

**CONSTRUCTION BOND FUNDS
 COMBINED ANALYSIS OF BONDED INDEBTEDNESS
 AS OF JUNE 30, 2001**

	<u>Total Borrowing Authorized</u>	<u>Bonds Authorized For Issue</u>
<u>INTRASTATE HIGHWAY PROJECTS - 1959</u>		
Federal Primary and Secondary System		
Public Act #132, 1959	\$ 48,000,000	\$ 48,000,000
Series AA - 10/01/60		
Series BB - 02/01/61		
Series CC - 02/01/61		
Series DD - 12/01/62		
 Total Intrastate Highway Projects - 1959	 <u>\$ 48,000,000</u>	 <u>\$ 48,000,000</u>
 <u>NATIONAL SYSTEM OF INTERSTATE AND DEFENSE HIGHWAYS - 1959 & 1965</u>		
Federal Interstate System - Public Act #132, 1959	\$ 260,000,000	\$ 260,000,000
Series A - 10/01/60		
Series A - 02/01/61		
Series B - 02/01/61		
Series B - 04/01/62		
Series C - 12/01/62		
Series D - 06/15/63		
Series E - 04/01/64		
Series F - 06/01/65		
Series G - 11/01/67		
 Total 1959 Program	 <u>260,000,000</u>	 <u>260,000,000</u>
Federal Interstate System - Public Act #325, 1965	133,185,000	133,185,000
Series A - 10/01/73		
Series B - 03/01/74		
Series C - 10/15/80		
Series D - 04/01/84		
Series E - 06/01/88		
Series G - 04/01/92		
 Total 1965 Program	 <u>133,185,000</u>	 <u>133,185,000</u>
 Total National System of Interstate and Defense Highways 1959 & 1965	 <u>\$ 393,185,000</u>	 <u>\$ 393,185,000</u>
 <u>SPECIFIC HIGHWAY PURPOSES - 1961</u>		
Public Act #605, 1961 and #325, 1965	\$ 132,100,000	\$ 132,100,000
Series A - 05/01/66		
Series B - 12/01/66		
Series C - 03/01/68		
Series D - 03/01/76		
Series E - 04/15/77		
Series F - 10/15/77		
 Total Specific Highway Purposes - 1961	 <u>\$ 132,100,000</u>	 <u>\$ 132,100,000</u>

Bonds Unissued	Bonds Issued	Bonds Retired	Bonds Outstanding
\$ 0	\$ 0	\$ 0	\$ 0
	19,020,000	19,020,000	
	6,855,000	6,855,000	
	7,125,000	7,125,000	
	15,000,000	15,000,000	
\$ 0	\$ 48,000,000	\$ 48,000,000	\$ 0
\$ 0	\$ 0	\$ 0	\$ 0
	16,420,000	16,420,000	
	5,000,000	5,000,000	
	10,000,000	10,000,000	
	53,680,000	53,680,000	
	33,000,000	33,000,000	
	24,000,000	24,000,000	
	50,000,000	50,000,000	
	47,900,000	47,900,000	
	20,000,000	20,000,000	
0	260,000,000	260,000,000	0
0	0	0	0
	35,000,000	35,000,000	
	30,000,000	30,000,000	
	35,000,000	35,000,000	
	18,750,000	18,750,000	
	8,500,000	8,500,000	
	5,935,000	5,935,000	
0	133,185,000	133,185,000	0
\$ 0	\$ 393,185,000	\$ 393,185,000	\$ 0
\$ 0	\$ 0	\$ 0	\$ 0
	35,000,000	35,000,000	
	50,000,000	50,000,000	
	25,000,000	25,000,000	
	10,000,000	10,000,000	
	6,100,000	6,100,000	
	6,000,000	6,000,000	
\$ 0	\$ 132,100,000	\$ 132,100,000	\$ 0

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 COMBINED ANALYSIS OF BONDED INDEBTEDNESS
 AS OF JUNE 30, 2001**

	<u>Total Borrowing Authorized</u>	<u>Bonds Authorized For Issue</u>
<u>SPECIFIC INTERIOR HIGHWAY PURPOSES - 1965</u>		
Federal Highway Purposes (1965 Program)		
Public Acts #325, 1965	\$ 459,400,000	\$ 459,400,000
Series AA - 03/01/68		
Series BB - 03/01/69		
Series CC - 03/01/69		
Series DD - 06/01/70		
Series EE - 02/01/71		
Series FF - 06/01/71		
Series GG - 09/01/71		
Series HH - 02/01/72		
Series II - 05/01/72		
Series JJ - 10/01/72		
Series KK - 03/01/75		
Series LL - 07/01/75		
Series MM - 10/15/76		
Series NN - 10/15/77		
Series OO - 04/15/81		
Series PP - 10/15/98		
Total Specific Highway Projects - 1965	<u>\$ 459,400,000</u>	<u>\$ 459,400,000</u>
 <u>SPECIFIC HIGHWAY PURPOSES - 1967</u>		
Special Highway Purposes (1967 Program)		
Special Act #315, 1967 and Public Act #755, 1967	\$ 76,950,000	\$ 76,950,000
Series A - 03/01/76		
Series B - 04/15/77		
Series C - 02/15/81		
Series D - 04/15/82		
Total Specific Highway Purposes - 1967	<u>\$ 76,950,000</u>	<u>\$ 76,950,000</u>
 <u>SPECIFIC HIGHWAY PURPOSES - 1969</u>		
Special Highway Purposes (1969 Program)		
Public Act #755, 1969	\$ 134,650,000	\$ 134,650,000
Special Highway Purposes (Contingency Reserve)		
Public Act #755, 1969	7,400,000	7,400,000
Series A - 03/01/76		
Series B - 03/15/79		
Series C - 10/15/80		
Series D - 03/15/83		
Series E - 08/01/97		
Total Specific Highway Purposes - 1969	<u>\$ 142,050,000</u>	<u>\$ 142,050,000</u>
 Grand Totals	 <u>\$ 1,251,685,000</u>	 <u>\$ 1,251,685,000</u>

Bonds Unissued	Bonds Issued	Bonds Retired	Bonds Outstanding
\$ 0	\$ 0	\$ 0	\$ 0
	25,000,000	25,000,000	
	41,000,000	41,000,000	
	19,000,000	19,000,000	
	25,000,000	25,000,000	
	30,000,000	30,000,000	
	30,000,000	30,000,000	
	30,000,000	30,000,000	
	10,000,000	10,000,000	
	25,000,000	25,000,000	
	40,000,000	40,000,000	
	34,000,000	34,000,000	
	35,000,000	35,000,000	
	30,000,000	30,000,000	
	50,000,000	50,000,000	
	30,000,000	30,000,000	
	5,400,000		5,400,000
\$ 0	\$ 459,400,000	\$ 454,000,000	\$ 5,400,000
\$ 2,450,000	\$ 0	\$ 0	\$ 0
	30,000,000	30,000,000	
	15,000,000	15,000,000	
	5,500,000	5,500,000	
	24,000,000	24,000,000	
\$ 2,450,000	\$ 74,500,000	\$ 74,500,000	\$ 0
\$ 1,452,415	\$	\$	\$
	35,000,000	35,000,000	
	30,000,000	30,000,000	
	40,000,000	40,000,000	
	25,000,000	25,000,000	
	10,597,585	1,590,000	9,007,585
\$ 1,452,415	\$ 140,597,585	\$ 131,590,000	\$ 9,007,585
\$ 3,902,415	\$ 1,247,782,585	\$ 1,233,375,000	\$ 14,407,585