

Connecticut State Board of Accountancy
Meeting Agenda
Tuesday, August 4, 2015 – 10:00 A.M.

Second Floor Conference Room
30 Trinity St., Hartford, CT 06106
860-509-6179
sboa@ct.gov

OFFICE AND BOARD OPERATIONS AND ADMINISTRATION

1. **Action required** – Approve Minutes of the June 2, 2015 Board Meeting.

INFORMATION REPORTS

2. Administrative Updates

- a. Peer Review Regulations Change and Update
- b. North Carolina Dental Board Presentation – Legal Intern, Roman Alexander
- c. Committee Membership
- d. NASBA Conference
- e. DOL Audit Report
- f. Center for Public Trust
- g. International Pathways
- h. CPE Exposure Draft
- i. PROC Conference – Marcia Marien and Constance Sayki
- j. CPE Audit - 6% = 224
- k. Position Statement on Recent Developments in Marijuana Laws

PUBLIC COMMENT

3. Opportunity for members of the public to address the Board

OLD BUSINESS

4. **Action required – Industry, Government, or Self Employed experience, and Other Applications**
None

NEW BUSINESS

5. **Action Required - Industry, Government, or Self Employed experience, and Other Applications**

Karen Carlson - Initial CPA Certificate & initial license, Industry Experience

John Richard Miscioscia Jr. - Initial CPA Certificate & initial license, Industry Experience

David Musshorn - Initial CPA Certificate & initial license, Industry Experience

Eti Halim King - Initial CPA Certificate & initial license, Industry Experience

Christopher Chiaraluce. - Initial CPA Certificate & Certificate Registration, Industry Experience

Kehui Fu – Initial CPA Certificate & initial license, Industry Experience

Kevin Cirillo - Initial CPA Certificate & Certificate Registration, Industry Experience

Usman Shakir- Requesting pre- approval of non-confirming experience
Derek Macri – Initial CPA Certificate & Certificate Registration, Industry Experience
Kinga Czwartosz – Initial CPA Certificate & Certificate Registration, Industry Experience
Cheri Mazza – Initial CPA Certificate & Initial CPA License Non-confirming experience. Denied at the June 2, 2015 board meeting. Tabled at the May 5, 2015 board meeting.
Kinga Fiejdasz - Initial CPA Certificate & Certificate Registration, Industry Experience
Mary Galphin - Initial CPA Certificate & initial license, Industry Experience

6. REVIEW FIRM PERMITS FOR APPROVAL – List Provided

- 7. PCAOB Inspection Reports Received – member comment on review**
- Review date Report on June 5, 2015

RBSM LLP

8. EXAMINATION AND CPE EXTENSION

Lyn R Meyers - Requesting an extension of time to complete the 40 hour CPE requirement for 2014-2015 reporting year until the end of August 2015.

William J. Farrell - Requesting extension of time to complete 40 hours of CPE for the 2014-2015 reporting year.

Theodore Thomas - Requesting an extension of time to complete the 40 hour CPE requirement for 2014-2015 reporting year until December 31, 2015.

Anthony F. DeLucia – Requesting an extension of time to complete the 40 hour CPE requirement for 2014-2015 reporting year.

Michael S. Jelormine – Requesting an extension of time to complete the 40 hour CPE requirement for 2014-2015 reporting year until 2/2016.

Norma J. Zwart – Requesting an extension of time to complete the 40 hour CPE requirement for 2014-2015 reporting year until the end of July.

Leslie Carroll - Requesting an extension of 3 to 4 months to complete the 40 hour CPE requirement for the 2014-2015 reporting year.

Mark S. Coletta – Requesting the maximum amount of time for an extension to complete the CPE requirement for the 2014-2015 reporting year.

Dave Seaman – Requesting an change/amendment to CPE of prior year FY 6/30/2014 from 49 hours to 57 hours also using 8 carry over credits from previous year.

Stephen Elia, Jr. – Requesting extension for CPE.

OTHER BUSINESS

9. Enforcement Cases – Enforcement Overview

2014-57 - George Ferko vs. Rothstein & CO., CPAs (**Planning to attend**)

2015-16 - Connecticut State Board of Accountancy v. Stephanie K. Hollander

2014-61 - John Cavanaugh v. Richard J. Rubin

2015-12 - Marcia L. Marien v. Todd Koscinski

2015-25 - Connecticut State Board of Accountancy v. Ceasar Anquillare

2015-27 - Connecticut State Board of Accountancy v. Fiorita, Kornhass & Company LLP

2015-29 - Connecticut State Board of Accountancy v. Eugene F. Prentiss

2015-30 - Connecticut State Board of Accountancy v. Wayne A. Huskes

2015-31 - Connecticut State Board of Accountancy v. Downey & Company LLP

2015-32 - Connecticut State Board of Accountancy v. Joseph M. Dowling

2015-22 - Connecticut State Board of Accountancy v. Markowitz, Fenelon & Bank, LLP

PUBLIC COMMENT- Opportunity for members of the public to address the board.

Next scheduled meeting: Thursday, September 1, 2015 -10:00 AM -2nd Floor, 30 Trinity Street, Hartford, CT

Subcommittee Meeting – SBA12