

Connecticut State Board of Accountancy
Meeting Agenda
Thursday, May 2, 2013 – 8:30 A.M.

Third Floor Conference Room
30 Trinity St., Hartford, CT 06106
860-509-6179
sboa@ct.gov

OFFICE AND BOARD OPERATIONS AND ADMINISTRATION

1. **Action required** - Approve Minutes of the April 4, 2013 Board Meeting
2. Office Update

GUEST SPEAKERS

3. Mobility/Practice Privilege Presented by Ms. Cathy Landau-Painter of KPMG and Mr. Ken Bishop, President & CEO of NASBA
4. Freedom of Information Act Training by Mr. Thomas A. Hennick and Attorney Gregory Daniels
5. Peer Review Program Presented by Ms. Bonnie Olivieri and Mr. Larry Schweitzer from the CT Society of CPA

EXAM AND LICENSING

6. Kumar Podial seeking approval of foreign education credits .
Jonathan D. Leone seeking allowance for credit of previous parts passed on the cpa exam .

Review Firm Permits for approval.

7. **Action required** – Industry, Government, or Self Employed experience, and Other Applications
Elizabeth Zartolas- Application for Initial Certificate and Certificate Registration; Industry Accounting experience.
Jodi Marie Sacco - Application for Initial Certificate and Initial License; Public and Industry Accounting experience. Tabled at April 4, 2013 board meeting. SBA-12 form, The Hartford, section 6 experience amended.
Monique Horn – Application for Initial Certificate and Initial License; Industry Accounting experience.
Stacy A. Curran - Application for Initial Certificate and Initial License; Industry Accounting experience. Tabled at April 4, 2013 board meeting. SBA-12 form section was not filled out. Revised form sent in.
James Chapman-Application for Initial Certificate and Initial License: Public and Government experience. Tabled at April 4, 2013 board meeting. SBA-11 form page 2 dates did not match dates on SBA-12 form. SBA-11 sent in with revisions.
Robert Betlinski - Application for Initial Certificate and Certificate Registration; Industry Accounting experience.
Matthew Haney– Application for Initial Certificate and Initial License; Industry Accounting experience.

OTHER BUSINESS

8. Enforcement Cases
2012-103770 Lange, Reinhardt
2013-11 Singhal, Mitesh
2013-4 Elliot, Christopher
2013-6 Livingston & Haynes, P.C.
2011074-3703 Volain & Volain, PC
2011042-3660 Harmon, Richard
2011072-3701 King, Walter
2011068-3693 Howley, Kevin F.

PUBLIC COMMENT

9. Opportunity for members of the public to address the Board

Next scheduled meeting:

- Monday, June 24, 2013 -8:30 AM- Cyrenius H. Booth Library, 25 Main St., Newtown, CT - Tentative