

Connecticut State Board of Accountancy
Meeting Agenda
Tuesday, September 1, 2015 – 10:00 A.M.
Second Floor Conference Room
30 Trinity St., Hartford, CT 06106
860-509-6179
sboa@ct.gov

OFFICE AND BOARD OPERATIONS AND ADMINISTRATION

1. **Action required** – Approve Minutes of the August 4, 2015 Board Meeting.

INFORMATION REPORTS

2. **Administrative Updates**
 - a. Proposed 2016 Board Meeting Dates
 - b. CPE Audit Updates
 - c. CT CPA Certificate Ceremony Dates
 - d. Renewal 2016
 - e. Travel Policy Updates
 - f. NASBA Conference Updates

PUBLIC COMMENT

4. Opportunity for members of the public to address the Board

EXAM AND LICENSING

OLD BUSINESS

5. **Action required – Industry, Government, or Self Employed experience, and Other Applications** –
Lyn R Meyers - Requesting an extension of time to complete the 40 hour CPE requirement for 2014-2015 reporting year until the end of August 2015. Tabled August 4, 2015 meeting.
William J. Farrell - Requesting extension of time to complete 40 hours of CPE for the 2014-2015 reporting year. Tabled August 4, 2015 meeting.
Anthony F. DeLucia – Requesting an extension of time to complete the 40 hour CPE requirement for 2014-2015 reporting year. Tabled August 4, 2015 meeting.
Michael S. Jelormine – Requesting an extension of time to complete the 40 hour CPE requirement for 2014-2015 reporting year until 2/2016. Tabled August 4, 2015 meeting.
Leslie Carroll - Requesting an extension of 3 to 4 months to complete the 40 hour CPE requirement for the 2014-2015 reporting year. Tabled August 4, 2015 meeting.
Stephen Elia, Jr. – Requesting extension for CPE. Tabled August 4, 2015 meeting.

NEW BUSINESS

6. **Action Required - Industry, Government, or Self Employed experience, and Other Applications**
Elwood Nesser - Initial CPA Certificate & initial license, Industry Experience
Michael Moriarty - Initial CPA Certificate & initial license, Industry Experience
Laurie Weitz - Initial CPA Certificate & initial license, Industry Experience

7. REVIEW FIRM PERMITS FOR APPROVAL – List Provided

8. PCAOB Inspection Reports Received - None

EXAMINATION AND CPE EXTENSION - None

OTHER BUSINESS

9. Enforcement Cases – Enforcement Overview

- 2014-58** - Jaikishin Daswani v. Roy K. Lewis
- 2014-13** - Elizabeth Lee Kemon Boudreau v. James W. Persano
- 2011087-3722** - Imogene Fletcher v. Danh Nguyen
- 2012-103775** - John J. Conroy v. Steven J. Powers
- 2013-9** - Donna L. Mete vs. John Vancho
- 2013-23** - Lisa Gehrie Roberts v. Donald L. Zabel
- 2014-11** - Connecticut State Board of Accountancy v. Scott Koeber
- 2014-18** - Connecticut State Board of Accountancy v. Peter D. Marino
- 2014-19** - Virginia Hodges v. Bill Gargano
- 2014-20** - Connecticut State Board of Accountancy v. Roger S. Bennett
- 2014-63** - Connecticut State Board of Accountancy v. Carole A. Ramey
- 2014-38** - Wilson Lagueux v. Norman M. Maryland
- 2015-3** - Dana D. DiCorpo v. Theodore H. Kreinik
- 2015-37** - Connecticut State Board of Accountancy v. BDO USA, LLP
- 2013-29** - Connecticut State Board of Accountancy v. Mark B. Bushka
- 2013-33** - Connecticut State Board of Accountancy v. Deborah A. Dudzik
- 2015-6** - Connecticut State Board of Accountancy v. Carole A. Ramey
- 2015-8** - Connecticut State Board of Accountancy v. Jeffrey C. Solomon
- 2015-20** - Connecticut State Board of Accountancy v. Alfred Popken
- 2015-21** - Connecticut State Board of Accountancy v. John J. Mezzanote
- 2015-34** - Connecticut State Board of Accountancy v. Murphy & Company
- 2015-35** - Connecticut State Board of Accountancy v. Thomas E. Pistilli, CPA, LLC.
- 2014-60** - Linda Ricciardi v. Meir Fischer.
- 2015-12** - Marcia L. Marien v. Todd Koscinski

PUBLIC COMMENT

Opportunity for members of the public to address the board.

SBA12 Subcommittee Meeting

Next scheduled meeting: Tuesday, October 6, 2015 -10:00 AM- 2nd Floor, 30 Trinity Street, Hartford, CT