	600	603	2.6%
Total Fund Balance (\$)	15,447,000	16,858,000	21,418,000	19,864,000	26,567,000	27,808,000	80.0%
Total Expenditures (\$)	120,923,000	123,518,000	127,080,000	132,429,000	135,279,000	141,467,000	17.0%
Total Revenue (\$)	132,626,000	137,606,000	140,113,000	143,238,000	150,822,000	155,794,000	17.5%
Population	47,749	47,325	47,333	47,043	46,756	46,544	(2.5%)
Mill Rate	26.1	26.1	26.9	27.7	32.7	32.6	24.9%

STATUTORY FORMULA AID - FY 2011 - FY 2019

	<u>FY 2011 Actual</u>	<u>FY 2017 Actual</u>	<u>FY 2018 Appropriated</u>	<u>FY 2018 Post- Holdbacks</u>	<u>FY 2019 Appropriated</u>	<u>FY 2011 - 2018 % Change</u>
PILOT: State-Owned Real Property	2,565,308	2,224,822	2,217,276	2,217,276	2,217,276	(13.6%)
PILOT: Colleges & Hospitals	4,746,748	3,826,085	3,826,085	3,826,085	5,221,035	(19.4%)
Mashantucket Pequot	1,238,512	1,195,934	1,184,574	1,184,574	1,060,747	(4.4%)
Town Aid Road Grant ⁵	306,660	590,410	590,410	590,410	590,410	92.5%
LoCIP ⁵	342,126	-	581,659	581,659	370,147	70.0%
Grants for Municipal Projects ⁵	-	1,987,145	1,987,145	1,987,145	1,987,145	-
MRSF: Municipal Revenue Sharing	-	964,657	-	-	-	-
MRSF: Additional PILOT	-	695,770	-	-	-	-
Municipal Transition Grant (Car Tax)	-	-	120,262	120,262	-	-
Municipal Stabilization Grant	-	-	1,065,364	1,065,364	-	-
Public School Transportation	657,346	-	-	-	-	(100.0%)
Non-Public School Transportation	154,219	-	-	-	-	(100.0%)
Education Cost Sharing	16,656,633	19,515,825	19,515,825	19,286,974	19,915,730	15.8%
Adult Education	1,382,928	1,249,158	1,281,469	1,249,276	1,281,469	(9.7%)
TOTAL STATUTORY FORMULA AID	28,050,481	32,249,806	32,370,068	32,109,024	32,643,959	14.5%

Sources: Office of Policy and Management, Department of Education, Department of Economic & Community Development, November 2017

¹STA = Stable Outlook; NOO = No Outlook; NEG = Negative Outlook

²Calculated by New England Public Policy Center in a 2015 report on municipal fiscal disparities. The gap represents the difference between a municipality's economic costs and its revenue-raising capacity. A positive municipal gap can be interpreted as the theoretical amount of intergovernmental aid needed by a municipality to meet its non-educational economic costs.

³Regional school districts include data from all municipalities within the district.

⁴Including, but not limited to: Instructional supplies, improvement of instruction, & transportation.

⁵Administration of Town Aid Road, LoCIP, and Grants for Municipal Projects requires action from the Bond Commission.

Milford

DEMOGRAPHIC STATISTICS

FY 2016 ENGLPC (\$)	168,280	Intergov. Revenue as a % of Total Revenue	11.7%
FY 2017 Mill Rate	27.8	Total Fund Balance as a % of Total Revenue	11.9%
FY 2016 Equalized Mill Rate	19.6	Education Expenditures as a % of Total Expenditures	59.4%
Debt Per Capita (\$)	2,830	Tax Exempt Property as % of 2014 Grand List	7.4%
Moody's Bond Rating	Aa1	SDE - Alliance District	No
Moody's Rating Outlook ¹	NOO	DECD - Distressed Municipality	No
Standard & Poor's Bond Rating	AA+	Municipal Gap ²	-195
Standard & Poor's Rating Outlook	STABLE	State Contribution to Teachers' Retirement	13,132,680

EDUCATION STATISTICS

<u>School Enrollment</u> ³	<u>2011-2012</u>	<u>2012-2013</u>	<u>2013-2014</u>	<u>2014-2015</u>	<u>2015-2016</u>	<u>2011-2015 % Change</u>
Milford School District	6,836	6,670	6,434	6,278	6,152	-10.01%

<u>2014-2015 Education</u>	<u>Instructional</u>	<u>Student Support</u>	<u>Admin &</u>	<u>Plant</u>	<u>Students</u>		
<u>Spending Per Pupil (\$)</u> ³	<u>Staff</u>	<u>Svcs</u>	<u>Support Svcs</u>	<u>Operation</u>	<u>Tuitioned Out</u>	<u>Other</u> ⁴	<u>Total</u>
Milford School District	11,441	552	1,840	1,954	739	1,831	18,356

HISTORICAL STATISTICS

	<u>FY 2011</u>	<u>FY 2012</u>	<u>FY 2013</u>	<u>FY 2014</u>	<u>FY 2015</u>	<u>FY 2016</u>	<u>FY 2011 - 2016</u> <u>% Change</u>
State Aid Per Capita (\$)	246	244	243	242	241	239	(2.6%)
Total Fund Balance (\$)	23,523,000	21,069,000	23,874,000	22,848,000	25,108,000	29,873,000	27.0%
Total Expenditures (\$)	180,806,000	192,821,000	195,604,000	203,755,000	203,465,000	209,772,000	16.0%
Total Revenue (\$)	186,446,000	192,599,000	200,957,000	203,027,000	206,362,000	214,644,000	15.1%
Population	52,675	52,981	53,137	53,358	53,592	54,054	2.6%
Mill Rate	28.9	28.9	25.6	26.3	27.2	27.9	(3.5%)

STATUTORY FORMULA AID - FY 2011 - FY 2019

	<u>FY 2011 Actual</u>	<u>FY 2017 Actual</u>	<u>FY 2018</u> <u>Appropriated</u>	<u>FY 2018 Post-</u> <u>Holdbacks</u>	<u>FY 2019</u> <u>Appropriated</u>	<u>FY 2011 - 2018</u> <u>% Change</u>
PILOT: State-Owned Real Property	443,092	195,096	195,096	178,569	281,776	(59.7%)
PILOT: Colleges & Hospitals	405,439	419,820	285,985	167,599	285,985	(58.7%)
Mashantucket Pequot	394,312	380,756	377,139	377,139	236,690	(4.4%)
Town Aid Road Grant ⁵	309,408	587,972	587,972	587,972	587,972	90.0%
LoCIP ⁵	410,905	-	644,994	644,994	410,450	57.0%
Grants for Municipal Projects ⁵	-	1,344,868	1,344,868	1,344,868	1,344,868	-
MRSF: Municipal Revenue Sharing	-	1,880,830	-	-	-	-
MRSF: Additional PILOT	-	-	-	-	-	-
Municipal Transition Grant (Car Tax)	-	-	-	-	-	-
Municipal Stabilization Grant	-	-	1,128,837	1,039,783	1,130,086	-
Public School Transportation	138,139	-	-	-	-	(100.0%)
Non-Public School Transportation	34,561	-	-	-	-	(100.0%)
Education Cost Sharing	10,760,323	10,849,101	10,306,646	9,324,010	10,054,800	(13.3%)
Adult Education	40,773	39,547	41,553	40,509	41,553	(0.6%)
TOTAL STATUTORY FORMULA AID	12,936,952	15,697,990	14,913,090	13,705,444	14,374,179	5.9%

Sources: Office of Policy and Management, Department of Education, Department of Economic & Community Development, November 2017

¹STA = Stable Outlook; NOO = No Outlook; NEG = Negative Outlook

²Calculated by New England Public Policy Center in a 2015 report on municipal fiscal disparities. The gap represents the difference between a municipality's economic costs and its revenue-raising capacity. A positive municipal gap can be interpreted as the theoretical amount of intergovernmental aid needed by a municipality to meet its non-educational economic costs.

³Regional school districts include data from all municipalities within the district.

⁴Including, but not limited to: Instructional supplies, improvement of instruction, & transportation.

⁵Administration of Town Aid Road, LoCIP, and Grants for Municipal Projects requires action from the Bond Commission.

Monroe

DEMOGRAPHIC STATISTICS

FY 2016 ENGLPC (\$)	155,994	Intergov. Revenue as a % of Total Revenue	15.0%
FY 2017 Mill Rate	35.0	Total Fund Balance as a % of Total Revenue	7.2%
FY 2016 Equalized Mill Rate	24.0	Education Expenditures as a % of Total Expenditures	68.9%
Debt Per Capita (\$)	2,089	Tax Exempt Property as % of 2014 Grand List	5.7%
Moody's Bond Rating	Aa2	SDE - Alliance District	No
Moody's Rating Outlook ¹	NOO	DECD - Distressed Municipality	No
Standard & Poor's Bond Rating		Municipal Gap ²	-266
Standard & Poor's Rating Outlook		State Contribution to Teachers' Retirement	7,100,205

EDUCATION STATISTICS

<u>School Enrollment³</u>	<u>2011-2012</u>	<u>2012-2013</u>	<u>2013-2014</u>	<u>2014-2015</u>	<u>2015-2016</u>	<u>2011-2015 % Change</u>
Monroe School District	3,589	3,488	3,379	3,299	3,180	-11.40%

<u>2014-2015 Education</u>	<u>Instructional</u>	<u>Student Support</u>	<u>Admin &</u>	<u>Plant</u>	<u>Students</u>		
<u>Spending Per Pupil (\$)³</u>	<u>Staff</u>	<u>Svcs</u>	<u>Support Svcs</u>	<u>Operation</u>	<u>Tuitioned Out</u>	<u>Other⁴</u>	<u>Total</u>
Monroe School District	9,406	1,144	1,713	1,595	661	2,065	16,584

HISTORICAL STATISTICS

	<u>FY 2011</u>	<u>FY 2012</u>	<u>FY 2013</u>	<u>FY 2014</u>	<u>FY 2015</u>	<u>FY 2016</u>	<u>FY 2011 - 2016</u> <u>% Change</u>
State Aid Per Capita (\$)	357	355	354	353	354	357	0.1%
Total Fund Balance (\$)	4,333,618	4,622,970	5,752,550	6,672,272	8,041,078	9,752,359	125.0%
Total Expenditures (\$)	77,756,260	79,974,017	80,866,080	88,666,632	84,446,203	86,568,596	11.3%
Total Revenue (\$)	77,483,724	80,259,000	82,869,323	85,840,388	85,564,931	89,637,538	15.7%
Population	19,675	19,794	19,834	19,867	19,833	19,658	(0.1%)
Mill Rate	28.8	28.8	29.3	30.4	31.0	34.4	19.3%

STATUTORY FORMULA AID - FY 2011 - FY 2019

	<u>FY 2011 Actual</u>	<u>FY 2017 Actual</u>	<u>FY 2018</u> <u>Appropriated</u>	<u>FY 2018 Post-</u> <u>Holdbacks</u>	<u>FY 2019</u> <u>Appropriated</u>	<u>FY 2011 - 2018</u> <u>% Change</u>
PILOT: State-Owned Real Property	10,529	46	46	42	-	(99.6%)
PILOT: Colleges & Hospitals	-	-	-	-	-	-
Mashantucket Pequot	30,224	33,321	33,321	33,321	-	10.2%
Town Aid Road Grant ⁵	175,962	352,449	352,449	352,449	352,449	100.3%
LoCIP ⁵	136,956	-	246,601	246,601	156,928	80.1%
Grants for Municipal Projects ⁵	-	179,106	179,106	179,106	179,106	-
MRSF: Municipal Revenue Sharing	-	404,221	-	-	-	-
MRSF: Additional PILOT	-	-	-	-	-	-
Municipal Transition Grant (Car Tax)	-	-	-	-	-	-
Municipal Stabilization Grant	-	-	107,461	98,984	443,723	-
Public School Transportation	64,916	-	-	-	-	(100.0%)
Non-Public School Transportation	6,457	-	-	-	-	(100.0%)
Education Cost Sharing	6,580,488	6,394,518	6,074,792	5,555,756	5,662,469	(15.6%)
Adult Education	12,935	12,713	13,779	13,433	13,779	3.8%
TOTAL STATUTORY FORMULA AID	7,018,468	7,376,375	7,007,556	6,479,692	6,808,455	(7.7%)

Sources: Office of Policy and Management, Department of Education, Department of Economic & Community Development, November 2017

¹STA = Stable Outlook; NOO = No Outlook; NEG = Negative Outlook

²Calculated by New England Public Policy Center in a 2015 report on municipal fiscal disparities. The gap represents the difference between a municipality's economic costs and its revenue-raising capacity. A positive municipal gap can be interpreted as the theoretical amount of intergovernmental aid needed by a municipality to meet its non-educational economic costs.

³Regional school districts include data from all municipalities within the district.

⁴Including, but not limited to: Instructional supplies, improvement of instruction, & transportation.

⁵Administration of Town Aid Road, LoCIP, and Grants for Municipal Projects requires action from the Bond Commission.

Montville

DEMOGRAPHIC STATISTICS

FY 2016 ENGLPC (\$)	98,865	Intergov. Revenue as a % of Total Revenue	35.2%
FY 2017 Mill Rate	30.6	Total Fund Balance as a % of Total Revenue	13.9%
FY 2016 Equalized Mill Rate	19.9	Education Expenditures as a % of Total Expenditures	66.8%
Debt Per Capita (\$)	1,844	Tax Exempt Property as % of 2014 Grand List	19.2%
Moody's Bond Rating	Aa3	SDE - Alliance District	No
Moody's Rating Outlook ¹	NEG	DECD - Distressed Municipality	Yes
Standard & Poor's Bond Rating		Municipal Gap ²	53
Standard & Poor's Rating Outlook		State Contribution to Teachers' Retirement	4,799,186

EDUCATION STATISTICS

<u>School Enrollment³</u>	<u>2011-2012</u>	<u>2012-2013</u>	<u>2013-2014</u>	<u>2014-2015</u>	<u>2015-2016</u>	<u>2011-2015 % Change</u>
Montville School District	2,575	2,455	2,418	2,356	2,256	-12.39%

<u>2014-2015 Education</u>	<u>Instructional</u>	<u>Student Support</u>	<u>Admin &</u>	<u>Plant</u>	<u>Students</u>		
<u>Spending Per Pupil (\$)³</u>	<u>Staff</u>	<u>Svcs</u>	<u>Support Svcs</u>	<u>Operation</u>	<u>Tuitioned Out</u>	<u>Other⁴</u>	<u>Total</u>
Montville School District	9,503	958	1,393	1,647	600	2,153	16,254

HISTORICAL STATISTICS

	<u>FY 2011</u>	<u>FY 2012</u>	<u>FY 2013</u>	<u>FY 2014</u>	<u>FY 2015</u>	<u>FY 2016</u>	<u>FY 2011 - 2016</u> <u>% Change</u>
State Aid Per Capita (\$)	811	805	804	807	817	824	1.6%
Total Fund Balance (\$)	6,054,261	5,928,650	9,174,138	9,822,792	10,511,379	9,972,049	64.7%
Total Expenditures (\$)	58,726,270	57,750,668	59,823,348	60,331,560	61,078,513	63,763,384	8.6%
Total Revenue (\$)	57,144,044	57,496,725	62,889,255	60,806,744	61,968,684	62,931,474	10.1%
Population	19,533	19,686	19,713	19,635	19,396	19,231	(1.5%)
Mill Rate	23.0	23.0	29.3	29.1	29.4	30.1	30.8%

STATUTORY FORMULA AID - FY 2011 - FY 2019

	<u>FY 2011 Actual</u>	<u>FY 2017 Actual</u>	<u>FY 2018</u> <u>Appropriated</u>	<u>FY 2018 Post-</u> <u>Holdbacks</u>	<u>FY 2019</u> <u>Appropriated</u>	<u>FY 2011 - 2018</u> <u>% Change</u>
PILOT: State-Owned Real Property	843,285	1,785,473	1,079,480	1,079,480	1,079,480	28.0%
PILOT: Colleges & Hospitals	-	-	-	-	-	-
Mashantucket Pequot	1,785,551	952,470	952,470	952,470	946,162	(46.7%)
Town Aid Road Grant ⁵	165,516	326,817	326,817	326,817	326,817	97.5%
LoCIP ⁵	150,976	-	269,690	269,690	171,621	78.6%
Grants for Municipal Projects ⁵	-	528,644	528,644	528,644	528,644	-
MRSF: Municipal Revenue Sharing	-	401,756	-	-	-	-
MRSF: Additional PILOT	-	25,080	-	-	-	-
Municipal Transition Grant (Car Tax)	-	-	-	-	-	-
Municipal Stabilization Grant	-	-	881,541	881,541	20,897	-
Public School Transportation	292,387	-	-	-	-	(100.0%)
Non-Public School Transportation	14,160	-	-	-	-	(100.0%)
Education Cost Sharing	12,555,395	12,589,621	11,960,140	10,936,376	12,644,735	(12.9%)
Adult Education	33,036	33,317	33,611	32,767	33,611	(0.8%)
TOTAL STATUTORY FORMULA AID	15,840,306	16,643,178	16,032,392	15,007,784	15,751,967	(5.3%)

Sources: Office of Policy and Management, Department of Education, Department of Economic & Community Development, November 2017

¹STA = Stable Outlook; NOO = No Outlook; NEG = Negative Outlook

²Calculated by New England Public Policy Center in a 2015 report on municipal fiscal disparities. The gap represents the difference between a municipality's economic costs and its revenue-raising capacity. A positive municipal gap can be interpreted as the theoretical amount of intergovernmental aid needed by a municipality to meet its non-educational economic costs.

³Regional school districts include data from all municipalities within the district.

⁴Including, but not limited to: Instructional supplies, improvement of instruction, & transportation.

⁵Administration of Town Aid Road, LoCIP, and Grants for Municipal Projects requires action from the Bond Commission.

Morris

DEMOGRAPHIC STATISTICS

FY 2016 ENGLPC (\$)	186,010	Intergov. Revenue as a % of Total Revenue	8.4%
FY 2017 Mill Rate	27.8	Total Fund Balance as a % of Total Revenue	19.3%
FY 2016 Equalized Mill Rate	18.6	Education Expenditures as a % of Total Expenditures	72.7%
Debt Per Capita (\$)	597	Tax Exempt Property as % of 2014 Grand List	4.7%
Moody's Bond Rating		SDE - Alliance District	No
Moody's Rating Outlook ¹		DECD - Distressed Municipality	No
Standard & Poor's Bond Rating		Municipal Gap ²	-1,002
Standard & Poor's Rating Outlook		State Contribution to Teachers' Retirement	662,316

EDUCATION STATISTICS

<u>School Enrollment³</u>	<u>2011-2012</u>	<u>2012-2013</u>	<u>2013-2014</u>	<u>2014-2015</u>	<u>2015-2016</u>	<u>2011-2015 % Change</u>
Regional School District 06	1,045	1,034	996	971	986	-5.65%

<u>2014-2015 Education</u>	<u>Instructional</u>	<u>Student Support</u>	<u>Admin &</u>	<u>Plant</u>	<u>Students</u>		
<u>Spending Per Pupil (\$)³</u>	<u>Staff</u>	<u>Svcs</u>	<u>Support Svcs</u>	<u>Operation</u>	<u>Tuitioned Out</u>	<u>Other⁴</u>	<u>Total</u>
Regional School District 06	9,897	1,243	2,230	1,989	424	2,569	18,351

HISTORICAL STATISTICS

	<u>FY 2011</u>	<u>FY 2012</u>	<u>FY 2013</u>	<u>FY 2014</u>	<u>FY 2015</u>	<u>FY 2016</u>	<u>FY 2011 - 2016</u> <u>% Change</u>
State Aid Per Capita (\$)	336	338	340	345	348	350	4.1%
Total Fund Balance (\$)	1,408,929	1,501,964	1,650,719	1,729,622	1,778,789	1,575,160	11.8%
Total Expenditures (\$)	7,900,391	8,052,492	8,334,575	8,296,784	8,535,398	8,907,702	12.8%
Total Revenue (\$)	8,183,907	8,270,527	8,583,330	8,495,687	8,734,565	8,788,032	7.4%
Population	2,373	2,356	2,345	2,314	2,293	2,279	(4.0%)
Mill Rate	20.8	20.8	21.9	21.7	22.4	25.9	24.4%

STATUTORY FORMULA AID - FY 2011 - FY 2019

	<u>FY 2011 Actual</u>	<u>FY 2017 Actual</u>	<u>FY 2018</u> <u>Appropriated</u>	<u>FY 2018 Post-</u> <u>Holdbacks</u>	<u>FY 2019</u> <u>Appropriated</u>	<u>FY 2011 - 2018</u> <u>% Change</u>
PILOT: State-Owned Real Property	19,910	820	820	751	11,872	(96.2%)
PILOT: Colleges & Hospitals	-	-	-	-	-	-
Mashantucket Pequot	8,559	11,054	11,054	11,054	5,059	29.1%
Town Aid Road Grant ⁵	88,559	177,587	177,587	177,587	177,587	100.5%
LoCIP ⁵	22,190	-	39,757	39,757	25,300	79.2%
Grants for Municipal Projects ⁵	-	3,528	3,528	3,528	3,528	-
MRSF: Municipal Revenue Sharing	-	28,110	-	-	-	-
MRSF: Additional PILOT	-	-	-	-	-	-
Municipal Transition Grant (Car Tax)	-	-	-	-	-	-
Municipal Stabilization Grant	-	-	-	-	-	-
Public School Transportation	-	-	-	-	-	-
Non-Public School Transportation	-	-	-	-	-	-
Education Cost Sharing	657,975	102,178	97,069	84,502	96,947	(87.2%)
Adult Education	-	-	-	-	-	-
TOTAL STATUTORY FORMULA AID	797,194	323,277	329,815	317,179	320,292	(60.2%)

Sources: Office of Policy and Management, Department of Education, Department of Economic & Community Development, November 2017

¹STA = Stable Outlook; NOO = No Outlook; NEG = Negative Outlook

²Calculated by New England Public Policy Center in a 2015 report on municipal fiscal disparities. The gap represents the difference between a municipality's economic costs and its revenue-raising capacity. A positive municipal gap can be interpreted as the theoretical amount of intergovernmental aid needed by a municipality to meet its non-educational economic costs.

³Regional school districts include data from all municipalities within the district.

⁴Including, but not limited to: Instructional supplies, improvement of instruction, & transportation.

⁵Administration of Town Aid Road, LoCIP, and Grants for Municipal Projects requires action from the Bond Commission.

Naugatuck

DEMOGRAPHIC STATISTICS

FY 2016 ENGLPC (\$)	71,628	Intergov. Revenue as a % of Total Revenue	33.0%
FY 2017 Mill Rate	47.7	Total Fund Balance as a % of Total Revenue	12.2%
FY 2016 Equalized Mill Rate	32.3	Education Expenditures as a % of Total Expenditures	57.0%
Debt Per Capita (\$)	3,236	Tax Exempt Property as % of 2014 Grand List	7.5%
Moody's Bond Rating	Aa3	SDE - Alliance District	Yes
Moody's Rating Outlook ¹	NOO	DECD - Distressed Municipality	Yes
Standard & Poor's Bond Rating	AA	Municipal Gap ²	843
Standard & Poor's Rating Outlook	STABLE	State Contribution to Teachers' Retirement	7,467,772

EDUCATION STATISTICS

<u>School Enrollment³</u>	<u>2011-2012</u>	<u>2012-2013</u>	<u>2013-2014</u>	<u>2014-2015</u>	<u>2015-2016</u>	<u>2011-2015 % Change</u>
Naugatuck School District	4,535	4,490	4,356	4,316	4,246	-6.37%

<u>2014-2015 Education</u>	<u>Instructional</u>	<u>Student Support</u>	<u>Admin &</u>	<u>Plant</u>	<u>Students</u>		
<u>Spending Per Pupil (\$)³</u>	<u>Staff</u>	<u>Svcs</u>	<u>Support Svcs</u>	<u>Operation</u>	<u>Tuitioned Out</u>	<u>Other⁴</u>	<u>Total</u>
Naugatuck School District	9,589	1,114	2,062	1,670	392	1,414	16,240

HISTORICAL STATISTICS

	<u>FY 2011</u>	<u>FY 2012</u>	<u>FY 2013</u>	<u>FY 2014</u>	<u>FY 2015</u>	<u>FY 2016</u>	<u>FY 2011 - 2016</u> <u>% Change</u>
State Aid Per Capita (\$)	958	959	961	963	966	971	1.3%
Total Fund Balance (\$)	11,452,069	12,439,399	13,693,959	15,246,098	15,192,488	12,228,726	6.8%
Total Expenditures (\$)	98,635,533	105,891,700	107,811,139	112,695,401	114,145,415	117,453,695	19.1%
Total Revenue (\$)	104,071,405	111,502,134	113,975,205	117,785,848	113,941,277	113,299,625	8.9%
Population	31,810	31,774	31,707	31,659	31,538	31,392	(1.3%)
Mill Rate	32.8	32.8	33.6	44.8	44.3	45.6	38.9%

STATUTORY FORMULA AID - FY 2011 - FY 2019

	<u>FY 2011 Actual</u>	<u>FY 2017 Actual</u>	<u>FY 2018</u> <u>Appropriated</u>	<u>FY 2018 Post-</u> <u>Holdbacks</u>	<u>FY 2019</u> <u>Appropriated</u>	<u>FY 2011 - 2018</u> <u>% Change</u>
PILOT: State-Owned Real Property	58,850	2,998	2,998	2,998	46,475	(94.9%)
PILOT: Colleges & Hospitals	-	-	-	-	-	-
Mashantucket Pequot	185,744	230,356	230,356	230,356	147,899	24.0%
Town Aid Road Grant ⁵	216,192	422,743	422,743	422,743	422,743	95.5%
LoCIP ⁵	259,583	-	470,948	470,948	299,694	81.4%
Grants for Municipal Projects ⁵	-	341,656	341,656	341,656	341,656	-
MRSF: Municipal Revenue Sharing	-	2,405,660	-	-	-	-
MRSF: Additional PILOT	-	-	-	-	-	-
Municipal Transition Grant (Car Tax)	-	-	1,022,172	1,022,172	-	-
Municipal Stabilization Grant	-	-	401,182	401,182	283,399	-
Public School Transportation	282,206	-	-	-	-	(100.0%)
Non-Public School Transportation	44,692	-	-	-	-	(100.0%)
Education Cost Sharing	29,227,841	30,280,380	30,280,380	30,196,115	30,525,064	3.3%
Adult Education	198,894	204,943	202,559	197,470	202,559	(0.7%)
TOTAL STATUTORY FORMULA AID	30,474,003	33,888,736	33,374,995	33,285,641	32,269,490	9.2%

Sources: Office of Policy and Management, Department of Education, Department of Economic & Community Development, November 2017

¹STA = Stable Outlook; NOO = No Outlook; NEG = Negative Outlook

²Calculated by New England Public Policy Center in a 2015 report on municipal fiscal disparities. The gap represents the difference between a municipality's economic costs and its revenue-raising capacity. A positive municipal gap can be interpreted as the theoretical amount of intergovernmental aid needed by a municipality to meet its non-educational economic costs.

³Regional school districts include data from all municipalities within the district.

⁴Including, but not limited to: Instructional supplies, improvement of instruction, & transportation.

⁵Administration of Town Aid Road, LoCIP, and Grants for Municipal Projects requires action from the Bond Commission.

New Britain

DEMOGRAPHIC STATISTICS

FY 2016 ENGLPC (\$)	50,285	Intergov. Revenue as a % of Total Revenue	44.0%
FY 2017 Mill Rate	50.5	Total Fund Balance as a % of Total Revenue	5.0%
FY 2016 Equalized Mill Rate	33.3	Education Expenditures as a % of Total Expenditures	60.6%
Debt Per Capita (\$)	3,340	Tax Exempt Property as % of 2014 Grand List	30.8%
Moody's Bond Rating	Baa1	SDE - Alliance District	Yes
Moody's Rating Outlook ¹	NOO	DECD - Distressed Municipality	Yes
Standard & Poor's Bond Rating	A+	Municipal Gap ²	741
Standard & Poor's Rating Outlook	STABLE	State Contribution to Teachers' Retirement	17,678,290

EDUCATION STATISTICS

<u>School Enrollment³</u>	<u>2011-2012</u>	<u>2012-2013</u>	<u>2013-2014</u>	<u>2014-2015</u>	<u>2015-2016</u>	<u>2011-2015 % Change</u>
New Britain School District	10,268	10,322	10,136	10,101	10,071	-1.92%

<u>2014-2015 Education</u>	<u>Instructional</u>	<u>Student Support</u>	<u>Admin &</u>	<u>Plant</u>	<u>Students</u>		
<u>Spending Per Pupil (\$)³</u>	<u>Staff</u>	<u>Svcs</u>	<u>Support Svcs</u>	<u>Operation</u>	<u>Tuitioned Out</u>	<u>Other⁴</u>	<u>Total</u>
New Britain School District	9,514	269	1,199	1,048	1,365	1,741	15,136

HISTORICAL STATISTICS

	<u>FY 2011</u>	<u>FY 2012</u>	<u>FY 2013</u>	<u>FY 2014</u>	<u>FY 2015</u>	<u>FY 2016</u>	<u>FY 2011 - 2016</u> <u>% Change</u>
State Aid Per Capita (\$)	1,173	1,174	1,178	1,179	1,180	1,184	1.0%
Total Fund Balance (\$)	12,047,000	12,200,000	12,595,000	4,965,000	14,943,000	28,400,000	135.7%
Total Expenditures (\$)	215,871,000	241,343,000	235,242,000	249,193,000	228,633,000	230,873,000	6.9%
Total Revenue (\$)	211,415,000	229,634,000	230,986,000	230,246,000	232,946,000	241,843,000	14.4%
Population	73,261	73,153	72,939	72,878	72,808	72,558	(1.0%)
Mill Rate	36.6	36.6	36.6	44.1	49.0	49.0	33.8%

STATUTORY FORMULA AID - FY 2011 - FY 2019

	<u>FY 2011 Actual</u>	<u>FY 2017 Actual</u>	<u>FY 2018</u> <u>Appropriated</u>	<u>FY 2018 Post-</u> <u>Holdbacks</u>	<u>FY 2019</u> <u>Appropriated</u>	<u>FY 2011 - 2018</u> <u>% Change</u>
PILOT: State-Owned Real Property	3,180,263	3,276,462	2,996,392	2,996,392	2,996,392	(5.8%)
PILOT: Colleges & Hospitals	2,565,148	2,520,682	2,066,516	2,066,516	2,066,516	(19.4%)
Mashantucket Pequot	2,271,582	2,193,488	2,172,652	2,172,652	1,980,822	(4.4%)
Town Aid Road Grant ⁵	381,471	766,612	766,612	766,612	766,612	101.0%
LoCIP ⁵	927,650	-	1,840,642	1,840,642	1,171,318	98.4%
Grants for Municipal Projects ⁵	-	1,383,881	1,383,881	1,383,881	1,383,881	-
MRSF: Municipal Revenue Sharing	-	5,781,991	-	-	-	-
MRSF: Additional PILOT	-	1,995,060	-	-	-	-
Municipal Transition Grant (Car Tax)	-	-	3,005,229	3,005,229	1,202,092	-
Municipal Stabilization Grant	-	-	3,043,492	3,043,492	2,176,332	-
Public School Transportation	1,615,046	-	-	-	-	(100.0%)
Non-Public School Transportation	177,053	-	-	-	-	(100.0%)
Education Cost Sharing	74,155,677	86,195,269	86,195,269	85,945,269	87,731,753	15.9%
Adult Education	643,256	546,113	587,827	573,060	587,827	(10.9%)
TOTAL STATUTORY FORMULA AID	85,917,145	104,659,558	104,058,512	103,793,745	102,063,545	20.8%

Sources: Office of Policy and Management, Department of Education, Department of Economic & Community Development, November 2017

¹STA = Stable Outlook; NOO = No Outlook; NEG = Negative Outlook

²Calculated by New England Public Policy Center in a 2015 report on municipal fiscal disparities. The gap represents the difference between a municipality's economic costs and its revenue-raising capacity. A positive municipal gap can be interpreted as the theoretical amount of intergovernmental aid needed by a municipality to meet its non-educational economic costs.

³Regional school districts include data from all municipalities within the district.

⁴Including, but not limited to: Instructional supplies, improvement of instruction, & transportation.

⁵Administration of Town Aid Road, LoCIP, and Grants for Municipal Projects requires action from the Bond Commission.

New Canaan

DEMOGRAPHIC STATISTICS

FY 2016 ENGLPC (\$)	610,328	Intergov. Revenue as a % of Total Revenue	8.4%
FY 2017 Mill Rate	16.3	Total Fund Balance as a % of Total Revenue	19.4%
FY 2016 Equalized Mill Rate	10.5	Education Expenditures as a % of Total Expenditures	62.6%
Debt Per Capita (\$)	5,936	Tax Exempt Property as % of 2014 Grand List	6.4%
Moody's Bond Rating	Aaa	SDE - Alliance District	No
Moody's Rating Outlook ¹	NOO	DECD - Distressed Municipality	No
Standard & Poor's Bond Rating		Municipal Gap ²	-3,045
Standard & Poor's Rating Outlook		State Contribution to Teachers' Retirement	9,879,541

EDUCATION STATISTICS

<u>School Enrollment³</u>	<u>2011-2012</u>	<u>2012-2013</u>	<u>2013-2014</u>	<u>2014-2015</u>	<u>2015-2016</u>	<u>2011-2015 % Change</u>
New Canaan School District	4,173	4,223	4,192	4,213	4,227	1.29%

<u>2014-2015 Education</u>	<u>Instructional</u>	<u>Student Support</u>	<u>Admin &</u>	<u>Plant</u>	<u>Students</u>		
<u>Spending Per Pupil (\$)³</u>	<u>Staff</u>	<u>Svcs</u>	<u>Support Svcs</u>	<u>Operation</u>	<u>Tuitioned Out</u>	<u>Other⁴</u>	<u>Total</u>
New Canaan School District	10,811	1,769	1,877	2,426	812	2,462	20,157

HISTORICAL STATISTICS

	<u>FY 2011</u>	<u>FY 2012</u>	<u>FY 2013</u>	<u>FY 2014</u>	<u>FY 2015</u>	<u>FY 2016</u>	<u>FY 2011 - 2016</u> <u>% Change</u>
State Aid Per Capita (\$)	94	93	93	92	92	92	(1.7%)
Total Fund Balance (\$)	18,951,613	23,256,418	25,377,073	31,633,861	30,476,511	28,963,138	52.8%
Total Expenditures (\$)	125,237,128	128,498,109	134,536,253	140,102,256	145,372,135	147,035,801	17.4%
Total Revenue (\$)	125,014,216	129,853,184	133,648,238	145,566,683	146,759,457	149,972,951	20.0%
Population	19,938	20,110	20,194	20,314	20,387	20,280	1.7%
Mill Rate	13.9	13.9	14.1	14.6	15.5	16.0	15.4%

STATUTORY FORMULA AID - FY 2011 - FY 2019

	<u>FY 2011 Actual</u>	<u>FY 2017 Actual</u>	<u>FY 2018</u> <u>Appropriated</u>	<u>FY 2018 Post-</u> <u>Holdbacks</u>	<u>FY 2019</u> <u>Appropriated</u>	<u>FY 2011 - 2018</u> <u>% Change</u>
PILOT: State-Owned Real Property	41,853	7,331	7,331	6,710	-	(84.0%)
PILOT: Colleges & Hospitals	-	-	-	-	101,728	-
Mashantucket Pequot	7,091	8,954	8,816	8,816	-	24.3%
Town Aid Road Grant ⁵	166,090	331,606	331,606	331,606	331,606	99.7%
LoCIP ⁵	117,119	-	212,802	212,802	135,419	81.7%
Grants for Municipal Projects ⁵	-	200	200	200	200	-
MRSF: Municipal Revenue Sharing	-	168,106	-	-	-	-
MRSF: Additional PILOT	-	-	-	-	-	-
Municipal Transition Grant (Car Tax)	-	-	-	-	-	-
Municipal Stabilization Grant	-	-	-	-	-	-
Public School Transportation	367	-	-	-	-	(100.0%)
Non-Public School Transportation	-	-	-	-	-	-
Education Cost Sharing	1,536,645	339,590	322,611	282,276	346,043	(81.6%)
Adult Education	26	69	34	33	34	27.5%
TOTAL STATUTORY FORMULA AID	1,869,192	855,856	883,399	842,443	915,029	(54.9%)

Sources: Office of Policy and Management, Department of Education, Department of Economic & Community Development, November 2017

¹STA = Stable Outlook; NOO = No Outlook; NEG = Negative Outlook

²Calculated by New England Public Policy Center in a 2015 report on municipal fiscal disparities. The gap represents the difference between a municipality's economic costs and its revenue-raising capacity. A positive municipal gap can be interpreted as the theoretical amount of intergovernmental aid needed by a municipality to meet its non-educational economic costs.

³Regional school districts include data from all municipalities within the district.

⁴Including, but not limited to: Instructional supplies, improvement of instruction, & transportation.

⁵Administration of Town Aid Road, LoCIP, and Grants for Municipal Projects requires action from the Bond Commission.

New Fairfield

DEMOGRAPHIC STATISTICS

FY 2016 ENGLPC (\$)	161,069	Intergov. Revenue as a % of Total Revenue	16.8%
FY 2017 Mill Rate	28.7	Total Fund Balance as a % of Total Revenue	14.3%
FY 2016 Equalized Mill Rate	18.9	Education Expenditures as a % of Total Expenditures	65.5%
Debt Per Capita (\$)	1,624	Tax Exempt Property as % of 2014 Grand List	4.5%
Moody's Bond Rating	Aa1	SDE - Alliance District	No
Moody's Rating Outlook ¹	NEG	DECD - Distressed Municipality	No
Standard & Poor's Bond Rating	AAA	Municipal Gap ²	-314
Standard & Poor's Rating Outlook	STABLE	State Contribution to Teachers' Retirement	4,869,257

EDUCATION STATISTICS

<u>School Enrollment³</u>	<u>2011-2012</u>	<u>2012-2013</u>	<u>2013-2014</u>	<u>2014-2015</u>	<u>2015-2016</u>	<u>2011-2015 % Change</u>
New Fairfield School District	2,878	2,805	2,730	2,662	2,497	-13.24%

<u>2014-2015 Education</u>	<u>Instructional</u>	<u>Student Support</u>	<u>Admin &</u>	<u>Plant</u>	<u>Students</u>		
<u>Spending Per Pupil (\$)³</u>	<u>Staff</u>	<u>Svcs</u>	<u>Support Svcs</u>	<u>Operation</u>	<u>Tuitioned Out</u>	<u>Other⁴</u>	<u>Total</u>
New Fairfield School District	8,712	1,063	1,515	1,316	279	1,805	14,690

HISTORICAL STATISTICS

	<u>FY 2011</u>	<u>FY 2012</u>	<u>FY 2013</u>	<u>FY 2014</u>	<u>FY 2015</u>	<u>FY 2016</u>	<u>FY 2011 - 2016 % Change</u>
State Aid Per Capita (\$)	336	333	333	333	333	336	0.1%
Total Fund Balance (\$)	8,445,524	7,838,001	7,151,400	7,246,381	7,267,470	7,142,428	(15.4%)
Total Expenditures (\$)	49,204,303	52,193,922	52,946,586	54,192,123	54,865,530	56,414,857	14.7%
Total Revenue (\$)	49,794,050	51,999,749	53,925,537	56,049,928	56,224,106	57,272,490	15.0%
Population	14,020	14,112	14,145	14,149	14,126	14,005	(0.1%)
Mill Rate	24.0	24.0	24.7	25.6	26.1	28.5	19.1%

STATUTORY FORMULA AID - FY 2011 - FY 2019

	<u>FY 2011 Actual</u>	<u>FY 2017 Actual</u>	<u>FY 2018 Appropriated</u>	<u>FY 2018 Post- Holdbacks</u>	<u>FY 2019 Appropriated</u>	<u>FY 2011 - 2018 % Change</u>
PILOT: State-Owned Real Property	15,896	127	127	116	3,348	(99.3%)
PILOT: Colleges & Hospitals	-	-	-	-	-	-
Mashantucket Pequot	22,417	29,123	29,123	29,123	-	29.9%
Town Aid Road Grant ⁵	139,856	276,666	276,666	276,666	276,666	97.8%
LoCIP ⁵	80,164	-	147,247	147,247	93,703	83.7%
Grants for Municipal Projects ⁵	-	1,149	1,149	1,149	1,149	-
MRSF: Municipal Revenue Sharing	-	288,278	-	-	-	-
MRSF: Additional PILOT	-	-	-	-	-	-
Municipal Transition Grant (Car Tax)	-	-	-	-	-	-
Municipal Stabilization Grant	-	-	111,272	102,494	265,666	-
Public School Transportation	35,105	-	-	-	-	(100.0%)
Non-Public School Transportation	-	-	-	-	-	-
Education Cost Sharing	4,408,279	4,338,569	4,121,641	3,776,212	3,915,777	(14.3%)
Adult Education	3,243	3,961	3,755	3,661	3,755	12.9%
TOTAL STATUTORY FORMULA AID	4,704,961	4,937,874	4,690,980	4,336,669	4,560,065	(7.8%)

Sources: Office of Policy and Management, Department of Education, Department of Economic & Community Development, November 2017

¹STA = Stable Outlook; NOO = No Outlook; NEG = Negative Outlook

²Calculated by New England Public Policy Center in a 2015 report on municipal fiscal disparities. The gap represents the difference between a municipality's economic costs and its revenue-raising capacity. A positive municipal gap can be interpreted as the theoretical amount of intergovernmental aid needed by a municipality to meet its non-educational economic costs.

³Regional school districts include data from all municipalities within the district.

⁴Including, but not limited to: Instructional supplies, improvement of instruction, & transportation.

⁵Administration of Town Aid Road, LoCIP, and Grants for Municipal Projects requires action from the Bond Commission.

New Hartford

DEMOGRAPHIC STATISTICS

FY 2016 ENGLPC (\$)	137,126	Intergov. Revenue as a % of Total Revenue	21.4%
FY 2017 Mill Rate	29.5	Total Fund Balance as a % of Total Revenue	16.0%
FY 2016 Equalized Mill Rate	20.7	Education Expenditures as a % of Total Expenditures	73.0%
Debt Per Capita (\$)	1,395	Tax Exempt Property as % of 2014 Grand List	5.5%
Moody's Bond Rating	Aa3	SDE - Alliance District	No
Moody's Rating Outlook ¹	NEG	DECD - Distressed Municipality	No
Standard & Poor's Bond Rating	AA	Municipal Gap ²	-571
Standard & Poor's Rating Outlook	STABLE	State Contribution to Teachers' Retirement	1,886,528

EDUCATION STATISTICS

<u>School Enrollment³</u>	<u>2011-2012</u>	<u>2012-2013</u>	<u>2013-2014</u>	<u>2014-2015</u>	<u>2015-2016</u>	<u>2011-2015 % Change</u>
New Hartford School District	583	567	545	506	470	-19.38%
Regional School District 07	1,163	1,146	1,139	1,076	1,100	-5.42%

<u>2014-2015 Education</u>	<u>Instructional</u>	<u>Student Support</u>	<u>Admin &</u>	<u>Plant</u>	<u>Students</u>		
<u>Spending Per Pupil (\$)³</u>	<u>Staff</u>	<u>Svcs</u>	<u>Support Svcs</u>	<u>Operation</u>	<u>Tuitioned Out</u>	<u>Other⁴</u>	<u>Total</u>
New Hartford School District	9,954	663	1,452	1,875	863	1,695	16,502
Regional School District 07	9,323	732	2,042	1,959	1,010	2,599	17,666

HISTORICAL STATISTICS

	<u>FY 2011</u>	<u>FY 2012</u>	<u>FY 2013</u>	<u>FY 2014</u>	<u>FY 2015</u>	<u>FY 2016</u>	<u>FY 2011 - 2016 % Change</u>
State Aid Per Capita (\$)	495	496	498	503	507	509	2.9%
Total Fund Balance (\$)	3,998,829	3,959,704	4,003,938	3,459,665	3,006,517	3,944,045	(1.4%)
Total Expenditures (\$)	21,983,802	21,834,518	22,713,564	23,191,070	23,739,666	25,484,098	15.9%
Total Revenue (\$)	23,148,847	22,604,284	23,170,098	23,428,724	23,794,709	24,775,920	7.0%
Population	6,929	6,903	6,886	6,812	6,764	6,733	(2.8%)
Mill Rate	24.2	24.2	24.8	25.0	27.7	29.0	20.0%

STATUTORY FORMULA AID - FY 2011 - FY 2019

	<u>FY 2011 Actual</u>	<u>FY 2017 Actual</u>	<u>FY 2018 Appropriated</u>	<u>FY 2018 Post- Holdbacks</u>	<u>FY 2019 Appropriated</u>	<u>FY 2011 - 2018 % Change</u>
PILOT: State-Owned Real Property	19,852	-	-	-	10,288	(100.0%)
PILOT: Colleges & Hospitals	-	-	-	-	-	-
Mashantucket Pequot	19,190	19,069	18,753	18,753	822	(2.3%)
Town Aid Road Grant ⁵	136,747	269,713	269,713	269,713	269,713	97.2%
LoCIP ⁵	64,320	-	115,666	115,666	73,606	79.8%
Grants for Municipal Projects ⁵	-	139,174	139,174	139,174	139,174	-
MRSF: Municipal Revenue Sharing	-	140,338	-	-	-	-
MRSF: Additional PILOT	-	-	-	-	-	-
Municipal Transition Grant (Car Tax)	-	-	-	-	-	-
Municipal Stabilization Grant	-	-	-	-	-	-
Public School Transportation	40,479	-	-	-	-	(100.0%)
Non-Public School Transportation	-	-	-	-	-	-
Education Cost Sharing	3,143,902	3,113,169	2,957,511	2,710,014	3,066,267	(13.8%)
Adult Education	2,395	2,691	2,845	2,774	2,845	15.8%
TOTAL STATUTORY FORMULA AID	3,426,885	3,684,154	3,503,662	3,256,094	3,562,715	(5.0%)

Sources: Office of Policy and Management, Department of Education, Department of Economic & Community Development, November 2017

¹STA = Stable Outlook; NOO = No Outlook; NEG = Negative Outlook

²Calculated by New England Public Policy Center in a 2015 report on municipal fiscal disparities. The gap represents the difference between a municipality's economic costs and its revenue-raising capacity. A positive municipal gap can be interpreted as the theoretical amount of intergovernmental aid needed by a municipality to meet its non-educational economic costs.

³Regional school districts include data from all municipalities within the district.

⁴Including, but not limited to: Instructional supplies, improvement of instruction, & transportation.

⁵Administration of Town Aid Road, LoCIP, and Grants for Municipal Projects requires action from the Bond Commission.

New Haven

DEMOGRAPHIC STATISTICS

FY 2016 ENGLPC (\$)	74,833	Intergov. Revenue as a % of Total Revenue	45.3%
FY 2017 Mill Rate	41.6	Total Fund Balance as a % of Total Revenue	0.9%
FY 2016 Equalized Mill Rate	25.9	Education Expenditures as a % of Total Expenditures	39.3%
Debt Per Capita (\$)	4,593	Tax Exempt Property as % of 2014 Grand List	49.4%
Moody's Bond Rating	Baa1	SDE - Alliance District	Yes
Moody's Rating Outlook ¹	NOO	DECD - Distressed Municipality	Yes
Standard & Poor's Bond Rating	A-	Municipal Gap ²	1,803
Standard & Poor's Rating Outlook	POSITIVE	State Contribution to Teachers' Retirement	35,216,360

EDUCATION STATISTICS

<u>School Enrollment³</u>	<u>2011-2012</u>	<u>2012-2013</u>	<u>2013-2014</u>	<u>2014-2015</u>	<u>2015-2016</u>	<u>2011-2015 % Change</u>
New Haven School District	20,648	21,246	21,420	21,711	21,725	5.22%

<u>2014-2015 Education</u>	<u>Instructional</u>	<u>Student Support</u>	<u>Admin &</u>	<u>Plant</u>	<u>Students</u>		
<u>Spending Per Pupil (\$)³</u>	<u>Staff</u>	<u>Svcs</u>	<u>Support Svcs</u>	<u>Operation</u>	<u>Tuitioned Out</u>	<u>Other⁴</u>	<u>Total</u>
New Haven School District	9,815	240	1,682	1,453	813	2,111	16,113

HISTORICAL STATISTICS

	<u>FY 2011</u>	<u>FY 2012</u>	<u>FY 2013</u>	<u>FY 2014</u>	<u>FY 2015</u>	<u>FY 2016</u>	<u>FY 2011 - 2016</u> <u>% Change</u>
State Aid Per Capita (\$)	1,514	1,501	1,502	1,506	1,506	1,510	(0.3%)
Total Fund Balance (\$)	16,827,620	8,791,796	-4,721,555	22,047	1,726,001	2,023,605	(88.0%)
Total Expenditures (\$)	490,946,113	512,434,181	523,999,580	524,264,354	548,208,785	545,931,996	11.2%
Total Revenue (\$)	485,922,103	500,541,567	507,023,591	529,517,012	548,594,672	541,928,552	11.5%
Population	129,585	130,741	130,660	130,282	130,322	129,934	0.3%
Mill Rate	43.9	43.9	38.9	40.8	41.6	41.6	(5.4%)

STATUTORY FORMULA AID - FY 2011 - FY 2019

	<u>FY 2011 Actual</u>	<u>FY 2017 Actual</u>	<u>FY 2018</u> <u>Appropriated</u>	<u>FY 2018 Post-</u> <u>Holdbacks</u>	<u>FY 2019</u> <u>Appropriated</u>	<u>FY 2011 - 2018</u> <u>% Change</u>
PILOT: State-Owned Real Property	4,415,217	6,013,572	5,146,251	5,146,251	5,146,251	16.6%
PILOT: Colleges & Hospitals	34,363,776	40,688,189	36,545,385	36,545,385	36,545,385	6.3%
Mashantucket Pequot	7,201,281	5,794,422	5,753,352	5,753,352	5,503,352	(20.1%)
Town Aid Road Grant ⁵	609,458	1,245,504	1,245,504	1,245,504	1,245,504	104.4%
LoCIP ⁵	1,803,526	-	2,938,895	2,938,895	1,870,206	63.0%
Grants for Municipal Projects ⁵	-	1,369,123	1,369,123	1,369,123	1,369,123	-
MRSF: Municipal Revenue Sharing	-	2,118,290	14,584,940	14,584,940	15,246,372	-
MRSF: Additional PILOT	-	14,584,940	-	-	-	-
Municipal Transition Grant (Car Tax)	-	-	1,142,454	1,142,454	-	-
Municipal Stabilization Grant	-	-	2,261,574	2,261,574	1,675,450	-
Public School Transportation	2,168,118	-	-	-	-	(100.0%)
Non-Public School Transportation	198,721	-	-	-	-	(100.0%)
Education Cost Sharing	142,379,255	154,301,977	154,301,977	154,051,977	155,295,358	8.2%
Adult Education	3,081,370	2,796,517	2,727,038	2,658,529	2,727,038	(13.7%)
TOTAL STATUTORY FORMULA AID	196,220,723	228,912,534	228,016,492	227,697,983	226,624,038	16.0%

Sources: Office of Policy and Management, Department of Education, Department of Economic & Community Development, November 2017

¹STA = Stable Outlook; NOO = No Outlook; NEG = Negative Outlook

²Calculated by New England Public Policy Center in a 2015 report on municipal fiscal disparities. The gap represents the difference between a municipality's economic costs and its revenue-raising capacity. A positive municipal gap can be interpreted as the theoretical amount of intergovernmental aid needed by a municipality to meet its non-educational economic costs.

³Regional school districts include data from all municipalities within the district.

⁴Including, but not limited to: Instructional supplies, improvement of instruction, & transportation.

⁵Administration of Town Aid Road, LoCIP, and Grants for Municipal Projects requires action from the Bond Commission.

New London

DEMOGRAPHIC STATISTICS

FY 2016 ENGLPC (\$)	68,891	Intergov. Revenue as a % of Total Revenue	40.1%
FY 2017 Mill Rate	40.5	Total Fund Balance as a % of Total Revenue	3.4%
FY 2016 Equalized Mill Rate	26.6	Education Expenditures as a % of Total Expenditures	54.8%
Debt Per Capita (\$)	1,837	Tax Exempt Property as % of 2014 Grand List	40.5%
Moody's Bond Rating		SDE - Alliance District	Yes
Moody's Rating Outlook ¹		DECD - Distressed Municipality	Yes
Standard & Poor's Bond Rating	A+	Municipal Gap ²	693
Standard & Poor's Rating Outlook	STABLE	State Contribution to Teachers' Retirement	5,150,720

EDUCATION STATISTICS

<u>School Enrollment³</u>	<u>2011-2012</u>	<u>2012-2013</u>	<u>2013-2014</u>	<u>2014-2015</u>	<u>2015-2016</u>	<u>2011-2015 % Change</u>
New London School District	2,998	3,107	3,115	3,253	3,381	12.78%

<u>2014-2015 Education</u>	<u>Instructional</u>	<u>Student Support</u>	<u>Admin &</u>	<u>Plant</u>	<u>Students</u>		
<u>Spending Per Pupil (\$)³</u>	<u>Staff</u>	<u>Svcs</u>	<u>Support Svcs</u>	<u>Operation</u>	<u>Tuitioned Out</u>	<u>Other⁴</u>	<u>Total</u>
New London School District	8,129	1,197	2,753	1,806	1,620	2,680	18,186

HISTORICAL STATISTICS

	<u>FY 2011</u>	<u>FY 2012</u>	<u>FY 2013</u>	<u>FY 2014</u>	<u>FY 2015</u>	<u>FY 2016</u>	<u>FY 2011 - 2016 % Change</u>
State Aid Per Capita (\$)	1,190	1,184	1,191	1,198	1,207	1,215	2.2%
Total Fund Balance (\$)	4,983,548	1,262,989	1,471,158	2,319,321	4,244,989	4,750,483	(4.7%)
Total Expenditures (\$)	81,326,794	87,324,773	79,010,494	80,594,946	82,547,534	85,615,161	5.3%
Total Revenue (\$)	79,226,163	83,400,738	84,162,657	86,667,709	88,986,701	91,139,131	15.0%
Population	27,569	27,707	27,545	27,374	27,179	26,984	(2.1%)
Mill Rate	25.3	25.3	26.6	27.5	38.0	39.5	56.0%

STATUTORY FORMULA AID - FY 2011 - FY 2019

	<u>FY 2011 Actual</u>	<u>FY 2017 Actual</u>	<u>FY 2018 Appropriated</u>	<u>FY 2018 Post- Holdbacks</u>	<u>FY 2019 Appropriated</u>	<u>FY 2011 - 2018 % Change</u>
PILOT: State-Owned Real Property	661,635	295,665	295,665	295,665	397,802	(55.3%)
PILOT: Colleges & Hospitals	1,367,743	4,710,585	4,620,940	4,620,940	4,620,940	237.9%
Mashantucket Pequot	230,754	1,737,694	1,737,694	1,737,694	1,667,837	653.1%
Town Aid Road Grant ⁵	207,119	386,996	386,996	386,996	386,996	86.8%
LoCIP ⁵	214,002	-	574,317	574,317	365,474	168.4%
Grants for Municipal Projects ⁵	-	33,169	33,169	33,169	33,169	-
MRSF: Municipal Revenue Sharing	-	750,249	-	-	-	-
MRSF: Additional PILOT	-	1,297,919	-	-	-	-
Municipal Transition Grant (Car Tax)	-	-	-	-	-	-
Municipal Stabilization Grant	-	-	1,463,068	1,463,068	1,112,913	-
Public School Transportation	228,085	-	-	-	-	(100.0%)
Non-Public School Transportation	6,085	-	-	-	-	(100.0%)
Education Cost Sharing	12,590,146	25,806,077	25,806,077	25,619,983	26,260,741	103.5%
Adult Education	26,722	1,126,586	1,113,961	1,085,976	1,113,961	3,964.0%
TOTAL STATUTORY FORMULA AID	15,532,291	36,144,940	36,031,886	35,817,807	35,959,832	130.6%

Sources: Office of Policy and Management, Department of Education, Department of Economic & Community Development, November 2017

¹STA = Stable Outlook; NOO = No Outlook; NEG = Negative Outlook

²Calculated by New England Public Policy Center in a 2015 report on municipal fiscal disparities. The gap represents the difference between a municipality's economic costs and its revenue-raising capacity. A positive municipal gap can be interpreted as the theoretical amount of intergovernmental aid needed by a municipality to meet its non-educational economic costs.

³Regional school districts include data from all municipalities within the district.

⁴Including, but not limited to: Instructional supplies, improvement of instruction, & transportation.

⁵Administration of Town Aid Road, LoCIP, and Grants for Municipal Projects requires action from the Bond Commission.

New Milford

DEMOGRAPHIC STATISTICS

FY 2016 ENGLPC (\$)	152,885	Intergov. Revenue as a % of Total Revenue	23.2%
FY 2017 Mill Rate	26.8	Total Fund Balance as a % of Total Revenue	17.3%
FY 2016 Equalized Mill Rate	18.7	Education Expenditures as a % of Total Expenditures	66.9%
Debt Per Capita (\$)	527	Tax Exempt Property as % of 2014 Grand List	8.0%
Moody's Bond Rating	Aa1	SDE - Alliance District	No
Moody's Rating Outlook ¹	NEG	DECD - Distressed Municipality	No
Standard & Poor's Bond Rating	AA+	Municipal Gap ²	-250
Standard & Poor's Rating Outlook	STABLE	State Contribution to Teachers' Retirement	7,266,954

EDUCATION STATISTICS

<u>School Enrollment³</u>	<u>2011-2012</u>	<u>2012-2013</u>	<u>2013-2014</u>	<u>2014-2015</u>	<u>2015-2016</u>	<u>2011-2015 % Change</u>
New Milford School District	4,688	4,620	4,504	4,362	4,245	-9.45%

<u>2014-2015 Education</u>	<u>Instructional</u>	<u>Student Support</u>	<u>Admin &</u>	<u>Plant</u>	<u>Students</u>		
<u>Spending Per Pupil (\$)³</u>	<u>Staff</u>	<u>Svcs</u>	<u>Support Svcs</u>	<u>Operation</u>	<u>Tuitioned Out</u>	<u>Other⁴</u>	<u>Total</u>
New Milford School District	8,035	952	1,857	1,361	548	1,827	14,581

HISTORICAL STATISTICS

	<u>FY 2011</u>	<u>FY 2012</u>	<u>FY 2013</u>	<u>FY 2014</u>	<u>FY 2015</u>	<u>FY 2016</u>	<u>FY 2011 - 2016 % Change</u>
State Aid Per Capita (\$)	462	464	465	470	473	476	3.0%
Total Fund Balance (\$)	13,924,336	13,553,775	17,387,181	19,510,951	21,125,748	21,351,121	53.3%
Total Expenditures (\$)	94,352,765	98,840,403	96,339,337	101,009,990	103,381,849	106,116,793	12.5%
Total Revenue (\$)	94,662,944	98,019,043	100,223,142	103,489,329	106,104,916	107,749,832	13.8%
Population	27,972	27,835	27,767	27,474	27,276	27,151	(2.9%)
Mill Rate	24.8	24.8	25.4	25.9	26.3	26.8	8.1%

STATUTORY FORMULA AID - FY 2011 - FY 2019

	<u>FY 2011 Actual</u>	<u>FY 2017 Actual</u>	<u>FY 2018 Appropriated</u>	<u>FY 2018 Post- Holdbacks</u>	<u>FY 2019 Appropriated</u>	<u>FY 2011 - 2018 % Change</u>
PILOT: State-Owned Real Property	420,998	194	194	178	323,944	(100.0%)
PILOT: Colleges & Hospitals	5,602,493	89,321	89,321	52,346	146,478	(99.1%)
Mashantucket Pequot	1,788,196	76,718	74,366	74,366	2,049	(95.8%)
Town Aid Road Grant ⁵	190,300	556,759	556,759	556,759	556,759	192.6%
LoCIP ⁵	293,373	-	353,175	353,175	224,747	20.4%
Grants for Municipal Projects ⁵	-	674,203	674,203	674,203	674,203	-
MRSF: Municipal Revenue Sharing	-	565,898	-	-	-	-
MRSF: Additional PILOT	-	-	-	-	-	-
Municipal Transition Grant (Car Tax)	-	-	-	-	-	-
Municipal Stabilization Grant	-	-	107,594	99,106	-	-
Public School Transportation	301,300	-	-	-	-	(100.0%)
Non-Public School Transportation	48,882	-	-	-	-	(100.0%)
Education Cost Sharing	23,099,875	11,832,806	11,241,166	10,243,544	11,514,788	(55.7%)
Adult Education	1,048,271	33,326	40,986	39,956	40,986	(96.2%)
TOTAL STATUTORY FORMULA AID	32,793,687	13,829,225	13,137,764	12,093,633	13,483,953	(63.1%)

Sources: Office of Policy and Management, Department of Education, Department of Economic & Community Development, November 2017

¹STA = Stable Outlook; NOO = No Outlook; NEG = Negative Outlook

²Calculated by New England Public Policy Center in a 2015 report on municipal fiscal disparities. The gap represents the difference between a municipality's economic costs and its revenue-raising capacity. A positive municipal gap can be interpreted as the theoretical amount of intergovernmental aid needed by a municipality to meet its non-educational economic costs.

³Regional school districts include data from all municipalities within the district.

⁴Including, but not limited to: Instructional supplies, improvement of instruction, & transportation.

⁵Administration of Town Aid Road, LoCIP, and Grants for Municipal Projects requires action from the Bond Commission.

Newington

DEMOGRAPHIC STATISTICS

FY 2016 ENGLPC (\$)	126,985	Intergov. Revenue as a % of Total Revenue	21.9%
FY 2017 Mill Rate	35.8	Total Fund Balance as a % of Total Revenue	17.8%
FY 2016 Equalized Mill Rate	23.7	Education Expenditures as a % of Total Expenditures	67.1%
Debt Per Capita (\$)	206	Tax Exempt Property as % of 2014 Grand List	12.2%
Moody's Bond Rating		SDE - Alliance District	No
Moody's Rating Outlook ¹		DECD - Distressed Municipality	No
Standard & Poor's Bond Rating	AA+	Municipal Gap ²	-97
Standard & Poor's Rating Outlook	STABLE	State Contribution to Teachers' Retirement	8,136,699

EDUCATION STATISTICS

<u>School Enrollment³</u>	<u>2011-2012</u>	<u>2012-2013</u>	<u>2013-2014</u>	<u>2014-2015</u>	<u>2015-2016</u>	<u>2011-2015 % Change</u>
Newington School District	4,378	4,343	4,244	4,127	4,060	-7.26%

<u>2014-2015 Education</u>	<u>Instructional</u>	<u>Student Support</u>	<u>Admin &</u>	<u>Plant</u>	<u>Students</u>		
<u>Spending Per Pupil (\$)³</u>	<u>Staff</u>	<u>Svcs</u>	<u>Support Svcs</u>	<u>Operation</u>	<u>Tuitioned Out</u>	<u>Other⁴</u>	<u>Total</u>
Newington School District	9,336	936	1,755	2,101	817	2,202	17,147

HISTORICAL STATISTICS

	<u>FY 2011</u>	<u>FY 2012</u>	<u>FY 2013</u>	<u>FY 2014</u>	<u>FY 2015</u>	<u>FY 2016</u>	<u>FY 2011 - 2016</u> <u>% Change</u>
State Aid Per Capita (\$)	508	508	505	506	508	511	0.5%
Total Fund Balance (\$)	16,973,000	18,593,000	19,636,000	20,060,000	21,369,000	21,956,000	29.4%
Total Expenditures (\$)	96,940,000	103,536,000	104,586,000	108,305,000	110,250,000	113,361,000	16.9%
Total Revenue (\$)	101,169,000	109,950,000	109,859,000	113,251,000	116,064,000	119,683,000	18.3%
Population	30,586	30,602	30,756	30,685	30,604	30,423	(0.5%)
Mill Rate	30.0	30.0	32.6	33.6	34.8	35.8	19.3%

STATUTORY FORMULA AID - FY 2011 - FY 2019

	<u>FY 2011 Actual</u>	<u>FY 2017 Actual</u>	<u>FY 2018</u> <u>Appropriated</u>	<u>FY 2018 Post-</u> <u>Holdbacks</u>	<u>FY 2019</u> <u>Appropriated</u>	<u>FY 2011 - 2018</u> <u>% Change</u>
PILOT: State-Owned Real Property	50,847	560,153	14,719	13,472	14,719	(73.5%)
PILOT: Colleges & Hospitals	174,219	1,529,519	1,529,519	896,361	1,939,870	414.5%
Mashantucket Pequot	75,907	248,178	245,693	245,693	164,924	223.7%
Town Aid Road Grant ⁵	283,361	415,634	415,634	415,634	415,634	46.7%
LoCIP ⁵	200,988	-	384,708	384,708	244,814	91.4%
Grants for Municipal Projects ⁵	-	917,869	917,869	917,869	917,869	-
MRSF: Municipal Revenue Sharing	-	651,000	-	-	-	-
MRSF: Additional PILOT	-	169,211	-	-	-	-
Municipal Transition Grant (Car Tax)	-	-	-	-	-	-
Municipal Stabilization Grant	-	-	758,440	698,607	-	-
Public School Transportation	185,479	-	-	-	-	(100.0%)
Non-Public School Transportation	5,559	-	-	-	-	(100.0%)
Education Cost Sharing	11,906,005	12,983,806	12,334,616	11,225,932	13,102,401	(5.7%)
Adult Education	31,628	38,839	37,300	36,363	37,300	15.0%
TOTAL STATUTORY FORMULA AID	12,913,991	17,514,209	16,638,498	14,834,640	16,837,531	14.9%

Sources: Office of Policy and Management, Department of Education, Department of Economic & Community Development, November 2017

¹STA = Stable Outlook; NOO = No Outlook; NEG = Negative Outlook

²Calculated by New England Public Policy Center in a 2015 report on municipal fiscal disparities. The gap represents the difference between a municipality's economic costs and its revenue-raising capacity. A positive municipal gap can be interpreted as the theoretical amount of intergovernmental aid needed by a municipality to meet its non-educational economic costs.

³Regional school districts include data from all municipalities within the district.

⁴Including, but not limited to: Instructional supplies, improvement of instruction, & transportation.

⁵Administration of Town Aid Road, LoCIP, and Grants for Municipal Projects requires action from the Bond Commission.

Newtown

DEMOGRAPHIC STATISTICS

FY 2016 ENGLPC (\$)	163,590	Intergov. Revenue as a % of Total Revenue	13.6%
FY 2017 Mill Rate	33.6	Total Fund Balance as a % of Total Revenue	9.0%
FY 2016 Equalized Mill Rate	22.1	Education Expenditures as a % of Total Expenditures	66.8%
Debt Per Capita (\$)	2,479	Tax Exempt Property as % of 2014 Grand List	8.4%
Moody's Bond Rating	Aa1	SDE - Alliance District	No
Moody's Rating Outlook ¹	NOO	DECD - Distressed Municipality	No
Standard & Poor's Bond Rating	AAA	Municipal Gap ²	-254
Standard & Poor's Rating Outlook	STABLE	State Contribution to Teachers' Retirement	9,217,261

EDUCATION STATISTICS

<u>School Enrollment³</u>	<u>2011-2012</u>	<u>2012-2013</u>	<u>2013-2014</u>	<u>2014-2015</u>	<u>2015-2016</u>	<u>2011-2015 % Change</u>
Newtown School District	5,316	5,159	4,920	4,767	4,588	-13.69%

<u>2014-2015 Education</u>	<u>Instructional</u>	<u>Student Support</u>	<u>Admin &</u>	<u>Plant</u>	<u>Students</u>		
<u>Spending Per Pupil (\$)³</u>	<u>Staff</u>	<u>Svcs</u>	<u>Support Svcs</u>	<u>Operation</u>	<u>Tuitioned Out</u>	<u>Other⁴</u>	<u>Total</u>
Newtown School District	8,292	1,667	1,757	2,253	713	1,718	16,401

HISTORICAL STATISTICS

	<u>FY 2011</u>	<u>FY 2012</u>	<u>FY 2013</u>	<u>FY 2014</u>	<u>FY 2015</u>	<u>FY 2016</u>	<u>FY 2011 - 2016</u> <u>% Change</u>
State Aid Per Capita (\$)	232	230	230	229	230	232	(0.1%)
Total Fund Balance (\$)	8,169,517	9,190,641	10,806,232	11,201,491	11,306,923	12,312,290	50.7%
Total Expenditures (\$)	108,189,425	110,779,170	111,568,800	118,493,278	118,441,432	118,916,507	9.9%
Total Revenue (\$)	107,432,162	111,645,165	113,514,676	119,202,654	118,584,112	120,198,122	11.9%
Population	27,829	28,042	28,113	28,152	28,022	27,865	0.1%
Mill Rate	24.4	24.4	24.5	33.3	33.3	33.1	35.7%

STATUTORY FORMULA AID - FY 2011 - FY 2019

	<u>FY 2011 Actual</u>	<u>FY 2017 Actual</u>	<u>FY 2018</u> <u>Appropriated</u>	<u>FY 2018 Post-</u> <u>Holdbacks</u>	<u>FY 2019</u> <u>Appropriated</u>	<u>FY 2011 - 2018</u> <u>% Change</u>
PILOT: State-Owned Real Property	912,401	733,247	456,363	417,704	456,363	(54.2%)
PILOT: Colleges & Hospitals	-	-	-	-	-	-
Mashantucket Pequot	684,286	911,124	903,200	903,200	829,098	32.0%
Town Aid Road Grant ⁵	234,101	470,708	470,708	470,708	470,708	101.1%
LoCIP ⁵	191,605	-	380,724	380,724	242,279	98.7%
Grants for Municipal Projects ⁵	-	235,371	235,371	235,371	235,371	-
MRSF: Municipal Revenue Sharing	-	572,949	-	-	-	-
MRSF: Additional PILOT	-	-	-	-	-	-
Municipal Transition Grant (Car Tax)	-	-	-	-	-	-
Municipal Stabilization Grant	-	-	331,081	304,962	267,960	-
Public School Transportation	79,579	-	-	-	-	(100.0%)
Non-Public School Transportation	15,035	-	-	-	-	(100.0%)
Education Cost Sharing	4,332,462	4,893,944	4,649,247	4,243,596	4,756,332	(2.1%)
Adult Education	3,439	4,497	4,054	3,952	4,054	14.9%
TOTAL STATUTORY FORMULA AID	6,452,908	7,821,840	7,430,748	6,960,218	7,262,165	7.9%

Sources: Office of Policy and Management, Department of Education, Department of Economic & Community Development, November 2017

¹STA = Stable Outlook; NOO = No Outlook; NEG = Negative Outlook

²Calculated by New England Public Policy Center in a 2015 report on municipal fiscal disparities. The gap represents the difference between a municipality's economic costs and its revenue-raising capacity. A positive municipal gap can be interpreted as the theoretical amount of intergovernmental aid needed by a municipality to meet its non-educational economic costs.

³Regional school districts include data from all municipalities within the district.

⁴Including, but not limited to: Instructional supplies, improvement of instruction, & transportation.

⁵Administration of Town Aid Road, LoCIP, and Grants for Municipal Projects requires action from the Bond Commission.

Norfolk

DEMOGRAPHIC STATISTICS

FY 2016 ENGLPC (\$)	239,200	Intergov. Revenue as a % of Total Revenue	13.7%
FY 2017 Mill Rate	22.1	Total Fund Balance as a % of Total Revenue	18.4%
FY 2016 Equalized Mill Rate	16.4	Education Expenditures as a % of Total Expenditures	60.4%
Debt Per Capita (\$)	1,016	Tax Exempt Property as % of 2014 Grand List	18.9%
Moody's Bond Rating		SDE - Alliance District	No
Moody's Rating Outlook ¹		DECD - Distressed Municipality	No
Standard & Poor's Bond Rating		Municipal Gap ²	-576
Standard & Poor's Rating Outlook		State Contribution to Teachers' Retirement	358,497

EDUCATION STATISTICS

<u>School Enrollment³</u>	<u>2011-2012</u>	<u>2012-2013</u>	<u>2013-2014</u>	<u>2014-2015</u>	<u>2015-2016</u>	<u>2011-2015 % Change</u>
Norfolk School District	124	121	117	116	116	-6.45%
Regional School District 07	1,163	1,146	1,139	1,076	1,100	-5.42%

<u>2014-2015 Education</u>	<u>Instructional</u>	<u>Student Support</u>	<u>Admin &</u>	<u>Plant</u>	<u>Students</u>		
<u>Spending Per Pupil (\$)³</u>	<u>Staff</u>	<u>Svcs</u>	<u>Support Svcs</u>	<u>Operation</u>	<u>Tuitioned Out</u>	<u>Other⁴</u>	<u>Total</u>
Norfolk School District	11,039	490	5,031	2,880	691	3,118	23,250
Regional School District 07	9,323	732	2,042	1,959	1,010	2,599	17,666

HISTORICAL STATISTICS

	<u>FY 2011</u>	<u>FY 2012</u>	<u>FY 2013</u>	<u>FY 2014</u>	<u>FY 2015</u>	<u>FY 2016</u>	<u>FY 2011 - 2016</u> <u>% Change</u>
State Aid Per Capita (\$)	412	415	417	422	425	428	4.0%
Total Fund Balance (\$)	1,768,066	1,587,792	1,296,668	1,091,781	1,103,717	1,202,305	(32.0%)
Total Expenditures (\$)	7,240,502	7,494,291	7,670,127	7,726,580	7,913,580	7,394,869	2.1%
Total Revenue (\$)	7,372,724	7,415,526	7,480,050	7,460,894	8,018,400	7,784,095	5.6%
Population	1,698	1,685	1,678	1,655	1,643	1,632	(3.9%)
Mill Rate	20.1	20.1	20.2	20.2	22.4	22.0	9.1%

STATUTORY FORMULA AID - FY 2011 - FY 2019

	<u>FY 2011 Actual</u>	<u>FY 2017 Actual</u>	<u>FY 2018</u> <u>Appropriated</u>	<u>FY 2018 Post-</u> <u>Holdbacks</u>	<u>FY 2019</u> <u>Appropriated</u>	<u>FY 2011 - 2018</u> <u>% Change</u>
PILOT: State-Owned Real Property	94,146	72,627	38,529	35,265	38,529	(62.5%)
PILOT: Colleges & Hospitals	55,182	44,716	27,093	15,878	27,093	(71.2%)
Mashantucket Pequot	13,057	13,317	13,256	13,256	8,899	1.5%
Town Aid Road Grant ⁵	120,252	241,494	241,494	241,494	241,494	100.8%
LoCIP ⁵	32,349	-	58,454	58,454	37,198	80.7%
Grants for Municipal Projects ⁵	-	7,207	7,207	7,207	7,207	-
MRSF: Municipal Revenue Sharing	-	20,141	-	-	-	-
MRSF: Additional PILOT	-	-	-	-	-	-
Municipal Transition Grant (Car Tax)	-	-	-	-	-	-
Municipal Stabilization Grant	-	-	-	-	9,911	-
Public School Transportation	2,434	-	-	-	-	(100.0%)
Non-Public School Transportation	-	-	-	-	-	-
Education Cost Sharing	381,414	25,815	24,524	18,194	25,884	(95.2%)
Adult Education	251	268	240	234	240	(6.8%)
TOTAL STATUTORY FORMULA AID	699,086	425,585	410,797	389,981	396,455	(44.2%)

Sources: Office of Policy and Management, Department of Education, Department of Economic & Community Development, November 2017

¹STA = Stable Outlook; NOO = No Outlook; NEG = Negative Outlook

²Calculated by New England Public Policy Center in a 2015 report on municipal fiscal disparities. The gap represents the difference between a municipality's economic costs and its revenue-raising capacity. A positive municipal gap can be interpreted as the theoretical amount of intergovernmental aid needed by a municipality to meet its non-educational economic costs.

³Regional school districts include data from all municipalities within the district.

⁴Including, but not limited to: Instructional supplies, improvement of instruction, & transportation.

⁵Administration of Town Aid Road, LoCIP, and Grants for Municipal Projects requires action from the Bond Commission.

North Branford

DEMOGRAPHIC STATISTICS

FY 2016 ENGLPC (\$)	131,592	Intergov. Revenue as a % of Total Revenue	22.4%
FY 2017 Mill Rate	32.0	Total Fund Balance as a % of Total Revenue	14.1%
FY 2016 Equalized Mill Rate	21.1	Education Expenditures as a % of Total Expenditures	63.2%
Debt Per Capita (\$)	2,593	Tax Exempt Property as % of 2014 Grand List	8.4%
Moody's Bond Rating	Aa2	SDE - Alliance District	No
Moody's Rating Outlook ¹	NEG	DECD - Distressed Municipality	No
Standard & Poor's Bond Rating		Municipal Gap ²	32
Standard & Poor's Rating Outlook		State Contribution to Teachers' Retirement	3,467,667

EDUCATION STATISTICS

<u>School Enrollment³</u>	<u>2011-2012</u>	<u>2012-2013</u>	<u>2013-2014</u>	<u>2014-2015</u>	<u>2015-2016</u>	<u>2011-2015 % Change</u>
North Branford School District	2,187	2,094	2,018	1,969	1,889	-13.63%

<u>2014-2015 Education</u>	<u>Instructional</u>	<u>Student Support</u>	<u>Admin &</u>	<u>Plant</u>	<u>Students</u>		
<u>Spending Per Pupil (\$)³</u>	<u>Staff</u>	<u>Svcs</u>	<u>Support Svcs</u>	<u>Operation</u>	<u>Tuitioned Out</u>	<u>Other⁴</u>	<u>Total</u>
North Branford School District	7,612	1,249	1,616	1,943	538	2,810	15,768

HISTORICAL STATISTICS

	<u>FY 2011</u>	<u>FY 2012</u>	<u>FY 2013</u>	<u>FY 2014</u>	<u>FY 2015</u>	<u>FY 2016</u>	<u>FY 2011 - 2016</u> <u>% Change</u>
State Aid Per Capita (\$)	598	598	599	600	603	605	1.3%
Total Fund Balance (\$)	6,680,812	7,071,993	7,084,024	6,535,116	7,254,419	8,134,932	21.8%
Total Expenditures (\$)	47,833,961	50,011,604	49,790,265	51,408,323	51,544,051	52,750,162	10.3%
Total Revenue (\$)	46,906,243	49,859,783	49,398,663	50,793,886	52,242,002	53,432,300	13.9%
Population	14,383	14,379	14,353	14,322	14,263	14,198	(1.3%)
Mill Rate	27.8	27.8	27.8	29.1	29.9	31.1	11.9%

STATUTORY FORMULA AID - FY 2011 - FY 2019

	<u>FY 2011 Actual</u>	<u>FY 2017 Actual</u>	<u>FY 2018</u> <u>Appropriated</u>	<u>FY 2018 Post-</u> <u>Holdbacks</u>	<u>FY 2019</u> <u>Appropriated</u>	<u>FY 2011 - 2018</u> <u>% Change</u>
PILOT: State-Owned Real Property	4,091	-	-	-	2,986	(100.0%)
PILOT: Colleges & Hospitals	1,233	-	-	-	1,202	(100.0%)
Mashantucket Pequot	43,405	42,037	40,346	40,346	2,647	(7.0%)
Town Aid Road Grant ⁵	142,227	280,778	280,778	280,778	280,778	97.4%
LoCIP ⁵	93,280	-	162,737	162,737	103,560	74.5%
Grants for Municipal Projects ⁵	-	301,074	301,074	301,074	301,074	-
MRSF: Municipal Revenue Sharing	-	292,517	-	-	-	-
MRSF: Additional PILOT	-	-	-	-	-	-
Municipal Transition Grant (Car Tax)	-	-	-	-	-	-
Municipal Stabilization Grant	-	-	88,667	81,672	152,031	-
Public School Transportation	165,040	-	-	-	-	(100.0%)
Non-Public School Transportation	-	-	-	-	-	-
Education Cost Sharing	8,114,134	8,076,776	7,672,937	7,011,730	7,610,958	(13.6%)
Adult Education	33,452	47,090	41,720	40,672	41,720	21.6%
TOTAL STATUTORY FORMULA AID	8,596,862	9,040,272	8,588,259	7,919,009	8,496,956	(7.9%)

Sources: Office of Policy and Management, Department of Education, Department of Economic & Community Development, November 2017

¹STA = Stable Outlook; NOO = No Outlook; NEG = Negative Outlook

²Calculated by New England Public Policy Center in a 2015 report on municipal fiscal disparities. The gap represents the difference between a municipality's economic costs and its revenue-raising capacity. A positive municipal gap can be interpreted as the theoretical amount of intergovernmental aid needed by a municipality to meet its non-educational economic costs.

³Regional school districts include data from all municipalities within the district.

⁴Including, but not limited to: Instructional supplies, improvement of instruction, & transportation.

⁵Administration of Town Aid Road, LoCIP, and Grants for Municipal Projects requires action from the Bond Commission.

North Canaan

DEMOGRAPHIC STATISTICS

FY 2016 ENGLPC (\$)	132,961	Intergov. Revenue as a % of Total Revenue	26.8%
FY 2017 Mill Rate	27.5	Total Fund Balance as a % of Total Revenue	7.9%
FY 2016 Equalized Mill Rate	20.6	Education Expenditures as a % of Total Expenditures	79.2%
Debt Per Capita (\$)	642	Tax Exempt Property as % of 2014 Grand List	13.1%
Moody's Bond Rating		SDE - Alliance District	No
Moody's Rating Outlook ¹		DECD - Distressed Municipality	No
Standard & Poor's Bond Rating		Municipal Gap ²	-475
Standard & Poor's Rating Outlook		State Contribution to Teachers' Retirement	982,396

EDUCATION STATISTICS

<u>School Enrollment³</u>	<u>2011-2012</u>	<u>2012-2013</u>	<u>2013-2014</u>	<u>2014-2015</u>	<u>2015-2016</u>	<u>2011-2015 % Change</u>
North Canaan School District	308	315	295	280	260	-15.58%
Regional School District 01	467	424	432	406	446	-4.50%

<u>2014-2015 Education</u>	<u>Instructional</u>	<u>Student Support</u>	<u>Admin &</u>	<u>Plant</u>	<u>Students</u>		
<u>Spending Per Pupil (\$)³</u>	<u>Staff</u>	<u>Svcs</u>	<u>Support Svcs</u>	<u>Operation</u>	<u>Tuitioned Out</u>	<u>Other⁴</u>	<u>Total</u>
North Canaan School District	13,036	1,154	2,080	2,030	102	2,107	20,509
Regional School District 01	13,212	1,547	2,601	3,276	1,824	4,322	26,782

HISTORICAL STATISTICS

	<u>FY 2011</u>	<u>FY 2012</u>	<u>FY 2013</u>	<u>FY 2014</u>	<u>FY 2015</u>	<u>FY 2016</u>	<u>FY 2011 - 2016</u> <u>% Change</u>
State Aid Per Capita (\$)	691	698	702	708	713	714	3.4%
Total Fund Balance (\$)	845,878	843,848	750,449	836,774	969,569	1,100,464	30.1%
Total Expenditures (\$)	10,724,185	10,491,014	10,795,071	11,241,840	11,968,568	11,694,554	9.0%
Total Revenue (\$)	10,471,814	10,616,484	10,831,672	11,263,956	12,232,528	12,033,689	14.9%
Population	3,295	3,259	3,241	3,214	3,194	3,186	(3.3%)
Mill Rate	21.0	21.0	21.5	25.5	27.5	27.5	31.0%

STATUTORY FORMULA AID - FY 2011 - FY 2019

	<u>FY 2011 Actual</u>	<u>FY 2017 Actual</u>	<u>FY 2018</u> <u>Appropriated</u>	<u>FY 2018 Post-</u> <u>Holdbacks</u>	<u>FY 2019</u> <u>Appropriated</u>	<u>FY 2011 - 2018</u> <u>% Change</u>
PILOT: State-Owned Real Property	24,850	6,827	6,827	6,249	12,906	(74.9%)
PILOT: Colleges & Hospitals	-	-	-	-	-	-
Mashantucket Pequot	22,494	21,925	20,843	20,843	12,383	(7.3%)
Town Aid Road Grant ⁵	94,894	187,983	187,983	187,983	187,983	98.1%
LoCIP ⁵	30,843	-	53,999	53,999	34,363	75.1%
Grants for Municipal Projects ⁵	-	359,719	359,719	359,719	359,719	-
MRSF: Municipal Revenue Sharing	-	66,052	-	-	-	-
MRSF: Additional PILOT	-	4,203	-	-	-	-
Municipal Transition Grant (Car Tax)	-	-	-	-	-	-
Municipal Stabilization Grant	-	-	-	-	11,334	-
Public School Transportation	37,017	-	-	-	-	(100.0%)
Non-Public School Transportation	-	-	-	-	-	-
Education Cost Sharing	2,065,822	2,044,243	1,942,031	1,757,777	1,925,261	(14.9%)
Adult Education	-	-	-	-	-	-
TOTAL STATUTORY FORMULA AID	2,275,920	2,690,951	2,571,401	2,386,569	2,543,948	4.9%

Sources: Office of Policy and Management, Department of Education, Department of Economic & Community Development, November 2017

¹STA = Stable Outlook; NOO = No Outlook; NEG = Negative Outlook

²Calculated by New England Public Policy Center in a 2015 report on municipal fiscal disparities. The gap represents the difference between a municipality's economic costs and its revenue-raising capacity. A positive municipal gap can be interpreted as the theoretical amount of intergovernmental aid needed by a municipality to meet its non-educational economic costs.

³Regional school districts include data from all municipalities within the district.

⁴Including, but not limited to: Instructional supplies, improvement of instruction, & transportation.

⁵Administration of Town Aid Road, LoCIP, and Grants for Municipal Projects requires action from the Bond Commission.

North Haven

DEMOGRAPHIC STATISTICS

FY 2016 ENGLPC (\$)	165,818	Intergov. Revenue as a % of Total Revenue	11.5%
FY 2017 Mill Rate	30.5	Total Fund Balance as a % of Total Revenue	15.0%
FY 2016 Equalized Mill Rate	20.6	Education Expenditures as a % of Total Expenditures	57.0%
Debt Per Capita (\$)	3,054	Tax Exempt Property as % of 2014 Grand List	10.1%
Moody's Bond Rating	Aa1	SDE - Alliance District	No
Moody's Rating Outlook ¹	NOO	DECD - Distressed Municipality	No
Standard & Poor's Bond Rating	AAA	Municipal Gap ²	35
Standard & Poor's Rating Outlook	STABLE	State Contribution to Teachers' Retirement	5,870,266

EDUCATION STATISTICS

<u>School Enrollment³</u>	<u>2011-2012</u>	<u>2012-2013</u>	<u>2013-2014</u>	<u>2014-2015</u>	<u>2015-2016</u>	<u>2011-2015 % Change</u>
North Haven School District	3,580	3,537	3,402	3,312	3,188	-10.95%

<u>2014-2015 Education</u>	<u>Instructional</u>	<u>Student Support</u>	<u>Admin &</u>	<u>Plant</u>	<u>Students</u>		
<u>Spending Per Pupil (\$)³</u>	<u>Staff</u>	<u>Svcs</u>	<u>Support Svcs</u>	<u>Operation</u>	<u>Tuitioned Out</u>	<u>Other⁴</u>	<u>Total</u>
North Haven School District	7,917	1,509	2,146	1,264	959	1,612	15,406

HISTORICAL STATISTICS

	<u>FY 2011</u>	<u>FY 2012</u>	<u>FY 2013</u>	<u>FY 2014</u>	<u>FY 2015</u>	<u>FY 2016</u>	<u>FY 2011 - 2016 % Change</u>
State Aid Per Capita (\$)	167	167	168	168	169	169	1.5%
Total Fund Balance (\$)	14,422,930	13,535,428	13,493,204	13,426,263	12,513,181	12,500,713	(13.3%)
Total Expenditures (\$)	86,787,354	89,172,255	90,008,560	94,428,364	95,753,027	97,015,891	11.8%
Total Revenue (\$)	88,169,345	88,460,684	89,954,630	93,673,925	94,453,731	96,126,185	9.0%
Population	24,054	24,033	23,939	23,909	23,828	23,709	(1.4%)
Mill Rate	26.5	26.5	26.5	28.1	28.1	29.4	10.9%

STATUTORY FORMULA AID - FY 2011 - FY 2019

	<u>FY 2011 Actual</u>	<u>FY 2017 Actual</u>	<u>FY 2018 Appropriated</u>	<u>FY 2018 Post- Holdbacks</u>	<u>FY 2019 Appropriated</u>	<u>FY 2011 - 2018 % Change</u>
PILOT: State-Owned Real Property	91,375	2,621	2,621	2,399	62,062	(97.4%)
PILOT: Colleges & Hospitals	105,125	578,614	578,614	339,092	604,327	222.6%
Mashantucket Pequot	156,540	151,159	149,723	149,723	86,789	(4.4%)
Town Aid Road Grant ⁵	182,366	358,089	358,089	358,089	358,089	96.4%
LoCIP ⁵	157,592	-	283,334	283,334	180,303	79.8%
Grants for Municipal Projects ⁵	-	1,445,730	1,445,730	1,445,730	1,445,730	-
MRSF: Municipal Revenue Sharing	-	487,882	-	-	-	-
MRSF: Additional PILOT	-	-	-	-	-	-
Municipal Transition Grant (Car Tax)	-	-	-	-	-	-
Municipal Stabilization Grant	-	-	54,949	50,614	-	-
Public School Transportation	93,003	-	-	-	-	(100.0%)
Non-Public School Transportation	-	-	-	-	-	-
Education Cost Sharing	3,214,769	3,842,088	3,649,984	3,285,464	3,898,561	2.2%
Adult Education	17,426	7,223	6,692	6,524	6,692	(62.6%)
TOTAL STATUTORY FORMULA AID	4,018,197	6,873,406	6,529,736	5,920,969	6,642,554	47.4%

Sources: Office of Policy and Management, Department of Education, Department of Economic & Community Development, November 2017

¹STA = Stable Outlook; NOO = No Outlook; NEG = Negative Outlook

²Calculated by New England Public Policy Center in a 2015 report on municipal fiscal disparities. The gap represents the difference between a municipality's economic costs and its revenue-raising capacity. A positive municipal gap can be interpreted as the theoretical amount of intergovernmental aid needed by a municipality to meet its non-educational economic costs.

³Regional school districts include data from all municipalities within the district.

⁴Including, but not limited to: Instructional supplies, improvement of instruction, & transportation.

⁵Administration of Town Aid Road, LoCIP, and Grants for Municipal Projects requires action from the Bond Commission.

North Stonington

DEMOGRAPHIC STATISTICS

FY 2016 ENGLPC (\$)	136,264	Intergov. Revenue as a % of Total Revenue	28.7%
FY 2017 Mill Rate	27.0	Total Fund Balance as a % of Total Revenue	7.9%
FY 2016 Equalized Mill Rate	19.3	Education Expenditures as a % of Total Expenditures	74.0%
Debt Per Capita (\$)	57	Tax Exempt Property as % of 2014 Grand List	5.6%
Moody's Bond Rating		SDE - Alliance District	No
Moody's Rating Outlook ¹		DECD - Distressed Municipality	No
Standard & Poor's Bond Rating		Municipal Gap ²	-482
Standard & Poor's Rating Outlook		State Contribution to Teachers' Retirement	1,510,044

EDUCATION STATISTICS

<u>School Enrollment³</u>	<u>2011-2012</u>	<u>2012-2013</u>	<u>2013-2014</u>	<u>2014-2015</u>	<u>2015-2016</u>	<u>2011-2015 % Change</u>
North Stonington School Dis	781	764	751	741	728	-6.79%

<u>2014-2015 Education</u>	<u>Instructional</u>	<u>Student Support</u>	<u>Admin &</u>	<u>Plant</u>	<u>Students</u>		
<u>Spending Per Pupil (\$)³</u>	<u>Staff</u>	<u>Svcs</u>	<u>Support Svcs</u>	<u>Operation</u>	<u>Tuitioned Out</u>	<u>Other⁴</u>	<u>Total</u>
North Stonington School Dis	9,714	999	2,400	1,730	430	2,189	17,462

HISTORICAL STATISTICS

	<u>FY 2011</u>	<u>FY 2012</u>	<u>FY 2013</u>	<u>FY 2014</u>	<u>FY 2015</u>	<u>FY 2016</u>	<u>FY 2011 - 2016</u> <u>% Change</u>
State Aid Per Capita (\$)	765	762	764	764	769	767	0.3%
Total Fund Balance (\$)	1,886,183	1,044,475	792,133	1,916,995	2,175,010	2,113,982	12.1%
Total Expenditures (\$)	18,714,859	18,999,983	19,440,204	19,006,589	18,753,263	19,158,525	2.4%
Total Revenue (\$)	18,879,639	19,461,754	20,104,955	20,358,430	19,620,442	19,825,306	5.0%
Population	5,287	5,303	5,291	5,288	5,256	5,271	(0.3%)
Mill Rate	20.3	20.3	23.8	25.6	25.9	26.1	28.6%

STATUTORY FORMULA AID - FY 2011 - FY 2019

	<u>FY 2011 Actual</u>	<u>FY 2017 Actual</u>	<u>FY 2018</u> <u>Appropriated</u>	<u>FY 2018 Post-</u> <u>Holdbacks</u>	<u>FY 2019</u> <u>Appropriated</u>	<u>FY 2011 - 2018</u> <u>% Change</u>
PILOT: State-Owned Real Property	24,263	219	219	200	12,148	(99.2%)
PILOT: Colleges & Hospitals	-	-	-	-	-	-
Mashantucket Pequot	884,757	841,889	841,889	841,889	880,690	(4.8%)
Town Aid Road Grant ⁵	121,775	240,036	240,036	240,036	240,036	97.1%
LoCIP ⁵	49,283	-	88,113	88,113	56,072	78.8%
Grants for Municipal Projects ⁵	-	-	-	-	-	-
MRSF: Municipal Revenue Sharing	-	107,832	-	-	-	-
MRSF: Additional PILOT	-	-	-	-	-	-
Municipal Transition Grant (Car Tax)	-	-	-	-	-	-
Municipal Stabilization Grant	-	-	-	-	-	-
Public School Transportation	62,671	-	-	-	-	(100.0%)
Non-Public School Transportation	-	-	-	-	-	-
Education Cost Sharing	2,891,762	2,834,470	2,692,747	2,463,810	2,666,403	(14.8%)
Adult Education	7,469	7,961	9,502	9,263	9,502	24.0%
TOTAL STATUTORY FORMULA AID	4,041,980	4,032,407	3,872,506	3,643,312	3,864,852	(9.9%)

Sources: Office of Policy and Management, Department of Education, Department of Economic & Community Development, November 2017

¹STA = Stable Outlook; NOO = No Outlook; NEG = Negative Outlook

²Calculated by New England Public Policy Center in a 2015 report on municipal fiscal disparities. The gap represents the difference between a municipality's economic costs and its revenue-raising capacity. A positive municipal gap can be interpreted as the theoretical amount of intergovernmental aid needed by a municipality to meet its non-educational economic costs.

³Regional school districts include data from all municipalities within the district.

⁴Including, but not limited to: Instructional supplies, improvement of instruction, & transportation.

⁵Administration of Town Aid Road, LoCIP, and Grants for Municipal Projects requires action from the Bond Commission.

Norwalk

DEMOGRAPHIC STATISTICS

FY 2016 ENGLPC (\$)	203,038	Intergov. Revenue as a % of Total Revenue	11.8%
FY 2017 Mill Rate	25.0	Total Fund Balance as a % of Total Revenue	11.3%
FY 2016 Equalized Mill Rate	16.6	Education Expenditures as a % of Total Expenditures	55.7%
Debt Per Capita (\$)	2,396	Tax Exempt Property as % of 2014 Grand List	10.1%
Moody's Bond Rating	Aaa	SDE - Alliance District	Yes
Moody's Rating Outlook ¹	NOO	DECD - Distressed Municipality	No
Standard & Poor's Bond Rating	AAA	Municipal Gap ²	-231
Standard & Poor's Rating Outlook	STABLE	State Contribution to Teachers' Retirement	21,684,528

EDUCATION STATISTICS

<u>School Enrollment³</u>	<u>2011-2012</u>	<u>2012-2013</u>	<u>2013-2014</u>	<u>2014-2015</u>	<u>2015-2016</u>	<u>2011-2015 % Change</u>
Norwalk School District	11,183	11,148	11,169	11,311	11,409	2.02%

<u>2014-2015 Education</u>	<u>Instructional</u>	<u>Student Support</u>	<u>Admin &</u>	<u>Plant</u>	<u>Students</u>		
<u>Spending Per Pupil (\$)³</u>	<u>Staff</u>	<u>Svcs</u>	<u>Support Svcs</u>	<u>Operation</u>	<u>Tuitioned Out</u>	<u>Other⁴</u>	<u>Total</u>
Norwalk School District	10,396	1,278	2,210	1,590	903	1,100	17,477

HISTORICAL STATISTICS

	<u>FY 2011</u>	<u>FY 2012</u>	<u>FY 2013</u>	<u>FY 2014</u>	<u>FY 2015</u>	<u>FY 2016</u>	<u>FY 2011 - 2016</u> <u>% Change</u>
State Aid Per Capita (\$)	166	165	163	163	162	162	(2.2%)
Total Fund Balance (\$)	30,574,487	31,146,450	33,434,052	37,483,607	44,787,629	51,093,601	67.1%
Total Expenditures (\$)	293,972,793	306,355,382	316,805,003	331,825,440	342,818,203	351,042,468	19.4%
Total Revenue (\$)	295,375,547	306,767,702	318,941,728	335,874,995	350,494,312	356,597,097	20.7%
Population	86,460	87,190	87,776	88,145	88,485	88,438	2.3%
Mill Rate	20.7	20.7	21.2	22.0	24.7	25.1	21.6%

STATUTORY FORMULA AID - FY 2011 - FY 2019

	<u>FY 2011 Actual</u>	<u>FY 2017 Actual</u>	<u>FY 2018</u> <u>Appropriated</u>	<u>FY 2018 Post-</u> <u>Holdbacks</u>	<u>FY 2019</u> <u>Appropriated</u>	<u>FY 2011 - 2018</u> <u>% Change</u>
PILOT: State-Owned Real Property	347,092	31,982	31,982	31,982	269,172	(90.8%)
PILOT: Colleges & Hospitals	1,776,676	1,471,056	1,471,056	1,471,056	1,929,770	(17.2%)
Mashantucket Pequot	845,915	816,834	809,075	809,075	577,059	(4.4%)
Town Aid Road Grant ⁵	436,250	894,294	894,294	894,294	894,294	105.0%
LoCIP ⁵	623,199	-	1,171,023	1,171,023	745,196	87.9%
Grants for Municipal Projects ⁵	-	402,915	402,915	402,915	402,915	-
MRSF: Municipal Revenue Sharing	-	3,401,590	-	-	-	-
MRSF: Additional PILOT	-	-	-	-	-	-
Municipal Transition Grant (Car Tax)	-	-	-	-	-	-
Municipal Stabilization Grant	-	-	2,238,034	2,238,034	1,780,046	-
Public School Transportation	69,339	-	-	-	-	(100.0%)
Non-Public School Transportation	10,902	-	-	-	-	(100.0%)
Education Cost Sharing	10,148,702	11,243,340	11,243,340	11,050,993	11,431,251	8.9%
Adult Education	85,322	78,352	78,645	76,669	78,645	(10.1%)
TOTAL STATUTORY FORMULA AID	14,343,396	18,340,363	18,340,364	18,146,041	18,108,348	26.5%

Sources: Office of Policy and Management, Department of Education, Department of Economic & Community Development, November 2017

¹STA = Stable Outlook; NOO = No Outlook; NEG = Negative Outlook

²Calculated by New England Public Policy Center in a 2015 report on municipal fiscal disparities. The gap represents the difference between a municipality's economic costs and its revenue-raising capacity. A positive municipal gap can be interpreted as the theoretical amount of intergovernmental aid needed by a municipality to meet its non-educational economic costs.

³Regional school districts include data from all municipalities within the district.

⁴Including, but not limited to: Instructional supplies, improvement of instruction, & transportation.

⁵Administration of Town Aid Road, LoCIP, and Grants for Municipal Projects requires action from the Bond Commission.

Norwich

DEMOGRAPHIC STATISTICS

FY 2016 ENGLPC (\$)	67,503	Intergov. Revenue as a % of Total Revenue	36.1%
FY 2017 Mill Rate	41.2	Total Fund Balance as a % of Total Revenue	10.0%
FY 2016 Equalized Mill Rate	27.9	Education Expenditures as a % of Total Expenditures	66.9%
Debt Per Capita (\$)	1,245	Tax Exempt Property as % of 2014 Grand List	23.5%
Moody's Bond Rating	Aa2	SDE - Alliance District	Yes
Moody's Rating Outlook ¹	NOO	DECD - Distressed Municipality	Yes
Standard & Poor's Bond Rating	AA	Municipal Gap ²	453
Standard & Poor's Rating Outlook	STABLE	State Contribution to Teachers' Retirement	7,839,848

EDUCATION STATISTICS

<u>School Enrollment³</u>	<u>2011-2012</u>	<u>2012-2013</u>	<u>2013-2014</u>	<u>2014-2015</u>	<u>2015-2016</u>	<u>2011-2015 % Change</u>
Norwich School District	3,883	3,869	3,804	3,764	3,705	-4.58%

<u>2014-2015 Education</u>	<u>Instructional</u>	<u>Student Support</u>	<u>Admin &</u>	<u>Plant</u>	<u>Students</u>		
<u>Spending Per Pupil (\$)³</u>	<u>Staff</u>	<u>Svcs</u>	<u>Support Svcs</u>	<u>Operation</u>	<u>Tuitioned Out</u>	<u>Other⁴</u>	<u>Total</u>
Norwich School District	8,891	1,387	1,103	1,248	2,336	2,573	17,538

HISTORICAL STATISTICS

	<u>FY 2011</u>	<u>FY 2012</u>	<u>FY 2013</u>	<u>FY 2014</u>	<u>FY 2015</u>	<u>FY 2016</u>	<u>FY 2011 - 2016</u> <u>% Change</u>
State Aid Per Capita (\$)	921	919	923	927	933	941	2.2%
Total Fund Balance (\$)	10,827,000	10,635,000	11,195,000	10,981,000	10,399,000	14,879,000	37.4%
Total Expenditures (\$)	104,971,000	110,308,000	116,624,000	121,158,000	121,420,000	120,575,000	14.9%
Total Revenue (\$)	99,336,000	105,596,000	112,150,000	115,388,000	116,214,000	126,190,000	27.0%
Population	40,408	40,502	40,347	40,178	39,899	39,556	(2.1%)
Mill Rate	27.0	27.0	29.0	27.6	38.6	40.9	51.6%

STATUTORY FORMULA AID - FY 2011 - FY 2019

	<u>FY 2011 Actual</u>	<u>FY 2017 Actual</u>	<u>FY 2018</u> <u>Appropriated</u>	<u>FY 2018 Post-</u> <u>Holdbacks</u>	<u>FY 2019</u> <u>Appropriated</u>	<u>FY 2011 - 2018</u> <u>% Change</u>
PILOT: State-Owned Real Property	623,750	612,634	612,634	612,634	680,137	(1.8%)
PILOT: Colleges & Hospitals	833,541	758,666	747,378	747,378	747,378	(10.3%)
Mashantucket Pequot	1,984,517	1,912,306	1,912,306	1,912,306	1,860,229	(3.6%)
Town Aid Road Grant ⁵	237,246	497,815	497,815	497,815	497,815	109.8%
LoCIP ⁵	294,788	-	592,126	592,126	376,807	100.9%
Grants for Municipal Projects ⁵	-	187,132	187,132	187,132	187,132	-
MRSF: Municipal Revenue Sharing	-	1,309,943	-	-	-	-
MRSF: Additional PILOT	-	248,588	-	-	-	-
Municipal Transition Grant (Car Tax)	-	-	-	-	-	-
Municipal Stabilization Grant	-	-	618,620	618,620	210,834	-
Public School Transportation	600,534	-	-	-	-	(100.0%)
Non-Public School Transportation	87,984	-	-	-	-	(100.0%)
Education Cost Sharing	32,147,970	36,209,664	36,209,664	35,959,664	36,711,586	11.9%
Adult Education	422,103	323,371	319,352	311,329	319,352	(26.2%)
TOTAL STATUTORY FORMULA AID	37,232,433	42,060,119	41,697,028	41,439,005	41,591,271	11.3%

Sources: Office of Policy and Management, Department of Education, Department of Economic & Community Development, November 2017

¹STA = Stable Outlook; NOO = No Outlook; NEG = Negative Outlook

²Calculated by New England Public Policy Center in a 2015 report on municipal fiscal disparities. The gap represents the difference between a municipality's economic costs and its revenue-raising capacity. A positive municipal gap can be interpreted as the theoretical amount of intergovernmental aid needed by a municipality to meet its non-educational economic costs.

³Regional school districts include data from all municipalities within the district.

⁴Including, but not limited to: Instructional supplies, improvement of instruction, & transportation.

⁵Administration of Town Aid Road, LoCIP, and Grants for Municipal Projects requires action from the Bond Commission.

Old Lyme

DEMOGRAPHIC STATISTICS

FY 2016 ENGLPC (\$)	299,312	Intergov. Revenue as a % of Total Revenue	4.7%
FY 2017 Mill Rate	21.2	Total Fund Balance as a % of Total Revenue	18.5%
FY 2016 Equalized Mill Rate	14.4	Education Expenditures as a % of Total Expenditures	75.5%
Debt Per Capita (\$)	4,011	Tax Exempt Property as % of 2014 Grand List	6.2%
Moody's Bond Rating		SDE - Alliance District	No
Moody's Rating Outlook ¹		DECD - Distressed Municipality	No
Standard & Poor's Bond Rating		Municipal Gap ²	-1,961
Standard & Poor's Rating Outlook		State Contribution to Teachers' Retirement	2,500,013

EDUCATION STATISTICS

<u>School Enrollment³</u>	<u>2011-2012</u>	<u>2012-2013</u>	<u>2013-2014</u>	<u>2014-2015</u>	<u>2015-2016</u>	<u>2011-2015 % Change</u>
Regional School District 18	1,456	1,450	1,411	1,354	1,339	-8.04%

<u>2014-2015 Education</u>	<u>Instructional</u>	<u>Student Support</u>	<u>Admin &</u>	<u>Plant</u>	<u>Students</u>		
<u>Spending Per Pupil (\$)³</u>	<u>Staff</u>	<u>Svcs</u>	<u>Support Svcs</u>	<u>Operation</u>	<u>Tuitioned Out</u>	<u>Other⁴</u>	<u>Total</u>
Regional School District 18	10,011	1,491	2,329	3,249	373	2,840	20,293

HISTORICAL STATISTICS

	<u>FY 2011</u>	<u>FY 2012</u>	<u>FY 2013</u>	<u>FY 2014</u>	<u>FY 2015</u>	<u>FY 2016</u>	<u>FY 2011 - 2016</u> <u>% Change</u>
State Aid Per Capita (\$)	112	112	112	113	113	114	1.6%
Total Fund Balance (\$)	4,533,198	5,238,588	5,791,453	7,091,275	7,630,852	9,050,712	99.7%
Total Expenditures (\$)	30,551,341	31,229,689	32,446,939	32,434,342	32,856,320	33,134,143	8.5%
Total Revenue (\$)	31,739,668	32,363,383	33,184,285	33,631,039	33,991,939	35,132,803	10.7%
Population	7,587	7,592	7,592	7,575	7,521	7,469	(1.6%)
Mill Rate	18.8	18.8	19.3	19.3	19.7	20.6	9.7%

STATUTORY FORMULA AID - FY 2011 - FY 2019

	<u>FY 2011 Actual</u>	<u>FY 2017 Actual</u>	<u>FY 2018</u> <u>Appropriated</u>	<u>FY 2018 Post-</u> <u>Holdbacks</u>	<u>FY 2019</u> <u>Appropriated</u>	<u>FY 2011 - 2018</u> <u>% Change</u>
PILOT: State-Owned Real Property	32,652	146	146	134	9,966	(99.6%)
PILOT: Colleges & Hospitals	38,399	2,006	2,006	1,176	33,136	(96.9%)
Mashantucket Pequot	13,248	14,487	14,374	14,374	-	8.5%
Town Aid Road Grant ⁵	114,712	229,764	229,764	229,764	229,764	100.3%
LoCIP ⁵	48,927	-	90,489	90,489	57,584	84.9%
Grants for Municipal Projects ⁵	-	1,888	1,888	1,888	1,888	-
MRSF: Municipal Revenue Sharing	-	79,946	-	-	-	-
MRSF: Additional PILOT	-	-	-	-	-	-
Municipal Transition Grant (Car Tax)	-	-	-	-	-	-
Municipal Stabilization Grant	-	-	-	-	-	-
Public School Transportation	-	-	-	-	-	-
Non-Public School Transportation	-	-	-	-	-	-
Education Cost Sharing	605,586	247,462	235,089	205,447	242,994	(66.1%)
Adult Education	-	-	-	-	-	-
TOTAL STATUTORY FORMULA AID	853,524	575,700	573,757	543,272	575,332	(36.3%)

Sources: Office of Policy and Management, Department of Education, Department of Economic & Community Development, November 2017

¹STA = Stable Outlook; NOO = No Outlook; NEG = Negative Outlook

²Calculated by New England Public Policy Center in a 2015 report on municipal fiscal disparities. The gap represents the difference between a municipality's economic costs and its revenue-raising capacity. A positive municipal gap can be interpreted as the theoretical amount of intergovernmental aid needed by a municipality to meet its non-educational economic costs.

³Regional school districts include data from all municipalities within the district.

⁴Including, but not limited to: Instructional supplies, improvement of instruction, & transportation.

⁵Administration of Town Aid Road, LoCIP, and Grants for Municipal Projects requires action from the Bond Commission.

Old Saybrook

DEMOGRAPHIC STATISTICS

FY 2016 ENGLPC (\$)	315,219	Intergov. Revenue as a % of Total Revenue	9.6%
FY 2017 Mill Rate	19.3	Total Fund Balance as a % of Total Revenue	7.5%
FY 2016 Equalized Mill Rate	13.1	Education Expenditures as a % of Total Expenditures	60.8%
Debt Per Capita (\$)	3,495	Tax Exempt Property as % of 2014 Grand List	6.6%
Moody's Bond Rating	Aa2	SDE - Alliance District	No
Moody's Rating Outlook ¹	NOO	DECD - Distressed Municipality	No
Standard & Poor's Bond Rating		Municipal Gap ²	-1,327
Standard & Poor's Rating Outlook		State Contribution to Teachers' Retirement	2,991,283

EDUCATION STATISTICS

<u>School Enrollment³</u>	<u>2011-2012</u>	<u>2012-2013</u>	<u>2013-2014</u>	<u>2014-2015</u>	<u>2015-2016</u>	<u>2011-2015 % Change</u>
Old Saybrook School District	1,571	1,505	1,446	1,425	1,346	-14.32%

<u>2014-2015 Education</u>	<u>Instructional</u>	<u>Student Support</u>	<u>Admin &</u>	<u>Plant</u>	<u>Students</u>		
<u>Spending Per Pupil (\$)³</u>	<u>Staff</u>	<u>Svcs</u>	<u>Support Svcs</u>	<u>Operation</u>	<u>Tuitioned Out</u>	<u>Other⁴</u>	<u>Total</u>
Old Saybrook School District	9,084	1,130	1,751	1,955	895	2,965	17,780

HISTORICAL STATISTICS

	<u>FY 2011</u>	<u>FY 2012</u>	<u>FY 2013</u>	<u>FY 2014</u>	<u>FY 2015</u>	<u>FY 2016</u>	<u>FY 2011 - 2016</u> <u>% Change</u>
State Aid Per Capita (\$)	90	90	90	91	91	92	1.7%
Total Fund Balance (\$)	2,668,686	2,567,898	3,376,384	2,865,764	3,686,701	4,422,521	65.7%
Total Expenditures (\$)	37,982,697	39,309,348	39,840,561	42,349,432	45,473,658	46,004,771	21.1%
Total Revenue (\$)	38,311,019	39,517,560	41,005,271	42,968,713	46,788,039	47,605,190	24.3%
Population	10,265	10,238	10,246	10,217	10,160	10,093	(1.7%)
Mill Rate	14.1	14.1	14.6	15.2	18.5	18.8	33.8%

STATUTORY FORMULA AID - FY 2011 - FY 2019

	<u>FY 2011 Actual</u>	<u>FY 2017 Actual</u>	<u>FY 2018</u> <u>Appropriated</u>	<u>FY 2018 Post-</u> <u>Holdbacks</u>	<u>FY 2019</u> <u>Appropriated</u>	<u>FY 2011 - 2018</u> <u>% Change</u>
PILOT: State-Owned Real Property	59,564	-	-	-	34,274	(100.0%)
PILOT: Colleges & Hospitals	-	-	-	-	-	-
Mashantucket Pequot	15,621	14,601	14,310	14,310	-	(8.4%)
Town Aid Road Grant ⁵	125,722	246,823	246,823	246,823	246,823	96.3%
LoCIP ⁵	65,257	-	122,859	122,859	78,183	88.3%
Grants for Municipal Projects ⁵	-	46,717	46,717	46,717	46,717	-
MRSF: Municipal Revenue Sharing	-	101,527	-	-	-	-
MRSF: Additional PILOT	-	-	-	-	-	-
Municipal Transition Grant (Car Tax)	-	-	-	-	-	-
Municipal Stabilization Grant	-	-	-	-	-	-
Public School Transportation	7,529	-	-	-	-	(100.0%)
Non-Public School Transportation	523	-	-	-	-	(100.0%)
Education Cost Sharing	645,082	122,907	116,762	98,302	124,414	(84.8%)
Adult Education	5,975	4,720	4,652	4,535	4,652	(24.1%)
TOTAL STATUTORY FORMULA AID	925,273	537,295	552,122	533,546	535,062	(42.3%)

Sources: Office of Policy and Management, Department of Education, Department of Economic & Community Development, November 2017

¹STA = Stable Outlook; NOO = No Outlook; NEG = Negative Outlook

²Calculated by New England Public Policy Center in a 2015 report on municipal fiscal disparities. The gap represents the difference between a municipality's economic costs and its revenue-raising capacity. A positive municipal gap can be interpreted as the theoretical amount of intergovernmental aid needed by a municipality to meet its non-educational economic costs.

³Regional school districts include data from all municipalities within the district.

⁴Including, but not limited to: Instructional supplies, improvement of instruction, & transportation.

⁵Administration of Town Aid Road, LoCIP, and Grants for Municipal Projects requires action from the Bond Commission.

Orange

DEMOGRAPHIC STATISTICS

FY 2016 ENGLPC (\$)	207,864	Intergov. Revenue as a % of Total Revenue	7.6%
FY 2017 Mill Rate	32.2	Total Fund Balance as a % of Total Revenue	14.4%
FY 2016 Equalized Mill Rate	20.9	Education Expenditures as a % of Total Expenditures	65.9%
Debt Per Capita (\$)	3,054	Tax Exempt Property as % of 2014 Grand List	7.6%
Moody's Bond Rating	Aa1	SDE - Alliance District	No
Moody's Rating Outlook ¹	NOO	DECD - Distressed Municipality	No
Standard & Poor's Bond Rating	AAA	Municipal Gap ²	-576
Standard & Poor's Rating Outlook	STABLE	State Contribution to Teachers' Retirement	4,701,432

EDUCATION STATISTICS

<u>School Enrollment³</u>	<u>2011-2012</u>	<u>2012-2013</u>	<u>2013-2014</u>	<u>2014-2015</u>	<u>2015-2016</u>	<u>2011-2015 % Change</u>
Orange School District	1,273	1,248	1,192	1,180	1,179	-7.38%
Regional School District 05	2,444	2,369	2,372	2,328	2,270	-7.12%

<u>2014-2015 Education</u>	<u>Instructional</u>	<u>Student Support</u>	<u>Admin &</u>	<u>Plant</u>	<u>Students</u>		
<u>Spending Per Pupil (\$)³</u>	<u>Staff</u>	<u>Svcs</u>	<u>Support Svcs</u>	<u>Operation</u>	<u>Tuitioned Out</u>	<u>Other⁴</u>	<u>Total</u>
Orange School District	9,995	1,058	1,742	1,860	357	2,117	17,129
Regional School District 05	8,601	1,126	2,396	1,537	1,343	2,327	17,331

HISTORICAL STATISTICS

	<u>FY 2011</u>	<u>FY 2012</u>	<u>FY 2013</u>	<u>FY 2014</u>	<u>FY 2015</u>	<u>FY 2016</u>	<u>FY 2011 - 2016</u> <u>% Change</u>
State Aid Per Capita (\$)	105	105	105	105	105	106	0.2%
Total Fund Balance (\$)	7,014,506	7,217,566	9,445,690	9,162,109	10,661,381	11,250,025	60.4%
Total Expenditures (\$)	56,938,073	58,478,795	60,756,347	63,084,095	63,611,467	67,077,255	17.8%
Total Revenue (\$)	56,177,870	58,516,854	62,872,471	64,537,515	64,900,497	67,324,863	19.8%
Population	13,933	13,935	13,953	13,955	13,944	13,912	(0.2%)
Mill Rate	30.2	30.2	31.2	30.5	30.8	31.4	4.0%

STATUTORY FORMULA AID - FY 2011 - FY 2019

	<u>FY 2011 Actual</u>	<u>FY 2017 Actual</u>	<u>FY 2018</u> <u>Appropriated</u>	<u>FY 2018 Post-</u> <u>Holdbacks</u>	<u>FY 2019</u> <u>Appropriated</u>	<u>FY 2011 - 2018</u> <u>% Change</u>
PILOT: State-Owned Real Property	15,711	194	194	178	5,952	(98.9%)
PILOT: Colleges & Hospitals	74,764	151,773	151,773	88,945	194,842	19.0%
Mashantucket Pequot	31,954	43,490	43,141	43,141	6,408	35.0%
Town Aid Road Grant ⁵	138,417	275,112	275,112	275,112	275,112	98.8%
LoCIP ⁵	102,483	-	181,034	181,034	115,203	76.6%
Grants for Municipal Projects ⁵	-	104,962	104,962	104,962	104,962	-
MRSF: Municipal Revenue Sharing	-	284,365	-	-	-	-
MRSF: Additional PILOT	-	-	-	-	-	-
Municipal Transition Grant (Car Tax)	-	-	-	-	-	-
Municipal Stabilization Grant	-	-	60,685	55,898	221,467	-
Public School Transportation	31,693	-	-	-	-	(100.0%)
Non-Public School Transportation	122	-	-	-	-	(100.0%)
Education Cost Sharing	1,073,200	1,509,226	1,433,765	1,298,813	1,211,899	21.0%
Adult Education	-	-	-	-	-	-
TOTAL STATUTORY FORMULA AID	1,468,344	2,369,122	2,250,666	2,048,083	2,135,845	39.5%

Sources: Office of Policy and Management, Department of Education, Department of Economic & Community Development, November 2017

¹STA = Stable Outlook; NOO = No Outlook; NEG = Negative Outlook

²Calculated by New England Public Policy Center in a 2015 report on municipal fiscal disparities. The gap represents the difference between a municipality's economic costs and its revenue-raising capacity. A positive municipal gap can be interpreted as the theoretical amount of intergovernmental aid needed by a municipality to meet its non-educational economic costs.

³Regional school districts include data from all municipalities within the district.

⁴Including, but not limited to: Instructional supplies, improvement of instruction, & transportation.

⁵Administration of Town Aid Road, LoCIP, and Grants for Municipal Projects requires action from the Bond Commission.

Oxford

DEMOGRAPHIC STATISTICS

FY 2016 ENGLPC (\$)	163,386	Intergov. Revenue as a % of Total Revenue	17.4%
FY 2017 Mill Rate	24.2	Total Fund Balance as a % of Total Revenue	12.3%
FY 2016 Equalized Mill Rate	17.0	Education Expenditures as a % of Total Expenditures	65.7%
Debt Per Capita (\$)	1,612	Tax Exempt Property as % of 2014 Grand List	7.0%
Moody's Bond Rating	Aa2	SDE - Alliance District	No
Moody's Rating Outlook ¹	NEG	DECD - Distressed Municipality	No
Standard & Poor's Bond Rating		Municipal Gap ²	-466
Standard & Poor's Rating Outlook		State Contribution to Teachers' Retirement	3,130,623

EDUCATION STATISTICS

<u>School Enrollment³</u>	<u>2011-2012</u>	<u>2012-2013</u>	<u>2013-2014</u>	<u>2014-2015</u>	<u>2015-2016</u>	<u>2011-2015 % Change</u>
Oxford School District	2,147	2,103	2,053	1,979	1,974	-8.06%

<u>2014-2015 Education</u>	<u>Instructional</u>	<u>Student Support</u>	<u>Admin &</u>	<u>Plant</u>	<u>Students</u>		
<u>Spending Per Pupil (\$)³</u>	<u>Staff</u>	<u>Svcs</u>	<u>Support Svcs</u>	<u>Operation</u>	<u>Tuitioned Out</u>	<u>Other⁴</u>	<u>Total</u>
Oxford School District	8,650	994	1,781	1,028	713	1,525	14,692

HISTORICAL STATISTICS

	<u>FY 2011</u>	<u>FY 2012</u>	<u>FY 2013</u>	<u>FY 2014</u>	<u>FY 2015</u>	<u>FY 2016</u>	<u>FY 2011 - 2016</u> <u>% Change</u>
State Aid Per Capita (\$)	408	403	401	400	397	397	(2.5%)
Total Fund Balance (\$)	3,467,700	4,727,663	6,127,712	6,355,464	6,097,176	12,332,136	255.6%
Total Expenditures (\$)	40,704,206	41,125,061	41,671,347	44,767,445	45,592,608	47,346,449	16.3%
Total Revenue (\$)	40,815,489	42,718,153	44,190,396	46,017,760	46,460,320	49,171,149	20.5%
Population	12,662	12,819	12,874	12,914	13,013	12,984	2.5%
Mill Rate	23.2	23.2	24.1	24.8	24.9	25.0	7.5%

STATUTORY FORMULA AID - FY 2011 - FY 2019

	<u>FY 2011 Actual</u>	<u>FY 2017 Actual</u>	<u>FY 2018</u> <u>Appropriated</u>	<u>FY 2018 Post-</u> <u>Holdbacks</u>	<u>FY 2019</u> <u>Appropriated</u>	<u>FY 2011 - 2018</u> <u>% Change</u>
PILOT: State-Owned Real Property	170,848	163,743	116,873	106,972	108,327	(37.4%)
PILOT: Colleges & Hospitals	-	-	-	-	-	-
Mashantucket Pequot	33,699	25,388	25,388	25,388	-	(24.7%)
Town Aid Road Grant ⁵	137,886	274,559	274,559	274,559	274,559	99.1%
LoCIP ⁵	100,725	-	174,469	174,469	111,025	73.2%
Grants for Municipal Projects ⁵	-	84,313	84,313	84,313	84,313	-
MRSF: Municipal Revenue Sharing	-	171,492	-	-	-	-
MRSF: Additional PILOT	-	-	-	-	-	-
Municipal Transition Grant (Car Tax)	-	-	-	-	-	-
Municipal Stabilization Grant	-	-	7,677	7,071	267,543	-
Public School Transportation	78,773	-	-	-	-	(100.0%)
Non-Public School Transportation	-	-	-	-	-	-
Education Cost Sharing	4,637,036	4,528,763	4,302,325	3,937,717	4,011,511	(15.1%)
Adult Education	1,359	1,214	1,395	1,360	1,395	0.1%
TOTAL STATUTORY FORMULA AID	5,160,326	5,249,472	4,986,998	4,611,849	4,858,672	(10.6%)

Sources: Office of Policy and Management, Department of Education, Department of Economic & Community Development, November 2017

¹STA = Stable Outlook; NOO = No Outlook; NEG = Negative Outlook

²Calculated by New England Public Policy Center in a 2015 report on municipal fiscal disparities. The gap represents the difference between a municipality's economic costs and its revenue-raising capacity. A positive municipal gap can be interpreted as the theoretical amount of intergovernmental aid needed by a municipality to meet its non-educational economic costs.

³Regional school districts include data from all municipalities within the district.

⁴Including, but not limited to: Instructional supplies, improvement of instruction, & transportation.

⁵Administration of Town Aid Road, LoCIP, and Grants for Municipal Projects requires action from the Bond Commission.

Plainfield

DEMOGRAPHIC STATISTICS

FY 2016 ENGLPC (\$)	87,277	Intergov. Revenue as a % of Total Revenue	43.8%
FY 2017 Mill Rate	29.1	Total Fund Balance as a % of Total Revenue	14.1%
FY 2016 Equalized Mill Rate	19.7	Education Expenditures as a % of Total Expenditures	77.6%
Debt Per Capita (\$)	641	Tax Exempt Property as % of 2014 Grand List	11.6%
Moody's Bond Rating	Aa3	SDE - Alliance District	No
Moody's Rating Outlook ¹	NOO	DECD - Distressed Municipality	No
Standard & Poor's Bond Rating		Municipal Gap ²	-176
Standard & Poor's Rating Outlook		State Contribution to Teachers' Retirement	3,740,819

EDUCATION STATISTICS

<u>School Enrollment³</u>	<u>2011-2012</u>	<u>2012-2013</u>	<u>2013-2014</u>	<u>2014-2015</u>	<u>2015-2016</u>	<u>2011-2015 % Change</u>
Plainfield School District	2,593	2,507	2,462	2,351	2,330	-10.14%

<u>2014-2015 Education</u>	<u>Instructional</u>	<u>Student Support</u>	<u>Admin &</u>	<u>Plant</u>	<u>Students</u>		
<u>Spending Per Pupil (\$)³</u>	<u>Staff</u>	<u>Svcs</u>	<u>Support Svcs</u>	<u>Operation</u>	<u>Tuitioned Out</u>	<u>Other⁴</u>	<u>Total</u>
Plainfield School District	8,007	1,129	1,559	1,480	920	2,020	15,116

HISTORICAL STATISTICS

	<u>FY 2011</u>	<u>FY 2012</u>	<u>FY 2013</u>	<u>FY 2014</u>	<u>FY 2015</u>	<u>FY 2016</u>	<u>FY 2011 - 2016 % Change</u>
State Aid Per Capita (\$)	1,052	1,059	1,062	1,068	1,073	1,073	2.0%
Total Fund Balance (\$)	4,798,891	6,262,681	6,834,190	7,453,516	7,829,460	8,467,820	76.5%
Total Expenditures (\$)	44,908,304	46,512,915	46,602,904	48,488,109	50,158,986	50,395,621	12.2%
Total Revenue (\$)	44,594,066	47,856,935	47,189,996	48,893,663	51,239,143	50,690,564	13.7%
Population	15,369	15,267	15,228	15,135	15,077	15,067	(2.0%)
Mill Rate	20.8	20.8	21.5	28.4	28.4	28.4	36.4%

STATUTORY FORMULA AID - FY 2011 - FY 2019

	<u>FY 2011 Actual</u>	<u>FY 2017 Actual</u>	<u>FY 2018 Appropriated</u>	<u>FY 2018 Post- Holdbacks</u>	<u>FY 2019 Appropriated</u>	<u>FY 2011 - 2018 % Change</u>
PILOT: State-Owned Real Property	44,592	1,260	1,260	1,153	34,173	(97.4%)
PILOT: Colleges & Hospitals	3,996	34,410	26,401	15,472	26,401	287.2%
Mashantucket Pequot	124,044	122,528	121,937	121,937	82,099	(1.7%)
Town Aid Road Grant ⁵	147,372	288,831	288,831	288,831	288,831	96.0%
LoCIP ⁵	133,668	-	230,913	230,913	146,945	72.8%
Grants for Municipal Projects ⁵	-	144,803	144,803	144,803	144,803	-
MRSF: Municipal Revenue Sharing	-	310,350	-	-	-	-
MRSF: Additional PILOT	-	15,417	-	-	-	-
Municipal Transition Grant (Car Tax)	-	-	-	-	-	-
Municipal Stabilization Grant	-	-	372,869	343,453	-	-
Public School Transportation	272,265	-	-	-	-	(100.0%)
Non-Public School Transportation	-	-	-	-	-	-
Education Cost Sharing	15,337,306	15,364,444	14,596,222	13,331,630	15,275,917	(13.1%)
Adult Education	108,302	107,902	105,120	102,479	105,120	(5.4%)
TOTAL STATUTORY FORMULA AID	16,171,544	16,389,945	15,888,355	14,580,671	16,104,288	(9.8%)

Sources: Office of Policy and Management, Department of Education, Department of Economic & Community Development, November 2017

¹STA = Stable Outlook; NOO = No Outlook; NEG = Negative Outlook

²Calculated by New England Public Policy Center in a 2015 report on municipal fiscal disparities. The gap represents the difference between a municipality's economic costs and its revenue-raising capacity. A positive municipal gap can be interpreted as the theoretical amount of intergovernmental aid needed by a municipality to meet its non-educational economic costs.

³Regional school districts include data from all municipalities within the district.

⁴Including, but not limited to: Instructional supplies, improvement of instruction, & transportation.

⁵Administration of Town Aid Road, LoCIP, and Grants for Municipal Projects requires action from the Bond Commission.

Plainville

DEMOGRAPHIC STATISTICS

FY 2016 ENGLPC (\$)	109,554	Intergov. Revenue as a % of Total Revenue	26.2%
FY 2017 Mill Rate	32.0	Total Fund Balance as a % of Total Revenue	13.0%
FY 2016 Equalized Mill Rate	22.5	Education Expenditures as a % of Total Expenditures	64.6%
Debt Per Capita (\$)	2,470	Tax Exempt Property as % of 2014 Grand List	8.1%
Moody's Bond Rating	Aa3	SDE - Alliance District	No
Moody's Rating Outlook ¹	NEG	DECD - Distressed Municipality	No
Standard & Poor's Bond Rating	AA+	Municipal Gap ²	8
Standard & Poor's Rating Outlook	STABLE	State Contribution to Teachers' Retirement	4,535,397

EDUCATION STATISTICS

<u>School Enrollment³</u>	<u>2011-2012</u>	<u>2012-2013</u>	<u>2013-2014</u>	<u>2014-2015</u>	<u>2015-2016</u>	<u>2011-2015 % Change</u>
Plainville School District	2,424	2,376	2,338	2,412	2,409	-0.62%

<u>2014-2015 Education</u>	<u>Instructional</u>	<u>Student Support</u>	<u>Admin &</u>	<u>Plant</u>	<u>Students</u>		
<u>Spending Per Pupil (\$)³</u>	<u>Staff</u>	<u>Svcs</u>	<u>Support Svcs</u>	<u>Operation</u>	<u>Tuitioned Out</u>	<u>Other⁴</u>	<u>Total</u>
Plainville School District	9,450	716	1,488	1,377	749	1,814	15,595

HISTORICAL STATISTICS

	<u>FY 2011</u>	<u>FY 2012</u>	<u>FY 2013</u>	<u>FY 2014</u>	<u>FY 2015</u>	<u>FY 2016</u>	<u>FY 2011 - 2016</u> <u>% Change</u>
State Aid Per Capita (\$)	612	609	609	609	610	613	0.3%
Total Fund Balance (\$)	3,596,778	4,101,905	6,798,329	12,034,496	11,056,343	10,908,631	203.3%
Total Expenditures (\$)	54,073,431	56,024,576	55,833,221	57,488,462	58,041,116	59,428,830	9.9%
Total Revenue (\$)	55,606,826	57,075,385	58,926,610	60,083,483	59,578,204	61,995,041	11.5%
Population	17,730	17,819	17,820	17,801	17,773	17,677	(0.3%)
Mill Rate	29.0	29.0	30.9	31.4	31.4	31.8	9.8%

STATUTORY FORMULA AID - FY 2011 - FY 2019

	<u>FY 2011 Actual</u>	<u>FY 2017 Actual</u>	<u>FY 2018</u> <u>Appropriated</u>	<u>FY 2018 Post-</u> <u>Holdbacks</u>	<u>FY 2019</u> <u>Appropriated</u>	<u>FY 2011 - 2018</u> <u>% Change</u>
PILOT: State-Owned Real Property	390	388	388	355	8,596	(8.9%)
PILOT: Colleges & Hospitals	-	-	-	-	-	-
Mashantucket Pequot	86,189	72,491	72,491	72,491	27,635	(15.9%)
Town Aid Road Grant ⁵	153,133	307,260	307,260	307,260	307,260	100.6%
LoCIP ⁵	126,670	-	228,244	228,244	145,246	80.2%
Grants for Municipal Projects ⁵	-	541,936	541,936	541,936	541,936	-
MRSF: Municipal Revenue Sharing	-	363,176	-	-	-	-
MRSF: Additional PILOT	-	-	-	-	-	-
Municipal Transition Grant (Car Tax)	-	-	-	-	-	-
Municipal Stabilization Grant	-	-	68,798	63,371	-	-
Public School Transportation	204,091	-	-	-	-	(100.0%)
Non-Public School Transportation	-	-	-	-	-	-
Education Cost Sharing	10,169,666	10,272,197	9,758,587	8,893,762	10,372,724	(12.5%)
Adult Education	104,271	122,743	122,075	119,008	122,075	14.1%
TOTAL STATUTORY FORMULA AID	10,844,410	11,680,191	11,099,780	10,226,428	11,525,472	(5.7%)

Sources: Office of Policy and Management, Department of Education, Department of Economic & Community Development, November 2017

¹STA = Stable Outlook; NOO = No Outlook; NEG = Negative Outlook

²Calculated by New England Public Policy Center in a 2015 report on municipal fiscal disparities. The gap represents the difference between a municipality's economic costs and its revenue-raising capacity. A positive municipal gap can be interpreted as the theoretical amount of intergovernmental aid needed by a municipality to meet its non-educational economic costs.

³Regional school districts include data from all municipalities within the district.

⁴Including, but not limited to: Instructional supplies, improvement of instruction, & transportation.

⁵Administration of Town Aid Road, LoCIP, and Grants for Municipal Projects requires action from the Bond Commission.

Plymouth

DEMOGRAPHIC STATISTICS

FY 2016 ENGLPC (\$)	89,610	Intergov. Revenue as a % of Total Revenue	N/A
FY 2017 Mill Rate	36.0	Total Fund Balance as a % of Total Revenue	N/A
FY 2016 Equalized Mill Rate	N/A	Education Expenditures as a % of Total Expenditures	N/A
Debt Per Capita (\$)	N/A	Tax Exempt Property as % of 2014 Grand List	6.0%
Moody's Bond Rating		SDE - Alliance District	No
Moody's Rating Outlook ¹		DECD - Distressed Municipality	Yes
Standard & Poor's Bond Rating	AA	Municipal Gap ²	361
Standard & Poor's Rating Outlook	NEGATIVE	State Contribution to Teachers' Retirement	2,910,329

EDUCATION STATISTICS

<u>School Enrollment³</u>	<u>2011-2012</u>	<u>2012-2013</u>	<u>2013-2014</u>	<u>2014-2015</u>	<u>2015-2016</u>	<u>2011-2015 % Change</u>
Plymouth School District	1,665	1,619	1,577	1,556	1,522	-8.59%

<u>2014-2015 Education</u>	<u>Instructional</u>	<u>Student Support</u>	<u>Admin &</u>	<u>Plant</u>	<u>Students</u>		
<u>Spending Per Pupil (\$)³</u>	<u>Staff</u>	<u>Svcs</u>	<u>Support Svcs</u>	<u>Operation</u>	<u>Tuitioned Out</u>	<u>Other⁴</u>	<u>Total</u>
Plymouth School District	9,055	481	1,644	1,568	976	2,218	15,942

HISTORICAL STATISTICS

	<u>FY 2011</u>	<u>FY 2012</u>	<u>FY 2013</u>	<u>FY 2014</u>	<u>FY 2015</u>	<u>FY 2016</u>	<u>FY 2011 - 2016</u> <u>% Change</u>
State Aid Per Capita (\$)	847	852	855	865	580	877	3.6%
Total Fund Balance (\$)	3,229,243	3,392,321	3,586,778	2,880,000	2,273,319	N/A	(29.6%)
Total Expenditures (\$)	38,916,836	39,823,123	39,027,138	41,549,134	58,041,116	N/A	49.1%
Total Revenue (\$)	38,869,629	40,453,516	40,810,009	42,564,272	59,578,204	N/A	53.3%
Population	12,169	12,089	12,047	11,914	17,773	11,749	(3.5%)
Mill Rate	31.5	31.5	34.9	35.5	34.9	35.4	12.5%

STATUTORY FORMULA AID - FY 2011 - FY 2019

	<u>FY 2011 Actual</u>	<u>FY 2017 Actual</u>	<u>FY 2018</u> <u>Appropriated</u>	<u>FY 2018 Post-</u> <u>Holdbacks</u>	<u>FY 2019</u> <u>Appropriated</u>	<u>FY 2011 - 2018</u> <u>% Change</u>
PILOT: State-Owned Real Property	12,477	458	458	458	5,936	(96.3%)
PILOT: Colleges & Hospitals	-	-	-	-	-	-
Mashantucket Pequot	72,688	69,784	65,316	65,316	33,955	(10.1%)
Town Aid Road Grant ⁵	132,103	260,626	260,626	260,626	260,626	97.3%
LoCIP ⁵	99,754	-	177,125	177,125	112,716	77.6%
Grants for Municipal Projects ⁵	-	152,434	152,434	152,434	152,434	-
MRSF: Municipal Revenue Sharing	-	255,581	-	-	-	-
MRSF: Additional PILOT	-	-	-	-	-	-
Municipal Transition Grant (Car Tax)	-	-	-	-	-	-
Municipal Stabilization Grant	-	-	571,063	571,063	-	-
Public School Transportation	250,834	-	-	-	-	(100.0%)
Non-Public School Transportation	-	-	-	-	-	-
Education Cost Sharing	9,725,310	9,761,632	9,273,550	8,471,430	9,786,650	(12.9%)
Adult Education	12,488	11,468	11,411	11,124	11,411	(10.9%)
TOTAL STATUTORY FORMULA AID	10,305,654	10,511,983	10,511,982	9,709,575	10,363,728	(5.8%)

Sources: Office of Policy and Management, Department of Education, Department of Economic & Community Development, November 2017

¹STA = Stable Outlook; NOO = No Outlook; NEG = Negative Outlook

²Calculated by New England Public Policy Center in a 2015 report on municipal fiscal disparities. The gap represents the difference between a municipality's economic costs and its revenue-raising capacity. A positive municipal gap can be interpreted as the theoretical amount of intergovernmental aid needed by a municipality to meet its non-educational economic costs.

³Regional school districts include data from all municipalities within the district.

⁴Including, but not limited to: Instructional supplies, improvement of instruction, & transportation.

⁵Administration of Town Aid Road, LoCIP, and Grants for Municipal Projects requires action from the Bond Commission.

Pomfret

DEMOGRAPHIC STATISTICS

FY 2016 ENGLPC (\$)	113,228	Intergov. Revenue as a % of Total Revenue	31.2%
FY 2017 Mill Rate	25.4	Total Fund Balance as a % of Total Revenue	10.2%
FY 2016 Equalized Mill Rate	18.8	Education Expenditures as a % of Total Expenditures	83.4%
Debt Per Capita (\$)	1,777	Tax Exempt Property as % of 2014 Grand List	21.6%
Moody's Bond Rating		SDE - Alliance District	No
Moody's Rating Outlook ¹		DECD - Distressed Municipality	No
Standard & Poor's Bond Rating		Municipal Gap ²	-745
Standard & Poor's Rating Outlook		State Contribution to Teachers' Retirement	1,052,273

EDUCATION STATISTICS

<u>School Enrollment³</u>	<u>2011-2012</u>	<u>2012-2013</u>	<u>2013-2014</u>	<u>2014-2015</u>	<u>2015-2016</u>	<u>2011-2015 % Change</u>
Pomfret School District	475	476	426	410	402	-15.37%

<u>2014-2015 Education</u>	<u>Instructional</u>	<u>Student Support</u>	<u>Admin &</u>	<u>Plant</u>	<u>Students</u>		
<u>Spending Per Pupil (\$)³</u>	<u>Staff</u>	<u>Svcs</u>	<u>Support Svcs</u>	<u>Operation</u>	<u>Tuitioned Out</u>	<u>Other⁴</u>	<u>Total</u>
Pomfret School District	10,231	332	1,737	1,640	2,298	2,862	19,100

HISTORICAL STATISTICS

	<u>FY 2011</u>	<u>FY 2012</u>	<u>FY 2013</u>	<u>FY 2014</u>	<u>FY 2015</u>	<u>FY 2016</u>	<u>FY 2011 - 2016</u> <u>% Change</u>
State Aid Per Capita (\$)	802	805	809	813	816	818	2.1%
Total Fund Balance (\$)	876,898	963,692	1,218,181	1,635,920	1,828,067	2,111,987	140.8%
Total Expenditures (\$)	11,659,752	11,862,998	12,079,037	12,804,637	13,288,985	12,704,893	9.0%
Total Revenue (\$)	12,066,024	12,634,109	13,019,591	13,523,183	13,819,838	13,344,694	10.6%
Population	4,236	4,217	4,198	4,179	4,163	4,149	(2.1%)
Mill Rate	22.3	22.3	23.0	23.8	24.1	24.2	8.9%

STATUTORY FORMULA AID - FY 2011 - FY 2019

	<u>FY 2011 Actual</u>	<u>FY 2017 Actual</u>	<u>FY 2018</u> <u>Appropriated</u>	<u>FY 2018 Post-</u> <u>Holdbacks</u>	<u>FY 2019</u> <u>Appropriated</u>	<u>FY 2011 - 2018</u> <u>% Change</u>
PILOT: State-Owned Real Property	29,768	27,221	27,221	24,915	29,556	(16.3%)
PILOT: Colleges & Hospitals	-	-	-	-	-	-
Mashantucket Pequot	18,953	19,468	19,468	19,468	9,172	2.7%
Town Aid Road Grant ⁵	121,228	242,919	242,919	242,919	242,919	100.4%
LoCIP ⁵	48,947	-	86,075	86,075	54,775	75.9%
Grants for Municipal Projects ⁵	-	27,820	27,820	27,820	27,820	-
MRSF: Municipal Revenue Sharing	-	54,257	-	-	-	-
MRSF: Additional PILOT	-	-	-	-	-	-
Municipal Transition Grant (Car Tax)	-	-	-	-	-	-
Municipal Stabilization Grant	-	-	-	-	23,434	-
Public School Transportation	55,179	-	-	-	-	(100.0%)
Non-Public School Transportation	-	-	-	-	-	-
Education Cost Sharing	3,115,767	3,073,015	2,919,364	2,668,708	2,866,649	(14.3%)
Adult Education	5,617	6,015	4,591	4,476	4,591	(20.3%)
TOTAL STATUTORY FORMULA AID	3,395,459	3,450,715	3,327,459	3,074,381	3,258,917	(9.5%)

Sources: Office of Policy and Management, Department of Education, Department of Economic & Community Development, November 2017

¹STA = Stable Outlook; NOO = No Outlook; NEG = Negative Outlook

²Calculated by New England Public Policy Center in a 2015 report on municipal fiscal disparities. The gap represents the difference between a municipality's economic costs and its revenue-raising capacity. A positive municipal gap can be interpreted as the theoretical amount of intergovernmental aid needed by a municipality to meet its non-educational economic costs.

³Regional school districts include data from all municipalities within the district.

⁴Including, but not limited to: Instructional supplies, improvement of instruction, & transportation.

⁵Administration of Town Aid Road, LoCIP, and Grants for Municipal Projects requires action from the Bond Commission.

Portland

DEMOGRAPHIC STATISTICS

FY 2016 ENGLPC (\$)	120,251	Intergov. Revenue as a % of Total Revenue	19.7%
FY 2017 Mill Rate	32.5	Total Fund Balance as a % of Total Revenue	15.9%
FY 2016 Equalized Mill Rate	23.3	Education Expenditures as a % of Total Expenditures	66.3%
Debt Per Capita (\$)	1,350	Tax Exempt Property as % of 2014 Grand List	6.0%
Moody's Bond Rating	Aa3	SDE - Alliance District	No
Moody's Rating Outlook ¹	NEG	DECD - Distressed Municipality	No
Standard & Poor's Bond Rating		Municipal Gap ²	-73
Standard & Poor's Rating Outlook		State Contribution to Teachers' Retirement	2,273,377

EDUCATION STATISTICS

<u>School Enrollment³</u>	<u>2011-2012</u>	<u>2012-2013</u>	<u>2013-2014</u>	<u>2014-2015</u>	<u>2015-2016</u>	<u>2011-2015 % Change</u>
Portland School District	1,372	1,382	1,382	1,334	1,360	-0.87%

<u>2014-2015 Education</u>	<u>Instructional</u>	<u>Student Support</u>	<u>Admin &</u>	<u>Plant</u>	<u>Students</u>		
<u>Spending Per Pupil (\$)³</u>	<u>Staff</u>	<u>Svcs</u>	<u>Support Svcs</u>	<u>Operation</u>	<u>Tuitioned Out</u>	<u>Other⁴</u>	<u>Total</u>
Portland School District	8,307	890	1,499	2,161	642	1,839	15,337

HISTORICAL STATISTICS

	<u>FY 2011</u>	<u>FY 2012</u>	<u>FY 2013</u>	<u>FY 2014</u>	<u>FY 2015</u>	<u>FY 2016</u>	<u>FY 2011 - 2016</u> <u>% Change</u>
State Aid Per Capita (\$)	485	488	489	490	492	495	1.9%
Total Fund Balance (\$)	3,911,328	4,753,036	5,660,128	5,397,975	5,749,892	5,989,805	53.1%
Total Expenditures (\$)	29,700,818	30,324,126	30,640,365	31,489,904	31,991,474	32,864,796	10.7%
Total Revenue (\$)	30,875,614	32,127,450	32,474,671	32,710,977	33,450,128	34,206,154	10.8%
Population	9,530	9,472	9,456	9,444	9,391	9,349	(1.9%)
Mill Rate	28.2	28.2	30.7	31.3	31.8	32.3	14.9%

STATUTORY FORMULA AID - FY 2011 - FY 2019

	<u>FY 2011 Actual</u>	<u>FY 2017 Actual</u>	<u>FY 2018</u> <u>Appropriated</u>	<u>FY 2018 Post-</u> <u>Holdbacks</u>	<u>FY 2019</u> <u>Appropriated</u>	<u>FY 2011 - 2018</u> <u>% Change</u>
PILOT: State-Owned Real Property	31,427	199	199	182	13,439	(99.4%)
PILOT: Colleges & Hospitals	-	-	-	-	-	-
Mashantucket Pequot	34,088	27,715	27,715	27,715	2,902	(18.7%)
Town Aid Road Grant ⁵	121,397	239,766	239,766	239,766	239,766	97.5%
LoCIP ⁵	68,957	-	116,286	116,286	74,000	68.6%
Grants for Municipal Projects ⁵	-	90,840	90,840	90,840	90,840	-
MRSF: Municipal Revenue Sharing	-	192,715	-	-	-	-
MRSF: Additional PILOT	-	-	-	-	-	-
Municipal Transition Grant (Car Tax)	-	-	-	-	-	-
Municipal Stabilization Grant	-	-	48,096	44,302	-	-
Public School Transportation	79,936	-	-	-	-	(100.0%)
Non-Public School Transportation	-	-	-	-	-	-
Education Cost Sharing	4,274,812	4,363,751	4,145,563	3,779,612	4,398,526	(11.6%)
Adult Education	13,779	10,709	10,945	10,670	10,945	(22.6%)
TOTAL STATUTORY FORMULA AID	4,624,396	4,925,695	4,679,410	4,309,373	4,830,417	(6.8%)

Sources: Office of Policy and Management, Department of Education, Department of Economic & Community Development, November 2017

¹STA = Stable Outlook; NOO = No Outlook; NEG = Negative Outlook

²Calculated by New England Public Policy Center in a 2015 report on municipal fiscal disparities. The gap represents the difference between a municipality's economic costs and its revenue-raising capacity. A positive municipal gap can be interpreted as the theoretical amount of intergovernmental aid needed by a municipality to meet its non-educational economic costs.

³Regional school districts include data from all municipalities within the district.

⁴Including, but not limited to: Instructional supplies, improvement of instruction, & transportation.

⁵Administration of Town Aid Road, LoCIP, and Grants for Municipal Projects requires action from the Bond Commission.

Preston

DEMOGRAPHIC STATISTICS

FY 2016 ENGLPC (\$)	115,007	Intergov. Revenue as a % of Total Revenue	36.0%
FY 2017 Mill Rate	23.8	Total Fund Balance as a % of Total Revenue	18.5%
FY 2016 Equalized Mill Rate	16.9	Education Expenditures as a % of Total Expenditures	74.7%
Debt Per Capita (\$)	1,149	Tax Exempt Property as % of 2014 Grand List	19.7%
Moody's Bond Rating		SDE - Alliance District	No
Moody's Rating Outlook ¹		DECD - Distressed Municipality	No
Standard & Poor's Bond Rating	AA+	Municipal Gap ²	-356
Standard & Poor's Rating Outlook	STABLE	State Contribution to Teachers' Retirement	1,076,844

EDUCATION STATISTICS

<u>School Enrollment³</u>	<u>2011-2012</u>	<u>2012-2013</u>	<u>2013-2014</u>	<u>2014-2015</u>	<u>2015-2016</u>	<u>2011-2015 % Change</u>
Preston School District	404	415	433	426	445	10.15%

<u>2014-2015 Education</u>	<u>Instructional</u>	<u>Student Support</u>	<u>Admin &</u>	<u>Plant</u>	<u>Students</u>		
<u>Spending Per Pupil (\$)³</u>	<u>Staff</u>	<u>Svcs</u>	<u>Support Svcs</u>	<u>Operation</u>	<u>Tuitioned Out</u>	<u>Other⁴</u>	<u>Total</u>
Preston School District	11,941	1,134	1,934	1,760	2,133	2,645	21,547

HISTORICAL STATISTICS

	<u>FY 2011</u>	<u>FY 2012</u>	<u>FY 2013</u>	<u>FY 2014</u>	<u>FY 2015</u>	<u>FY 2016</u>	<u>FY 2011 - 2016</u> <u>% Change</u>
State Aid Per Capita (\$)	990	983	982	984	992	997	0.7%
Total Fund Balance (\$)	1,805,734	2,562,361	3,117,091	3,374,066	3,658,031	3,421,075	89.5%
Total Expenditures (\$)	14,512,059	14,767,062	14,884,066	15,917,645	15,479,315	16,150,853	11.3%
Total Revenue (\$)	15,109,938	15,644,869	15,862,316	16,298,468	16,078,431	16,169,516	7.0%
Population	4,716	4,753	4,755	4,748	4,707	4,685	(0.7%)
Mill Rate	19.4	19.4	19.4	23.7	23.1	23.0	18.4%

STATUTORY FORMULA AID - FY 2011 - FY 2019

	<u>FY 2011 Actual</u>	<u>FY 2017 Actual</u>	<u>FY 2018</u> <u>Appropriated</u>	<u>FY 2018 Post-</u> <u>Holdbacks</u>	<u>FY 2019</u> <u>Appropriated</u>	<u>FY 2011 - 2018</u> <u>% Change</u>
PILOT: State-Owned Real Property	187,659	716	716	655	7,233	(99.7%)
PILOT: Colleges & Hospitals	-	-	-	-	-	-
Mashantucket Pequot	1,174,448	1,125,119	1,125,119	1,125,119	1,165,290	(4.2%)
Town Aid Road Grant ⁵	101,221	199,827	199,827	199,827	199,827	97.4%
LoCIP ⁵	46,932	-	81,676	81,676	51,976	74.0%
Grants for Municipal Projects ⁵	-	-	-	-	-	-
MRSF: Municipal Revenue Sharing	-	58,934	-	-	-	-
MRSF: Additional PILOT	-	-	-	-	-	-
Municipal Transition Grant (Car Tax)	-	-	-	-	-	-
Municipal Stabilization Grant	-	-	-	-	-	-
Public School Transportation	108,895	-	-	-	-	(100.0%)
Non-Public School Transportation	-	-	-	-	-	-
Education Cost Sharing	3,032,287	3,012,017	2,861,416	2,613,882	2,998,757	(13.8%)
Adult Education	18,981	20,780	20,700	20,180	20,700	6.3%
TOTAL STATUTORY FORMULA AID	4,670,422	4,417,393	4,289,454	4,041,339	4,443,783	(13.5%)

Sources: Office of Policy and Management, Department of Education, Department of Economic & Community Development, November 2017

¹STA = Stable Outlook; NOO = No Outlook; NEG = Negative Outlook

²Calculated by New England Public Policy Center in a 2015 report on municipal fiscal disparities. The gap represents the difference between a municipality's economic costs and its revenue-raising capacity. A positive municipal gap can be interpreted as the theoretical amount of intergovernmental aid needed by a municipality to meet its non-educational economic costs.

³Regional school districts include data from all municipalities within the district.

⁴Including, but not limited to: Instructional supplies, improvement of instruction, & transportation.

⁵Administration of Town Aid Road, LoCIP, and Grants for Municipal Projects requires action from the Bond Commission.

Prospect

DEMOGRAPHIC STATISTICS

FY 2016 ENGLPC (\$)	124,338	Intergov. Revenue as a % of Total Revenue	18.3%
FY 2017 Mill Rate	29.9	Total Fund Balance as a % of Total Revenue	2.5%
FY 2016 Equalized Mill Rate	19.9	Education Expenditures as a % of Total Expenditures	70.0%
Debt Per Capita (\$)	2,279	Tax Exempt Property as % of 2014 Grand List	3.8%
Moody's Bond Rating		SDE - Alliance District	No
Moody's Rating Outlook ¹		DECD - Distressed Municipality	No
Standard & Poor's Bond Rating		Municipal Gap ²	-282
Standard & Poor's Rating Outlook		State Contribution to Teachers' Retirement	2,351,908

EDUCATION STATISTICS

<u>School Enrollment³</u>	<u>2011-2012</u>	<u>2012-2013</u>	<u>2013-2014</u>	<u>2014-2015</u>	<u>2015-2016</u>	<u>2011-2015 % Change</u>
Regional School District 16	2,487	2,429	2,352	2,329	2,270	-8.73%

<u>2014-2015 Education</u>	<u>Instructional</u>	<u>Student Support</u>	<u>Admin &</u>	<u>Plant</u>	<u>Students</u>		
<u>Spending Per Pupil (\$)³</u>	<u>Staff</u>	<u>Svcs</u>	<u>Support Svcs</u>	<u>Operation</u>	<u>Tuitioned Out</u>	<u>Other⁴</u>	<u>Total</u>
Regional School District 16	7,747	965	1,825	2,279	581	2,429	15,826

HISTORICAL STATISTICS

	<u>FY 2011</u>	<u>FY 2012</u>	<u>FY 2013</u>	<u>FY 2014</u>	<u>FY 2015</u>	<u>FY 2016</u>	<u>FY 2011 - 2016</u> <u>% Change</u>
State Aid Per Capita (\$)	590	575	573	570	569	568	(3.7%)
Total Fund Balance (\$)	502,514	317,987	757,332	801,598	1,130,027	1,514,169	201.3%
Total Expenditures (\$)	27,911,884	27,902,473	28,080,535	29,373,789	31,331,634	32,313,779	15.8%
Total Revenue (\$)	27,455,577	27,509,182	28,263,522	29,173,307	30,060,866	31,309,518	14.0%
Population	9,390	9,642	9,671	9,723	9,739	9,755	3.9%
Mill Rate	25.2	25.2	27.6	28.1	29.0	29.2	16.0%

STATUTORY FORMULA AID - FY 2011 - FY 2019

	<u>FY 2011 Actual</u>	<u>FY 2017 Actual</u>	<u>FY 2018</u> <u>Appropriated</u>	<u>FY 2018 Post-</u> <u>Holdbacks</u>	<u>FY 2019</u> <u>Appropriated</u>	<u>FY 2011 - 2018</u> <u>% Change</u>
PILOT: State-Owned Real Property	2,182	-	-	-	1,038	(100.0%)
PILOT: Colleges & Hospitals	-	-	-	-	-	-
Mashantucket Pequot	34,226	26,955	26,678	26,678	1,085	(22.1%)
Town Aid Road Grant ⁵	119,899	240,759	240,759	240,759	240,759	100.8%
LoCIP ⁵	67,240	-	118,796	118,796	75,597	76.7%
Grants for Municipal Projects ⁵	-	70,942	70,942	70,942	70,942	-
MRSF: Municipal Revenue Sharing	-	197,097	-	-	-	-
MRSF: Additional PILOT	-	-	-	-	-	-
Municipal Transition Grant (Car Tax)	-	-	-	-	-	-
Municipal Stabilization Grant	-	-	51,791	47,705	73,271	-
Public School Transportation	-	-	-	-	-	-
Non-Public School Transportation	-	-	-	-	-	-
Education Cost Sharing	5,319,201	5,297,609	5,032,729	4,606,205	5,027,574	(13.4%)
Adult Education	-	-	-	-	-	-
TOTAL STATUTORY FORMULA AID	5,542,748	5,833,362	5,541,694	5,111,085	5,490,266	(7.8%)

Sources: Office of Policy and Management, Department of Education, Department of Economic & Community Development, November 2017

¹STA = Stable Outlook; NOO = No Outlook; NEG = Negative Outlook

²Calculated by New England Public Policy Center in a 2015 report on municipal fiscal disparities. The gap represents the difference between a municipality's economic costs and its revenue-raising capacity. A positive municipal gap can be interpreted as the theoretical amount of intergovernmental aid needed by a municipality to meet its non-educational economic costs.

³Regional school districts include data from all municipalities within the district.

⁴Including, but not limited to: Instructional supplies, improvement of instruction, & transportation.

⁵Administration of Town Aid Road, LoCIP, and Grants for Municipal Projects requires action from the Bond Commission.

Putnam

DEMOGRAPHIC STATISTICS

FY 2016 ENGLPC (\$)	93,625	Intergov. Revenue as a % of Total Revenue	44.8%
FY 2017 Mill Rate	17.0	Total Fund Balance as a % of Total Revenue	15.0%
FY 2016 Equalized Mill Rate	11.5	Education Expenditures as a % of Total Expenditures	79.6%
Debt Per Capita (\$)	69	Tax Exempt Property as % of 2014 Grand List	16.3%
Moody's Bond Rating		SDE - Alliance District	Yes
Moody's Rating Outlook ¹		DECD - Distressed Municipality	Yes
Standard & Poor's Bond Rating		Municipal Gap ²	-398
Standard & Poor's Rating Outlook		State Contribution to Teachers' Retirement	1,859,008

EDUCATION STATISTICS

<u>School Enrollment³</u>	<u>2011-2012</u>	<u>2012-2013</u>	<u>2013-2014</u>	<u>2014-2015</u>	<u>2015-2016</u>	<u>2011-2015 % Change</u>
Putnam School District	1,264	1,273	1,265	1,252	1,195	-5.46%

<u>2014-2015 Education</u>	<u>Instructional</u>	<u>Student Support</u>	<u>Admin &</u>	<u>Plant</u>	<u>Students</u>		
<u>Spending Per Pupil (\$)³</u>	<u>Staff</u>	<u>Svcs</u>	<u>Support Svcs</u>	<u>Operation</u>	<u>Tuitioned Out</u>	<u>Other⁴</u>	<u>Total</u>
Putnam School District	8,319	1,859	1,722	1,743	1,325	1,812	16,781

HISTORICAL STATISTICS

	<u>FY 2011</u>	<u>FY 2012</u>	<u>FY 2013</u>	<u>FY 2014</u>	<u>FY 2015</u>	<u>FY 2016</u>	<u>FY 2011 - 2016</u> <u>% Change</u>
State Aid Per Capita (\$)	932	939	942	947	951	955	2.5%
Total Fund Balance (\$)	2,072,036	2,836,540	3,485,788	3,951,997	5,433,447	5,666,218	173.5%
Total Expenditures (\$)	22,259,882	22,424,597	23,159,694	23,898,515	23,676,638	24,506,075	10.1%
Total Revenue (\$)	22,584,315	23,310,596	24,142,205	24,576,186	24,762,837	25,321,834	12.1%
Population	9,562	9,491	9,465	9,416	9,372	9,333	(2.4%)
Mill Rate	13.9	13.9	14.9	15.1	15.1	16.4	17.8%

STATUTORY FORMULA AID - FY 2011 - FY 2019

	<u>FY 2011 Actual</u>	<u>FY 2017 Actual</u>	<u>FY 2018</u> <u>Appropriated</u>	<u>FY 2018 Post-</u> <u>Holdbacks</u>	<u>FY 2019</u> <u>Appropriated</u>	<u>FY 2011 - 2018</u> <u>% Change</u>
PILOT: State-Owned Real Property	38,986	-	-	-	18,421	(100.0%)
PILOT: Colleges & Hospitals	279,502	212,667	108,104	108,104	108,104	(61.3%)
Mashantucket Pequot	109,768	103,555	100,687	100,687	75,902	(8.3%)
Town Aid Road Grant ⁵	119,485	237,753	237,753	237,753	237,753	99.0%
LoCIP ⁵	77,968	-	150,337	150,337	95,669	92.8%
Grants for Municipal Projects ⁵	-	171,800	171,800	171,800	171,800	-
MRSF: Municipal Revenue Sharing	-	76,399	-	-	-	-
MRSF: Additional PILOT	-	-	-	-	-	-
Municipal Transition Grant (Car Tax)	-	-	-	-	-	-
Municipal Stabilization Grant	-	-	34,792	34,792	71,039	-
Public School Transportation	138,972	-	-	-	-	(100.0%)
Non-Public School Transportation	8,442	-	-	-	-	(100.0%)
Education Cost Sharing	8,078,895	8,340,282	8,340,282	8,283,776	8,340,282	2.5%
Adult Education	64,259	67,026	65,727	64,076	65,727	(0.3%)
TOTAL STATUTORY FORMULA AID	8,916,277	9,209,483	9,209,483	9,151,326	9,184,698	2.6%

Sources: Office of Policy and Management, Department of Education, Department of Economic & Community Development, November 2017

¹STA = Stable Outlook; NOO = No Outlook; NEG = Negative Outlook

²Calculated by New England Public Policy Center in a 2015 report on municipal fiscal disparities. The gap represents the difference between a municipality's economic costs and its revenue-raising capacity. A positive municipal gap can be interpreted as the theoretical amount of intergovernmental aid needed by a municipality to meet its non-educational economic costs.

³Regional school districts include data from all municipalities within the district.

⁴Including, but not limited to: Instructional supplies, improvement of instruction, & transportation.

⁵Administration of Town Aid Road, LoCIP, and Grants for Municipal Projects requires action from the Bond Commission.

Redding

DEMOGRAPHIC STATISTICS

FY 2016 ENGLPC (\$)	249,848	Intergov. Revenue as a % of Total Revenue	7.5%
FY 2017 Mill Rate	29.2	Total Fund Balance as a % of Total Revenue	14.3%
FY 2016 Equalized Mill Rate	19.9	Education Expenditures as a % of Total Expenditures	72.6%
Debt Per Capita (\$)	2,134	Tax Exempt Property as % of 2014 Grand List	10.8%
Moody's Bond Rating	Aa1	SDE - Alliance District	No
Moody's Rating Outlook ¹	NOO	DECD - Distressed Municipality	No
Standard & Poor's Bond Rating	AAA	Municipal Gap ²	-1,144
Standard & Poor's Rating Outlook	STABLE	State Contribution to Teachers' Retirement	4,095,878

EDUCATION STATISTICS

<u>School Enrollment³</u>	<u>2011-2012</u>	<u>2012-2013</u>	<u>2013-2014</u>	<u>2014-2015</u>	<u>2015-2016</u>	<u>2011-2015 % Change</u>
Redding School District	1,210	1,133	1,060	1,001	954	-21.16%
Regional School District 09	1,022	1,032	1,082	1,065	1,028	0.59%

<u>2014-2015 Education</u>	<u>Instructional</u>	<u>Student Support</u>	<u>Admin &</u>	<u>Plant</u>	<u>Students</u>		
<u>Spending Per Pupil (\$)³</u>	<u>Staff</u>	<u>Svcs</u>	<u>Support Svcs</u>	<u>Operation</u>	<u>Tuitioned Out</u>	<u>Other⁴</u>	<u>Total</u>
Redding School District	15,025	224	1,927	2,328	140	2,255	21,898
Regional School District 09	12,733	139	1,662	1,966	1,383	2,053	19,935

HISTORICAL STATISTICS

	<u>FY 2011</u>	<u>FY 2012</u>	<u>FY 2013</u>	<u>FY 2014</u>	<u>FY 2015</u>	<u>FY 2016</u>	<u>FY 2011 - 2016</u> <u>% Change</u>
State Aid Per Capita (\$)	118	117	117	117	117	118	0.4%
Total Fund Balance (\$)	6,205,875	6,514,368	6,940,679	7,160,082	8,488,722	9,306,152	50.0%
Total Expenditures (\$)	45,327,300	47,591,281	48,946,331	50,114,162	49,765,977	49,940,447	10.2%
Total Revenue (\$)	47,713,943	48,441,769	50,528,657	50,860,131	51,182,117	50,709,756	6.3%
Population	9,250	9,299	9,312	9,309	9,293	9,216	(0.4%)
Mill Rate	22.8	22.8	23.3	29.0	28.9	28.9	26.9%

STATUTORY FORMULA AID - FY 2011 - FY 2019

	<u>FY 2011 Actual</u>	<u>FY 2017 Actual</u>	<u>FY 2018</u> <u>Appropriated</u>	<u>FY 2018 Post-</u> <u>Holdbacks</u>	<u>FY 2019</u> <u>Appropriated</u>	<u>FY 2011 - 2018</u> <u>% Change</u>
PILOT: State-Owned Real Property	189,057	94,856	88,698	81,184	75,147	(57.1%)
PILOT: Colleges & Hospitals	-	-	-	-	-	-
Mashantucket Pequot	8,947	10,912	10,912	10,912	-	22.0%
Town Aid Road Grant ⁵	132,884	269,261	269,261	269,261	269,261	102.6%
LoCIP ⁵	68,326	-	127,246	127,246	80,974	86.2%
Grants for Municipal Projects ⁵	-	1,329	1,329	1,329	1,329	-
MRSF: Municipal Revenue Sharing	-	189,781	-	-	-	-
MRSF: Additional PILOT	-	-	-	-	-	-
Municipal Transition Grant (Car Tax)	-	-	-	-	-	-
Municipal Stabilization Grant	-	-	40,365	37,181	57,277	-
Public School Transportation	367	-	-	-	-	(100.0%)
Non-Public School Transportation	-	-	-	-	-	-
Education Cost Sharing	689,743	180,135	171,128	156,228	180,253	(77.3%)
Adult Education	486	554	547	533	547	9.7%
TOTAL STATUTORY FORMULA AID	1,089,810	746,829	709,487	683,875	664,788	(37.2%)

Sources: Office of Policy and Management, Department of Education, Department of Economic & Community Development, November 2017

¹STA = Stable Outlook; NOO = No Outlook; NEG = Negative Outlook

²Calculated by New England Public Policy Center in a 2015 report on municipal fiscal disparities. The gap represents the difference between a municipality's economic costs and its revenue-raising capacity. A positive municipal gap can be interpreted as the theoretical amount of intergovernmental aid needed by a municipality to meet its non-educational economic costs.

³Regional school districts include data from all municipalities within the district.

⁴Including, but not limited to: Instructional supplies, improvement of instruction, & transportation.

⁵Administration of Town Aid Road, LoCIP, and Grants for Municipal Projects requires action from the Bond Commission.

Ridgefield

DEMOGRAPHIC STATISTICS

FY 2016 ENGLPC (\$)	287,781	Intergov. Revenue as a % of Total Revenue	9.5%
FY 2017 Mill Rate	26.7	Total Fund Balance as a % of Total Revenue	10.8%
FY 2016 Equalized Mill Rate	16.8	Education Expenditures as a % of Total Expenditures	66.9%
Debt Per Capita (\$)	3,176	Tax Exempt Property as % of 2014 Grand List	9.3%
Moody's Bond Rating	Aaa	SDE - Alliance District	No
Moody's Rating Outlook ¹	NOO	DECD - Distressed Municipality	No
Standard & Poor's Bond Rating	AAA	Municipal Gap ²	-1,040
Standard & Poor's Rating Outlook	STABLE	State Contribution to Teachers' Retirement	10,371,573

EDUCATION STATISTICS

<u>School Enrollment³</u>	<u>2011-2012</u>	<u>2012-2013</u>	<u>2013-2014</u>	<u>2014-2015</u>	<u>2015-2016</u>	<u>2011-2015 % Change</u>
Ridgefield School District	5,379	5,296	5,293	5,178	5,052	-6.08%

<u>2014-2015 Education</u>	<u>Instructional</u>	<u>Student Support</u>	<u>Admin &</u>	<u>Plant</u>	<u>Students</u>		
<u>Spending Per Pupil (\$)³</u>	<u>Staff</u>	<u>Svcs</u>	<u>Support Svcs</u>	<u>Operation</u>	<u>Tuitioned Out</u>	<u>Other⁴</u>	<u>Total</u>
Ridgefield School District	9,812	919	1,316	1,815	795	2,433	17,090

HISTORICAL STATISTICS

	<u>FY 2011</u>	<u>FY 2012</u>	<u>FY 2013</u>	<u>FY 2014</u>	<u>FY 2015</u>	<u>FY 2016</u>	<u>FY 2011 - 2016</u> <u>% Change</u>
State Aid Per Capita (\$)	105	105	104	104	104	105	(0.7%)
Total Fund Balance (\$)	10,274,665	15,623,261	14,651,084	16,056,289	16,499,503	17,075,014	66.2%
Total Expenditures (\$)	126,947,323	131,454,232	134,882,642	138,504,979	142,523,343	143,548,301	13.1%
Total Revenue (\$)	128,725,423	137,971,648	134,883,793	140,890,400	143,866,822	145,507,107	13.0%
Population	24,885	25,045	25,164	25,205	25,244	25,063	0.7%
Mill Rate	20.6	20.6	20.4	25.4	26.0	26.0	26.2%

STATUTORY FORMULA AID - FY 2011 - FY 2019

	<u>FY 2011 Actual</u>	<u>FY 2017 Actual</u>	<u>FY 2018</u> <u>Appropriated</u>	<u>FY 2018 Post-</u> <u>Holdbacks</u>	<u>FY 2019</u> <u>Appropriated</u>	<u>FY 2011 - 2018</u> <u>% Change</u>
PILOT: State-Owned Real Property	189,721	2,087	2,087	1,910	22,112	(99.0%)
PILOT: Colleges & Hospitals	-	-	-	-	-	-
Mashantucket Pequot	13,583	14,143	14,143	14,143	-	4.1%
Town Aid Road Grant ⁵	188,538	379,411	379,411	379,411	379,411	101.2%
LoCIP ⁵	154,290	-	281,504	281,504	179,139	82.5%
Grants for Municipal Projects ⁵	-	561,986	561,986	561,986	561,986	-
MRSF: Municipal Revenue Sharing	-	512,848	-	-	-	-
MRSF: Additional PILOT	-	-	-	-	-	-
Municipal Transition Grant (Car Tax)	-	-	-	-	-	-
Municipal Stabilization Grant	-	-	157,799	145,350	117,659	-
Public School Transportation	1,585	-	-	-	-	(100.0%)
Non-Public School Transportation	-	-	-	-	-	-
Education Cost Sharing	2,074,749	571,648	543,066	480,583	571,858	(76.8%)
Adult Education	695	586	578	563	578	(18.9%)
TOTAL STATUTORY FORMULA AID	2,623,161	2,042,709	1,940,573	1,865,451	1,832,743	(28.9%)

Sources: Office of Policy and Management, Department of Education, Department of Economic & Community Development, November 2017

¹STA = Stable Outlook; NOO = No Outlook; NEG = Negative Outlook

²Calculated by New England Public Policy Center in a 2015 report on municipal fiscal disparities. The gap represents the difference between a municipality's economic costs and its revenue-raising capacity. A positive municipal gap can be interpreted as the theoretical amount of intergovernmental aid needed by a municipality to meet its non-educational economic costs.

³Regional school districts include data from all municipalities within the district.

⁴Including, but not limited to: Instructional supplies, improvement of instruction, & transportation.

⁵Administration of Town Aid Road, LoCIP, and Grants for Municipal Projects requires action from the Bond Commission.

Rocky Hill

DEMOGRAPHIC STATISTICS

FY 2016 ENGLPC (\$)	158,725	Intergov. Revenue as a % of Total Revenue	14.6%
FY 2017 Mill Rate	31.0	Total Fund Balance as a % of Total Revenue	8.1%
FY 2016 Equalized Mill Rate	18.8	Education Expenditures as a % of Total Expenditures	57.2%
Debt Per Capita (\$)	1,316	Tax Exempt Property as % of 2014 Grand List	10.2%
Moody's Bond Rating		SDE - Alliance District	No
Moody's Rating Outlook ¹		DECD - Distressed Municipality	No
Standard & Poor's Bond Rating	AA+	Municipal Gap ²	130
Standard & Poor's Rating Outlook	STABLE	State Contribution to Teachers' Retirement	4,771,666

EDUCATION STATISTICS

<u>School Enrollment³</u>	<u>2011-2012</u>	<u>2012-2013</u>	<u>2013-2014</u>	<u>2014-2015</u>	<u>2015-2016</u>	<u>2011-2015 % Change</u>
Rocky Hill School District	2,539	2,470	2,425	2,487	2,610	2.80%

<u>2014-2015 Education</u>	<u>Instructional</u>	<u>Student Support</u>	<u>Admin &</u>	<u>Plant</u>	<u>Students</u>		
<u>Spending Per Pupil (\$)³</u>	<u>Staff</u>	<u>Svcs</u>	<u>Support Svcs</u>	<u>Operation</u>	<u>Tuitioned Out</u>	<u>Other⁴</u>	<u>Total</u>
Rocky Hill School District	9,300	957	1,198	1,898	644	1,859	15,855

HISTORICAL STATISTICS

	<u>FY 2011</u>	<u>FY 2012</u>	<u>FY 2013</u>	<u>FY 2014</u>	<u>FY 2015</u>	<u>FY 2016</u>	<u>FY 2011 - 2016</u> <u>% Change</u>
State Aid Per Capita (\$)	234	234	232	230	231	229	(2.0%)
Total Fund Balance (\$)	4,248,375	4,301,453	5,870,683	6,138,851	6,288,871	6,002,588	41.3%
Total Expenditures (\$)	60,668,299	63,275,595	65,778,294	67,982,450	70,463,669	72,385,328	19.3%
Total Revenue (\$)	61,405,220	63,826,221	67,892,323	70,428,000	72,019,191	72,666,162	18.3%
Population	19,723	19,729	19,915	20,094	20,021	20,119	2.0%
Mill Rate	24.5	24.5	25.9	26.6	29.7	29.7	21.2%

STATUTORY FORMULA AID - FY 2011 - FY 2019

	<u>FY 2011 Actual</u>	<u>FY 2017 Actual</u>	<u>FY 2018</u> <u>Appropriated</u>	<u>FY 2018 Post-</u> <u>Holdbacks</u>	<u>FY 2019</u> <u>Appropriated</u>	<u>FY 2011 - 2018</u> <u>% Change</u>
PILOT: State-Owned Real Property	620,695	774,861	512,303	468,906	512,303	(24.5%)
PILOT: Colleges & Hospitals	-	-	-	-	-	-
Mashantucket Pequot	278,569	268,992	266,437	266,437	213,545	(4.4%)
Town Aid Road Grant ⁵	168,904	344,305	344,305	344,305	344,305	103.8%
LoCIP ⁵	112,473	-	208,083	208,083	132,416	85.0%
Grants for Municipal Projects ⁵	-	221,199	221,199	221,199	221,199	-
MRSF: Municipal Revenue Sharing	-	405,872	-	-	-	-
MRSF: Additional PILOT	-	-	-	-	-	-
Municipal Transition Grant (Car Tax)	-	-	-	-	-	-
Municipal Stabilization Grant	-	-	362,065	333,501	65,602	-
Public School Transportation	71,654	-	-	-	-	(100.0%)
Non-Public School Transportation	-	-	-	-	-	-
Education Cost Sharing	3,353,354	4,250,230	4,037,719	3,678,283	4,386,717	9.7%
Adult Education	11,170	10,124	9,694	9,450	9,694	(15.4%)
TOTAL STATUTORY FORMULA AID	4,616,819	6,275,583	5,961,804	5,530,164	5,885,782	19.8%

Sources: Office of Policy and Management, Department of Education, Department of Economic & Community Development, November 2017

¹STA = Stable Outlook; NOO = No Outlook; NEG = Negative Outlook

²Calculated by New England Public Policy Center in a 2015 report on municipal fiscal disparities. The gap represents the difference between a municipality's economic costs and its revenue-raising capacity. A positive municipal gap can be interpreted as the theoretical amount of intergovernmental aid needed by a municipality to meet its non-educational economic costs.

³Regional school districts include data from all municipalities within the district.

⁴Including, but not limited to: Instructional supplies, improvement of instruction, & transportation.

⁵Administration of Town Aid Road, LoCIP, and Grants for Municipal Projects requires action from the Bond Commission.

Roxbury

DEMOGRAPHIC STATISTICS

FY 2016 ENGLPC (\$)	434,082	Intergov. Revenue as a % of Total Revenue	1.8%
FY 2017 Mill Rate	13.7	Total Fund Balance as a % of Total Revenue	19.6%
FY 2016 Equalized Mill Rate	10.1	Education Expenditures as a % of Total Expenditures	73.1%
Debt Per Capita (\$)	208	Tax Exempt Property as % of 2014 Grand List	7.0%
Moody's Bond Rating		SDE - Alliance District	No
Moody's Rating Outlook ¹		DECD - Distressed Municipality	No
Standard & Poor's Bond Rating		Municipal Gap ²	-3,327
Standard & Poor's Rating Outlook		State Contribution to Teachers' Retirement	724,325

EDUCATION STATISTICS

<u>School Enrollment³</u>	<u>2011-2012</u>	<u>2012-2013</u>	<u>2013-2014</u>	<u>2014-2015</u>	<u>2015-2016</u>	<u>2011-2015 % Change</u>
Regional School District 12	889	843	800	752	732	-17.66%

<u>2014-2015 Education</u>	<u>Instructional</u>	<u>Student Support</u>	<u>Admin &</u>	<u>Plant</u>	<u>Students</u>		
<u>Spending Per Pupil (\$)³</u>	<u>Staff</u>	<u>Svcs</u>	<u>Support Svcs</u>	<u>Operation</u>	<u>Tuitioned Out</u>	<u>Other⁴</u>	<u>Total</u>
Regional School District 12	13,008	2,285	3,005	4,352	824	4,750	28,224

HISTORICAL STATISTICS

	<u>FY 2011</u>	<u>FY 2012</u>	<u>FY 2013</u>	<u>FY 2014</u>	<u>FY 2015</u>	<u>FY 2016</u>	<u>FY 2011 - 2016</u> <u>% Change</u>
State Aid Per Capita (\$)	166	167	168	170	171	172	3.4%
Total Fund Balance (\$)	1,616,391	1,586,472	1,831,467	2,104,312	2,216,449	2,432,390	50.5%
Total Expenditures (\$)	8,728,624	9,055,615	9,324,683	9,352,838	9,573,112	9,743,394	11.6%
Total Revenue (\$)	8,964,885	9,464,593	9,875,796	9,940,141	9,954,919	10,292,835	14.8%
Population	2,249	2,237	2,229	2,201	2,187	2,176	(3.2%)
Mill Rate	11.9	11.9	12.1	13.3	13.4	13.7	15.1%

STATUTORY FORMULA AID - FY 2011 - FY 2019

	<u>FY 2011 Actual</u>	<u>FY 2017 Actual</u>	<u>FY 2018</u> <u>Appropriated</u>	<u>FY 2018 Post-</u> <u>Holdbacks</u>	<u>FY 2019</u> <u>Appropriated</u>	<u>FY 2011 - 2018</u> <u>% Change</u>
PILOT: State-Owned Real Property	4,128	64	64	59	1,402	(98.6%)
PILOT: Colleges & Hospitals	-	-	-	-	-	-
Mashantucket Pequot	6,252	8,056	7,982	7,982	2,188	27.7%
Town Aid Road Grant ⁵	168,789	331,244	331,244	331,244	331,244	96.2%
LoCIP ⁵	36,470	-	65,704	65,704	41,812	80.2%
Grants for Municipal Projects ⁵	-	602	602	602	602	-
MRSF: Municipal Revenue Sharing	-	15,998	-	-	-	-
MRSF: Additional PILOT	-	-	-	-	-	-
Municipal Transition Grant (Car Tax)	-	-	-	-	-	-
Municipal Stabilization Grant	-	-	-	-	-	-
Public School Transportation	-	-	-	-	-	-
Non-Public School Transportation	-	-	-	-	-	-
Education Cost Sharing	158,114	33,612	31,931	26,867	34,205	(83.0%)
Adult Education	-	-	-	-	-	-
TOTAL STATUTORY FORMULA AID	373,753	389,576	437,527	432,457	411,453	15.7%

Sources: Office of Policy and Management, Department of Education, Department of Economic & Community Development, November 2017

¹STA = Stable Outlook; NOO = No Outlook; NEG = Negative Outlook

²Calculated by New England Public Policy Center in a 2015 report on municipal fiscal disparities. The gap represents the difference between a municipality's economic costs and its revenue-raising capacity. A positive municipal gap can be interpreted as the theoretical amount of intergovernmental aid needed by a municipality to meet its non-educational economic costs.

³Regional school districts include data from all municipalities within the district.

⁴Including, but not limited to: Instructional supplies, improvement of instruction, & transportation.

⁵Administration of Town Aid Road, LoCIP, and Grants for Municipal Projects requires action from the Bond Commission.

Salem

DEMOGRAPHIC STATISTICS

FY 2016 ENGLPC (\$)	119,068	Intergov. Revenue as a % of Total Revenue	27.7%
FY 2017 Mill Rate	31.7	Total Fund Balance as a % of Total Revenue	11.5%
FY 2016 Equalized Mill Rate	23.4	Education Expenditures as a % of Total Expenditures	78.4%
Debt Per Capita (\$)	1,131	Tax Exempt Property as % of 2014 Grand List	7.2%
Moody's Bond Rating	A1	SDE - Alliance District	No
Moody's Rating Outlook ¹	NEG	DECD - Distressed Municipality	No
Standard & Poor's Bond Rating		Municipal Gap ²	-409
Standard & Poor's Rating Outlook		State Contribution to Teachers' Retirement	818,961

EDUCATION STATISTICS

<u>School Enrollment³</u>	<u>2011-2012</u>	<u>2012-2013</u>	<u>2013-2014</u>	<u>2014-2015</u>	<u>2015-2016</u>	<u>2011-2015 % Change</u>
Salem School District	445	428	435	399	384	-13.71%

<u>2014-2015 Education</u>	<u>Instructional</u>	<u>Student Support</u>	<u>Admin &</u>	<u>Plant</u>	<u>Students</u>		
<u>Spending Per Pupil (\$)³</u>	<u>Staff</u>	<u>Svcs</u>	<u>Support Svcs</u>	<u>Operation</u>	<u>Tuitioned Out</u>	<u>Other⁴</u>	<u>Total</u>
Salem School District	7,521	2,483	2,452	3,417	3,061	2,476	21,410

HISTORICAL STATISTICS

	<u>FY 2011</u>	<u>FY 2012</u>	<u>FY 2013</u>	<u>FY 2014</u>	<u>FY 2015</u>	<u>FY 2016</u>	<u>FY 2011 - 2016</u> <u>% Change</u>
State Aid Per Capita (\$)	813	804	801	804	805	808	(0.6%)
Total Fund Balance (\$)	1,349,042	1,413,699	1,286,341	2,037,154	2,631,672	2,822,246	109.2%
Total Expenditures (\$)	13,861,516	13,462,152	14,346,294	14,458,144	14,996,162	14,987,615	8.1%
Total Revenue (\$)	14,531,258	14,942,507	15,472,354	15,811,096	16,185,118	16,527,256	13.7%
Population	4,142	4,188	4,201	4,184	4,183	4,167	0.6%
Mill Rate	24.5	24.5	29.6	30.1	31.1	31.7	29.4%

STATUTORY FORMULA AID - FY 2011 - FY 2019

	<u>FY 2011 Actual</u>	<u>FY 2017 Actual</u>	<u>FY 2018</u> <u>Appropriated</u>	<u>FY 2018 Post-</u> <u>Holdbacks</u>	<u>FY 2019</u> <u>Appropriated</u>	<u>FY 2011 - 2018</u> <u>% Change</u>
PILOT: State-Owned Real Property	55,582	47,337	35,653	32,633	35,653	(41.3%)
PILOT: Colleges & Hospitals	-	-	-	-	-	-
Mashantucket Pequot	19,520	18,219	18,219	18,219	7,370	(6.7%)
Town Aid Road Grant ⁵	96,928	193,534	193,534	193,534	193,534	99.7%
LoCIP ⁵	35,221	-	63,059	63,059	40,128	79.0%
Grants for Municipal Projects ⁵	-	4,699	4,699	4,699	4,699	-
MRSF: Municipal Revenue Sharing	-	85,617	-	-	-	-
MRSF: Additional PILOT	-	-	-	-	-	-
Municipal Transition Grant (Car Tax)	-	-	-	-	-	-
Municipal Stabilization Grant	-	-	37,070	34,145	132,694	-
Public School Transportation	56,979	-	-	-	-	(100.0%)
Non-Public School Transportation	-	-	-	-	-	-
Education Cost Sharing	3,097,722	3,049,314	2,896,848	2,654,289	2,757,007	(14.3%)
Adult Education	3,917	4,450	4,126	4,022	4,126	2.7%
TOTAL STATUTORY FORMULA AID	3,365,870	3,403,169	3,253,208	3,004,600	3,175,211	(10.7%)

Sources: Office of Policy and Management, Department of Education, Department of Economic & Community Development, November 2017

¹STA = Stable Outlook; NOO = No Outlook; NEG = Negative Outlook

²Calculated by New England Public Policy Center in a 2015 report on municipal fiscal disparities. The gap represents the difference between a municipality's economic costs and its revenue-raising capacity. A positive municipal gap can be interpreted as the theoretical amount of intergovernmental aid needed by a municipality to meet its non-educational economic costs.

³Regional school districts include data from all municipalities within the district.

⁴Including, but not limited to: Instructional supplies, improvement of instruction, & transportation.

⁵Administration of Town Aid Road, LoCIP, and Grants for Municipal Projects requires action from the Bond Commission.

Salisbury

DEMOGRAPHIC STATISTICS

FY 2016 ENGLPC (\$)	454,398	Intergov. Revenue as a % of Total Revenue	9.9%
FY 2017 Mill Rate	10.7	Total Fund Balance as a % of Total Revenue	14.2%
FY 2016 Equalized Mill Rate	7.7	Education Expenditures as a % of Total Expenditures	65.1%
Debt Per Capita (\$)	901	Tax Exempt Property as % of 2014 Grand List	13.3%
Moody's Bond Rating		SDE - Alliance District	No
Moody's Rating Outlook ¹		DECD - Distressed Municipality	No
Standard & Poor's Bond Rating		Municipal Gap ²	-3,250
Standard & Poor's Rating Outlook		State Contribution to Teachers' Retirement	915,472

EDUCATION STATISTICS

<u>School Enrollment³</u>	<u>2011-2012</u>	<u>2012-2013</u>	<u>2013-2014</u>	<u>2014-2015</u>	<u>2015-2016</u>	<u>2011-2015 % Change</u>
Salisbury School District	311	310	280	273	274	-11.90%
Regional School District 01	467	424	432	406	446	-4.50%

<u>2014-2015 Education</u>	<u>Instructional</u>	<u>Student Support</u>	<u>Admin &</u>	<u>Plant</u>	<u>Students</u>		
<u>Spending Per Pupil (\$)³</u>	<u>Staff</u>	<u>Svcs</u>	<u>Support Svcs</u>	<u>Operation</u>	<u>Tuitioned Out</u>	<u>Other⁴</u>	<u>Total</u>
Salisbury School District	14,193	745	2,165	3,575	8	2,853	23,538
Regional School District 01	13,212	1,547	2,601	3,276	1,824	4,322	26,782

HISTORICAL STATISTICS

	<u>FY 2011</u>	<u>FY 2012</u>	<u>FY 2013</u>	<u>FY 2014</u>	<u>FY 2015</u>	<u>FY 2016</u>	<u>FY 2011 - 2016</u> <u>% Change</u>
State Aid Per Capita (\$)	106	106	106	107	108	108	2.8%
Total Fund Balance (\$)	1,626,586	1,781,557	1,867,340	1,983,271	2,393,022	2,161,326	32.9%
Total Expenditures (\$)	12,451,321	12,847,942	12,028,880	12,305,026	12,767,388	13,371,285	7.4%
Total Revenue (\$)	13,069,748	13,772,590	13,492,129	13,887,956	14,424,717	14,829,653	13.5%
Population	3,720	3,701	3,693	3,665	3,638	3,618	(2.7%)
Mill Rate	10.0	10.0	10.2	10.4	10.5	10.7	7.0%

STATUTORY FORMULA AID - FY 2011 - FY 2019

	<u>FY 2011 Actual</u>	<u>FY 2017 Actual</u>	<u>FY 2018</u> <u>Appropriated</u>	<u>FY 2018 Post-</u> <u>Holdbacks</u>	<u>FY 2019</u> <u>Appropriated</u>	<u>FY 2011 - 2018</u> <u>% Change</u>
PILOT: State-Owned Real Property	8,592	108	108	99	3,342	(98.8%)
PILOT: Colleges & Hospitals	-	-	-	-	-	-
Mashantucket Pequot	7,480	9,066	8,929	8,929	-	19.4%
Town Aid Road Grant ⁵	146,852	284,374	284,374	284,374	284,374	93.6%
LoCIP ⁵	44,987	-	80,314	80,314	51,109	78.5%
Grants for Municipal Projects ⁵	-	83	83	83	83	-
MRSF: Municipal Revenue Sharing	-	20,769	-	-	-	-
MRSF: Additional PILOT	-	-	-	-	-	-
Municipal Transition Grant (Car Tax)	-	-	-	-	-	-
Municipal Stabilization Grant	-	-	-	-	-	-
Public School Transportation	1,462	-	-	-	-	(100.0%)
Non-Public School Transportation	-	-	-	-	-	-
Education Cost Sharing	183,151	10,871	10,327	6,867	12,224	(96.3%)
Adult Education	-	-	-	-	-	-
TOTAL STATUTORY FORMULA AID	392,524	325,270	384,135	380,665	351,132	(3.0%)

Sources: Office of Policy and Management, Department of Education, Department of Economic & Community Development, November 2017

¹STA = Stable Outlook; NOO = No Outlook; NEG = Negative Outlook

²Calculated by New England Public Policy Center in a 2015 report on municipal fiscal disparities. The gap represents the difference between a municipality's economic costs and its revenue-raising capacity. A positive municipal gap can be interpreted as the theoretical amount of intergovernmental aid needed by a municipality to meet its non-educational economic costs.

³Regional school districts include data from all municipalities within the district.

⁴Including, but not limited to: Instructional supplies, improvement of instruction, & transportation.

⁵Administration of Town Aid Road, LoCIP, and Grants for Municipal Projects requires action from the Bond Commission.

Scotland

DEMOGRAPHIC STATISTICS

FY 2016 ENGLPC (\$)	90,458	Intergov. Revenue as a % of Total Revenue	30.2%
FY 2017 Mill Rate	38.7	Total Fund Balance as a % of Total Revenue	13.2%
FY 2016 Equalized Mill Rate	26.8	Education Expenditures as a % of Total Expenditures	75.3%
Debt Per Capita (\$)	1,472	Tax Exempt Property as % of 2014 Grand List	10.9%
Moody's Bond Rating	A1	SDE - Alliance District	No
Moody's Rating Outlook ¹	NOO	DECD - Distressed Municipality	No
Standard & Poor's Bond Rating		Municipal Gap ²	-123
Standard & Poor's Rating Outlook		State Contribution to Teachers' Retirement	524,231

EDUCATION STATISTICS

<u>School Enrollment³</u>	<u>2011-2012</u>	<u>2012-2013</u>	<u>2013-2014</u>	<u>2014-2015</u>	<u>2015-2016</u>	<u>2011-2015 % Change</u>
Scotland School District	132	127	133	129	119	-9.85%
Regional School District 11	300	290	295	278	253	-15.67%

<u>2014-2015 Education</u>	<u>Instructional</u>	<u>Student Support</u>	<u>Admin &</u>	<u>Plant</u>	<u>Students</u>		
<u>Spending Per Pupil (\$)³</u>	<u>Staff</u>	<u>Svcs</u>	<u>Support Svcs</u>	<u>Operation</u>	<u>Tuitioned Out</u>	<u>Other⁴</u>	<u>Total</u>
Scotland School District	11,457	1,321	2,867	2,743	620	2,628	21,637
Regional School District 11	9,723	1,382	3,548	2,338	3,366	3,167	23,524

HISTORICAL STATISTICS

	<u>FY 2011</u>	<u>FY 2012</u>	<u>FY 2013</u>	<u>FY 2014</u>	<u>FY 2015</u>	<u>FY 2016</u>	<u>FY 2011 - 2016</u> <u>% Change</u>
State Aid Per Capita (\$)	932	939	945	947	952	956	2.6%
Total Fund Balance (\$)	756,889	701,893	833,304	870,927	760,369	665,543	(12.1%)
Total Expenditures (\$)	5,525,074	5,908,961	5,778,285	5,905,026	6,125,257	6,207,941	12.4%
Total Revenue (\$)	5,892,120	5,865,842	5,949,974	6,029,452	6,094,488	6,047,374	2.6%
Population	1,722	1,710	1,699	1,694	1,686	1,678	(2.6%)
Mill Rate	30.1	30.1	30.1	30.4	35.0	35.8	18.9%

STATUTORY FORMULA AID - FY 2011 - FY 2019

	<u>FY 2011 Actual</u>	<u>FY 2017 Actual</u>	<u>FY 2018</u> <u>Appropriated</u>	<u>FY 2018 Post-</u> <u>Holdbacks</u>	<u>FY 2019</u> <u>Appropriated</u>	<u>FY 2011 - 2018</u> <u>% Change</u>
PILOT: State-Owned Real Property	23,442	16,880	15,937	14,587	15,937	(37.8%)
PILOT: Colleges & Hospitals	-	-	-	-	-	-
Mashantucket Pequot	14,179	15,714	15,714	15,714	11,620	10.8%
Town Aid Road Grant ⁵	77,199	153,775	153,775	153,775	153,775	99.2%
LoCIP ⁵	22,035	-	39,042	39,042	24,845	77.2%
Grants for Municipal Projects ⁵	-	7,681	7,681	7,681	7,681	-
MRSF: Municipal Revenue Sharing	-	36,200	-	-	-	-
MRSF: Additional PILOT	-	-	-	-	-	-
Municipal Transition Grant (Car Tax)	-	-	-	-	-	-
Municipal Stabilization Grant	-	-	8,059	7,423	13,960	-
Public School Transportation	21,920	-	-	-	-	(100.0%)
Non-Public School Transportation	-	-	-	-	-	-
Education Cost Sharing	1,444,458	1,423,001	1,351,851	1,238,722	1,333,359	(14.2%)
Adult Education	1,666	1,806	1,746	1,702	1,746	2.2%
TOTAL STATUTORY FORMULA AID	1,604,899	1,655,057	1,593,804	1,478,646	1,562,923	(7.9%)

Sources: Office of Policy and Management, Department of Education, Department of Economic & Community Development, November 2017

¹STA = Stable Outlook; NOO = No Outlook; NEG = Negative Outlook

²Calculated by New England Public Policy Center in a 2015 report on municipal fiscal disparities. The gap represents the difference between a municipality's economic costs and its revenue-raising capacity. A positive municipal gap can be interpreted as the theoretical amount of intergovernmental aid needed by a municipality to meet its non-educational economic costs.

³Regional school districts include data from all municipalities within the district.

⁴Including, but not limited to: Instructional supplies, improvement of instruction, & transportation.

⁵Administration of Town Aid Road, LoCIP, and Grants for Municipal Projects requires action from the Bond Commission.

Seymour

DEMOGRAPHIC STATISTICS

FY 2016 ENGLPC (\$)	102,856	Intergov. Revenue as a % of Total Revenue	25.2%
FY 2017 Mill Rate	36.0	Total Fund Balance as a % of Total Revenue	8.7%
FY 2016 Equalized Mill Rate	25.1	Education Expenditures as a % of Total Expenditures	61.9%
Debt Per Capita (\$)	2,135	Tax Exempt Property as % of 2014 Grand List	6.4%
Moody's Bond Rating		SDE - Alliance District	No
Moody's Rating Outlook ¹		DECD - Distressed Municipality	No
Standard & Poor's Bond Rating	AA+	Municipal Gap ²	281
Standard & Poor's Rating Outlook	STABLE	State Contribution to Teachers' Retirement	4,076,993

EDUCATION STATISTICS

<u>School Enrollment³</u>	<u>2011-2012</u>	<u>2012-2013</u>	<u>2013-2014</u>	<u>2014-2015</u>	<u>2015-2016</u>	<u>2011-2015 % Change</u>
Seymour School District	2,310	2,294	2,306	2,286	2,215	-4.11%

<u>2014-2015 Education</u>	<u>Instructional</u>	<u>Student Support</u>	<u>Admin &</u>	<u>Plant</u>	<u>Students</u>		
<u>Spending Per Pupil (\$)³</u>	<u>Staff</u>	<u>Svcs</u>	<u>Support Svcs</u>	<u>Operation</u>	<u>Tuitioned Out</u>	<u>Other⁴</u>	<u>Total</u>
Seymour School District	7,759	1,018	1,892	1,656	939	1,626	14,890

HISTORICAL STATISTICS

	<u>FY 2011</u>	<u>FY 2012</u>	<u>FY 2013</u>	<u>FY 2014</u>	<u>FY 2015</u>	<u>FY 2016</u>	<u>FY 2011 - 2016</u> <u>% Change</u>
State Aid Per Capita (\$)	627	625	625	626	628	625	(0.2%)
Total Fund Balance (\$)	3,579,806	4,412,030	5,343,919	5,069,954	5,226,779	6,070,115	69.6%
Total Expenditures (\$)	49,296,452	52,790,755	54,186,926	56,557,388	58,132,197	58,766,471	19.2%
Total Revenue (\$)	50,058,897	54,222,888	55,528,100	56,791,772	58,304,783	59,765,806	19.4%
Population	16,514	16,561	16,571	16,537	16,475	16,553	0.2%
Mill Rate	27.6	27.6	32.8	33.2	34.0	34.6	25.2%

STATUTORY FORMULA AID - FY 2011 - FY 2019

	<u>FY 2011 Actual</u>	<u>FY 2017 Actual</u>	<u>FY 2018</u> <u>Appropriated</u>	<u>FY 2018 Post-</u> <u>Holdbacks</u>	<u>FY 2019</u> <u>Appropriated</u>	<u>FY 2011 - 2018</u> <u>% Change</u>
PILOT: State-Owned Real Property	23,368	-	-	-	11,453	(100.0%)
PILOT: Colleges & Hospitals	-	-	-	-	-	-
Mashantucket Pequot	68,936	67,844	67,640	67,640	24,111	(1.9%)
Town Aid Road Grant ⁵	148,975	296,588	296,588	296,588	296,588	99.1%
LoCIP ⁵	117,907	-	213,763	213,763	136,031	81.3%
Grants for Municipal Projects ⁵	-	281,186	281,186	281,186	281,186	-
MRSF: Municipal Revenue Sharing	-	343,388	-	-	-	-
MRSF: Additional PILOT	-	-	-	-	-	-
Municipal Transition Grant (Car Tax)	-	-	-	-	-	-
Municipal Stabilization Grant	-	-	76,901	70,834	-	-
Public School Transportation	124,323	-	-	-	-	(100.0%)
Non-Public School Transportation	-	-	-	-	-	-
Education Cost Sharing	9,802,985	10,040,987	9,538,938	8,695,451	10,080,252	(11.3%)
Adult Education	63,783	75,988	75,666	73,765	75,666	15.7%
TOTAL STATUTORY FORMULA AID	10,350,277	11,105,981	10,550,682	9,699,228	10,905,287	(6.3%)

Sources: Office of Policy and Management, Department of Education, Department of Economic & Community Development, November 2017

¹STA = Stable Outlook; NOO = No Outlook; NEG = Negative Outlook

²Calculated by New England Public Policy Center in a 2015 report on municipal fiscal disparities. The gap represents the difference between a municipality's economic costs and its revenue-raising capacity. A positive municipal gap can be interpreted as the theoretical amount of intergovernmental aid needed by a municipality to meet its non-educational economic costs.

³Regional school districts include data from all municipalities within the district.

⁴Including, but not limited to: Instructional supplies, improvement of instruction, & transportation.

⁵Administration of Town Aid Road, LoCIP, and Grants for Municipal Projects requires action from the Bond Commission.

Sharon

DEMOGRAPHIC STATISTICS

FY 2016 ENGLPC (\$)	341,537	Intergov. Revenue as a % of Total Revenue	5.1%
FY 2017 Mill Rate	14.4	Total Fund Balance as a % of Total Revenue	23.8%
FY 2016 Equalized Mill Rate	10.7	Education Expenditures as a % of Total Expenditures	63.8%
Debt Per Capita (\$)	2,425	Tax Exempt Property as % of 2014 Grand List	9.7%
Moody's Bond Rating	Aa2	SDE - Alliance District	No
Moody's Rating Outlook ¹	NOO	DECD - Distressed Municipality	No
Standard & Poor's Bond Rating		Municipal Gap ²	-2,226
Standard & Poor's Rating Outlook		State Contribution to Teachers' Retirement	728,905

EDUCATION STATISTICS

<u>School Enrollment³</u>	<u>2011-2012</u>	<u>2012-2013</u>	<u>2013-2014</u>	<u>2014-2015</u>	<u>2015-2016</u>	<u>2011-2015 % Change</u>
Sharon School District	191	188	177	177	160	-16.23%
Regional School District 01	467	424	432	406	446	-4.50%

<u>2014-2015 Education</u>	<u>Instructional</u>	<u>Student Support</u>	<u>Admin &</u>	<u>Plant</u>	<u>Students</u>		
<u>Spending Per Pupil (\$)³</u>	<u>Staff</u>	<u>Svcs</u>	<u>Support Svcs</u>	<u>Operation</u>	<u>Tuitioned Out</u>	<u>Other⁴</u>	<u>Total</u>
Sharon School District	15,406	1,698	3,813	3,210	66	3,334	27,526
Regional School District 01	13,212	1,547	2,601	3,276	1,824	4,322	26,782

HISTORICAL STATISTICS

	<u>FY 2011</u>	<u>FY 2012</u>	<u>FY 2013</u>	<u>FY 2014</u>	<u>FY 2015</u>	<u>FY 2016</u>	<u>FY 2011 - 2016</u> <u>% Change</u>
State Aid Per Capita (\$)	144	145	145	146	147	146	1.9%
Total Fund Balance (\$)	1,427,564	1,919,061	2,949,627	3,500,302	2,740,731	2,323,570	62.8%
Total Expenditures (\$)	9,654,691	9,845,201	9,473,850	10,404,809	11,265,478	10,931,833	13.2%
Total Revenue (\$)	10,009,963	10,514,774	10,526,550	11,152,815	10,735,764	11,008,037	10.0%
Population	2,766	2,747	2,743	2,725	2,706	2,714	(1.9%)
Mill Rate	11.4	11.4	11.4	11.7	13.3	13.7	20.7%

STATUTORY FORMULA AID - FY 2011 - FY 2019

	<u>FY 2011 Actual</u>	<u>FY 2017 Actual</u>	<u>FY 2018</u> <u>Appropriated</u>	<u>FY 2018 Post-</u> <u>Holdbacks</u>	<u>FY 2019</u> <u>Appropriated</u>	<u>FY 2011 - 2018</u> <u>% Change</u>
PILOT: State-Owned Real Property	17,258	-	-	-	13,010	(100.0%)
PILOT: Colleges & Hospitals	-	-	-	-	-	-
Mashantucket Pequot	6,919	9,111	9,111	9,111	2,001	31.7%
Town Aid Road Grant ⁵	177,181	357,343	357,343	357,343	357,343	101.7%
LoCIP ⁵	49,718	-	89,428	89,428	56,908	79.9%
Grants for Municipal Projects ⁵	-	-	-	-	-	-
MRSF: Municipal Revenue Sharing	-	19,467	-	-	-	-
MRSF: Additional PILOT	-	-	-	-	-	-
Municipal Transition Grant (Car Tax)	-	-	-	-	-	-
Municipal Stabilization Grant	-	-	-	-	-	-
Public School Transportation	367	-	-	-	-	(100.0%)
Non-Public School Transportation	-	-	-	-	-	-
Education Cost Sharing	145,798	9,960	9,462	6,768	10,720	(95.4%)
Adult Education	-	-	-	-	-	-
TOTAL STATUTORY FORMULA AID	397,242	395,881	465,344	462,650	439,982	16.5%

Sources: Office of Policy and Management, Department of Education, Department of Economic & Community Development, November 2017

¹STA = Stable Outlook; NOO = No Outlook; NEG = Negative Outlook

²Calculated by New England Public Policy Center in a 2015 report on municipal fiscal disparities. The gap represents the difference between a municipality's economic costs and its revenue-raising capacity. A positive municipal gap can be interpreted as the theoretical amount of intergovernmental aid needed by a municipality to meet its non-educational economic costs.

³Regional school districts include data from all municipalities within the district.

⁴Including, but not limited to: Instructional supplies, improvement of instruction, & transportation.

⁵Administration of Town Aid Road, LoCIP, and Grants for Municipal Projects requires action from the Bond Commission.

Shelton

DEMOGRAPHIC STATISTICS

FY 2016 ENGLPC (\$)	161,886	Intergov. Revenue as a % of Total Revenue	12.7%
FY 2017 Mill Rate	22.3	Total Fund Balance as a % of Total Revenue	13.5%
FY 2016 Equalized Mill Rate	15.2	Education Expenditures as a % of Total Expenditures	61.1%
Debt Per Capita (\$)	1,108	Tax Exempt Property as % of 2014 Grand List	4.7%
Moody's Bond Rating	Aa2	SDE - Alliance District	No
Moody's Rating Outlook ¹	STA	DECD - Distressed Municipality	No
Standard & Poor's Bond Rating	AA+	Municipal Gap ²	-505
Standard & Poor's Rating Outlook	STABLE	State Contribution to Teachers' Retirement	8,768,673

EDUCATION STATISTICS

<u>School Enrollment³</u>	<u>2011-2012</u>	<u>2012-2013</u>	<u>2013-2014</u>	<u>2014-2015</u>	<u>2015-2016</u>	<u>2011-2015 % Change</u>
Shelton School District	5,245	5,130	4,982	4,947	4,925	-6.10%

<u>2014-2015 Education</u>	<u>Instructional</u>	<u>Student Support</u>	<u>Admin &</u>	<u>Plant</u>	<u>Students</u>		
<u>Spending Per Pupil (\$)³</u>	<u>Staff</u>	<u>Svcs</u>	<u>Support Svcs</u>	<u>Operation</u>	<u>Tuitioned Out</u>	<u>Other⁴</u>	<u>Total</u>
Shelton School District	8,672	551	1,476	1,595	468	1,561	14,322

HISTORICAL STATISTICS

	<u>FY 2011</u>	<u>FY 2012</u>	<u>FY 2013</u>	<u>FY 2014</u>	<u>FY 2015</u>	<u>FY 2016</u>	<u>FY 2011 - 2016</u> <u>% Change</u>
State Aid Per Capita (\$)	146	145	143	142	142	141	(3.3%)
Total Fund Balance (\$)	12,348,471	13,935,030	17,018,404	19,256,049	17,327,802	12,717,944	3.0%
Total Expenditures (\$)	109,376,790	113,998,176	116,942,467	125,754,159	121,963,611	125,838,479	15.1%
Total Revenue (\$)	113,483,225	116,364,658	119,137,983	123,167,743	121,073,698	122,379,640	7.8%
Population	39,954	40,261	40,999	41,295	41,296	41,334	3.5%
Mill Rate	18.6	18.6	22.4	22.3	22.3	22.3	20.1%

STATUTORY FORMULA AID - FY 2011 - FY 2019

	<u>FY 2011 Actual</u>	<u>FY 2017 Actual</u>	<u>FY 2018</u> <u>Appropriated</u>	<u>FY 2018 Post-</u> <u>Holdbacks</u>	<u>FY 2019</u> <u>Appropriated</u>	<u>FY 2011 - 2018</u> <u>% Change</u>
PILOT: State-Owned Real Property	16,576	344	344	315	-	(98.1%)
PILOT: Colleges & Hospitals	-	-	-	-	-	-
Mashantucket Pequot	79,621	74,849	74,849	74,849	-	(6.0%)
Town Aid Road Grant ⁵	250,961	503,576	503,576	503,576	503,576	100.7%
LoCIP ⁵	273,609	-	491,637	491,637	312,860	79.7%
Grants for Municipal Projects ⁵	-	584,121	584,121	584,121	584,121	-
MRSF: Municipal Revenue Sharing	-	706,038	-	-	-	-
MRSF: Additional PILOT	-	-	-	-	-	-
Municipal Transition Grant (Car Tax)	-	-	-	-	-	-
Municipal Stabilization Grant	-	-	118,857	109,480	-	-
Public School Transportation	160,466	-	-	-	-	(100.0%)
Non-Public School Transportation	32,775	-	-	-	-	(100.0%)
Education Cost Sharing	4,987,302	5,893,771	5,599,082	5,064,848	6,001,819	1.6%
Adult Education	42,852	37,518	37,740	36,792	37,740	(14.1%)
TOTAL STATUTORY FORMULA AID	5,844,161	7,800,217	7,410,207	6,865,618	7,440,116	17.5%

Sources: Office of Policy and Management, Department of Education, Department of Economic & Community Development, November 2017

¹STA = Stable Outlook; NOO = No Outlook; NEG = Negative Outlook

²Calculated by New England Public Policy Center in a 2015 report on municipal fiscal disparities. The gap represents the difference between a municipality's economic costs and its revenue-raising capacity. A positive municipal gap can be interpreted as the theoretical amount of intergovernmental aid needed by a municipality to meet its non-educational economic costs.

³Regional school districts include data from all municipalities within the district.

⁴Including, but not limited to: Instructional supplies, improvement of instruction, & transportation.

⁵Administration of Town Aid Road, LoCIP, and Grants for Municipal Projects requires action from the Bond Commission.

Sherman

DEMOGRAPHIC STATISTICS

FY 2016 ENGLPC (\$)	272,828	Intergov. Revenue as a % of Total Revenue	8.0%
FY 2017 Mill Rate	20.3	Total Fund Balance as a % of Total Revenue	10.1%
FY 2016 Equalized Mill Rate	13.6	Education Expenditures as a % of Total Expenditures	69.0%
Debt Per Capita (\$)	2,060	Tax Exempt Property as % of 2014 Grand List	2.5%
Moody's Bond Rating	Aa2	SDE - Alliance District	No
Moody's Rating Outlook ¹	NOO	DECD - Distressed Municipality	No
Standard & Poor's Bond Rating		Municipal Gap ²	-1,471
Standard & Poor's Rating Outlook		State Contribution to Teachers' Retirement	917,323

EDUCATION STATISTICS

<u>School Enrollment³</u>	<u>2011-2012</u>	<u>2012-2013</u>	<u>2013-2014</u>	<u>2014-2015</u>	<u>2015-2016</u>	<u>2011-2015 % Change</u>
Sherman School District	398	384	373	349	337	-15.33%

<u>2014-2015 Education</u>	<u>Instructional</u>	<u>Student Support</u>	<u>Admin &</u>	<u>Plant</u>	<u>Students</u>		
<u>Spending Per Pupil (\$)³</u>	<u>Staff</u>	<u>Svcs</u>	<u>Support Svcs</u>	<u>Operation</u>	<u>Tuitioned Out</u>	<u>Other⁴</u>	<u>Total</u>
Sherman School District	12,537	156	1,652	1,885	1,017	3,145	20,393

HISTORICAL STATISTICS

	<u>FY 2011</u>	<u>FY 2012</u>	<u>FY 2013</u>	<u>FY 2014</u>	<u>FY 2015</u>	<u>FY 2016</u>	<u>FY 2011 - 2016</u> <u>% Change</u>
State Aid Per Capita (\$)	104	103	103	103	103	104	(0.6%)
Total Fund Balance (\$)	1,481,579	875,660	1,193,244	1,465,308	1,926,219	2,227,249	50.3%
Total Expenditures (\$)	12,373,680	13,028,687	13,351,911	14,044,616	13,918,646	13,897,046	12.3%
Total Revenue (\$)	13,092,722	13,300,390	13,884,544	14,677,745	14,977,813	15,269,632	16.6%
Population	3,618	3,648	3,670	3,671	3,668	3,641	0.6%
Mill Rate	15.8	15.8	16.1	16.8	19.8	20.0	26.8%

STATUTORY FORMULA AID - FY 2011 - FY 2019

	<u>FY 2011 Actual</u>	<u>FY 2017 Actual</u>	<u>FY 2018</u> <u>Appropriated</u>	<u>FY 2018 Post-</u> <u>Holdbacks</u>	<u>FY 2019</u> <u>Appropriated</u>	<u>FY 2011 - 2018</u> <u>% Change</u>
PILOT: State-Owned Real Property	14	-	-	-	7	(100.0%)
PILOT: Colleges & Hospitals	-	-	-	-	-	-
Mashantucket Pequot	8,636	9,925	9,772	9,772	109	13.1%
Town Aid Road Grant ⁵	104,702	205,264	205,264	205,264	205,264	96.0%
LoCIP ⁵	28,134	-	47,708	47,708	30,360	69.6%
Grants for Municipal Projects ⁵	-	-	-	-	-	-
MRSF: Municipal Revenue Sharing	-	39,000	-	-	-	-
MRSF: Additional PILOT	-	-	-	-	-	-
Municipal Transition Grant (Car Tax)	-	-	-	-	-	-
Municipal Stabilization Grant	-	-	-	-	-	-
Public School Transportation	4,813	-	-	-	-	(100.0%)
Non-Public School Transportation	-	-	-	-	-	-
Education Cost Sharing	230,532	46,611	44,280	40,273	47,005	(82.5%)
Adult Education	295	178	199	194	199	(34.2%)
TOTAL STATUTORY FORMULA AID	377,126	300,978	307,223	303,210	282,944	(19.6%)

Sources: Office of Policy and Management, Department of Education, Department of Economic & Community Development, November 2017

¹STA = Stable Outlook; NOO = No Outlook; NEG = Negative Outlook

²Calculated by New England Public Policy Center in a 2015 report on municipal fiscal disparities. The gap represents the difference between a municipality's economic costs and its revenue-raising capacity. A positive municipal gap can be interpreted as the theoretical amount of intergovernmental aid needed by a municipality to meet its non-educational economic costs.

³Regional school districts include data from all municipalities within the district.

⁴Including, but not limited to: Instructional supplies, improvement of instruction, & transportation.

⁵Administration of Town Aid Road, LoCIP, and Grants for Municipal Projects requires action from the Bond Commission.

Simsbury

DEMOGRAPHIC STATISTICS

FY 2016 ENGLPC (\$)	146,927	Intergov. Revenue as a % of Total Revenue	13.8%
FY 2017 Mill Rate	37.1	Total Fund Balance as a % of Total Revenue	11.9%
FY 2016 Equalized Mill Rate	23.5	Education Expenditures as a % of Total Expenditures	75.6%
Debt Per Capita (\$)	1,298	Tax Exempt Property as % of 2014 Grand List	11.7%
Moody's Bond Rating	Aaa	SDE - Alliance District	No
Moody's Rating Outlook ¹	NOO	DECD - Distressed Municipality	No
Standard & Poor's Bond Rating	AAA	Municipal Gap ²	-478
Standard & Poor's Rating Outlook	STABLE	State Contribution to Teachers' Retirement	8,552,141

EDUCATION STATISTICS

<u>School Enrollment³</u>	<u>2011-2012</u>	<u>2012-2013</u>	<u>2013-2014</u>	<u>2014-2015</u>	<u>2015-2016</u>	<u>2011-2015 % Change</u>
Simsbury School District	4,690	4,553	4,377	4,307	4,190	-10.66%

<u>2014-2015 Education</u>	<u>Instructional</u>	<u>Student Support</u>	<u>Admin &</u>	<u>Plant</u>	<u>Students</u>		
<u>Spending Per Pupil (\$)³</u>	<u>Staff</u>	<u>Svcs</u>	<u>Support Svcs</u>	<u>Operation</u>	<u>Tuitioned Out</u>	<u>Other⁴</u>	<u>Total</u>
Simsbury School District	9,187	1,167	1,374	1,676	621	1,949	15,974

HISTORICAL STATISTICS

	<u>FY 2011</u>	<u>FY 2012</u>	<u>FY 2013</u>	<u>FY 2014</u>	<u>FY 2015</u>	<u>FY 2016</u>	<u>FY 2011 - 2016</u> <u>% Change</u>
State Aid Per Capita (\$)	256	255	253	251	247	247	(3.6%)
Total Fund Balance (\$)	10,256,626	10,596,508	12,000,578	11,635,198	12,692,552	13,462,303	31.3%
Total Expenditures (\$)	90,649,471	92,466,018	94,110,370	98,275,421	96,237,301	97,932,964	8.0%
Total Revenue (\$)	92,590,066	94,833,517	97,137,998	99,794,245	98,216,557	100,917,731	9.0%
Population	23,528	23,620	23,824	23,975	24,348	24,407	3.7%
Mill Rate	30.9	30.9	31.4	37.3	37.1	37.1	20.3%

STATUTORY FORMULA AID - FY 2011 - FY 2019

	<u>FY 2011 Actual</u>	<u>FY 2017 Actual</u>	<u>FY 2018</u> <u>Appropriated</u>	<u>FY 2018 Post-</u> <u>Holdbacks</u>	<u>FY 2019</u> <u>Appropriated</u>	<u>FY 2011 - 2018</u> <u>% Change</u>
PILOT: State-Owned Real Property	118,923	2,555	2,555	2,339	35,655	(98.0%)
PILOT: Colleges & Hospitals	-	-	-	-	-	-
Mashantucket Pequot	31,909	28,478	28,478	28,478	-	(10.8%)
Town Aid Road Grant ⁵	183,109	363,595	363,595	363,595	363,595	98.6%
LoCIP ⁵	161,441	-	288,757	288,757	183,754	78.9%
Grants for Municipal Projects ⁵	-	77,648	77,648	77,648	77,648	-
MRSF: Municipal Revenue Sharing	-	567,460	-	-	-	-
MRSF: Additional PILOT	-	20,731	-	-	-	-
Municipal Transition Grant (Car Tax)	-	-	-	-	-	-
Municipal Stabilization Grant	-	-	219,407	202,098	-	-
Public School Transportation	66,105	-	-	-	-	(100.0%)
Non-Public School Transportation	12,852	-	-	-	-	(100.0%)
Education Cost Sharing	5,438,766	6,087,799	5,783,409	5,269,907	6,122,017	(3.1%)
Adult Education	11,208	13,657	12,604	12,287	12,604	9.6%
TOTAL STATUTORY FORMULA AID	6,024,313	7,161,923	6,776,453	6,245,109	6,795,274	3.7%

Sources: Office of Policy and Management, Department of Education, Department of Economic & Community Development, November 2017

¹STA = Stable Outlook; NOO = No Outlook; NEG = Negative Outlook

²Calculated by New England Public Policy Center in a 2015 report on municipal fiscal disparities. The gap represents the difference between a municipality's economic costs and its revenue-raising capacity. A positive municipal gap can be interpreted as the theoretical amount of intergovernmental aid needed by a municipality to meet its non-educational economic costs.

³Regional school districts include data from all municipalities within the district.

⁴Including, but not limited to: Instructional supplies, improvement of instruction, & transportation.

⁵Administration of Town Aid Road, LoCIP, and Grants for Municipal Projects requires action from the Bond Commission.

Somers

DEMOGRAPHIC STATISTICS

FY 2016 ENGLPC (\$)	112,110	Intergov. Revenue as a % of Total Revenue	36.8%
FY 2017 Mill Rate	24.2	Total Fund Balance as a % of Total Revenue	19.2%
FY 2016 Equalized Mill Rate	16.2	Education Expenditures as a % of Total Expenditures	71.3%
Debt Per Capita (\$)	1,351	Tax Exempt Property as % of 2014 Grand List	17.1%
Moody's Bond Rating	Aa2	SDE - Alliance District	No
Moody's Rating Outlook ¹	NEG	DECD - Distressed Municipality	No
Standard & Poor's Bond Rating		Municipal Gap ²	-327
Standard & Poor's Rating Outlook		State Contribution to Teachers' Retirement	2,723,040

EDUCATION STATISTICS

<u>School Enrollment³</u>	<u>2011-2012</u>	<u>2012-2013</u>	<u>2013-2014</u>	<u>2014-2015</u>	<u>2015-2016</u>	<u>2011-2015 % Change</u>
Somers School District	1,622	1,586	1,515	1,480	1,435	-11.53%

<u>2014-2015 Education</u>	<u>Instructional</u>	<u>Student Support</u>	<u>Admin &</u>	<u>Plant</u>	<u>Students</u>		
<u>Spending Per Pupil (\$)³</u>	<u>Staff</u>	<u>Svcs</u>	<u>Support Svcs</u>	<u>Operation</u>	<u>Tuitioned Out</u>	<u>Other⁴</u>	<u>Total</u>
Somers School District	8,630	979	1,344	1,600	675	1,551	14,778

HISTORICAL STATISTICS

	<u>FY 2011</u>	<u>FY 2012</u>	<u>FY 2013</u>	<u>FY 2014</u>	<u>FY 2015</u>	<u>FY 2016</u>	<u>FY 2011 - 2016</u> <u>% Change</u>
State Aid Per Capita (\$)	779	778	787	788	779	803	3.1%
Total Fund Balance (\$)	4,497,360	5,114,749	6,100,866	6,816,289	7,771,893	7,693,740	71.1%
Total Expenditures (\$)	29,633,612	31,331,987	31,132,524	32,073,915	32,544,500	33,691,559	13.7%
Total Revenue (\$)	29,008,065	32,029,576	32,441,434	32,941,084	33,257,780	33,119,999	14.2%
Population	11,433	11,451	11,320	11,303	11,432	11,092	(3.0%)
Mill Rate	22.1	22.1	23.1	23.4	23.4	23.4	5.7%

STATUTORY FORMULA AID - FY 2011 - FY 2019

	<u>FY 2011 Actual</u>	<u>FY 2017 Actual</u>	<u>FY 2018</u> <u>Appropriated</u>	<u>FY 2018 Post-</u> <u>Holdbacks</u>	<u>FY 2019</u> <u>Appropriated</u>	<u>FY 2011 - 2018</u> <u>% Change</u>
PILOT: State-Owned Real Property	1,401,594	1,364,700	715,904	655,259	715,904	(53.2%)
PILOT: Colleges & Hospitals	-	-	-	-	-	-
Mashantucket Pequot	1,231,716	1,609,537	1,594,267	1,594,267	1,564,515	29.4%
Town Aid Road Grant ⁵	134,156	267,917	267,917	267,917	267,917	99.7%
LoCIP ⁵	91,975	-	162,570	162,570	103,454	76.8%
Grants for Municipal Projects ⁵	-	82,324	82,324	82,324	82,324	-
MRSF: Municipal Revenue Sharing	-	141,697	-	-	-	-
MRSF: Additional PILOT	-	-	-	-	-	-
Municipal Transition Grant (Car Tax)	-	-	-	-	-	-
Municipal Stabilization Grant	-	-	614,776	566,276	240,198	-
Public School Transportation	99,483	-	-	-	-	(100.0%)
Non-Public School Transportation	-	-	-	-	-	-
Education Cost Sharing	5,939,550	5,929,453	5,632,980	5,142,187	5,837,089	(13.4%)
Adult Education	10,372	11,126	10,571	10,305	10,571	(0.6%)
TOTAL STATUTORY FORMULA AID	8,908,845	9,406,755	9,081,309	8,481,106	8,821,972	(4.8%)

Sources: Office of Policy and Management, Department of Education, Department of Economic & Community Development, November 2017

¹STA = Stable Outlook; NOO = No Outlook; NEG = Negative Outlook

²Calculated by New England Public Policy Center in a 2015 report on municipal fiscal disparities. The gap represents the difference between a municipality's economic costs and its revenue-raising capacity. A positive municipal gap can be interpreted as the theoretical amount of intergovernmental aid needed by a municipality to meet its non-educational economic costs.

³Regional school districts include data from all municipalities within the district.

⁴Including, but not limited to: Instructional supplies, improvement of instruction, & transportation.

⁵Administration of Town Aid Road, LoCIP, and Grants for Municipal Projects requires action from the Bond Commission.

South Windsor

DEMOGRAPHIC STATISTICS

FY 2016 ENGLPC (\$)	140,814	Intergov. Revenue as a % of Total Revenue	18.4%
FY 2017 Mill Rate	37.3	Total Fund Balance as a % of Total Revenue	6.2%
FY 2016 Equalized Mill Rate	25.4	Education Expenditures as a % of Total Expenditures	68.3%
Debt Per Capita (\$)	2,523	Tax Exempt Property as % of 2014 Grand List	6.4%
Moody's Bond Rating	Aa2	SDE - Alliance District	No
Moody's Rating Outlook ¹	NOO	DECD - Distressed Municipality	No
Standard & Poor's Bond Rating	AA+	Municipal Gap ²	-89
Standard & Poor's Rating Outlook	STABLE	State Contribution to Teachers' Retirement	8,450,338

EDUCATION STATISTICS

<u>School Enrollment³</u>	<u>2011-2012</u>	<u>2012-2013</u>	<u>2013-2014</u>	<u>2014-2015</u>	<u>2015-2016</u>	<u>2011-2015 % Change</u>
South Windsor School District	4,395	4,321	4,287	4,216	4,156	-5.44%

<u>2014-2015 Education</u>	<u>Instructional</u>	<u>Student Support</u>	<u>Admin &</u>	<u>Plant</u>	<u>Students</u>		
<u>Spending Per Pupil (\$)³</u>	<u>Staff</u>	<u>Svcs</u>	<u>Support Svcs</u>	<u>Operation</u>	<u>Tuitioned Out</u>	<u>Other⁴</u>	<u>Total</u>
South Windsor School District	9,341	1,250	1,750	1,496	1,108	2,293	17,238

HISTORICAL STATISTICS

	<u>FY 2011</u>	<u>FY 2012</u>	<u>FY 2013</u>	<u>FY 2014</u>	<u>FY 2015</u>	<u>FY 2016</u>	<u>FY 2011 - 2016</u> <u>% Change</u>
State Aid Per Capita (\$)	523	521	520	521	521	522	(0.0%)
Total Fund Balance (\$)	6,377,124	5,053,337	6,676,726	7,029,505	6,858,362	10,131,880	58.9%
Total Expenditures (\$)	97,249,164	102,212,074	102,134,606	109,559,718	110,313,636	112,353,559	15.5%
Total Revenue (\$)	98,652,239	101,752,531	104,583,233	110,615,994	111,719,918	117,077,453	18.7%
Population	25,729	25,835	25,846	25,823	25,789	25,737	0.0%
Mill Rate	28.8	28.8	29.4	34.9	35.5	36.5	27.0%

STATUTORY FORMULA AID - FY 2011 - FY 2019

	<u>FY 2011 Actual</u>	<u>FY 2017 Actual</u>	<u>FY 2018</u> <u>Appropriated</u>	<u>FY 2018 Post-</u> <u>Holdbacks</u>	<u>FY 2019</u> <u>Appropriated</u>	<u>FY 2011 - 2018</u> <u>% Change</u>
PILOT: State-Owned Real Property	310,289	78	78	71	142,250	(100.0%)
PILOT: Colleges & Hospitals	-	-	-	-	-	-
Mashantucket Pequot	34,950	54,351	54,351	54,351	-	55.5%
Town Aid Road Grant ⁵	193,168	380,283	380,283	380,283	380,283	96.9%
LoCIP ⁵	130,696	-	300,069	300,069	190,953	129.6%
Grants for Municipal Projects ⁵	-	1,338,190	1,338,190	1,338,190	1,338,190	-
MRSF: Municipal Revenue Sharing	-	558,715	-	-	-	-
MRSF: Additional PILOT	-	-	-	-	-	-
Municipal Transition Grant (Car Tax)	-	-	-	-	-	-
Municipal Stabilization Grant	-	-	143,851	132,503	57,854	-
Public School Transportation	-	-	-	-	-	-
Non-Public School Transportation	-	-	-	-	-	-
Education Cost Sharing	2,422,233	12,826,469	12,185,146	11,123,226	12,204,067	359.2%
Adult Education	-	12,360	9,956	9,706	9,956	-
TOTAL STATUTORY FORMULA AID	3,091,336	15,170,446	14,411,924	13,338,399	14,323,553	331.5%

Sources: Office of Policy and Management, Department of Education, Department of Economic & Community Development, November 2017

¹STA = Stable Outlook; NOO = No Outlook; NEG = Negative Outlook

²Calculated by New England Public Policy Center in a 2015 report on municipal fiscal disparities. The gap represents the difference between a municipality's economic costs and its revenue-raising capacity. A positive municipal gap can be interpreted as the theoretical amount of intergovernmental aid needed by a municipality to meet its non-educational economic costs.

³Regional school districts include data from all municipalities within the district.

⁴Including, but not limited to: Instructional supplies, improvement of instruction, & transportation.

⁵Administration of Town Aid Road, LoCIP, and Grants for Municipal Projects requires action from the Bond Commission.

Southbury

DEMOGRAPHIC STATISTICS

FY 2016 ENGLPC (\$)	162,799	Intergov. Revenue as a % of Total Revenue	5.8%
FY 2017 Mill Rate	28.8	Total Fund Balance as a % of Total Revenue	11.9%
FY 2016 Equalized Mill Rate	18.9	Education Expenditures as a % of Total Expenditures	73.0%
Debt Per Capita (\$)	781	Tax Exempt Property as % of 2014 Grand List	6.5%
Moody's Bond Rating	Aa2	SDE - Alliance District	No
Moody's Rating Outlook ¹	NOO	DECD - Distressed Municipality	No
Standard & Poor's Bond Rating		Municipal Gap ²	-812
Standard & Poor's Rating Outlook		State Contribution to Teachers' Retirement	5,129,050

EDUCATION STATISTICS

<u>School Enrollment³</u>	<u>2011-2012</u>	<u>2012-2013</u>	<u>2013-2014</u>	<u>2014-2015</u>	<u>2015-2016</u>	<u>2011-2015 % Change</u>
Regional School District 15	4,241	4,093	4,002	3,868	3,793	-10.56%

<u>2014-2015 Education</u>	<u>Instructional</u>	<u>Student Support</u>	<u>Admin &</u>	<u>Plant</u>	<u>Students</u>		
<u>Spending Per Pupil (\$)³</u>	<u>Staff</u>	<u>Svcs</u>	<u>Support Svcs</u>	<u>Operation</u>	<u>Tuitioned Out</u>	<u>Other⁴</u>	<u>Total</u>
Regional School District 15	9,340	1,472	1,668	1,608	609	1,891	16,588

HISTORICAL STATISTICS

	<u>FY 2011</u>	<u>FY 2012</u>	<u>FY 2013</u>	<u>FY 2014</u>	<u>FY 2015</u>	<u>FY 2016</u>	<u>FY 2011 - 2016</u> <u>% Change</u>
State Aid Per Capita (\$)	156	156	156	155	157	158	1.5%
Total Fund Balance (\$)	6,290,070	7,590,152	8,416,198	7,101,161	6,606,810	8,210,336	30.5%
Total Expenditures (\$)	56,859,227	56,404,018	56,260,975	58,232,375	60,351,190	61,144,972	7.5%
Total Revenue (\$)	59,826,569	60,790,250	60,227,211	60,253,578	62,919,891	66,119,809	10.5%
Population	19,873	19,877	19,859	19,881	19,675	19,572	(1.5%)
Mill Rate	21.4	21.4	21.2	26.4	27.6	28.4	32.7%

STATUTORY FORMULA AID - FY 2011 - FY 2019

	<u>FY 2011 Actual</u>	<u>FY 2017 Actual</u>	<u>FY 2018</u> <u>Appropriated</u>	<u>FY 2018 Post-</u> <u>Holdbacks</u>	<u>FY 2019</u> <u>Appropriated</u>	<u>FY 2011 - 2018</u> <u>% Change</u>
PILOT: State-Owned Real Property	34,009	171,469	13,994	12,808	-	(62.3%)
PILOT: Colleges & Hospitals	145,713	-	-	-	-	(100.0%)
Mashantucket Pequot	145,034	37,696	37,443	37,443	-	(74.2%)
Town Aid Road Grant ⁵	261,170	378,106	378,106	378,106	378,106	44.8%
LoCIP ⁵	289,838	-	238,687	238,687	151,891	(17.6%)
Grants for Municipal Projects ⁵	-	20,981	20,981	20,981	20,981	-
MRSF: Municipal Revenue Sharing	-	404,731	-	-	-	-
MRSF: Additional PILOT	-	-	-	-	-	-
Municipal Transition Grant (Car Tax)	-	-	-	-	-	-
Municipal Stabilization Grant	-	-	273,123	251,577	74,062	-
Public School Transportation	197,852	-	-	-	-	(100.0%)
Non-Public School Transportation	46,751	-	-	-	-	(100.0%)
Education Cost Sharing	19,804,344	3,458,266	3,285,353	2,991,567	3,545,096	(84.9%)
Adult Education	19,444	-	-	-	-	(100.0%)
TOTAL STATUTORY FORMULA AID	20,944,155	4,471,249	4,247,687	3,931,169	4,170,136	(81.2%)

Sources: Office of Policy and Management, Department of Education, Department of Economic & Community Development, November 2017

¹STA = Stable Outlook; NOO = No Outlook; NEG = Negative Outlook

²Calculated by New England Public Policy Center in a 2015 report on municipal fiscal disparities. The gap represents the difference between a municipality's economic costs and its revenue-raising capacity. A positive municipal gap can be interpreted as the theoretical amount of intergovernmental aid needed by a municipality to meet its non-educational economic costs.

³Regional school districts include data from all municipalities within the district.

⁴Including, but not limited to: Instructional supplies, improvement of instruction, & transportation.

⁵Administration of Town Aid Road, LoCIP, and Grants for Municipal Projects requires action from the Bond Commission.

Southington

DEMOGRAPHIC STATISTICS

FY 2016 ENGLPC (\$)	130,597	Intergov. Revenue as a % of Total Revenue	22.2%
FY 2017 Mill Rate	29.6	Total Fund Balance as a % of Total Revenue	13.6%
FY 2016 Equalized Mill Rate	19.6	Education Expenditures as a % of Total Expenditures	68.4%
Debt Per Capita (\$)	2,996	Tax Exempt Property as % of 2014 Grand List	5.3%
Moody's Bond Rating	Aa2	SDE - Alliance District	No
Moody's Rating Outlook ¹	NOO	DECD - Distressed Municipality	No
Standard & Poor's Bond Rating	AA+	Municipal Gap ²	43
Standard & Poor's Rating Outlook	STABLE	State Contribution to Teachers' Retirement	10,700,698

EDUCATION STATISTICS

<u>School Enrollment³</u>	<u>2011-2012</u>	<u>2012-2013</u>	<u>2013-2014</u>	<u>2014-2015</u>	<u>2015-2016</u>	<u>2011-2015 % Change</u>
Southington School District	6,745	6,740	6,704	6,626	6,583	-2.40%

<u>2014-2015 Education</u>	<u>Instructional</u>	<u>Student Support</u>	<u>Admin &</u>	<u>Plant</u>	<u>Students</u>		
<u>Spending Per Pupil (\$)³</u>	<u>Staff</u>	<u>Svcs</u>	<u>Support Svcs</u>	<u>Operation</u>	<u>Tuitioned Out</u>	<u>Other⁴</u>	<u>Total</u>
Southington School District	8,313	1,024	1,486	1,232	797	1,116	13,969

HISTORICAL STATISTICS

	<u>FY 2011</u>	<u>FY 2012</u>	<u>FY 2013</u>	<u>FY 2014</u>	<u>FY 2015</u>	<u>FY 2016</u>	<u>FY 2011 - 2016</u> <u>% Change</u>
State Aid Per Capita (\$)	486	482	480	478	478	479	(1.3%)
Total Fund Balance (\$)	15,064,000	16,664,000	19,886,000	21,531,000	19,107,000	20,515,000	36.2%
Total Expenditures (\$)	126,114,000	130,549,000	133,470,000	137,030,000	152,888,000	145,402,000	15.3%
Total Revenue (\$)	129,563,000	134,749,000	138,333,000	141,396,000	144,100,000	150,107,000	15.9%
Population	43,103	43,434	43,661	43,815	43,817	43,685	1.4%
Mill Rate	24.3	24.3	27.5	27.5	28.4	29.1	20.0%

STATUTORY FORMULA AID - FY 2011 - FY 2019

	<u>FY 2011 Actual</u>	<u>FY 2017 Actual</u>	<u>FY 2018</u> <u>Appropriated</u>	<u>FY 2018 Post-</u> <u>Holdbacks</u>	<u>FY 2019</u> <u>Appropriated</u>	<u>FY 2011 - 2018</u> <u>% Change</u>
PILOT: State-Owned Real Property	10,917	-	-	-	6,766	(100.0%)
PILOT: Colleges & Hospitals	-	-	-	-	94,474	-
Mashantucket Pequot	56,307	126,114	122,491	122,491	7,160	117.5%
Town Aid Road Grant ⁵	193,651	524,917	524,917	524,917	524,917	171.1%
LoCIP ⁵	172,070	-	519,123	519,123	330,351	201.7%
Grants for Municipal Projects ⁵	-	820,795	820,795	820,795	820,795	-
MRSF: Municipal Revenue Sharing	-	889,821	-	-	-	-
MRSF: Additional PILOT	-	-	-	-	-	-
Municipal Transition Grant (Car Tax)	-	-	-	-	-	-
Municipal Stabilization Grant	-	-	253,504	233,505	-	-
Public School Transportation	144,420	-	-	-	-	(100.0%)
Non-Public School Transportation	-	-	-	-	-	-
Education Cost Sharing	12,858,971	20,268,059	19,254,656	17,540,807	20,390,219	36.4%
Adult Education	10,880	13,020	15,104	14,725	15,104	35.3%
TOTAL STATUTORY FORMULA AID	13,447,217	22,642,726	21,510,589	19,776,362	22,189,787	47.1%

Sources: Office of Policy and Management, Department of Education, Department of Economic & Community Development, November 2017

¹STA = Stable Outlook; NOO = No Outlook; NEG = Negative Outlook

²Calculated by New England Public Policy Center in a 2015 report on municipal fiscal disparities. The gap represents the difference between a municipality's economic costs and its revenue-raising capacity. A positive municipal gap can be interpreted as the theoretical amount of intergovernmental aid needed by a municipality to meet its non-educational economic costs.

³Regional school districts include data from all municipalities within the district.

⁴Including, but not limited to: Instructional supplies, improvement of instruction, & transportation.

⁵Administration of Town Aid Road, LoCIP, and Grants for Municipal Projects requires action from the Bond Commission.

Sprague

DEMOGRAPHIC STATISTICS

FY 2016 ENGLPC (\$)	87,190	Intergov. Revenue as a % of Total Revenue	42.5%
FY 2017 Mill Rate	31.5	Total Fund Balance as a % of Total Revenue	6.0%
FY 2016 Equalized Mill Rate	21.1	Education Expenditures as a % of Total Expenditures	71.2%
Debt Per Capita (\$)	3,086	Tax Exempt Property as % of 2014 Grand List	8.8%
Moody's Bond Rating	A2	SDE - Alliance District	No
Moody's Rating Outlook ¹	NEG	DECD - Distressed Municipality	Yes
Standard & Poor's Bond Rating		Municipal Gap ²	147
Standard & Poor's Rating Outlook		State Contribution to Teachers' Retirement	667,338

EDUCATION STATISTICS

<u>School Enrollment³</u>	<u>2011-2012</u>	<u>2012-2013</u>	<u>2013-2014</u>	<u>2014-2015</u>	<u>2015-2016</u>	<u>2011-2015 % Change</u>
Sprague School District	380	373	365	366	362	-4.74%

<u>2014-2015 Education</u>	<u>Instructional</u>	<u>Student Support</u>	<u>Admin &</u>	<u>Plant</u>	<u>Students</u>		
<u>Spending Per Pupil (\$)³</u>	<u>Staff</u>	<u>Svcs</u>	<u>Support Svcs</u>	<u>Operation</u>	<u>Tuitioned Out</u>	<u>Other⁴</u>	<u>Total</u>
Sprague School District	9,122	271	1,503	1,120	949	1,831	14,796

HISTORICAL STATISTICS

	<u>FY 2011</u>	<u>FY 2012</u>	<u>FY 2013</u>	<u>FY 2014</u>	<u>FY 2015</u>	<u>FY 2016</u>	<u>FY 2011 - 2016</u> <u>% Change</u>
State Aid Per Capita (\$)	954	951	953	953	963	972	2.0%
Total Fund Balance (\$)	588,147	445,136	438,316	703,796	490,646	181,755	(69.1%)
Total Expenditures (\$)	8,736,805	8,957,514	8,819,213	8,907,490	9,339,224	9,625,684	10.2%
Total Revenue (\$)	8,377,899	8,890,022	8,873,509	9,273,811	9,019,812	9,198,373	9.8%
Population	2,978	2,988	2,979	2,980	2,951	2,921	(1.9%)
Mill Rate	25.8	25.8	26.8	30.0	31.0	31.0	20.4%

STATUTORY FORMULA AID - FY 2011 - FY 2019

	<u>FY 2011 Actual</u>	<u>FY 2017 Actual</u>	<u>FY 2018</u> <u>Appropriated</u>	<u>FY 2018 Post-</u> <u>Holdbacks</u>	<u>FY 2019</u> <u>Appropriated</u>	<u>FY 2011 - 2018</u> <u>% Change</u>
PILOT: State-Owned Real Property	12,855	366	366	366	6,156	(97.2%)
PILOT: Colleges & Hospitals	-	-	-	-	-	-
Mashantucket Pequot	28,023	26,245	25,323	25,323	17,479	(9.6%)
Town Aid Road Grant ⁵	76,495	151,417	151,417	151,417	151,417	97.9%
LoCIP ⁵	27,005	-	48,126	48,126	30,626	78.2%
Grants for Municipal Projects ⁵	-	386,528	386,528	386,528	386,528	-
MRSF: Municipal Revenue Sharing	-	89,456	-	-	-	-
MRSF: Additional PILOT	-	-	-	-	-	-
Municipal Transition Grant (Car Tax)	-	-	-	-	-	-
Municipal Stabilization Grant	-	-	79,761	79,761	-	-
Public School Transportation	72,111	-	-	-	-	(100.0%)
Non-Public School Transportation	5,795	-	-	-	-	(100.0%)
Education Cost Sharing	2,603,506	2,612,273	2,481,659	2,269,571	2,640,115	(12.8%)
Adult Education	14,578	16,071	15,783	15,386	15,783	5.5%
TOTAL STATUTORY FORMULA AID	2,840,368	3,282,356	3,188,963	2,976,478	3,248,104	4.8%

Sources: Office of Policy and Management, Department of Education, Department of Economic & Community Development, November 2017

¹STA = Stable Outlook; NOO = No Outlook; NEG = Negative Outlook

²Calculated by New England Public Policy Center in a 2015 report on municipal fiscal disparities. The gap represents the difference between a municipality's economic costs and its revenue-raising capacity. A positive municipal gap can be interpreted as the theoretical amount of intergovernmental aid needed by a municipality to meet its non-educational economic costs.

³Regional school districts include data from all municipalities within the district.

⁴Including, but not limited to: Instructional supplies, improvement of instruction, & transportation.

⁵Administration of Town Aid Road, LoCIP, and Grants for Municipal Projects requires action from the Bond Commission.

Stafford

DEMOGRAPHIC STATISTICS

FY 2016 ENGLPC (\$)	93,653	Intergov. Revenue as a % of Total Revenue	34.7%
FY 2017 Mill Rate	33.5	Total Fund Balance as a % of Total Revenue	11.6%
FY 2016 Equalized Mill Rate	23.1	Education Expenditures as a % of Total Expenditures	63.0%
Debt Per Capita (\$)	3,260	Tax Exempt Property as % of 2014 Grand List	11.0%
Moody's Bond Rating	A1	SDE - Alliance District	No
Moody's Rating Outlook ¹	NOO	DECD - Distressed Municipality	No
Standard & Poor's Bond Rating		Municipal Gap ²	511
Standard & Poor's Rating Outlook		State Contribution to Teachers' Retirement	3,048,500

EDUCATION STATISTICS

<u>School Enrollment³</u>	<u>2011-2012</u>	<u>2012-2013</u>	<u>2013-2014</u>	<u>2014-2015</u>	<u>2015-2016</u>	<u>2011-2015 % Change</u>
Stafford School District	1,830	1,727	1,634	1,586	1,544	-15.63%

<u>2014-2015 Education</u>	<u>Instructional</u>	<u>Student Support</u>	<u>Admin &</u>	<u>Plant</u>	<u>Students</u>		
<u>Spending Per Pupil (\$)³</u>	<u>Staff</u>	<u>Svcs</u>	<u>Support Svcs</u>	<u>Operation</u>	<u>Tuitioned Out</u>	<u>Other⁴</u>	<u>Total</u>
Stafford School District	9,660	1,138	2,013	2,340	765	2,119	18,034

HISTORICAL STATISTICS

	<u>FY 2011</u>	<u>FY 2012</u>	<u>FY 2013</u>	<u>FY 2014</u>	<u>FY 2015</u>	<u>FY 2016</u>	<u>FY 2011 - 2016</u> <u>% Change</u>
State Aid Per Capita (\$)	895	902	906	910	913	919	2.7%
Total Fund Balance (\$)	2,736,507	3,081,590	4,810,530	5,747,057	6,182,049	6,745,433	146.5%
Total Expenditures (\$)	35,711,548	38,026,487	38,795,102	40,918,071	46,938,496	47,367,764	32.6%
Total Revenue (\$)	36,268,450	37,765,410	40,410,347	41,652,637	41,624,778	42,323,060	16.7%
Population	12,072	11,987	11,928	11,881	11,837	11,758	(2.6%)
Mill Rate	29.0	29.0	32.3	33.1	33.0	33.4	15.2%

STATUTORY FORMULA AID - FY 2011 - FY 2019

	<u>FY 2011 Actual</u>	<u>FY 2017 Actual</u>	<u>FY 2018</u> <u>Appropriated</u>	<u>FY 2018 Post-</u> <u>Holdbacks</u>	<u>FY 2019</u> <u>Appropriated</u>	<u>FY 2011 - 2018</u> <u>% Change</u>
PILOT: State-Owned Real Property	31,147	4,404	4,404	4,031	28,118	(87.1%)
PILOT: Colleges & Hospitals	248,774	213,778	140,952	82,604	140,952	(66.8%)
Mashantucket Pequot	95,586	93,160	92,112	92,112	60,839	(3.6%)
Town Aid Road Grant ⁵	197,047	392,749	392,749	392,749	392,749	99.3%
LoCIP ⁵	111,986	-	203,879	203,879	129,741	82.1%
Grants for Municipal Projects ⁵	-	437,917	437,917	437,917	437,917	-
MRSF: Municipal Revenue Sharing	-	243,095	-	-	-	-
MRSF: Additional PILOT	-	41,189	-	-	-	-
Municipal Transition Grant (Car Tax)	-	-	-	-	-	-
Municipal Stabilization Grant	-	-	175,634	161,778	-	-
Public School Transportation	266,631	-	-	-	-	(100.0%)
Non-Public School Transportation	19,235	-	-	-	-	(100.0%)
Education Cost Sharing	9,813,901	9,790,490	9,300,966	8,486,254	9,728,859	(13.5%)
Adult Education	24,837	26,296	25,081	24,451	25,081	(1.6%)
TOTAL STATUTORY FORMULA AID	10,809,144	11,243,078	10,773,693	9,885,775	10,944,256	(8.5%)

Sources: Office of Policy and Management, Department of Education, Department of Economic & Community Development, November 2017

¹STA = Stable Outlook; NOO = No Outlook; NEG = Negative Outlook

²Calculated by New England Public Policy Center in a 2015 report on municipal fiscal disparities. The gap represents the difference between a municipality's economic costs and its revenue-raising capacity. A positive municipal gap can be interpreted as the theoretical amount of intergovernmental aid needed by a municipality to meet its non-educational economic costs.

³Regional school districts include data from all municipalities within the district.

⁴Including, but not limited to: Instructional supplies, improvement of instruction, & transportation.

⁵Administration of Town Aid Road, LoCIP, and Grants for Municipal Projects requires action from the Bond Commission.

Stamford

DEMOGRAPHIC STATISTICS

FY 2016 ENGLPC (\$)	249,113	Intergov. Revenue as a % of Total Revenue	9.0%
FY 2017 Mill Rate	26.1	Total Fund Balance as a % of Total Revenue	4.4%
FY 2016 Equalized Mill Rate	15.1	Education Expenditures as a % of Total Expenditures	56.3%
Debt Per Capita (\$)	3,247	Tax Exempt Property as % of 2014 Grand List	11.7%
Moody's Bond Rating	Aa1	SDE - Alliance District	Yes
Moody's Rating Outlook ¹	NOO	DECD - Distressed Municipality	No
Standard & Poor's Bond Rating	AAA	Municipal Gap ²	-803
Standard & Poor's Rating Outlook	STABLE	State Contribution to Teachers' Retirement	33,386,315

EDUCATION STATISTICS

<u>School Enrollment³</u>	<u>2011-2012</u>	<u>2012-2013</u>	<u>2013-2014</u>	<u>2014-2015</u>	<u>2015-2016</u>	<u>2011-2015 % Change</u>
Stamford School District	15,571	15,834	15,927	16,085	15,946	2.41%

<u>2014-2015 Education</u>	<u>Instructional</u>	<u>Student Support</u>	<u>Admin &</u>	<u>Plant</u>	<u>Students</u>		
<u>Spending Per Pupil (\$)³</u>	<u>Staff</u>	<u>Svcs</u>	<u>Support Svcs</u>	<u>Operation</u>	<u>Tuitioned Out</u>	<u>Other⁴</u>	<u>Total</u>
Stamford School District	9,885	1,043	2,138	1,511	920	2,109	17,606

HISTORICAL STATISTICS

	<u>FY 2011</u>	<u>FY 2012</u>	<u>FY 2013</u>	<u>FY 2014</u>	<u>FY 2015</u>	<u>FY 2016</u>	<u>FY 2011 - 2016</u> <u>% Change</u>
State Aid Per Capita (\$)	123	122	121	119	119	118	(4.1%)
Total Fund Balance (\$)	8,627,578	12,121,155	14,418,143	33,168,310	41,977,411	41,634,615	382.6%
Total Expenditures (\$)	431,930,436	447,832,792	460,093,162	487,288,900	489,227,854	507,886,110	17.6%
Total Revenue (\$)	476,130,068	497,505,346	512,394,133	536,955,206	544,435,260	556,311,786	16.8%
Population	123,868	125,109	126,456	128,278	128,874	129,113	4.2%
Mill Rate	16.9	16.9	17.3	23.3	24.0	24.8	46.7%

STATUTORY FORMULA AID - FY 2011 - FY 2019

	<u>FY 2011 Actual</u>	<u>FY 2017 Actual</u>	<u>FY 2018</u> <u>Appropriated</u>	<u>FY 2018 Post-</u> <u>Holdbacks</u>	<u>FY 2019</u> <u>Appropriated</u>	<u>FY 2011 - 2018</u> <u>% Change</u>
PILOT: State-Owned Real Property	1,338,187	1,065,042	931,423	931,423	931,423	(30.4%)
PILOT: Colleges & Hospitals	2,057,269	1,837,777	1,619,805	1,619,805	1,619,805	(21.3%)
Mashantucket Pequot	915,506	884,033	875,635	875,635	625,635	(4.4%)
Town Aid Road Grant ⁵	590,742	1,228,785	1,228,785	1,228,785	1,228,785	108.0%
LoCIP ⁵	806,693	-	1,544,724	1,544,724	983,006	91.5%
Grants for Municipal Projects ⁵	-	416,142	416,142	416,142	416,142	-
MRSF: Municipal Revenue Sharing	-	2,372,358	-	-	-	-
MRSF: Additional PILOT	-	528,332	-	-	-	-
Municipal Transition Grant (Car Tax)	-	-	-	-	-	-
Municipal Stabilization Grant	-	-	1,719,921	1,719,921	1,846,049	-
Public School Transportation	760,482	-	-	-	-	(100.0%)
Non-Public School Transportation	401,870	-	-	-	-	(100.0%)
Education Cost Sharing	7,906,719	10,803,759	10,803,759	10,553,759	11,239,349	33.5%
Adult Education	516,149	333,828	329,862	321,575	329,862	(37.7%)
TOTAL STATUTORY FORMULA AID	15,293,617	19,470,056	19,470,056	19,211,770	19,220,056	25.6%

Sources: Office of Policy and Management, Department of Education, Department of Economic & Community Development, November 2017

¹STA = Stable Outlook; NOO = No Outlook; NEG = Negative Outlook

²Calculated by New England Public Policy Center in a 2015 report on municipal fiscal disparities. The gap represents the difference between a municipality's economic costs and its revenue-raising capacity. A positive municipal gap can be interpreted as the theoretical amount of intergovernmental aid needed by a municipality to meet its non-educational economic costs.

³Regional school districts include data from all municipalities within the district.

⁴Including, but not limited to: Instructional supplies, improvement of instruction, & transportation.

⁵Administration of Town Aid Road, LoCIP, and Grants for Municipal Projects requires action from the Bond Commission.

Sterling

DEMOGRAPHIC STATISTICS

FY 2016 ENGLPC (\$)	85,578	Intergov. Revenue as a % of Total Revenue	36.1%
FY 2017 Mill Rate	31.6	Total Fund Balance as a % of Total Revenue	24.0%
FY 2016 Equalized Mill Rate	22.5	Education Expenditures as a % of Total Expenditures	77.1%
Debt Per Capita (\$)	1,950	Tax Exempt Property as % of 2014 Grand List	8.7%
Moody's Bond Rating	A1	SDE - Alliance District	No
Moody's Rating Outlook ¹	NEG	DECD - Distressed Municipality	No
Standard & Poor's Bond Rating		Municipal Gap ²	-223
Standard & Poor's Rating Outlook		State Contribution to Teachers' Retirement	693,473

EDUCATION STATISTICS

<u>School Enrollment³</u>	<u>2011-2012</u>	<u>2012-2013</u>	<u>2013-2014</u>	<u>2014-2015</u>	<u>2015-2016</u>	<u>2011-2015 % Change</u>
Sterling School District	494	502	485	467	454	-8.10%

<u>2014-2015 Education</u>	<u>Instructional</u>	<u>Student Support</u>	<u>Admin &</u>	<u>Plant</u>	<u>Students</u>		
<u>Spending Per Pupil (\$)³</u>	<u>Staff</u>	<u>Svcs</u>	<u>Support Svcs</u>	<u>Operation</u>	<u>Tuitioned Out</u>	<u>Other⁴</u>	<u>Total</u>
Sterling School District	6,823	385	1,302	1,084	1,705	2,415	13,714

HISTORICAL STATISTICS

	<u>FY 2011</u>	<u>FY 2012</u>	<u>FY 2013</u>	<u>FY 2014</u>	<u>FY 2015</u>	<u>FY 2016</u>	<u>FY 2011 - 2016</u> <u>% Change</u>
State Aid Per Capita (\$)	899	904	909	910	912	918	2.1%
Total Fund Balance (\$)	2,209,154	2,404,286	2,558,746	2,760,442	3,478,880	4,259,120	92.8%
Total Expenditures (\$)	10,396,480	10,481,208	10,926,938	11,108,809	10,916,125	11,023,758	6.0%
Total Revenue (\$)	10,945,632	11,006,706	11,189,963	11,629,061	11,786,287	11,796,071	7.8%
Population	3,820	3,799	3,780	3,773	3,764	3,741	(2.1%)
Mill Rate	21.1	21.1	21.3	31.5	31.5	31.6	49.7%

STATUTORY FORMULA AID - FY 2011 - FY 2019

	<u>FY 2011 Actual</u>	<u>FY 2017 Actual</u>	<u>FY 2018</u> <u>Appropriated</u>	<u>FY 2018 Post-</u> <u>Holdbacks</u>	<u>FY 2019</u> <u>Appropriated</u>	<u>FY 2011 - 2018</u> <u>% Change</u>
PILOT: State-Owned Real Property	7,492	131	131	120	2,904	(98.4%)
PILOT: Colleges & Hospitals	-	-	-	-	-	-
Mashantucket Pequot	29,518	33,410	33,410	33,410	24,317	13.2%
Town Aid Road Grant ⁵	98,097	191,884	191,884	191,884	191,884	95.6%
LoCIP ⁵	40,913	-	76,310	76,310	48,561	86.5%
Grants for Municipal Projects ⁵	-	24,398	24,398	24,398	24,398	-
MRSF: Municipal Revenue Sharing	-	77,037	-	-	-	-
MRSF: Additional PILOT	-	-	-	-	-	-
Municipal Transition Grant (Car Tax)	-	-	-	-	-	-
Municipal Stabilization Grant	-	-	51,516	47,452	-	-
Public School Transportation	79,892	-	-	-	-	(100.0%)
Non-Public School Transportation	-	-	-	-	-	-
Education Cost Sharing	3,168,107	3,196,216	3,036,405	2,780,960	3,210,560	(12.2%)
Adult Education	10,450	11,283	11,144	10,864	11,144	4.0%
TOTAL STATUTORY FORMULA AID	3,434,469	3,534,358	3,425,197	3,165,397	3,513,768	(7.8%)

Sources: Office of Policy and Management, Department of Education, Department of Economic & Community Development, November 2017

¹STA = Stable Outlook; NOO = No Outlook; NEG = Negative Outlook

²Calculated by New England Public Policy Center in a 2015 report on municipal fiscal disparities. The gap represents the difference between a municipality's economic costs and its revenue-raising capacity. A positive municipal gap can be interpreted as the theoretical amount of intergovernmental aid needed by a municipality to meet its non-educational economic costs.

³Regional school districts include data from all municipalities within the district.

⁴Including, but not limited to: Instructional supplies, improvement of instruction, & transportation.

⁵Administration of Town Aid Road, LoCIP, and Grants for Municipal Projects requires action from the Bond Commission.

Stonington

DEMOGRAPHIC STATISTICS

FY 2016 ENGLPC (\$)	214,200	Intergov. Revenue as a % of Total Revenue	9.1%
FY 2017 Mill Rate	22.3	Total Fund Balance as a % of Total Revenue	22.9%
FY 2016 Equalized Mill Rate	14.0	Education Expenditures as a % of Total Expenditures	62.0%
Debt Per Capita (\$)	2,093	Tax Exempt Property as % of 2014 Grand List	7.6%
Moody's Bond Rating	Aa1	SDE - Alliance District	No
Moody's Rating Outlook ¹	NOO	DECD - Distressed Municipality	No
Standard & Poor's Bond Rating	AA+	Municipal Gap ²	-791
Standard & Poor's Rating Outlook	STABLE	State Contribution to Teachers' Retirement	4,178,276

EDUCATION STATISTICS

<u>School Enrollment³</u>	<u>2011-2012</u>	<u>2012-2013</u>	<u>2013-2014</u>	<u>2014-2015</u>	<u>2015-2016</u>	<u>2011-2015 % Change</u>
Stonington School District	2,430	2,369	2,320	2,267	2,174	-10.53%

<u>2014-2015 Education</u>	<u>Instructional</u>	<u>Student Support</u>	<u>Admin &</u>	<u>Plant</u>	<u>Students</u>		
<u>Spending Per Pupil (\$)³</u>	<u>Staff</u>	<u>Svcs</u>	<u>Support Svcs</u>	<u>Operation</u>	<u>Tuitioned Out</u>	<u>Other⁴</u>	<u>Total</u>
Stonington School District	8,666	871	1,933	1,773	1,036	2,111	16,390

HISTORICAL STATISTICS

	<u>FY 2011</u>	<u>FY 2012</u>	<u>FY 2013</u>	<u>FY 2014</u>	<u>FY 2015</u>	<u>FY 2016</u>	<u>FY 2011 - 2016</u> <u>% Change</u>
State Aid Per Capita (\$)	130	130	130	130	131	129	(0.8%)
Total Fund Balance (\$)	12,724,345	14,146,875	13,809,678	13,064,960	13,971,325	15,189,339	19.4%
Total Expenditures (\$)	55,504,848	55,888,848	58,758,141	59,798,012	59,860,948	62,670,703	12.9%
Total Revenue (\$)	56,632,935	58,286,738	59,639,677	61,507,006	62,246,533	65,993,278	16.5%
Population	18,506	18,556	18,541	18,512	18,370	18,647	0.8%
Mill Rate	15.6	15.6	15.9	19.9	20.4	21.3	36.4%

STATUTORY FORMULA AID - FY 2011 - FY 2019

	<u>FY 2011 Actual</u>	<u>FY 2017 Actual</u>	<u>FY 2018</u> <u>Appropriated</u>	<u>FY 2018 Post-</u> <u>Holdbacks</u>	<u>FY 2019</u> <u>Appropriated</u>	<u>FY 2011 - 2018</u> <u>% Change</u>
PILOT: State-Owned Real Property	21,107	-	-	-	-	(100.0%)
PILOT: Colleges & Hospitals	-	-	-	-	-	-
Mashantucket Pequot	34,001	33,057	31,251	31,251	-	(8.1%)
Town Aid Road Grant ⁵	149,498	297,859	297,859	297,859	297,859	99.2%
LoCIP ⁵	111,540	-	201,180	201,180	128,024	80.4%
Grants for Municipal Projects ⁵	-	100,332	100,332	100,332	100,332	-
MRSF: Municipal Revenue Sharing	-	202,888	-	-	-	-
MRSF: Additional PILOT	-	-	-	-	-	-
Municipal Transition Grant (Car Tax)	-	-	-	-	-	-
Municipal Stabilization Grant	-	-	-	-	218,992	-
Public School Transportation	34,142	-	-	-	-	(100.0%)
Non-Public School Transportation	3,056	-	-	-	-	(100.0%)
Education Cost Sharing	2,041,974	1,649,159	1,566,701	1,378,842	1,303,345	(32.5%)
Adult Education	16,473	8,095	8,228	8,021	8,228	(51.3%)
TOTAL STATUTORY FORMULA AID	2,411,791	2,291,390	2,205,551	2,017,485	2,056,779	(16.3%)

Sources: Office of Policy and Management, Department of Education, Department of Economic & Community Development, November 2017

¹STA = Stable Outlook; NOO = No Outlook; NEG = Negative Outlook

²Calculated by New England Public Policy Center in a 2015 report on municipal fiscal disparities. The gap represents the difference between a municipality's economic costs and its revenue-raising capacity. A positive municipal gap can be interpreted as the theoretical amount of intergovernmental aid needed by a municipality to meet its non-educational economic costs.

³Regional school districts include data from all municipalities within the district.

⁴Including, but not limited to: Instructional supplies, improvement of instruction, & transportation.

⁵Administration of Town Aid Road, LoCIP, and Grants for Municipal Projects requires action from the Bond Commission.

Stratford

DEMOGRAPHIC STATISTICS

FY 2016 ENGLPC (\$)	121,827	Intergov. Revenue as a % of Total Revenue	19.5%
FY 2017 Mill Rate	39.0	Total Fund Balance as a % of Total Revenue	5.0%
FY 2016 Equalized Mill Rate	25.9	Education Expenditures as a % of Total Expenditures	51.9%
Debt Per Capita (\$)	5,390	Tax Exempt Property as % of 2014 Grand List	8.9%
Moody's Bond Rating	A1	SDE - Alliance District	No
Moody's Rating Outlook ¹	NEG	DECD - Distressed Municipality	No
Standard & Poor's Bond Rating	AA	Municipal Gap ²	767
Standard & Poor's Rating Outlook	NEGATIVE	State Contribution to Teachers' Retirement	12,737,441

EDUCATION STATISTICS

<u>School Enrollment</u> ³	<u>2011-2012</u>	<u>2012-2013</u>	<u>2013-2014</u>	<u>2014-2015</u>	<u>2015-2016</u>	<u>2011-2015 % Change</u>
Stratford School District	7,300	7,239	7,216	7,060	6,901	-5.47%

<u>2014-2015 Education</u>	<u>Instructional</u>	<u>Student Support</u>	<u>Admin &</u>	<u>Plant</u>	<u>Students</u>		
<u>Spending Per Pupil (\$)</u> ³	<u>Staff</u>	<u>Svcs</u>	<u>Support Svcs</u>	<u>Operation</u>	<u>Tuitioned Out</u>	<u>Other</u> ⁴	<u>Total</u>
Stratford School District	8,412	1,487	1,444	1,355	875	1,481	15,055

HISTORICAL STATISTICS

	<u>FY 2011</u>	<u>FY 2012</u>	<u>FY 2013</u>	<u>FY 2014</u>	<u>FY 2015</u>	<u>FY 2016</u>	<u>FY 2011 - 2016</u> <u>% Change</u>
State Aid Per Capita (\$)	423	422	421	417	417	421	(0.5%)
Total Fund Balance (\$)	8,583,363	11,074,442	11,163,535	10,403,458	8,997,137	8,325,621	(3.0%)
Total Expenditures (\$)	189,284,788	194,705,628	205,502,130	365,413,667	217,337,885	217,361,854	14.8%
Total Revenue (\$)	189,575,934	197,726,616	204,674,279	206,367,490	212,990,275	214,593,744	13.2%
Population	51,901	52,077	52,112	52,734	52,609	52,148	0.5%
Mill Rate	34.2	34.2	34.5	34.6	35.6	37.0	8.3%

STATUTORY FORMULA AID - FY 2011 - FY 2019

	<u>FY 2011 Actual</u>	<u>FY 2017 Actual</u>	<u>FY 2018</u> <u>Appropriated</u>	<u>FY 2018 Post-</u> <u>Holdbacks</u>	<u>FY 2019</u> <u>Appropriated</u>	<u>FY 2011 - 2018</u> <u>% Change</u>
PILOT: State-Owned Real Property	250,034	122,285	122,285	111,926	213,514	(55.2%)
PILOT: Colleges & Hospitals	-	-	-	-	-	-
Mashantucket Pequot	134,204	160,760	160,760	160,760	30,567	19.8%
Town Aid Road Grant ⁵	290,558	602,309	602,309	602,309	602,309	107.3%
LoCIP ⁵	373,582	-	719,273	719,273	457,719	92.5%
Grants for Municipal Projects ⁵	-	3,507,689	3,507,689	3,507,689	3,507,689	-
MRSF: Municipal Revenue Sharing	-	1,130,316	-	-	-	-
MRSF: Additional PILOT	-	-	-	-	-	-
Municipal Transition Grant (Car Tax)	-	-	-	-	-	-
Municipal Stabilization Grant	-	-	127,639	117,569	-	-
Public School Transportation	270,432	-	-	-	-	(100.0%)
Non-Public School Transportation	55,036	-	-	-	-	(100.0%)
Education Cost Sharing	20,503,730	21,461,782	20,388,693	18,567,523	21,902,742	(9.4%)
Adult Education	86,370	111,908	113,549	110,696	113,549	28.2%
TOTAL STATUTORY FORMULA AID	21,963,946	27,097,049	25,742,197	23,897,746	26,828,089	8.8%

Sources: Office of Policy and Management, Department of Education, Department of Economic & Community Development, November 2017

¹STA = Stable Outlook; NOO = No Outlook; NEG = Negative Outlook

²Calculated by New England Public Policy Center in a 2015 report on municipal fiscal disparities. The gap represents the difference between a municipality's economic costs and its revenue-raising capacity. A positive municipal gap can be interpreted as the theoretical amount of intergovernmental aid needed by a municipality to meet its non-educational economic costs.

³Regional school districts include data from all municipalities within the district.

⁴Including, but not limited to: Instructional supplies, improvement of instruction, & transportation.

⁵Administration of Town Aid Road, LoCIP, and Grants for Municipal Projects requires action from the Bond Commission.

Suffield

DEMOGRAPHIC STATISTICS

FY 2016 ENGLPC (\$)	127,653	Intergov. Revenue as a % of Total Revenue	28.5%
FY 2017 Mill Rate	28.2	Total Fund Balance as a % of Total Revenue	18.7%
FY 2016 Equalized Mill Rate	19.1	Education Expenditures as a % of Total Expenditures	67.9%
Debt Per Capita (\$)	943	Tax Exempt Property as % of 2014 Grand List	25.9%
Moody's Bond Rating		SDE - Alliance District	No
Moody's Rating Outlook ¹		DECD - Distressed Municipality	No
Standard & Poor's Bond Rating	AA+	Municipal Gap ²	-99
Standard & Poor's Rating Outlook	POSITIVE	State Contribution to Teachers' Retirement	4,378,613

EDUCATION STATISTICS

<u>School Enrollment³</u>	<u>2011-2012</u>	<u>2012-2013</u>	<u>2013-2014</u>	<u>2014-2015</u>	<u>2015-2016</u>	<u>2011-2015 % Change</u>
Suffield School District	2,503	2,457	2,429	2,397	2,358	-5.79%

<u>2014-2015 Education</u>	<u>Instructional</u>	<u>Student Support</u>	<u>Admin &</u>	<u>Plant</u>	<u>Students</u>		
<u>Spending Per Pupil (\$)³</u>	<u>Staff</u>	<u>Svcs</u>	<u>Support Svcs</u>	<u>Operation</u>	<u>Tuitioned Out</u>	<u>Other⁴</u>	<u>Total</u>
Suffield School District	8,711	1,046	1,805	1,215	582	1,357	14,716

HISTORICAL STATISTICS

	<u>FY 2011</u>	<u>FY 2012</u>	<u>FY 2013</u>	<u>FY 2014</u>	<u>FY 2015</u>	<u>FY 2016</u>	<u>FY 2011 - 2016</u> <u>% Change</u>
State Aid Per Capita (\$)	772	766	770	769	777	778	0.8%
Total Fund Balance (\$)	7,897,528	9,430,246	11,530,223	11,005,911	10,863,038	10,311,579	30.6%
Total Expenditures (\$)	47,795,860	50,360,030	50,784,326	51,756,931	53,814,443	54,884,056	14.8%
Total Revenue (\$)	50,256,926	55,222,780	55,005,844	56,217,727	56,288,342	58,377,893	16.2%
Population	15,747	15,868	15,788	15,814	15,662	15,625	(0.8%)
Mill Rate	24.2	24.2	24.8	25.2	27.1	27.8	14.9%

STATUTORY FORMULA AID - FY 2011 - FY 2019

	<u>FY 2011 Actual</u>	<u>FY 2017 Actual</u>	<u>FY 2018</u> <u>Appropriated</u>	<u>FY 2018 Post-</u> <u>Holdbacks</u>	<u>FY 2019</u> <u>Appropriated</u>	<u>FY 2011 - 2018</u> <u>% Change</u>
PILOT: State-Owned Real Property	3,466,399	2,426,766	1,801,140	1,648,564	1,801,140	(52.4%)
PILOT: Colleges & Hospitals	-	-	-	-	-	-
Mashantucket Pequot	2,245,497	2,830,235	2,802,224	2,802,224	2,760,598	24.8%
Town Aid Road Grant ⁵	144,226	290,620	290,620	290,620	290,620	101.5%
LoCIP ⁵	94,057	-	169,810	169,810	108,061	80.5%
Grants for Municipal Projects ⁵	-	180,663	180,663	180,663	180,663	-
MRSF: Municipal Revenue Sharing	-	321,763	-	-	-	-
MRSF: Additional PILOT	-	51,434	-	-	-	-
Municipal Transition Grant (Car Tax)	-	-	-	-	-	-
Municipal Stabilization Grant	-	-	629,873	580,182	206,051	-
Public School Transportation	116,479	-	-	-	-	(100.0%)
Non-Public School Transportation	-	-	-	-	-	-
Education Cost Sharing	6,087,965	6,221,145	5,910,088	5,393,592	6,244,615	(11.4%)
Adult Education	7,406	8,075	8,139	7,935	8,139	7.1%
TOTAL STATUTORY FORMULA AID	12,162,028	12,330,701	11,792,556	11,073,590	11,599,888	(8.9%)

Sources: Office of Policy and Management, Department of Education, Department of Economic & Community Development, November 2017

¹STA = Stable Outlook; NOO = No Outlook; NEG = Negative Outlook

²Calculated by New England Public Policy Center in a 2015 report on municipal fiscal disparities. The gap represents the difference between a municipality's economic costs and its revenue-raising capacity. A positive municipal gap can be interpreted as the theoretical amount of intergovernmental aid needed by a municipality to meet its non-educational economic costs.

³Regional school districts include data from all municipalities within the district.

⁴Including, but not limited to: Instructional supplies, improvement of instruction, & transportation.

⁵Administration of Town Aid Road, LoCIP, and Grants for Municipal Projects requires action from the Bond Commission.

Thomaston

DEMOGRAPHIC STATISTICS

FY 2016 ENGLPC (\$)	101,818	Intergov. Revenue as a % of Total Revenue	30.3%
FY 2017 Mill Rate	34.1	Total Fund Balance as a % of Total Revenue	10.8%
FY 2016 Equalized Mill Rate	23.7	Education Expenditures as a % of Total Expenditures	67.8%
Debt Per Capita (\$)	3,209	Tax Exempt Property as % of 2014 Grand List	8.3%
Moody's Bond Rating	Aa3	SDE - Alliance District	No
Moody's Rating Outlook ¹	NEG	DECD - Distressed Municipality	No
Standard & Poor's Bond Rating	AA	Municipal Gap ²	21
Standard & Poor's Rating Outlook	STABLE	State Contribution to Teachers' Retirement	1,767,638

EDUCATION STATISTICS

<u>School Enrollment³</u>	<u>2011-2012</u>	<u>2012-2013</u>	<u>2013-2014</u>	<u>2014-2015</u>	<u>2015-2016</u>	<u>2011-2015 % Change</u>
Thomaston School District	1,064	1,017	950	912	900	-15.41%

<u>2014-2015 Education</u>	<u>Instructional</u>	<u>Student Support</u>	<u>Admin &</u>	<u>Plant</u>	<u>Students</u>		
<u>Spending Per Pupil (\$)³</u>	<u>Staff</u>	<u>Svcs</u>	<u>Support Svcs</u>	<u>Operation</u>	<u>Tuitioned Out</u>	<u>Other⁴</u>	<u>Total</u>
Thomaston School District	8,705	988	2,331	1,892	1,185	1,771	16,872

HISTORICAL STATISTICS

	<u>FY 2011</u>	<u>FY 2012</u>	<u>FY 2013</u>	<u>FY 2014</u>	<u>FY 2015</u>	<u>FY 2016</u>	<u>FY 2011 - 2016</u> <u>% Change</u>
State Aid Per Capita (\$)	760	765	768	775	782	784	3.2%
Total Fund Balance (\$)	2,170,676	2,325,311	3,016,438	3,140,109	3,167,183	3,442,589	58.6%
Total Expenditures (\$)	20,760,159	22,120,554	22,471,671	23,090,917	23,088,382	23,301,522	12.2%
Total Revenue (\$)	23,933,076	25,226,210	26,319,519	26,737,178	26,761,277	27,078,296	13.1%
Population	7,838	7,788	7,761	7,683	7,621	7,595	(3.1%)
Mill Rate	27.0	27.0	32.8	33.1	33.6	33.6	24.6%

STATUTORY FORMULA AID - FY 2011 - FY 2019

	<u>FY 2011 Actual</u>	<u>FY 2017 Actual</u>	<u>FY 2018</u> <u>Appropriated</u>	<u>FY 2018 Post-</u> <u>Holdbacks</u>	<u>FY 2019</u> <u>Appropriated</u>	<u>FY 2011 - 2018</u> <u>% Change</u>
PILOT: State-Owned Real Property	29,719	5,728	5,728	5,243	19,583	(82.4%)
PILOT: Colleges & Hospitals	-	-	-	-	-	-
Mashantucket Pequot	37,908	40,123	37,095	37,095	16,872	(2.1%)
Town Aid Road Grant ⁵	112,601	222,724	222,724	222,724	222,724	97.8%
LoCIP ⁵	55,133	-	96,855	96,855	61,635	75.7%
Grants for Municipal Projects ⁵	-	395,346	395,346	395,346	395,346	-
MRSF: Municipal Revenue Sharing	-	158,888	-	-	-	-
MRSF: Additional PILOT	-	-	-	-	-	-
Municipal Transition Grant (Car Tax)	-	-	-	-	-	-
Municipal Stabilization Grant	-	-	115,303	106,206	-	-
Public School Transportation	70,336	-	-	-	-	(100.0%)
Non-Public School Transportation	-	-	-	-	-	-
Education Cost Sharing	5,635,915	5,624,815	5,343,574	4,875,285	5,519,291	(13.5%)
Adult Education	15,453	11,023	11,138	10,858	11,138	(29.7%)
TOTAL STATUTORY FORMULA AID	5,957,066	6,458,647	6,227,763	5,749,612	6,246,589	(3.5%)

Sources: Office of Policy and Management, Department of Education, Department of Economic & Community Development, November 2017

¹STA = Stable Outlook; NOO = No Outlook; NEG = Negative Outlook

²Calculated by New England Public Policy Center in a 2015 report on municipal fiscal disparities. The gap represents the difference between a municipality's economic costs and its revenue-raising capacity. A positive municipal gap can be interpreted as the theoretical amount of intergovernmental aid needed by a municipality to meet its non-educational economic costs.

³Regional school districts include data from all municipalities within the district.

⁴Including, but not limited to: Instructional supplies, improvement of instruction, & transportation.

⁵Administration of Town Aid Road, LoCIP, and Grants for Municipal Projects requires action from the Bond Commission.

Thompson

DEMOGRAPHIC STATISTICS

FY 2016 ENGLPC (\$)	90,063	Intergov. Revenue as a % of Total Revenue	39.2%
FY 2017 Mill Rate	26.1	Total Fund Balance as a % of Total Revenue	9.8%
FY 2016 Equalized Mill Rate	17.3	Education Expenditures as a % of Total Expenditures	76.8%
Debt Per Capita (\$)	1,062	Tax Exempt Property as % of 2014 Grand List	8.7%
Moody's Bond Rating	A1	SDE - Alliance District	Yes
Moody's Rating Outlook ¹	NOO	DECD - Distressed Municipality	No
Standard & Poor's Bond Rating		Municipal Gap ²	-251
Standard & Poor's Rating Outlook		State Contribution to Teachers' Retirement	1,809,776

EDUCATION STATISTICS

<u>School Enrollment³</u>	<u>2011-2012</u>	<u>2012-2013</u>	<u>2013-2014</u>	<u>2014-2015</u>	<u>2015-2016</u>	<u>2011-2015 % Change</u>
Thompson School District	1,202	1,167	1,079	1,016	1,007	-16.22%

<u>2014-2015 Education</u>	<u>Instructional</u>	<u>Student Support</u>	<u>Admin &</u>	<u>Plant</u>	<u>Students</u>		
<u>Spending Per Pupil (\$)³</u>	<u>Staff</u>	<u>Svcs</u>	<u>Support Svcs</u>	<u>Operation</u>	<u>Tuitioned Out</u>	<u>Other⁴</u>	<u>Total</u>
Thompson School District	7,936	1,270	1,845	2,192	2,095	1,489	16,828

HISTORICAL STATISTICS

	<u>FY 2011</u>	<u>FY 2012</u>	<u>FY 2013</u>	<u>FY 2014</u>	<u>FY 2015</u>	<u>FY 2016</u>	<u>FY 2011 - 2016</u> <u>% Change</u>
State Aid Per Capita (\$)	856	861	863	867	869	871	1.8%
Total Fund Balance (\$)	1,974,833	1,904,524	2,727,494	2,764,842	2,316,695	2,384,946	20.8%
Total Expenditures (\$)	22,827,048	23,380,222	23,918,213	24,374,888	24,853,860	24,963,696	9.4%
Total Revenue (\$)	23,034,846	23,531,413	24,481,842	24,781,208	24,700,624	25,382,886	10.2%
Population	9,435	9,373	9,354	9,308	9,290	9,266	(1.8%)
Mill Rate	21.0	21.0	22.2	22.4	22.9	24.8	18.0%

STATUTORY FORMULA AID - FY 2011 - FY 2019

	<u>FY 2011 Actual</u>	<u>FY 2017 Actual</u>	<u>FY 2018</u> <u>Appropriated</u>	<u>FY 2018 Post-</u> <u>Holdbacks</u>	<u>FY 2019</u> <u>Appropriated</u>	<u>FY 2011 - 2018</u> <u>% Change</u>
PILOT: State-Owned Real Property	9,455	41	41	41	6,524	(99.6%)
PILOT: Colleges & Hospitals	1,726	-	-	-	1,436	(100.0%)
Mashantucket Pequot	58,281	63,550	62,808	62,808	38,307	7.8%
Town Aid Road Grant ⁵	126,759	252,984	252,984	252,984	252,984	99.6%
LoCIP ⁵	91,556	-	162,242	162,242	103,245	77.2%
Grants for Municipal Projects ⁵	-	76,733	76,733	76,733	76,733	-
MRSF: Municipal Revenue Sharing	-	114,582	-	-	-	-
MRSF: Additional PILOT	-	-	-	-	-	-
Municipal Transition Grant (Car Tax)	-	-	-	-	-	-
Municipal Stabilization Grant	-	-	-	-	4,459	-
Public School Transportation	122,151	-	-	-	-	(100.0%)
Non-Public School Transportation	4,083	-	-	-	-	(100.0%)
Education Cost Sharing	7,610,040	7,534,704	7,534,704	7,521,311	7,534,704	(1.2%)
Adult Education	47,642	47,732	47,434	46,242	47,434	(2.9%)
TOTAL STATUTORY FORMULA AID	8,071,692	8,090,325	8,136,945	8,122,361	8,065,825	0.6%

Sources: Office of Policy and Management, Department of Education, Department of Economic & Community Development, November 2017

¹STA = Stable Outlook; NOO = No Outlook; NEG = Negative Outlook

²Calculated by New England Public Policy Center in a 2015 report on municipal fiscal disparities. The gap represents the difference between a municipality's economic costs and its revenue-raising capacity. A positive municipal gap can be interpreted as the theoretical amount of intergovernmental aid needed by a municipality to meet its non-educational economic costs.

³Regional school districts include data from all municipalities within the district.

⁴Including, but not limited to: Instructional supplies, improvement of instruction, & transportation.

⁵Administration of Town Aid Road, LoCIP, and Grants for Municipal Projects requires action from the Bond Commission.

Tolland

DEMOGRAPHIC STATISTICS

FY 2016 ENGLPC (\$)	121,280	Intergov. Revenue as a % of Total Revenue	28.2%
FY 2017 Mill Rate	34.2	Total Fund Balance as a % of Total Revenue	14.7%
FY 2016 Equalized Mill Rate	23.4	Education Expenditures as a % of Total Expenditures	73.5%
Debt Per Capita (\$)	3,112	Tax Exempt Property as % of 2014 Grand List	10.4%
Moody's Bond Rating	Aa2	SDE - Alliance District	No
Moody's Rating Outlook ¹	NOO	DECD - Distressed Municipality	No
Standard & Poor's Bond Rating	AAA	Municipal Gap ²	-197
Standard & Poor's Rating Outlook	STABLE	State Contribution to Teachers' Retirement	4,551,369

EDUCATION STATISTICS

<u>School Enrollment³</u>	<u>2011-2012</u>	<u>2012-2013</u>	<u>2013-2014</u>	<u>2014-2015</u>	<u>2015-2016</u>	<u>2011-2015 % Change</u>
Tolland School District	2,976	2,857	2,732	2,677	2,600	-12.63%

<u>2014-2015 Education</u>	<u>Instructional</u>	<u>Student Support</u>	<u>Admin &</u>	<u>Plant</u>	<u>Students</u>		
<u>Spending Per Pupil (\$)³</u>	<u>Staff</u>	<u>Svcs</u>	<u>Support Svcs</u>	<u>Operation</u>	<u>Tuitioned Out</u>	<u>Other⁴</u>	<u>Total</u>
Tolland School District	8,447	553	1,444	1,345	1,251	1,753	14,794

HISTORICAL STATISTICS

	<u>FY 2011</u>	<u>FY 2012</u>	<u>FY 2013</u>	<u>FY 2014</u>	<u>FY 2015</u>	<u>FY 2016</u>	<u>FY 2011 - 2016</u> <u>% Change</u>
State Aid Per Capita (\$)	754	757	760	762	763	766	1.6%
Total Fund Balance (\$)	7,811,267	8,039,037	7,906,567	8,395,104	8,466,220	8,942,439	14.5%
Total Expenditures (\$)	50,992,621	55,470,521	56,171,517	56,693,949	57,475,275	58,735,407	15.2%
Total Revenue (\$)	51,852,277	55,823,239	56,290,219	57,368,477	57,670,027	59,775,912	15.3%
Population	15,031	14,964	14,915	14,872	14,849	14,791	(1.6%)
Mill Rate	29.7	29.7	30.0	30.2	31.1	33.4	12.2%

STATUTORY FORMULA AID - FY 2011 - FY 2019

	<u>FY 2011 Actual</u>	<u>FY 2017 Actual</u>	<u>FY 2018</u> <u>Appropriated</u>	<u>FY 2018 Post-</u> <u>Holdbacks</u>	<u>FY 2019</u> <u>Appropriated</u>	<u>FY 2011 - 2018</u> <u>% Change</u>
PILOT: State-Owned Real Property	52,736	-	-	-	24,569	(100.0%)
PILOT: Colleges & Hospitals	-	-	-	-	-	-
Mashantucket Pequot	41,412	34,843	34,843	34,843	-	(15.9%)
Town Aid Road Grant ⁵	169,552	338,796	338,796	338,796	338,796	99.8%
LoCIP ⁵	120,461	-	212,879	212,879	135,468	76.7%
Grants for Municipal Projects ⁵	-	85,064	85,064	85,064	85,064	-
MRSF: Municipal Revenue Sharing	-	303,971	-	-	-	-
MRSF: Additional PILOT	-	-	-	-	-	-
Municipal Transition Grant (Car Tax)	-	-	-	-	-	-
Municipal Stabilization Grant	-	-	53,057	48,871	322,977	-
Public School Transportation	151,228	-	-	-	-	(100.0%)
Non-Public School Transportation	-	-	-	-	-	-
Education Cost Sharing	10,788,705	10,699,177	10,164,218	9,298,501	9,828,958	(13.8%)
Adult Education	9,676	8,984	8,436	8,224	8,436	(15.0%)
TOTAL STATUTORY FORMULA AID	11,333,770	11,470,836	10,897,294	10,027,179	10,744,268	(11.5%)

Sources: Office of Policy and Management, Department of Education, Department of Economic & Community Development, November 2017

¹STA = Stable Outlook; NOO = No Outlook; NEG = Negative Outlook

²Calculated by New England Public Policy Center in a 2015 report on municipal fiscal disparities. The gap represents the difference between a municipality's economic costs and its revenue-raising capacity. A positive municipal gap can be interpreted as the theoretical amount of intergovernmental aid needed by a municipality to meet its non-educational economic costs.

³Regional school districts include data from all municipalities within the district.

⁴Including, but not limited to: Instructional supplies, improvement of instruction, & transportation.

⁵Administration of Town Aid Road, LoCIP, and Grants for Municipal Projects requires action from the Bond Commission.

Torrington

DEMOGRAPHIC STATISTICS

FY 2016 ENGLPC (\$)	79,678	Intergov. Revenue as a % of Total Revenue	27.7%
FY 2017 Mill Rate	45.8	Total Fund Balance as a % of Total Revenue	5.1%
FY 2016 Equalized Mill Rate	32.3	Education Expenditures as a % of Total Expenditures	61.6%
Debt Per Capita (\$)	635	Tax Exempt Property as % of 2014 Grand List	10.4%
Moody's Bond Rating	Aa3	SDE - Alliance District	Yes
Moody's Rating Outlook ¹	NOO	DECD - Distressed Municipality	Yes
Standard & Poor's Bond Rating	AA-	Municipal Gap ²	573
Standard & Poor's Rating Outlook	STABLE	State Contribution to Teachers' Retirement	7,648,572

EDUCATION STATISTICS

<u>School Enrollment³</u>	<u>2011-2012</u>	<u>2012-2013</u>	<u>2013-2014</u>	<u>2014-2015</u>	<u>2015-2016</u>	<u>2011-2015 % Change</u>
Torrington School District	4,565	4,446	4,353	4,303	4,266	-6.55%

<u>2014-2015 Education</u>	<u>Instructional</u>	<u>Student Support</u>	<u>Admin &</u>	<u>Plant</u>	<u>Students</u>		
<u>Spending Per Pupil (\$)³</u>	<u>Staff</u>	<u>Svcs</u>	<u>Support Svcs</u>	<u>Operation</u>	<u>Tuitioned Out</u>	<u>Other⁴</u>	<u>Total</u>
Torrington School District	9,794	1,112	1,747	1,360	1,639	1,640	17,291

HISTORICAL STATISTICS

	<u>FY 2011</u>	<u>FY 2012</u>	<u>FY 2013</u>	<u>FY 2014</u>	<u>FY 2015</u>	<u>FY 2016</u>	<u>FY 2011 - 2016</u> <u>% Change</u>
State Aid Per Capita (\$)	717	724	728	737	743	749	4.4%
Total Fund Balance (\$)	3,585,124	5,201,764	6,430,424	6,847,721	8,812,190	10,378,749	189.5%
Total Expenditures (\$)	116,200,664	116,282,476	119,412,908	124,999,666	126,043,610	127,048,348	9.3%
Total Revenue (\$)	116,198,409	117,492,864	120,661,061	125,384,894	128,056,737	131,258,361	13.0%
Population	36,167	35,808	35,611	35,190	34,906	34,646	(4.2%)
Mill Rate	32.5	32.5	33.5	34.5	36.3	45.8	40.8%

STATUTORY FORMULA AID - FY 2011 - FY 2019

	<u>FY 2011 Actual</u>	<u>FY 2017 Actual</u>	<u>FY 2018</u> <u>Appropriated</u>	<u>FY 2018 Post-</u> <u>Holdbacks</u>	<u>FY 2019</u> <u>Appropriated</u>	<u>FY 2011 - 2018</u> <u>% Change</u>
PILOT: State-Owned Real Property	208,454	96,492	96,492	96,492	162,755	(53.7%)
PILOT: Colleges & Hospitals	334,116	238,519	217,645	217,645	217,645	(34.9%)
Mashantucket Pequot	261,478	287,599	287,599	287,599	196,642	10.0%
Town Aid Road Grant ⁵	235,416	460,205	460,205	460,205	460,205	95.5%
LoCIP ⁵	270,349	-	474,983	474,983	302,262	75.7%
Grants for Municipal Projects ⁵	-	605,345	605,345	605,345	605,345	-
MRSF: Municipal Revenue Sharing	-	2,435,109	-	-	-	-
MRSF: Additional PILOT	-	-	-	-	-	-
Municipal Transition Grant (Car Tax)	-	-	-	-	-	-
Municipal Stabilization Grant	-	-	330,604	330,604	72,539	-
Public School Transportation	452,063	-	-	-	-	(100.0%)
Non-Public School Transportation	56,474	-	-	-	-	(100.0%)
Education Cost Sharing	23,993,176	24,482,865	24,482,865	24,335,148	24,845,717	1.4%
Adult Education	124,399	126,439	129,092	125,849	129,092	1.2%
TOTAL STATUTORY FORMULA AID	25,935,925	28,732,573	27,084,830	26,933,870	26,992,202	3.8%

Sources: Office of Policy and Management, Department of Education, Department of Economic & Community Development, November 2017

¹STA = Stable Outlook; NOO = No Outlook; NEG = Negative Outlook

²Calculated by New England Public Policy Center in a 2015 report on municipal fiscal disparities. The gap represents the difference between a municipality's economic costs and its revenue-raising capacity. A positive municipal gap can be interpreted as the theoretical amount of intergovernmental aid needed by a municipality to meet its non-educational economic costs.

³Regional school districts include data from all municipalities within the district.

⁴Including, but not limited to: Instructional supplies, improvement of instruction, & transportation.

⁵Administration of Town Aid Road, LoCIP, and Grants for Municipal Projects requires action from the Bond Commission.

Trumbull

DEMOGRAPHIC STATISTICS

FY 2016 ENGLPC (\$)	186,570	Intergov. Revenue as a % of Total Revenue	11.3%
FY 2017 Mill Rate	32.7	Total Fund Balance as a % of Total Revenue	12.6%
FY 2016 Equalized Mill Rate	21.7	Education Expenditures as a % of Total Expenditures	65.6%
Debt Per Capita (\$)	2,491	Tax Exempt Property as % of 2014 Grand List	6.3%
Moody's Bond Rating	Aa2	SDE - Alliance District	No
Moody's Rating Outlook ¹	NOO	DECD - Distressed Municipality	No
Standard & Poor's Bond Rating	AA+	Municipal Gap ²	-230
Standard & Poor's Rating Outlook	STABLE	State Contribution to Teachers' Retirement	12,887,758

EDUCATION STATISTICS

<u>School Enrollment³</u>	<u>2011-2012</u>	<u>2012-2013</u>	<u>2013-2014</u>	<u>2014-2015</u>	<u>2015-2016</u>	<u>2011-2015 % Change</u>
Trumbull School District	6,959	6,937	6,824	6,716	6,687	-3.91%

<u>2014-2015 Education</u>	<u>Instructional</u>	<u>Student Support</u>	<u>Admin &</u>	<u>Plant</u>	<u>Students</u>		
<u>Spending Per Pupil (\$)³</u>	<u>Staff</u>	<u>Svcs</u>	<u>Support Svcs</u>	<u>Operation</u>	<u>Tuitioned Out</u>	<u>Other⁴</u>	<u>Total</u>
Trumbull School District	8,789	1,202	1,667	1,208	518	1,936	15,321

HISTORICAL STATISTICS

	<u>FY 2011</u>	<u>FY 2012</u>	<u>FY 2013</u>	<u>FY 2014</u>	<u>FY 2015</u>	<u>FY 2016</u>	<u>FY 2011 - 2016</u> <u>% Change</u>
State Aid Per Capita (\$)	104	103	103	103	103	104	0.4%
Total Fund Balance (\$)	18,275,995	20,048,683	20,827,677	18,786,764	20,254,434	22,341,102	22.2%
Total Expenditures (\$)	142,427,282	151,312,238	159,978,627	167,026,656	170,497,669	173,705,412	22.0%
Total Revenue (\$)	144,728,553	152,597,114	159,869,929	163,930,660	170,470,944	174,688,646	20.7%
Population	36,376	36,514	36,571	36,578	36,628	36,237	(0.4%)
Mill Rate	25.0	25.0	30.7	31.3	32.2	32.9	31.5%

STATUTORY FORMULA AID - FY 2011 - FY 2019

	<u>FY 2011 Actual</u>	<u>FY 2017 Actual</u>	<u>FY 2018</u> <u>Appropriated</u>	<u>FY 2018 Post-</u> <u>Holdbacks</u>	<u>FY 2019</u> <u>Appropriated</u>	<u>FY 2011 - 2018</u> <u>% Change</u>
PILOT: State-Owned Real Property	89,274	-	-	-	98	(100.0%)
PILOT: Colleges & Hospitals	-	3,260	3,260	1,910	10,178	-
Mashantucket Pequot	44,681	49,941	49,633	49,633	-	11.1%
Town Aid Road Grant ⁵	228,166	464,098	464,098	464,098	464,098	103.4%
LoCIP ⁵	243,639	-	450,787	450,787	286,864	85.0%
Grants for Municipal Projects ⁵	-	189,309	189,309	189,309	189,309	-
MRSF: Municipal Revenue Sharing	-	745,325	-	-	-	-
MRSF: Additional PILOT	-	-	-	-	-	-
Municipal Transition Grant (Car Tax)	-	-	-	-	-	-
Municipal Stabilization Grant	-	-	219,555	202,234	604,706	-
Public School Transportation	82,854	-	-	-	-	(100.0%)
Non-Public School Transportation	24,907	-	-	-	-	(100.0%)
Education Cost Sharing	3,040,556	3,418,401	3,247,481	2,936,881	2,759,375	(3.4%)
Adult Education	13,799	13,226	15,259	14,876	15,259	7.8%
TOTAL STATUTORY FORMULA AID	3,767,875	4,883,560	4,639,382	4,309,728	4,329,885	14.4%

Sources: Office of Policy and Management, Department of Education, Department of Economic & Community Development, November 2017

¹STA = Stable Outlook; NOO = No Outlook; NEG = Negative Outlook

²Calculated by New England Public Policy Center in a 2015 report on municipal fiscal disparities. The gap represents the difference between a municipality's economic costs and its revenue-raising capacity. A positive municipal gap can be interpreted as the theoretical amount of intergovernmental aid needed by a municipality to meet its non-educational economic costs.

³Regional school districts include data from all municipalities within the district.

⁴Including, but not limited to: Instructional supplies, improvement of instruction, & transportation.

⁵Administration of Town Aid Road, LoCIP, and Grants for Municipal Projects requires action from the Bond Commission.

Union

DEMOGRAPHIC STATISTICS

FY 2016 ENGLPC (\$)	141,208	Intergov. Revenue as a % of Total Revenue	17.9%
FY 2017 Mill Rate	30.3	Total Fund Balance as a % of Total Revenue	15.8%
FY 2016 Equalized Mill Rate	22.5	Education Expenditures as a % of Total Expenditures	64.9%
Debt Per Capita (\$)	3,225	Tax Exempt Property as % of 2014 Grand List	9.9%
Moody's Bond Rating		SDE - Alliance District	No
Moody's Rating Outlook ¹		DECD - Distressed Municipality	No
Standard & Poor's Bond Rating		Municipal Gap ²	-118
Standard & Poor's Rating Outlook		State Contribution to Teachers' Retirement	199,313

EDUCATION STATISTICS

<u>School Enrollment³</u>	<u>2011-2012</u>	<u>2012-2013</u>	<u>2013-2014</u>	<u>2014-2015</u>	<u>2015-2016</u>	<u>2011-2015 % Change</u>
Union School District	74	71	78	80	80	8.11%

<u>2014-2015 Education</u>	<u>Instructional</u>	<u>Student Support</u>	<u>Admin &</u>	<u>Plant</u>	<u>Students</u>		
<u>Spending Per Pupil (\$)³</u>	<u>Staff</u>	<u>Svcs</u>	<u>Support Svcs</u>	<u>Operation</u>	<u>Tuitioned Out</u>	<u>Other⁴</u>	<u>Total</u>
Union School District	12,221	491	3,228	1,732	349	3,151	21,172

HISTORICAL STATISTICS

	<u>FY 2011</u>	<u>FY 2012</u>	<u>FY 2013</u>	<u>FY 2014</u>	<u>FY 2015</u>	<u>FY 2016</u>	<u>FY 2011 - 2016</u> <u>% Change</u>
State Aid Per Capita (\$)	454	455	457	458	459	461	1.5%
Total Fund Balance (\$)	468,594	507,468	502,811	390,847	410,156	404,618	(13.7%)
Total Expenditures (\$)	2,583,240	2,780,331	3,043,620	3,116,827	3,316,858	3,291,206	27.4%
Total Revenue (\$)	2,763,280	2,835,799	2,882,477	3,052,984	3,295,667	3,287,278	19.0%
Population	853	852	848	846	843	840	(1.5%)
Mill Rate	23.1	23.1	23.6	24.4	29.0	29.6	28.4%

STATUTORY FORMULA AID - FY 2011 - FY 2019

	<u>FY 2011 Actual</u>	<u>FY 2017 Actual</u>	<u>FY 2018</u> <u>Appropriated</u>	<u>FY 2018 Post-</u> <u>Holdbacks</u>	<u>FY 2019</u> <u>Appropriated</u>	<u>FY 2011 - 2018</u> <u>% Change</u>
PILOT: State-Owned Real Property	32,286	25,513	15,426	14,119	15,426	(56.3%)
PILOT: Colleges & Hospitals	-	-	-	-	-	-
Mashantucket Pequot	22,207	21,443	21,240	21,240	19,013	(4.4%)
Town Aid Road Grant ⁵	62,014	124,719	124,719	124,719	124,719	101.1%
LoCIP ⁵	14,408	-	27,446	27,446	17,466	90.5%
Grants for Municipal Projects ⁵	-	-	-	-	-	-
MRSE: Municipal Revenue Sharing	-	17,283	-	-	-	-
MRSE: Additional PILOT	-	-	-	-	-	-
Municipal Transition Grant (Car Tax)	-	-	-	-	-	-
Municipal Stabilization Grant	-	-	-	-	-	-
Public School Transportation	15,736	-	-	-	-	(100.0%)
Non-Public School Transportation	-	-	-	-	-	-
Education Cost Sharing	239,576	237,166	225,308	206,383	235,860	(13.9%)
Adult Education	1,045	1,809	1,562	1,523	1,562	45.7%
TOTAL STATUTORY FORMULA AID	387,272	427,933	415,700	395,429	414,046	2.1%

Sources: Office of Policy and Management, Department of Education, Department of Economic & Community Development, November 2017

¹STA = Stable Outlook; NOO = No Outlook; NEG = Negative Outlook

²Calculated by New England Public Policy Center in a 2015 report on municipal fiscal disparities. The gap represents the difference between a municipality's economic costs and its revenue-raising capacity. A positive municipal gap can be interpreted as the theoretical amount of intergovernmental aid needed by a municipality to meet its non-educational economic costs.

³Regional school districts include data from all municipalities within the district.

⁴Including, but not limited to: Instructional supplies, improvement of instruction, & transportation.

⁵Administration of Town Aid Road, LoCIP, and Grants for Municipal Projects requires action from the Bond Commission.

Vernon

DEMOGRAPHIC STATISTICS

FY 2016 ENGLPC (\$)	87,381	Intergov. Revenue as a % of Total Revenue	26.4%
FY 2017 Mill Rate	38.0	Total Fund Balance as a % of Total Revenue	13.9%
FY 2016 Equalized Mill Rate	25.8	Education Expenditures as a % of Total Expenditures	62.9%
Debt Per Capita (\$)	1,581	Tax Exempt Property as % of 2014 Grand List	11.6%
Moody's Bond Rating	Aa2	SDE - Alliance District	Yes
Moody's Rating Outlook ¹	NOO	DECD - Distressed Municipality	No
Standard & Poor's Bond Rating		Municipal Gap ²	224
Standard & Poor's Rating Outlook		State Contribution to Teachers' Retirement	6,787,599

EDUCATION STATISTICS

<u>School Enrollment³</u>	<u>2011-2012</u>	<u>2012-2013</u>	<u>2013-2014</u>	<u>2014-2015</u>	<u>2015-2016</u>	<u>2011-2015 % Change</u>
Vernon School District	3,590	3,477	3,350	3,282	3,204	-10.75%

<u>2014-2015 Education</u>	<u>Instructional</u>	<u>Student Support</u>	<u>Admin &</u>	<u>Plant</u>	<u>Students</u>		
<u>Spending Per Pupil (\$)³</u>	<u>Staff</u>	<u>Svcs</u>	<u>Support Svcs</u>	<u>Operation</u>	<u>Tuitioned Out</u>	<u>Other⁴</u>	<u>Total</u>
Vernon School District	9,539	1,037	1,537	1,545	961	2,194	16,813

HISTORICAL STATISTICS

	<u>FY 2011</u>	<u>FY 2012</u>	<u>FY 2013</u>	<u>FY 2014</u>	<u>FY 2015</u>	<u>FY 2016</u>	<u>FY 2011 - 2016</u> <u>% Change</u>
State Aid Per Capita (\$)	664	664	664	665	668	664	(0.0%)
Total Fund Balance (\$)	11,078,065	11,114,527	11,404,190	12,683,342	14,284,787	16,960,256	53.1%
Total Expenditures (\$)	82,667,959	86,360,679	85,040,040	87,511,824	89,124,230	89,945,808	8.8%
Total Revenue (\$)	84,618,454	87,500,671	86,474,509	90,829,489	92,741,578	95,243,807	12.6%
Population	29,139	29,122	29,161	29,098	28,959	29,148	0.0%
Mill Rate	29.9	29.9	33.6	35.4	36.1	36.9	23.4%

STATUTORY FORMULA AID - FY 2011 - FY 2019

	<u>FY 2011 Actual</u>	<u>FY 2017 Actual</u>	<u>FY 2018</u> <u>Appropriated</u>	<u>FY 2018 Post-</u> <u>Holdbacks</u>	<u>FY 2019</u> <u>Appropriated</u>	<u>FY 2011 - 2018</u> <u>% Change</u>
PILOT: State-Owned Real Property	199,681	113,496	113,496	113,496	123,084	(43.2%)
PILOT: Colleges & Hospitals	341,964	317,760	219,351	219,351	219,351	(35.9%)
Mashantucket Pequot	245,131	158,914	156,412	156,412	79,820	(36.2%)
Town Aid Road Grant ⁵	207,379	401,696	401,696	401,696	401,696	93.7%
LoCIP ⁵	242,371	-	384,143	384,143	244,455	58.5%
Grants for Municipal Projects ⁵	-	151,598	151,598	151,598	151,598	-
MRSF: Municipal Revenue Sharing	-	641,027	-	-	-	-
MRSF: Additional PILOT	-	-	-	-	-	-
Municipal Transition Grant (Car Tax)	-	-	-	-	-	-
Municipal Stabilization Grant	-	-	362,272	362,272	330,755	-
Public School Transportation	224,899	-	-	-	-	(100.0%)
Non-Public School Transportation	19,319	-	-	-	-	(100.0%)
Education Cost Sharing	17,614,392	19,250,233	19,250,233	19,099,380	19,411,850	8.4%
Adult Education	253,754	231,815	227,337	221,626	227,337	(12.7%)
TOTAL STATUTORY FORMULA AID	19,348,889	21,266,539	21,266,539	21,109,975	21,189,947	9.1%

Sources: Office of Policy and Management, Department of Education, Department of Economic & Community Development, November 2017

¹STA = Stable Outlook; NOO = No Outlook; NEG = Negative Outlook

²Calculated by New England Public Policy Center in a 2015 report on municipal fiscal disparities. The gap represents the difference between a municipality's economic costs and its revenue-raising capacity. A positive municipal gap can be interpreted as the theoretical amount of intergovernmental aid needed by a municipality to meet its non-educational economic costs.

³Regional school districts include data from all municipalities within the district.

⁴Including, but not limited to: Instructional supplies, improvement of instruction, & transportation.

⁵Administration of Town Aid Road, LoCIP, and Grants for Municipal Projects requires action from the Bond Commission.

Voluntown

DEMOGRAPHIC STATISTICS

FY 2016 ENGLPC (\$)	107,447	Intergov. Revenue as a % of Total Revenue	41.5%
FY 2017 Mill Rate	28.1	Total Fund Balance as a % of Total Revenue	21.1%
FY 2016 Equalized Mill Rate	19.6	Education Expenditures as a % of Total Expenditures	83.3%
Debt Per Capita (\$)	0	Tax Exempt Property as % of 2014 Grand List	8.2%
Moody's Bond Rating		SDE - Alliance District	No
Moody's Rating Outlook ¹		DECD - Distressed Municipality	No
Standard & Poor's Bond Rating		Municipal Gap ²	-524
Standard & Poor's Rating Outlook		State Contribution to Teachers' Retirement	695,050

EDUCATION STATISTICS

<u>School Enrollment³</u>	<u>2011-2012</u>	<u>2012-2013</u>	<u>2013-2014</u>	<u>2014-2015</u>	<u>2015-2016</u>	<u>2011-2015 % Change</u>
Voluntown School District	323	321	310	317	303	-6.19%

<u>2014-2015 Education</u>	<u>Instructional</u>	<u>Student Support</u>	<u>Admin &</u>	<u>Plant</u>	<u>Students</u>		
<u>Spending Per Pupil (\$)³</u>	<u>Staff</u>	<u>Svcs</u>	<u>Support Svcs</u>	<u>Operation</u>	<u>Tuitioned Out</u>	<u>Other⁴</u>	<u>Total</u>
Voluntown School District	8,649	1,699	2,211	1,307	1,627	2,185	17,677

HISTORICAL STATISTICS

	<u>FY 2011</u>	<u>FY 2012</u>	<u>FY 2013</u>	<u>FY 2014</u>	<u>FY 2015</u>	<u>FY 2016</u>	<u>FY 2011 - 2016</u> <u>% Change</u>
State Aid Per Capita (\$)	1,154	1,147	1,147	1,155	1,162	1,168	1.2%
Total Fund Balance (\$)	1,749,313	2,109,600	2,111,666	1,778,404	928,931	1,755,437	0.4%
Total Expenditures (\$)	7,434,363	7,870,308	8,319,082	8,784,313	8,581,215	8,664,453	16.5%
Total Revenue (\$)	7,544,774	8,305,595	8,536,148	8,507,079	8,656,046	9,493,346	25.8%
Population	2,597	2,611	2,611	2,593	2,579	2,565	(1.2%)
Mill Rate	24.2	24.2	24.3	24.3	24.3	26.6	10.1%

STATUTORY FORMULA AID - FY 2011 - FY 2019

	<u>FY 2011 Actual</u>	<u>FY 2017 Actual</u>	<u>FY 2018</u> <u>Appropriated</u>	<u>FY 2018 Post-</u> <u>Holdbacks</u>	<u>FY 2019</u> <u>Appropriated</u>	<u>FY 2011 - 2018</u> <u>% Change</u>
PILOT: State-Owned Real Property	116,910	71,479	71,479	65,424	119,254	(44.0%)
PILOT: Colleges & Hospitals	60,000	56,167	56,167	32,916	56,182	(45.1%)
Mashantucket Pequot	105,902	88,305	87,466	87,466	80,641	(17.4%)
Town Aid Road Grant ⁵	86,736	172,315	172,315	172,315	172,315	98.7%
LoCIP ⁵	25,244	-	44,617	44,617	28,393	76.7%
Grants for Municipal Projects ⁵	-	2,002	2,002	2,002	2,002	-
MRSF: Municipal Revenue Sharing	-	33,914	-	-	-	-
MRSF: Additional PILOT	-	-	-	-	-	-
Municipal Transition Grant (Car Tax)	-	-	-	-	-	-
Municipal Stabilization Grant	-	-	29,490	27,164	-	-
Public School Transportation	57,453	-	-	-	-	(100.0%)
Non-Public School Transportation	-	-	-	-	-	-
Education Cost Sharing	2,536,287	2,502,621	2,377,490	2,174,691	2,321,741	(14.3%)
Adult Education	7,218	7,822	7,786	7,590	7,786	5.2%
TOTAL STATUTORY FORMULA AID	2,995,750	2,934,625	2,848,813	2,614,186	2,788,315	(12.7%)

Sources: Office of Policy and Management, Department of Education, Department of Economic & Community Development, November 2017

¹STA = Stable Outlook; NOO = No Outlook; NEG = Negative Outlook

²Calculated by New England Public Policy Center in a 2015 report on municipal fiscal disparities. The gap represents the difference between a municipality's economic costs and its revenue-raising capacity. A positive municipal gap can be interpreted as the theoretical amount of intergovernmental aid needed by a municipality to meet its non-educational economic costs.

³Regional school districts include data from all municipalities within the district.

⁴Including, but not limited to: Instructional supplies, improvement of instruction, & transportation.

⁵Administration of Town Aid Road, LoCIP, and Grants for Municipal Projects requires action from the Bond Commission.

Wallingford

DEMOGRAPHIC STATISTICS

FY 2016 ENGLPC (\$)	138,705	Intergov. Revenue as a % of Total Revenue	23.4%
FY 2017 Mill Rate	27.9	Total Fund Balance as a % of Total Revenue	16.3%
FY 2016 Equalized Mill Rate	19.1	Education Expenditures as a % of Total Expenditures	66.1%
Debt Per Capita (\$)	99	Tax Exempt Property as % of 2014 Grand List	13.0%
Moody's Bond Rating	Aaa	SDE - Alliance District	No
Moody's Rating Outlook ¹	NEG	DECD - Distressed Municipality	No
Standard & Poor's Bond Rating	AA+	Municipal Gap ²	-170
Standard & Poor's Rating Outlook	STABLE	State Contribution to Teachers' Retirement	12,306,665

EDUCATION STATISTICS

<u>School Enrollment³</u>	<u>2011-2012</u>	<u>2012-2013</u>	<u>2013-2014</u>	<u>2014-2015</u>	<u>2015-2016</u>	<u>2011-2015 % Change</u>
Wallingford School District	6,435	6,292	6,108	6,105	6,020	-6.45%

<u>2014-2015 Education</u>	<u>Instructional</u>	<u>Student Support</u>	<u>Admin &</u>	<u>Plant</u>	<u>Students</u>		
<u>Spending Per Pupil (\$)³</u>	<u>Staff</u>	<u>Svcs</u>	<u>Support Svcs</u>	<u>Operation</u>	<u>Tuitioned Out</u>	<u>Other⁴</u>	<u>Total</u>
Wallingford School District	9,044	983	2,174	1,473	897	1,993	16,565

HISTORICAL STATISTICS

	<u>FY 2011</u>	<u>FY 2012</u>	<u>FY 2013</u>	<u>FY 2014</u>	<u>FY 2015</u>	<u>FY 2016</u>	<u>FY 2011 - 2016</u> <u>% Change</u>
State Aid Per Capita (\$)	512	511	511	512	514	517	0.9%
Total Fund Balance (\$)	20,962,000	22,644,000	24,804,000	25,564,000	27,571,000	29,250,000	39.5%
Total Expenditures (\$)	140,892,000	146,359,000	149,505,000	154,671,000	155,959,000	161,304,000	14.5%
Total Revenue (\$)	141,047,000	148,180,000	151,652,000	155,748,000	158,100,000	163,550,000	16.0%
Population	45,062	45,179	45,141	45,074	44,893	44,660	(0.9%)
Mill Rate	25.2	25.2	26.0	26.2	26.9	27.5	8.9%

STATUTORY FORMULA AID - FY 2011 - FY 2019

	<u>FY 2011 Actual</u>	<u>FY 2017 Actual</u>	<u>FY 2018</u> <u>Appropriated</u>	<u>FY 2018 Post-</u> <u>Holdbacks</u>	<u>FY 2019</u> <u>Appropriated</u>	<u>FY 2011 - 2018</u> <u>% Change</u>
PILOT: State-Owned Real Property	48,502	-	-	-	33,319	(100.0%)
PILOT: Colleges & Hospitals	405,525	152,586	152,586	89,422	257,444	(77.9%)
Mashantucket Pequot	171,406	156,083	151,703	151,703	33,058	(11.5%)
Town Aid Road Grant ⁵	274,580	540,757	540,757	540,757	540,757	96.9%
LoCIP ⁵	299,589	-	526,335	526,335	334,940	75.7%
Grants for Municipal Projects ⁵	-	1,948,455	1,948,455	1,948,455	1,948,455	-
MRSF: Municipal Revenue Sharing	-	919,984	-	-	-	-
MRSF: Additional PILOT	-	58,914	-	-	-	-
Municipal Transition Grant (Car Tax)	-	-	-	-	-	-
Municipal Stabilization Grant	-	-	252,463	232,546	-	-
Public School Transportation	289,083	-	-	-	-	(100.0%)
Non-Public School Transportation	14,998	-	-	-	-	(100.0%)
Education Cost Sharing	21,324,207	21,301,522	20,236,446	18,460,747	20,973,195	(13.4%)
Adult Education	252,469	262,909	265,405	258,738	265,405	2.5%
TOTAL STATUTORY FORMULA AID	23,080,359	25,341,210	24,074,149	22,208,702	24,386,572	(3.8%)

Sources: Office of Policy and Management, Department of Education, Department of Economic & Community Development, November 2017

¹STA = Stable Outlook; NOO = No Outlook; NEG = Negative Outlook

²Calculated by New England Public Policy Center in a 2015 report on municipal fiscal disparities. The gap represents the difference between a municipality's economic costs and its revenue-raising capacity. A positive municipal gap can be interpreted as the theoretical amount of intergovernmental aid needed by a municipality to meet its non-educational economic costs.

³Regional school districts include data from all municipalities within the district.

⁴Including, but not limited to: Instructional supplies, improvement of instruction, & transportation.

⁵Administration of Town Aid Road, LoCIP, and Grants for Municipal Projects requires action from the Bond Commission.

Warren

DEMOGRAPHIC STATISTICS

FY 2016 ENGLPC (\$)	380,086	Intergov. Revenue as a % of Total Revenue	2.0%
FY 2017 Mill Rate	14.4	Total Fund Balance as a % of Total Revenue	36.6%
FY 2016 Equalized Mill Rate	9.3	Education Expenditures as a % of Total Expenditures	65.2%
Debt Per Capita (\$)	1,978	Tax Exempt Property as % of 2014 Grand List	5.0%
Moody's Bond Rating	Aa2	SDE - Alliance District	No
Moody's Rating Outlook ¹	NOO	DECD - Distressed Municipality	No
Standard & Poor's Bond Rating		Municipal Gap ²	-2,783
Standard & Poor's Rating Outlook		State Contribution to Teachers' Retirement	331,158

EDUCATION STATISTICS

<u>School Enrollment³</u>	<u>2011-2012</u>	<u>2012-2013</u>	<u>2013-2014</u>	<u>2014-2015</u>	<u>2015-2016</u>	<u>2011-2015 % Change</u>
Regional School District 06	1,045	1,034	996	971	986	-5.65%

<u>2014-2015 Education</u>	<u>Instructional</u>	<u>Student Support</u>	<u>Admin &</u>	<u>Plant</u>	<u>Students</u>		
<u>Spending Per Pupil (\$)³</u>	<u>Staff</u>	<u>Svcs</u>	<u>Support Svcs</u>	<u>Operation</u>	<u>Tuitioned Out</u>	<u>Other⁴</u>	<u>Total</u>
Regional School District 06	9,897	1,243	2,230	1,989	424	2,569	18,351

HISTORICAL STATISTICS

	<u>FY 2011</u>	<u>FY 2012</u>	<u>FY 2013</u>	<u>FY 2014</u>	<u>FY 2015</u>	<u>FY 2016</u>	<u>FY 2011 - 2016</u> <u>% Change</u>
State Aid Per Capita (\$)	160	161	161	163	164	165	3.2%
Total Fund Balance (\$)	2,360,608	1,449,427	1,524,970	1,682,144	1,810,346	2,059,126	(12.8%)
Total Expenditures (\$)	4,536,455	5,390,608	4,737,348	4,787,017	4,959,727	5,002,887	10.3%
Total Revenue (\$)	4,636,299	4,604,394	4,946,692	5,111,191	5,261,825	5,427,167	17.1%
Population	1,453	1,447	1,447	1,427	1,417	1,408	(3.1%)
Mill Rate	12.3	12.3	13.0	13.9	14.2	14.2	15.9%

STATUTORY FORMULA AID - FY 2011 - FY 2019

	<u>FY 2011 Actual</u>	<u>FY 2017 Actual</u>	<u>FY 2018</u> <u>Appropriated</u>	<u>FY 2018 Post-</u> <u>Holdbacks</u>	<u>FY 2019</u> <u>Appropriated</u>	<u>FY 2011 - 2018</u> <u>% Change</u>
PILOT: State-Owned Real Property	13,492	9,522	2,084	1,908	2,084	(85.9%)
PILOT: Colleges & Hospitals	-	-	-	-	-	-
Mashantucket Pequot	6,611	8,203	8,125	8,125	4,369	22.9%
Town Aid Road Grant ⁵	90,719	181,588	181,588	181,588	181,588	100.2%
LoCIP ⁵	21,967	-	39,856	39,856	25,363	81.4%
Grants for Municipal Projects ⁵	-	288	288	288	288	-
MRSF: Municipal Revenue Sharing	-	11,006	-	-	-	-
MRSF: Additional PILOT	-	-	-	-	-	-
Municipal Transition Grant (Car Tax)	-	-	-	-	-	-
Municipal Stabilization Grant	-	-	-	-	-	-
Public School Transportation	-	-	-	-	-	-
Non-Public School Transportation	-	-	-	-	-	-
Education Cost Sharing	99,777	33,205	31,545	28,673	33,261	(71.3%)
Adult Education	-	-	-	-	-	-
TOTAL STATUTORY FORMULA AID	232,566	243,812	263,486	260,438	246,953	12.0%

Sources: Office of Policy and Management, Department of Education, Department of Economic & Community Development, November 2017

¹STA = Stable Outlook; NOO = No Outlook; NEG = Negative Outlook

²Calculated by New England Public Policy Center in a 2015 report on municipal fiscal disparities. The gap represents the difference between a municipality's economic costs and its revenue-raising capacity. A positive municipal gap can be interpreted as the theoretical amount of intergovernmental aid needed by a municipality to meet its non-educational economic costs.

³Regional school districts include data from all municipalities within the district.

⁴Including, but not limited to: Instructional supplies, improvement of instruction, & transportation.

⁵Administration of Town Aid Road, LoCIP, and Grants for Municipal Projects requires action from the Bond Commission.

Washington

DEMOGRAPHIC STATISTICS

FY 2016 ENGLPC (\$)	502,619	Intergov. Revenue as a % of Total Revenue	1.6%
FY 2017 Mill Rate	14.3	Total Fund Balance as a % of Total Revenue	19.8%
FY 2016 Equalized Mill Rate	8.7	Education Expenditures as a % of Total Expenditures	68.3%
Debt Per Capita (\$)	179	Tax Exempt Property as % of 2014 Grand List	14.1%
Moody's Bond Rating		SDE - Alliance District	No
Moody's Rating Outlook ¹		DECD - Distressed Municipality	No
Standard & Poor's Bond Rating		Municipal Gap ²	-3,092
Standard & Poor's Rating Outlook		State Contribution to Teachers' Retirement	995,678

EDUCATION STATISTICS

<u>School Enrollment³</u>	<u>2011-2012</u>	<u>2012-2013</u>	<u>2013-2014</u>	<u>2014-2015</u>	<u>2015-2016</u>	<u>2011-2015 % Change</u>
Regional School District 12	889	843	800	752	732	-17.66%

<u>2014-2015 Education</u>	<u>Instructional</u>	<u>Student Support</u>	<u>Admin &</u>	<u>Plant</u>	<u>Students</u>		
<u>Spending Per Pupil (\$)³</u>	<u>Staff</u>	<u>Svcs</u>	<u>Support Svcs</u>	<u>Operation</u>	<u>Tuitioned Out</u>	<u>Other⁴</u>	<u>Total</u>
Regional School District 12	13,008	2,285	3,005	4,352	824	4,750	28,224

HISTORICAL STATISTICS

	<u>FY 2011</u>	<u>FY 2012</u>	<u>FY 2013</u>	<u>FY 2014</u>	<u>FY 2015</u>	<u>FY 2016</u>	<u>FY 2011 - 2016</u> <u>% Change</u>
State Aid Per Capita (\$)	141	142	142	143	144	145	3.0%
Total Fund Balance (\$)	2,717,233	3,181,370	2,831,679	3,286,588	3,221,671	3,935,838	44.8%
Total Expenditures (\$)	13,338,619	13,505,361	14,270,362	14,237,584	14,869,268	14,220,756	6.6%
Total Revenue (\$)	14,926,459	14,949,998	15,650,048	16,112,099	16,251,415	16,681,554	11.8%
Population	3,557	3,534	3,526	3,487	3,466	3,452	(3.0%)
Mill Rate	11.0	11.0	11.5	11.8	13.5	13.8	25.0%

STATUTORY FORMULA AID - FY 2011 - FY 2019

	<u>FY 2011 Actual</u>	<u>FY 2017 Actual</u>	<u>FY 2018</u> <u>Appropriated</u>	<u>FY 2018 Post-</u> <u>Holdbacks</u>	<u>FY 2019</u> <u>Appropriated</u>	<u>FY 2011 - 2018</u> <u>% Change</u>
PILOT: State-Owned Real Property	34,448	6,117	6,117	5,599	13,927	(83.7%)
PILOT: Colleges & Hospitals	-	-	-	-	-	-
Mashantucket Pequot	7,391	8,741	8,526	8,526	-	15.4%
Town Aid Road Grant ⁵	164,635	329,965	329,965	329,965	329,965	100.4%
LoCIP ⁵	53,621	-	95,183	95,183	60,571	77.5%
Grants for Municipal Projects ⁵	-	158	158	158	158	-
MRSF: Municipal Revenue Sharing	-	25,496	-	-	-	-
MRSF: Additional PILOT	-	-	-	-	-	-
Municipal Transition Grant (Car Tax)	-	-	-	-	-	-
Municipal Stabilization Grant	-	-	-	-	-	-
Public School Transportation	-	-	-	-	-	-
Non-Public School Transportation	-	-	-	-	-	-
Education Cost Sharing	240,147	50,646	48,114	42,339	51,263	(82.4%)
Adult Education	-	-	-	-	-	-
TOTAL STATUTORY FORMULA AID	500,242	421,124	488,064	481,771	455,885	(3.7%)

Sources: Office of Policy and Management, Department of Education, Department of Economic & Community Development, November 2017

¹STA = Stable Outlook; NOO = No Outlook; NEG = Negative Outlook

²Calculated by New England Public Policy Center in a 2015 report on municipal fiscal disparities. The gap represents the difference between a municipality's economic costs and its revenue-raising capacity. A positive municipal gap can be interpreted as the theoretical amount of intergovernmental aid needed by a municipality to meet its non-educational economic costs.

³Regional school districts include data from all municipalities within the district.

⁴Including, but not limited to: Instructional supplies, improvement of instruction, & transportation.

⁵Administration of Town Aid Road, LoCIP, and Grants for Municipal Projects requires action from the Bond Commission.

Waterbury

DEMOGRAPHIC STATISTICS

FY 2016 ENGLPC (\$)	51,301	Intergov. Revenue as a % of Total Revenue	37.5%
FY 2017 Mill Rate	60.2	Total Fund Balance as a % of Total Revenue	5.6%
FY 2016 Equalized Mill Rate	42.6	Education Expenditures as a % of Total Expenditures	48.5%
Debt Per Capita (\$)	4,158	Tax Exempt Property as % of 2014 Grand List	28.7%
Moody's Bond Rating	A1	SDE - Alliance District	Yes
Moody's Rating Outlook ¹	NOO	DECD - Distressed Municipality	Yes
Standard & Poor's Bond Rating	AA-	Municipal Gap ²	1,203
Standard & Poor's Rating Outlook	STABLE	State Contribution to Teachers' Retirement	28,923,339

EDUCATION STATISTICS

<u>School Enrollment</u> ³	<u>2011-2012</u>	<u>2012-2013</u>	<u>2013-2014</u>	<u>2014-2015</u>	<u>2015-2016</u>	<u>2011-2015 % Change</u>
Waterbury School District	18,175	18,485	18,706	18,878	18,862	3.78%

<u>2014-2015 Education</u>	<u>Instructional</u>	<u>Student Support</u>	<u>Admin &</u>	<u>Plant</u>	<u>Students</u>		
<u>Spending Per Pupil (\$)</u> ³	<u>Staff</u>	<u>Svcs</u>	<u>Support Svcs</u>	<u>Operation</u>	<u>Tuitioned Out</u>	<u>Other</u> ⁴	<u>Total</u>
Waterbury School District	8,996	460	1,317	1,179	332	2,609	14,894

HISTORICAL STATISTICS

	<u>FY 2011</u>	<u>FY 2012</u>	<u>FY 2013</u>	<u>FY 2014</u>	<u>FY 2015</u>	<u>FY 2016</u>	<u>FY 2011 - 2016</u> <u>% Change</u>
State Aid Per Capita (\$)	1,211	1,214	1,216	1,220	1,226	1,232	1.8%
Total Fund Balance (\$)	22,386,000	22,401,000	22,422,000	22,462,000	22,635,000	22,661,000	1.2%
Total Expenditures (\$)	343,602,000	352,294,000	354,378,000	361,140,000	363,755,000	367,670,000	7.0%
Total Revenue (\$)	391,619,000	399,066,000	403,119,000	410,162,000	413,440,000	417,071,000	6.5%
Population	110,189	109,915	109,676	109,307	108,802	108,272	(1.7%)
Mill Rate	41.8	41.8	41.8	57.0	58.2	58.2	39.2%

STATUTORY FORMULA AID - FY 2011 - FY 2019

	<u>FY 2011 Actual</u>	<u>FY 2017 Actual</u>	<u>FY 2018</u> <u>Appropriated</u>	<u>FY 2018 Post-</u> <u>Holdbacks</u>	<u>FY 2019</u> <u>Appropriated</u>	<u>FY 2011 - 2018</u> <u>% Change</u>
PILOT: State-Owned Real Property	4,154,116	3,896,947	3,021,121	3,021,121	3,021,121	(27.3%)
PILOT: Colleges & Hospitals	6,925,975	5,404,535	3,706,103	3,706,103	3,706,103	(46.5%)
Mashantucket Pequot	3,018,912	2,915,126	2,887,435	2,887,435	2,637,435	(4.4%)
Town Aid Road Grant ⁵	538,839	1,072,045	1,072,045	1,072,045	1,072,045	99.0%
LoCIP ⁵	1,209,957	-	2,387,262	2,387,262	1,519,166	97.3%
Grants for Municipal Projects ⁵	-	2,516,158	2,516,158	2,516,158	2,516,158	-
MRSF: Municipal Revenue Sharing	-	13,438,542	3,141,669	3,141,669	3,284,145	-
MRSF: Additional PILOT	-	3,141,669	-	-	-	-
Municipal Transition Grant (Car Tax)	-	-	8,651,176	8,651,176	5,950,497	-
Municipal Stabilization Grant	-	-	4,117,158	4,117,158	2,298,414	-
Public School Transportation	1,251,019	-	-	-	-	(100.0%)
Non-Public School Transportation	393,275	-	-	-	-	(100.0%)
Education Cost Sharing	113,522,227	133,606,066	133,606,066	133,356,066	136,150,430	17.5%
Adult Education	2,387,335	1,910,140	1,894,809	1,847,208	1,894,809	(22.6%)
TOTAL STATUTORY FORMULA AID	133,401,655	167,901,228	167,001,002	166,703,401	164,050,323	25.0%

Sources: Office of Policy and Management, Department of Education, Department of Economic & Community Development, November 2017

¹STA = Stable Outlook; NOO = No Outlook; NEG = Negative Outlook

²Calculated by New England Public Policy Center in a 2015 report on municipal fiscal disparities. The gap represents the difference between a municipality's economic costs and its revenue-raising capacity. A positive municipal gap can be interpreted as the theoretical amount of intergovernmental aid needed by a municipality to meet its non-educational economic costs.

³Regional school districts include data from all municipalities within the district.

⁴Including, but not limited to: Instructional supplies, improvement of instruction, & transportation.

⁵Administration of Town Aid Road, LoCIP, and Grants for Municipal Projects requires action from the Bond Commission.

Waterford

DEMOGRAPHIC STATISTICS

FY 2016 ENGLPC (\$)	242,918	Intergov. Revenue as a % of Total Revenue	8.9%
FY 2017 Mill Rate	26.8	Total Fund Balance as a % of Total Revenue	14.0%
FY 2016 Equalized Mill Rate	17.6	Education Expenditures as a % of Total Expenditures	57.2%
Debt Per Capita (\$)	4,487	Tax Exempt Property as % of 2014 Grand List	8.1%
Moody's Bond Rating	Aa2	SDE - Alliance District	No
Moody's Rating Outlook ¹	NOO	DECD - Distressed Municipality	No
Standard & Poor's Bond Rating	AA	Municipal Gap ²	-526
Standard & Poor's Rating Outlook	STABLE	State Contribution to Teachers' Retirement	5,607,914

EDUCATION STATISTICS

<u>School Enrollment³</u>	<u>2011-2012</u>	<u>2012-2013</u>	<u>2013-2014</u>	<u>2014-2015</u>	<u>2015-2016</u>	<u>2011-2015 % Change</u>
Waterford School District	2,711	2,642	2,572	2,552	2,528	-6.75%

<u>2014-2015 Education</u>	<u>Instructional</u>	<u>Student Support</u>	<u>Admin &</u>	<u>Plant</u>	<u>Students</u>		
<u>Spending Per Pupil (\$)³</u>	<u>Staff</u>	<u>Svcs</u>	<u>Support Svcs</u>	<u>Operation</u>	<u>Tuitioned Out</u>	<u>Other⁴</u>	<u>Total</u>
Waterford School District	10,624	1,213	1,757	1,938	1,126	1,910	18,568

HISTORICAL STATISTICS

	<u>FY 2011</u>	<u>FY 2012</u>	<u>FY 2013</u>	<u>FY 2014</u>	<u>FY 2015</u>	<u>FY 2016</u>	<u>FY 2011 - 2016</u> <u>% Change</u>
State Aid Per Capita (\$)	114	114	114	115	116	117	2.0%
Total Fund Balance (\$)	11,197,087	10,910,494	11,838,734	12,945,954	10,574,012	11,922,864	6.5%
Total Expenditures (\$)	74,299,020	77,674,825	80,891,201	84,450,026	87,502,812	88,837,109	19.6%
Total Revenue (\$)	76,000,176	79,098,430	84,376,189	88,233,247	90,488,494	92,445,293	21.6%
Population	19,477	19,533	19,505	19,427	19,281	19,101	(1.9%)
Mill Rate	18.8	18.8	19.8	24.1	24.8	25.8	37.5%

STATUTORY FORMULA AID - FY 2011 - FY 2019

	<u>FY 2011 Actual</u>	<u>FY 2017 Actual</u>	<u>FY 2018</u> <u>Appropriated</u>	<u>FY 2018 Post-</u> <u>Holdbacks</u>	<u>FY 2019</u> <u>Appropriated</u>	<u>FY 2011 - 2018</u> <u>% Change</u>
PILOT: State-Owned Real Property	365,154	122,408	122,408	112,039	143,075	(69.3%)
PILOT: Colleges & Hospitals	52,558	61,523	61,523	36,055	109,838	(31.4%)
Mashantucket Pequot	47,871	42,601	42,167	42,167	-	(11.9%)
Town Aid Road Grant ⁵	159,876	320,698	320,698	320,698	320,698	100.6%
LoCIP ⁵	120,090	-	216,518	216,518	137,784	80.3%
Grants for Municipal Projects ⁵	-	34,255	34,255	34,255	34,255	-
MRSF: Municipal Revenue Sharing	-	259,091	-	-	-	-
MRSF: Additional PILOT	-	-	-	-	-	-
Municipal Transition Grant (Car Tax)	-	-	-	-	-	-
Municipal Stabilization Grant	-	-	1,228	1,131	-	-
Public School Transportation	52,476	-	-	-	-	(100.0%)
Non-Public School Transportation	-	-	-	-	-	-
Education Cost Sharing	1,417,585	321,279	305,215	251,903	322,838	(82.2%)
Adult Education	14,437	12,576	11,697	11,403	11,697	(21.0%)
TOTAL STATUTORY FORMULA AID	2,230,047	1,174,431	1,115,710	1,026,170	1,080,185	(54.0%)

Sources: Office of Policy and Management, Department of Education, Department of Economic & Community Development, November 2017

¹STA = Stable Outlook; NOO = No Outlook; NEG = Negative Outlook

²Calculated by New England Public Policy Center in a 2015 report on municipal fiscal disparities. The gap represents the difference between a municipality's economic costs and its revenue-raising capacity. A positive municipal gap can be interpreted as the theoretical amount of intergovernmental aid needed by a municipality to meet its non-educational economic costs.

³Regional school districts include data from all municipalities within the district.

⁴Including, but not limited to: Instructional supplies, improvement of instruction, & transportation.

⁵Administration of Town Aid Road, LoCIP, and Grants for Municipal Projects requires action from the Bond Commission.

Watertown

DEMOGRAPHIC STATISTICS

FY 2016 ENGLPC (\$)	119,903	Intergov. Revenue as a % of Total Revenue	25.8%
FY 2017 Mill Rate	30.9	Total Fund Balance as a % of Total Revenue	10.5%
FY 2016 Equalized Mill Rate	20.1	Education Expenditures as a % of Total Expenditures	60.7%
Debt Per Capita (\$)	2,361	Tax Exempt Property as % of 2014 Grand List	10.0%
Moody's Bond Rating	Aa2	SDE - Alliance District	No
Moody's Rating Outlook ¹	NOO	DECD - Distressed Municipality	No
Standard & Poor's Bond Rating	AA+	Municipal Gap ²	131
Standard & Poor's Rating Outlook	STABLE	State Contribution to Teachers' Retirement	5,435,787

EDUCATION STATISTICS

<u>School Enrollment³</u>	<u>2011-2012</u>	<u>2012-2013</u>	<u>2013-2014</u>	<u>2014-2015</u>	<u>2015-2016</u>	<u>2011-2015 % Change</u>
Watertown School District	3,106	3,036	2,932	2,848	2,828	-8.95%

<u>2014-2015 Education</u>	<u>Instructional</u>	<u>Student Support</u>	<u>Admin &</u>	<u>Plant</u>	<u>Students</u>		
<u>Spending Per Pupil (\$)³</u>	<u>Staff</u>	<u>Svcs</u>	<u>Support Svcs</u>	<u>Operation</u>	<u>Tuitioned Out</u>	<u>Other⁴</u>	<u>Total</u>
Watertown School District	7,999	941	1,779	1,762	564	1,491	14,537

HISTORICAL STATISTICS

	<u>FY 2011</u>	<u>FY 2012</u>	<u>FY 2013</u>	<u>FY 2014</u>	<u>FY 2015</u>	<u>FY 2016</u>	<u>FY 2011 - 2016</u> <u>% Change</u>
State Aid Per Capita (\$)	551	554	555	560	563	566	2.7%
Total Fund Balance (\$)	6,423,805	6,754,587	6,372,283	7,516,411	7,859,395	8,483,714	32.1%
Total Expenditures (\$)	61,826,647	66,627,690	69,222,035	70,189,188	72,303,744	74,218,893	20.0%
Total Revenue (\$)	61,547,900	66,064,565	68,260,379	70,892,451	72,723,052	74,942,672	21.8%
Population	22,377	22,261	22,228	22,046	21,911	21,790	(2.6%)
Mill Rate	23.3	23.3	24.2	25.1	29.1	30.1	29.1%

STATUTORY FORMULA AID - FY 2011 - FY 2019

	<u>FY 2011 Actual</u>	<u>FY 2017 Actual</u>	<u>FY 2018</u> <u>Appropriated</u>	<u>FY 2018 Post-</u> <u>Holdbacks</u>	<u>FY 2019</u> <u>Appropriated</u>	<u>FY 2011 - 2018</u> <u>% Change</u>
PILOT: State-Owned Real Property	34,503	15,917	9,723	8,900	9,723	(74.2%)
PILOT: Colleges & Hospitals	-	-	-	-	-	-
Mashantucket Pequot	70,898	75,186	69,660	69,660	11,631	(1.7%)
Town Aid Road Grant ⁵	178,819	350,997	350,997	350,997	350,997	96.3%
LoCIP ⁵	160,408	-	282,876	282,876	180,012	76.3%
Grants for Municipal Projects ⁵	-	642,281	642,281	642,281	642,281	-
MRSF: Municipal Revenue Sharing	-	453,012	-	-	-	-
MRSF: Additional PILOT	-	-	-	-	-	-
Municipal Transition Grant (Car Tax)	-	-	-	-	-	-
Municipal Stabilization Grant	-	-	104,765	96,500	-	-
Public School Transportation	143,696	-	-	-	-	(100.0%)
Non-Public School Transportation	22,450	-	-	-	-	(100.0%)
Education Cost Sharing	11,723,125	11,753,175	11,165,516	10,185,331	11,761,097	(13.1%)
Adult Education	4,509	4,787	4,768	4,648	4,768	3.1%
TOTAL STATUTORY FORMULA AID	12,338,408	13,295,354	12,630,586	11,641,193	12,960,508	(5.7%)

Sources: Office of Policy and Management, Department of Education, Department of Economic & Community Development, November 2017

¹STA = Stable Outlook; NOO = No Outlook; NEG = Negative Outlook

²Calculated by New England Public Policy Center in a 2015 report on municipal fiscal disparities. The gap represents the difference between a municipality's economic costs and its revenue-raising capacity. A positive municipal gap can be interpreted as the theoretical amount of intergovernmental aid needed by a municipality to meet its non-educational economic costs.

³Regional school districts include data from all municipalities within the district.

⁴Including, but not limited to: Instructional supplies, improvement of instruction, & transportation.

⁵Administration of Town Aid Road, LoCIP, and Grants for Municipal Projects requires action from the Bond Commission.

West Hartford

DEMOGRAPHIC STATISTICS

FY 2016 ENGLPC (\$)	148,220	Intergov. Revenue as a % of Total Revenue	15.7%
FY 2017 Mill Rate	39.5	Total Fund Balance as a % of Total Revenue	7.8%
FY 2016 Equalized Mill Rate	24.6	Education Expenditures as a % of Total Expenditures	64.2%
Debt Per Capita (\$)	2,364	Tax Exempt Property as % of 2014 Grand List	11.4%
Moody's Bond Rating	Aaa	SDE - Alliance District	No
Moody's Rating Outlook ¹	NEG	DECD - Distressed Municipality	No
Standard & Poor's Bond Rating	AAA	Municipal Gap ²	-48
Standard & Poor's Rating Outlook	STABLE	State Contribution to Teachers' Retirement	18,851,882

EDUCATION STATISTICS

<u>School Enrollment³</u>	<u>2011-2012</u>	<u>2012-2013</u>	<u>2013-2014</u>	<u>2014-2015</u>	<u>2015-2016</u>	<u>2011-2015 % Change</u>
West Hartford School District	10,147	10,078	9,919	9,794	9,757	-3.84%

<u>2014-2015 Education</u>	<u>Instructional</u>	<u>Student Support</u>	<u>Admin &</u>	<u>Plant</u>	<u>Students</u>		
<u>Spending Per Pupil (\$)³</u>	<u>Staff</u>	<u>Svcs</u>	<u>Support Svcs</u>	<u>Operation</u>	<u>Tuitioned Out</u>	<u>Other⁴</u>	<u>Total</u>
West Hartford School District	8,801	1,049	1,866	1,396	731	1,867	15,710

HISTORICAL STATISTICS

	<u>FY 2011</u>	<u>FY 2012</u>	<u>FY 2013</u>	<u>FY 2014</u>	<u>FY 2015</u>	<u>FY 2016</u>	<u>FY 2011 - 2016 % Change</u>
State Aid Per Capita (\$)	304	304	304	304	305	306	0.7%
Total Fund Balance (\$)	18,711,000	18,355,000	19,443,000	20,205,000	21,055,000	21,792,000	16.5%
Total Expenditures (\$)	214,638,000	240,694,000	239,506,000	247,243,000	252,551,000	260,841,000	21.5%
Total Revenue (\$)	231,255,000	252,935,000	256,217,000	263,810,000	270,915,000	280,946,000	21.5%
Population	63,317	63,274	63,371	63,324	63,053	62,903	(0.7%)
Mill Rate	39.4	39.4	35.8	36.3	37.4	38.3	(2.9%)

STATUTORY FORMULA AID - FY 2011 - FY 2019

	<u>FY 2011 Actual</u>	<u>FY 2017 Actual</u>	<u>FY 2018 Appropriated</u>	<u>FY 2018 Post- Holdbacks</u>	<u>FY 2019 Appropriated</u>	<u>FY 2011 - 2018 % Change</u>
PILOT: State-Owned Real Property	37,048	-	-	-	16,127	(100.0%)
PILOT: Colleges & Hospitals	-	961,435	883,308	517,655	883,308	-
Mashantucket Pequot	14,100	197,475	194,502	194,502	27,820	1,279.5%
Town Aid Road Grant ⁵	108,057	686,908	686,908	686,908	686,908	535.7%
LoCIP ⁵	42,292	-	792,265	792,265	504,169	1,773.3%
Grants for Municipal Projects ⁵	-	805,784	805,784	805,784	805,784	-
MRSF: Municipal Revenue Sharing	-	1,614,320	-	-	-	-
MRSF: Additional PILOT	-	202,308	-	-	-	-
Municipal Transition Grant (Car Tax)	-	-	-	-	-	-
Municipal Stabilization Grant	-	-	711,869	655,710	-	-
Public School Transportation	7,471	-	-	-	-	(100.0%)
Non-Public School Transportation	-	-	-	-	-	-
Education Cost Sharing	420,294	20,961,352	19,913,284	18,110,816	21,153,608	4,209.1%
Adult Education	1,924	69,469	72,142	70,330	72,142	3,555.4%
TOTAL STATUTORY FORMULA AID	631,186	25,499,051	24,060,063	21,833,970	24,149,866	3,359.2%

Sources: Office of Policy and Management, Department of Education, Department of Economic & Community Development, November 2017

¹STA = Stable Outlook; NOO = No Outlook; NEG = Negative Outlook

²Calculated by New England Public Policy Center in a 2015 report on municipal fiscal disparities. The gap represents the difference between a municipality's economic costs and its revenue-raising capacity. A positive municipal gap can be interpreted as the theoretical amount of intergovernmental aid needed by a municipality to meet its non-educational economic costs.

³Regional school districts include data from all municipalities within the district.

⁴Including, but not limited to: Instructional supplies, improvement of instruction, & transportation.

⁵Administration of Town Aid Road, LoCIP, and Grants for Municipal Projects requires action from the Bond Commission.

West Haven

DEMOGRAPHIC STATISTICS

FY 2016 ENGLPC (\$)	72,720	Intergov. Revenue as a % of Total Revenue	43.9%
FY 2017 Mill Rate	35.3	Total Fund Balance as a % of Total Revenue	-6.2%
FY 2016 Equalized Mill Rate	22.6	Education Expenditures as a % of Total Expenditures	61.5%
Debt Per Capita (\$)	2,208	Tax Exempt Property as % of 2014 Grand List	18.5%
Moody's Bond Rating	Baa2	SDE - Alliance District	Yes
Moody's Rating Outlook ¹	STA	DECD - Distressed Municipality	Yes
Standard & Poor's Bond Rating	BBB	Municipal Gap ²	512
Standard & Poor's Rating Outlook	STABLE	State Contribution to Teachers' Retirement	10,491,241

EDUCATION STATISTICS

<u>School Enrollment³</u>	<u>2011-2012</u>	<u>2012-2013</u>	<u>2013-2014</u>	<u>2014-2015</u>	<u>2015-2016</u>	<u>2011-2015 % Change</u>
West Haven School District	6,131	6,079	6,010	5,940	5,842	-4.71%

<u>2014-2015 Education</u>	<u>Instructional</u>	<u>Student Support</u>	<u>Admin &</u>	<u>Plant</u>	<u>Students</u>		
<u>Spending Per Pupil (\$)³</u>	<u>Staff</u>	<u>Svcs</u>	<u>Support Svcs</u>	<u>Operation</u>	<u>Tuitioned Out</u>	<u>Other⁴</u>	<u>Total</u>
West Haven School District	8,259	750	1,052	2,609	1,563	1,882	16,116

HISTORICAL STATISTICS

	<u>FY 2011</u>	<u>FY 2012</u>	<u>FY 2013</u>	<u>FY 2014</u>	<u>FY 2015</u>	<u>FY 2016</u>	<u>FY 2011 - 2016 % Change</u>
State Aid Per Capita (\$)	861	862	868	870	870	877	1.8%
Total Fund Balance (\$)	-10,551,230	-10,536,666	-7,776,649	-8,493,995	-10,197,097	-16,736,064	58.6%
Total Expenditures (\$)	150,604,926	152,755,066	152,919,556	160,520,585	163,679,777	172,869,479	14.8%
Total Revenue (\$)	148,441,030	150,479,200	154,029,523	158,677,468	160,455,479	168,760,901	13.7%
Population	55,477	55,404	55,046	54,905	54,927	54,516	(1.7%)
Mill Rate	31.3	31.3	31.3	31.3	31.3	31.3	-

STATUTORY FORMULA AID - FY 2011 - FY 2019

	<u>FY 2011 Actual</u>	<u>FY 2017 Actual</u>	<u>FY 2018 Appropriated</u>	<u>FY 2018 Post- Holdbacks</u>	<u>FY 2019 Appropriated</u>	<u>FY 2011 - 2018 % Change</u>
PILOT: State-Owned Real Property	280,797	-	-	-	181,198	(100.0%)
PILOT: Colleges & Hospitals	1,064,110	5,008,541	5,008,541	5,008,541	5,527,988	370.7%
Mashantucket Pequot	263,280	969,932	951,618	951,618	807,097	261.4%
Town Aid Road Grant ⁵	338,642	616,673	616,673	616,673	616,673	82.1%
LoCIP ⁵	459,555	-	1,064,743	1,064,743	677,563	131.7%
Grants for Municipal Projects ⁵	-	147,516	147,516	147,516	147,516	-
MRSF: Municipal Revenue Sharing	-	1,121,850	-	-	-	-
MRSF: Additional PILOT	-	324,832	-	-	-	-
Municipal Transition Grant (Car Tax)	-	-	277,925	277,925	-	-
Municipal Stabilization Grant	-	-	404,130	404,130	-	-
Public School Transportation	354,666	-	-	-	-	(100.0%)
Non-Public School Transportation	105,155	-	-	-	-	(100.0%)
Education Cost Sharing	16,205,824	45,140,487	45,140,487	44,894,871	45,768,189	177.0%
Adult Education	167,901	210,626	206,749	201,555	206,749	20.0%
TOTAL STATUTORY FORMULA AID	19,239,930	53,540,457	53,818,382	53,567,573	53,932,973	178.4%

Sources: Office of Policy and Management, Department of Education, Department of Economic & Community Development, November 2017

¹STA = Stable Outlook; NOO = No Outlook; NEG = Negative Outlook

²Calculated by New England Public Policy Center in a 2015 report on municipal fiscal disparities. The gap represents the difference between a municipality's economic costs and its revenue-raising capacity. A positive municipal gap can be interpreted as the theoretical amount of intergovernmental aid needed by a municipality to meet its non-educational economic costs.

³Regional school districts include data from all municipalities within the district.

⁴Including, but not limited to: Instructional supplies, improvement of instruction, & transportation.

⁵Administration of Town Aid Road, LoCIP, and Grants for Municipal Projects requires action from the Bond Commission.

Westbrook

DEMOGRAPHIC STATISTICS

FY 2016 ENGLPC (\$)	247,346	Intergov. Revenue as a % of Total Revenue	10.1%
FY 2017 Mill Rate	23.1	Total Fund Balance as a % of Total Revenue	14.1%
FY 2016 Equalized Mill Rate	15.2	Education Expenditures as a % of Total Expenditures	64.7%
Debt Per Capita (\$)	2,738	Tax Exempt Property as % of 2014 Grand List	7.3%
Moody's Bond Rating	Aa2	SDE - Alliance District	No
Moody's Rating Outlook ¹	NOO	DECD - Distressed Municipality	No
Standard & Poor's Bond Rating		Municipal Gap ²	-1,308
Standard & Poor's Rating Outlook		State Contribution to Teachers' Retirement	1,938,746

EDUCATION STATISTICS

<u>School Enrollment³</u>	<u>2011-2012</u>	<u>2012-2013</u>	<u>2013-2014</u>	<u>2014-2015</u>	<u>2015-2016</u>	<u>2011-2015 % Change</u>
Westbrook School District	928	877	839	807	782	-15.73%

<u>2014-2015 Education</u>	<u>Instructional</u>	<u>Student Support</u>	<u>Admin &</u>	<u>Plant</u>	<u>Students</u>		
<u>Spending Per Pupil (\$)³</u>	<u>Staff</u>	<u>Svcs</u>	<u>Support Svcs</u>	<u>Operation</u>	<u>Tuitioned Out</u>	<u>Other⁴</u>	<u>Total</u>
Westbrook School District	13,099	386	2,011	2,221	610	2,327	20,654

HISTORICAL STATISTICS

	<u>FY 2011</u>	<u>FY 2012</u>	<u>FY 2013</u>	<u>FY 2014</u>	<u>FY 2015</u>	<u>FY 2016</u>	<u>FY 2011 - 2016</u> <u>% Change</u>
State Aid Per Capita (\$)	91	91	91	91	91	91	0.3%
Total Fund Balance (\$)	3,173,381	3,961,242	3,733,659	3,797,815	4,709,126	4,768,133	50.3%
Total Expenditures (\$)	25,649,358	26,485,547	27,298,701	27,625,197	27,732,179	29,641,143	15.6%
Total Revenue (\$)	26,604,331	27,097,716	27,461,153	28,378,852	29,349,506	30,583,650	15.0%
Population	6,954	6,914	6,906	6,902	6,902	6,933	(0.3%)
Mill Rate	17.0	17.0	21.0	21.0	21.8	22.5	32.7%

STATUTORY FORMULA AID - FY 2011 - FY 2019

	<u>FY 2011 Actual</u>	<u>FY 2017 Actual</u>	<u>FY 2018</u> <u>Appropriated</u>	<u>FY 2018 Post-</u> <u>Holdbacks</u>	<u>FY 2019</u> <u>Appropriated</u>	<u>FY 2011 - 2018</u> <u>% Change</u>
PILOT: State-Owned Real Property	36,611	-	-	-	51,571	(100.0%)
PILOT: Colleges & Hospitals	3,844,858	-	-	-	73,882	(100.0%)
Mashantucket Pequot	754,768	16,186	16,186	16,186	-	(97.9%)
Town Aid Road Grant ⁵	304,025	216,780	216,780	216,780	216,780	(28.7%)
LoCIP ⁵	570,653	-	77,661	77,661	49,421	(86.4%)
Grants for Municipal Projects ⁵	-	267,405	267,405	267,405	267,405	-
MRSF: Municipal Revenue Sharing	-	80,601	-	-	-	-
MRSF: Additional PILOT	-	-	-	-	-	-
Municipal Transition Grant (Car Tax)	-	-	-	-	-	-
Municipal Stabilization Grant	-	-	-	-	-	-
Public School Transportation	646,643	-	-	-	-	(100.0%)
Non-Public School Transportation	56,314	-	-	-	-	(100.0%)
Education Cost Sharing	41,353,467	70,393	66,873	36,481	71,397	(99.9%)
Adult Education	216,546	1,564	1,211	1,181	1,211	(99.5%)
TOTAL STATUTORY FORMULA AID	47,783,885	652,929	646,116	615,694	731,667	(98.7%)

Sources: Office of Policy and Management, Department of Education, Department of Economic & Community Development, November 2017

¹STA = Stable Outlook; NOO = No Outlook; NEG = Negative Outlook

²Calculated by New England Public Policy Center in a 2015 report on municipal fiscal disparities. The gap represents the difference between a municipality's economic costs and its revenue-raising capacity. A positive municipal gap can be interpreted as the theoretical amount of intergovernmental aid needed by a municipality to meet its non-educational economic costs.

³Regional school districts include data from all municipalities within the district.

⁴Including, but not limited to: Instructional supplies, improvement of instruction, & transportation.

⁵Administration of Town Aid Road, LoCIP, and Grants for Municipal Projects requires action from the Bond Commission.

Weston

DEMOGRAPHIC STATISTICS

FY 2016 ENGLPC (\$)	347,981	Intergov. Revenue as a % of Total Revenue	9.2%
FY 2017 Mill Rate	28.6	Total Fund Balance as a % of Total Revenue	16.4%
FY 2016 Equalized Mill Rate	18.7	Education Expenditures as a % of Total Expenditures	74.5%
Debt Per Capita (\$)	3,826	Tax Exempt Property as % of 2014 Grand List	7.8%
Moody's Bond Rating	Aaa	SDE - Alliance District	No
Moody's Rating Outlook ¹	NOO	DECD - Distressed Municipality	No
Standard & Poor's Bond Rating		Municipal Gap ²	-1,462
Standard & Poor's Rating Outlook		State Contribution to Teachers' Retirement	5,543,024

EDUCATION STATISTICS

<u>School Enrollment³</u>	<u>2011-2012</u>	<u>2012-2013</u>	<u>2013-2014</u>	<u>2014-2015</u>	<u>2015-2016</u>	<u>2011-2015 % Change</u>
Weston School District	2,490	2,428	2,421	2,413	2,408	-3.29%

<u>2014-2015 Education</u>	<u>Instructional</u>	<u>Student Support</u>	<u>Admin &</u>	<u>Plant</u>	<u>Students</u>		
<u>Spending Per Pupil (\$)³</u>	<u>Staff</u>	<u>Svcs</u>	<u>Support Svcs</u>	<u>Operation</u>	<u>Tuitioned Out</u>	<u>Other⁴</u>	<u>Total</u>
Weston School District	11,456	1,318	1,608	2,399	911	2,731	20,423

HISTORICAL STATISTICS

	<u>FY 2011</u>	<u>FY 2012</u>	<u>FY 2013</u>	<u>FY 2014</u>	<u>FY 2015</u>	<u>FY 2016</u>	<u>FY 2011 - 2016</u> <u>% Change</u>
State Aid Per Capita (\$)	115	114	114	114	114	115	(0.2%)
Total Fund Balance (\$)	9,789,451	10,878,488	11,406,272	12,427,982	13,376,308	13,811,128	41.1%
Total Expenditures (\$)	67,765,801	68,499,640	68,553,204	69,483,459	71,968,039	74,259,322	9.6%
Total Revenue (\$)	68,515,388	71,011,083	71,254,107	71,705,555	74,483,789	75,755,510	10.6%
Population	10,281	10,350	10,372	10,388	10,387	10,302	0.2%
Mill Rate	23.9	23.9	24.0	23.9	28.2	28.7	19.8%

STATUTORY FORMULA AID - FY 2011 - FY 2019

	<u>FY 2011 Actual</u>	<u>FY 2017 Actual</u>	<u>FY 2018</u> <u>Appropriated</u>	<u>FY 2018 Post-</u> <u>Holdbacks</u>	<u>FY 2019</u> <u>Appropriated</u>	<u>FY 2011 - 2018</u> <u>% Change</u>
PILOT: State-Owned Real Property	7,089	-	-	-	-	(100.0%)
PILOT: Colleges & Hospitals	-	-	-	-	-	-
Mashantucket Pequot	7,033	9,059	8,893	8,893	-	26.4%
Town Aid Road Grant ⁵	126,116	251,771	251,771	251,771	251,771	99.6%
LoCIP ⁵	66,051	-	119,606	119,606	76,113	81.1%
Grants for Municipal Projects ⁵	-	453	453	453	453	-
MRSF: Municipal Revenue Sharing	-	211,384	-	-	-	-
MRSF: Additional PILOT	-	-	-	-	-	-
Municipal Transition Grant (Car Tax)	-	-	-	-	-	-
Municipal Stabilization Grant	-	-	68,306	62,917	70,181	-
Public School Transportation	1,460	-	-	-	-	(100.0%)
Non-Public School Transportation	-	-	-	-	-	-
Education Cost Sharing	974,275	263,431	250,259	229,317	263,782	(76.5%)
Adult Education	431	80	80	78	80	(81.9%)
TOTAL STATUTORY FORMULA AID	1,182,455	736,177	699,368	673,035	662,380	(43.1%)

Sources: Office of Policy and Management, Department of Education, Department of Economic & Community Development, November 2017

¹STA = Stable Outlook; NOO = No Outlook; NEG = Negative Outlook

²Calculated by New England Public Policy Center in a 2015 report on municipal fiscal disparities. The gap represents the difference between a municipality's economic costs and its revenue-raising capacity. A positive municipal gap can be interpreted as the theoretical amount of intergovernmental aid needed by a municipality to meet its non-educational economic costs.

³Regional school districts include data from all municipalities within the district.

⁴Including, but not limited to: Instructional supplies, improvement of instruction, & transportation.

⁵Administration of Town Aid Road, LoCIP, and Grants for Municipal Projects requires action from the Bond Commission.

Westport

DEMOGRAPHIC STATISTICS

FY 2016 ENGLPC (\$)	596,365	Intergov. Revenue as a % of Total Revenue	1.6%
FY 2017 Mill Rate	16.9	Total Fund Balance as a % of Total Revenue	16.2%
FY 2016 Equalized Mill Rate	11.0	Education Expenditures as a % of Total Expenditures	59.1%
Debt Per Capita (\$)	3,626	Tax Exempt Property as % of 2014 Grand List	10.4%
Moody's Bond Rating	Aaa	SDE - Alliance District	No
Moody's Rating Outlook ¹	NOO	DECD - Distressed Municipality	No
Standard & Poor's Bond Rating		Municipal Gap ²	-2,694
Standard & Poor's Rating Outlook		State Contribution to Teachers' Retirement	13,831,113

EDUCATION STATISTICS

<u>School Enrollment³</u>	<u>2011-2012</u>	<u>2012-2013</u>	<u>2013-2014</u>	<u>2014-2015</u>	<u>2015-2016</u>	<u>2011-2015 % Change</u>
Westport School District	5,757	5,818	5,786	5,772	5,714	-0.75%

<u>2014-2015 Education</u>	<u>Instructional</u>	<u>Student Support</u>	<u>Admin &</u>	<u>Plant</u>	<u>Students</u>		
<u>Spending Per Pupil (\$)³</u>	<u>Staff</u>	<u>Svcs</u>	<u>Support Svcs</u>	<u>Operation</u>	<u>Tuitioned Out</u>	<u>Other⁴</u>	<u>Total</u>
Westport School District	11,377	1,774	1,959	2,312	477	2,308	20,207

HISTORICAL STATISTICS

	<u>FY 2011</u>	<u>FY 2012</u>	<u>FY 2013</u>	<u>FY 2014</u>	<u>FY 2015</u>	<u>FY 2016</u>	<u>FY 2011 - 2016 % Change</u>
State Aid Per Capita (\$)	122	120	119	118	116	117	(4.3%)
Total Fund Balance (\$)	29,505,966	27,788,411	33,535,432	35,887,632	35,816,173	38,900,755	31.8%
Total Expenditures (\$)	188,478,245	198,483,074	199,630,915	209,039,420	214,113,576	214,543,098	13.8%
Total Revenue (\$)	190,626,338	196,640,642	205,384,384	212,309,371	215,303,240	219,101,390	14.9%
Population	26,656	27,068	27,308	27,561	27,899	27,840	4.4%
Mill Rate	17.4	17.4	17.9	18.1	17.9	18.1	3.8%

STATUTORY FORMULA AID - FY 2011 - FY 2019

	<u>FY 2011 Actual</u>	<u>FY 2017 Actual</u>	<u>FY 2018 Appropriated</u>	<u>FY 2018 Post- Holdbacks</u>	<u>FY 2019 Appropriated</u>	<u>FY 2011 - 2018 % Change</u>
PILOT: State-Owned Real Property	645,919	365,527	351,519	321,741	305,404	(50.2%)
PILOT: Colleges & Hospitals	171,874	172,387	96,952	56,818	96,952	(66.9%)
Mashantucket Pequot	25,764	26,621	26,431	26,431	-	2.6%
Town Aid Road Grant ⁵	193,305	388,556	388,556	388,556	388,556	101.0%
LoCIP ⁵	147,615	-	268,389	268,389	170,793	81.8%
Grants for Municipal Projects ⁵	-	-	-	-	-	-
MRSF: Municipal Revenue Sharing	-	262,402	-	-	-	-
MRSF: Additional PILOT	-	-	-	-	-	-
Municipal Transition Grant (Car Tax)	-	-	-	-	-	-
Municipal Stabilization Grant	-	-	22,940	21,130	66,133	-
Public School Transportation	397	-	-	-	-	(100.0%)
Non-Public School Transportation	-	-	-	-	-	-
Education Cost Sharing	2,058,179	465,334	442,067	384,440	473,152	(81.3%)
Adult Education	2,043	235	155	151	155	(92.6%)
TOTAL STATUTORY FORMULA AID	3,245,096	1,681,062	1,597,009	1,467,656	1,501,144	(54.8%)

Sources: Office of Policy and Management, Department of Education, Department of Economic & Community Development, November 2017

¹STA = Stable Outlook; NOO = No Outlook; NEG = Negative Outlook

²Calculated by New England Public Policy Center in a 2015 report on municipal fiscal disparities. The gap represents the difference between a municipality's economic costs and its revenue-raising capacity. A positive municipal gap can be interpreted as the theoretical amount of intergovernmental aid needed by a municipality to meet its non-educational economic costs.

³Regional school districts include data from all municipalities within the district.

⁴Including, but not limited to: Instructional supplies, improvement of instruction, & transportation.

⁵Administration of Town Aid Road, LoCIP, and Grants for Municipal Projects requires action from the Bond Commission.

Wethersfield

DEMOGRAPHIC STATISTICS

FY 2016 ENGLPC (\$)	118,513	Intergov. Revenue as a % of Total Revenue	16.9%
FY 2017 Mill Rate	38.5	Total Fund Balance as a % of Total Revenue	11.7%
FY 2016 Equalized Mill Rate	27.2	Education Expenditures as a % of Total Expenditures	64.3%
Debt Per Capita (\$)	2,082	Tax Exempt Property as % of 2014 Grand List	8.0%
Moody's Bond Rating	Aa2	SDE - Alliance District	No
Moody's Rating Outlook ¹	NEG	DECD - Distressed Municipality	No
Standard & Poor's Bond Rating	AA+	Municipal Gap ²	100
Standard & Poor's Rating Outlook	STABLE	State Contribution to Teachers' Retirement	6,593,031

EDUCATION STATISTICS

<u>School Enrollment³</u>	<u>2011-2012</u>	<u>2012-2013</u>	<u>2013-2014</u>	<u>2014-2015</u>	<u>2015-2016</u>	<u>2011-2015 % Change</u>
Wethersfield School District	3,711	3,703	3,727	3,647	3,651	-1.62%

<u>2014-2015 Education</u>	<u>Instructional</u>	<u>Student Support</u>	<u>Admin &</u>	<u>Plant</u>	<u>Students</u>		
<u>Spending Per Pupil (\$)³</u>	<u>Staff</u>	<u>Svcs</u>	<u>Support Svcs</u>	<u>Operation</u>	<u>Tuitioned Out</u>	<u>Other⁴</u>	<u>Total</u>
Wethersfield School District	9,018	1,009	1,341	1,603	1,459	1,779	16,209

HISTORICAL STATISTICS

	<u>FY 2011</u>	<u>FY 2012</u>	<u>FY 2013</u>	<u>FY 2014</u>	<u>FY 2015</u>	<u>FY 2016</u>	<u>FY 2011 - 2016</u> <u>% Change</u>
State Aid Per Capita (\$)	339	339	342	342	343	346	1.9%
Total Fund Balance (\$)	9,794,730	10,145,445	10,481,582	11,788,700	11,631,678	11,832,881	20.8%
Total Expenditures (\$)	85,862,161	88,005,487	91,182,335	94,348,809	96,644,426	101,012,003	17.6%
Total Revenue (\$)	87,073,198	91,040,488	93,202,556	97,817,583	99,119,001	103,830,445	19.2%
Population	26,690	26,710	26,510	26,446	26,367	26,195	(1.9%)
Mill Rate	31.4	31.4	32.6	33.5	36.7	38.2	21.5%

STATUTORY FORMULA AID - FY 2011 - FY 2019

	<u>FY 2011 Actual</u>	<u>FY 2017 Actual</u>	<u>FY 2018</u> <u>Appropriated</u>	<u>FY 2018 Post-</u> <u>Holdbacks</u>	<u>FY 2019</u> <u>Appropriated</u>	<u>FY 2011 - 2018</u> <u>% Change</u>
PILOT: State-Owned Real Property	243,998	107,242	107,242	98,157	135,355	(59.8%)
PILOT: Colleges & Hospitals	-	8,592	8,592	5,035	12,859	-
Mashantucket Pequot	216,600	209,154	207,167	207,167	137,556	(4.4%)
Town Aid Road Grant ⁵	200,011	400,727	400,727	400,727	400,727	100.4%
LoCIP ⁵	186,678	-	335,505	335,505	213,503	79.7%
Grants for Municipal Projects ⁵	-	21,785	21,785	21,785	21,785	-
MRSF: Municipal Revenue Sharing	-	940,267	-	-	-	-
MRSF: Additional PILOT	-	-	-	-	-	-
Municipal Transition Grant (Car Tax)	-	-	-	-	-	-
Municipal Stabilization Grant	-	-	519,476	478,494	-	-
Public School Transportation	110,287	-	-	-	-	(100.0%)
Non-Public School Transportation	16,517	-	-	-	-	(100.0%)
Education Cost Sharing	8,050,881	9,348,852	8,881,409	8,013,735	9,605,596	(0.5%)
Adult Education	29,332	29,758	31,155	30,372	31,155	3.5%
TOTAL STATUTORY FORMULA AID	9,054,305	11,066,378	10,513,059	9,590,979	10,558,537	5.9%

Sources: Office of Policy and Management, Department of Education, Department of Economic & Community Development, November 2017

¹STA = Stable Outlook; NOO = No Outlook; NEG = Negative Outlook

²Calculated by New England Public Policy Center in a 2015 report on municipal fiscal disparities. The gap represents the difference between a municipality's economic costs and its revenue-raising capacity. A positive municipal gap can be interpreted as the theoretical amount of intergovernmental aid needed by a municipality to meet its non-educational economic costs.

³Regional school districts include data from all municipalities within the district.

⁴Including, but not limited to: Instructional supplies, improvement of instruction, & transportation.

⁵Administration of Town Aid Road, LoCIP, and Grants for Municipal Projects requires action from the Bond Commission.

Wilmington

DEMOGRAPHIC STATISTICS

FY 2016 ENGLPC (\$)	104,850	Intergov. Revenue as a % of Total Revenue	28.9%
FY 2017 Mill Rate	27.7	Total Fund Balance as a % of Total Revenue	17.0%
FY 2016 Equalized Mill Rate	19.6	Education Expenditures as a % of Total Expenditures	75.7%
Debt Per Capita (\$)	635	Tax Exempt Property as % of 2014 Grand List	5.5%
Moody's Bond Rating	Aa3	SDE - Alliance District	No
Moody's Rating Outlook ¹	NEG	DECD - Distressed Municipality	No
Standard & Poor's Bond Rating		Municipal Gap ²	-447
Standard & Poor's Rating Outlook		State Contribution to Teachers' Retirement	1,444,179

EDUCATION STATISTICS

<u>School Enrollment³</u>	<u>2011-2012</u>	<u>2012-2013</u>	<u>2013-2014</u>	<u>2014-2015</u>	<u>2015-2016</u>	<u>2011-2015 % Change</u>
Wilmington School District	495	480	458	430	435	-12.12%
Regional School District 19	1,238	1,235	1,205	1,204	1,213	-2.02%

<u>2014-2015 Education</u>	<u>Instructional</u>	<u>Student Support</u>	<u>Admin &</u>	<u>Plant</u>	<u>Students</u>		
<u>Spending Per Pupil (\$)³</u>	<u>Staff</u>	<u>Svcs</u>	<u>Support Svcs</u>	<u>Operation</u>	<u>Tuitioned Out</u>	<u>Other⁴</u>	<u>Total</u>
Wilmington School District	11,286	1,073	2,522	1,829	448	2,185	19,343
Regional School District 19	9,606	1,005	2,215	1,430	774	2,666	17,697

HISTORICAL STATISTICS

	<u>FY 2011</u>	<u>FY 2012</u>	<u>FY 2013</u>	<u>FY 2014</u>	<u>FY 2015</u>	<u>FY 2016</u>	<u>FY 2011 - 2016 % Change</u>
State Aid Per Capita (\$)	662	667	670	673	676	680	2.7%
Total Fund Balance (\$)	2,494,015	2,882,444	2,910,870	3,082,049	2,710,620	2,893,822	16.0%
Total Expenditures (\$)	15,653,325	15,893,333	15,982,198	16,186,367	16,658,099	17,144,790	9.5%
Total Revenue (\$)	15,859,734	16,652,528	16,807,054	17,098,266	17,370,803	17,474,206	10.2%
Population	6,033	5,994	5,965	5,934	5,908	5,872	(2.7%)
Mill Rate	23.6	23.6	24.0	24.4	27.3	27.3	15.9%

STATUTORY FORMULA AID - FY 2011 - FY 2019

	<u>FY 2011 Actual</u>	<u>FY 2017 Actual</u>	<u>FY 2018 Appropriated</u>	<u>FY 2018 Post- Holdbacks</u>	<u>FY 2019 Appropriated</u>	<u>FY 2011 - 2018 % Change</u>
PILOT: State-Owned Real Property	47,790	17,136	17,136	15,684	24,965	(67.2%)
PILOT: Colleges & Hospitals	-	-	-	-	-	-
Mashantucket Pequot	26,088	33,250	33,019	33,019	17,399	26.6%
Town Aid Road Grant ⁵	129,725	258,132	258,132	258,132	258,132	99.0%
LoCIP ⁵	60,591	-	107,046	107,046	68,120	76.7%
Grants for Municipal Projects ⁵	-	20,018	20,018	20,018	20,018	-
MRSF: Municipal Revenue Sharing	-	121,568	-	-	-	-
MRSF: Additional PILOT	-	-	-	-	-	-
Municipal Transition Grant (Car Tax)	-	-	-	-	-	-
Municipal Stabilization Grant	-	-	30,031	27,661	-	-
Public School Transportation	52,430	-	-	-	-	(100.0%)
Non-Public School Transportation	-	-	-	-	-	-
Education Cost Sharing	3,678,893	3,637,161	3,455,303	3,156,296	3,516,199	(14.2%)
Adult Education	-	-	-	-	-	-
TOTAL STATUTORY FORMULA AID	3,995,517	4,087,265	3,920,684	3,617,857	3,904,833	(9.5%)

Sources: Office of Policy and Management, Department of Education, Department of Economic & Community Development, November 2017

¹STA = Stable Outlook; NOO = No Outlook; NEG = Negative Outlook

²Calculated by New England Public Policy Center in a 2015 report on municipal fiscal disparities. The gap represents the difference between a municipality's economic costs and its revenue-raising capacity. A positive municipal gap can be interpreted as the theoretical amount of intergovernmental aid needed by a municipality to meet its non-educational economic costs.

³Regional school districts include data from all municipalities within the district.

⁴Including, but not limited to: Instructional supplies, improvement of instruction, & transportation.

⁵Administration of Town Aid Road, LoCIP, and Grants for Municipal Projects requires action from the Bond Commission.

Wilton

DEMOGRAPHIC STATISTICS

FY 2016 ENGLPC (\$)	352,127	Intergov. Revenue as a % of Total Revenue	9.2%
FY 2017 Mill Rate	27.3	Total Fund Balance as a % of Total Revenue	17.7%
FY 2016 Equalized Mill Rate	17.6	Education Expenditures as a % of Total Expenditures	68.6%
Debt Per Capita (\$)	4,510	Tax Exempt Property as % of 2014 Grand List	9.2%
Moody's Bond Rating	Aaa	SDE - Alliance District	No
Moody's Rating Outlook ¹	NOO	DECD - Distressed Municipality	No
Standard & Poor's Bond Rating		Municipal Gap ²	-1,559
Standard & Poor's Rating Outlook		State Contribution to Teachers' Retirement	9,407,894

EDUCATION STATISTICS

<u>School Enrollment³</u>	<u>2011-2012</u>	<u>2012-2013</u>	<u>2013-2014</u>	<u>2014-2015</u>	<u>2015-2016</u>	<u>2011-2015 % Change</u>
Wilton School District	4,336	4,312	4,299	4,272	4,173	-3.76%

<u>2014-2015 Education</u>	<u>Instructional</u>	<u>Student Support</u>	<u>Admin &</u>	<u>Plant</u>	<u>Students</u>		
<u>Spending Per Pupil (\$)³</u>	<u>Staff</u>	<u>Svcs</u>	<u>Support Svcs</u>	<u>Operation</u>	<u>Tuitioned Out</u>	<u>Other⁴</u>	<u>Total</u>
Wilton School District	11,062	1,921	1,938	1,545	934	1,847	19,248

HISTORICAL STATISTICS

	<u>FY 2011</u>	<u>FY 2012</u>	<u>FY 2013</u>	<u>FY 2014</u>	<u>FY 2015</u>	<u>FY 2016</u>	<u>FY 2011 - 2016</u> <u>% Change</u>
State Aid Per Capita (\$)	120	118	118	117	117	118	(1.7%)
Total Fund Balance (\$)	18,936,497	21,192,990	20,648,440	22,136,256	22,781,019	21,761,915	14.9%
Total Expenditures (\$)	111,339,137	117,996,631	121,593,368	124,496,295	126,675,792	130,652,578	17.3%
Total Revenue (\$)	112,607,514	119,238,013	120,895,615	126,110,106	126,761,675	130,646,516	16.0%
Population	18,242	18,617	18,657	18,692	18,714	18,560	1.7%
Mill Rate	20.9	20.9	21.1	26.0	26.5	26.8	28.7%

STATUTORY FORMULA AID - FY 2011 - FY 2019

	<u>FY 2011 Actual</u>	<u>FY 2017 Actual</u>	<u>FY 2018</u> <u>Appropriated</u>	<u>FY 2018 Post-</u> <u>Holdbacks</u>	<u>FY 2019</u> <u>Appropriated</u>	<u>FY 2011 - 2018</u> <u>% Change</u>
PILOT: State-Owned Real Property	96,505	330	330	302	10,271	(99.7%)
PILOT: Colleges & Hospitals	-	-	-	-	-	-
Mashantucket Pequot	8,643	10,862	10,862	10,862	-	25.7%
Town Aid Road Grant ⁵	155,982	316,218	316,218	316,218	316,218	102.7%
LoCIP ⁵	111,998	-	206,974	206,974	131,710	84.8%
Grants for Municipal Projects ⁵	-	307,058	307,058	307,058	307,058	-
MRSF: Municipal Revenue Sharing	-	380,234	-	-	-	-
MRSF: Additional PILOT	-	-	-	-	-	-
Municipal Transition Grant (Car Tax)	-	-	-	-	-	-
Municipal Stabilization Grant	-	-	122,545	112,877	93,135	-
Public School Transportation	367	-	-	-	-	(100.0%)
Non-Public School Transportation	-	-	-	-	-	-
Education Cost Sharing	1,820,795	462,941	439,794	387,564	463,349	(78.7%)
Adult Education	537	174	145	141	145	(73.7%)
TOTAL STATUTORY FORMULA AID	2,194,827	1,477,818	1,403,927	1,341,997	1,321,886	(38.9%)

Sources: Office of Policy and Management, Department of Education, Department of Economic & Community Development, November 2017

¹STA = Stable Outlook; NOO = No Outlook; NEG = Negative Outlook

²Calculated by New England Public Policy Center in a 2015 report on municipal fiscal disparities. The gap represents the difference between a municipality's economic costs and its revenue-raising capacity. A positive municipal gap can be interpreted as the theoretical amount of intergovernmental aid needed by a municipality to meet its non-educational economic costs.

³Regional school districts include data from all municipalities within the district.

⁴Including, but not limited to: Instructional supplies, improvement of instruction, & transportation.

⁵Administration of Town Aid Road, LoCIP, and Grants for Municipal Projects requires action from the Bond Commission.

Winchester

DEMOGRAPHIC STATISTICS

FY 2016 ENGLPC (\$)	86,630	Intergov. Revenue as a % of Total Revenue	31.3%
FY 2017 Mill Rate	33.5	Total Fund Balance as a % of Total Revenue	3.8%
FY 2016 Equalized Mill Rate	24.3	Education Expenditures as a % of Total Expenditures	67.3%
Debt Per Capita (\$)	323	Tax Exempt Property as % of 2014 Grand List	9.7%
Moody's Bond Rating		SDE - Alliance District	Yes
Moody's Rating Outlook ¹		DECD - Distressed Municipality	No
Standard & Poor's Bond Rating		Municipal Gap ²	24
Standard & Poor's Rating Outlook		State Contribution to Teachers' Retirement	1,399,172

EDUCATION STATISTICS

<u>School Enrollment³</u>	<u>2011-2012</u>	<u>2012-2013</u>	<u>2013-2014</u>	<u>2014-2015</u>	<u>2015-2016</u>	<u>2011-2015 % Change</u>
Winchester School District	709	698	652	609	589	-16.93%

<u>2014-2015 Education</u>	<u>Instructional</u>	<u>Student Support</u>	<u>Admin &</u>	<u>Plant</u>	<u>Students</u>		
<u>Spending Per Pupil (\$)³</u>	<u>Staff</u>	<u>Svcs</u>	<u>Support Svcs</u>	<u>Operation</u>	<u>Tuitioned Out</u>	<u>Other⁴</u>	<u>Total</u>
Winchester School District	0	0	0	0	0	0	0

HISTORICAL STATISTICS

	<u>FY 2011</u>	<u>FY 2012</u>	<u>FY 2013</u>	<u>FY 2014</u>	<u>FY 2015</u>	<u>FY 2016</u>	<u>FY 2011 - 2016</u> <u>% Change</u>
State Aid Per Capita (\$)	753	760	764	770	777	782	3.9%
Total Fund Balance (\$)	164,561	-1,423,932	-1,205,348	3,526,109	5,163,031	6,174,511	3,652.1%
Total Expenditures (\$)	31,777,680	32,408,167	30,635,606	31,948,789	31,775,755	33,052,077	4.0%
Total Revenue (\$)	31,713,426	31,961,662	31,235,493	36,816,762	34,216,964	34,659,810	9.3%
Population	11,175	11,071	11,013	10,929	10,829	10,754	(3.8%)
Mill Rate	25.4	25.4	25.4	31.2	31.9	32.7	28.6%

STATUTORY FORMULA AID - FY 2011 - FY 2019

	<u>FY 2011 Actual</u>	<u>FY 2017 Actual</u>	<u>FY 2018</u> <u>Appropriated</u>	<u>FY 2018 Post-</u> <u>Holdbacks</u>	<u>FY 2019</u> <u>Appropriated</u>	<u>FY 2011 - 2018</u> <u>% Change</u>
PILOT: State-Owned Real Property	85,499	31,191	31,191	31,191	59,944	(63.5%)
PILOT: Colleges & Hospitals	46,781	40,379	27,324	27,324	27,324	(41.6%)
Mashantucket Pequot	65,784	78,447	78,242	78,242	49,474	18.9%
Town Aid Road Grant ⁵	150,009	300,692	300,692	300,692	300,692	100.4%
LoCIP ⁵	88,890	-	163,254	163,254	103,889	83.7%
Grants for Municipal Projects ⁵	-	306,204	306,204	306,204	306,204	-
MRSF: Municipal Revenue Sharing	-	224,447	-	-	-	-
MRSF: Additional PILOT	-	-	-	-	-	-
Municipal Transition Grant (Car Tax)	-	-	-	-	-	-
Municipal Stabilization Grant	-	-	74,820	74,820	105,432	-
Public School Transportation	105,119	-	-	-	-	(100.0%)
Non-Public School Transportation	22,762	-	-	-	-	(100.0%)
Education Cost Sharing	7,835,279	8,024,957	8,024,957	7,963,239	8,024,957	1.6%
Adult Education	11,225	10,994	10,628	10,361	10,628	(7.7%)
TOTAL STATUTORY FORMULA AID	8,411,348	9,017,311	9,017,311	8,955,326	8,988,544	6.5%

Sources: Office of Policy and Management, Department of Education, Department of Economic & Community Development, November 2017

¹STA = Stable Outlook; NOO = No Outlook; NEG = Negative Outlook

²Calculated by New England Public Policy Center in a 2015 report on municipal fiscal disparities. The gap represents the difference between a municipality's economic costs and its revenue-raising capacity. A positive municipal gap can be interpreted as the theoretical amount of intergovernmental aid needed by a municipality to meet its non-educational economic costs.

³Regional school districts include data from all municipalities within the district.

⁴Including, but not limited to: Instructional supplies, improvement of instruction, & transportation.

⁵Administration of Town Aid Road, LoCIP, and Grants for Municipal Projects requires action from the Bond Commission.

Windham

DEMOGRAPHIC STATISTICS

FY 2016 ENGLPC (\$)	50,829	Intergov. Revenue as a % of Total Revenue	48.6%
FY 2017 Mill Rate	35.4	Total Fund Balance as a % of Total Revenue	17.2%
FY 2016 Equalized Mill Rate	28.3	Education Expenditures as a % of Total Expenditures	66.4%
Debt Per Capita (\$)	677	Tax Exempt Property as % of 2014 Grand List	40.4%
Moody's Bond Rating	Aa3	SDE - Alliance District	Yes
Moody's Rating Outlook ¹	NEG	DECD - Distressed Municipality	Yes
Standard & Poor's Bond Rating	AA	Municipal Gap ²	456
Standard & Poor's Rating Outlook	STABLE	State Contribution to Teachers' Retirement	5,930,841

EDUCATION STATISTICS

<u>School Enrollment³</u>	<u>2011-2012</u>	<u>2012-2013</u>	<u>2013-2014</u>	<u>2014-2015</u>	<u>2015-2016</u>	<u>2011-2015 % Change</u>
Windham School District	3,271	3,223	3,273	3,190	3,296	0.76%

<u>2014-2015 Education</u>	<u>Instructional</u>	<u>Student Support</u>	<u>Admin &</u>	<u>Plant</u>	<u>Students</u>		
<u>Spending Per Pupil (\$)³</u>	<u>Staff</u>	<u>Svcs</u>	<u>Support Svcs</u>	<u>Operation</u>	<u>Tuitioned Out</u>	<u>Other⁴</u>	<u>Total</u>
Windham School District	10,188	1,606	1,868	2,161	1,537	2,008	19,369

HISTORICAL STATISTICS

	<u>FY 2011</u>	<u>FY 2012</u>	<u>FY 2013</u>	<u>FY 2014</u>	<u>FY 2015</u>	<u>FY 2016</u>	<u>FY 2011 - 2016</u> <u>% Change</u>
State Aid Per Capita (\$)	1,176	1,182	1,176	1,186	1,196	1,199	2.0%
Total Fund Balance (\$)	13,085,227	10,458,430	11,425,751	12,690,598	12,901,525	10,336,364	(21.0%)
Total Expenditures (\$)	61,669,841	68,361,154	71,290,641	73,014,071	72,795,149	76,352,373	23.8%
Total Revenue (\$)	63,763,028	70,098,853	72,801,357	74,574,235	72,888,188	75,641,325	18.6%
Population	25,214	25,091	25,213	25,005	24,799	24,727	(1.9%)
Mill Rate	28.2	28.2	28.6	29.1	32.4	34.4	22.0%

STATUTORY FORMULA AID - FY 2011 - FY 2019

	<u>FY 2011 Actual</u>	<u>FY 2017 Actual</u>	<u>FY 2018</u> <u>Appropriated</u>	<u>FY 2018 Post-</u> <u>Holdbacks</u>	<u>FY 2019</u> <u>Appropriated</u>	<u>FY 2011 - 2018</u> <u>% Change</u>
PILOT: State-Owned Real Property	2,824,999	2,795,180	2,558,128	2,558,128	2,558,128	(9.4%)
PILOT: Colleges & Hospitals	765,474	625,611	504,376	504,376	504,376	(34.1%)
Mashantucket Pequot	882,822	857,889	857,889	857,889	793,155	(2.8%)
Town Aid Road Grant ⁵	180,548	367,296	367,296	367,296	367,296	103.4%
LoCIP ⁵	226,613	-	489,230	489,230	311,328	115.9%
Grants for Municipal Projects ⁵	-	454,575	454,575	454,575	454,575	-
MRSF: Municipal Revenue Sharing	-	513,847	-	-	-	-
MRSF: Additional PILOT	-	1,193,950	-	-	-	-
Municipal Transition Grant (Car Tax)	-	-	350,231	350,231	-	-
Municipal Stabilization Grant	-	-	1,580,336	1,580,336	1,349,376	-
Public School Transportation	345,725	-	-	-	-	(100.0%)
Non-Public School Transportation	23,081	-	-	-	-	(100.0%)
Education Cost Sharing	24,134,849	26,582,071	26,582,071	26,404,706	26,989,849	9.4%
Adult Education	274,307	280,211	276,729	269,777	276,729	(1.7%)
TOTAL STATUTORY FORMULA AID	29,658,418	33,670,630	34,020,860	33,836,543	33,604,811	14.1%

Sources: Office of Policy and Management, Department of Education, Department of Economic & Community Development, November 2017

¹STA = Stable Outlook; NOO = No Outlook; NEG = Negative Outlook

²Calculated by New England Public Policy Center in a 2015 report on municipal fiscal disparities. The gap represents the difference between a municipality's economic costs and its revenue-raising capacity. A positive municipal gap can be interpreted as the theoretical amount of intergovernmental aid needed by a municipality to meet its non-educational economic costs.

³Regional school districts include data from all municipalities within the district.

⁴Including, but not limited to: Instructional supplies, improvement of instruction, & transportation.

⁵Administration of Town Aid Road, LoCIP, and Grants for Municipal Projects requires action from the Bond Commission.

Windsor Locks

DEMOGRAPHIC STATISTICS

FY 2016 ENGLPC (\$)	135,843	Intergov. Revenue as a % of Total Revenue	30.1%
FY 2017 Mill Rate	26.7	Total Fund Balance as a % of Total Revenue	23.1%
FY 2016 Equalized Mill Rate	19.3	Education Expenditures as a % of Total Expenditures	68.8%
Debt Per Capita (\$)	1,684	Tax Exempt Property as % of 2014 Grand List	39.9%
Moody's Bond Rating	Aa1	SDE - Alliance District	Yes
Moody's Rating Outlook ¹	NOO	DECD - Distressed Municipality	No
Standard & Poor's Bond Rating	AA+	Municipal Gap ²	-148
Standard & Poor's Rating Outlook	STABLE	State Contribution to Teachers' Retirement	3,590,999

EDUCATION STATISTICS

<u>School Enrollment³</u>	<u>2011-2012</u>	<u>2012-2013</u>	<u>2013-2014</u>	<u>2014-2015</u>	<u>2015-2016</u>	<u>2011-2015 % Change</u>
Windsor Locks School District	1,763	1,761	1,687	1,664	1,638	-7.09%

<u>2014-2015 Education</u>	<u>Instructional</u>	<u>Student Support</u>	<u>Admin &</u>	<u>Plant</u>	<u>Students</u>		
<u>Spending Per Pupil (\$)³</u>	<u>Staff</u>	<u>Svcs</u>	<u>Support Svcs</u>	<u>Operation</u>	<u>Tuitioned Out</u>	<u>Other⁴</u>	<u>Total</u>
Windsor Locks School District	11,021	1,130	2,026	2,188	815	2,612	19,793

HISTORICAL STATISTICS

	<u>FY 2011</u>	<u>FY 2012</u>	<u>FY 2013</u>	<u>FY 2014</u>	<u>FY 2015</u>	<u>FY 2016</u>	<u>FY 2011 - 2016</u> <u>% Change</u>
State Aid Per Capita (\$)	757	754	753	753	755	756	(0.0%)
Total Fund Balance (\$)	9,148,954	9,620,130	11,284,977	12,510,799	12,466,593	13,056,631	42.7%
Total Expenditures (\$)	43,287,451	46,367,605	45,682,291	47,993,322	48,109,974	48,104,776	11.1%
Total Revenue (\$)	45,227,861	47,322,569	47,899,212	50,171,300	49,251,423	49,450,604	9.3%
Population	12,507	12,546	12,573	12,565	12,537	12,512	0.0%
Mill Rate	23.4	23.4	24.3	24.5	26.2	26.8	14.5%

STATUTORY FORMULA AID - FY 2011 - FY 2019

	<u>FY 2011 Actual</u>	<u>FY 2017 Actual</u>	<u>FY 2018</u> <u>Appropriated</u>	<u>FY 2018 Post-</u> <u>Holdbacks</u>	<u>FY 2019</u> <u>Appropriated</u>	<u>FY 2011 - 2018</u> <u>% Change</u>
PILOT: State-Owned Real Property	4,063,531	25,283	25,283	25,283	45,282	(99.4%)
PILOT: Colleges & Hospitals	-	-	-	-	-	-
Mashantucket Pequot	439,947	424,822	420,787	420,787	387,713	(4.4%)
Town Aid Road Grant ⁵	132,874	263,452	263,452	263,452	263,452	98.3%
LoCIP ⁵	82,284	-	142,213	142,213	90,499	72.8%
Grants for Municipal Projects ⁵	-	1,907,971	1,907,971	1,907,971	1,907,971	-
MRSF: Municipal Revenue Sharing	-	256,241	-	-	-	-
MRSF: Additional PILOT	-	31,122	-	-	-	-
Municipal Transition Grant (Car Tax)	-	-	-	-	-	-
Municipal Stabilization Grant	-	-	145,369	145,369	150,116	-
Public School Transportation	84,389	-	-	-	-	(100.0%)
Non-Public School Transportation	-	-	-	-	-	-
Education Cost Sharing	4,638,979	5,167,806	5,167,806	5,140,076	5,194,774	10.8%
Adult Education	20,336	18,615	22,431	21,867	22,431	7.5%
TOTAL STATUTORY FORMULA AID	9,462,340	8,095,312	8,095,312	8,067,018	8,062,238	(14.7%)

Sources: Office of Policy and Management, Department of Education, Department of Economic & Community Development, November 2017

¹STA = Stable Outlook; NOO = No Outlook; NEG = Negative Outlook

²Calculated by New England Public Policy Center in a 2015 report on municipal fiscal disparities. The gap represents the difference between a municipality's economic costs and its revenue-raising capacity. A positive municipal gap can be interpreted as the theoretical amount of intergovernmental aid needed by a municipality to meet its non-educational economic costs.

³Regional school districts include data from all municipalities within the district.

⁴Including, but not limited to: Instructional supplies, improvement of instruction, & transportation.

⁵Administration of Town Aid Road, LoCIP, and Grants for Municipal Projects requires action from the Bond Commission.

Windsor

DEMOGRAPHIC STATISTICS

FY 2016 ENGLPC (\$)	147,499	Intergov. Revenue as a % of Total Revenue	19.1%
FY 2017 Mill Rate	31.5	Total Fund Balance as a % of Total Revenue	19.3%
FY 2016 Equalized Mill Rate	20.8	Education Expenditures as a % of Total Expenditures	68.3%
Debt Per Capita (\$)	1,334	Tax Exempt Property as % of 2014 Grand List	8.5%
Moody's Bond Rating		SDE - Alliance District	Yes
Moody's Rating Outlook ¹		DECD - Distressed Municipality	No
Standard & Poor's Bond Rating	AAA	Municipal Gap ²	-291
Standard & Poor's Rating Outlook	STABLE	State Contribution to Teachers' Retirement	7,549,372

EDUCATION STATISTICS

<u>School Enrollment³</u>	<u>2011-2012</u>	<u>2012-2013</u>	<u>2013-2014</u>	<u>2014-2015</u>	<u>2015-2016</u>	<u>2011-2015 % Change</u>
Windsor School District	3,520	3,415	3,283	3,168	3,214	-8.69%

<u>2014-2015 Education</u>	<u>Instructional</u>	<u>Student Support</u>	<u>Admin &</u>	<u>Plant</u>	<u>Students</u>		
<u>Spending Per Pupil (\$)³</u>	<u>Staff</u>	<u>Svcs</u>	<u>Support Svcs</u>	<u>Operation</u>	<u>Tuitioned Out</u>	<u>Other⁴</u>	<u>Total</u>
Windsor School District	11,441	1,583	2,412	1,631	2,033	2,824	21,923

HISTORICAL STATISTICS

	<u>FY 2011</u>	<u>FY 2012</u>	<u>FY 2013</u>	<u>FY 2014</u>	<u>FY 2015</u>	<u>FY 2016</u>	<u>FY 2011 - 2016</u> <u>% Change</u>
State Aid Per Capita (\$)	426	425	424	426	426	428	0.7%
Total Fund Balance (\$)	18,368,958	18,604,137	20,911,350	21,189,830	23,626,882	24,392,431	32.8%
Total Expenditures (\$)	95,022,989	97,913,820	99,812,158	103,214,240	104,783,497	106,587,810	12.2%
Total Revenue (\$)	102,267,246	104,442,171	108,233,721	110,221,210	114,937,769	114,990,555	12.4%
Population	29,067	29,140	29,142	29,069	29,016	28,875	(0.7%)
Mill Rate	28.0	28.0	28.0	27.3	30.5	30.9	10.3%

STATUTORY FORMULA AID - FY 2011 - FY 2019

	<u>FY 2011 Actual</u>	<u>FY 2017 Actual</u>	<u>FY 2018</u> <u>Appropriated</u>	<u>FY 2018 Post-</u> <u>Holdbacks</u>	<u>FY 2019</u> <u>Appropriated</u>	<u>FY 2011 - 2018</u> <u>% Change</u>
PILOT: State-Owned Real Property	75,777	-	-	-	27,298	(100.0%)
PILOT: Colleges & Hospitals	-	-	-	-	-	-
Mashantucket Pequot	106,244	71,844	68,446	68,446	-	(35.6%)
Town Aid Road Grant ⁵	204,009	403,233	403,233	403,233	403,233	97.7%
LoCIP ⁵	187,739	-	333,221	333,221	212,049	77.5%
Grants for Municipal Projects ⁵	-	1,321,000	1,321,000	1,321,000	1,321,000	-
MRSF: Municipal Revenue Sharing	-	593,921	-	-	-	-
MRSF: Additional PILOT	-	9,241	-	-	-	-
Municipal Transition Grant (Car Tax)	-	-	-	-	-	-
Municipal Stabilization Grant	-	-	272,140	272,140	357,943	-
Public School Transportation	191,182	-	-	-	-	(100.0%)
Non-Public School Transportation	43,197	-	-	-	-	(100.0%)
Education Cost Sharing	11,514,880	12,130,392	12,130,392	12,093,273	12,130,392	5.0%
Adult Education	47,088	57,019	58,218	56,755	58,218	20.5%
TOTAL STATUTORY FORMULA AID	12,370,116	14,586,649	14,586,649	14,548,067	14,510,133	17.6%

Sources: Office of Policy and Management, Department of Education, Department of Economic & Community Development, November 2017

¹STA = Stable Outlook; NOO = No Outlook; NEG = Negative Outlook

²Calculated by New England Public Policy Center in a 2015 report on municipal fiscal disparities. The gap represents the difference between a municipality's economic costs and its revenue-raising capacity. A positive municipal gap can be interpreted as the theoretical amount of intergovernmental aid needed by a municipality to meet its non-educational economic costs.

³Regional school districts include data from all municipalities within the district.

⁴Including, but not limited to: Instructional supplies, improvement of instruction, & transportation.

⁵Administration of Town Aid Road, LoCIP, and Grants for Municipal Projects requires action from the Bond Commission.

Wolcott

DEMOGRAPHIC STATISTICS

FY 2016 ENGLPC (\$)	109,459	Intergov. Revenue as a % of Total Revenue	35.2%
FY 2017 Mill Rate	28.9	Total Fund Balance as a % of Total Revenue	6.0%
FY 2016 Equalized Mill Rate	19.7	Education Expenditures as a % of Total Expenditures	65.0%
Debt Per Capita (\$)	1,733	Tax Exempt Property as % of 2014 Grand List	5.6%
Moody's Bond Rating	A1	SDE - Alliance District	No
Moody's Rating Outlook ¹	NOO	DECD - Distressed Municipality	No
Standard & Poor's Bond Rating	AA	Municipal Gap ²	7
Standard & Poor's Rating Outlook	STABLE	State Contribution to Teachers' Retirement	4,306,405

EDUCATION STATISTICS

<u>School Enrollment³</u>	<u>2011-2012</u>	<u>2012-2013</u>	<u>2013-2014</u>	<u>2014-2015</u>	<u>2015-2016</u>	<u>2011-2015 % Change</u>
Wolcott School District	2,664	2,580	2,491	2,365	2,346	-11.94%

<u>2014-2015 Education</u>	<u>Instructional</u>	<u>Student Support</u>	<u>Admin &</u>	<u>Plant</u>	<u>Students</u>		
<u>Spending Per Pupil (\$)³</u>	<u>Staff</u>	<u>Svcs</u>	<u>Support Svcs</u>	<u>Operation</u>	<u>Tuitioned Out</u>	<u>Other⁴</u>	<u>Total</u>
Wolcott School District	8,920	585	1,599	1,543	428	1,768	14,843

HISTORICAL STATISTICS

	<u>FY 2011</u>	<u>FY 2012</u>	<u>FY 2013</u>	<u>FY 2014</u>	<u>FY 2015</u>	<u>FY 2016</u>	<u>FY 2011 - 2016</u> <u>% Change</u>
State Aid Per Capita (\$)	845	841	841	842	844	845	0.1%
Total Fund Balance (\$)	2,497,372	2,721,563	3,094,896	3,552,399	3,812,497	4,446,445	78.0%
Total Expenditures (\$)	49,783,277	52,733,796	53,464,093	55,048,933	56,250,554	57,826,827	16.2%
Total Revenue (\$)	49,642,270	51,428,413	53,109,249	54,641,282	56,261,679	57,021,088	14.9%
Population	16,652	16,724	16,725	16,716	16,673	16,643	(0.1%)
Mill Rate	22.7	22.7	25.3	25.9	27.2	28.1	23.8%

STATUTORY FORMULA AID - FY 2011 - FY 2019

	<u>FY 2011 Actual</u>	<u>FY 2017 Actual</u>	<u>FY 2018</u> <u>Appropriated</u>	<u>FY 2018 Post-</u> <u>Holdbacks</u>	<u>FY 2019</u> <u>Appropriated</u>	<u>FY 2011 - 2018</u> <u>% Change</u>
PILOT: State-Owned Real Property	2,193	-	-	-	1,140	(100.0%)
PILOT: Colleges & Hospitals	-	-	-	-	-	-
Mashantucket Pequot	71,190	61,364	60,939	60,939	16,939	(14.4%)
Town Aid Road Grant ⁵	151,645	301,957	301,957	301,957	301,957	99.1%
LoCIP ⁵	118,789	-	209,878	209,878	133,558	76.7%
Grants for Municipal Projects ⁵	-	234,916	234,916	234,916	234,916	-
MRSF: Municipal Revenue Sharing	-	340,859	-	-	-	-
MRSF: Additional PILOT	-	-	-	-	-	-
Municipal Transition Grant (Car Tax)	-	-	-	-	-	-
Municipal Stabilization Grant	-	-	239,919	220,992	136,938	-
Public School Transportation	169,154	-	-	-	-	(100.0%)
Non-Public School Transportation	-	-	-	-	-	-
Education Cost Sharing	13,550,781	13,423,576	12,752,397	11,645,463	12,726,443	(14.1%)
Adult Education	4,857	4,089	4,249	4,142	4,249	(14.7%)
TOTAL STATUTORY FORMULA AID	14,068,608	14,366,761	13,804,256	12,678,287	13,556,140	(9.9%)

Sources: Office of Policy and Management, Department of Education, Department of Economic & Community Development, November 2017

¹STA = Stable Outlook; NOO = No Outlook; NEG = Negative Outlook

²Calculated by New England Public Policy Center in a 2015 report on municipal fiscal disparities. The gap represents the difference between a municipality's economic costs and its revenue-raising capacity. A positive municipal gap can be interpreted as the theoretical amount of intergovernmental aid needed by a municipality to meet its non-educational economic costs.

³Regional school districts include data from all municipalities within the district.

⁴Including, but not limited to: Instructional supplies, improvement of instruction, & transportation.

⁵Administration of Town Aid Road, LoCIP, and Grants for Municipal Projects requires action from the Bond Commission.

Woodbridge

DEMOGRAPHIC STATISTICS

FY 2016 ENGLPC (\$)	185,140	Intergov. Revenue as a % of Total Revenue	5.7%
FY 2017 Mill Rate	38.5	Total Fund Balance as a % of Total Revenue	12.8%
FY 2016 Equalized Mill Rate	26.2	Education Expenditures as a % of Total Expenditures	61.3%
Debt Per Capita (\$)	3,548	Tax Exempt Property as % of 2014 Grand List	9.0%
Moody's Bond Rating	Aaa	SDE - Alliance District	No
Moody's Rating Outlook ¹	NOO	DECD - Distressed Municipality	No
Standard & Poor's Bond Rating		Municipal Gap ²	82
Standard & Poor's Rating Outlook		State Contribution to Teachers' Retirement	3,032,060

EDUCATION STATISTICS

<u>School Enrollment³</u>	<u>2011-2012</u>	<u>2012-2013</u>	<u>2013-2014</u>	<u>2014-2015</u>	<u>2015-2016</u>	<u>2011-2015 % Change</u>
Woodbridge School District	738	745	770	797	775	5.01%
Regional School District 05	2,444	2,369	2,372	2,328	2,270	-7.12%

<u>2014-2015 Education</u>	<u>Instructional</u>	<u>Student Support</u>	<u>Admin &</u>	<u>Plant</u>	<u>Students</u>		
<u>Spending Per Pupil (\$)³</u>	<u>Staff</u>	<u>Svcs</u>	<u>Support Svcs</u>	<u>Operation</u>	<u>Tuitioned Out</u>	<u>Other⁴</u>	<u>Total</u>
Woodbridge School District	10,890	233	2,715	1,233	346	1,195	16,612
Regional School District 05	8,601	1,126	2,396	1,537	1,343	2,327	17,331

HISTORICAL STATISTICS

	<u>FY 2011</u>	<u>FY 2012</u>	<u>FY 2013</u>	<u>FY 2014</u>	<u>FY 2015</u>	<u>FY 2016</u>	<u>FY 2011 - 2016</u> <u>% Change</u>
State Aid Per Capita (\$)	106	106	106	106	107	107	1.5%
Total Fund Balance (\$)	5,521,661	5,965,266	6,050,372	5,930,052	5,666,446	6,386,707	15.7%
Total Expenditures (\$)	41,818,336	42,921,725	45,151,880	45,242,923	45,982,860	47,701,238	14.1%
Total Revenue (\$)	43,591,945	44,568,176	46,986,688	46,852,591	47,643,390	48,957,985	12.3%
Population	8,976	8,965	8,955	8,925	8,886	8,842	(1.5%)
Mill Rate	33.1	33.1	33.7	34.1	35.0	37.7	13.8%

STATUTORY FORMULA AID - FY 2011 - FY 2019

	<u>FY 2011 Actual</u>	<u>FY 2017 Actual</u>	<u>FY 2018</u> <u>Appropriated</u>	<u>FY 2018 Post-</u> <u>Holdbacks</u>	<u>FY 2019</u> <u>Appropriated</u>	<u>FY 2011 - 2018</u> <u>% Change</u>
PILOT: State-Owned Real Property	19,609	-	-	-	-	(100.0%)
PILOT: Colleges & Hospitals	3,258	-	-	0	0	(100.0%)
Mashantucket Pequot	11,454	11,188	11,091	11,091	-	(3.2%)
Town Aid Road Grant ⁵	122,397	240,646	240,646	240,646	240,646	96.6%
LoCIP ⁵	66,690	-	118,215	118,215	75,227	77.3%
Grants for Municipal Projects ⁵	-	29,920	29,920	29,920	29,920	-
MRSF: Municipal Revenue Sharing	-	247,758	-	-	-	-
MRSF: Additional PILOT	-	-	-	-	-	-
Municipal Transition Grant (Car Tax)	-	-	-	-	-	-
Municipal Stabilization Grant	-	-	48,899	45,042	120,477	-
Public School Transportation	3,206	-	-	-	-	(100.0%)
Non-Public School Transportation	558	-	-	-	-	(100.0%)
Education Cost Sharing	722,609	656,185	623,376	569,353	543,456	(21.2%)
Adult Education	-	-	-	-	-	-
TOTAL STATUTORY FORMULA AID	949,781	1,185,697	1,072,147	1,014,267	1,009,726	6.8%

Sources: Office of Policy and Management, Department of Education, Department of Economic & Community Development, November 2017

¹STA = Stable Outlook; NOO = No Outlook; NEG = Negative Outlook

²Calculated by New England Public Policy Center in a 2015 report on municipal fiscal disparities. The gap represents the difference between a municipality's economic costs and its revenue-raising capacity. A positive municipal gap can be interpreted as the theoretical amount of intergovernmental aid needed by a municipality to meet its non-educational economic costs.

³Regional school districts include data from all municipalities within the district.

⁴Including, but not limited to: Instructional supplies, improvement of instruction, & transportation.

⁵Administration of Town Aid Road, LoCIP, and Grants for Municipal Projects requires action from the Bond Commission.

Woodbury

DEMOGRAPHIC STATISTICS

FY 2016 ENGLPC (\$)	161,480	Intergov. Revenue as a % of Total Revenue	5.2%
FY 2017 Mill Rate	26.3	Total Fund Balance as a % of Total Revenue	11.0%
FY 2016 Equalized Mill Rate	19.1	Education Expenditures as a % of Total Expenditures	71.4%
Debt Per Capita (\$)	705	Tax Exempt Property as % of 2014 Grand List	5.6%
Moody's Bond Rating	Aa2	SDE - Alliance District	No
Moody's Rating Outlook ¹	NOO	DECD - Distressed Municipality	No
Standard & Poor's Bond Rating		Municipal Gap ²	-776
Standard & Poor's Rating Outlook		State Contribution to Teachers' Retirement	2,466,904

EDUCATION STATISTICS

<u>School Enrollment³</u>	<u>2011-2012</u>	<u>2012-2013</u>	<u>2013-2014</u>	<u>2014-2015</u>	<u>2015-2016</u>	<u>2011-2015 % Change</u>
Regional School District 14	2,018	1,943	1,905	1,803	1,768	-12.39%

<u>2014-2015 Education</u>	<u>Instructional</u>	<u>Student Support</u>	<u>Admin &</u>	<u>Plant</u>	<u>Students</u>		
<u>Spending Per Pupil (\$)³</u>	<u>Staff</u>	<u>Svcs</u>	<u>Support Svcs</u>	<u>Operation</u>	<u>Tuitioned Out</u>	<u>Other⁴</u>	<u>Total</u>
Regional School District 14	8,738	1,572	1,714	2,236	842	2,659	17,761

HISTORICAL STATISTICS

	<u>FY 2011</u>	<u>FY 2012</u>	<u>FY 2013</u>	<u>FY 2014</u>	<u>FY 2015</u>	<u>FY 2016</u>	<u>FY 2011 - 2016</u> <u>% Change</u>
State Aid Per Capita (\$)	112	113	113	115	116	116	3.4%
Total Fund Balance (\$)	2,493,847	3,028,529	3,436,238	3,444,840	3,938,640	4,388,832	76.0%
Total Expenditures (\$)	27,933,075	28,960,378	29,995,412	31,246,280	30,915,371	31,499,437	12.8%
Total Revenue (\$)	27,823,632	29,490,009	30,446,285	31,067,032	31,352,868	32,246,988	15.9%
Population	9,915	9,848	9,822	9,719	9,636	9,591	(3.3%)
Mill Rate	22.5	22.5	23.0	23.4	25.7	26.1	16.1%

STATUTORY FORMULA AID - FY 2011 - FY 2019

	<u>FY 2011 Actual</u>	<u>FY 2017 Actual</u>	<u>FY 2018</u> <u>Appropriated</u>	<u>FY 2018 Post-</u> <u>Holdbacks</u>	<u>FY 2019</u> <u>Appropriated</u>	<u>FY 2011 - 2018</u> <u>% Change</u>
PILOT: State-Owned Real Property	560	194	183	167	-	(70.2%)
PILOT: Colleges & Hospitals	-	-	-	(0)	(0)	-
Mashantucket Pequot	15,863	19,685	19,685	19,685	-	24.1%
Town Aid Road Grant ⁵	144,728	295,490	295,490	295,490	295,490	104.2%
LoCIP ⁵	76,913	-	142,286	142,286	90,546	85.0%
Grants for Municipal Projects ⁵	-	56,908	56,908	56,908	56,908	-
MRSF: Municipal Revenue Sharing	-	200,175	-	-	-	-
MRSF: Additional PILOT	-	-	-	-	-	-
Municipal Transition Grant (Car Tax)	-	-	-	-	-	-
Municipal Stabilization Grant	-	-	29,277	26,968	-	-
Public School Transportation	-	-	-	-	-	-
Non-Public School Transportation	-	-	-	-	-	-
Education Cost Sharing	876,018	1,276,811	1,212,970	1,095,009	1,315,068	25.0%
Adult Education	-	-	-	-	-	-
TOTAL STATUTORY FORMULA AID	1,114,083	1,849,263	1,756,799	1,636,513	1,758,012	46.9%

Sources: Office of Policy and Management, Department of Education, Department of Economic & Community Development, November 2017

¹STA = Stable Outlook; NOO = No Outlook; NEG = Negative Outlook

²Calculated by New England Public Policy Center in a 2015 report on municipal fiscal disparities. The gap represents the difference between a municipality's economic costs and its revenue-raising capacity. A positive municipal gap can be interpreted as the theoretical amount of intergovernmental aid needed by a municipality to meet its non-educational economic costs.

³Regional school districts include data from all municipalities within the district.

⁴Including, but not limited to: Instructional supplies, improvement of instruction, & transportation.

⁵Administration of Town Aid Road, LoCIP, and Grants for Municipal Projects requires action from the Bond Commission.

Woodstock

DEMOGRAPHIC STATISTICS

FY 2016 ENGLPC (\$)	124,320	Intergov. Revenue as a % of Total Revenue	29.9%
FY 2017 Mill Rate	24.0	Total Fund Balance as a % of Total Revenue	12.8%
FY 2016 Equalized Mill Rate	16.4	Education Expenditures as a % of Total Expenditures	75.0%
Debt Per Capita (\$)	474	Tax Exempt Property as % of 2014 Grand List	8.5%
Moody's Bond Rating	Aa3	SDE - Alliance District	No
Moody's Rating Outlook ¹	NOO	DECD - Distressed Municipality	No
Standard & Poor's Bond Rating		Municipal Gap ²	-593
Standard & Poor's Rating Outlook		State Contribution to Teachers' Retirement	2,031,716

EDUCATION STATISTICS

<u>School Enrollment³</u>	<u>2011-2012</u>	<u>2012-2013</u>	<u>2013-2014</u>	<u>2014-2015</u>	<u>2015-2016</u>	<u>2011-2015 % Change</u>
Regional School District 14	2,018	1,943	1,905	1,803	1,768	-12.39%

<u>2014-2015 Education</u>	<u>Instructional</u>	<u>Student Support</u>	<u>Admin &</u>	<u>Plant</u>	<u>Students</u>		
<u>Spending Per Pupil (\$)³</u>	<u>Staff</u>	<u>Svcs</u>	<u>Support Svcs</u>	<u>Operation</u>	<u>Tuitioned Out</u>	<u>Other⁴</u>	<u>Total</u>
Regional School District 14	8,738	1,572	1,714	2,236	842	2,659	17,761

HISTORICAL STATISTICS

	<u>FY 2011</u>	<u>FY 2012</u>	<u>FY 2013</u>	<u>FY 2014</u>	<u>FY 2015</u>	<u>FY 2016</u>	<u>FY 2011 - 2016</u> <u>% Change</u>
State Aid Per Capita (\$)	731	734	735	738	741	742	1.6%
Total Fund Balance (\$)	2,378,854	2,756,545	2,955,643	3,112,513	3,192,607	3,416,477	43.6%
Total Expenditures (\$)	21,447,552	22,355,802	22,445,333	22,743,102	22,968,391	23,446,748	9.3%
Total Revenue (\$)	21,737,715	22,471,650	22,651,597	22,924,854	23,211,644	23,627,875	8.7%
Population	7,945	7,904	7,897	7,860	7,838	7,823	(1.5%)
Mill Rate	18.4	18.4	21.8	22.3	23.1	23.4	26.8%

STATUTORY FORMULA AID - FY 2011 - FY 2019

	<u>FY 2011 Actual</u>	<u>FY 2017 Actual</u>	<u>FY 2018</u> <u>Appropriated</u>	<u>FY 2018 Post-</u> <u>Holdbacks</u>	<u>FY 2019</u> <u>Appropriated</u>	<u>FY 2011 - 2018</u> <u>% Change</u>
PILOT: State-Owned Real Property	14,571	1,581	1,581	1,447	3,987	(90.1%)
PILOT: Colleges & Hospitals	-	-	-	-	-	-
Mashantucket Pequot	32,089	26,183	26,183	26,183	5,694	(18.4%)
Town Aid Road Grant ⁵	190,281	382,032	382,032	382,032	382,032	100.8%
LoCIP ⁵	88,510	-	152,991	152,991	97,358	72.9%
Grants for Municipal Projects ⁵	-	68,767	68,767	68,767	68,767	-
MRSF: Municipal Revenue Sharing	-	97,708	-	-	-	-
MRSF: Additional PILOT	-	-	-	-	-	-
Municipal Transition Grant (Car Tax)	-	-	-	-	-	-
Municipal Stabilization Grant	-	-	-	-	-	-
Public School Transportation	76,351	-	-	-	-	(100.0%)
Non-Public School Transportation	-	-	-	-	-	-
Education Cost Sharing	5,393,770	5,356,542	5,088,715	4,657,232	5,229,055	(13.7%)
Adult Education	8,811	8,946	9,177	8,946	9,177	1.5%
TOTAL STATUTORY FORMULA AID	5,804,383	5,941,759	5,729,446	5,297,599	5,796,070	(8.7%)

Sources: Office of Policy and Management, Department of Education, Department of Economic & Community Development, November 2017

¹STA = Stable Outlook; NOO = No Outlook; NEG = Negative Outlook

²Calculated by New England Public Policy Center in a 2015 report on municipal fiscal disparities. The gap represents the difference between a municipality's economic costs and its revenue-raising capacity. A positive municipal gap can be interpreted as the theoretical amount of intergovernmental aid needed by a municipality to meet its non-educational economic costs.

³Regional school districts include data from all municipalities within the district.

⁴Including, but not limited to: Instructional supplies, improvement of instruction, & transportation.

⁵Administration of Town Aid Road, LoCIP, and Grants for Municipal Projects requires action from the Bond Commission.