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AGENDA ITEMS FOR THE STATE BOND COMMISSION
FEBRUARY 28, 2014
ROOM 1E LEGISLATIVE OFFICE BUILDING
10:30 A.M.

<u>SOURCE OF FUNDS</u>	<u>ITEM NO.</u>	<u>GENERAL OBLIGATION ALLOCATIONS</u>	<u>REVENUE BONDS/OTHER TRANSACTIONS</u>
PUBLIC ACT #239, 2013 SECTION 1-7	1-6	\$53,418,688 =====	=====
PUBLIC ACT #239, 2013 SECTION 8-11	7-8	\$17,557,930 =====	=====
PUBLIC ACT #239, 2013 SECTION 12-19	9-11	\$13,230,000 =====	=====
PUBLIC ACT #239, 2013 SECTION 39-44	12	=====	\$10,000,000 =====
PUBLIC ACT #239, 2013 SECTION 73	13	\$200,000,000 =====	=====
PUBLIC ACT #189, 2012 AS AMENDED SECTION 1-7	14	=====	\$2,000,000 =====
PUBLIC ACT #189, 2012 AS AMENDED SECTION 8-15	15-17	\$6,974,121 =====	=====
PUBLIC ACT #189, 2012 AS AMENDED SECTION 43	18	\$9,289,977 =====	\$17,700,000 =====
PUBLIC ACT #189, 2012 AS AMENDED SECTION 48	19	\$4,500,000 =====	=====
PUBLIC ACT #57, 2011 AS AMENDED SECTION 1-7	20-27	\$24,199,252 =====	=====
PUBLIC ACT #57, 2011 AS AMENDED SECTION 20-26	28-31	\$3,578,504 =====	=====

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PUBLIC ACT #57, 2011 AS AMENDED SECTION 27-30	32	\$15,639,280 =====	\$3,907,234 =====
PUBLIC ACT #57, 2011 AS AMENDED SECTION 31-38	33-34	\$1,465,300 =====	\$11,750,000 =====
PUBLIC ACT #57, 2011 AS AMENDED SECTION 55-60	35	=====	\$57,000,000 =====
PUBLIC ACT #44, 2010 AS AMENDED SECTION 9-16	36	\$5,200,000 =====	=====
PUBLIC ACT #2, 2009 SEPTEMBER SPECIAL SESSION AS AMENDED SECTION 33-40	37	\$250,000 =====	=====
PUBLIC ACT #7, 2007 JUNE SPECIAL SESSION AS AMENDED SECTION 12-19	38-39	=====	\$519,999 =====
PUBLIC ACT #7, 2007 JUNE SPECIAL SESSION AS AMENDED SECTION 20-26	40-41	\$3,834,485 =====	=====
SPECIAL ACT #1, 2005 JUNE SPECIAL SESSION AS AMENDED SECTION 12-19	42	=====	\$1,510,000 =====

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SPECIAL ACT #1, 2005 JUNE SPECIAL SESSION AS AMENDED SECTION 31-38	43	\$173,920 =====	\$67,333 =====
PUBLIC ACT #5, 2005 JUNE SPECIAL SESSION AS AMENDED SECTION 17	44	\$8,961,000 =====	=====
SPECIAL ACT #1, 2002 MAY SPECIAL SESSION AS AMENDED SECTION 1-7	45	\$600,000 =====	=====
PUBLIC ACT #242, 1999 AS AMENDED SECTION 1-7	46	\$600,000 =====	=====
PUBLIC ACT #270, 1990 AS AMENDED SECTION 33	47	\$16,105,000 =====	=====
PUBLIC ACT #361, 1987 AS AMENDED	48	\$30,000,000 =====	=====
PUBLIC ACT #420, 1986 AS AMENDED SECTION 1-10	49	\$94,000,000 =====	\$182,780,000 =====
PUBLIC ACT #607, 1979 AS AMENDED SECTION 21	50	\$930,000 =====	=====
DECLARATION OF OFFICIAL INTENT PURSUANT TO FEDERAL INCOME TAX REGULATIONS	51	=====	=====

FINDINGS

AGENDA ITEMS FOR THE STATE BOND COMMISSION
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UNLESS OTHERWISE NOTED, THE SECRETARY OF THE STATE BOND COMMISSION HAS ON FILE THE FOLLOWING MATTERS WITH RESPECT TO EACH REQUEST MADE TO THE STATE BOND COMMISSION FOR TODAY'S MEETING AS DETAILED THROUGH THE ATTACHED AGENDA ITEMS.

1. ANY HUMAN SERVICES FACILITY COLOCATION STATEMENT IF SO REQUESTED BY THE SECRETARY OF THE OFFICE OF POLICY AND MANAGEMENT PURSUANT TO CGS §4B-23.
2. ANY PROJECT WHICH INVOLVES THE USE OF 25 ACRES OR MORE OF PRIME FARMLAND FOR NONAGRICULTURAL PURPOSES HAS BEEN REVIEWED IN ACCORDANCE WITH THE PROVISIONS OF PUBLIC ACT NO. 83-102 (AN ACT CONCERNING STATE PROJECTS WHICH TAKE PRIME FARMLAND) AND THAT THE COMMISSIONER OF AGRICULTURE HAS FILED A STATEMENT INDICATING THAT EACH SUCH PROJECT PROMOTES AGRICULTURE OR THE GOAL OF AGRICULTURAL LAND PRESERVATION, OR THERE IS NO REASONABLE ALTERNATIVE SITE FOR THE PROJECT, OR THE PROJECT IS NOT APPLICABLE UNDER THE ACT.
3. ANY CAPITAL DEVELOPMENT IMPACT STATEMENT REQUIRED TO BE FILED WITH THE SECRETARY OF THE OFFICE OF POLICY AND MANAGEMENT, IF SO REQUIRED BY THE SECRETARY, PURSUANT TO CGS §4B-23.
4. ANY ADVISORY STATEMENT REGARDING THE STATE CONSERVATION AND DEVELOPMENT POLICIES PLAN REQUIRED BY CGS §16A-31 FOR EACH ITEM FOR WHICH AN ADVISORY STATEMENT IS REQUIRED BY CGS §16A-31, AND THE ITEM IS EITHER IN CONFORMITY WITH THE PLAN OR NOT ADDRESSED THEREIN.
5. ANY STATEMENT REQUIRED IN ACCORDANCE WITH THE PROVISIONS OF PUBLIC ACT 06-194 AS TO THE FULL COST OF THE PROJECT OR PURPOSE WHEN COMPLETED AND THE ESTIMATED OPERATING COST OF ANY STRUCTURE, EQUIPMENT OR FACILITY TO BE CONSTRUCTED OR ACQUIRED.

PUBLIC ACT #239, 2013
SECTION 1-7

ITEM NO. 2

DEPARTMENT OF ADMINISTRATIVE SERVICES

REMOVAL OR ENCAPSULATION OF ASBESTOS AND HAZARDOUS MATERIALS IN STATE-OWNED BUILDINGS

REQUESTED: An Allocation and Bond Authorization \$5,000,000

FROM: Sec. 2(c)(4) Acct. No. 17141-DAS23000-43329
Project No. BI-2B-1000

Total Earmarking	\$10,000,000
Previous Allocations	<u>2,500,000</u>
Balance Unallocated	<u>\$ 7,500,000</u>

REASON FOR REQUEST:

These funds are requested to finance the estimated costs of the ongoing Statewide Asbestos Abatement Program. These funds are expended in support of ongoing renovation and repair projects statewide.

These projects will create or retain approximately 92 construction related jobs.

Funds are requested as follows:

Construction (EST)	\$4,375,000
Design/Monitoring	500,000
DAS Fee	<u>125,000</u>
Total, This Request	<u>\$5,000,000</u>

PUBLIC ACT #239, 2013
SECTION 1-7

ITEM NO. 3

CAPITAL REGION DEVELOPMENT AUTHORITY

ALTERATIONS, RENOVATIONS AND IMPROVEMENTS AT THE XL CENTER IN HARTFORD

REQUESTED: An Allocation and Bond Authorization (to agency) \$31,200,000

FROM: Sec. 2(h)(2) Acct. No. 17141-CRD47200-43561

Total Earmarking	\$35,000,000
Previous Allocations	<u>1,800,000</u>
Balance Unallocated	<u>\$33,200,000</u>

REASON FOR REQUEST:

These funds are requested to finance construction of capital improvements at the XL Center in Hartford.

These funds will provide for essential improvements to keep the facility functional and competitive. The projects include electrical, mechanical and plumbing upgrades and replacements; concession, rest room and locker room upgrades and seating, security, technology, signage and lighting upgrades.

This project will create or retain approximately 500 construction related jobs.

Funds are requested as follows:

Total, This Request	<u>\$31,200,000</u>
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PUBLIC ACT #239, 2013
SEC. 1-7

ITEM NO. 4

BOARD OF REGENTS FOR HIGHER EDUCATION

ALL REGIONAL COMMUNITY COLLEGES

NEW AND REPLACEMENT INSTRUCTION, RESEARCH OR LABORATORY EQUIPMENT

REQUESTED:	An Allocation and Bond Authorization (to agency)	\$9,000,000
FROM:	Sec. 2(l)(1)(A)	Acct. No. 17141-CCC78000-43359
	Total Earmarking	\$9,000,000
	Previous Allocations	-0-
	Balance Unallocated	<u>\$9,000,000</u>

REASON FOR REQUEST:

These funds are requested to finance new and replacement instruction, research and/or laboratory equipment for 12 Community Colleges.

The funds will be used to begin to implement the Board of Regents plans for smart classroom technology.

Funds are requested as follows:

Total, This Request	<u>\$9,000,000</u>
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PUBLIC ACT #239, 2013
SEC. 1-7

ITEM NO. 5

BOARD OF REGENTS FOR HIGHER EDUCATION

SYSTEM TECHNOLOGY INITIATIVE

REQUESTED: An Allocation and Bond Authorization (to agency) \$5,000,000

FROM: Sec. 2(l)(1)(B) Acct. No. 17141-CCC78000-43360

Total Earmarking	\$5,000,000
Previous Allocations	-0-
Balance Unallocated	<u>\$5,000,000</u>

REASON FOR REQUEST:

These funds are requested to continue the advancement and development of IT networks and capabilities throughout the Community College System.

The funds will be used to begin to implement the Board of Regents plan for smart classroom technology.

Funds are requested as follows:

Total, This Request	<u>\$5,000,000</u>
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PUBLIC ACT #239, 2013
SECTION 1-7

ITEM NO. 6

BOARD OF REGENTS FOR HIGHER EDUCATION

ALL REGIONAL COMMUNITY COLLEGES

ALTERATIONS, RENOVATIONS AND IMPROVEMENTS TO FACILITIES INCLUDING FIRE, SAFETY,
ENERGY CONSERVATION AND CODE COMPLIANCE, AND ACQUISITION OF PROPERTY

REQUESTED: An Allocation and Bond Authorization \$500,000

FROM: Sec. 2 (l)(1)(C) Acct. No. 17141-BOR77700-43565

Total Earmarking	\$2,000,000
Previous Allocations	<u>68,309</u>
Balance Unallocated	<u>\$1,931,691</u>

REASON FOR REQUEST:

These funds are requested to finance a system wide facilities master plan, in coordination with academic planning, for the Connecticut State Colleges and Universities System.

Funds are requested as follows:

Total, This Request \$500,000

PUBLIC ACT #239, 2013
SECTION 8-11

ITEM NO. 7

DEPARTMENT OF HOUSING

FOR VARIOUS HOUSING PROJECTS AND PROGRAMS AS AUTHORIZED UNDER SECTION 9 OF
PUBLIC ACT 13-239

FLEXIBLE HOUSING PROGRAM

REQUESTED: An Allocation and Bond Authorization (to agency) \$15,931,930

FROM: Sec. 9(1) Acct. No. 12063-ECD46000-40237

Total Earmarking	\$70,000,000
Previous Allocations	-0-
Balance Unallocated	<u>\$70,000,000</u>

REASON FOR REQUEST:

These funds are requested to finance grants-in-aids and loans for various housing projects under the Flexible Housing Program as detailed below.

- A. These funds are requested to preserve and recapitalize three Supportive Housing Demonstration projects that were part of the first supportive units produced through a collaboration of state and quasi-public agencies and the Corporation for Supportive Housing. These units were originally financed using federal housing tax credits and tax-exempt bond funds. They are at the end of the 15 year period over which they were underwritten.

These funds will be used to recapitalize the operating and replacement reserve accounts for each of the projects. The funds will also provide for refinancing any related costs. This funding will sustain the projects for 30 years.

Releases of reserve funds will be subject to approval by CHFA.

Funds are requested as follows:

Atlantic Park Apartments, Stamford - 27 units	\$ 658,000	
Colony Apartments, Stamford - 29 units	633,000	
Brick Row Apartments, Willimantic - 30 units	<u>1,037,161</u>	
Total, This Request		\$2,328,161

- B. These funds are requested to provide a supplemental grant-in-aid to the Corporation for Independent Living to finance the cost of accessibility modifications so that homeowners can transition from nursing homes or other long term care facilities back into the community under the Money Follows the Person Medicaid Rebalancing Program.

Funds are requested as follows:

Total, This Request	\$1,000,000
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ITEM 7 CONT.

- C. These funds are requested to provide a grant-in-aid to the Housing Authority of the City of Danbury for the rehabilitation of the Glen Apartments.

This project includes conversion of the heating and cooling systems, upgraded lighting and insulation, installation of a Call for Aid system, ADA compliance, an emergency generator, improvements to the community building and site improvements at the 100 unit elderly apartment complex.

Funds are requested as follows:

Total, This Request	\$5,173,769
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- D. These funds are requested to provide a loan to New Park West Limited Partnership to assist with the rehabilitation of the Park West Apartments in Vernon.

The improvements include drainage improvements and erosion control, accessibility improvements to the apartments, construction of a new community building and energy-efficiency measures to the 189 affordable mixed-income units.

The 40 year loan will be provided at an interest rate of 1%.

Funds are requested as follows:

Total Estimated Cost	\$30,902,256	
Less: Federal Low Income Housing Tax Credits	6,105,208	
Seller Financing	5,736,131	
Developer Funds	920,917	
CHFA Financing	<u>15,910,000</u>	
Total, This Request		\$2,230,000

- E. These funds are requested to provide a supplemental loan to 4-40 Vine Street Housing, LLC for rehabilitation of the Horace Bushnell Apartments in Hartford.

The project involves the substantial rehabilitation of the existing development comprised of 74 units of affordable rental housing units.

The 30 year loan will be provided at an interest rate of 1%.

Funds are requested as follows:

Total Estimated Cost	\$23,476,437	
Less: Federal Low Income Housing Tax Credits	9,107,564	
Federal Historic Tax Credits	3,887,250	
Deferred Developer Fee	97,031	
State Historic Tax Credits	4,241,440	
DOH Housing Trust Fund, Previous Funding	<u>3,643,152</u>	
Total, This Request		\$2,500,000

ITEM 7 CONT.

- F. These funds are requested to provide supplemental financing for the Predevelopment Cost Revolving Loan Program.

This program provides interest-free or deferred loans for predevelopment costs associated with development and preservation of affordable housing units.

Funds are requested as follows:

Total, This Request	\$2,700,000
Grand Total, This Request	<u>\$15,931,930</u>

PUBLIC ACT #239, 2013
SECTION 8-11

ITEM NO. 8

DEPARTMENT OF HOUSING

FOR VARIOUS HOUSING PROJECTS AND PROGRAMS AS AUTHORIZED UNDER SECTION 9 OF
PUBLIC ACT 13-239

FLEXIBLE HOUSING PROGRAM

REQUESTED: An Allocation and Bond Authorization (to agency) \$1,626,000

FROM: Sec. 9(1) Acct. No. 12063-ECD46000-40237

Total Earmarking	\$70,000,000
Previous Allocations	-0-
Balance Unallocated	<u>\$70,000,000</u>

REASON FOR REQUEST:

REASON FOR REQUEST:

These funds are requested to finance predevelopment costs for project planning and development at various facilities in the state-sponsored housing portfolio as detailed below.

Funds are requested as follows:

<u>Project/Location</u>	<u>This Request</u>
Bristol Housing Authority – Zbikowski Park	\$ 213,000
Enfield Housing Authority – Enfield Manor and Extension, Woodside Park, Ella Grasso Manor and Windsor Court	475,000
Faith Asset Management LLC – Cobbs Mill Crossing, Glastonbury	65,000
Rose Garden Cooperative Inc., Hartford	90,000
Middlefield Housing Authority – Sugarloaf Terrace	65,000
Borough of Naugatuck Housing Authority – Oak Terrace	250,000
Faith Asset Management LLC – Security Manor. New Britain	93,000
Norwich Housing Authority – Sunset Park	<u>375,000</u>
Total, This Request	<u>\$1,626,000</u>

PUBLIC ACT #239, 2013
SECTION 12-19

ITEM NO. 9

OFFICE OF POLICY AND MANAGEMENT

GRANTS-IN-AID TO MUNICIPALITIES FOR INFRASTRUCTURE PROJECTS AND PROGRAMS,
INCLUDING PLANNING, PROPERTY ACQUISITION, SITE PREPARATION, CONSTRUCTION AND OFF-
SITE IMPROVEMENTS

REQUESTED:	An Allocation and Bond Authorization	\$3,000,000
FROM:	Sec. 13(a)(2)	Acct. No. 12052-OPM20000-43575
	Total Earmarking	\$50,000,000
	Previous Allocations	<u>3,700,000</u>
	Balance Unallocated	<u>\$46,300,000</u>

REASON FOR REQUEST:

These funds are requested to provide a grant-in-aid to the Town of Newtown to finance on-going planning and design costs for a new Sandy Hook Elementary School.

This grant-in-aid is administered by the Department of Administrative Services, Office of School Facilities.

Funds are requested as follows:

Total, This Request	<u>\$3,000,000</u>
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PUBLIC ACT #239, 2013
SECTION 12-19

ITEM NO. 10

DEPARTMENT OF ENERGY AND ENVIRONMENTAL PROTECTION

GRANTS-IN-AID FOR IDENTIFICATION, INVESTIGATION, CONTAINMENT, REMOVAL OR
MITIGATION OF CONTAMINATED INDUSTRIAL SITES IN URBAN AREAS

REQUESTED: An Allocation and Bond Authorization \$230,000

FROM: Sec. 13(c)(3) Acct. No. 17121-DEP43000-43578

Total Earmarking	\$5,000,000
Previous Allocations	<u>-0-</u>
Balance Unallocated	<u>\$5,000,000</u>

REASON FOR REQUEST:

These funds are requested to complete ground and soil remediation at 424 Grand Avenue in New Haven to bring the property back to productive use.

Funds are requested as follows:

Total, Project Cost	\$530,000
Less: Previous Funds	<u>300,000</u>
Total, This Request	<u>\$230,000</u>

PUBLIC ACT #239, 2013
SECTION 12-19

ITEM NO. 11

DEPARTMENT OF ECONOMIC AND COMMUNITY DEVELOPMENT

SMALL BUSINESS EXPRESS PROGRAM ESTABLISHED BY SECTION 32-7g OF THE GENERAL STATUTES

REQUESTED:	An Allocation and Bond Authorization (to agency)	\$10,000,000
FROM:	Sec. 13(d)(2)	Acct. No. 12052-ECD46000-43516
	Total Earmarking	\$50,000,000
	Previous Allocations	<u>5,000,000</u>
	Balance Unallocated	<u>\$45,000,000</u>

REASON FOR REQUEST:

These funds are requested to replenish the Small Business Express Program established in Section 32-7g of the General Statutes.

This program consists of the following sub programs as defined in the act:

- 1.) Revolving loan fund.
- 2.) Job creation incentive component with loans that are optionally deferred or forgiven based on attainment of job retention or creation goals.
- 3.) Matching capital grant program. Grants are prioritized based on the likelihood that applicants will maintain job growth.

Not later than June 30, 2012, and every six months thereafter, the commissioner is required to report on the program to various committees of the General Assembly. The report is required to include data on the number of small businesses that applied to the Small Business Express program, the number of small businesses that received assistance under said program and the general categories of such businesses, the amounts and types of assistance provided, the total number of jobs on the date of application and the number proposed to be created or retained, and the most recent employment figures of the small businesses receiving assistance.

Funds are requested as follows:

Total, This Request	<u>\$10,000,000</u>
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PUBLIC ACT #239, 2013
SECTION 39-44

ITEM NO. 12

DEPARTMENT OF TRANSPORTATION

SPECIAL TAX OBLIGATION BONDS

BUREAU OF ENGINEERING AND HIGHWAY OPERATIONS

INTRASTATE HIGHWAY PROGRAM

REQUESTED: An Allocation and Bond Authorization (to agency) \$10,000,000

FROM: Sec. 40(a)(3) Acct. No. 13033-DOT57000-41404

Total Earmarking	\$54,000,000
Previous Allocations	<u>44,000,000</u>
Balance Unallocated	<u>\$10,000,000</u>

REASON FOR REQUEST:

These funds are requested to finance preliminary engineering associated with bridge replacements and related road reconstruction for the Metro-North Railroad bridges over East Main and Atlantic Streets in Stamford.

Funds are requested as follows:

Total, This Request	<u>\$10,000,000</u>
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PUBLIC ACT #239, 2013
SECTION 73

ITEM NO. 13

CONNECTICUT BIOSCIENCE INNOVATION FUND

MEMORANDUM OF UNDERSTANDING PROVIDING FOR THE ISSUANCE OF BONDS

REQUESTED: Approval of a resolution entitled "Resolution of the State Bond Commission Authorizing the Issuance of Bonds of the State in Principal Amounts Not Exceeding in the Aggregate \$200,000,000 plus costs of issuance and capitalized interest, if any, to Finance Costs of the Connecticut Bioscience Innovation Fund, and Approving the Memorandum of Understanding Providing for the Issuance of Said Bonds, Dated As Of February 20, 2014, Between Connecticut Innovations, Incorporated in its Capacity as Administrator of the Connecticut Bioscience Innovation Fund and the State of Connecticut, Acting By and Through the Secretary of the Office of Policy and Management and the State Treasurer Pursuant to Section 73 of Public Act 13-239."

REASON FOR REQUEST:

In accordance with Section 73 of Public Act 13-239 the authorization of the issuance of bonds of the state for the Connecticut Bioscience Innovation Fund in principal amounts not exceeding in the aggregate two hundred million dollars (\$200,000,000) plus costs of issuance and capitalized interest, if any, and the memorandum of understanding providing for the issuance of said bonds shall be approved by the State Bond Commission. The amount authorized for the issuance and sale of bonds shall not exceed the amount authorized in each fiscal year in the following amounts, provided, to the extent the Bioscience Innovation Advisory Committee does not provide for the use of all or a portion of such amount in a fiscal year, such amount shall be carried forward and added to the authorized amount for the next succeeding fiscal year, and provided further, the costs of issuance and capitalized interest, if any, may be added to the capped amount in each fiscal year, and each of the authorized amounts shall be effective on July first of the fiscal year indicated as follows:

<u>Fiscal Year Ending June 30</u>	<u>Amount</u>
2013	\$ 10,000,000
2014	10,000,000
2015	15,000,000
2016	15,000,000
2017	25,000,000
2018	25,000,000
2019	25,000,000
2020	25,000,000
2021	25,000,000
2022	<u>25,000,000</u>
Total	\$ 200,000,000

PUBLIC ACT #189, 2012
AS AMENDED
SECTION 1-7

ITEM NO. 14

DEPARTMENT OF ECONOMIC AND COMMUNITY DEVELOPMENT

IMPLEMENTATION OF A MINORITY BUSINESS ENTERPRISE ASSISTANCE PROGRAM TO ASSIST SUCH BUSINESSES IN OBTAINING SURETY BONDS, INCLUDING BID, PERFORMANCE AND PAYMENT BONDS, FOR CAPITAL CONSTRUCTION PROJECTS, WHICH PROGRAM MAY BE RUN BY A NONPROFIT ENTITY WITH WHICH SAID DEPARTMENT SHALL CONTRACT, PROVIDED NOT MORE THAN \$ 2,000,000 SHALL BE MADE AVAILABLE TO A NONPROFIT ENTITY THAT SHALL GIVE PRIORITY TO MINORITY BUSINESS ENTERPRISES LOCATED IN THE NORTHERN HALF OF THE STATE, AND NOT MORE THAN \$ 2,000,000 SHALL BE MADE AVAILABLE TO A NONPROFIT ENTITY THAT SHALL GIVE PRIORITY TO MINORITY BUSINESS ENTERPRISES LOCATED IN THE SOUTHERN HALF OF THE STATE

REQUESTED: Use of Previously Allocated Funds Available (to agency) \$2,000,000
FROM: Sec. 2(e) Acct. No. 12052-ECD46000-43528

REASON FOR REQUEST:

At the September 27, 2013 meeting of the State Bond Commission, funds were allocated to provide a grant-in-aid to the Bridgeport Economic Development Corporation to implement a minority business enterprise assistance program in the southern half of the state.

The purpose of this request is to change the recipient to The Community Economic Development fund, Inc.

The program will assist eligible contractors in obtaining surety bonds for bidding, performance and payment. It will also provide loans to assist the contractors with funding during construction to increase their chances of meeting bidding requirements and successfully completing projects.

Funds are requested as follows:

Total, Use of Previously Allocated Funds Available, This Request \$2,000,000

PUBLIC ACT #189, 2012
AS AMENDED
SECTION 8-15

ITEM NO. 15

DEPARTMENT OF HOUSING

GRANT-IN-AID TO THE CONNECTICUT HOUSING FINANCE AUTHORITY FOR THE PURPOSES OF SECTIONS 8-265CC TO 8-265KK, INCLUSIVE, OF THE GENERAL STATUTES

EMERGENCY MORTGAGE ASSISTANCE PROGRAM

REQUESTED:	An Allocation and Bond Authorization (to agency)	\$4,000,000
FROM:	Sec. 9(c)(3)	Acct. No. 12063-ECD46000-43535
	Total Earmarking	\$60,000,000
	Previous Allocations	<u>19,000,000</u>
	Balance Unallocated	<u>\$41,000,000</u>

REASON FOR REQUEST:

These funds are requested to provide supplemental funding for the Emergency Mortgage Assistance Program which provides foreclosure prevention assistance for eligible owners who are either delinquent or anticipated to be delinquent on their mortgage.

Funds are requested as follows:

Total, This Request	<u>\$4,000,000</u>
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PUBLIC ACT #189, 2012
AS AMENDED
SECTION 8-15

ITEM NO. 16

DEPARTMENT OF EDUCATION

GRANTS-IN-AID TO ASSIST TARGETED LOCAL AND REGIONAL SCHOOL DISTRICTS FOR ALTERATIONS, REPAIRS, IMPROVEMENTS, TECHNOLOGY AND EQUIPMENT IN LOW-PERFORMING SCHOOLS

REQUESTED: An Allocation and Bond Authorization (to agency) \$498,725

FROM: Sec. 9(e)(3) Acct. No. 12052-SDE64000-43539

Total Earmarking	\$16,000,000
Previous Allocations	<u>7,713,419</u>
Balance Unallocated	\$ <u>8,286,518</u>

REASON FOR REQUEST:

These funds are requested to provide a grant-in-aid to Windham Middle School to address building and program deficiencies.

Projects include building alterations to accommodate new learning initiatives, as well as, new software, laptop computers, calculators and smart boards.

Funds are requested as follows:

Total, This Request \$498,725

PUBLIC ACT #189, 2012
AS AMENDED
SECTION 8-15

ITEM NO. 17

DEPARTMENT OF EDUCATION/OFFICE OF EARLY CHILDHOOD

GRANTS-IN-AID TO MUNICIPALITIES AND ORGANIZATIONS EXEMPT FROM TAXATION UNDER SECTION 501(C)(3) OF THE INTERNAL REVENUE CODE OF 1986, OR ANY SUBSEQUENT CORRESPONDING INTERNAL REVENUE CODE OF THE UNITED STATES, AS AMENDED FROM TIME TO TIME, FOR FACILITY IMPROVEMENTS AND MINOR CAPITAL REPAIRS TO THAT PORTION OF FACILITIES THAT HOUSE SCHOOL READINESS PROGRAMS AND STATE-FUNDED DAY CARE CENTERS OPERATED BY SUCH MUNICIPALITIES AND ORGANIZATIONS

REQUESTED:	An Allocation and Bond Authorization (to agency)	\$2,475,396
FROM:	Sec. 9(e)(4)	Acct. No. 12052-SDE64000-43540
	Total Earmarking	\$10,000,000
	Previous Allocations	-0-
	Balance Unallocated	<u>\$10,000,000</u>

REASON FOR REQUEST:

These funds are requested to provide grants-in-aid to 43 municipalities and organizations for facility improvements and capital repairs for school readiness programs and state-funded day care centers.

Funds are requested as follows:

Total, This Request	<u>\$2,475,396</u>
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In accordance with Section 15 of P.A. 12-189, "...any grant-in-aid made pursuant to section 9 of this act which is made to any entity which is not a political subdivision of the state, the contract entered into pursuant to section 14 of this act shall provide that if the premises for which such grant-in-aid was made ceases, within ten years of the date of such grant, to be used as a facility for which such grant was made, an amount equal to the amount of such grant, minus ten per cent per year for each full year which has elapsed since the date of such grant, shall be repaid to the state and that a lien shall be placed on such land in favor of the state to ensure that such amount will be repaid in the event of such change in use, provided if the premises for which such grant-in-aid was made are owned by the state, a municipality or a housing authority no lien need be placed."

PUBLIC ACT #189, 2012
AS AMENDED
SEC. 43

ITEM NO. 18

CAPITAL REGION DEVELOPMENT AUTHORITY

CAPITAL REGION DEVELOPMENT AUTHORITY FOR THE PURPOSE OF PROVIDING GRANTS OR LOANS TO ENCOURAGE RESIDENTIAL HOUSING DEVELOPMENT AS PROVIDED IN SECTION 32-602 OF THE GENERAL STATUTES

REQUESTED:	An Allocation and Bond Authorization (to agency)	\$ 9,289,977
	Use of Previously Allocated Funds Available (to agency)	17,700,000
FROM:	Sec. 43	Acct. No. 12052-CRD47200-43543
	Total Earmarking	\$60,000,000
	Previous Allocations	<u>32,425,000</u>
	Balance Unallocated	<u>\$27,575,000</u>

REASON FOR REQUEST:

These funds are requested to finance various housing development projects in Hartford as detailed below.

- A. These funds are requested to provide a loan and equity investment to TAROB, Inc. to assist with the development of the Residences at Riverview, a 10 story mixed-use, mixed-income high-rise building with 48 rental units and 20,000 SF of commercial space, at 3 Constitution Plaza in Hartford.

A \$2,487,819 loan will be provided at 2% interest for a 10 year with a 25 year amortization schedule and payments deferred for six years. The authority will receive an equity stake in the property for an additional \$1,802,158 investment.

Funds are requested as follows:

Total Estimated Project Cost	\$17,771,584	
Less: Recipient Funds	2,695,869	
Bank Financing	8,000,000	
City of Hartford Funds	973,579	
DOH Loan, Previous funding	<u>1,812,159</u>	
Total, This Request		<u>\$4,289,977</u>

ITEM 18 CONT.

- B. These funds are requested to provide a loan to CIL development, Inc. to assist in financing the Capewell Lofts project into approximately 72 units of housing, including studio, one, two and three bedroom units. The project also includes approximately 5,400 square feet of commercial space.

The loan will be provided initially as a construction loan at an interest rate of 3%. The loan will be converted to a 1% permanent loan for 40 years which will be subordinate to the conventional first mortgage loan. The interest rate will be reset in year ten to a rate not in excess of the primary conventional mortgage and subject to the projects cash flow.

Funds are requested as follows:

Total Estimated Project Cost	\$26,000,000	
Less: Federal Tax Credits	4,150,000	
State Tax Credits	5,000,000	
DECD Brownfield Remediation, Previous Funding	2,000,000	
Recipient Funds	600,000	
Bank Financing	<u>9,250,000</u>	
Total, This Request		\$5,000,000

- C. At the March 13, 2013 meeting of the State Bond Commission, funds were allocated to finance loans for the redevelopment of 777 Main Street into mixed income apartments.

The purpose of this request is to change the rate and terms of the loans. CRDA financing will be provided as follows: A loan to the project developer in the amount of \$10,200,000 for approximately 42 years at 0.5% per annum interest with payments deferred until maturity and a loan in the amount of \$7,500,000 for approximately 42 years at an expected initial interest rate of 0.5% per annum with such rate increasing to an expected rate of 2.0% per annum commencing approximately 5 years after the project is placed in service with payments deferred until maturity subject to early principal payments based on available cash flow.

Funds are requested as follows:

Total Estimated Project Cost	\$78,099,105	
Less: CT Housing Tax Credits	4,500,000	
Other Financing	37,614,245	
DOH Loan, Previously Allocated Funds, Item 32	3,907,234	
Federal Low Income Housing Tax Credits	<u>14,377,626</u>	
Total, This Request, Previously Allocated Funds Available		<u>\$17,700,000</u>
 Grand Total, This Request		 <u>\$26,989,977</u>

PUBLIC ACT #189, 2012
AS AMENDED
SECTION 48

ITEM NO. 19

DEPARTMENT OF ENERGY AND ENVIRONMENTAL PROTECTION

FOR THE PURPOSE OF PROVIDING PAYMENT OR REIMBURSEMENT ORDERED BY THE
COMMISSIONER OF ENERGY AND ENVIRONMENTAL PROTECTION PURSUANT TO THE
UNDERGROUND STORAGE TANK PETROLEUM CLEAN-UP PROGRAM

REQUESTED: An Allocation and Bond Authorization (to agency) \$4,500,000

FROM: Sec. 48 Acct. No. 12052-DEP43000-43533

Total Earmarking	\$18,000,000
Previous Allocations	<u>13,500,000</u>
Balance Unallocated	<u>\$ 4,500,000</u>

REASON FOR REQUEST:

These funds are requested to finance reimbursements for the Underground Storage Tank Petroleum Clean Up program. Under the Program, applications for reimbursement for clean-up of fuel releases/ spills/ leaks from underground petroleum fuel storage tanks can be submitted after the completion of specified milestones. Applications are reviewed and approved by DEEP, prior to any reimbursement being paid.

Funds are requested as follows:

Total, This Request \$4,500,000

PUBLIC ACT #57, 2011
AS AMENDED
SECTION 1-7

ITEM NO. 20

OFFICE OF POLICY AND MANAGEMENT

DESIGN AND IMPLEMENTATION OF STATE AND LOCAL BENCHMARKING SYSTEMS, INCLUDING
TECHNOLOGY DEVELOPMENT

REQUESTED: An Allocation and Bond Authorization (to agency) \$1,805,000

FROM: Sec. 2(c)(2) Acct. No. 17121-OPM20000-43486

Total Earmarking	\$4,000,000
Previous Allocations	<u>450,000</u>
Balance Unallocated	<u>\$3,550,000</u>

REASON FOR REQUEST:

These funds are requested to finance phase 2 of developing state and local benchmarking systems.

This phase consists of development of, and assisting local governments with, an electronic mapping tool for the uploading of financial information. Analytical tools and a data warehouse will also be created.

Funds of Request as follows:

Total, This Request \$1,805,000

PUBLIC ACT #57, 2011
AS AMENDED
SECTION 1-7

ITEM NO. 21

DEPARTMENT OF ADMINISTRATIVE SERVICES

DEVELOPMENT OF A NEW DATA CENTER, INCLUDING DESIGN, CONSTRUCTION AND DEMOLITION, PROVIDED, PRIOR TO ANY ALLOCATION OF SAID SUM, THE DEPARTMENT OF ADMINISTRATIVE SERVICES SHALL STUDY OTHER METHODS OF DATA STORAGE AND USAGE

REQUESTED: An Allocation and Bond Authorization \$18,250,000

FROM: Sec. 2(e)(1) Acct. No. 17121-DAS23000-43489
Project No. BI-2B-312

Total Earmarking	\$21,000,000
Previous Allocations	<u>2,750,000</u>
Balance Unallocated	<u>\$18,250,000</u>

REASON FOR REQUEST:

These funds are requested to finance costs associated with equipping and connecting the Bureau of Enterprise Systems and Technology data center to a new location in Groton. Funds will also provide for equipping and connecting to back-up capacity in the State of Massachusetts' data center.

Funds are requested as follows:

Interior buildout, cabling and mechanical modifications	\$ 3,550,000
Redundant high speed connections between locations	4,000,000
Data Center Equipment	8,700,000
Relocation and continuity of operations costs for the move	<u>2,000,000</u>
Total, This Request	<u>\$18,250,000</u>

PUBLIC ACT #57, 2011
AS AMENDED
SECTION 1-7

ITEM NO. 22

DEPARTMENT OF ADMINISTRATIVE SERVICES

INFRASTRUCTURE REPAIRS AND IMPROVEMENTS, INCLUDING FIRE, SAFETY AND COMPLIANCE WITH THE AMERICANS WITH DISABILITIES ACT IMPROVEMENTS, IMPROVEMENTS TO STATE-OWNED BUILDINGS AND GROUNDS, INCLUDING ENERGY CONSERVATION AND OFF SITE IMPROVEMENTS, AND PRESERVATION OF UNOCCUPIED BUILDINGS AND GROUNDS, INCLUDING OFFICE DEVELOPMENT, ACQUISITION, RENOVATIONS FOR ADDITIONAL PARKING AND SECURITY IMPROVEMENTS

REQUESTED: An Allocation and Bond Authorization \$359,056

FROM: Sec. 2(f)(2) Acct. No. 17121-DAS23000-43327
Project No. BI-2B-9000

Total Earmarking	\$2,500,000
Previous Allocations	<u>2,140,944</u>
Balance Unallocated	<u>\$ 359,056</u>

REASON FOR REQUEST:

These funds are requested to finance alterations and improvements as detailed below.

These projects will create or retain approximately 4 construction related jobs.

Funds are requested as follows:

<u>Project/Location</u>	<u>This Request</u>
Design Roof Top Unit and Roof Replacement – 300 Corporate Place, Rocky Hill	\$ 50,000
Design Parking Lot Reconfiguration– 505 Hudson Street, Hartford	110,000
Emergency/Minor Capital Projects, As Needed	<u>209,056</u>
Total, This Request	<u>\$359,056</u>

PUBLIC ACT #57, 2011
AS AMENDED
SECTION 1-7

ITEM NO. 23

DEPARTMENT OF ENERGY AND ENVIRONMENTAL PROTECTION

DAM REPAIRS, INCLUDING STATE-OWNED DAMS

REQUESTED: An Allocation and Bond Authorization (to agency) \$568,706

FROM: Sec. 2(i)(1) Acct. No. 17121-DEP43000-43495

Total Earmarking	\$4,000,000
Previous Allocations	<u>3,431,294</u>
Balance Unallocated	<u>\$ 568,706</u>

REASON FOR REQUEST:

These funds are requested, along with those in Item 30, to finance repairs to the Dooley Pond Dam and Spillway in Middletown.

The repairs consist of the installation of a new concrete spillway, a new protective riprap, and new toe drains in order to increase capacity during major storm events.

Funds are requested as follows:

Financing:

P.A. 11-57, Sec. 2(i)(1), This Request	\$ 568,706
P.A. 11-57, Sec. 21(h)(1), Item 30	<u>1,556,294</u>
Total	<u>\$2,125,000</u>

PUBLIC ACT #57, 2011
AS AMENDED
SECTION 1-7

ITEM NO. 24

DEPARTMENT OF ENERGY AND ENVIRONMENTAL PROTECTION

ALTERATIONS, RENOVATIONS AND NEW CONSTRUCTION AT STATE PARKS AND OTHER
RECREATION FACILITIES, INCLUDING AMERICANS WITH DISABILITIES ACT IMPROVEMENTS

REQUESTED: An Allocation and Bond Authorization (to agency) \$750,000

FROM: Sec. 2(i)(2) Acct. No. 17121-DEP43000-43496

Total Earmarking	\$45,000,000
Previous Allocations	<u>6,630,402</u>
Balance Unallocated	<u>\$38,369,598</u>

REASON FOR REQUEST:

These funds are requested to financé alterations and improvements at various Department of Energy and Environmental Protection facilities as detailed below.

Funds are requested as follows:

Design/archeological study for utility upgrades – Hammonasset, Madison	\$250,000
Emergency/Minor Capital Improvements As Needed	<u>500,000</u>
Total, This Request	<u>\$750,000</u>

PUBLIC ACT #57, 2011
AS AMENDED
SECTION 1-7

ITEM NO. 25

DEPARTMENT OF MENTAL HEALTH AND ADDICTION SERVICES

FIRE, SAFETY AND ENVIRONMENTAL IMPROVEMENTS TO REGIONAL FACILITIES FOR CLIENT AND STAFF NEEDS, INCLUDING IMPROVEMENTS IN COMPLIANCE WITH CURRENT CODES, INCLUDING INTERMEDIATE CARE FACILITIES AND SITE IMPROVEMENTS, HANDICAPPED ACCESS IMPROVEMENTS, UTILITIES, REPAIR OR REPLACEMENT OF ROOFS, AIR CONDITIONING AND OTHER INTERIOR AND EXTERIOR BUILDING RENOVATIONS AND ADDITIONS AT ALL STATE-OWNED FACILITIES

REQUESTED: An Allocation and Bond Authorization \$283,750

FROM: Sec. 2(k) Acct. No. 17121-MHA53100-43354
Project No. BI-MH-1000

Total Earmarking	\$3,000,000
Previous Allocations	<u>1,162,705</u>
Balance Unallocated	<u>\$1,837,295</u>

REASON FOR REQUEST:

These funds are requested to finance the design of new chillers and switchgear at the Connecticut Mental Health Center in New Haven.

Funds are requested as follows:

Total, This Request \$283,750

PUBLIC ACT #57, 2011
AS AMENDED
SECTION 1-7

ITEM NO. 26

COMMUNITY COLLEGE SYSTEM

ALL COMMUNITY COLLEGES

ALTERATIONS, RENOVATIONS AND IMPROVEMENTS TO FACILITIES INCLUDING FIRE, SAFETY,
ENERGY CONSERVATION AND CODE COMPLIANCE IMPROVEMENTS

REQUESTED: An Allocation and Bond Authorization \$1,650,000

FROM: Sec. 2(m)(1)(A) Acct. No. 17121-CCC78000-43358
Project No. BI-CTC-387

Total Earmarking	\$4,000,000
Previous Allocations	<u>1,774,600</u>
Balance Unallocated	<u>\$2,225,400</u>

REASON FOR REQUEST:

These funds are requested to finance settlement of a construction claim for a new technology building at Naugatuck Valley Community College in Waterbury.

This project consisted of the construction of a new 100,000 square foot technology building to replace the 35 year old facility which would also permit the elimination of antiquated modular buildings.

Funds are requested as follows:

Total, This Request \$1,650,000

PUBLIC ACT #57, 2011
AS AMENDED
SECTION 1-7

ITEM NO. 27

COMMUNITY COLLEGE SYSTEM

ALL REGIONAL COMMUNITY COLLEGES

ALTERATIONS, RENOVATIONS AND IMPROVEMENTS TO FACILITIES INCLUDING FIRE,
SAFETY, ENERGY CONSERVATION AND CODE COMPLIANCE IMPROVEMENTS

REQUESTED: An Allocation and Bond Authorization \$532,740

FROM: Sec. 2(m)(1)(A) Acct. No. 17121-CCC78000-43358
Project No. BI-CTC-460

Total Earmarking	\$4,000,000
Previous Allocations	<u>1,774,600</u>
Balance Unallocated	<u>\$2,225,400</u>

REASON FOR REQUEST:

These funds are requested to award a construction contract based on bids received November 5, 2013, to finance Parking Garage Repairs at Housatonic Community College.

This project consists of repairs to the deck and parking garage along with cleaning and flushing of the entire garage system. Restoration and repairs will also include cleaning, re-pointing, ceiling and painting to the walls of the garage.

This project will create or retain approximately 9 construction related jobs.

Funds are requested as follows:

	<u>Previous Funding</u>	<u>This Request</u>
Construction (BID)	\$438,870	\$438,870
Contingency	43,870	43,870
Architect/Engineer's Fee	99,000	\$99,000
Construction Administrator	25,000	25,000
Testing/Inspections	10,000	10,000
Relocation	<u>15,000</u>	<u>15,000</u>
Total	<u>\$631,740</u>	<u>\$532,740</u>

Financing:

P.A. 11-57, Sec. 2(m)(1)(A), This Request	\$532,740
P.A. 09-2, Sec. 27(d)(2), Previous Funding	<u>99,000</u>
Total	<u>\$631,740</u>

PUBLIC ACT #57, 2011
AS AMENDED
SECTION 20-26

ITEM NO. 28

DEPARTMENT OF ADMINISTRATIVE SERVICES

INFRASTRUCTURE REPAIRS AND IMPROVEMENTS, INCLUDING FIRE, SAFETY AND COMPLIANCE WITH THE AMERICANS WITH DISABILITIES ACT IMPROVEMENTS, IMPROVEMENTS TO STATE-OWNED BUILDINGS AND GROUNDS, INCLUDING ENERGY CONSERVATION AND OFF SITE IMPROVEMENTS, AND PRESERVATION OF UNOCCUPIED BUILDINGS AND GROUNDS, INCLUDING OFFICE DEVELOPMENT, ACQUISITION, RENOVATIONS FOR ADDITIONAL PARKING AND SECURITY IMPROVEMENTS

REQUESTED: An Allocation and Bond Authorization \$370,500

FROM: Sec. 21(d)(2) Acct. No. 17131-DAS23000-43491
Project No. BI-2B-304

Total Earmarking	\$192,500,000
Previous Allocations	<u>122,843,760</u>
Balance Unallocated	<u>\$ 69,656,240</u>

REASON FOR REQUEST:

These funds are requested to award a construction contract based on bids received December 17, 2013 for replacement of the roof on 505 Hudson Street in Hartford.

Funds are requested as follows:

	<u>Previous Funding</u>	<u>This Request</u>
Construction (BID)	\$305,000	\$305,000
Contingency	30,500	30,500
Architect/Engineer's Fee	50,000	\$50,000
DCS Fee	<u>35,000</u>	<u>35,000</u>
Total	<u>\$420,500</u>	<u>\$370,500</u>

Financing:

P.A. 57-11, Sec. 21(d)(2), This Request	\$370,500
S.A. 05-1, Sec. 21(d)(2), Previous Funding	<u>50,000</u>
Total	<u>\$420,500</u>

PUBLIC ACT #57, 2011
AS AMENDED
SECTION 20-26

ITEM NO. 29

DEPARTMENT OF ENERGY AND ENVIRONMENTAL PROTECTION

DAM REPAIRS, INCLUDING STATE-OWNED DAMS

REQUESTED: An Allocation and Bond Authorization (to agency) \$1,000,000

FROM: Sec. 21(h)(1) Acct. No. 17121-DEP43000-43495

Total Earmarking	\$4,000,000
Previous Allocations	-0-
Balance Unallocated	<u>\$4,000,000</u>

REASON FOR REQUEST:

These funds are requested to provide matching funds for a federal grant to finance the demolition and removal of the Springborn Dam in Enfield.

Funds are requested as follows:

Total Estimated Cost	\$4,989,975
Less: Federal Funds	<u>3,989,975</u>
Total, This Request	<u>\$1,000,000</u>

PUBLIC ACT #57, 2011
AS AMENDED
SECTION 20-26

ITEM NO. 30

DEPARTMENT OF ENERGY AND ENVIRONMENTAL PROTECTION

DAM REPAIRS, INCLUDING STATE-OWNED DAMS

REQUESTED: An Allocation and Bond Authorization (to agency) \$1,556,294

FROM: Sec. 21(h)(1) Acct. No. 17121-DEP43000-43495

Total Earmarking	\$4,000,000
Previous Allocations	<u>-0-</u>
Balance Unallocated	<u>\$4,000,000</u>

REASON FOR REQUEST:

These funds are requested, along with those in Item 23, to finance repairs to the Dooley Pond Dam and Spillway in Middletown.

Funds are requested as follows:

Financing:

P.A. 11-57, Sec. 21(h)(1), This Request	\$1,556,294
P.A. 11-57, Sec. 2(i)(1), Item 23	<u>568,706</u>
Total	<u>\$2,125,000</u>

PUBLIC ACT #57, 2011
AS AMENDED
SECTION 20-26

ITEM NO. 31

DEPARTMENT OF EDUCATION

REGIONAL VOCATIONAL-TECHNICAL SCHOOL SYSTEM

ALTERATIONS AND IMPROVEMENTS TO BUILDINGS AND GROUNDS, INCLUDING NEW AND REPLACEMENT EQUIPMENT, TOOLS AND SUPPLIES NECESSARY TO UPDATE CURRICULA, VEHICLES AND TECHNOLOGY UPGRADES AT ALL REGIONAL VOCATIONAL-TECHNICAL SCHOOLS

REQUESTED: An Allocation and Bond Authorization \$651,710

FROM: Sec. 21(k) Acct. No. 17131-SDE64000-43357
Project No. BI-RT-866 - 868

Total Earmarking	\$28,000,000
Previous Allocations	<u>6,530,000</u>
Balance Unallocated	<u>\$21,470,000</u>

REASON FOR REQUEST:

These funds are requested to finance the design of fat, oil and grease separators at the Technical High School Systems as detailed below.

Funds are requested as follows:

<u>Project/Location</u>	<u>This Request</u>
Bristol Tech Education Center and Oliver Wolcott - Torrington	\$192,000
Platt CTHS - Milford, Bullard Havens CTHS - Bridgeport	192,000
Ella Grasso CTHS - Groton, Windham CTHS - Willimantic	<u>267,710</u>
Total, This Request	<u>\$651,710</u>

PUBLIC ACT #57, 2011
AS AMENDED
SECTION 27-30

ITEM NO. 32

DEPARTMENT OF HOUSING

FOR VARIOUS HOUSING PROJECTS AND PROGRAMS AS AUTHORIZED UNDER SECTION 28 OF PUBLIC ACT 11-57

FLEXIBLE HOUSING PROGRAM

REQUESTED:	An Allocation and Bond Authorization (to agency)	\$15,639,280
	Use of Previously Allocated Funds Available (to agency)	3,907,234
FROM:	Sec. 28	Acct. No. 12063-ECD46000-40237
	Total Earmarking	\$87,500,000
	Previous Allocations	<u>71,795,114</u>
	Balance Unallocated	<u>\$15,704,886</u>

REASON FOR REQUEST:

These funds are requested to finance grants-in-aids and loans for various housing projects under the Flexible Housing Program as detailed below.

- A. These funds are requested to provide a grant-in-aid to the Westport Housing Authority of to assist with redevelopment of the Sasco Creek Apartments moderate rental project.

The existing 33 mobile homes will be demolished and replaced with 54 new units along with a community building and new infrastructure.

Funds are requested as follows:

Total Estimated Cost	\$21,950,600	
Less: Non-state Funds	<u>13,052,600</u>	
Total, This Request		\$8,898,000

- B. These funds are requested to provide a grant-in-aid to Historic Townley, LP for improvements to the Historic Townley Street Apartments in Hartford.

This project includes new roofs, windows and insulation, kitchen and bath upgrades, replacement of existing boilers and hot water heaters as well as other interior and exterior building improvements including a new closed circuit TV security system for the 28 units.

Funds are requested as follows:

Total, This Request	\$1,866,981
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ITEM 32 CONT.

- C. These funds are requested to provide a grant-in-aid to Vesta Corporation for improvements to Londonberry Gardens in New London.

The improvements include new windows, interior upgrades to kitchens and baths, replacement of existing life safety equipment, exterior building improvements, new sidewalks and parking lots and the conversion of the existing baseboard electric heat system to high efficient central gas boilers at the 86 unit moderate rental project.

Funds are requested as follows:

Total, This Request	\$4,874,299
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- D. At the March 13, 2013 meeting of the State Bond Commission, funds were allocated to finance loans for the redevelopment of 777 Main Street into mixed income apartments.

The purpose of this request is to change the rate and terms of the loans. This loan will be for approximately 42 years at 0.5% per annum interest with payments deferred until maturity.

Funds are requested as follows:

Total Estimated Project Cost	\$78,099,105	
Less: CT Housing Tax Credits	4,500,000	
Other Financing	37,614,245	
CRDA Loan, Previously Allocated Funds, Item 18	17,700,000	
Federal Low Income Housing Tax Credits	<u>14,377,626</u>	
Total, This Request, Previously Allocated Funds Available		\$3,907,234

Grand Total, This Request	<u>\$19,546,514</u>
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PUBLIC ACT #57, 2011
AS AMENDED
SECTION 31-38

ITEM NO. 33

DEPARTMENT OF TRANSPORTATION

GRANTS-IN-AID FOR IMPROVEMENTS TO PORTS AND MARINAS, INCLUDING DREDGING AND NAVIGATIONAL DIRECTION, PROVIDED \$ 1,000,000 SHALL BE USED TO CONDUCT A STUDY OF THE STRATEGY FOR ECONOMIC DEVELOPMENT IN THE NEW HAVEN, NEW LONDON AND BRIDGEPORT PORTS

Requested: Use of Previously Allocated Funds Available (to agency) \$11,750,000
FROM: Sec. 32(f) Acct. No. 12052-DOT57000-43509

REASON FOR REQUEST:

These funds are requested to finance dredging projects as detailed below.

The previously allocated funds are available from projects for dredging New Haven and Norwalk Harbors which we unexpectedly funded by the U.S. Army Corps of Engineers.

Funds are requested as follows:

<u>Project/Location</u>	<u>This Request</u>
Auxiliary channel dredging - Mystic River	\$ 1,000,000
Municipal Marina dredging - Guilford	500,000
Maintenance dredging - Housatonic River	<u>10,250,000</u>
Total, This Request	<u>\$11,750,000</u>

PUBLIC ACT #57, 2011
AS AMENDED
SECTION 31-38

ITEM NO. 34

DEPARTMENT OF SOCIAL SERVICES

GRANTS-IN-AID FOR NEIGHBORHOOD FACILITIES, CHILD DAY CARE PROJECTS, ELDERLY CENTERS, MULTIPURPOSE HUMAN RESOURCE CENTERS, SHELTER FACILITIES FOR VICTIMS OF DOMESTIC VIOLENCE AND FOOD DISTRIBUTION FACILITIES

REQUESTED: An Allocation and Bond Authorization (to agency) \$1,465,300

FROM: Sec. 32(g) Acct. No. 12052-DSS60000-43510

Total Earmarking	\$10,000,000
Previous Allocations	<u>683,756</u>
Balance Unallocated	<u>\$ 9,316,244</u>

REASON FOR REQUEST:

These funds are requested to finance grants-in-aids for various projects as detailed below.

- A. These funds are requested to provide a grant-in-aid to Cheshire Community Food Pantry for the construction of a new 3,500 square foot facility in Cheshire.

Funds are Requested as Follows:

Total, This Request \$465,300

- B. These funds are requested to provide a grant-in-aid to the City of New Haven for improvements to the Dixwell Q House community center.

Funds are Requested as Follows:

Total, This Request \$1,000,000

Grand Total, This Request \$1,465,300

In accordance with Section 38 of P.A. 11-57, "...any grant-in-aid...which is made to any entity which is not a political subdivision of the state, the contract entered into pursuant to section 37 of this act shall provide that if the premises for which such grant-in-aid was made ceases, within ten years of the date of such grant, to be used as a facility for which such grant was made, an amount equal to the amount of such grant, minus ten per cent for each full year which has elapsed since the date of such grant, shall be repaid to the state and that a lien shall be placed on such land in favor of the state to ensure that such amount will be repaid in the event of such change in use, except that if the premises for which such grant-in-aid was made are owned by the State, a municipality or a housing authority, no lien need be placed."

PUBLIC ACT #57, 2011
AS AMENDED
SECTION 55-60

ITEM NO. 35

DEPARTMENT OF TRANSPORTATION

SPECIAL TAX OBLIGATION BONDS

BUREAU OF ENGINEERING AND HIGHWAY OPERATIONS

CAPITAL RESURFACING AND RELATED RECONSTRUCTION PROJECTS

REQUESTED: An Allocation and Bond Authorization (to agency) \$57,000,000

FROM: Sec. 56(a)(6) Acct. No. 13033-DOT57000-41386

Total Earmarking	\$68,900,000
Previous Allocations	-0-
Balance Unallocated	<u>\$68,900,000</u>

REASON FOR REQUEST:

These funds are requested to finance the vendor-in-place paving program for the 2014 construction season which will resurface approximately 200 lane miles.

These projects will create or retain approximately 1,197 construction related jobs.

Total, This Request \$57,000,000

PUBLIC ACT #44, 2010
AS AMENDED
SECTION 9-16

ITEM NO. 36

OFFICE OF POLICY AND MANAGEMENT

DEPARTMENT OF TRANSPORTATION

GRANTS-IN-AID FOR INFRASTRUCTURE PROJECTS AND PROGRAMS IN THE CITY OF BRIDGEPORT INCLUDING, BUT NOT LIMITED TO, GRANTS (1) FOR DESIGN AND CONSTRUCTION OF A FLOOD CONTROL PROJECT IN THE NORTHEAST CORNER OF THE CITY; (2) FOR THE DESIGN AND CONSTRUCTION OF THE CONGRESS STREET BRIDGE; (3) FOR DAY CARE, A COMMUNITY ROOM AND A PLAYGROUND AT WEST END SCHOOL; (4) FOR PURCHASE AND INSTALLATION OF A PUBLIC SAFETY VIDEO SURVEILLANCE SYSTEM; (5) TO THE FAIRFIELD COUNTY HOUSING PARTNERSHIP FOR LAND ACQUISITION, DESIGN, DEVELOPMENT AND CONSTRUCTION OF AN INDEPENDENT LIVING FACILITY; (6) FOR PURCHASE OF A WATER TAXI, CONSTRUCTION OF DOCKS AND CONSTRUCTION OF THE PLEASURE BEACH RETRACTABLE PEDESTRIAN BRIDGE; (7) TO THE BRIDGEPORT PORT AUTHORITY FOR IMPROVEMENTS TO THE DERECKTOR SHIPYARD, INCLUDING REMEDIATION, DREDGING, BULKHEADING AND CONSTRUCTION OF PHASE 2 OF THE DERECKTOR SHIPYARD ECONOMIC DEVELOPMENT PLAN; (8) FOR REPAIR AND IMPROVEMENTS ON STATE ROAD 59 BETWEEN THE NORTH AVENUE AND CAPITOL AVENUE INTERSECTIONS, INCLUDING MEDIAN AND SIDEWALK RENOVATIONS; (9) FOR THE REMEDIATION OF THE WATERFRONT, INCLUDING ANY PREDEVELOPMENT COSTS; (10) FOR THE ISLAND BROOK FLOOD CONTROL PROJECT; (11) FOR IMPROVEMENTS TO THE BUS AND TRANSPORTATION CENTER; AND (12) FOR RESTORATION, NEW CONSTRUCTION OR PROPERTY ACQUISITION FOR EXPANSION AND IMPROVEMENT FOR GREATER BRIDGEPORT TRANSIT

REQUESTED: An Allocation and Bond Authorization (to agency) \$5,200,000

FROM: Sec. 10(b) Acct. No. 12052-OPM20000-43473

Total Earmarking	\$27,700,000
Previous Allocations	-0-
Balance Unallocated	<u>\$27,700,000</u>

REASON FOR REQUEST:

These funds are requested to provide a grant-in-aid to the City of Bridgeport to provide matching funds for a federal grant to finance runway safety improvements and related work at the city-owned Igor I. Sikorsky Memorial Airport.

Funds are requested as follows:

Total Estimated Cost	\$51,000,000	
Less: Federal Grant	43,400,000	
City Funds	<u>2,400,000</u>	
Total, This Request		<u>\$5,200,000</u>

PUBLIC ACT #2, 2009
SEPTEMBER SPECIAL SESSION
AS AMENDED
SECTION 33-40

ITEM NO. 37

DEPARTMENT OF CHILDREN AND FAMILIES

GRANTS-IN-AID TO PRIVATE, NONPROFIT ORGANIZATIONS FOR CONSTRUCTION OR
RENOVATION FOR RECREATION OR EDUCATION PURPOSES

REQUESTED: An Allocated and Bond Authorization (to agency) \$250,000

FROM: Sec. 34(g) Acct. No. 12052-DCF91000-43454

Total Earmarking	\$20,000,000
Previous Allocations	<u>9,100,000</u>
Balance Unallocated	<u>\$10,900,000</u>

REASON FOR REQUEST:

These funds are requested to provide a grant-in-aid to the Woodruff Family YMCA in Milford to finance the renovation of the facility's second floor. The renovated second floor will be used to accommodate an increase in full-day preschool enrollment as well as space for health and wellness programs.

Funds are requested as follows:

Total, This Request \$250,000

In accordance with Section 40 of P.A. 09-2, "...any grant-in-aid made pursuant to section 34 of this act which is made to any entity which is not a political subdivision of the state, the contract entered into pursuant to section 39 of this act shall provide that if the premises for which such grant-in-aid was made ceases, within ten years of the date of such grant, to be used as a facility for which such grant was made, an amount equal to the amount of such grant, minus ten per cent per year for each full year which has elapsed since the date of such grant, shall be repaid to the state and that a lien shall be placed on such land in favor of the state to ensure that such amount will be repaid in the event of such change in use, provided if the premises for which such grant-in-aid was made are owned by the state, a municipality or a housing authority no lien need be placed."

PUBLIC ACT #7, 2007
JUNE SPECIAL SESSION
AS AMENDED
SECTION 12-19

ITEM NO. 38

OFFICE OF POLICY AND MANAGEMENT

FOR PLANNING AND DEVELOPMENT OF A WEB-BASED INFORMATION
SYSTEM ALLOWING ALL CRIMINAL JUSTICE AND RELATED AGENCIES TO
ACCESS CASE FILES

REQUESTED: Use of Previously Allocated Funds Available (to agency) \$499,999
FROM: Sec. 13(a)(4) Acct. No. 17071-OPM20000-43399

REASON FOR REQUEST:

At the August 4, 2008 meeting of the State Bond Commission, funds were allocated for upgrades to the online Sex Offender Registry. The project was completed at a much lower cost.

The purpose of this request is for approval to use the unexpended funds to finance costs for the Department of Emergency Services and Public Protection to develop the Deadly Weapon Offender Registry and related projects.

Funds are requested as follows:

Total, Use of Previously Allocated Funds Available, This Request \$499,999

PUBLIC ACT #7, 2007
JUNE SPECIAL SESSION
AS AMENDED
SECTION 12-19

ITEM NO. 39 REVISED

STATE LIBRARY

GRANTS-IN-AID TO PUBLIC LIBRARIES THAT ARE NOT LOCATED IN DISTRESSED MUNICIPALITIES, AS DEFINED IN SECTION 32-9p OF THE GENERAL STATUTES, FOR CONSTRUCTION, RENOVATIONS, EXPANSIONS, ENERGY CONSERVATION AND HANDICAPPED ACCESSIBILITY

REQUESTED: Use of Previously Allocated Funds Available (to agency) \$20,000

FROM: Sec. 13(k)(1) Acct. No. 12052-CSL66000-43299

REASON FOR REQUEST:

These funds are requested to provide a grant-in-aid to the Portland Public Library for Americans with Disabilities improvements to the building's restrooms. Previous allocated funds are available from projects that came in under budget.

Funds of Request as follows:

Total, This Request \$20,000

In accordance with Section 11-24c of the Connecticut General Statutes, the State Library Board "shall make construction grants to public libraries established pursuant to this chapter. The Board shall (1) establish criteria for the purpose of developing a priority listing of all construction projects and (2) grant an amount equal to one-third of the total construction costs not to exceed one million dollars for each approved project within the limits of available appropriation for such projects..."

PUBLIC ACT #7, 2007
 JUNE SPECIAL SESSION
 AS AMENDED
 SECTION 20-26

ITEM NO. 40

DEPARTMENT OF CORRECTION

RENOVATIONS AND IMPROVEMENTS TO EXISTING STATE-OWNED BUILDINGS FOR
 INMATE HOUSING, PROGRAMMING AND STAFF TRAINING SPACE AND ADDITIONAL
 INMATE CAPACITY INCLUDING SUPPORT FACILITIES AND OFF-SITE IMPROVEMENTS

REQUESTED: An Allocation and Bond Authorization \$2,084,485

FROM: Sec. 21(n) Acct. No. 17081-DOC88000-43384
Project No. BI-JA-1000

Total Earmarking	\$42,095,000
Previous Allocations	<u>38,886,236</u>
Balance Unallocated	<u>\$ 3,208,764</u>

REASON FOR REQUEST:

These funds are requested to finance renovations and improvements at various correctional facilities.

These projects will create or retain approximately 41 construction related jobs.

Funds are requested as follows:

<u>Project/Location</u>	<u>This Request</u>
Fire Alarm Upgrade - Corrigan/Radgowski	\$ 261,800
Shower Renovations - Corrigan/Radgowski	425,000
Camera System Upgrades - Various Facilities	497,685
Oil Spill Remediation - York	600,000
Interior/Exterior Improvements - Various Facilities	<u>300,000</u>
Total, This Request	<u>\$2,084,485</u>

PUBLIC ACT #7, 2007
JUNE SPECIAL SESSION
AS AMENDED
SECTION 20-26

ITEM NO. 41

JUDICIAL DEPARTMENT

IMPLEMENTATION OF THE TECHNOLOGY STRATEGIC PLAN PROJECT

REQUESTED: An Allocation and Bond Authorization (to agency) \$1,750,000

FROM: Sec. 21(p)(3) Acct. No. 17081-JUD95000-43392

Total Earmarking	\$3,500,000
Previous Allocations	<u>400,000</u>
Balance Unallocated	<u>\$3,100,000</u>

REASON FOR REQUEST:

These funds are requested to finance expansion of data backup systems for the Judicial Department.

Total, This Request \$1,750,000

SPECIAL ACT #1, 2005
JUNE SPECIAL SESSION
AS AMENDED
SECTION 12-19

ITEM NO. 42 REVISED

STATE LIBRARY

GRANTS-IN-AID TO PUBLIC LIBRARIES FOR CONSTRUCTION, RENOVATIONS,
EXPANSIONS, ENERGY CONSERVATION AND HANDICAPPED ACCESSIBILITY

REQUESTED: Use of Previously Allocated Funds Available (to agency) \$1,510,000

FROM: Sec. 13(h)(1) Acct. No. 12052-CSL66000-42862

REASON FOR REQUEST:

- A. **These funds are requested to provide a grant-in-aid to the Tolland Public Library for an expansion of the Library's meeting and computer space.** Previous allocated funds are available from projects that did not go forward.

Funds are Requested as Follows:

Total, This Request \$1,000,000

- B. These funds are requested, along with those under Item 43, to provide a grant-in-aid to the New Fairfield Public Library to assist in construction costs, including energy conservation projects, in accordance with criteria established by the State Library Board. Improvements will include a new elevator, meeting space and other various repairs. Previous allocated funds are available from projects that did not go forward.

Funds are requested as follows:

Financing:

S.A. 05-1, Sec. 13(h)(1), This Request	\$510,000
S.A. 05-1, Sec. 32(h)(1), Item 43	<u>241,253</u>
Total	\$751,253

Grand Total, This Request \$1,510,000

In accordance with Section 11-24c of the Connecticut General Statutes, the State Library Board "shall make construction grants to public libraries established pursuant to this chapter. The Board shall (1) establish criteria for the purpose of developing a priority listing of all construction projects and (2) grant an amount equal to one-third of the total construction costs not to exceed one million dollars for each approved project within the limits of available appropriation for such projects..."

SPECIAL ACT #1, 2005
 JUNE SPECIAL SESSION
 AS AMENDED
 SECTION 31-38

ITEM NO. 43

STATE LIBRARY

GRANTS-IN-AID TO PUBLIC LIBRARIES FOR CONSTRUCTION, RENOVATIONS,
 EXPANSIONS, ENERGY CONSERVATION AND HANDICAPPED ACCESSIBILITY

REQUESTED:	An Allocation and Bond Authorization (to agency)	\$173,920
	Use of Previously Allocated Funds Available (to agency)	67,333
FROM:	Sec. 32(h)(1)	Acct. No. 12052-CSL66000-43064
	Total Earmarking	\$3,500,000
	Previous Allocations	<u>3,318,476</u>
	Balance Unallocated	<u>\$ 181,524</u>

REASON FOR REQUEST:

These funds are requested, along with those under Item 42, to provide a grant-in-aid to the New Fairfield Public Library to assist in construction costs, including energy conservation projects, in accordance with criteria established by the State Library Board. Improvements will include a new elevator, meeting space and other various repairs. Previous allocated funds are available from projects that did not go forward.

Funds are requested as follows:

Financing:

S.A. 05-1, Sec. 13(h)(1), This Request	\$173,920	
S.A. 05-1, Sec. 13(h)(1) Previously Allocated, This Request	67,333	241,253
S.A. 05-1, Sec. 32(h)(1), Item 42		<u>510,000</u>
Total		<u>\$751,253</u>

In accordance with Section 11-24c of the Connecticut General Statutes, the State Library Board "shall make construction grants to public libraries established pursuant to this chapter. The Board shall (1) establish criteria for the purpose of developing a priority listing of all construction projects and (2) grant an amount equal to one-third of the total construction costs not to exceed one million dollars for each approved project within the limits of available appropriation for such projects..."

PUBLIC ACT #5, 2005
JUNE SPECIAL SESSION
AS AMENDED
SECTION 17

ITEM NO. 44

DEPARTMENT OF HOUSING

HOUSING TRUST FUND

Requested: An Allocation and Bond Authorization (to Agency) \$8,961,000

FROM: Sec. 17 Acct. No. 12066-ECD46000-40001

Total Earmarking	\$190,000,000
Previous Allocations	<u>143,963,308</u>
Balance Unallocated	<u>\$ 46,036,692</u>

REASON FOR REQUEST:

These funds are requested to provide funding for projects under the Competitive Housing Assistance for Multifamily Properties (CHAMP) program as detailed below.

- A. These funds are requested to provide a loan to Watertown Crossing Village Limited Partnership to assist with the rehabilitation of Watertown Crossing Village in Waterbury.

The project will consist of 108 rental housing units, including 11 market rate units and 97 units with restricted rents at 25%, 50% and 60% area median income.

The deferred 40 year loan will be provided at an interest rate of 0%. Funds will be secured with a Blanket Contingent Liability Mortgage to outline the 15 year restriction on property.

Funds are requested as follows:

Total Estimated Cost	\$17,907,750	
Less: Federal Low Income Housing Tax Credits	5,098,164	
Recipient Funds	528,586	
CHFA Financing	<u>7,881,000</u>	
Total, This Request		\$4,400,000

- B. These funds are requested to provide a loan to Old Middletown Preservation Associates Limited Partnership to assist with the rehabilitation of 65 elderly, rent restricted rental housing units at the Old Middletown High School Apartments in Middletown.

The deferred 40 year loan will be provided at an interest rate of 1%.

Funds are requested as follows:

Total Estimated Cost	\$13,287,000	
Less: Federal Funds	4,214,010	
Recipient Funds	318,970	
State Historic Tax Credits	1,529,020	
CHFA Financing	<u>2,664,000</u>	
Total, This Request		\$4,561,000

Grand Total, This Request \$8,961,000

SPECIAL ACT #1, 2002
MAY SPECIAL SESSION
AS AMENDED
SECTION 1-7

ITEM NO. 45

DEPARTMENT OF ADMINISTRATIVE SERVICES

VARIOUS SECURITY IMPROVEMENTS

REQUESTED: An Allocation and Bond Authorization \$600,000

FROM: Sec. 2(c) Acct. No. 17021-DAS23000-42399
Project No. BI-2B-76

Total Earmarking	\$3,000,000
Previous Allocations	<u>1,800,000</u>
Balance Unallocated	<u>\$1,200,000</u>

REASON FOR REQUEST:

These funds are requested to finance the ongoing costs of security improvements at various state facilities. These funds will provide for implementation of various recommended capital improvements for enhanced security.

Security improvements may include access control systems, cameras, lighting, fencing, modifications to entrances and public areas and related improvements in accordance with standards developed by the Department of Administrative Services

Funds are requested as follows:

Security Improvements	<u>\$600,000</u>
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PUBLIC ACT # 242, 1999
AS AMENDED
SECTION 1-7

ITEM NO. 46

JUDICIAL DEPARTMENT

DEVELOPMENT IN TORRINGTON AND RENOVATION IN LITCHFIELD OF COURTHOUSE FACILITY, INCLUDING LAND ACQUISITION AND PARKING, PROVIDED NOT MORE THAN \$5,000,000 SHALL BE ALLOCATED TO RENOVATIONS AND IMPROVEMENTS TO THE LITCHFIELD COURTHOUSE

REQUESTED: An Allocation and Bond Authorization \$600,000

FROM: Sec. 2(o)(4) Acct. No. 17991-JUD95000-42291
Project No. BI-JD-239

Total Earmarking	\$39,500,000
Previous Allocations	<u>1,953,700</u>
Balance Unallocated	<u>\$38,646,300</u>

REASON FOR REQUEST:

These funds are requested to finance the demolition of 59 Field Street in Torrington.

This project will create or retain approximately 13 construction related jobs.

Funds are requested as follows:

	<u>Previous Funding</u>	<u>This Request</u>
Construction (EST)	\$250,000	
Contingency	582,700	
Acquisition	\$2,953,700	
Demolition	600,000	\$600,000
Studies	350,000	
Hazardous Materials	200,000	
Architect/Engineer's Fee	1,100,000	
3 rd Party Structural Review	200,000	
Testing and Inspections	350,000	
Equipment	3,200,000	
Telecommunications	1,200,000	
Building Commissioning	800,000	
Art	440,000	
DAS Fee	<u>1,400,000</u>	<u>575,000</u>
Total	<u>\$65,646,400</u>	<u>\$5,228,700</u>

Financing:

P.A. 99-242, Sec. 2(o)(4), Previous Funding	\$1,953,700	
This Request	<u>600,000</u>	\$2,553,700
S.A. 95-20, Sec. 22(r)(2), Previous Funding		<u>3,275,000</u>
Total		<u>\$5,828,700</u>

PUBLIC ACT #270, 1990
AS AMENDED
SECTION 33

ITEM NO. 47

DEPARTMENT OF ECONOMIC AND COMMUNITY DEVELOPMENT

MANUFACTURING ASSISTANCE ACT

REQUESTED: An Allocation and Bond Authorization (to agency) \$16,105,000

FROM: Sec. 33 Acct. No. 12034-ECD46000-40221

Total Earmarking	\$1,115,300,000
Previous Allocations	<u>922,546,475</u>
Balance Unallocated	<u>\$ 192,753,525</u>

REASON FOR REQUEST:

These funds are requested to finance various business expansion and retention projects as detailed below.

- A. These funds are requested to provide a loan to Garden of light, Inc. d/b/a Bakery on Main to assist with leasehold improvements and equipment at a new larger facility in East Hartford. The company will retain 59 jobs and create 70 new jobs within four years.

The loan will be provided at an interest rate of 2% for ten years. Loan forgiveness of \$1.5 million will be provided if the company retains the existing jobs and creates the new jobs within four years.

Funds are requested as follows:

Total Estimated Cost	\$8,600,000	
Less: Company Funds	600,000	
Bank Financing	<u>5,000,000</u>	
Total, This Request		\$3,000,000

- B. These funds are requested to provide a grant-in-aid to CURE Innovations LLC for costs associated with establishing a Bioscience Innovation Center in Groton.

These funds will finance leasehold improvements, planning, programming and operational costs.

The center will be a business incubator for the bioscience industry and may indirectly create new jobs.

Funds are requested as follows:

Total State Funding	\$4,570,000	
Less: Previous State Funding	<u>365,000</u>	
Total, This Request		\$4,205,000

ITEM 47 CONT.

- C. These funds are requested to provide a loan to HomeServe USA Corp. to assist with consolidation of operations, including out-of-state locations to Norwalk. The company will retain 109 jobs and create at 130 new jobs within four years.

The loan will be provided at an interest rate of 2% for ten years with principal deferred for two years. Loan forgiveness of \$2 million will be provided if the company retains the existing jobs and creates the new jobs within four years.

The company previously received a \$1 million grant-in-aid for training, marketing and technology purchases.

Funds are requested as follows:

Total Estimated Project cost	\$33,075,433	
Less: Company Funds	29,075,433	
Previous State Funding	<u>1,000,000</u>	
Total, This Request		\$3,000,000

- D. These funds are requested to provide a loan to Darwin National Assurance Company to assist with expansion of operations in Farmington. The company will retain 230 jobs and create at least 50 new jobs within four years.

The loan will be provided at an interest rate of 2% for ten years with principal deferred for four years. Loan principal forgiveness will be provided if the company reaches certain milestones, up to the entire loan amount if 100 new jobs are created within four years.

Funds are requested as follows:

Total, This Request		\$1,200,000
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- E. These funds are requested to provide a grant-in-aid, under the First Five Program, to CareCentrix to assist in relocation and expansion from East Hartford to Hartford. The company will retain 213 jobs and create at least 290 new full-time jobs.

Total grants-in-aid of \$24 million will be paid in installments over five years if the company meets annual job retention and creation goals until it reaches 503 total jobs. Should the Company create more than the targeted full-time Connecticut jobs per year payments may be accelerated upon the Company's request based on an agreed upon payment schedule.

This request will fund the third payment under the agreement.

Funds are requested as follows:

Total Estimated Investment	\$167,682,908	
Less: Company Funds	143,682,908	
Previous State Funds	6,900,000	
Future State Funds	<u>12,400,000</u>	
Total, This Request		\$4,700,000

Grand Total, This Request \$16,105,000

PUBLIC ACT #361, 1987
AS AMENDED

ITEM NO. 48

OFFICE OF POLICY AND MANAGEMENT

CAPITAL EQUIPMENT PURCHASE FUND

REQUESTED: An Allocation and Bond Authorization (to Agency) \$30,000,000

Acct. No. 12051-OPM20000-40257

Total Authorized	\$429,100,000
Previous Allocations	<u>378,968,375</u>
Balance Unallocated	<u>\$ 50,131,625</u>

REASON FOR REQUEST:

These funds are requested to provide funding for the capital equipment needs of various State agencies as detailed below.

<u>Agency</u>	<u>This Request</u>
State Comptroller	\$ 410,000
Department of Revenue Services	1,600,000
Office of Policy and Management, including contingency	973,000
Department of Administrative Services	3,500,000
Attorney General	480,000
Division of Criminal Justice	1,600,000
Department of Emergency Services and Public Protection	4,000,000
Department of Labor	128,000
Office of Protection and Advocacy for Persons with Disabilities	17,000
Department of Energy and Environmental Protection	1,600,000
Agricultural Experiment Station	316,000
Department of Public Health	1,800,000
Office of the Chief Medical Examiner	10,000
Department of Developmental Services	2,400,000
Department of Social Services	3,100,000
Department of Rehabilitation Services	589,000
State Library	91,000
Board of Regents for Higher Education	951,000
Department of Correction	4,000,000
Public Defender Services	885,000
Judicial Department	<u>1,550,000</u>
Grand Total, This Request	<u>\$30,000,000</u>

PUBLIC ACT #420, 1986
AS AMENDED
SECTION 1-10

ITEM NO. 49

DEPARTMENT OF ENVIRONMENTAL PROTECTION

CLEAN WATER FUND

REQUESTED:	1.) An Allocation and Bond Authorization of General Obligation Bonds (to agency)	\$ 94,000,000
	2.) An Allocation and Bond Authorization of Revenue Bonds (to agency)	<u>182,780,000</u>
	Total	\$276,780,000
FROM:	Acct. No. 21014-OTT14230-40001	\$ 94,000,000
	Acct. No. 21015-OTT14230-42318	182,780,000

	Revenue Bonds	G.O. Bonds
Total Authorized	\$2,805,610,000	\$1,294,625,976
Previous Allocations	<u>2,242,400,000</u>	<u>1,133,625,976</u>
Balance Unallocated	<u>\$ 563,210,000</u>	<u>\$ 161,000,000</u>

REASON FOR REQUEST:

These funds are requested to provide loans and grants to various municipalities or Public Water Systems in accordance with Section 22a-478 of the Connecticut General Statutes to assist in Clean Water Fund project costs. The Department of Environmental Protection will disburse the funds to Clean Water projects or Drinking Water projects as outlined in the Department of Environmental Protection Priority Project Program and the Department of Public Health Priority List of Projects when each individual project is ready to proceed.

In accordance with Public Act 86-420, as amended, a combined sewer project shall receive a grant of fifty percent of the cost and a loan of fifty percent of the cost. Any other eligible water quality project shall receive a grant of twenty percent of the cost and a loan of eighty percent of the cost. However, a construction project undertaken for nitrogen removal shall receive a project grant of up to thirty per cent of the cost of the project associated with nitrogen removal and a loan for the remainder of the costs of the project, not exceeding one hundred per cent. Also in accordance with Public Act 86-420, as amended, revenue bonds shall not constitute a charge, lien or encumbrance, legal or equitable, upon any property of the State or of any political subdivision thereof, except the property mortgaged or otherwise encumbered under the provisions and for the purposes of Sections 22a-475 to 22a-483 of the General Statutes, inclusive.

The projects on the Clean Water Priority list are estimated to create or retain approximately 5,700 construction related jobs.

PUBLIC ACT #607, 1979
AS AMENDED
SECTION 21

ITEM NO. 50

OFFICE OF POLICY AND MANAGEMENT

GRANTS-IN-AID FOR URBAN DEVELOPMENT PROJECTS INCLUDING ECONOMIC AND COMMUNITY DEVELOPMENT, TRANSPORTATION, ENVIRONMENTAL PROTECTION, PUBLIC SAFETY, CHILDREN AND FAMILIES AND SOCIAL SERVICE PROJECTS INCLUDING, IN THE CASE OF ECONOMIC AND COMMUNITY DEVELOPMENT PROJECTS ADMINISTERED ON BEHALF OF THE OFFICE OF POLICY AND MAANGEMENT BY THE DEPARTMENT OF ECONOMIC AND COMMUNITY DEVELOPMENT, ADMINISTRATIVE COSTS INCURRED BY THE DEPARTMENT OF ECONOMIC AND COMMUNITY DEVELOPMENT

REQUESTED: An Allocation and Bond Authorization (to agency) \$930,000

FROM: Sec. 21(b)(6)(B) Acct. No. 13019-DEP43000-41239
13019-ECD46000-41240

Total Earmarking	\$1,194,800,000
Previous Allocations	<u>1,172,022,292</u>
Balance Unallocated	<u>\$ 22,777,708</u>

REASON FOR REQUEST:

I. Department of Energy and Environmental Protection

- A. These funds are requested to provide a grant-in-aid to the Town of Brooklyn to finance improvements to the baseball fields at Riverside Park, including dugouts, bullpens, a concession stand, lighting and site improvements.

Funds are Requested as Follows:

Total, This Request	\$150,000
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- B. These funds are requested to provide a grant-in-aid to the Town of Hamden to finance renovations and improvements to four elementary school playgrounds.

Funds are Requested as Follows:

Total, This Request	\$180,000
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II. Department of Economic and Community Development

- A. These funds are requested to provide a grant-in-aid to the Bridgeport Economic Development Corporation to revise the existing West End Municipal Development Plan to include the area of the adjacent Eco-Technology Park.

Funds are Requested as Follows:

Total Estimated Cost	\$200,000	
Less: Local Funds	80,000	
Private Funds	<u>20,000</u>	
Total, This Request		\$100,000

ITEM 50 CONT.

- B. These funds are requested to provide a grant-in-aid to the City of Waterbury to finance renovations and improvements to the Silas Bronson Library.

Funds are Requested as Follows:

Total, This Request	\$500,000
Grand Total, This Request	<u>\$930,000</u>

STATE TREASURER/OFFICE OF POLICY AND MANAGEMENT

REQUESTED: Approval of Requests and Certificates and Resolutions and the Filing of the State Treasurer's Certificate as to State Indebtedness and the Declaration of Official Intent Pursuant to Federal Income Tax Regulations

SUGGESTED MOTION:

RESOLVED, (1) that the requests and certificates and the appropriate resolutions to effect the bond authorizations approved today are hereby approved and adopted; (2) that the resolutions and the State Treasurer's certificate as to state indebtedness made in accordance with section 3-21 of the general statutes, as amended, be made a part of the record of today's meeting; (3) that the State hereby declares the official intent of the State required pursuant to Section 1.150-2 of the Federal Income Tax Regulations, Title 26, and, if applicable, pursuant to Section 54A(d) of the Internal Revenue Code of 1986, as amended, with respect to each of the agenda items approved today, to the effect that the State reasonably expects to reimburse from the proceeds of borrowings, including qualified tax credit bonds, any and all expenditures paid from the bond fund accounts designated and functionally described in each such agenda item or bond authorization resolution, in an amount anticipated not to exceed the amount of the authorization contained in such item or bond authorization resolution, and that the Secretary of the Office of Policy and Management and the Treasurer are authorized to amend this declaration of official intent on behalf of the State for any such item; and (4) that the State Treasurer is authorized to make representations and enter into agreements to provide secondary market disclosure information with respect to borrowings by State authorities or other entities, or by the State itself, in connection with which the State may be an obligated party under Rule 15c2-12 of the Securities and Exchange Commission.