

Form CT-1040EZ

Connecticut Resident EZ Income Tax Return

2003
EZ

For the year January 1 - December 31, 2003, or other taxable year beginning _____, 2003, ending _____.

Label Use the DRS label located on cover. Otherwise, print or type. (See instructions, Page 7)	L A B E L	Your First Name and Middle Initial _____	Last Name _____		Your Social Security Number _____-_____-_____ _____
		If a <i>JOINT</i> Return, Spouse's First Name and Initial _____	Last Name _____		
	H E R E	Home Address (number and street), Apartment Number, PO Box _____			IMPORTANT! You MUST enter your SSN(s) above.
		City, Town, or Post Office _____	State _____	ZIP Code _____	

 **WEBFILE OR E-FILE YOUR RETURN FOR FASTER REFUND, see Page 3.**
Check here if you **do not** want forms sent to you next year. Checking this box does not relieve you of your responsibility to file

Who May File Form CT-1040EZ

You may file Form CT-1040EZ if you meet ALL of the following conditions: (See instructions, Page 6)

A. You were a resident of Connecticut for the entire taxable year; **and**
 B. You did not report federally taxable Social Security benefits for the 2003 taxable year; **and**
 C. You had no modifications to federal adjusted gross income **or** your only modification is a federally taxable refund of state and local income tax; **and**
 D. You are not claiming credit for income taxes paid to a qualifying jurisdiction; **and**
 E. You do not have a federal alternative minimum tax liability and are not claiming an adjusted net Connecticut minimum tax credit.

Filing Status
Check only one box.

NOTE: Generally, your filing status **must** be the same as your federal income tax filing status for this year (See instructions, Page 8).

A. Single
 B. Married filing jointly or Qualifying widow(er) with dependent child
 C. Married filing *SEPARATELY*. Enter spouse's SSN above and full name here: _____
 D. Head of household (with qualifying person)

Income

1. Federal Adjusted Gross Income (From federal Form 1040, Line 34; Form 1040A, Line 21; Form 1040EZ, Line 4; or federal TeleFile Tax Record, Line I)	1	00
2. Refunds of state and local income taxes (From federal Form 1040, Line 10. See instructions, Page 8.)	2	00
3. Connecticut Adjusted Gross Income (Subtract Line 2 from Line 1)	3	00

Tax

4. Income Tax: From Tax Tables or Tax Calculation Schedule (See instructions, Page 8)	4	00
5. Credit for property taxes paid on your primary residence and/or motor vehicle. (You must complete <i>Schedule 1 EZ</i> , on reverse. Enter the amount from Line 25. See instructions, Page 8.)	5	00
6. Connecticut Income Tax (Subtract Line 5 from Line 4. If less than zero, enter "0.")	6	00
7. Individual Use Tax (From <i>Schedule 2 EZ</i> , Line 26)	7	00
8. Total Tax (Add Line 6 and Line 7)	8	00

Payments
Failure to attach W-2s will result in the disallowance of withholding.

9. Connecticut tax withheld (From <i>Schedule CT-1040WH</i> , Line 3. See instructions, Page 8.)	9	00
10. All 2003 estimated tax payments and any overpayments applied from a prior year	10	00
11. Payments made with Form CT-1040 EXT (Request for extension of time to file)	11	00
12. Total Payments (Add Lines 9, 10, and 11)	12	00

Refund

13. If Line 12 is greater than Line 8, enter amount overpaid. (Subtract Line 8 from Line 12)	13	00
14. Amount of Line 13 you want applied to your 2004 estimated tax	14	00
15. Amount of Line 13 you want to contribute to charity (From <i>Schedule 3 EZ</i> , Line 27) Total Contributions	15	00
16. Amount of Line 13 you want refunded to you. (Subtract Lines 14 and 15 from Line 13) REFUND	16	00

For faster refund, choose direct deposit and complete Lines 16a, 16b, and 16c.

16a. **Type of Account:** Checking Savings

16b. Routing Number

16c. Account Number

To Direct Deposit your refund, you must complete Lines 16a, 16b, and 16c.

Amount You Owe

17. If Line 8 is greater than Line 12, enter the amount of tax you owe. (Subtract Line 12 from Line 8)
 Check if paying by credit card (See instructions, Page 9) **AMOUNT YOU OWE** 17 00

Make your check or money order payable to: **"Commissioner of Revenue Services"**
 To ensure proper posting, write your SSN(s) and "2003 Form CT-1040EZ" on your check or money order.

Use envelope provided, with correct mailing label, or mail to:

For refunds and all other tax forms without payment: Department of Revenue Services PO Box 150420 Hartford CT 06115-0420	For all tax forms with payment: Department of Revenue Services PO Box 150440 Hartford CT 06115-0440
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STAPLE W-2s, W-2Gs, AND CERTAIN 1099s HERE
 CLIP CHECK OR MONEY ORDER HERE (Do Not Staple)

SCHEDULE 1 EZ - CREDIT FOR PROPERTY TAXES PAID ON YOUR PRIMARY RESIDENCE AND/OR MOTOR VEHICLE
 Failure to complete this schedule could result in the disallowance of this credit.

QUALIFYING PROPERTY	COLUMN A	COLUMN B	COLUMN C	COLUMN D	COLUMN E	
	Name of Connecticut Tax Town or District	Description of Property If primary residence, enter street address If motor vehicle, enter year, make, and model	List or Bill Number (if available)	Date(s) Paid (See instructions, Page 11)	Amount Paid	
Primary Residence					18 ▶	00
Auto 1					19 ▶	00
Married Filing Jointly Only - Auto 2					20 ▶	00
21. TOTAL PROPERTY TAX PAID (Add all amounts for Column E)					21 ▶	00
22. MAXIMUM PROPERTY TAX CREDIT ALLOWED					22	350 00
23. Enter the Lesser of Line 21 or Line 22					23	00
24. Limitation - Enter the result from the <i>Property Tax Credit Limitation Worksheet</i> . (See note below)					24	00
25. Subtract Line 24 from Line 23. Enter here and on Line 5.					25 ▶	00

Note: Enter "0" on Line 24 and do not complete the *Property Tax Credit Limitation Worksheet* if your filing status is:
Single and your Connecticut AGI is \$54,500 or less;
Married Filing Jointly and your Connecticut AGI is \$100,500 or less;
Married Filing Separately and your Connecticut AGI is \$50,250 or less;
Head of Household and your Connecticut AGI is \$78,500 or less.

Otherwise, complete the *Property Tax Credit Limitation Worksheet* on the inside back cover of this booklet and enter the amount from the worksheet on Line 24. DRS will help you calculate your property tax credit by using the *Property Tax Credit Calculator* on the DRS Web site at www.ct.gov/DRS

SCHEDULE 2 EZ - INDIVIDUAL USE TAX

Complete this schedule if you have a Connecticut individual use tax liability. You owe use tax if you purchased taxable goods or services during the taxable year and did not pay Connecticut sales tax on the purchases. Individual items with the purchase price of \$300 or more must be listed separately below. Although you do not need to list separately any individual item with a purchase price of less than \$300, such items are subject to tax and the total of the purchase prices of these items should be reported on Line A. Multiply the sales and use tax rate by the purchase price of the item and enter the result in Column E.

COLUMN A	COLUMN B	COLUMN C	COLUMN D	COLUMN E	COLUMN F	COLUMN G	
Date of Purchase	Description of Goods or Services	Retailer or Service Provider	Purchase Price	CT Tax Due (.06 X Column D)	Tax, if any, Paid to Another Jurisdiction	Balance Due (Col. E - Col. F but not less than zero)	
A. TOTAL OF INDIVIDUAL PURCHASES UNDER \$300 NOT LISTED ABOVE						A	00

26. Individual Use Tax (Add all amounts for Column G) Enter here and on Line 7.

See **Informational Publication 2003(27), Q & A on the Connecticut Individual Use Tax**, for more information.

SCHEDULE 3 EZ - CONTRIBUTIONS OF REFUND TO DESIGNATED CHARITIES (See instructions, Page 11)

AIDS Research ▶ ___ \$2 ▶ ___ \$5 ▶ ___ \$15 ▶ other ___ .00	Breast Cancer Research ▶ ___ \$2 ▶ ___ \$5 ▶ ___ \$15 ▶ other ___ .00
Organ Transplant ▶ ___ \$2 ▶ ___ \$5 ▶ ___ \$15 ▶ other ___ .00	Safety Net Services ▶ ___ \$2 ▶ ___ \$5 ▶ ___ \$15 ▶ other ___ .00
Endangered Species/Wildlife ▶ ___ \$2 ▶ ___ \$5 ▶ ___ \$15 ▶ other ___ .00	
27. TOTAL CONTRIBUTIONS. Enter here and on Line 15.	
27	
00	

Third Party Designee	Do you authorize DRS to contact another person about this return? (See Page 9) <input type="checkbox"/> Yes. Complete the following. <input type="checkbox"/> No	
	Designee's Name	Telephone Number ()
	Personal Identification Number (PIN)	<input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>

Sign Here Keep a copy for your records.	I declare under penalty of law that I have examined this return (including any accompanying schedules and statements) and, to the best of my knowledge and belief, it is true, complete, and correct. I understand that the penalty for willfully delivering a false return to DRS is a fine of not more than \$5,000, or imprisonment for not more than five years, or both. The declaration of a paid preparer other than the taxpayer is based on all information of which the preparer has any knowledge.		
	Your Signature	Date	Daytime Telephone Number ()
	Spouse's Signature (if joint return)	Date	Daytime Telephone Number ()
	Paid Preparer's Signature	Date	Telephone Number ()
	Firm's Name, Address, and ZIP Code	Preparer's SSN or PTIN	FEIN

Schedule CT-1040WH
Connecticut Income Tax Withholding

2003

Complete and attach to Forms CT-1040EZ, CT-1040, CT-1040NRPY, or CT-1040X

Name	Your Social Security Number <div style="display: flex; justify-content: space-between;"> [] [] [] - [] [] - [] [] [] [] </div>
Spouse's Name (if joint return)	Spouse's Social Security Number <div style="display: flex; justify-content: space-between;"> [] [] [] - [] [] - [] [] [] [] </div>

1. Enter the total number of W-2, W-2G, and 1099 forms showing Connecticut income tax withholding.

2. W-2, W-2G, and 1099 Identification Information (only enter information from your W-2, W-2G, and 1099 forms if Connecticut income tax was withheld).

	Column A Employer Identification Number from your W-2, W-2G, or 1099 Forms									Column B Connecticut Income Tax Withheld	
1st	[]	[]	-	[]	[]	[]	[]	[]	[]	[]	.00
2nd	[]	[]	-	[]	[]	[]	[]	[]	[]	[]	.00
3rd	[]	[]	-	[]	[]	[]	[]	[]	[]	[]	.00
4th	[]	[]	-	[]	[]	[]	[]	[]	[]	[]	.00
5th	[]	[]	-	[]	[]	[]	[]	[]	[]	[]	.00
6th	[]	[]	-	[]	[]	[]	[]	[]	[]	[]	.00
7th	[]	[]	-	[]	[]	[]	[]	[]	[]	[]	.00

3. Total Connecticut Income Tax Withheld. (Add the amounts in Column B. Enter here and on Form CT-1040EZ, Line 9, Form CT-1040, Line 17, Form CT-1040NR/PY, Line 19, or Form CT-1040X, Line 21.) .00

Instructions for Completing Schedule CT-1040WH

Section 1 — Number of W-2s, W-2Gs, and 1099s. Enter the total number of W-2s, W-2Gs, and 1099s you received for the 2003 taxable year that show **Connecticut** income tax withheld (if you are filing a joint return, include your spouse's W-2s, W-2Gs, and 1099s). Verify that **Box 15** of each W-2 is **Connecticut** income tax withheld. **Do not include W-2s, W-2Gs, or 1099s for other states or the IRS.** See sample W-2 at right.

Section 2 — W-2, W-2G, and 1099 Identification Information. Enter in Column A, the nine-digit Employer Identification Number of **each** federal Form W-2 (located in Box b of federal Form W-2). For each 1099, enter the payer's nine-digit Federal Identification Number. For unemployment compensation, this number is located directly below the address for the Department of Labor. If the number is unclear or missing, contact your employer or payer.

Connecticut Income Tax Withheld. Enter in Column B, the amount of Connecticut income tax withholding as shown on **each** federal Form W-2, W-2G, or 1099 (from Form W-2, **Box 17**; Form W-2G, **Box 14**; Form 1099-R, **Box 10**; Form 1099-MISC, **Box 16**; or Form UC-1099G, **Box 5**.)

Section 3 — Total Connecticut Income Tax Withheld. Add the amounts in Section 2, Column B and enter the total here.

Attach Schedule CT-1040WH to the back of Form CT-1040EZ, Form CT-1040, Form CT-1040NR/PY, or Form CT-1040X. If you have more than seven federal Forms W-2, W-2G, and 1099, you must create an identical schedule and attach it to the back of your Connecticut income tax return. Attach federal Forms W-2, W-2G, or 1099 to the **front** of your Connecticut income tax return.

Enter the number from Box b in Column A.

a Control number 2222		OMB No. 1545-0008	
b Employer identification number XX-XXXXXXX		1 Wages, tips, other compensation	2 Federal income tax withheld
c Employer's name, address, and ZIP code		3 Social security wages	4 Social security tax withheld
		5 Medicare wages and tips	6 Medicare tax withheld
		7 Social security tips	8 Allocated tips
d Employee's social security number		9 Advance EIC payment	10 Dependent care benefits
e Employee's first name and initial		11 Nonqualified plans	
		12a	12b
		12c	12d
f Employee's address and ZIP code		13	
15 State CT	16 State wages, tips, etc.	17 State income tax XX.00	18 Local wages, tips, etc.
Employer's state ID number	19 Local income tax	20 Locality name	

Form **W-2** Wage and Tax Statement
Copy 1 For State, City, or Local Tax Department

2003 Department of the Treasury - Internal Revenue Service

Box 15 - Must show CT to be claimed as Connecticut Withholding. **Enter the amount from Box 17 in Column B (in whole dollars).**