



STATE OF CONNECTICUT
DEPARTMENT OF PUBLIC HEALTH
Office of Health Care Access

July 16, 2012

Diana R. Cohen
Arnall Golden Gregory LLP
171 17th St. NW, suite 2100
Atlanta, GA 30363-1031

Re: Certificate of Need Determination Report Number 12-31774-DTR
Merger of Sun Healthcare Group, Inc., and Geneis HealthCare LLC

Dear Ms. Cohen:

On June 22, 2012, the Office of Health Care Access ("OHCA") received your Certificate of Need ("CON") determination request on behalf of Sun Healthcare Group, Inc. and Genesis HealthCare LLC, with respect to whether a CON is required for the merger of SunHealthcare Group, Inc. and a subsidiary of Genesis HealthCare LLC.

Nine chronic and convalescent nursing homes and one home health care agency will merge from Jam Acquisition, a subsidiary of GHC Holdings II LLC, a subsidiary of Genesis HealthCare LLC, to Sun Healthcare Group, Inc. The merger will occur at the parent level. The current operators of the nursing home facilities will not change.

Based upon the information provided, DPH OHCA has determined that pursuant to General Statute § 19a-638 (b) (4) a CON is not required for nursing homes as defined in subsection (c) of Section 19a-490, CGS. Therefore, the proposed merger does not require CON approval.

Thank you for informing OHCA of your plans and if you have any questions regarding this letter, please contact Laure K. Greci, Associate Research Analyst, at (860) 418-7032.

Sincerely,

A handwritten signature in cursive script that reads "Kim Martone".

Kimberly R. Martone
Director of Operations

C: Rose McLellan, License and Applications Supervisor, DPH, DHSR