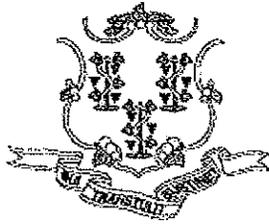


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State of Connecticut

April 25, 2006

George Henningsen
Tribal Gaming Commission Chairman
Foxwoods Resort Casino
Route 2
Mashantucket, CT 06339

Re: Foxwoods/MGM Mirage Joint Venture

Dear Mr. Henningsen:

This morning, the Mashantucket Pequot Tribe announced a joint venture between Foxwoods Resort Casino and Las Vegas-based MGM Mirage for a major expansion of the gaming operation at the Mashantucket Pequot reservation in Connecticut. The announcement indicated that these plans include a new MGM Mirage hotel and casino complex.

Gaming on the Tribe's Connecticut reservation is governed by the Mashantucket Pequot/State of Connecticut Gaming Procedures, the federal Indian Gaming Regulatory Act (IGRA) and Regulations of the National Indian Gaming Commission (NIGC). These legal authorities allow and require state oversight of any proposal for the expansion of gaming on the reservation to determine if any planned gaming activity comports with the requirements of law.

At no time prior to its public announcement did the Tribe inform the Division of Special Revenue, the State agency responsible for overseeing the Tribe's gaming operations, or the Attorney General, the State's chief legal officer, of its plans to enter into a partnership with MGM to expand its gaming operations. Accordingly, there has been no opportunity to review and investigate this proposal.

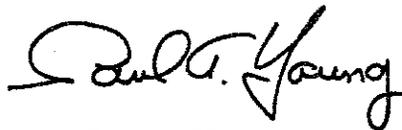
The nature of the proposed joint venture between the Tribe and MGM Mirage is unclear from the Tribe's recent public announcement. Accordingly, in order for us to review the Tribe's proposed joint venture with MGM Mirage to ensure that it comports with federal law and the Gaming Procedures, please provide us with copies of any agreement or agreement-related documents between the Tribe and MGM regarding the Tribe's proposal to partner with MGH to expand its casino operations on the reservation, any documents concerning the nature and extent of the Tribe's relationship with MGM Mirage, and the details of MGM's proposed involvement in the expanded casino complex on the reservation.

We expect and are confident that you will provide us promptly with this information. Thank you for your anticipated cooperation in this matter.

Very Truly Yours,



Richard Blumenthal
Attorney General



Paul A. Young
Executive Director
Division of Special Revenue

c: Jackson T. King, General Counsel