

**INFRASTRUCTURE IMPROVEMENT FUND
SPECIAL TAX OBLIGATION BONDS
ANALYSIS OF BONDED INDEBTEDNESS
FOR THE PERIOD JULY 1, 1984 TO JUNE 30, 2003**

	<u>Bureau of Highways</u>	<u>Bureau of Administration</u>	<u>Bureau of Planning</u>	<u>Bureau of Aeronautics</u>
Total Bonds Authorized	\$ 3,722,473,000	\$ 172,279,404	\$ 137,855,700	\$ 34,564,000
Bonds Authorized for Issue	\$ 3,722,473,000	\$ 172,279,404	\$ 137,855,700	\$ 34,564,000
Less: Bonds Unissued				
Total Bonds Issued				
Add: Refunding Bonds Issued				
Bonds Refunded				
Subtotal				
Less: Bonds Retired from Special Transportation Fund				
Total Bonds Outstanding				

NOTES:

(1) Other: Cost of Issue S.T.O. Bonds and Debt Service Retirement

	<u>Bonds Issued</u>
(2) <u>Bonds Authorized For Issue</u>	Series A-09/15/84
Special Acts: #84-052 Authorized	Series A-10/15/85
#85-101 Authorized	Series A-08/15/86
#86-391 Authorized	Series A-08/15/87
#87-076 Authorized	Series A-02/15/88
#87-584 Authorized	Series B-06/01/88
#88-073-Sec.1 Authorized	Series C-09/15/88
#89-030 Authorized	Series A-01/15/89
#89-050 Authorized	Series B-07/01/89
#90-001 Authorized	Series C-12/01/89
#91-006 Authorized	Series A-05/15/90
#92-001 Authorized	Series B-12/19/90
Senate Bill: #883, Sec. 23, item #48 Authorized	Series A-05/15/91
#93-001 Authorized	Series B-09/15/91
#93-001 - Sec. 29 Authorized	Refunding Series A-01/01/92
#93-001 - Sec. 24 Authorized	Series B-09/01/92
Senate Bill: #951, Sec. 1, Item #1, Authorized	Refunding Series A-03/01/93
Senate Bill: #949, Sec. 2 Authorized	Refunding Series B-09/01/93
Public Act: #95-286, Sec. 13	Series C-09/15/93
Public Act: #97-2	Series A-03/01/94
Public Act: #97-2 (Sec. 18-22)	Series B-09/15/94
Public Act: #97-2 (Sec. 8)	Series A-05/15/95
Senate Bill: #175, Sp. Act #1 Item #28	Series B-09/01/95
Public Act: #99-191 (Sec. 1-6)	Refunding Series C-09/01/95
Public Act: #191 (Sec. 13-17) Item #1	Series A-06/01/96
Public Act: #99-191 (Sec. 7-12)	Series B-10/01/96
Senate Bill: #1150	Refunding Series C-01/10/97
Senate Bill: #2004, Sec. 2 Authorized	Series A-10/15/97
Special Act: # 01-1, Section 10(a) Item #1	Refunding Series B-10/15/97
Special Act: # 01-03, Section 13, Item 1	Refunding Series A-04/15/98
Special Act: # 03-01, (Sec. 7-12)	Series B-09/15/98
Special Act: # 03-8, (Sec. 1) Senate Bill #1039	Series A-11/15/99
	Series A-07/15/00
	Series 1-09/15/00
	Series A-09/15/01
	Refunding Series B-09/15/01
	Series A-05/01/02
	Series B-11/01/02
	Refunding Series 1 - 01/23/03
	Refunding Series 2 - 01/23/03
	Total
Total Bonds Authorized	

Bonds are authorized by the Legislature and allocated by the Bond Commission by Program Categories. However, Bond issues are overall Transportation Infrastructure Improvement Bonds and not defined by Program Categories.

Bureau of Public Transportation	Bureau of Water Transportation	Other	Total
\$ 679,260,000	\$ 42,616,000	\$ 565,266,000	\$ 5,354,314,104 (2)
\$ 679,260,000	\$ 42,616,000	\$ 565,266,000	5,354,314,104
		(1)	357,663,352
			4,996,650,752 (3)
			2,399,890,000 (4)
			(2,240,490,000) (5)
			5,156,050,752 (6)
			1,969,932,927
			\$ 3,186,117,825

Original Amount Issued	Refunding Series		Total Bonds Issued
	Issued	Refunded	Less Bonds Refunded
\$ 125,000,000			\$ 125,000,000
150,000,000		\$ (95,250,000)	54,750,000
100,000,000		(60,455,000)	39,545,000
125,000,000		(73,205,000)	51,795,000
125,000,000		(75,365,000)	49,635,000
74,998,187		(30,435,000)	44,563,187
150,000,000		(85,740,000)	64,260,000
150,000,000		(107,180,000)	42,820,000
178,652,565		(118,620,000)	60,032,565
200,000,000		(134,360,000)	65,640,000
250,000,000		(94,180,000)	155,820,000
250,000,000			250,000,000
200,000,000		(113,060,000)	86,940,000
266,000,000		(91,865,000)	174,135,000
	\$ 125,715,000	(43,345,000)	82,370,000
275,000,000		(43,800,000)	231,200,000
	560,750,000		560,750,000
	254,770,000		254,770,000
175,000,000		(109,395,000)	65,605,000
150,000,000		(94,425,000)	55,575,000
200,000,000		(128,880,000)	71,120,000
125,000,000		(80,775,000)	44,225,000
175,000,000		(119,310,000)	55,690,000
	160,630,000		160,630,000
150,000,000		(96,405,000)	53,595,000
150,000,000		(98,180,000)	51,820,000
	79,795,000		79,795,000
150,000,000		(69,215,000)	80,785,000
	65,415,000		65,415,000
	197,500,000		197,500,000
225,000,000		(81,580,000)	143,420,000
150,000,000		(86,645,000)	63,355,000
125,000,000		(18,690,000)	106,310,000
100,000,000			100,000,000
175,000,000		(90,130,000)	84,870,000
	533,335,000		533,335,000
112,000,000			112,000,000
215,000,000			215,000,000
	220,385,000		220,385,000
	201,595,000		201,595,000
<u>\$ 4,996,650,752</u>	<u>\$ 2,399,890,000</u>	<u>\$ (2,240,490,000)</u>	<u>\$ 5,156,050,752</u>
(3)	(4)	(5)	(6)