

**Appendix I: Curriculum Vitae – Julie Thompson Robison**

### **Additional information regarding Evaluation Qualifications**

The PI and her former colleague, Dr. Cynthia Gruman (now an employee of Mathematica Policy Research, Inc.), have conducted evaluations for five of Connecticut's Systems Change Grants: Nursing Facility Transition Grant (NFTG), Medicaid Infrastructure Grant (MIG), Level of Need and Resource Allocation: Independence Plus Initiative, Incident Reporting, Abuse, Neglect, Restraints and Injuries: A Benchmarking Model, and Community Integrated Personal Assistant Support Services (C-PASS). Dr Robison is also evaluating the Social Security Administration's Benefit Offset Pilot Demonstration (2 for 1), the newly awarded Nursing Home Diversion Modernization Grant from AOA (Fortinsky and Robison, co-PIs), and has recently conducted a Statewide long term care needs assessment (2007).

Dr. Robison and her research team have an integral understanding of Connecticut's long term care system including the State Medicaid system. The MFP evaluation will build on six years of evaluation work conducted by this group for the NFTG, and the subsequent State-funded Nursing Facility Transition Program (NFTP). Further, Dr. Robison has many years of experience in conducting nursing home and community-based health services research (see attached CV).

The University of Connecticut Health Center (UCHC) research team is part of the University's Center on Aging, a geriatric research, clinical and education center within the school of medicine. The Center on Aging provides office space and administrative support to the research team. In addition to the PI, the research team comprises three highly experienced research assistants (two with master's degrees in gerontology), a policy analyst (JD, MBA), and a statistician and data manager. The PI will supervise all aspects of the evaluation, and one research assistant will manage the day-to-day activities for the project. The research team will maintain a tracking database using Microsoft Access to implement the evaluation data collection activities.

## CURRICULUM VITAE

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University of Connecticut Health Center  
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Farmington, CT 06030-6147

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### Education:

1990	B.A.	Georgetown University, Washington DC	Psychology/Art History
1993	M.A.	Cornell University, Ithaca NY	Human Development and Family Studies
1995	Ph.D.	Cornell University, Ithaca NY	Human Development and Family Studies
6/95 – 2/97		Postdoctoral Fellow in the Epidemiology of Aging Yale University School of Medicine	Epidemiology and Public Health

### Professional Experience:

1/00 – Assistant Professor of Medicine, University of Connecticut School of Medicine  
6/97 – 12/05 Research Affiliate, Yale University School of Medicine, Department of Epidemiology and Public Health  
1/97 – 2/05 Senior Scientist, Braceland Center for Mental Health and Aging, Institute of

Living/Hartford Hospital

1/98 – 5/98 Adjunct Faculty, University of Connecticut, Department of Human Development and Family Relations  
7/95 – 1/97 Senior Research Associate, Braceland Center for Mental Health and Aging, Institute of Living/Hartford Hospital's Mental Health Network  
7/95 – 6/97 Research Associate, Yale University School of Medicine, Claude Pepper Older Americans Independence Center  
9/91 – 8/95 Research Assistant, "Women's Roles and Well-Being Project," Cornell University  
9/92 – 8/95 Research Assistant, Cornell Applied Gerontology Research Institute, Cornell University  
9/94 – 5/95 Teaching Assistant, Human Development and Family Studies, Cornell University  
6/92 – 5/93 Research Assistant, Bronfenbrenner Life Course Center, Cornell University  
6/90 – 5/91 Psychologist, Longitudinal Study of Alzheimer's Disease, Laboratory of Neurosciences, National Institute on Aging

1/90 – 5/90 Research Assistant, Longitudinal Study of Alzheimer's Disease, Laboratory of Neurosciences, National Institute on Aging

**Research Funding:**

- 6/95 – 2/97 Postdoctoral Fellow in the Epidemiology of Aging. Training grant, National Institute on Aging, \$40,000.
- 2/97 – 1/99 Co-Principal Investigator/Project Manager. Behavioral Symptoms Associated with Alzheimer's Disease and Related Dementias: Characteristics and Predictors of Effective Management, Patrick and Catherine Weldon Donaghue Medical Research Foundation, \$120,000.
- 2/98 – 6/99 Co-Investigator/Project Manager. Effects of Depression on Elderly Patients' Attitudes About Life Sustaining Treatments and Assisted Suicide, Hartford Hospital, \$50,000.
- 5/98 – 4/99 Co-Investigator. Geriatric Psychiatry Inpatient Projects, Hartford Hospital, \$20,000.
- 9/98 – 12/99 Co-Investigator. Process Evaluation of the Integrated Care Program, State of CT Dept. of Social Services and The Robert Wood Johnson Foundation, \$24,000.
- 11/98 – 9/01 Co-Investigator. Formal Long Term Care Services: Attitudes and Behaviors of Older Adults in the Community, State of CT Department of Social Services and The Robert Wood Johnson Foundation, \$34,383.
- 3/99 – 5/00 Co-Principal Investigator. Depression and Related Psychiatric Symptoms in Puerto Rican Middle Aged and Older Adults: Culturally Sensitive Screening and Obstacles to Treatment, Hartford Hospital Research Fund, \$87,639.
- 7/00 – Faculty. Geriatric Fellowship Research Curriculum, National Institute on Aging/University of Connecticut Center on Aging, \$12,500 annually.
- 7/00 – 7/01 Principal Investigator: Service Use in Depressed Middle-Aged and Older Puerto Rican Patients: Does a Family-Focused Intervention Make a Difference? Hartford Hospital Research Fund, \$49,988.
- 8/00 – 7/01 Principal Investigator: Partners in Caregiving in a Special Care Environment, HCR ManorCare Foundation, \$24,368.
- 4/01 – 4/04 Site Principal Investigator: Improving Access to Mental Health Services for Older Hartford Residents, Patrick and Catherine Weldon Donaghue Medical Research Foundation, \$996,600.
- 7/01 – 6/03 Principal Investigator: Development of Need Specific Alzheimer's Care Units: A Process and Outcomes Evaluation, Alzheimer's Resource Center of CT, \$15,000.
- 12/01 – 11/05 Co-Investigator: The Institute of Living's Program for the Residents of Elderly Housing Facilities, Hartford Foundation for Public Giving, \$283,700.
- 10/01 – 9/02 Consultant: Partners in Caregiving, National Institute on Aging, subcontract through Cornell University, \$33,500.
- 8/02 – 8/05 Principal Investigator: Partners in Caregiving in a Special Care Environment, Alzheimer's Association, \$239,766.
- 9/03 – 12/04 Principal Investigator: Burden and Morbidity in Families of People with Psychotic Spectrum Disorders, Hartford Hospital Open Competition Funds, \$49,995.
- 10/03 – 9/05 Co-Investigator, CT Site Director: The Retention Specialist Program: Testing a Model Workplace Innovation, Robert Wood Johnson Foundation, \$500,000.

- 8/04 – 3/05 Collaborator: Video Intervention Project: Depression and Anxiety in Older Puerto Rican Adults, Aetna Foundation, \$70,000.
- 10/03 – 9/07 Co-Investigator: Level of Need and Resource Allocation: Independence Plus Initiative, Centers for Medicare and Medicaid Services/CT Department of Mental Retardation. \$155,000.
- 10/03 – 9/07 Co-Investigator: Incident Reporting, Abuse, Neglect, Restraints and Injuries: A Benchmarking Model, Centers for Medicare and Medicaid Services/CT Department of Mental Retardation. \$15,000.
- 1/05 – 2/06 Co-Principal Investigator: Services and Housing Options for Older Adults in the Ellington City Council, Ellington, CT, \$24,000.
- 4/05 – 4/08 Co-Principal Investigator: Benefit Offset Pilot Demonstration Project, Social Security Administration/CT DSS Bureau of Rehabilitation Services, \$237,297.
- 1/05 – 12/05 Co-Principal Investigator: Medicaid Infrastructure Grant I, Centers for Medicare and Medicaid Services/CT DSS Bureau of Rehabilitation Services, \$100,000.
- 4/05 – 6/05 Co-Principal Investigator: Senior Care Options (SCO) Program Evaluation - Phase I: Enrollment Trends, Massachusetts Executive Office of Health and Human Services/UMass Health Policy Partnership, \$12,102.
- 5/05 – 9/07 Co-Principal Investigator: Community-Integrated Personal Assistant Support Services Evaluation, Centers for Medicare and Medicaid Services/UConn AJ Papanikou Center for Excellence in Developmental Disabilities Education, Research and Service, \$9,000.
- 7/05 – 12/07 Co-Principal Investigator: Nursing Facility Transition Program, Connecticut Legislature \$20,000.
- 11/05 – 6/06 Co-Principal Investigator: Senior Care Options (SCO) Program Evaluation - Phase II: Member Experiences, Massachusetts Executive Office of Health and Human Services/UMass Health Policy Partnership, \$42,585.
- 1/06 – 12/06 Co-Principal Investigator: Medicaid Infrastructure Grant II, Centers for Medicare and Medicaid Services/CT DSS Bureau of Rehabilitation Services, \$707,925.
- 5/06 – 1/09 Principal Investigator: Autism Pilot Project Evaluation, CT Department of Mental Retardation, \$33,245.
- 7/06 – 6/08 Principal Investigator: An Assessment of Connecticut Residents' Long Term Care Needs and Adequacy of the LTC System, Connecticut Legislature & CT Long Term Care Ombudsman Program, \$380,000.
- 11/06 – 9/10 Co-Principal Investigator: Massachusetts Systems Transformation Grant – External Validator, Centers for Medicare and Medicaid Services/University of Massachusetts Center for Health Policy and Research, \$49,999.
- 1/07 – 12/09 Principal Investigator: Connecticut Bureau of Rehabilitation Services Mental Health Pilot, CT DSS Bureau of Rehabilitation Services, \$166,045.
- 1/07 – 12/09 Principal Investigator: Medicaid Infrastructure Grant III, Centers for Medicare and Medicaid Services/CT DSS Bureau of Rehabilitation Services, \$887,335.
- 1/07 – 12/09 Principal Investigator: Money Follows the Person Rebalancing Demonstration, Centers for Medicare and Medicaid Services/CT DSS, \$450,015.
- 6/07 – 6/08 Principal Investigator: Holyoke, Massachusetts Senior Needs Assessment, City of Holyoke, MA, \$27,102.
- 6/07 – 5/09 Co-Investigator: Information and Help-Seeking Experience among Hispanic Family Caregivers, Alzheimer's Association, \$240,000.

10/07 – 4/09 Co-Principal Investigator: Nursing Home Diversion and Modernization Grant Evaluation, Administration on Aging/CT DSS, \$57,745.

**Reviewer:**

*Journal of Applied Gerontology*

*Journal of Gerontology, Social Sciences*

*Journal of Marriage and the Family*

*Journal of Psychosomatic Research*

*Milbank Quarterly*

*Research on Aging*

*National Alzheimer's Association annual grants*

*Gerontological Society of America's annual meeting abstracts*

**Professional Memberships:**

Gerontological Society of America

**Current Committee Assignments:**

Alzheimer's Resource Center of Connecticut, Inc. Board of Trustees

CT Long Term Care Ombudsman Program Workgroup on Challenging Behaviors

Donaghue Foundation Patient Safety Research Initiative Advisory Committee

Ethel Donaghue Center for Translating Research into Practice and Policy Executive Committee

*Journal of Applied Gerontology* Editorial Board

Medicaid Infrastructure Grant Steering Committee, ex-officio

Money Follows the Person Rebalancing Demonstration Steering Committee, ex-officio

**Past Committee Assignments:**

CT Coalition for End of Life Care

Hartford Hospital Art Committee

**Peer Reviewed Original Research Publications:**

Moen, P., Robison, J., & Fields, V. (1994). Women's work and caregiving roles: A life course approach. *Journal of Gerontology: Social Sciences, 49*(4), S176-S186.

Moen, P., Robison, J., & Dempster-McClain, D. (1995). Caregiving and women's well-being: A life course approach. *Journal of Health and Social Behavior, 36*, 259-273.

Pillemer, K., Moen, P., Krout, J., & Robison, J. (1995). Setting the White House Conference on Aging agenda: Recommendations from an expert panel. *The Gerontologist, 35*(2), 258-261.

\*Robison, J., Moen, P., & Dempster-McClain, D. (1995). Women's caregiving: Changing profiles and pathways. *Journal of Gerontology: Social Sciences, 50B*(6), S362-S373.

Gill, T. M., Robison, J. T., & Tinetti, M. E. (1997). Predictors of recovery of ADL function among disabled older persons living in the community. *Journal of General Internal Medicine, 12*, 757-762.

Froehlich, T. E., Robison, J. T., & Inouye, S. K. (1998). Screening for dementia in the outpatient setting: The time and change test. *Journal of the American Geriatrics Society, 46*(12), 1506-1511.

- Gill, T. M., Robison, J. T., & Tinetti, M. E. (1998). Difficulty and dependence: Two components of the disability continuum. *Annals of Internal Medicine*, 96-101.
- Inouye, S. K., Peduzzi, P. N., Robison, J. T., Hughes, J. S., Horwitz, R. I., & Concato, J. (1998). Importance of functional measures in predicting mortality among older hospitalized patients. *Journal of the American Medical Association*, 279(15), 1187-1193.
- Inouye, S. K., Robison, J. T., Froehlich, T. E., & Richardson, E. D. (1998). The time and change test: A simple screening test for dementia. *Journal of Gerontology: Medical Sciences*, 53A(4), M281-M286.
- Walker (Curry), L., Gruman, C., & Robison, J. (1998). Medicaid estate planning: Practices and perceptions of Medicaid workers, elder law attorneys, and certified financial planners. *The Gerontologist*, 38(4), 405-411.
- Gill, T. M., Robison, J. T., Williams, C. S., & Tinetti, M. E. (1999). Mismatches between the home environment and physical capabilities among community-living older persons. *Journal of the American Geriatrics Society*, 47(1), 88-92.
- Gill, T. M., Williams, C. S., Robison, J. T., & Tinetti, M. E. (1999). A population-based study of environmental hazards in the homes of older persons. *American Journal of Public Health*, 89(4), 553-556.
- Walker (Curry), L., Gruman, C., & Robison, J. (1999). Medicaid eligibility workers discuss Medicaid estate planning for nursing home care. *The Gerontologist*, 39(2), 201-208.
- Blank, K., Fogel, D., Robison, J., Gruman, C., & Schwartz, H. I. (2000). Late-life depression: A naturalistic study of inpatient treatment. *Journal of Mental Health and Aging*, 6(3), 249-260.
- \*Robison, J. T., & Moen, P. (2000). A life-course perspective on housing expectations and shifts in late midlife. *Research on Aging*, 22(5), 499-532.
- Blank, K., Robison, J., Doherty, E., Prigerson, H., Duffy, J., & Schwartz, H. I. (2001). Life-sustaining treatment and assisted death choices in depressed older patients. *Journal of the American Geriatrics Society*, 49(2), 153-161.
- Blank, K., Robison, J., Prigerson, H., & Schwartz, H. I. (2001). Instability of attitudes about euthanasia and physician assisted suicide in depressed older hospitalized patients. *General Hospital Psychiatry*, 23, 326-332.
- Curry, L., Gruman, C., & Robison, J. (2001). Medicaid estate planning: Perceptions of morality and necessity. *The Gerontologist*, 41(1), 34-42.
- Curry, L., & Robison, J. (2002). Consumer and family caregiver views on assisted living. *Southwest Journal on Aging*, 18(1), 43-50.
- \*Robison, J., Gruman, C., Gaztambide, S., & Blank, K. (2002). Screening for depression in middle-aged and older Puerto Rican primary care patients. *Journal of Gerontology: Medical Sciences*, 57A(5), M308-M314.
- Weingartner, K., \*Robison, J., Fogel, D., & Gruman, C. (2002). Depression and substance use in a middle aged and older Puerto Rican population. *Journal of Cross-Cultural Gerontology*, 17, 173-193.
- Pillemer, K., Suitor, J. J., Henderson, C. R., Meador, R., Schultz, L., Robison, J., & Hegeman, C. (2003). A cooperative communication intervention for nursing home staff and family members of residents. *The Gerontologist*, 43(Special Issue 2), 96-106.
- \*Robison, J., Curry, L., Gruman, C., Covington, T., Gaztambide, S., & Blank, K. (2003). Depression in later-life Puerto Rican primary care patients: The role of illness, stress, social integration, and religiosity. *International Psychogeriatrics*, 15(3), 239-251.

- Blank, K., Gruman, C., & Robison, J. T. (2004). Case-finding for depression in the elderly: Balancing ease of administration with validity in varied treatment settings. *Journal of Gerontology: Medical Sciences*, 59A(4), M378-M384.
- Curry, L., Bradley, E. H., & Robison, J. (2004). Individual decisions regarding financing nursing home care: Psychosocial considerations. *Journal of Aging Studies*, 18(3), 337-352.
- Kellett, K., Gruman, C., Robison, J., Nuss, L., & Kerins, G. (2004). Research related to individuals with intellectual disabilities. *Connecticut Medicine*, 68(8), 525-529.
- Diefenbach, G. J., Robison, J. T., Tolin, D. F., & Blank, K. (2004). Late-life anxiety disorders among Puerto Rican primary care patients: Impact on well-being, functioning, and service utilization. *Journal of Anxiety Disorders*, 18, 841-858.
- Tolin, D.F., Robison, J., Gaztambide, S., & Blank, K. (2005). Anxiety disorders in older Puerto Rican primary care patients. *American Journal of Geriatric Psychiatry*, 3(2), 150-156.
- Blank, K., Hixon, L., Gruman, C., Robison, J., Hickey, G., & Schwartz, H.I. (2005). Determinants of geropsychiatric inpatient length of stay. *Psychiatric Quarterly*, 76(2), 195-212.
- Schensul, J. J., Robison, J., Reyes, C., Radda, K., Gaztambide, S., & Disch, W. (2006). Building interdisciplinary/intersectoral research partnerships for community-based mental health research with older minority adults. *American Journal of Community Psychology*, 38(1-2), 79-93.
- Erickson, M. A., Krout, J., Ewen, H., & Robison, J. (2006). Should I stay or should I go? Moving plans of older adults. *Journal of Housing for the Elderly*, 20, 5-22.
- \*Robison, J. & Pillemer, K. (2007). Job satisfaction and intention to quit among nursing home nursing staff: Do Special Care Units make a difference? *Journal of Applied Gerontology*, 26, 1-18.
- \*Robison, J., Curry, L., Gruman, C., Porter, M., Henderson, C. H. Jr., & Pillemer, K. (2007). Partners in Caregiving in a Special Care Environment: Cooperative Communication between Staff and Families on Dementia Units. *The Gerontologist*, 47, 504-515.
- Tolin, D. F., Robison, J.T., Gaztambide, S., Horowitz, S. & Blank, K. (2007). Ataques de nervios and psychiatric disorders in older Puerto Rican primary care patients. *Journal of Cross-Cultural Psychology*, 38, 659-669.

#### **Publications Submitted or in Press:**

- Diefenbach, G.J., Disch, W.B., Robison, J. T., Baez, E., & Coman, E. (in press). Anxious depression among Puerto Rican and African-American older adults. *Aging and Mental Health*.
- Pillemer, K., Meador, R., Henderson, C. Jr., Robison, J., Hegeman, C., Graham, E., & Schultz, L. (in press). A facility specialist model for improving retention of nursing home staff: Results from a randomized, controlled study. *The Gerontologist*.
- Bellantonio, S., Kenny, A. M., Fortinsky, R. H., Kleppinger, A., Robison, J., Gruman, C., Kulldorff, M., Trella, P.M. (in press). Efficacy of a geriatrics team intervention for residents in dementia-specific assisted living facilities: Impact on unanticipated transitions. *Journal of the American Geriatrics Society*.
- Kenny, A. M., Bellantonio, S., Fortinsky, R. H., Kleppinger, A., Robison, J., Gruman, C., Trella, P., Walsh, S., & Tsmikas, J. (in press). Factors associated with skilled nursing facility transfers in dementia-specific assisted living. *Alzheimer Disease and Associated Disorders*

## **Books, Book Chapters, and Reviews Submitted or in Press:**

### **Published Books, Invited Book Chapters, and Reviews:**

- Suitor, J. J., Pillemer, K., Keeton, S., & Robison, J. T. (1995). Aging parents and aging children: Determinants of relationship quality. In R. Blieszner, & V. H. Bedford (Eds.), *Handbook of Aging and the Family* (pp 223-242). Westport, CT: Greenwood Press.
- \*Robison, J. T. (1998). Older women's expectations regarding future supportive housing and long term care. In B. Vellas, J. L. Abarede, & P. J. Garry (Eds.), *Women, Aging, and Health. Facts, Research, and Intervention in Geriatrics Series* (pp 177-187). New York, NY: Springer Publishing.
- \*Robison, J. T., & Moen, P. (2000). Future housing expectations in late midlife: The role of retirement, gender, and social integration. In K. Pillemer, P. Moen, E. Wethington, & N. Glasgow (Eds.), *Social Integration in the Second Half of Life* (pp 158-189). Baltimore, MD: The Johns Hopkins University Press.
- \*Robison, J. & Pillemer, K. (2005). Partners in Caregiving: Cooperative communication between families and nursing homes. In J.E. Gaugler (Ed.), *Promoting Family Involvement in Long-Term Care Settings: A Guide to Programs that Work* (pp 201-224). Baltimore, MD: Health Professions Press.
- Disch, W.B., Schensul, J.J., Radda, K.E., Robison, J. (2007). Environmental stress and quality of life in older, low income, minority urban adults. In H. Mollenkopf & A. Walker (Eds.), *Quality of life in old age: International and multi-disciplinary perspectives* (pp. 151-166).

### **Reports and Working Papers:**

- Pillemer, K., Albricht, B., & Robison, J. T. (1995). *Preparing for the 1995 White House conference on aging: Results from a national survey*. Bronfenbrenner Life Course Center Working Paper 95-01.
- Walker, L. C., Gruman, C., & Robison, J. (1996). *Medicaid estate planning for nursing home care in Connecticut: Policies, practices and perceptions reported by Connecticut Medicaid eligibility workers*. Prepared for the State of Connecticut Office of Policy and Management. Supported by Robert Wood Johnson Foundation.
- Walker, L. C., & Robison, J. (1996). *Determinations of eligibility for benefits under the Connecticut partnership for long term care*. Prepared for the State of Connecticut Office of Policy and Management. Supported by Robert Wood Johnson Foundation.
- Walker (Curry), L., Gruman C., & Robison, J. (1998). *Process evaluation of the Connecticut lifelong care initiative*. Prepared under contract for the Connecticut Department of Social Services. Supported by the Robert Wood Johnson Foundation.
- Walker (Curry), L., & Robison, J. (1997-1998). *Disruptive behaviors associated with Alzheimer's disease and related dementias: Characteristics and predictors of effective management over time*. Prepared for and supported by the Patrick and Catherine Weldon Donaghue Medical Research Foundation.
- \*Robison, J. (2001). *Partners in caregiving in a special care environment*. Final report prepared for and supported by the HCR ManorCare Foundation.
- \*Robison, J. (2003). *Development of need specific Alzheimer's care units: A process and outcomes evaluation*. Report of baseline results prepared for and supported by the Alzheimer's Resource Center of Connecticut, Plantsville, CT.

- \*Robison, J. (2003, 2004, 2005). *Partners in Caregiving in a Special Care Environment*. Annual reports to the national Alzheimer's Association.
- Schensul, J. J., Robison, J., Reyes, C., Radda, K., & Disch, W. (October 2001, April 2002, October 2002, April 2003). *Improving access to mental health services for older Hartford residents*. Bi-annual reports prepared for and supported by the Patrick and Catherine Weldon Donaghue Medical Research Foundation.
- Gruman, C., Robinson, L., Porter, M., & Robison, J. (2004). *City of Chicopee and Partners – A Services Survey*. Prepared under contract for and supported by the Council on Aging, Chicopee, Massachusetts.
- Beaman, R., Dagilis, M., O'Connor, D., Curry, L., Gruman, C., Robison, J., Flanders, D., Bochenko, F., MacWilliams, K., & Smith, C. (2005). *Senior Care Options Evaluation, Phase 1: Initial Enrollment and Disenrollment*. Final report prepared for and supported by the Massachusetts Department of Elder Affairs.
- Gruman, C., Kellett, K., Porter, M., & Robison, J. (2005). *Town of Ellington: A survey*. Prepared under contract for and supported by the Ellington Human Services Commission.
- Gruman, C., Porter, M., Kellett, K., & Robison, J. (2005). *Level of Need Systems Change Project*. Final report prepared for and supported by CMS and CT DMR.
- Gruman, C. & Robison, J. (2005). *Medication Errors in a Community Clinic*. Prepared under contract for Pro-Health Physicians.
- \*Robison, J. (2006). *Partners in Caregiving in a Special Care Environment*. Final report to the national Alzheimer's Association and participating skilled nursing facilities.
- \*Robison, J., Gruman, C., Porter, M., Kellett, K. & Reed I. (2006). *Medicaid Infrastructure Grant Needs Assessment Final Report*. Final report prepared for CMS and CT Department of Social Services.
- Curry, L., Gruman, C., & Robison, J. (2006). *Senior Care Options Evaluation Phase 2: Member Experience Report of Focus Groups*. Final report prepared for the Massachusetts Department of Elder Affairs.
- Gruman, C., Robison, J., & Porter, M. (2006). *The Connecticut Nursing Facility Transition Project: Data report*. Annual report prepared for the Connecticut Nursing Facility Transition Project steering committee and the CT Legislature.
- Curry, L., Gruman, C., & Robison, J. (2007). *Culture Change/Career Ladder Project Process Evaluation*. Prepared for B & F Consulting, Inc. and the CT Career Ladder Advisory Committee.
- Porter, A., Armstrong, J., & Robison, J. (2007). *Framework Discussion for \$1 for \$2 Demonstrations: Connecticut's Initial Experiences*. Prepared for the Social Security Administration.
- \*Robison, J., Gruman, C., Shugrue, N., Kellett, K., Porter, M., & Reed, I. (2007). *Connecticut Long-Term Care Needs Assessment Part I: Survey Results*. Prepared for the Connecticut State Legislature.
- \*Robison, J., Gruman, C., Curry, L., Shugrue, N., Kellett, K., Porter, M., & Reed, I. (2007). *Connecticut Long-Term Care Needs Assessment Part II: Rebalancing Long-Term Care Systems in Connecticut and Recommendations*. Prepared for the Connecticut State Legislature.
- \*Robison, J., Gruman, C., Reed, I., Shugrue, N., Kellett, K., Porter, M., Smith, P., Jo, A., & Curry, L. (2007). *The Connecticut Long Term Care Ombudsman Program: Part I: A*

*National Perspective & Part II: The Experiences of Supportive Housing Residents.*

Prepared for the Connecticut Long Term Care Ombudsman Program.

Curry, L., Anwuri, K., Shugrue, N., Robison, J., (2008). *Connecticut Long-Term Care Needs Assessment Focused Report I: Financial Planning for Long-Term Care: Individual Expectations and Plans.* Prepared for the Connecticut State Legislature.

**Published Abstracts:**

- Moen, P., Thompson (Robison), J., & Fields, V. (1992). Women's work and caregiving roles: A life course approach. *The Gerontologist, 32*, 99.
- Robison, J. T. (1993). A lifecourse approach to women's caregiving. *Sociological Abstracts, 41*(7).
- Robison, J. T., Moen, P., & Dempster-McClain, D. (1993). Women's caregiving: A life course perspective. *The Gerontologist, 33*, 248.
- Moen, P., Robison, J. T., & Dempster-McClain, D. (1994). Caregiving, social integration, and women's well-being. *The Gerontologist, 34*, 72.
- Robison, J. T. (1995). Older parents' attitudes toward co-residing with their adult children. *Sociological Abstracts, 43*(7).
- Robison, J. T., & Moen, P. (1995). Post-retirement housing: Expectations and realities. *The Gerontologist, 35*, 437.
- Robison, J. T., Kasl, S. V., Mendes de Leon, C., & Glass, T. A. (1996). Housing type and social networks: Effects on disability and depression. *The Gerontologist, 36*, 381.
- Walker, L., Gruman, C., & Robison, J. T. (1996). Medicaid estate planning: Perceived prevalence and magnitude. *The Gerontologist, 36*, 224.
- Erickson, M. A., Robison, J. T., & Moen, P. (1997). Family care obligations, work roles, and well-being in a life course context. *The Gerontologist, 37*, 57.
- Robison, J. T., Erickson, M. A., & Moen, P. (1997). Family care obligations, work roles, health, and well-being in a life course context. *Sociological Abstracts, 45*(7).
- Robison, J. T., Walker, L., & Shedd, L. (1997). Medicaid qualification and transfer of assets: Elder law attorneys' perspectives. *The Gerontologist, 37*, 348.
- Walker, L., Gruman, C., & Robison, J. T. (1997). Medicaid eligibility workers discuss Medicaid estate planning. *The Gerontologist, 37*, 345.
- Blank, K., Robison, J. T., Schwartz, H., & Gruman, C. (1998). Late-life depression: A naturalistic study of inpatient treatment. *The Gerontologist, 38*, 373.
- Fogel, D., Walker, L., & Robison, J. T. (1998). Effects of patient and environmental characteristics on behavioral symptoms of dementia. *The Gerontologist, 38*, 389.
- Robison, J. T., Blank, K., Schwartz, H., & Gruman, C. (1998). The oldest-old: Geriatric psychiatry inpatients. *The Gerontologist, 38*, 362.
- Robison, J. T., Walker, L., & Doherty, E. (1998). Nursing home capacity to implement individualized care plans. *The Gerontologist, 38*, 234.
- Walker, L., & Robison, J. T. (1998). Behavioral symptoms of dementia and the culture of nursing homes. *The Gerontologist, 38*, 234.
- Walker, L., & Robison, J. T. (1998). Nursing home capacity to implement individualized care plans. *The Gerontologist, 38*, 234.
- Blank, K., Gruman, C., Doyle, K., Dumaguing, N., Kerins, G., Robison, J., & Curry, L. (1999). Screening for depression in the elderly: How many questions are needed? *The Gerontologist, 39*, 155.

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- Robison, J., Gruman, C., & Curry, L. (2007). Informing state policy through needs assessment. *The Gerontologist*, *47*, 395.
- Robison, J., Gruman, C., Shugrue, N., Porter, M., Kellett, K., Reed, I., & Curry, L. (2007). Conducting a statewide Long-Term Care Needs Assessment. *The Gerontologist*, *47*, 395.
- Gruman, C., Porter, M., Robison, J., & Nuss, L. (2007). Waiver program recipients and their experiences with long-term care: Differences by age and disability status. *The Gerontologist*, *47*, 396.

- Curry, L., Robison, J., Gruman, C., Anwari, K., & Kapp, M. (2007). Long-term care financial planning: Motivations and expectations. *The Gerontologist, 47*, 396.
- Kellett, K., Robison, J., & Gruman, C. (2007). Identifying the long-term care needs of people with mental illness. *The Gerontologist, 47*, 396.
- Shugrue, N., Gruman, C., Porter, M., & Robison, J. (2007). Provider perspectives on current and future long-term care needs. *The Gerontologist, 47*, 396.

#### **Abstracts Submitted or Accepted:**

- Gruman, C., Robison, J., & Lipson, D. Rebalancing the Long-Term Care System: The Connecticut Experience. Accepted to be presented at the 2008 Aging in America Conference. To be presented at the annual conference of NCOA and ASA, Washington, D.C., March 27-30, 2007.

#### **National and International Presentations:**

- Erickson, M. A., Robison, J., & Moen, P. (1999). *Moving plans and expectations in later life: Differences between community and senior housing residents*. Presented at the annual meeting of the American Sociological Association, Chicago, IL.
- Gruman, C., Fogel, D., Doherty, E., Doyle, K., Gaztambide, S., Robison, J., & Blank, K. (1999, November 5). *Culture, Depression, and Aging Among Hispanics*. Boston, MA. Workshop conducted at University of Massachusetts Boston conference: "Culture, Mental Health, and Aging."
- Robison, J., Blank, K., Doherty, E., & Schwartz, H. (2000, August 4). *Depression's Effect on Older Patients' End-of-Life Treatment Decisions*. Presented at the annual meeting of the American Psychological Association, Washington, DC.
- Robison, J. (2002, February 18). *Partners in Caregiving in a Special Care Environment: Opportunities for Collaboration*. Morse Geriatric Center, West Palm Beach, Florida.
- Disch, W. B., Schensul, J. J., Radda, K. E., Robison, J. T., & Gaztambide, S. (2003, February 13). *Individual and Building Networks: Integrating Network Measures into a Mixed-Methodological Study of Urban Adults and Depression*. Presented at the International Network of Social Network Analysis meeting, Cancun, Mexico.
- Disch, W. B., Schensul, J. J., Radda, K. E., Robison, J. T., Gaztambide, S., & Reyes, C. Y. (2003, July). *Environmental Stress Effects on Depression and Well-Being in Urban Older Adults Living in Senior Housing*. Presented at the annual meeting of the International Society for Quality-of-Life Studies, Frankfurt, Germany.
- Schensul, J., Radda, K., Disch, W., Robison, J., Gaztambide, S., & Reyes, C. (2003). *Mental health treatment in an urban older adult population: The high cost of adherence*. Presented at the annual meeting of the Anthropological Association, Chicago, IL.
- Diefenbach, G. J., Robison, J. T., Tolin, D. F., & Blank, K. (2003, November). *Late-life anxiety disorder in Puerto Rican primary care patients: Impact on well-being, functioning, and service utilization*. Presented at the annual meeting of the Association for Advancement of Behavior Therapy, Boston, MA.
- Tolin, D. F., Robison, J. T., Gruman, C., Fogel, D., Gaztambide, S., & Blank, K. (2004, March). *The prevalence of anxiety disorders in middle-aged and older Puerto Ricans*. Presented at the annual meeting of the Anxiety Disorders Association of America, Miami, FL.
- Schensul, J. J., Robison, J., Reyes, C., Radda, K., Gaztambide, S., & Disch, W. (2004, May 21) *Building Interdisciplinary and Intersectoral Research Partnerships for Community-*

*Based Research: Research on Depression and Barriers to Care with Older Minority Adults.* Presented at the Interdisciplinary Collaboration Working Conference, Vanderbilt University, Nashville, TN.

- Tolin, D., Robison, J., Gruman, C., Gaztambide, S., & Blank, K. (2004). *Prevalence of Anxiety Disorders Among Middle-aged and Older Puerto Ricans.* Presented at the ADAA Annual Conference, Miami.
- Disch, W. B., Schensul, J. J., Radda, K. E., & Robison, J. T. (2004, November 10-14). *Social Distress, Resident Tension, and Well-Being in Ethnic Minority Urban Older Adults.* Presented at the International Society for Quality of Life Studies annual meeting, Philadelphia, PA.
- Diefenbach, G. J., Disch, W. B., Robison, J. T., & Baez, E. (2005, November). *Characteristics of Generalized Anxiety Disorder Among Ethnic Minority Adults Living in Urban Senior Housing.* Presented at the Annual Meeting of the Association of Behavioral and Cognitive Therapies, Washington, D.C.
- Bullock, K., Hickey, E., & Robison, J. (2006, February). *Overcoming Barriers: Behavioral Health Intervention in a Diverse Population of Older Adults.* Paper presented to the Council on Social Work Education Gero-Ed Center, Chicago, IL.
- Robison, J., Gruman, C., & Porter, A. (2006, March 6). *The Connecticut Benefits Offset Project.* Presented to the Northeast Partnership Quarterly Meeting, Cape Elizabeth, ME.
- Gruman, C., Robison, J., Porter, A. & Lambert, D. (2006, November). *Using Data to Inform Strategic Planning and Systems Change: Voices from Connecticut.* NCHSD Medicaid Infrastructure Grantees Technical Assistance Conference and Centers for Medicare and Medicaid Services MIG Research and Data Meeting, Chicago, IL.
- Porter, A., Armstrong, J., & Robison, J. (2007, March). *Connecticut's Benefit Offset Pilot Program: Challenges, Successes, & Preliminary Results.* Presented to the Social Security Administration's Conference of the Four State Pilot Offset Projects, Baltimore, MD.
- Gruman, C., Robison, J., Shugrue, N., & Porter, A. (2007, September). *Program Evaluation: The Delicate Balance Between Rigor and Reality.* Presented at the National Consortium for Health System Development Medicaid Infrastructure Grant Technical Assistance Conference, Chicago, IL.
- Robison, J., Gruman, C., & Porter, A. (2007, November). *The Benefits Offset Pilot Project: The Connecticut Experience.* Presented at the American Evaluation Association Annual Meeting, Baltimore, MD.

### **Invited State and Local Presentations:**

- Robison, J., Blank, K., & Gaztambide, S. (1999, October 21). *Culturally Sensitive Assessment of Mental Well Being in Middle Aged and Older Puerto Ricans*. Presented at Asylum Hill Family Practice, St. Francis Hospital, and at Hartford Health Department HIV program, Hartford, CT.
- Robison, J. (2000, December 5). *Research on Alzheimer's Disease*, Institute of Living Alzheimer's Disease Caregiver Support Group, Hartford, CT.
- Robison, J., Gaztambide, S., & Nieves, J. (2000, May 17). *Depression in Older Puerto Rican Clinic Patients*. Grand Rounds, Institute of Living, Hartford, CT.
- Robison, J., Gaztambide, S., & Nieves, J. (2000, October 4). *Depression in Older Puerto Rican Clinic Patients*. Asylum Hill Family Practice, Hartford, CT.
- Radda, K., Robison, J., Gaztambide, S., & Disch, W. (2002, December 12). *Coping Strategies for Mental Health Among Older Latino and African American Adults*. Presented at the Department of Mental Health and Addiction Services research lunch series, Hartford, CT.
- Robison, J. (2002, May 10). *Partners in Caregiving in a Special Care Environment*. Presented at the Connecticut Alzheimer's Association Education Conference, Cromwell, CT.
- Robison, J. (2002, May 15). *Gender Differences in Depression in Older Puerto Rican Primary Care Patients*. University of Connecticut Health Center, Women's Health Research Symposium, Farmington, CT.
- Schensul, J., Radda, K., Gaztambide, S., Robison, J., Reyes, C., Disch, W., & Brockman, K. (2002, May 8). *Improving Access to Mental Health Services for Older Hartford Residents*. Presented at the annual meeting of the Patrick and Catherine Weldon Donaghue Medical Research Foundation, Marriot, Farmington, CT.
- Gaztambide, S., & Robison, J. (2003, January 8). *Healthy Minds, Healthy Bodies*. Tuscan 1, senior housing building, Hartford, CT.
- Robison, J. (2003, October 16). *Partners in Caregiving in a Special Care Environment*. Presented at a meeting to discuss possible development of a GCRC satellite at Hartford Hospital, Hartford, CT.
- Robison, J. (2003, November 20). *Research on Alzheimer's Disease*. Haven Health Center of Rocky Hill, Rocky Hill, CT.
- Robison, J., & Diefenbach, G. (2004, March 29). *Healthy Mind, Healthy Body: Improving Access to Mental Health Services for Older Hartford Residents*. Presented to the Department of Psychiatry, Hartford Hospital, Institute of Living, Hartford, CT.
- Robison, J., Hickey, E., Bullock, K., & LaRocca, C. (2004, June 11). *Overcoming Barriers to Psychiatric Treatment in a Diverse Population of Urban Elders*. Presented at the Institute for Community Research national conference, *Crossroads: Critical Issues in Community-Based Research Partnerships*, Hartford, CT.
- Robison, J. (2004, June 13). *Dementia*. Radio interview on WRTC, 89.3FM.
- Robison, J. (2004, June 12). *Dementia*. Radio interview on WESU, 88.1FM.
- Gruman, C. & Robison, J. (2005, June 3). *A Sampler of Community and Clinical Survey and Evaluation Research*. Presented at Research in Aging, University of Connecticut Health Center, Farmington, CT.
- Robison, J. (2005, March 31). *Partners in Caregiving in a Special Care Environment – Staff and Family Communication*. Presented at the Alzheimer's Association, Connecticut Chapter Educational Conference, Cromwell, CT.

- Chohan, U., King, M., & Robison, J. (2005, October). *Evaluating Dementia in the Emergency Room- Current Practices*. Poster presented at the Connecticut American College of Physicians Meeting, Hartford, CT.
- Gruman, C. & Robison, J. (2006, February 9). *Everything You Need to Know about Medicare Part D to Take Care of Patients*. University of Connecticut Department of Medicine Grand Rounds.
- Robison, J. & Gruman, C. (2006, June 7). *The Medicaid Infrastructure Grant*. Paper presented at the Connecticut Employment Summit, Hartford, CT.
- Robison, J., Gruman, C., & Porter, A. (2006, September 11). *The Medicaid Infrastructure Grant*. Presented to the Northeast Partnership Quarterly Meeting, Westbrook, CT.
- Robison, J. & Gruman, C. (2006, September 12). *Update on the CT Long-Term Care Needs Assessment*. Connecticut Long-Term Care Planning Committee meeting, Hartford, CT.
- Robison, J. & Evans Starr, J. (2006, September 20). *The Connecticut Long-Term Care Needs Assessment*. Radio interview on WTIC, 1080AM.
- Robison, J. & Gruman, C. (2006, September 29). *The Connecticut Long-Term Care Needs Assessment*. Presented to the Connecticut Long Term Care Ombudsman Program VOICES Forum, Southington, CT.
- Robison, J. & Gruman, C. (2006, October 3). *Update on the CT Long-Term Care Needs Assessment*. Connecticut Long-Term Care Advisory Council meeting, Hartford, CT.
- Robison, J. & Gruman, C. (2006, October 31). *The Medicaid Infrastructure Grant*. Presented to the CT Department of Social Services Bureau of Rehabilitation Services Annual Meeting, Cromwell, CT.
- Robison, J. & Coll, P. (2006, November 6). *Depression in Older Adults*. Presented to the UConn Health Center Student Interest Group on Aging (SIGA), Farmington, CT.
- Robison, J. (2006, November 9). *Researching Mental Health in Urban, Multiethnic Older Adults*. Connecticut Association of Area Agencies on Aging (C4A) Mental Health and Aging Conference, Meriden, CT.
- Robison, J. & Gruman, C. (2006, November 9). *Update on the CT Long-Term Care Needs Assessment*. Connecticut Long-Term Care Advisory Council meeting, Hartford, CT.
- Robison, J. & Gruman, C. (2006, September 20). *The Connecticut Long-Term Care Needs Assessment*. Radio interview on WTIC, 1080AM.
- Robison, J. & Gruman, C. (2006, December 4). *Update on the CT Long-Term Care Needs Assessment*. Connecticut Long-Term Care Advisory Council meeting, Hartford, CT.
- Robison, J. & Gruman, C. (2006, December 12). *Update on the CT Long-Term Care Needs Assessment*. Connecticut Long-Term Care Planning Committee meeting, Hartford, CT.
- Robison, J. & Gruman, C. (2007, January 8). *Update on the CT Long-Term Care Needs Assessment*. Connecticut Long-Term Care Advisory Council meeting, Hartford, CT.
- Gruman, C. & J. Robison (2007, January 24). *Update on Medicare Part D*. University of CT Health Center Grand Rounds, Farmington, CT.
- Robison, J. & Gruman, C. (2007, February 5). *Update on the CT Long-Term Care Needs Assessment*. Connecticut Long-Term Care Advisory Council meeting, Hartford, CT.
- Robison, J. (2007, February 13). *A Special Preliminary Report on Connecticut's Comprehensive Long-Term Care Needs Assessment*. Connecticut Association for Not-for-Profit Facilities for the Aged annual meeting, Berlin, CT.
- Robison, J. & Gruman, C. (2007, March 13). *Update on the CT Long-Term Care Needs Assessment*. Connecticut Long-Term Care Planning Committee meeting, Hartford, CT.

- Robison, J. & Gruman, C. (2007, April 2). *Update on the CT Long-Term Care Needs Assessment*. Connecticut Long-Term Care Advisory Council meeting, Hartford, CT.
- Robison, J. & Gruman, C. (2007, May 7). *Update on the CT Long-Term Care Needs Assessment*. Connecticut Long-Term Care Advisory Council meeting, Hartford, CT.
- Robison, J., Gruman, C., Jo, A., & Smith, P. (2007, May 18). *Overview of the Connecticut Long Term Care Ombudsman Program and Preliminary Resident Data*. Presentation to the Connecticut Long Term Care Ombudsman Program staff, Hartford, CT.
- Robison, J. & Gruman, C. (2007, May 23). *Connecticut Long-Term Care Needs Assessment: Overview and Results*. Connecticut Long Term Care Ombudsman Program Volunteer Resident Advocacy Training, Southington, CT.
- Radda, K., Schensul, J., Baez, E., Coman, E., Robison, J., & Reyes, C. (2007, June 8). *Healthy Mind, Healthy Body: Assessing Depression and Access to Mental Health Services among Senior Housing Residents*. Presented at the Institute for Community Research national conference, Crossroads II: Community-Based Collaborative Research for Social Justice Conference, Hartford, CT.
- Robison, J. & Gruman, C. (2007, June 13). *Update on the CT Long-Term Care Needs Assessment*. Connecticut Long-Term Care Planning Committee meeting, Hartford, CT.
- Robison, J. (2007, July 9). *Update on the CT Long-Term Care Needs Assessment*. Connecticut Long-Term Care Advisory Council meeting, Hartford, CT.
- Robison, J. (2007, July 23). *Results of the Connecticut Long-Term Care Needs Assessment*. Television interview on NBC30 with Keisha Grant.
- Robison, J. (2007, September 12). *Update on the CT Long-Term Care Needs Assessment*. Connecticut Long-Term Care Advisory Council meeting, Hartford, CT.
- Robison, J. (2007, October 1). *Update on the CT Long-Term Care Needs Assessment*. Connecticut Long-Term Care Advisory Council meeting, Hartford, CT.
- Robison, J. & Fortinsky, R. (2007, November 2). *Population-based research at the UConn Center on Aging: Current Work and Possible Future Directions*. Presented at Research in Aging, University of Connecticut Health Center, Farmington, CT.
- Robison, J. (2007, November 5). *Update on the CT Long-Term Care Needs Assessment*. Connecticut Long-Term Care Advisory Council meeting, Hartford, CT.
- Robison, J. & Evans Starr, J. (2007, November 13). *Long Term Care in Connecticut: the Quest for a New Balance*. National Association of Social Workers/CT Annual Specialty Conference, Cromwell, CT.
- Robison, J. (2007, December 11). *The CT Long Term Care Ombudsman Program and Individual Financial Planning and Expectations for LTC*. Connecticut Long-Term Care Planning Committee meeting, Hartford, CT.
- Robison, J. & Evans Starr, J. (2008, January 16). *Connecticut's Long Term Care Needs Assessment*. Briefing for the Connecticut Legislature, Hartford, CT.
- Robison, J. (2007, January 16). *Connecticut's Long Term Care Needs Assessment*. Connecticut Bar Association, Elder Law Section, New Haven, CT.
- Robison, J. (2008, January 25). *Connecticut's Long Term Care Needs Assessment*. Connecticut Community Care, Inc., annual Board of Directors meeting, Wethersfield, CT.
- Robison, J. & Evans Starr, J. (2008, January 27). *Connecticut's Long Term Care Needs Assessment*. Television interview on NBC30's Connecticut Newsmakers, with Tom Monahan.

**Honors:**

2002 – 2004 Marquis Who's Who in America, 56<sup>th</sup> Edition  
11/93 Pre-Dissertation Paper Award, Gerontological Society of America, BSS section  
9/93 – 8/94 Virginia F. Cutler Fellowship, Serby-Gildea Scholarship, Anna Cora Smith  
Fellowship, Alumni Fellowship, Cornell University  
6/93 – 8/93 Cornell University Graduate School Summer Fellowship  
11/92 Feldman Fellowship  
9/91 – 5/92 Sage Graduate Fellowship  
5/90 – Phi Beta Kappa