

Connecticut State Board of Accountancy
Meeting Agenda
Thursday, September 4, 2014 – 10:00 A.M.
Second Floor Conference Room
30 Trinity St., Hartford, CT 06106
860-509-6179
sboa@ct.gov

OFFICE AND BOARD OPERATIONS AND ADMINISTRATION

1. **Action required** – Approve Minutes of the August 5, 2014 Board Meeting

INFORMATION REPORTS

2. **Administrative Updates**
 - a. Newsletter
 - b. CPE Audit Reporting
 - c. Media Policy
 - d. National Conference NASBA- November 2-5, Washington, D.C.
 - e. Meeting Dates for 2015
 - f. NASBA Prometerics – Candidate Care Concerns
3. **Public Comment**
4. **Regulations and Statutory Amendments- Request for Vote**
 - a. Duplicate Certificate Fee - Statute
 - b. Definition of Attest - Statute
 - c. Personal Data Collection – Regulation
 - d. Technical Changes – Regulation

EXAM AND LICENSING

OLD BUSINESS:

5. **Action required – Industry, Government, or Self Employed Experience, and Other Applications**

David Danzak – Reciprocal Certificate and Initial license, Industry Experience
Application was tabled during August 4, 2014 board meeting requesting for additional information.

Theodore J. Thomas – Requesting an extension in CPE requirements for 6 months.
Application was tabled during August 4, 2014 board meeting requesting for additional information.

Michael DesRoches – Requesting 30 day extension of time to complete CPEs.
Application was tabled during August 4, 2014 board meeting requesting for more information.

NEW BUSINESS:

6. **Action required** – Industry, Government, or Self Employed experience, and Other Applications
 - a. **Ronda Lubin** – Reciprocal CPA certificate and Initial CPA license, Industry Experience-claiming Non-conforming experience supervisor is CEO
 - b. **Thomas Reid**– Reciprocal CPA certificate and Certificate Registration, Industry Experience
 - c. **Nicholas Duda**- Reciprocal CPA certificate and Initial CPA license, Industry Experience, also has 27 credits in accounting needs 9 more credits wants transcripts verified to see if can qualify for accounting credits.

- d. **Benjamin Sanborn**-Initial Certificate and Certificate Registration, Industry Experience
- e. **Annan Yakubu**- Initial Certificate and Certificate Registration Industry Experience.
- f. **David Danzak**- Reciprocal Certificate and Initial license, Sole Practitioner Experience. (tabled at the August 4, 2014 board meeting) submitting new experience.
- g. **Jeffrey Vitti**- Initial CPA certificate and Initial license, Industry Experience.
- h. **Monika Geneva**-Initial CPA certificate and Initial license, Industry Experience.

7. Review Firm permits for approval

8. PCAOB Inspection Reports Received – member comment on review

- Review Report Dated July 7, 2014 **Moody, Famiglietti & Andronico, LLP**
- Review Report on dated August 5, 2014
Friedman LLP
Mitchell & Titus, LLP
PKF O’Connor Davies
a Division of O’Connor Davies LLP
- Review Report on dated August 6, 2014
LGC&D LLP
Mayer Hoffman McCann P.C.
McGladrey LLP

EXAMINATION AND CPE EXTENSION

- 9. **Alan J. Nathan**- requesting waiver of penalties for late CPE.
- Margaret Gruen**- requesting extension of time to complete cpe and waiver of late CPE fee.

OTHER BUSINESS

10. Enforcement Cases

- a. 2014-21 Cheryl Schneider vs. Jeffrey A. Teplitzky
- b. 2011073-3702 Joseph Wollack vs. Steven Marchese
- c. 2014-3 Helen Grysman vs. Joseph A. Decussati and Meyers, Harrison and Pia, LLC
- d. 2012-103780 Connecticut State Board of Accountancy vs. Stuart Rosenberg
- e. 2010052-3402 Phil DeCocco vs. Thomas Rich

PUBLIC COMMENT

Opportunity for members of the public to address the Board

Next scheduled meeting: Tuesday, October 7, 2014 -10:00 A.M- 2nd Floor, 30 Trinity Street, Hartford, CT