

**MASS TRANSPORTATION FUNDS
 COMBINED ANALYSIS OF BONDED INDEBTEDNESS
 AS OF JUNE 30, 2001**

	<u>Total Borrowing Authorized</u>	<u>Bonds Authorized For Issue</u>
<u>PUBLIC TRANSPORTATION PURPOSES</u>		
P.A. #423 (1967)	\$ 39,565,000	\$ 39,565,000
Series A - 09/01/71		
Series B - 10/01/72		
Series C - 03/01/75		
Series E - 03/15/92		
Series F - 11/26/96		
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Total Public Transportation Purposes	<u>\$ 39,565,000</u>	<u>\$ 39,565,000</u>
 <u>MASS TRANSPORTATION</u>		
S.A. #102 (1974)	\$ 118,068,440	\$ 118,068,440
Series A - 09/15/75		
Series B - 10/15/76		
Series C - 03/15/80		
Series D - 08/01/82		
Series E - 10/01/83		
Series F - 04/01/84		
Series G - 11/15/84		
Series H - 08/01/88		
Series J - 03/15/92		
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Total Mass Transportation	<u>\$ 118,068,440</u>	<u>\$ 118,068,440</u>
 <u>TRANSPORTATION FACILITIES</u>		
S.A. #43 (1974)	\$ 10,174,205 (1)	\$ 10,174,205
S.A. #90-84	(76,250)	(76,250)
Series A - 03/15/80		
Series B - 08/01/88		
Series C - 03/01/90		
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Total Transportation Facilities	<u>\$ 10,097,955</u>	<u>\$ 10,097,955</u>
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Grand Totals	<u>\$ 167,731,395</u>	<u>\$ 167,731,395</u>

(1) Net of Transfer of \$590,953 to Infrastructure Improvement Fund as a result of State Bond Commission Action of 6/26/92.

Bonds Unissued	Bonds Issued	Bonds Retired	Bonds Outstanding
\$ 0	\$ 0	\$ 0	\$ 0
	11,000,000	11,000,000	
	11,000,000	11,000,000	
	16,000,000	16,000,000	
	900,000	900,000	
	665,000	665,000	
\$ 0	\$ 39,565,000	\$ 39,565,000	\$ 0
\$ 0	\$ 0	\$ 0	\$ 0
	12,500,000	12,500,000	
	10,000,000	10,000,000	
	25,000,000	25,000,000	
	20,000,000	20,000,000	
	5,000,000	5,000,000	
	18,750,000	18,750,000	
	10,000,000	10,000,000	
	8,000,000	8,000,000	
	8,818,440	8,818,440	
\$ 0	\$ 118,068,440	\$ 118,068,440	\$ 0
\$ 2,955	\$ 0	\$ 0	\$ 0
	7,500,000	7,500,000	
	2,000,000	2,000,000	
	595,000	595,000	
\$ 2,955	\$ 10,095,000	\$ 10,095,000	\$ 0
\$ 2,955	\$ 167,728,440	\$ 167,728,440	\$ 0