

Connecticut State Board of Accountancy
Meeting Agenda
Monday, January 13, 2014 – 8:30 A.M.

Second Floor Conference Room
30 Trinity St., Hartford, CT 06106
860-509-6179
sboa@ct.gov

OFFICE AND BOARD OPERATIONS AND ADMINISTRATION

1. **Action required** – Approve Minutes of the December 5, 2013 Board Meeting

INFORMATION REPORTS

2. **ALD – Date of Birth & last 4 digits Social Security Number**
3. **ALD-Discipline**
4. **Focus Questions-NASBA**

EXAM AND LICENSING

5. **Action required – Industry, Government, or Self Employed experience, and Other Applications**
Stephen Lucas – application for Initial CPA Certificate & Initial CPA License; Industry Accounting experience, Section 7 has 2 questions checked off N/A on SBA-12 form. Tabled at the November 7, 2013 board meeting. Additional information provided.
Daksha Sorathia – application for Initial CPA Certificate & Initial CPA License; Industry Accounting experience.
Edward G. Klein – application for Reciprocal CPA Certificate & Initial CPA License; Industry Accounting experience.
Andrey Dovletov – application for Initial CPA Certificate & Initial CPA License; Industry Accounting experience.
6. **Review Firm permits for approval**
7. **PCAOB Inspection Reports Received** – member comment on review
 - Review date December 6, 2013 Report on
Deloitte & Touche LLP

EXAMINATION AND CPE EXTENSION

8. **Theodore J. Thomas**- requesting extension for CPE until December 31, 2013.
Donald King- requesting extension for CPE until January 31, 2014.
Louis W. Sioles- requesting waiver for CPE for 2013. Tabled at the December 5, 2013 Board Meeting. Additional information provided.

EXECUTIVE SESSION

9. Status of Board Members

OTHER BUSINESS

10. Enforcement Cases
 - 2013-34** – Brian D. Rolfe
 - 2013-31** - Robert Moks
 - 2012-103766** - Thomas Thorndike
 - 2013-41** - David J. Fabrizi
 - 2013-24** - Jacqueline Bazzano

PUBLIC COMMENT

Opportunity for members of the public to address the Board

Next scheduled meeting: Tuesday, February 4, 2014 -8:30 AM- 2nd Floor, 30 Trinity Street, Hartford, CT

Subcommittee will meet after the regular meeting.

Experience Requirements/SBA-12/CPA Exam/Licensing

Dick Gesseck

Martha Triplett

Len Romaniello

Philip DeCaprio