

**INFRASTRUCTURE IMPROVEMENT FUND
SPECIAL TAX OBLIGATION BONDS
ANALYSIS OF BONDED INDEBTEDNESS
FOR THE PERIOD JULY 1, 1984 TO JUNE 30, 2001**

	<u>Bureau of Highways</u>	<u>Bureau of Administration</u>	<u>Bureau of Planning</u>	<u>Bureau of Aeronautics</u>
Total Bonds Authorized	\$ 3,474,473,000	\$ 147,479,404	\$ 125,855,700	\$ 30,564,000
Bonds Authorized for Issue	<u>\$ 3,474,473,000</u>	<u>\$ 147,479,404</u>	<u>\$ 125,855,700</u>	<u>\$ 30,564,000</u>
Less: Bonds Unissued				
Total Bonds Issued				
Add: Refunding Bonds Issued				
Bonds Refunded				
Subtotal				
Less: Bonds Retired from Special Transportation Fund				
Total Bonds Outstanding				

NOTES:

(1) Other: Cost of Issue S.T.O. Bonds and Debt Service Retirement

		<u>Bonds Issued</u>
(2) Special Acts: #84-052 Authorized	\$ 193,110,000	Series A-09/15/84
#85-101 Authorized	415,400,000	Series A-10/15/85
#86-391 Authorized	278,600,000	Series A-08/15/86
#87-076 Authorized	339,871,000	Series A-08/15/87
#87-584 Authorized	5,000,000	Series A-02/15/88
#88-073-Sec.1 Authorized	429,860,000	Series B-06/01/88
#89-030 Authorized	358,000,000	Series C-09/15/88
#89-050 Authorized	297,390,000	Series A-01/15/89
#90-001 Authorized	451,265,000	Series B-07/01/89
#91-006 Authorized	419,465,000	Series C-12/01/89
#92-001 Authorized	244,135,000	Series A-05/15/90
Senate Bill: #883, Sec. 23, item #48 Authorized	49,000,000	Series B-12/19/90
#93-001 Authorized	123,267,104	Series A-05/15/91
#93-001 - Sec. 29 Authorized	49,000,000	Series B-09/15/91
#93-001 - Sec. 24 Authorized	141,575,000	Refunding Series A-01/01/92
Senate Bill: #951, Sec. 1, Item #1, Authorized	39,000,000	Series B-09/01/92
Senate Bill: #949, Sec. 2 Authorized	134,150,000	Refunding Series A-03/01/93
Public Act: #95-286, Sec. 13	189,800,000	Refunding Series B-09/01/93
Public Act: #97-2	144,825,000	Series C-09/15/93
Public Act: #97-2 (Sec. 18-22)	49,000,000	Series A-03/01/94
Public Act: #97-2 (Sec. 8)	137,500,000	Series B-09/15/94
Senate Bill: #175, Sp. Act #1 Item #28	49,000,000	Series A-05/15/95
Public Act: #99-191 (Sec. 1-6)	159,010,000	Series B-09/01/95
Public Act: #191 (Sec. 13-17) Item #1	49,000,000	Refunding Series C-09/01/95
Public Act: #99-191 (Sec. 7-12)	155,191,000	Series A-06/01/96
Senate Bill: #1150	49,000,000	Series B-10/01/96
	<u>\$ 4,950,414,104</u>	Refunding Series C-01/10/97
Total Authorized		Series A-10/15/97
		Refunding Series B-10/15/97
		Refunding Series A-04/15/98
		Series B-09/15/98
		Series A-11/15/99
		Series A-07/15/00
		Series 1-09/15/00
		Total

Bonds are authorized by the Legislature and allocated by the Bond Commission by Program Categories. However, Bond issues are overall Transportation Infrastructure Improvement Bonds and not defined by Program Categories.

Bureau of Public Transportation	Bureau of Water Transportation	Other	Total
\$ 611,260,000	\$ 42,116,000	\$ 518,666,000	\$ 4,950,414,104 (2)
\$ 611,260,000	\$ 42,116,000	\$ 518,666,000	4,950,414,104
		(1) *	455,763,352
			4,494,650,752 (3)
			1,444,575,000 (4)
			(1,347,415,000) (5)
			4,591,810,752 (6)
			1,530,277,927
			\$ 3,061,532,825

Original Amount Issued	Refunding Series		Total Bonds Issued
	Issued	Refunded	Less Bonds Refunded
\$ 125,000,000		\$ 0	\$ 125,000,000
150,000,000		(95,250,000)	54,750,000
100,000,000		(60,455,000)	39,545,000
125,000,000		(73,205,000)	51,795,000
125,000,000		(75,365,000)	49,635,000
74,998,187		(30,435,000)	44,563,187
150,000,000		(85,740,000)	64,260,000
150,000,000		(107,180,000)	42,820,000
178,652,565		(118,620,000)	60,032,565
200,000,000		(134,360,000)	65,640,000
250,000,000		(94,180,000)	155,820,000
250,000,000		0	250,000,000
200,000,000		(113,060,000)	86,940,000
266,000,000		(91,865,000)	174,135,000
	\$ 125,715,000	(26,085,000)	99,630,000
275,000,000		(16,680,000)	258,320,000
	560,750,000	(5,005,000)	555,745,000
	254,770,000	(9,395,000)	245,375,000
175,000,000		0	175,000,000
150,000,000		(62,115,000)	87,885,000
200,000,000		(97,495,000)	102,505,000
125,000,000		0	125,000,000
175,000,000		(35,570,000)	139,430,000
	160,630,000	(14,975,000)	145,655,000
150,000,000		0	150,000,000
150,000,000		0	150,000,000
	79,795,000	(55,000)	79,740,000
150,000,000		0	150,000,000
	65,415,000	(325,000)	65,090,000
	197,500,000	0	197,500,000
225,000,000			225,000,000
150,000,000			150,000,000
125,000,000			125,000,000
100,000,000			100,000,000
\$ 4,494,650,752	\$ 1,444,575,000	\$ (1,347,415,000)	\$ 4,591,810,752
(3)	(4)	(5)	(6)