

2005



Connecticut Economic Review

Connecticut Sets Standard for Worldwide Quality



Raymond P. Necci

On behalf of Connecticut Light & Power and Yankee Gas Services Company, I am pleased to provide you with the 2005 Connecticut Economic Review, a benchmark of the state's national standing on a variety of competitiveness and quality-of-life measures for the past year.

Connecticut experienced several milestones in 2005. Perhaps the most significant and successful was the retention of the U.S. Navy Submarine Base in Groton. This initiative was made possible by the cooperative effort of many organizations throughout the state, including CL&P and Yankee Gas. We remain committed to programs that will grow the economy and improve the lifestyle of Connecticut residents and the environment for businesses.

Connecticut's ranking among the 50 states indicates that the state continues to be a very attractive place to locate a business and raise a family.

The 2005 Connecticut Economic Review shows positive signs. Connecticut residents continue to enjoy the highest per capita income in the nation. The tables inside also reaffirm Connecticut's leading role in the knowledge-based economy. Connecticut has notable results: a highly productive workforce when compared to the nation and the world, especially in key technology areas, combined with a positive work environment with exceptional quality of life indicators.

As Connecticut's largest providers of electric and natural gas services, CL&P and Yankee Gas are committed to supporting the growth and vitality of the state's businesses and communities. We are proud to provide high-quality, reliable electric and natural gas service and energy expertise critical to sustaining a healthy economic climate in Connecticut. To that end, we work closely with a range of public and private partners to bring new businesses to the state and help existing firms prosper.

We look forward to helping you discover all the benefits of living and doing business in Connecticut!

Sincerely,

Raymond P. Necci
President & Chief Operating Officer
CL&P and Yankee Gas

National Rank

Per Capita Income	#1
Worldwide Productivity	#2
National Productivity	#2
Technical Students	#3
Industry R&D Share	#3
Per Capa Tax Burden	#3
Computer Access	#4
Income Growth	#6
Work Environment	#6
College Education	#6
Low Poverty	#6
8th Grade NAEP Scores	#9

Connecticut Quick Facts

Population	3,503,604
Land Area (sq. miles)	4,845
Per Capita Income	\$45,506
Employment	1,651,000
Manuf. Employment	198,000
Housing Units	1,402,643
New Housing Permits	11,837
GSP per Worker	\$113,289
GSP per Capita	\$53,032
% College Educated	34.5%
% Internet Access	62.9%
% in Poverty	8.8%
% Without Insurance	10.9%

Note: Ranks and Quick Facts from latest data available, 2002 - 2005 as noted in the 2005 Connecticut Economic Review exhibits.

If you are interested in expanding in or moving your business to Connecticut and would like to know how CL&P or Yankee Gas can assist you, please contact our Economic and Community Development department at:

1-800-286-5000, x 6132

or visit our web sites at:

www.cl-p.com

www.yankeegas.com

If you are interested in having a presentation of this information or would like more information about the data, please contact, Bruce Blakey, NU's corporate economist, at blakebg@nu.com.



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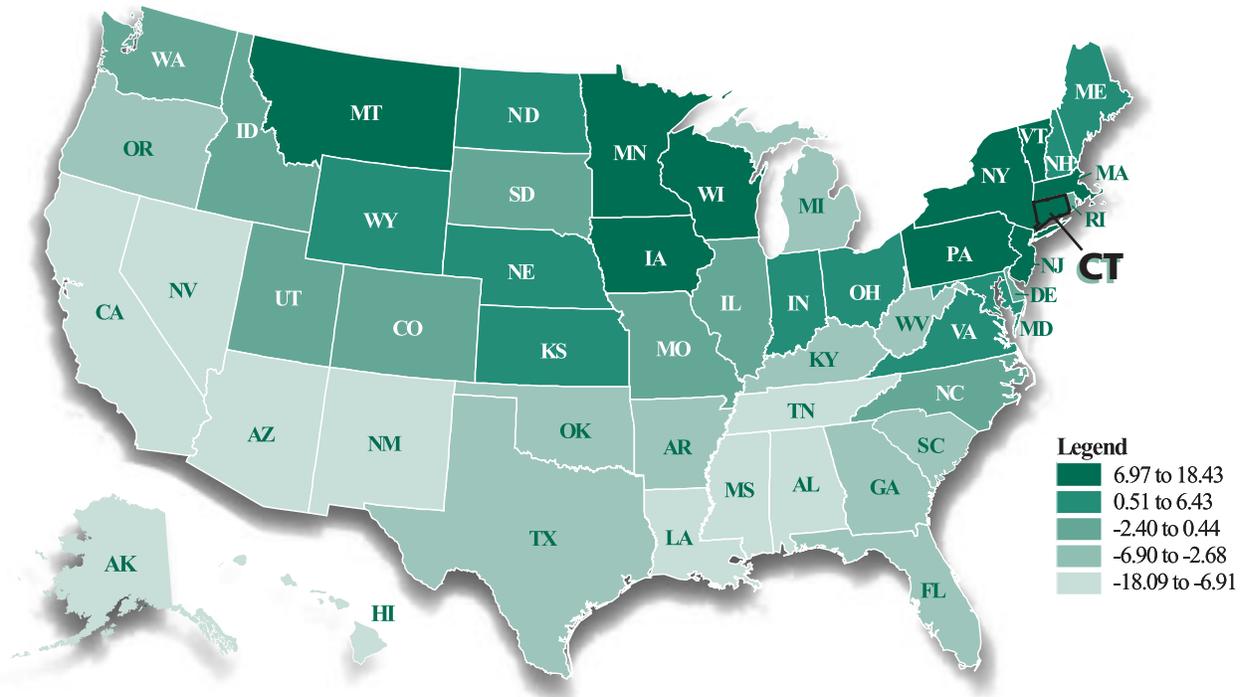
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Connecticut Is Centrally Located Between Boston and New York. The Connecticut River Valley along I-91, known as New England's Knowledge Corridor, Is New England's Second Largest Population, Education and Economic Center.



Connecticut Is One of the Nation's Smartest States

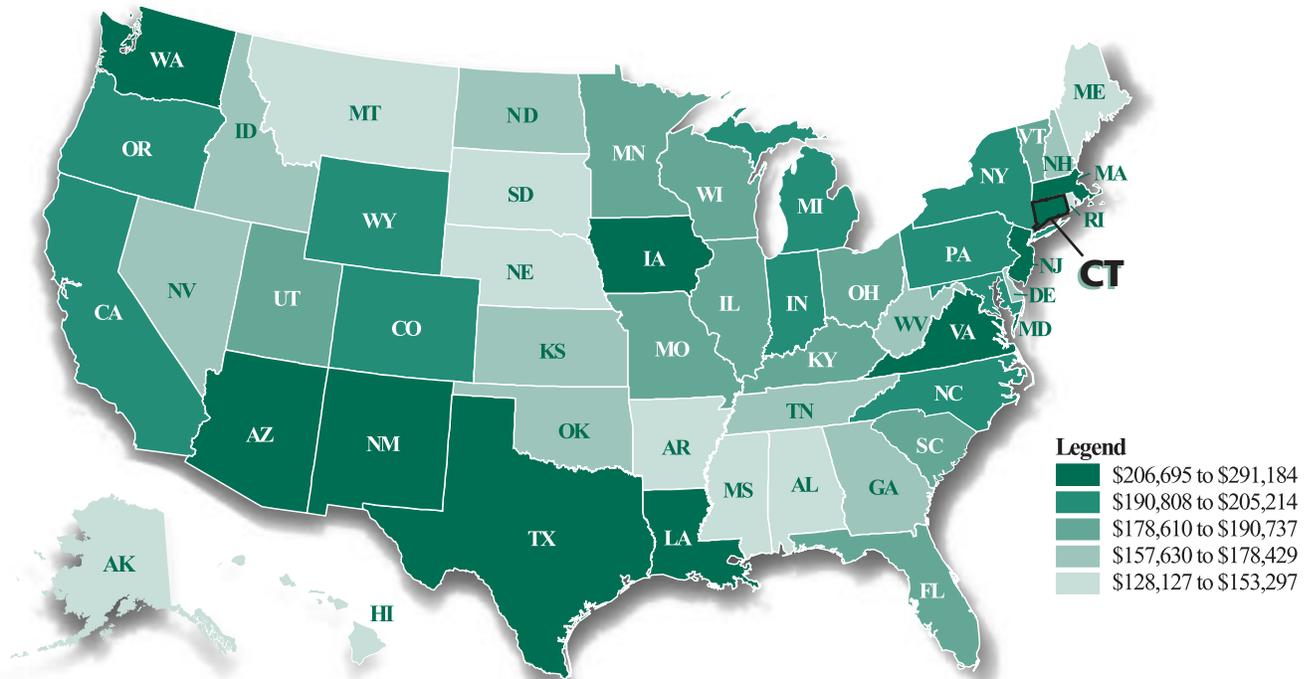


Morgan Quitno's 2004-2005 Smartest State (score on 21 education factors)

Rank	State	Sum	Rank	State	Sum
1	Massachusetts	18.43	26	Missouri	-0.50
2	Connecticut	15.78	27	Delaware	-0.72
3	Vermont	14.77	28	Utah	-0.85
4	New Jersey	14.42	29	Idaho	-2.37
5	Wisconsin	9.62	30	Washington	-2.40
6	New York	9.07	31	Michigan	-2.68
7	Minnesota	7.96	32	South Carolina	-3.27
8	Iowa	7.80	33	Texas	-3.31
9	Pennsylvania	7.57	33	West Virginia	-3.31
10	Montana	6.97	35	Oregon	-3.38
11	Maine	6.43	36	Arkansas	-4.12
12	Virginia	5.91	37	Kentucky	-5.19
13	Nebraska	4.94	38	Georgia	-5.78
14	New Hampshire	3.72	39	Florida	-6.63
15	Kansas	3.54	40	Oklahoma	-6.90
16	Wyoming	3.51	41	Tennessee	-6.91
17	Indiana	2.44	42	Hawaii	-6.93
18	Maryland	2.29	43	California	-7.61
19	North Dakota	1.27	44	Alabama	-11.28
20	Ohio	0.51	45	Alaska	-12.00
21	Colorado	0.44	46	Louisiana	-12.83
22	South Dakota	0.13	47	Mississippi	-15.30
23	Rhode Island	0.07	48	Arizona	-17.05
24	Illinois	-0.32	49	Nevada	-17.33
25	North Carolina	-0.40	50	New Mexico	-18.09
				U.S. Average	NA

Source: Morgan Quitno Corporation, 2004 State Rankings

Connecticut Workers Produce Value

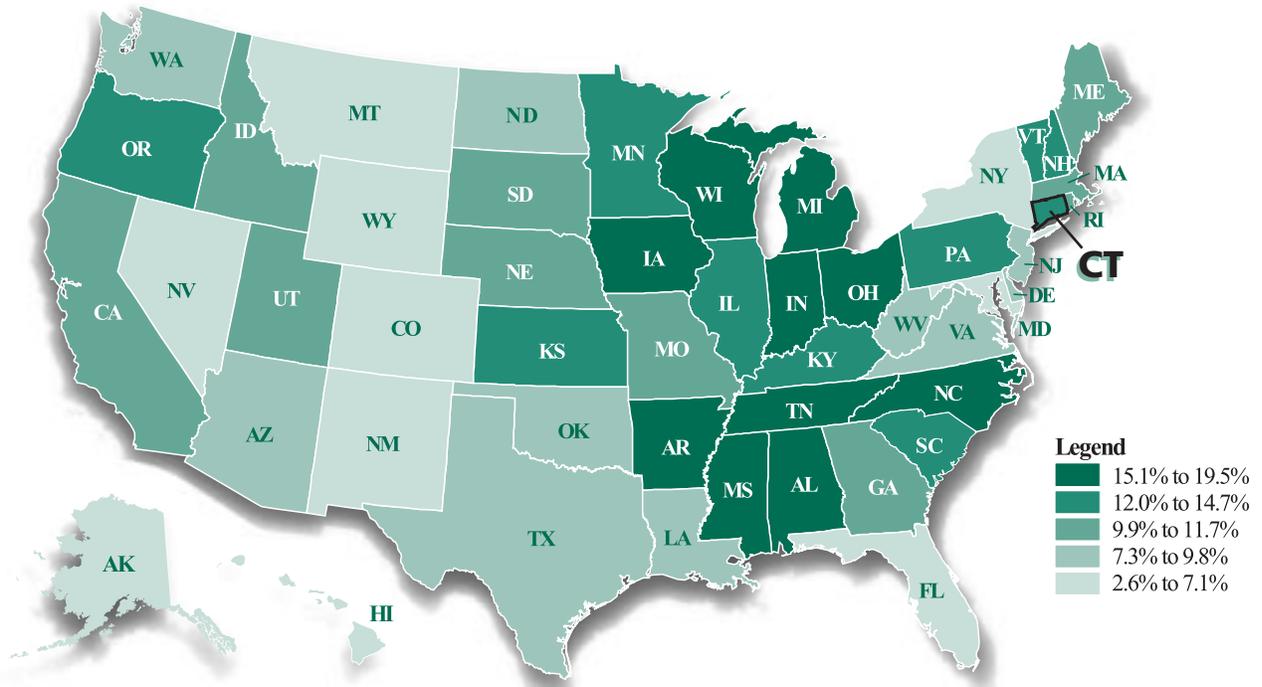


Manufacturing Value Added per Production Worker, 2003

Rank	State	Value Added	Rank	State	Value Added
1	Louisiana	\$291,184	26	South Carolina	\$184,735
2	Arizona	\$287,293	27	Ohio	\$183,273
3	New Mexico	\$280,678	28	Florida	\$181,628
4	Washington	\$235,805	29	Vermont	\$179,101
5	Massachusetts	\$230,191	30	Utah	\$178,610
6	New Jersey	\$229,856	31	Delaware	\$178,429
7	Texas	\$221,844	32	Georgia	\$177,714
8	Connecticut	\$220,355	33	Nevada	\$177,412
9	Virginia	\$214,655	34	Tennessee	\$175,988
10	Iowa	\$206,695	35	Kansas	\$175,249
11	North Carolina	\$205,214	36	Idaho	\$173,879
12	California	\$201,974	37	Oklahoma	\$173,226
13	New York	\$201,611	38	West Virginia	\$168,044
14	Maryland	\$201,443	39	New Hampshire	\$164,839
15	Oregon	\$200,728	40	North Dakota	\$157,630
16	Wyoming	\$200,675	41	Maine	\$153,297
17	Indiana	\$198,521	42	Nebraska	\$151,965
18	Pennsylvania	\$195,803	43	Rhode Island	\$148,559
19	Michigan	\$192,875	44	Montana	\$147,422
20	Colorado	\$190,808	45	Arkansas	\$147,151
21	Missouri	\$190,737	46	Alaska	\$146,161
22	Illinois	\$189,901	47	Alabama	\$145,016
23	Wisconsin	\$185,550	48	South Dakota	\$137,631
24	Kentucky	\$184,955	49	Hawaii	\$136,236
25	Minnesota	\$184,928	50	Mississippi	\$128,127
				U.S.	\$194,967

Source: U.S. Census, Annual Survey of Manufactures

Manufacturing Is an Important Part of Connecticut's Job Mix

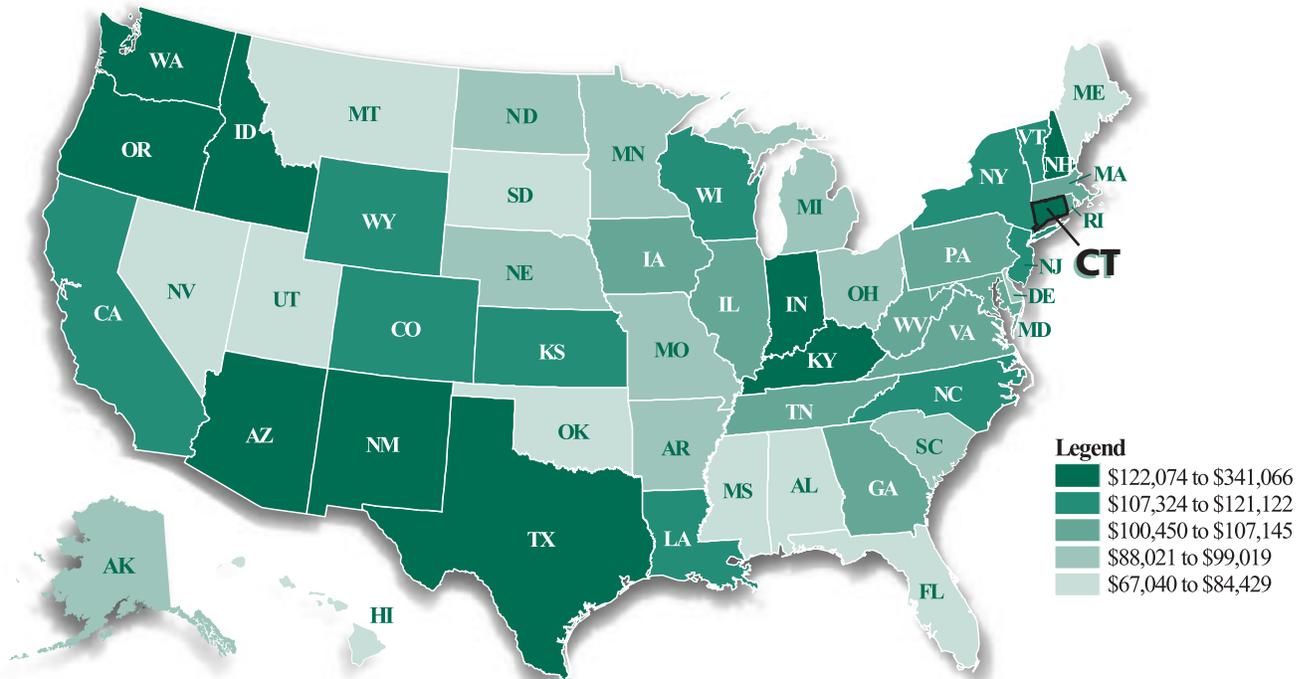


Manufacturing's Share of Total Employment, 2004

Rank	State	Share	Rank	State	Share
1	Indiana	19.5%	26	Idaho	10.5%
2	Wisconsin	17.9%	27	Utah	10.4%
3	Arkansas	17.6%	28	Maine	10.3%
4	Mississippi	16.0%	29	South Dakota	10.2%
5	Michigan	15.9%	30	Massachusetts	9.9%
6	Iowa	15.3%	31	Washington	9.8%
7	Alabama	15.3%	32	Oklahoma	9.6%
8	Ohio	15.3%	33	Texas	9.4%
9	Tennessee	15.2%	34	West Virginia	8.6%
10	North Carolina	15.1%	35	New Jersey	8.5%
11	Kentucky	14.7%	36	Virginia	8.4%
12	South Carolina	14.7%	37	Delaware	8.2%
13	Kansas	13.3%	38	Louisiana	7.9%
14	New Hampshire	12.8%	39	Arizona	7.4%
15	Minnesota	12.8%	40	North Dakota	7.3%
16	Oregon	12.5%	41	Colorado	7.1%
17	Pennsylvania	12.3%	42	New York	7.1%
18	Vermont	12.2%	43	Maryland	5.7%
19	Illinois	12.0%	44	Florida	5.2%
20	Connecticut	12.0%	45	Montana	4.6%
21	Rhode Island	11.7%	46	New Mexico	4.5%
22	Missouri	11.6%	47	Alaska	4.0%
23	Georgia	11.5%	48	Nevada	4.0%
24	Nebraska	10.9%	49	Wyoming	3.7%
25	California	10.5%	50	Hawaii	2.6%
				U.S.	10.9%

Source: U.S. Bureau of Labor Statistics, www.bls.gov

Connecticut Is A Highly Productive Technology State

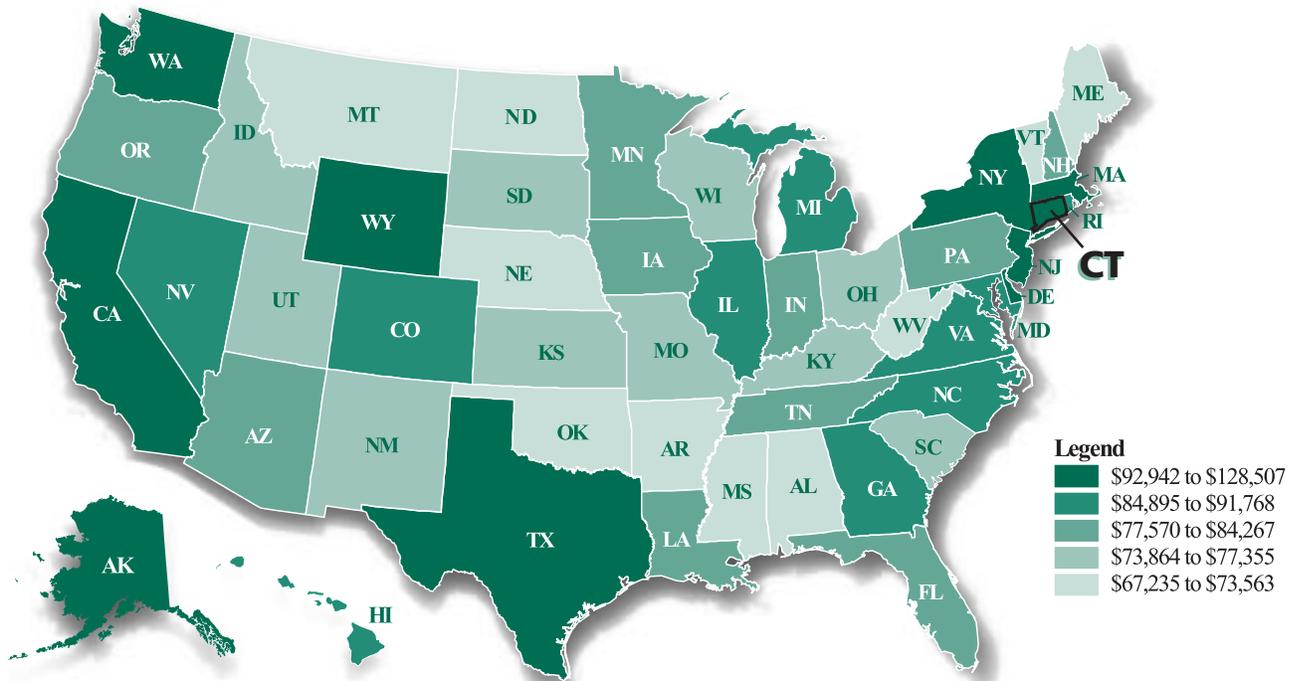


Technology Productivity (\$96 GSP/worker), 2003

Rank	State	Productivity	Rank	State	Productivity
1	Oregon	\$341,066	26	Iowa	\$102,664
2	New Mexico	\$325,633	27	Virginia	\$101,127
3	Idaho	\$224,410	28	Maryland	\$101,104
4	Arizona	\$201,413	29	Illinois	\$100,538
5	Kentucky	\$134,926	30	West Virginia	\$100,450
6	Texas	\$131,656	31	Ohio	\$99,019
7	Washington	\$125,866	32	Michigan	\$98,488
8	Indiana	\$123,892	33	Missouri	\$97,861
9	Connecticut	\$122,853	34	Delaware	\$95,878
10	New Hampshire	\$122,074	35	Alaska	\$95,847
11	New York	\$121,122	36	Minnesota	\$92,017
12	Colorado	\$119,628	37	Nebraska	\$91,405
13	Wyoming	\$119,254	38	South Carolina	\$90,871
14	Louisiana	\$118,661	39	North Dakota	\$90,618
15	California	\$117,023	40	Arkansas	\$88,021
16	New Jersey	\$115,864	41	Mississippi	\$84,429
17	Kansas	\$113,263	42	Oklahoma	\$84,397
18	North Carolina	\$112,012	43	Maine	\$83,856
19	Vermont	\$108,047	44	Hawaii	\$82,765
20	Wisconsin	\$107,324	45	Alabama	\$82,041
21	Massachusetts	\$107,145	46	Florida	\$76,283
22	Georgia	\$106,814	47	Utah	\$73,669
23	Rhode Island	\$105,605	48	South Dakota	\$70,355
24	Pennsylvania	\$105,199	49	Montana	\$67,746
25	Tennessee	\$103,211	50	Nevada	\$67,040
				U.S.	\$113,560

Source: Economy.com

Connecticut Workers Are More Productive Than Most of the Nation



Gross State Product per Worker, 2004

Rank	State	GSP/Worker	Rank	State	GSP/Worker
1	Delaware	\$128,507	26	Tennessee	\$80,315
2	Connecticut	\$113,289	27	Florida	\$79,228
3	Alaska	\$111,434	28	Louisiana	\$79,155
4	New York	\$106,511	29	Iowa	\$78,476
5	California	\$106,187	30	Indiana	\$77,570
6	New Jersey	\$103,921	31	Ohio	\$77,355
7	Massachusetts	\$99,888	32	New Mexico	\$77,071
8	Washington	\$96,275	33	South Dakota	\$76,832
9	Wyoming	\$95,176	34	Wisconsin	\$75,530
10	Texas	\$92,942	35	Missouri	\$75,461
11	Colorado	\$91,768	36	Kentucky	\$75,392
12	Virginia	\$91,128	37	Kansas	\$74,887
13	Illinois	\$91,079	38	Utah	\$74,649
14	Maryland	\$89,872	39	South Carolina	\$74,213
15	Georgia	\$87,591	40	Idaho	\$73,864
16	North Carolina	\$87,580	41	Nebraska	\$73,563
17	Nevada	\$86,230	42	Vermont	\$72,935
18	Hawaii	\$86,097	43	Oklahoma	\$72,930
19	Rhode Island	\$85,833	44	Alabama	\$72,851
20	Michigan	\$84,895	45	Maine	\$70,498
21	Minnesota	\$84,267	46	North Dakota	\$69,932
22	Arizona	\$84,120	47	Arkansas	\$69,091
23	Pennsylvania	\$83,134	48	Mississippi	\$67,738
24	New Hampshire	\$83,129	49	West Virginia	\$67,609
25	Oregon	\$80,395	50	Montana	\$67,235
				U.S.	\$88,605

Source: U.S. Bureau of Economic Analysis and Bureau of Labor Statistics

Connecticut Is More Productive Than Most Countries

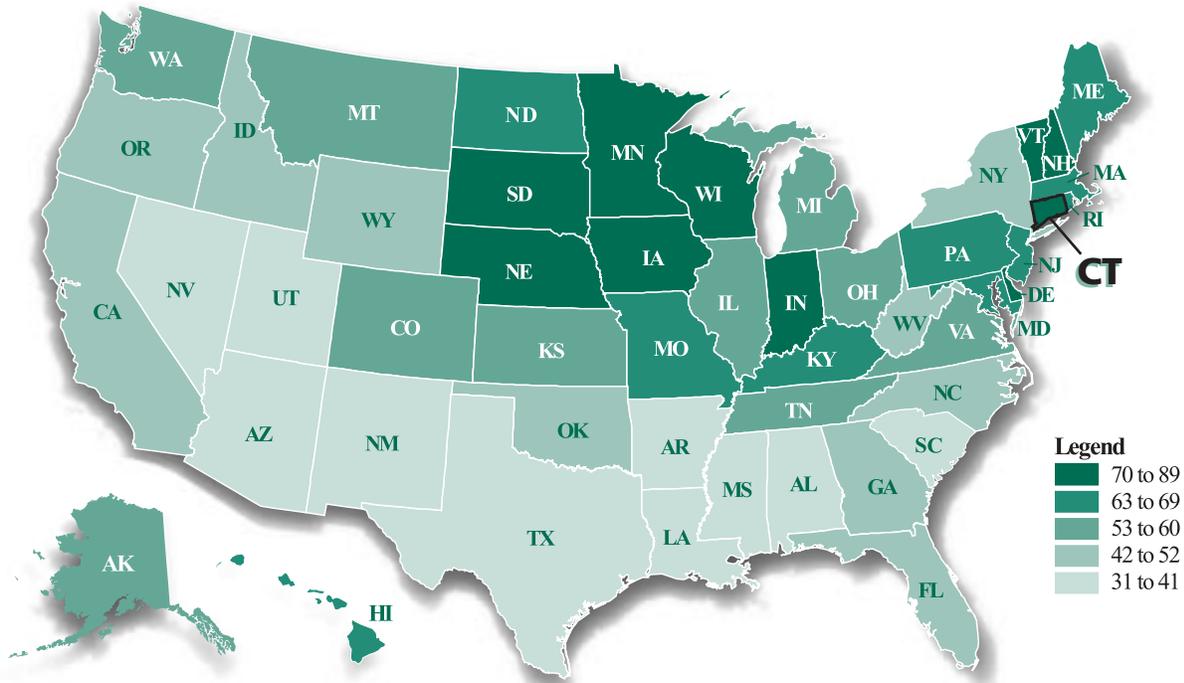
Connecticut's GSP Per Capita Compared to the Top 50 Countries in the World, 2004

Rank	State	GDP
1	Luxembourg	\$58,900
2	Connecticut	\$53,032
3	United States	\$40,100
4	Guernsey	\$40,000
4	Norway	\$40,000
4	Jersey	\$40,000
7	British Virgin Islands	\$38,500
8	Bermuda	\$36,000
9	San Marino	\$34,600
10	Hong Kong	\$34,200
11	Switzerland	\$33,800
12	Cayman Islands	\$32,300
13	Denmark	\$32,200
14	Ireland	\$31,900
14	Iceland	\$31,900
16	Canada	\$31,500
17	Austria	\$31,300
18	Australia	\$30,700
19	Belgium	\$30,600
20	United Kingdom	\$29,600
21	Netherlands	\$29,500
22	Japan	\$29,400
23	Finland	\$29,000
24	France	\$28,700
24	Germany	\$28,700
26	Man, Isle of	\$28,500
27	Sweden	\$28,400
28	Aruba	\$28,000
29	Gibraltar	\$27,900
30	Singapore	\$27,800
31	Italy	\$27,700
32	Monaco	\$27,000
33	European Union	\$26,900
34	Andorra	\$26,800
35	Taiwan	\$25,300
36	United Arab Emirates	\$25,200
37	Falkland Islands	\$25,000
37	Liechtenstein	\$25,000
39	Brunei	\$23,600
40	Spain	\$23,300
41	New Zealand	\$23,200
41	Qatar	\$23,200
43	Faroe Islands	\$22,000
44	Greece	\$21,300
44	Kuwait	\$21,300
46	Guam	\$21,000
47	Israel	\$20,800
48	Cyprus	\$20,300
49	Greenland	\$20,000
50	Slovenia	\$19,600



NOTE: Countries for which no information is available are not included in this list.
 Source: CIA, The World Factbook
 CT Sources: U.S. Census, U.S. BEA

Connecticut Is A Great Place To Work



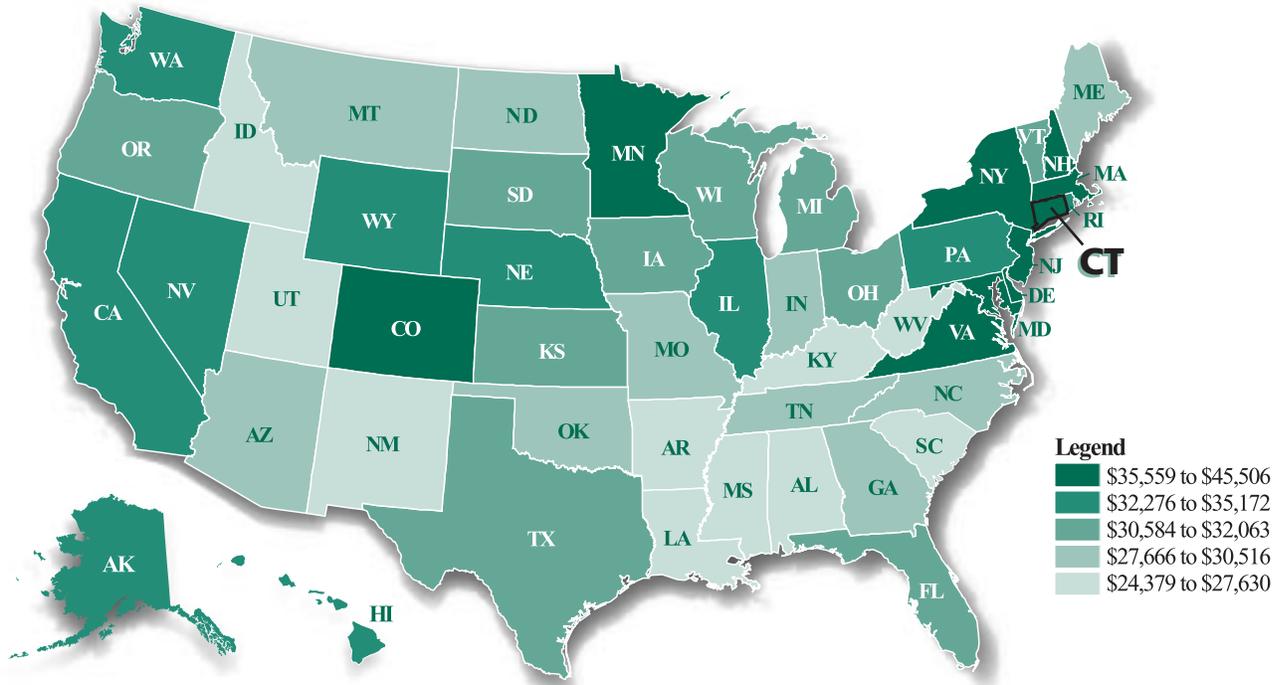
UMass Work Environment Index, 2005

Rank	State	Overall WEI Score*	Rank	State	Overall WEI Score*
1	Delaware	89	26	Virginia	54
2	New Hampshire	81	27	Colorado	53
3	Minnesota	80	27	Kansas	53
4	Vermont	77	27	Montana	53
5	Iowa	73	27	Tennessee	53
6	Connecticut	72	31	Idaho	52
7	Indiana	71	31	Wyoming	52
7	Nebraska	71	33	California	51
7	Wisconsin	71	34	Georgia	49
10	South Dakota	70	35	New York	48
11	North Dakota	69	35	Oregon	48
12	Maine	68	37	West Virginia	45
12	Pennsylvania	68	38	Oklahoma	43
12	Rhode Island	68	39	Florida	42
15	New Jersey	67	39	North Carolina	42
16	Kentucky	66	41	Nevada	41
16	Missouri	66	42	Alabama	40
18	Hawaii	65	43	New Mexico	39
18	Massachusetts	65	44	Arizona	37
20	Maryland	63	45	Mississippi	36
21	Alaska	60	45	South Carolina	36
21	Washington	60	45	Utah	36
23	Illinois	58	48	Arkansas	34
24	Michigan	56	49	Texas	33
24	Ohio	56	50	Louisiana	31

* Average of Components - Job Opportunities, Job Quality and Workplace Fairness

Source: Political Economy Research Institute, University of Massachusetts

Connecticut Has the Highest Per Capita Income in the Nation

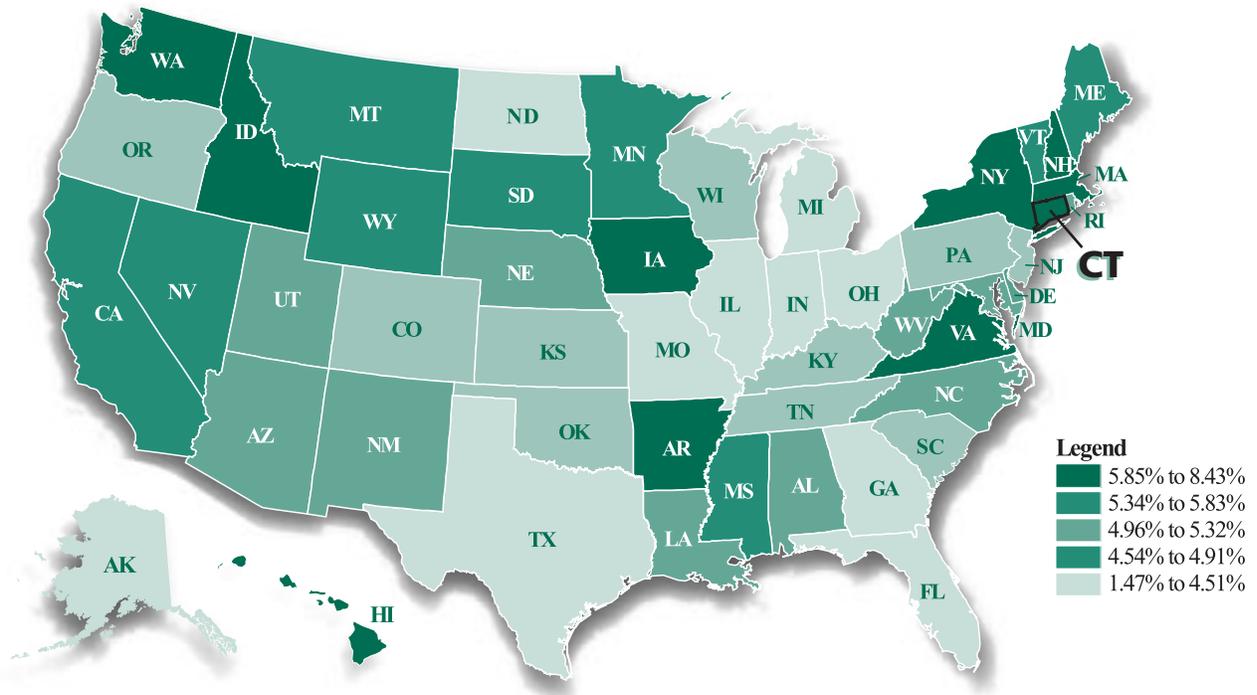


Per Capita Personal Income, 2004

Rank	State	Income	Rank	State	Income
1	Connecticut	\$45,506	26	Kansas	\$31,003
2	Massachusetts	\$42,102	27	Iowa	\$30,970
3	New Jersey	\$41,636	28	Texas	\$30,697
4	Maryland	\$39,629	29	South Dakota	\$30,617
5	New York	\$38,333	30	Oregon	\$30,584
6	New Hampshire	\$36,676	31	Missouri	\$30,516
7	Virginia	\$36,175	32	Georgia	\$30,074
8	Minnesota	\$36,173	33	Indiana	\$30,070
9	Colorado	\$36,109	34	Maine	\$29,973
10	Delaware	\$35,559	35	Tennessee	\$29,806
11	California	\$35,172	36	North Carolina	\$29,303
12	Washington	\$35,017	37	North Dakota	\$29,247
13	Illinois	\$34,725	38	Arizona	\$28,609
14	Wyoming	\$34,199	39	Oklahoma	\$27,819
15	Rhode Island	\$34,180	40	Montana	\$27,666
16	Alaska	\$34,085	41	Alabama	\$27,630
17	Nevada	\$33,783	42	Louisiana	\$27,219
18	Pennsylvania	\$33,257	43	South Carolina	\$27,153
19	Hawaii	\$32,606	44	Kentucky	\$27,151
20	Nebraska	\$32,276	45	Utah	\$26,946
21	Wisconsin	\$32,063	46	Idaho	\$26,839
22	Michigan	\$32,052	47	New Mexico	\$26,154
23	Vermont	\$31,737	48	Arkansas	\$25,724
24	Florida	\$31,460	49	West Virginia	\$25,681
25	Ohio	\$31,135	50	Mississippi	\$24,379
				U.S. Average	\$33,041

Source: U.S. Bureau of Economic Analysis

Per Capita Income in Connecticut Grows More Quickly Than Average

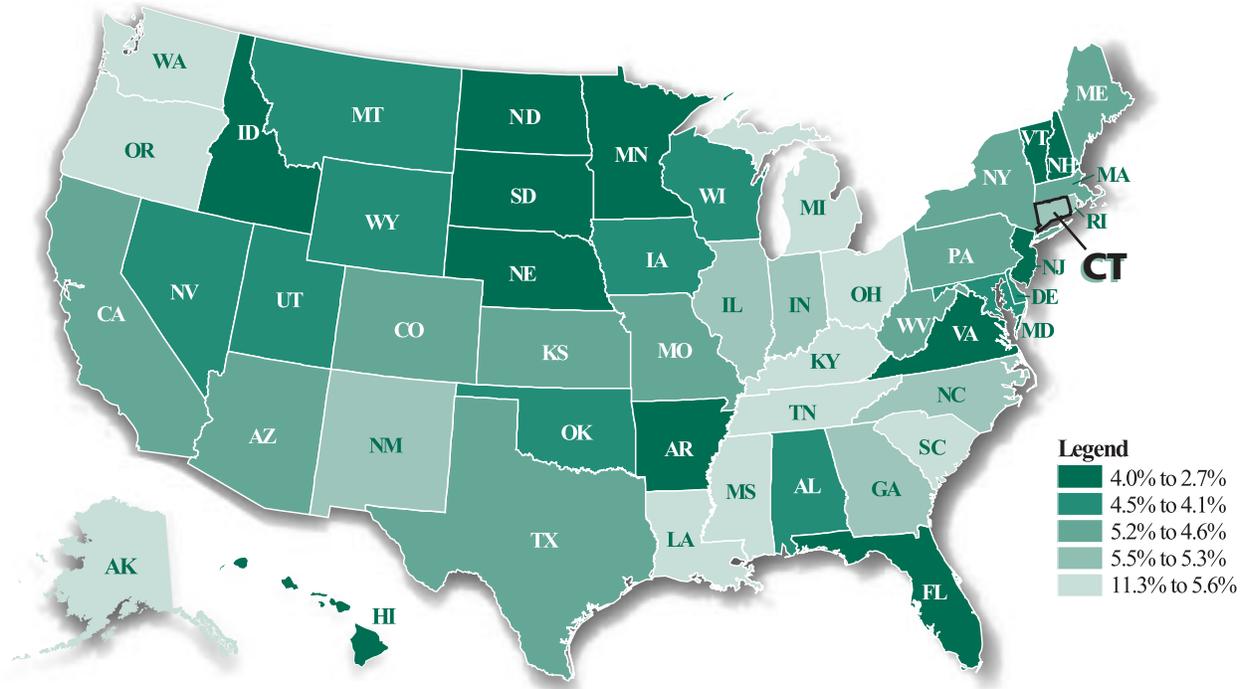


Per Capita Personal Income Growth, 2003 to 2004

Rank	State	Change	Rank	State	Change
1	Iowa	8.43%	26	Utah	5.07%
2	Hawaii	6.80%	27	West Virginia	5.03%
3	New York	6.68%	28	Alabama	5.03%
4	Washington	6.64%	29	New Mexico	5.02%
5	Virginia	6.42%	30	Nebraska	4.96%
6	Connecticut	6.30%	31	Tennessee	4.91%
7	Arkansas	6.18%	32	Oregon	4.83%
8	New Hampshire	6.16%	33	Pennsylvania	4.81%
9	Idaho	5.86%	34	Kentucky	4.80%
10	Massachusetts	5.85%	35	New Jersey	4.78%
11	Wyoming	5.83%	36	Oklahoma	4.76%
12	Maryland	5.78%	37	Wisconsin	4.74%
13	Nevada	5.75%	38	South Carolina	4.64%
14	Minnesota	5.70%	39	Kansas	4.56%
15	Vermont	5.43%	40	Colorado	4.54%
16	Montana	5.42%	41	Missouri	4.51%
17	Mississippi	5.42%	42	Florida	4.46%
18	South Dakota	5.35%	43	Indiana	4.25%
19	Maine	5.34%	44	Texas	4.22%
20	California	5.34%	45	Georgia	4.10%
21	Rhode Island	5.32%	46	Ohio	4.00%
22	Louisiana	5.28%	47	Alaska	3.24%
23	North Carolina	5.21%	48	Illinois	2.82%
24	Arizona	5.21%	49	North Dakota	1.82%
25	Delaware	5.14%	50	Michigan	1.47%
				U.S. Average	4.94%

Source: U.S. Bureau of Economic Analysis

Connecticut's Unemployment Approximates the National Average

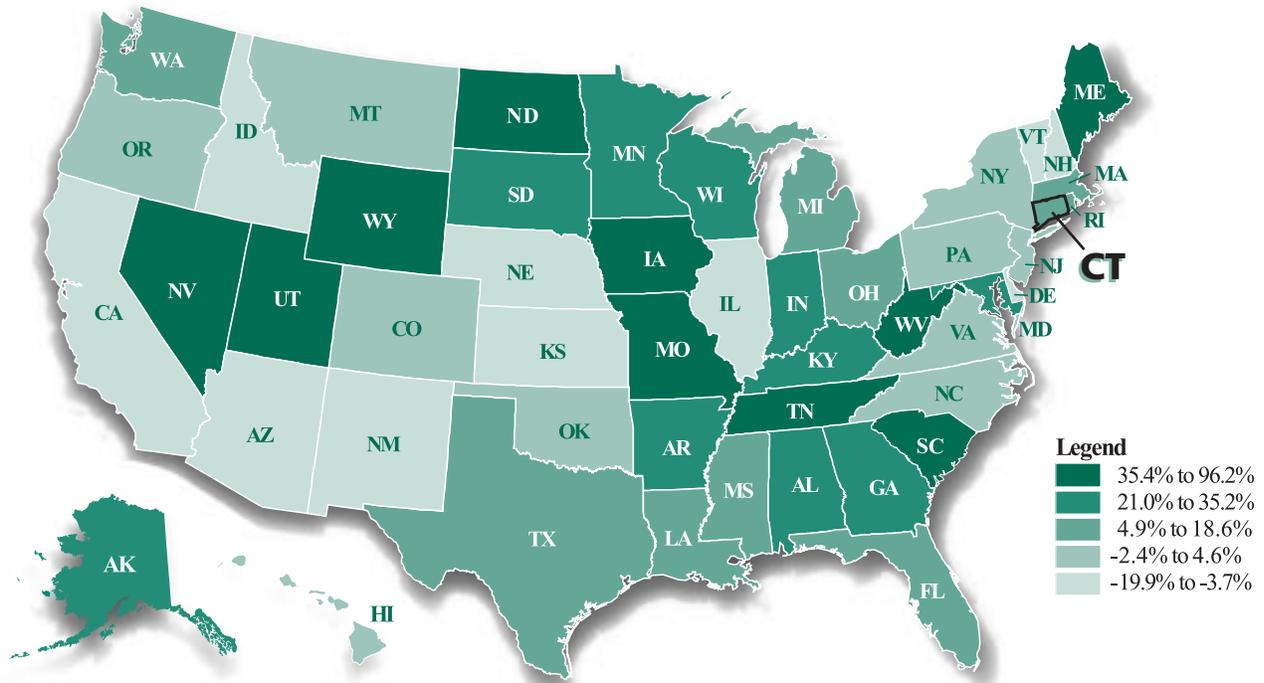


Unemployment Rates, Seasonally Adjusted, October 2005*

Rank	State	Rate	Rank	State	Rate
1	Hawaii	2.7%	24	Colorado	4.9%
2	Florida	3.4%	24	New York	4.9%
2	Virginia	3.4%	28	Kansas	5.0%
4	North Dakota	3.5%	28	Missouri	5.0%
5	Idaho	3.6%	30	California	5.2%
6	Minnesota	3.7%	30	Maine	5.2%
6	Nebraska	3.7%	30	Texas	5.2%
8	New Hampshire	3.9%	30	West Virginia	5.2%
8	New Jersey	3.9%	34	Connecticut	5.3%
10	South Dakota	4.0%	34	North Carolina	5.3%
10	Vermont	4.0%	36	Indiana	5.4%
12	Maryland	4.1%	36	New Mexico	5.4%
12	Nevada	4.1%	36	Rhode Island	5.4%
12	Wyoming	4.1%	39	Georgia	5.5%
15	Delaware	4.2%	39	Illinois	5.5%
16	Montana	4.3%	41	Tennessee	5.6%
16	Oklahoma	4.3%	41	Washington	5.6%
18	Alabama	4.5%	43	Ohio	5.9%
18	Iowa	4.5%	44	Kentucky	6.0%
18	Utah	4.5%	44	Oregon	6.0%
18	Wisconsin	4.5%	46	Michigan	6.1%
22	Pennsylvania	4.6%	47	Alaska	6.9%
23	Massachusetts	4.8%	47	South Carolina	6.9%
24	Arizona	4.9%	49	Mississippi	9.6%
24	Arkansas	4.9%	50	Louisiana	11.3%
				U.S. Average	5.0%

* Preliminary
 Source: U.S. BLS, <http://www.bls.gov/lau/home.htm>

Connecticut Exports Grow Faster Than Average

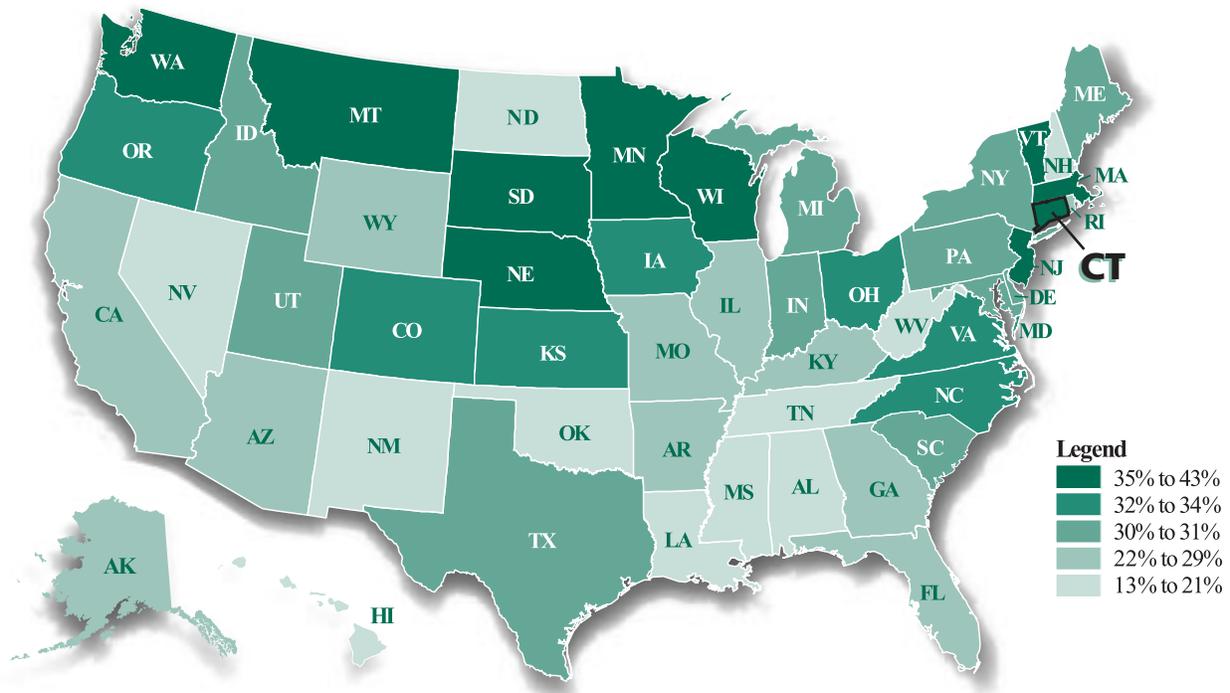


Percent Change in Merchandise Exports, 2000 to 2004

Rank	State	Change	Rank	State	Change
1	Nevada	96.2%	26	Rhode Island	8.5%
2	North Dakota	61.0%	27	Massachusetts	6.5%
3	South Carolina	56.2%	28	Connecticut	6.4%
4	West Virginia	47.0%	29	Michigan	5.3%
5	Utah	46.5%	30	Washington	4.9%
6	Iowa	43.2%	31	Hawaii	4.6%
7	Tennessee	39.1%	32	Montana	4.5%
8	Missouri	38.5%	33	New York	3.6%
9	Maine	36.8%	34	Oklahoma	3.4%
10	Wyoming	35.4%	35	New Jersey	3.0%
11	Kentucky	35.2%	36	North Carolina	0.9%
12	Arkansas	34.4%	37	Colorado	0.9%
13	Georgia	31.6%	38	Virginia	-0.6%
14	Alaska	28.1%	39	Pennsylvania	-1.6%
15	Maryland	25.1%	40	Oregon	-2.4%
16	Indiana	24.2%	41	New Hampshire	-3.7%
17	Alabama	23.5%	42	Illinois	-3.9%
18	Minnesota	23.1%	43	Kansas	-4.2%
19	South Dakota	21.5%	44	Arizona	-6.4%
20	Wisconsin	20.9%	45	Delaware	-6.6%
21	Ohio	18.6%	46	Nebraska	-7.8%
22	Louisiana	18.5%	47	California	-8.1%
23	Mississippi	16.7%	48	New Mexico	-14.4%
24	Texas	12.9%	49	Idaho	-18.1%
25	Florida	9.2%	50	Vermont	-19.9%
				U.S.	4.8%

Source: Office of Trade and Economic Analysis (OTE), Trade Development, International Trade Administration, U.S. Department of Commerce

Connecticut Students Score Well Above National Average

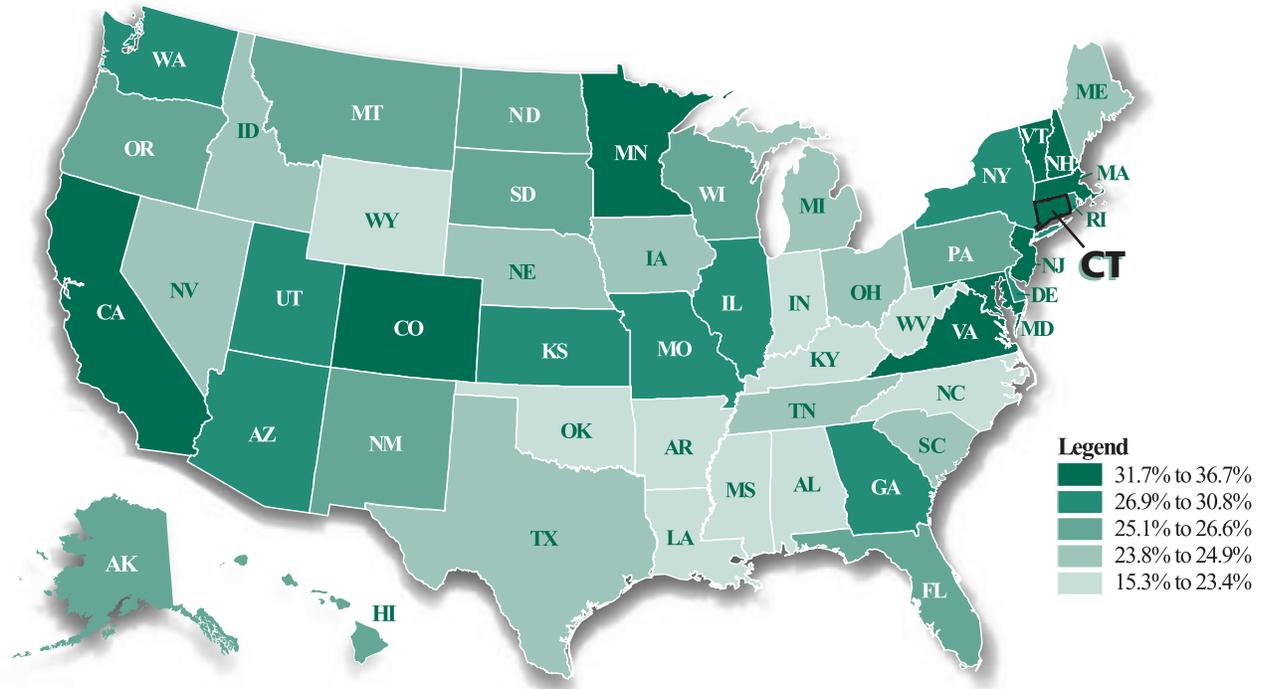


Eighth Grade NAEP Math Proficiency Percentage, 2005

Rank	State	Proficient and Advanced	Rank	State	Proficient and Advanced
1	Massachusetts	43%	23	Maine	30%
1	Minnesota	43%	23	Maryland	30%
3	Vermont	38%	23	Michigan	30%
4	Montana	36%	23	South Carolina	30%
4	New Jersey	36%	23	Utah	30%
4	South Dakota	36%	31	Alaska	29%
4	Washington	36%	31	Wyoming	29%
4	Wisconsin	36%	33	Illinois	28%
9	Connecticut	35%	34	Arizona	26%
9	Nebraska	35%	34	Florida	26%
9	New Hampshire	35%	34	Missouri	26%
9	North Dakota	35%	37	Georgia	23%
13	Iowa	34%	37	Rhode Island	23%
13	Kansas	34%	39	Arkansas	22%
13	Ohio	34%	39	California	22%
16	Oregon	33%	39	Kentucky	22%
16	Virginia	33%	42	Nevada	21%
18	Colorado	32%	42	Tennessee	21%
18	North Carolina	32%	44	Oklahoma	20%
20	New York	31%	45	Hawaii	18%
20	Pennsylvania	31%	46	West Virginia	17%
20	Texas	31%	47	Louisiana	16%
23	Delaware	30%	48	Alabama	15%
23	Idaho	30%	49	New Mexico	14%
23	Indiana	30%	50	Mississippi	13%
				U.S.	29%

Source: National Center for Education Statistics, NAEP—National Assessment of Educational Progress

Connecticut Has One of the Highest Percentages of College-Educated Citizens in the Country

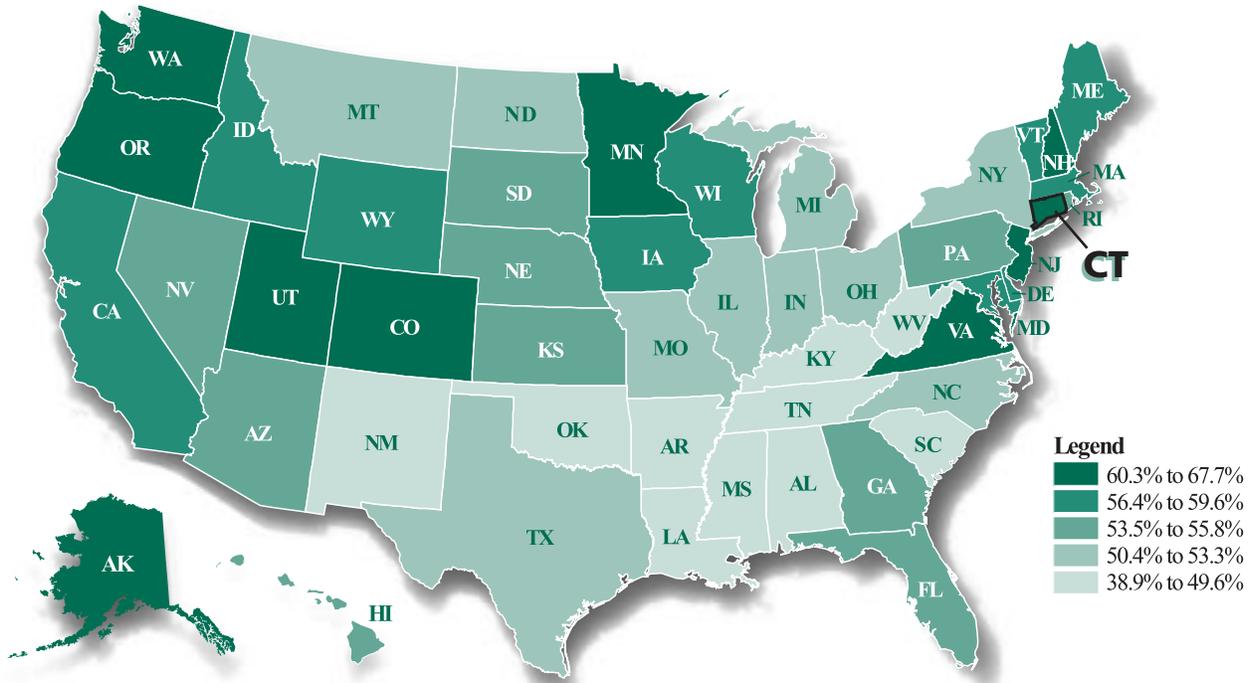


Percent of Population over 25 Years of Age Graduated From College, 2004

Rank	State	Sum	Rank	State	Sum
1	Massachusetts	36.7%	26	Montana	25.5%
2	Colorado	35.5%	27	South Dakota	25.5%
3	New Hampshire	35.4%	28	Pennsylvania	25.3%
4	Maryland	35.2%	29	North Dakota	25.2%
5	New Jersey	34.6%	30	New Mexico	25.1%
6	Connecticut	34.5%	31	South Carolina	24.9%
7	Vermont	34.2%	32	Nebraska	24.8%
8	Virginia	33.1%	33	Ohio	24.6%
9	Minnesota	32.5%	34	Nevada	24.5%
10	California	31.7%	35	Texas	24.5%
11	Utah	30.8%	36	Michigan	24.4%
12	New York	30.6%	37	Iowa	24.3%
13	Kansas	30.0%	38	Tennessee	24.3%
14	Washington	29.9%	39	Maine	24.2%
15	Missouri	28.1%	40	Idaho	23.8%
16	Arizona	28.0%	41	North Carolina	23.4%
17	Georgia	27.6%	42	Oklahoma	22.9%
18	Illinois	27.4%	43	Wyoming	22.5%
19	Rhode Island	27.2%	44	Louisiana	22.4%
20	Delaware	26.9%	45	Alabama	22.3%
21	Hawaii	26.6%	46	Indiana	21.1%
22	Florida	26.0%	47	Kentucky	21.0%
23	Oregon	25.9%	48	Mississippi	20.1%
24	Wisconsin	25.6%	49	Arkansas	18.8%
25	Alaska	25.5%	50	West Virginia	15.3%
				U.S. Average	27.7%

Source: U.S. Census Bureau

Connecticut Residents Have High Levels of Computer Access

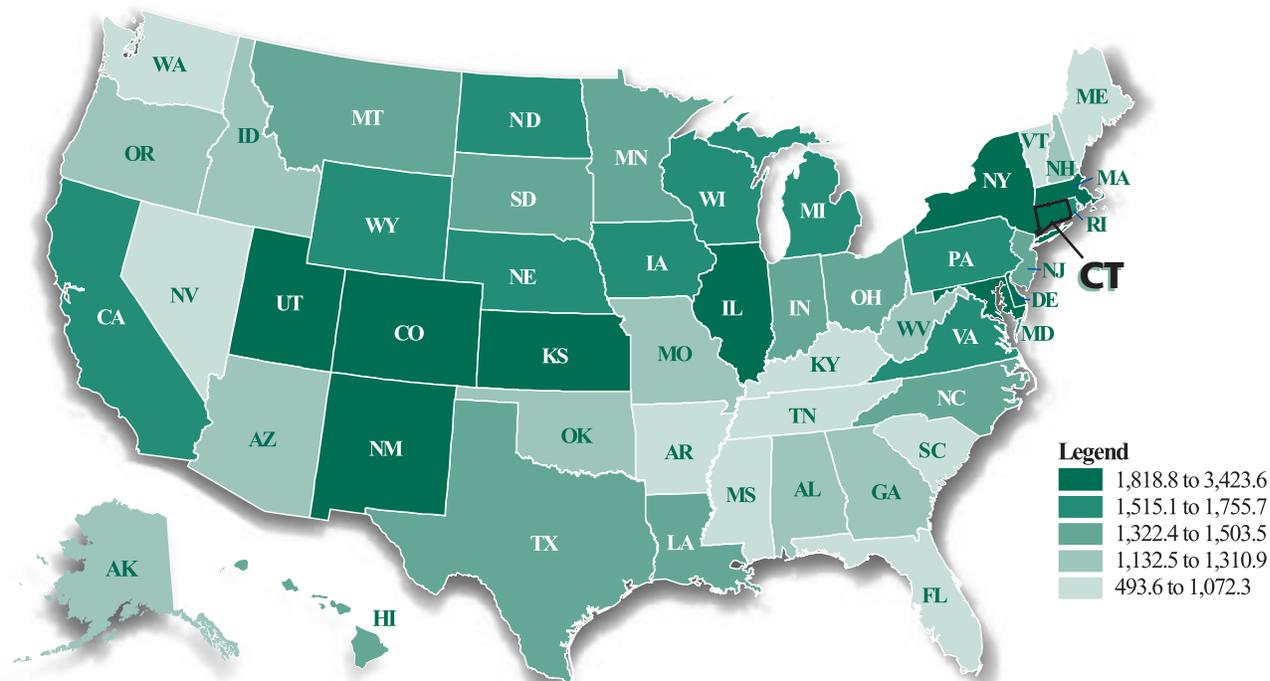


Percent of Households with Internet Access, 2003

Rank	State	Internet	Rank	State	Internet
1	Alaska	67.7%	26	Hawaii	55.0%
2	New Hampshire	65.2%	27	Pennsylvania	54.6%
3	Colorado	63.0%	28	Kansas	54.3%
4	Connecticut	62.9%	29	Georgia	53.5%
5	Utah	62.5%	30	South Dakota	53.5%
6	Washington	62.2%	31	New York	53.3%
7	Minnesota	61.6%	32	North Dakota	53.2%
8	Oregon	61.0%	33	Missouri	53.0%
9	New Jersey	60.5%	34	Ohio	52.5%
10	Virginia	60.3%	35	Michigan	51.9%
11	California	59.6%	36	Texas	51.8%
12	Maryland	59.1%	37	Illinois	51.1%
13	Vermont	58.2%	38	North Carolina	51.0%
14	Massachusetts	58.1%	39	Indiana	51.0%
15	Maine	58.0%	40	Montana	50.4%
16	Wyoming	57.6%	41	Kentucky	49.6%
17	Wisconsin	57.4%	42	Tennessee	48.9%
18	Iowa	57.1%	43	Oklahoma	48.4%
19	Delaware	56.8%	44	West Virginia	47.6%
20	Idaho	56.4%	45	Alabama	45.7%
21	Rhode Island	55.8%	46	South Carolina	45.6%
22	Florida	55.6%	47	New Mexico	44.5%
23	Nebraska	55.4%	48	Louisiana	44.1%
24	Arizona	55.2%	49	Arkansas	42.4%
25	Nevada	55.2%	50	Mississippi	38.9%
				U.S.	54.6%

Source: National Telecommunications and Information Administration

Connecticut Is Host To a High Number of Science and Engineering Students

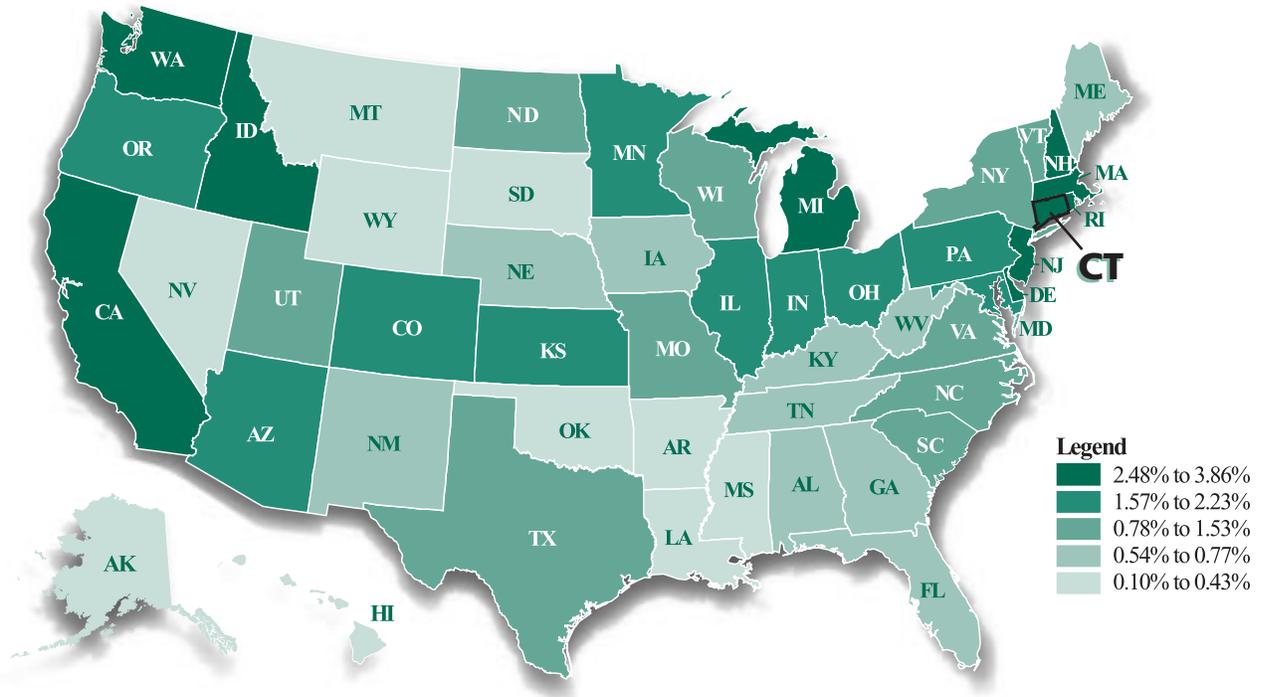


Science and Engineering Grad Students per 1 Million Population, 2002

Rank	State	S&E Grad	Rank	State	S&E Grad
1	Massachusetts	3,423.6	26	North Carolina	1,354.7
2	Kansas	2,283.6	27	New Jersey	1,351.9
3	Connecticut	2,171.4	28	South Dakota	1,350.7
4	Colorado	2,134.7	29	Hawaii	1,331.0
5	New York	2,099.7	30	Louisiana	1,322.4
6	Illinois	1,966.3	31	Arizona	1,310.9
7	Delaware	1,937.1	32	West Virginia	1,287.5
8	Utah	1,865.5	33	Oklahoma	1,283.4
9	Maryland	1,862.2	34	Alabama	1,271.4
10	New Mexico	1,818.8	35	Idaho	1,260.9
11	Virginia	1,755.7	36	Oregon	1,222.2
12	North Dakota	1,747.3	37	Missouri	1,206.5
13	Iowa	1,678.0	38	Georgia	1,178.9
14	California	1,667.9	39	Alaska	1,143.2
15	Michigan	1,662.2	40	New Hampshire	1,132.5
16	Rhode Island	1,652.8	41	Kentucky	1,072.3
17	Wyoming	1,642.3	42	Tennessee	1,058.4
18	Pennsylvania	1,604.0	43	Florida	1,035.0
19	Nebraska	1,522.7	44	Washington	1,005.1
20	Wisconsin	1,515.1	45	Vermont	974.7
21	Ohio	1,503.5	46	Mississippi	966.6
22	Montana	1,460.2	47	South Carolina	806.6
23	Minnesota	1,443.9	48	Nevada	764.7
24	Texas	1,439.4	49	Arkansas	701.8
25	Indiana	1,435.3	50	Maine	493.6
				U.S.	1,579.1

Sources: National Science Foundation, U.S. Census

Connecticut Is a Center for Research and Development



Industry R&D Share GSP, 2002

Rank	State	Share	Rank	State	Share
1	Michigan	3.86%	26	North Carolina	1.15%
2	Washington	3.68%	27	Virginia	1.02%
3	Connecticut	3.67%	28	South Carolina	0.86%
4	Massachusetts	3.57%	29	Missouri	0.85%
5	New Jersey	3.04%	30	North Dakota	0.78%
6	Rhode Island	3.03%	31	Iowa	0.77%
7	California	2.90%	32	Florida	0.71%
8	Delaware	2.58%	33	Georgia	0.69%
9	Idaho	2.57%	34	Tennessee	0.68%
10	New Hampshire	2.48%	35	Alabama	0.67%
11	Minnesota	2.23%	36	Maine	0.64%
12	Oregon	2.01%	37	New Mexico	0.62%
13	Maryland	1.88%	38	West Virginia	0.58%
14	Arizona	1.86%	39	Nebraska	0.56%
15	Indiana	1.74%	40	Kentucky	0.54%
16	Pennsylvania	1.65%	41	Oklahoma	0.43%
17	Ohio	1.60%	42	Nevada	0.42%
18	Kansas	1.59%	43	Mississippi	0.32%
19	Colorado	1.57%	44	Arkansas	0.31%
20	Illinois	1.57%	45	Montana	0.28%
21	Utah	1.53%	46	Hawaii	0.23%
22	Vermont	1.46%	47	South Dakota	0.21%
23	Wisconsin	1.39%	48	Louisiana	0.19%
24	Texas	1.39%	49	Alaska	0.17%
25	New York	1.17%	50	Wyoming	0.10%
				U.S.	1.75%

Source: National Science Foundation

Connecticut Is An Innovation Hub

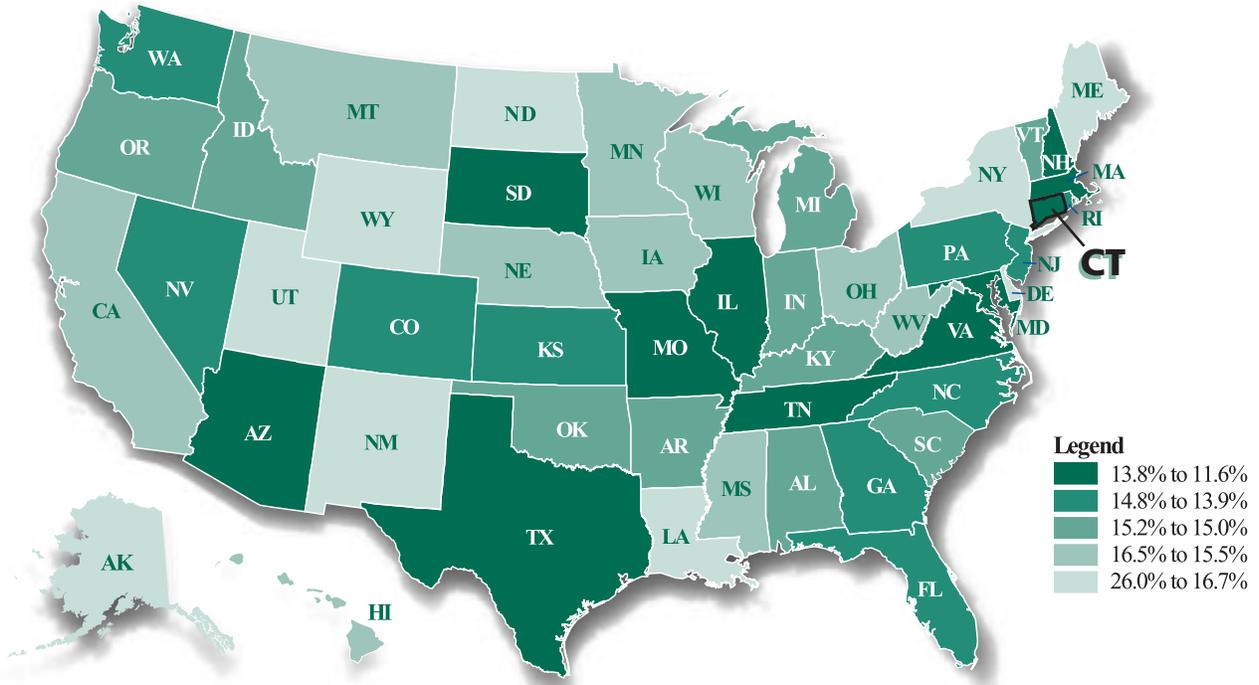
Federal Small Business Innovation Research Grants Phase I Awards per Worker (\$), 2002

Rank	State	Awards
1	Massachusetts	\$18.35
2	Maryland	\$8.71
3	Colorado	\$8.40
4	New Mexico	\$7.44
5	Montana	\$7.38
6	New Hampshire	\$7.02
7	California	\$6.22
8	Virginia	\$5.91
9	Connecticut	\$4.37
10	Utah	\$4.01
11	Oregon	\$3.59
12	Washington	\$3.46
13	Alabama	\$3.25
14	Hawaii	\$3.08
15	New Jersey	\$3.06
16	Wyoming	\$3.01
17	Rhode Island	\$3.01
18	Arizona	\$2.91
19	Ohio	\$2.84
20	Pennsylvania	\$2.68
21	Vermont	\$2.54
22	Delaware	\$2.37
23	North Dakota	\$2.32
24	Maine	\$2.17
25	New York	\$2.11
26	Michigan	\$1.99
27	Minnesota	\$1.97
28	Wisconsin	\$1.89
29	West Virginia	\$1.73
30	Texas	\$1.58
31	Idaho	\$1.56
32	Nevada	\$1.37
33	Florida	\$1.28
34	North Carolina	\$1.25
35	Iowa	\$1.22
36	Oklahoma	\$1.22
37	South Dakota	\$1.21
38	Georgia	\$1.18
39	Illinois	\$1.12
40	South Carolina	\$1.03
41	Tennessee	\$1.00
42	Nebraska	\$0.94
43	Indiana	\$0.93
44	Kansas	\$0.81
45	Missouri	\$0.77
46	Mississippi	\$0.64
47	Louisiana	\$0.52
48	Kentucky	\$0.48
49	Arkansas	\$0.47
50	Alaska	\$0.27
	U.S.	\$3.18

Federal Small Business Innovation Research Grants Phase II Awards per Worker (\$), 2002

Rank	State	Awards
1	Massachusetts	\$47.95
2	Colorado	\$25.62
3	New Hampshire	\$24.37
4	Maryland	\$21.28
5	Virginia	\$19.76
6	New Mexico	\$18.12
7	California	\$14.48
8	Washington	\$12.83
9	Alabama	\$12.52
10	Arizona	\$12.10
11	Utah	\$10.61
12	Montana	\$9.97
13	Wyoming	\$9.80
14	Connecticut	\$9.69
15	Ohio	\$8.83
16	New Jersey	\$8.64
17	Rhode Island	\$8.31
18	Oregon	\$8.22
19	Minnesota	\$8.11
20	Pennsylvania	\$7.05
21	Idaho	\$6.05
22	Nevada	\$5.54
23	New York	\$5.30
24	Vermont	\$5.23
25	North Carolina	\$4.78
26	South Dakota	\$4.52
27	Delaware	\$4.10
28	Texas	\$4.09
29	Wisconsin	\$3.55
30	Michigan	\$3.36
31	Hawaii	\$3.12
32	Kansas	\$3.02
33	Tennessee	\$2.86
34	Florida	\$2.82
35	South Carolina	\$2.65
36	Iowa	\$2.52
37	Georgia	\$2.49
38	Mississippi	\$2.22
39	Maine	\$2.22
40	Oklahoma	\$2.16
41	Indiana	\$2.02
42	Kentucky	\$1.97
43	North Dakota	\$1.81
44	Missouri	\$1.80
45	Illinois	\$1.71
46	Arkansas	\$1.31
47	Louisiana	\$1.19
48	Nebraska	\$1.13
49	Alaska	\$0.00
50	West Virginia	\$0.00
	U.S.	\$8.33

Connecticut Has A Low Per Capita Tax Burden

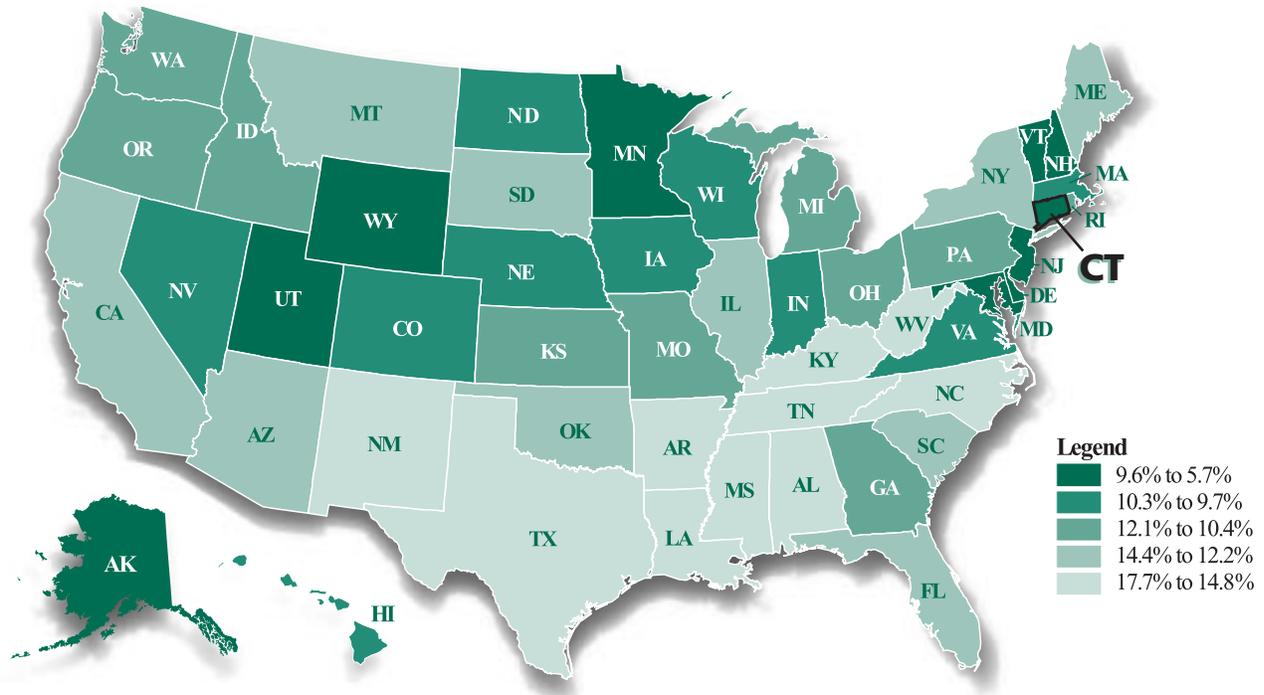


State and Local Government Own Source Revenue as a Percent of Personal Income, 2002

Rank	State	Revenue	Rank	State	Revenue
1	New Hampshire	11.6%	24	Arkansas	15.1%
2	Tennessee	12.4%	24	Idaho	15.1%
3	Connecticut	12.8%	24	Oregon	15.1%
4	Massachusetts	13.1%	24	Indiana	15.1%
5	Maryland	13.3%	30	South Carolina	15.2%
5	Missouri	13.3%	30	Alabama	15.2%
7	South Dakota	13.5%	32	Ohio	15.5%
8	Arizona	13.6%	32	California	15.5%
9	Virginia	13.7%	34	Montana	15.8%
10	Illinois	13.8%	35	Nebraska	15.9%
10	Texas	13.8%	36	Wisconsin	16.0%
12	New Jersey	13.9%	37	Hawaii	16.1%
13	Colorado	14.1%	38	Iowa	16.2%
14	Georgia	14.3%	39	Minnesota	16.3%
15	Florida	14.5%	40	West Virginia	16.5%
16	Pennsylvania	14.6%	40	Mississippi	16.5%
16	Nevada	14.6%	42	North Dakota	16.7%
18	Rhode Island	14.7%	43	Maine	16.9%
18	Kansas	14.7%	44	Utah	17.0%
20	North Carolina	14.8%	45	Louisiana	17.1%
20	Washington	14.8%	46	New Mexico	17.2%
22	Kentucky	15.0%	47	Delaware	17.4%
22	Michigan	15.0%	48	New York	17.6%
24	Vermont	15.1%	49	Wyoming	19.6%
24	Oklahoma	15.1%	50	Alaska	26.0%
				U.S. Average	14.9%

Source: U.S. Census Bureau and Bureau of Economic Analysis

Connecticut Has Few People Living in Poverty

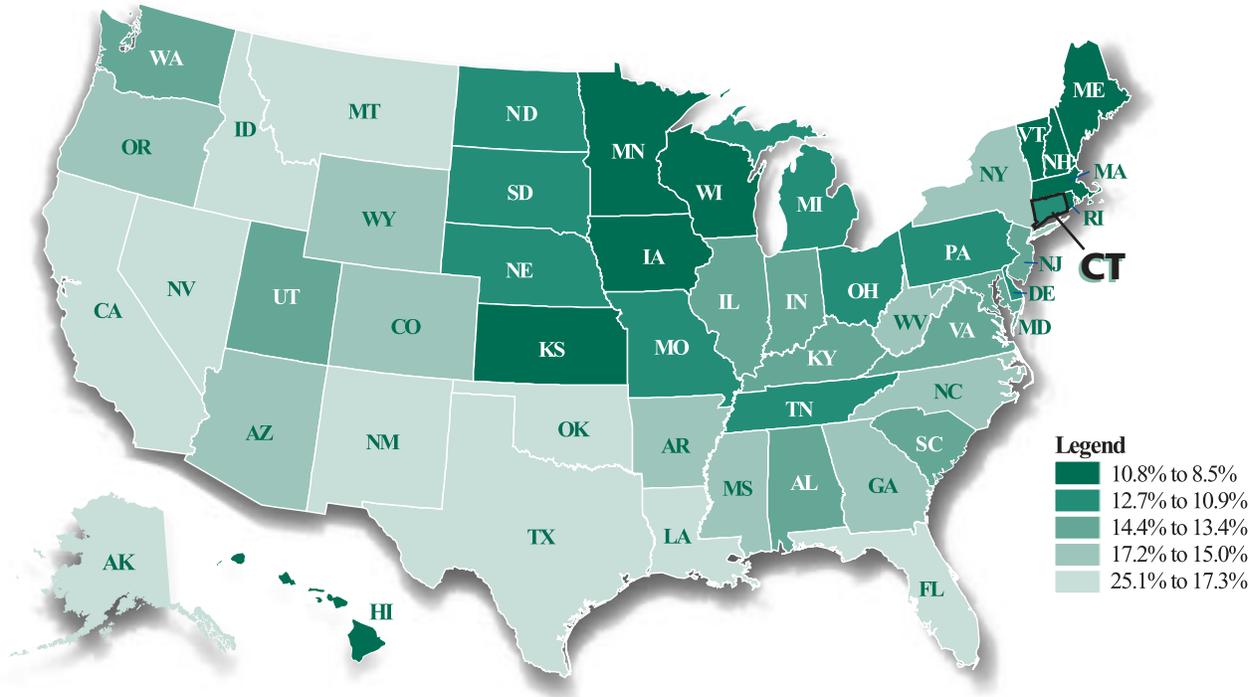


Ranking of States According to Percent of Population in Poverty, 2002-2004

Rank	State	Rate	Rank	State	Rate
1	New Hampshire	5.7%	26	Rhode Island	11.3%
2	Minnesota	7.0%	27	Oregon	11.7%
3	New Jersey	8.2%	28	Washington	11.7%
4	Delaware	8.5%	29	Georgia	12.0%
5	Maryland	8.6%	30	Michigan	12.1%
6	Connecticut	8.8%	31	Maine	12.2%
7	Vermont	8.8%	32	Florida	12.3%
8	Alaska	9.2%	33	Illinois	12.5%
9	Utah	9.6%	34	South Dakota	12.5%
10	Wyoming	9.6%	35	Oklahoma	12.6%
11	Hawaii	9.7%	36	California	13.2%
12	Iowa	9.7%	37	Arizona	13.8%
13	Colorado	9.8%	38	South Carolina	14.0%
14	Massachusetts	9.8%	39	Montana	14.3%
15	Virginia	9.8%	40	New York	14.4%
16	Nebraska	9.9%	41	North Carolina	14.8%
17	Indiana	10.2%	42	Tennessee	14.9%
18	Nevada	10.2%	43	Kentucky	15.4%
19	Wisconsin	10.2%	44	Alabama	15.5%
20	North Dakota	10.3%	45	West Virginia	16.1%
21	Pennsylvania	10.4%	46	Texas	16.4%
22	Idaho	10.5%	47	Louisiana	17.0%
23	Kansas	10.7%	48	New Mexico	17.5%
24	Ohio	10.8%	49	Arkansas	17.6%
25	Missouri	10.9%	50	Mississippi	17.7%
				U.S. Average	12.4%

Source: U.S. Department of Commerce, U.S. Census Bureau

Most Residents of Connecticut Are Covered By Health Insurance

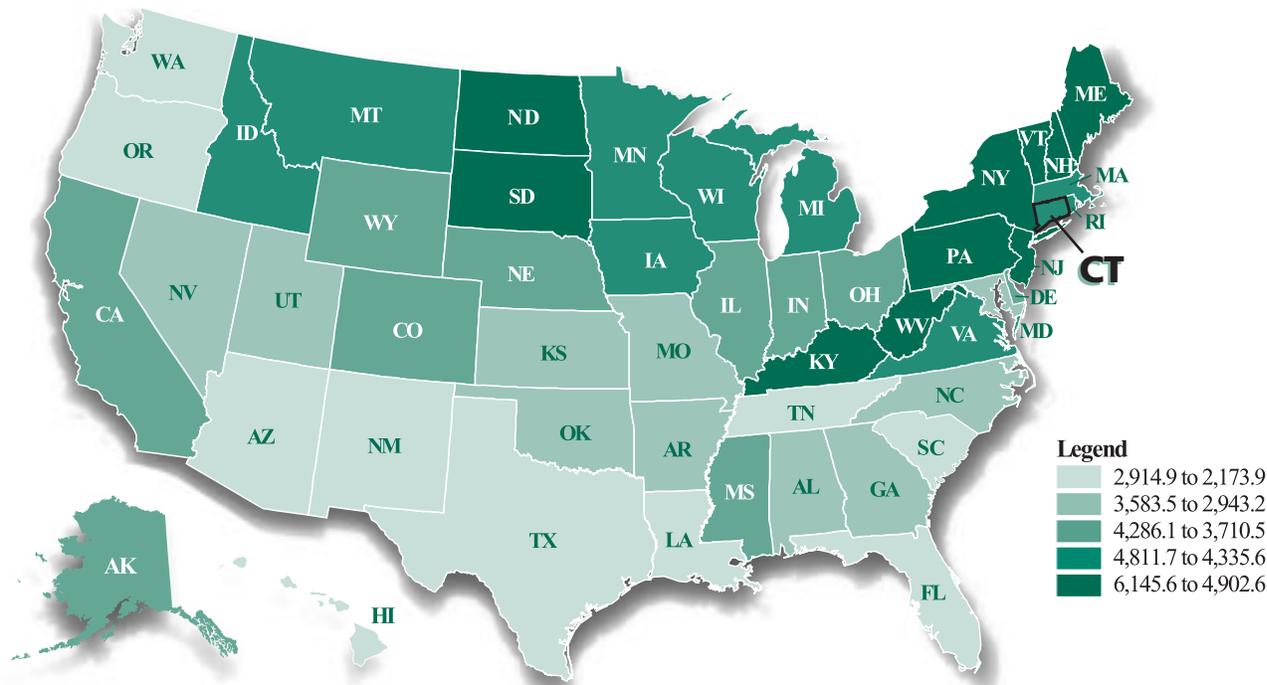


Percentage of People Without Health Insurance Coverage, 2002-2004

Rank	State	Not Covered	Rank	State	Not Covered
1	Minnesota	8.5%	26	Kentucky	13.9%
2	Hawaii	9.9%	27	Maryland	14.0%
3	Iowa	10.1%	28	Illinois	14.2%
4	Wisconsin	10.4%	28	Washington	14.2%
5	Rhode Island	10.5%	30	New Jersey	14.4%
5	Vermont	10.5%	31	New York	15.0%
7	Maine	10.6%	32	West Virginia	15.9%
7	New Hampshire	10.6%	32	Wyoming	15.9%
9	Kansas	10.8%	34	Oregon	16.1%
9	Massachusetts	10.8%	35	Georgia	16.6%
11	Connecticut	10.9%	35	North Carolina	16.6%
12	Nebraska	11.0%	37	Arkansas	16.7%
12	North Dakota	11.0%	38	Colorado	16.8%
14	Michigan	11.4%	39	Arizona	17.0%
15	Pennsylvania	11.5%	40	Mississippi	17.2%
16	Missouri	11.7%	41	Idaho	17.3%
17	Delaware	11.8%	42	Montana	17.9%
17	Ohio	11.8%	43	Alaska	18.2%
19	South Dakota	11.9%	44	California	18.4%
20	Tennessee	12.7%	45	Florida	18.5%
21	Utah	13.4%	46	Louisiana	18.8%
22	Alabama	13.5%	47	Nevada	19.1%
23	Virginia	13.6%	48	Oklahoma	19.2%
24	Indiana	13.7%	49	New Mexico	21.4%
25	South Carolina	13.8%	50	Texas	25.1%
				U.S.	15.5%

Source: U.S. Census Bureau

Connecticut Keeps Its Citizens Safe



Crimes per 100,000 Population, 2004

Rank	State	Crimes	Rank	State	Crimes
1	North Dakota	1,996.0	26	Nebraska	3,829.2
2	South Dakota	2,105.0	27	California	3,970.8
3	New Hampshire	2,207.1	28	Ohio	4,014.9
4	Vermont	2,420.2	29	Alaska	4,017.3
5	Maine	2,513.1	30	Colorado	4,292.8
6	New York	2,640.3	31	Utah	4,321.7
7	West Virginia	2,777.5	32	Maryland	4,340.7
8	Kentucky	2,782.5	33	Kansas	4,348.0
9	New Jersey	2,784.9	34	Missouri	4,393.9
10	Pennsylvania	2,826.1	35	Alabama	4,451.6
11	Wisconsin	2,872.7	36	Arkansas	4,512.1
12	Connecticut	2,913.5	37	North Carolina	4,607.9
13	Massachusetts	2,918.4	38	Georgia	4,721.4
14	Virginia	2,952.2	39	Oklahoma	4,742.6
15	Idaho	3,039.3	40	Nevada	4,822.5
16	Rhode Island	3,131.4	41	New Mexico	4,885.0
17	Iowa	3,176.2	42	Florida	4,891.0
18	Montana	3,230.0	43	Oregon	4,929.6
19	Minnesota	3,308.6	44	Tennessee	5,001.7
20	Michigan	3,547.9	45	Texas	5,034.5
21	Wyoming	3,563.9	46	Hawaii	5,047.2
22	Indiana	3,723.0	47	Louisiana	5,048.9
23	Illinois	3,729.0	48	Washington	5,193.1
24	Delaware	3,732.3	49	South Carolina	5,289.0
25	Mississippi	3,773.7	50	Arizona	5,844.5
				U.S. Average	3,982.6

Source: Federal Bureau of Investigation

Connecticut Key Economic Indicators, 1994-2004

ECONOMIC INDICATOR	2004	2003	2002	2001	2000	1999	1998	1997	1996	1995	1994
Population (Thousands)	3,504	3,487	3,459	3,433	3,412	3,386	3,365	3,349	3,337	3,324	3,316
Civilian Labor Force (Thousands)	1,797	1,805	1,792	1,755	1,784	1,708	1,707	1,723	1,719	1,711	1,737
People Unemployed (Thousands)	88	99	78	57	40	54	57	88	99	94	97
Unemployment Rate (%)	4.9	5.5	4.3	3.3	2.2	3.2	3.4	5.1	5.7	5.5	5.6
Employment											
Nonagricultural (Thousands)	1,651	1,645	1,668	1,681	1,693	1,669	1,644	1,613	1,584	1,562	1,544
Manufacturing (Thousands)	198	200	211	227	236	240	248	245	245	249	253
Non-manufacturing (Thousands)	1,454	1,445	1,457	1,455	1,458	1,429	1,396	1,367	1,339	1,313	1,290
Income (Current \$)											
Personal (Millions)	\$159,435	\$149,276	\$147,163	\$147,356	\$141,570	\$129,807	\$123,918	\$115,134	\$108,189	\$103,199	\$98,467
Per Capita	\$45,506	\$43,810	\$42,545	\$42,920	\$41,489	\$38,332	\$36,822	\$34,375	\$32,424	\$31,045	\$29,693
Income (2000 \$)											
Personal (Millions)	\$147,291	\$141,467	\$142,129	\$144,333	\$141,570	\$133,033	\$129,109	\$121,036	\$115,652	\$112,692	\$109,830
Real Per Capita	\$42,040	\$40,570	\$41,089	\$42,040	\$41,489	\$39,285	\$38,364	\$36,137	\$34,661	\$33,901	\$33,120
Gross State Product											
Current \$ (Millions)	\$185,802	\$174,085	\$167,235	\$165,434	\$160,685	\$150,713	\$145,318	\$137,698	\$126,744	\$120,800	\$111,171
2000 \$ (Millions, chained index)	\$171,479	\$164,137	\$160,115	\$161,595	\$160,685	\$153,699	\$150,752	\$144,921	\$143,707	\$135,091	\$131,296
New Housing Permits											
Single-Family Structures	9,263	8,180	8,484	7,835	8,158	9,249	9,130	7,811	7,590	7,604	8,110
Multifamily Structures	2,574	2,255	1,247	1,455	1,218	1,388	2,733	1,500	947	946	1,350
All Structures	11,837	10,435	9,731	9,290	9,376	10,637	11,863	9,311	8,537	8,550	9,460
U.S. PRICE INDICES											
U.S. Consumer Price Index (1982-84=100)	188.9	184.0	179.9	177.1	172.2	166.6	163.1	160.6	157.0	152.5	148.3
Percent Change	2.7%	2.3%	1.6%	2.8%	3.4%	2.1%	1.6%	2.3%	2.9%	2.8%	2.6%
Producer Price Index Crude Materials (1982=100)	159.0	135.3	108.1	121.0	120.6	98.2	96.8	111.2	113.7	102.7	101.7
Percent Change	17.5%	25.2%	-10.7%	0.3%	22.8%	1.4%	-12.9%	-2.3%	10.7%	1.0%	-0.7%
U.S. Implicit Price Deflator for GDP (2000=100)	108.2	105.5	103.5	102.1	100.0	97.6	96.0	95.1	93.5	91.6	90.3
Percent Change	2.6%	1.9%	1.4%	2.1%	2.5%	1.7%	0.9%	1.7%	2.2%	2.1%	2.1%

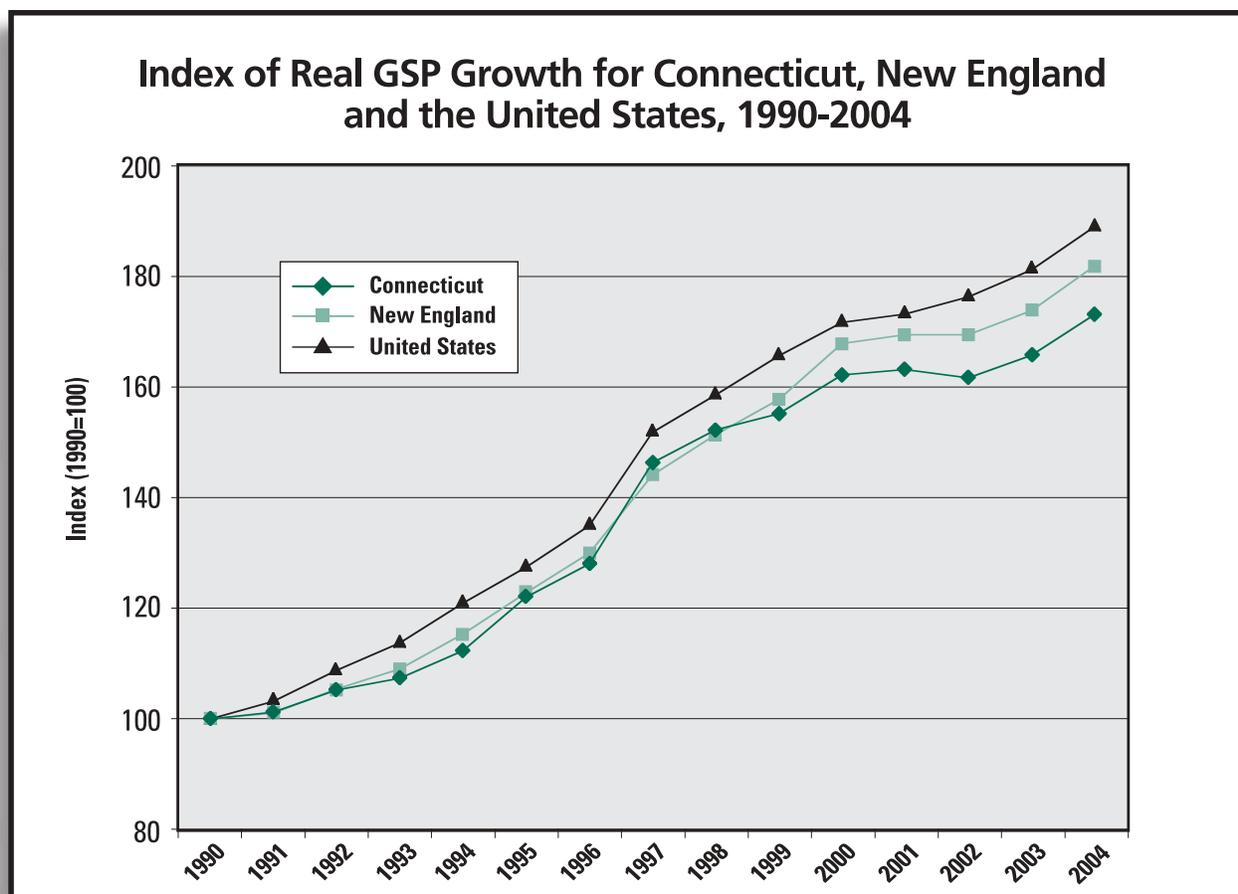
Real Gross State Product (GSP) Growth

Year	Connecticut		New England		United States	
	Value*	Index	Value*	Index	Value*	Index
2004	\$171,479	173	\$615,736	182	\$10,734,763	189
2003	\$164,137	166	\$588,536	174	\$10,289,220	181
2002	\$160,115	162	\$573,700	170	\$10,009,433	176
2001	\$161,595	163	\$573,703	170	\$9,836,571	173
2000	\$160,685	162	\$568,212	168	\$9,749,104	172
1999	\$153,699	155	\$534,094	158	\$9,404,249	166
1998	\$150,752	152	\$512,367	151	\$9,004,669	159
1997	\$144,921	146	\$487,671	144	\$8,620,955	152
1996	\$126,744	128	\$439,789	130	\$7,659,651	135
1995	\$120,800	122	\$415,433	123	\$7,232,722	127
1994	\$111,171	112	\$390,258	115	\$6,865,513	121
1993	\$106,319	107	\$368,839	109	\$6,453,455	114
1992	\$104,171	105	\$356,751	105	\$6,174,369	109
1991	\$100,229	101	\$341,927	101	\$5,857,335	103
1990	\$98,976	100	\$338,269	100	\$5,674,013	100

Source: U.S. Bureau of Economic Analysis, Connecticut Economic Resource Center

* 2000 \$, Millions, chained index

1997-2004 NAICS based GSP, prior to 1997 SIC based GSP. Minor methodological differences apply.



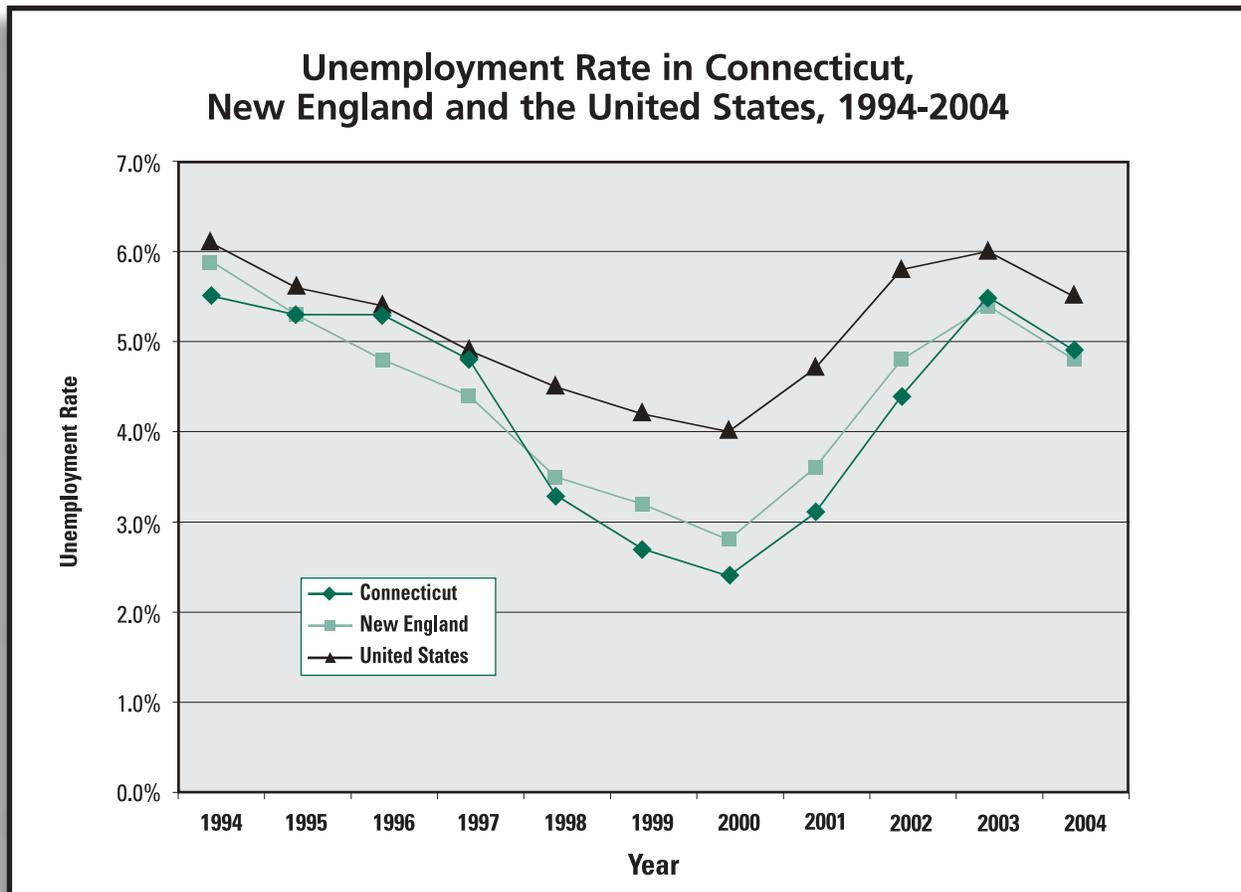
Employment/Unemployment Trends

Level of Non-Agricultural Employment in New England and the United States for 1994, 1999 and 2004

	Employment *			Percent Change		
	2004	1999	1994	1994-04	1999-04	1994-99
CONNECTICUT	1,651.4	1,669.1	1,543.7	7.0%	-1.1%	8.1%
Maine	613.9	586.3	531.5	15.5%	4.7%	10.3%
Massachusetts	3,180.4	3,236.8	2,903.6	9.5%	-1.7%	11.5%
New Hampshire	626.7	605.7	523.1	19.8%	3.5%	15.8%
Rhode Island	488.4	465.5	434.1	12.5%	4.9%	7.2%
Vermont	303.2	291.6	263.9	14.9%	4.0%	10.5%
NEW ENGLAND	6,864.0	6,855.0	6,199.9	10.7%	0.1%	10.6%
UNITED STATES	131,480.0	128,993.0	114,291.0	15.0%	1.9%	12.9%

* Thousands

Source: PSNH, "2005 New Hampshire Economic Review"



* October 2004

Source: U.S. Bureau of Labor Statistics

County Information

County	2003 Per Capita Income	2004 Unemployment Rate	2004 Employment (by place of work*)	2003 Equalized Net Grand List Per Capita	2004 Median Home Price
CONNECTICUT	\$42,972	4.9%	1,631,848	\$129,937	\$219,900
Fairfield	\$60,803	4.4%	410,076	\$213,322	\$383,000
Hartford	38,805	5.5%	479,305	95,876	185,000
Litchfield	38,225	4.6%	62,318	133,320	195,000
Middlesex	38,712	4.1%	67,843	125,298	225,000
New Haven	36,127	5.2%	360,718	95,356	185,000
New London	35,147	4.4%	127,760	113,903	195,000
Tolland	33,441	4.0%	38,906	86,368	190,000
Windham	28,759	5.4%	37,282	72,319	160,000

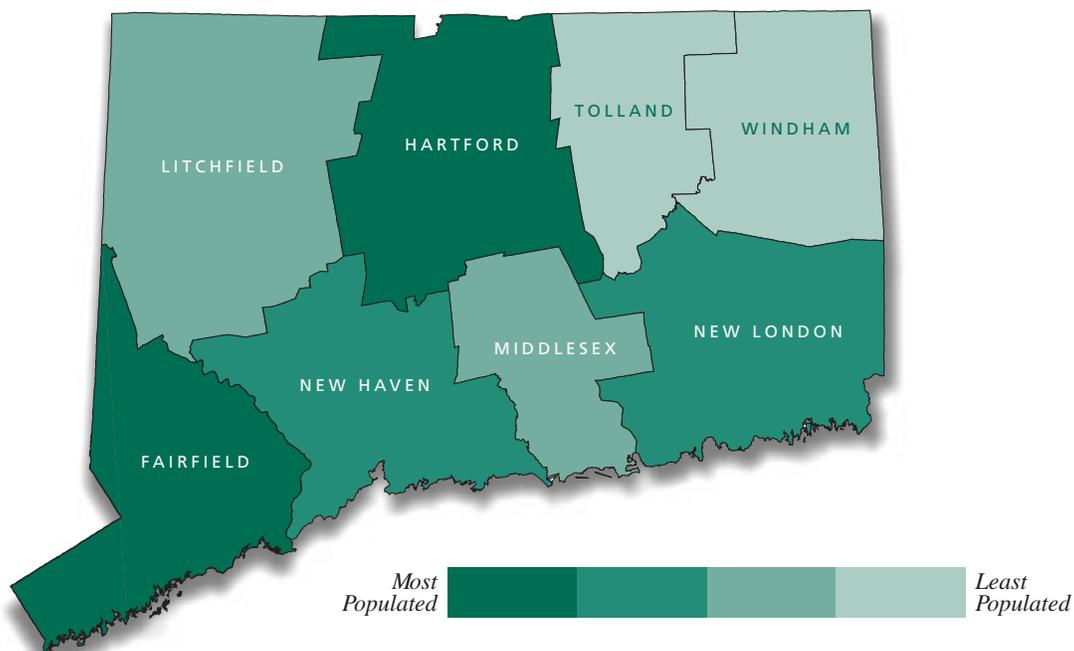
* Some employment is unclassified by location.

Source: U.S. Bureau of Economic Analysis, U.S. Bureau of Labor Statistics, CT Department of Labor, CT Office of Policy and Management, Warren Group

Connecticut's Population by County, 1980-2004

County	2004	2000	1990	1980	Change 1980-2000	Change 2000-2004
CONNECTICUT	3,503,604	3,405,565	3,287,116	3,107,580	9.6%	2.9%
Fairfield	903,291	882,567	827,645	807,143	9.3%	2.3%
Hartford	875,602	857,183	851,783	807,769	6.1%	2.1%
Litchfield	189,246	182,193	174,092	156,768	16.2%	3.9%
Middlesex	162,295	155,071	143,196	129,017	20.2%	4.7%
New Haven	845,694	824,008	804,219	761,337	8.2%	2.6%
New London	266,466	259,088	254,957	238,410	8.7%	2.8%
Tolland	146,667	136,364	128,699	114,823	18.8%	7.6%
Windham	114,343	109,091	102,525	92,313	18.2%	4.8%

Source: U.S. Census Bureau



Connecticut Employment by Industry, 1995-2005 (000's), NAICS

	2005*	2004	2003	2002	2001	2000	1999	1998	1997	1996	1995
TOTAL NONFARM EMPLOYMENT	1,669.7	1,651.4	1,644.5	1,664.9	1,681.1	1,693.2	1,669.1	1,643.4	1,612.5	1,583.6	1,561.5
CONSTRUCTION, NATURAL RESOURCES & MINING	70.6	66.5	62.6	64.2	66.1	65.4	61.6	59.3	56.5	53.2	51.1
MANUFACTURING	197.8	197.5	200.0	211.2	226.7	235.7	240.2	247.8	245.4	245.3	248.5
Durable	147.5	146.6	147.7	156.3	168.5	175.2	179.1	186.8	184.2	184.3	185.8
Fabricated Metal Products	34.1	33.8	33.4	35.0	38.0	40.4	40.9	42.5	41.5	41.5	41.0
Machinery	18.6	18.7	18.9	20.3	22.4	23.7	23.9	25.4	25.4	24.7	24.8
Computer and Electronic Products	15.3	15.5	15.8	17.9	20.9	22.5	22.4	23.7	23.5	22.7	22.9
Electrical Equipment	10.4	10.4	10.6	11.4	12.7	12.8	12.8	13.8	13.6	13.0	13.0
Transportation Equipment	43.5	43.2	43.3	45.3	46.9	46.9	49.8	52.2	51.4	53.6	55.5
Aerospace Products and Parts	30.2	29.9	30.3	32.1	32.9	32.5	34.8	36.4	35.2	35.0	35.4
Nondurable	50.3	50.9	52.4	54.8	58.2	60.5	61.1	61.1	61.2	61.1	62.7
Printing and Related Activities	8.2	8.4	8.2	8.8	10.1	10.8	11.4	11.8	12.0	12.1	12.1
Chemicals	17.0	17.2	17.6	18.6	19.8	20.1	19.4	18.3	17.7	17.1	16.9
Plastics and Rubber Products	7.6	7.6	8.1	8.3	8.7	8.8	8.7	8.9	8.9	9.0	9.5
TRADE, TRANSPORTATION, UTILITIES	313.4	308.3	305.5	309.2	312.2	317.5	312.2	308.6	302.6	299.2	294.8
Wholesale Trade	66.9	65.7	65.5	66.0	67.4	68.2	66.1	66.4	64.7	64.2	63.7
Retail Trade	195.4	193.2	191.3	194.2	194.5	197.4	194.7	191.7	189.0	184.9	181.8
Motor Vehicle and Parts Dealers	23.2	23.0	22.5	22.4	22.0	21.9	21.7	21.1	20.8	20.4	20.1
Building Materials and Garden Supplies	16.8	16.0	15.8	15.9	15.0	14.6	14.1	13.3	12.3	11.6	11.4
Food and Beverage Stores	44.0	43.8	44.1	45.5	46.1	46.6	48.0	47.5	46.8	46.0	44.2
General Merchandise Stores	26.4	25.2	23.9	24.3	24.2	25.5	23.6	24.3	26.2	25.5	25.9
Utilities	8.7	8.7	8.8	9.0	9.2	9.6	9.7	9.8	9.5	9.7	9.9
Transportation and Warehousing	42.5	40.7	40.0	39.9	41.1	42.2	41.6	40.6	39.3	40.2	39.3
INFORMATION	39.1	39.1	39.6	41.0	44.7	46.4	44.7	44.3	44.5	43.3	41.5
Telecommunications	13.3	13.8	14.2	14.9	16.2	16.3	15.2	14.8	15.4	14.5	14.1
FINANCIAL ACTIVITIES	141.1	140.7	142.7	142.6	142.9	143.0	140.8	137.0	130.1	128.6	132.4
Finance and Insurance	120.7	120.5	122.4	122.2	121.9	121.2	119.9	116.6	110.1	109.0	113.2
Credit Intermediation	31.5	31.6	32.3	32.0	32.3	32.7	33.0	32.3	29.4	29.2	30.8
Securities and Commodity Contracts	19.6	18.4	17.4	17.2	16.8	15.9	14.4	13.4	11.4	10.2	9.7
Insurance Carriers	52.4	53.3	55.8	55.9	55.7	55.1	55.5	53.5	51.1	50.5	51.8
Real Estate and Rental and Leasing	20.4	20.2	20.3	20.4	21.0	21.8	21.0	20.4	20.0	19.6	19.2
PROFESSIONAL & BUSINESS SERVICES	198.8	197.7	196.8	202.0	209.9	215.9	211.6	203.9	194.2	187.8	177.0
Professional, Scientific, and Technical Services	86.7	87.7	87.8	91.0	94.1	95.0	90.7	86.5	82.5	79.6	75.9
Legal Services	14.7	14.8	14.9	14.9	14.7	14.9	15.1	14.8	14.3	14.3	14.5
Computer Systems Design and Related Serv.	18.7	18.5	18.3	20.0	23.0	23.4	20.6	18.4	16.3	13.9	11.5
Management of Companies and Enterprises	25.0	25.6	27.4	28.0	28.6	29.7	30.5	31.1	29.5	29.0	27.8
Administrative and Support and Waste Management and Remediation Serv.	87.3	84.4	81.5	83.1	87.1	91.2	90.4	86.4	82.2	79.2	73.2
Employment Services	30.8	29.3	27.2	28.5	32.4	35.9	35.7	33.4	32.0	29.9	26.0
EDUCATIONAL & HEALTH SERVICES	272.3	268.4	264.0	259.7	252.7	245.3	242.4	237.8	234.4	230.1	225.6
Educational Services	51.2	49.6	48.2	46.4	45.1	40.4	39.2	37.9	40.4	37.9	38.0
Health Care and Social Assistance	221.1	218.8	215.8	213.3	207.6	204.9	203.2	199.9	194.1	192.1	187.6
Hospitals	56.0	55.4	54.6	54.1	52.8	51.5	51.7	52.4	52.5	52.9	52.1
Nursing and Residential Care Facilities	57.5	57.4	56.8	56.1	54.7	54.5	54.3	53.2	52.0	51.2	50.2
Social Assistance	35.7	34.7	33.6	33.4	31.9	30.8	29.2	27.2	24.6	23.8	22.7
LEISURE & HOSPITALITY	130.1	127.9	125.1	122.8	119.5	121.1	119.7	116.8	118.9	113.7	110.6
Arts, Entertainment, and Recreation	24.9	24.7	23.9	23.5	23.1	22.7	21.9	21.5	25.0	20.6	18.9
Accommodation and Food Services	105.0	103.2	101.2	99.4	96.5	98.4	97.9	95.3	93.9	93.1	91.7
Food Serv., Restaurants, Drinking Places	93.5	91.9	89.9	87.9	84.8	86.7	86.2	83.9	82.9	82.0	80.9
OTHER SERVICES	63.3	62.7	62.2	62.8	62.1	61.0	60.7	60.1	60.2	59.9	59.2
GOVERNMENT	243.2	242.4	246.0	249.3	244.4	241.8	235.1	227.8	225.7	222.8	220.9
Federal Government	20.0	20.1	20.8	21.2	21.6	23.5	22.3	22.4	22.6	23.5	24.0
State Government	63.6	63.8	66.2	70.2	69.6	68.8	66.9	64.3	64.5	66.7	69.0
Local Government **	159.6	158.5	159.0	157.9	153.2	149.5	145.9	141.1	138.6	132.6	127.9

Source: Office of Research, Connecticut Department of Labor

*Preliminary estimate ** Includes Indian Tribal Government employees

Connecticut's Largest Two Metros Rank in the Top 100 for Employment

Rank	Metro area	Employment 2004 (000s)	Employment Change 2003-2004
1	New York-Northern New Jersey-Long Island, NY-NJ-PA	8,279	-1.44%
2	Los Angeles-Long Beach-Santa Ana, CA	5,452	-1.17%
3	New York-Wayne-White Plains, NY-NJ Metropolitan Division	5,008	-3.59%
4	Chicago-Naperville-Joliet, IL-IN-WI	4,408	-3.58%
5	Los Angeles-Long Beach-Glendale, CA Metropolitan Division	3,992	-1.96%
6	Chicago-Naperville-Joliet, IL Metropolitan Division	3,749	-4.13%
7	New York City, NY	3,542	-4.87%
8	Washington-Arlington-Alexandria, DC-VA-MD-WV	2,848	6.39%
9	Philadelphia-Camden-Wilmington, PA-NJ-DE-MD	2,744	-0.01%
10	Dallas-Fort Worth-Arlington, TX	2,696	-2.44%
75	Hartford-West Hartford-East Hartford, CT	538	-3.24%
85	Bridgeport-Stamford-Norwalk, CT	410	-3.92%
114	New Haven, CT	271	-1.17%
182	Norwich-New London, CT-RI	134	4.61%
279	Danbury, CT	69	-2.14%
280	Waterbury, CT	69	-3.78%

Source: U.S. Bureau of Labor Statistics
Note: There are 408 Metro Areas

Connecticut Has Three Major Population Centers

Population estimates, 2003

Rank	Geographic area	Population (1,000s)	Population Change 2003-2004
1	New York-Northern New Jersey-Long Island, NY-NJ-PA	18,641	1.73%
2	Los Angeles-Long Beach-Santa Ana, CA	12,829	3.75%
3	Chicago-Naperville-Joliet, IL-IN-WI	9,334	2.59%
4	Philadelphia-Camden-Wilmington, PA-NJ-DE-MD	5,773	1.51%
5	Dallas-Fort Worth-Arlington, TX	5,590	8.29%
6	Miami-Fort Lauderdale-Miami Beach, FL	5,289	5.62%
7	Washington-Arlington-Alexandria, DC-VA-MD-WV	5,090	6.14%
8	Houston-Baytown-Sugar Land, TX	5,076	7.64%
9	Atlanta-Sandy Springs-Marietta, GA	4,610	8.52%
10	Detroit-Warren-Livonia, MI	4,484	0.70%
44	Hartford-West Hartford-East Hartford, CT	1,178	2.60%
52	Bridgeport-Stamford-Norwalk, CT	899	1.90%
58	New Haven-Milford, CT	842	2.20%
164	Norwich-New London, CT	264	1.90%

Source: U.S. Census
Note: There are a total of 361 Metro Areas

Customers in Connecticut Save Energy

Energy Savings Through Utility Funded Programs

Customers in Connecticut Save Energy Through Utility-Funded Programs

	Annual kWh Savings (millions of kWh)	Lifetime kWh Savings (millions of kWh)
Low Income	13	153
Residential (Non Low-income)	92	860
Commercial and Industrial	186	3,030
Total	291	4,043

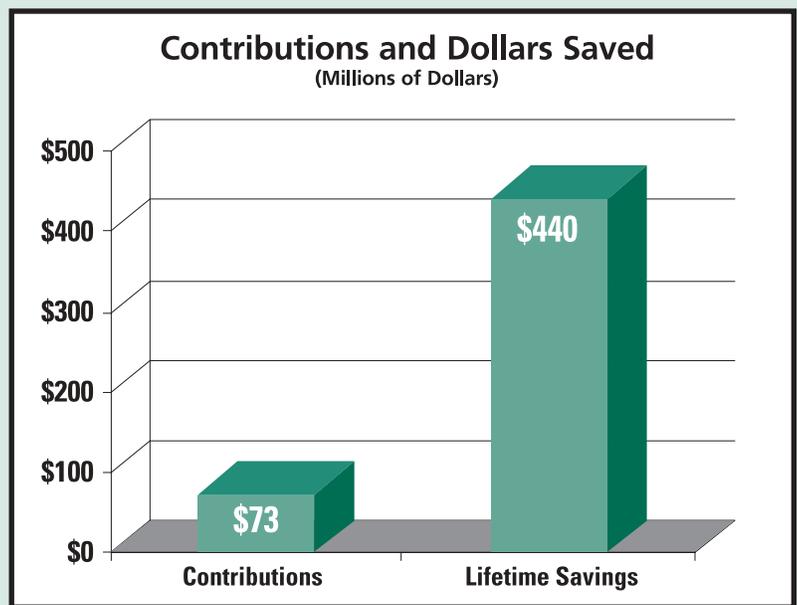
Source: Report of the Energy Conservation Management Board, 2004

Businesses and Homeowners in Connecticut Will Realize Lifetime Savings of Three Times Their Annual Contributions

In 2004 the Connecticut Conservation and Load Management Fund programs:

- Paid or committed over \$30 million in incentive payments to approximately 2,100 Connecticut commercial and industrial customers.
- Reduced operating costs and increased productivity in Connecticut's manufacturing industries, helping make them competitive in the global marketplace.
- Serviced 3,329 Connecticut small businesses and helped them improve their operating costs.

Source: Report of the Energy Conservation Management Board, 2004



For information on how your company can take advantage of energy conservation programs please contact our Economic and Community Development department at: 1-800-286-5000, x 6132 or visit our web sites at: www.cl-p.com or www.yankeegas.com.

Investing in Connecticut

Connecticut Light & Power and Yankee Gas: Committed to Investing in Connecticut

Number of Customers Served by Northeast Utilities in Connecticut, 2004

	Connecticut Light & Power (thousands)	Yankee Gas (thousands)
Residential	1,074	172
Commercial & Industrial	115	24
Total	1,189	196

Reliability Investment (millions)

Distribution (2004 – 2007)	\$900	
Transmission (2004)	\$128	
LNG storage facility (2005-2008)		\$108

Source: Northeast Utilities 2004 Annual Report



The Review is prepared by the Economic and Community Development department of Connecticut Light & Power/Yankee Gas and the Connecticut Economic Resource Center, Inc. (CERC). Additional copies can be obtained by contacting Economic and Business Development, Northeast Utilities, P.O. Box 270, Hartford, CT 06141, or by calling 1-800-286-5000, x 6132. The Review is also available on the web at www.cl-p.com/community/economic.

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