

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

In re:) Chapter 11
)
MORTGAGE LENDERS)
NETWORK USA, INC.,¹) Case No. 07-10146 (PJW)
)
Debtor.) Related Docket No.: 1053 , 1149

**ORDER GRANTING DEBTOR'S MOTION FOR APPROVAL
SETTLEMENT AGREEMENTS AND CONSENT ORDERS
WITH THE CONNECTICUT DEPARTMENT OF BANKING, MICHIGAN
DEPARTMENT OF LABOR AND ECONOMIC GROWTH, NEW HAMPSHIRE
BANKING DEPARTMENT, AND OHIO DEPARTMENT OF COMMERCE**

Upon consideration of the *Debtor's Motion for Order Approving Settlement Agreements and Consent Orders With the Connecticut Department of Banking, Michigan Department of Labor and Economic Growth, New Hampshire Banking Department, and Ohio Department of Commerce* (the "Motion")² filed by the above-captioned debtor and debtor in possession (the "Debtor"); and it appearing that such relief is in the best interests of the Debtor, its estate, its creditors and other parties in interest; and it appearing that this Court has jurisdiction over the Motion pursuant to 28 U.S.C. §§ 157 and 1334; and it appearing that this a core proceeding pursuant to 28 U.S.C. § 157(b)(2); and due and adequate notice of the Motion having been given under the circumstances; and it appearing that no other notice need be given; and after due deliberation and sufficient cause appearing therefore, it is hereby

ORDERED, that the Motion is GRANTED; and it is further

¹ Debtor's EIN: XX-XXX7394

Debtor's Address: Middlesex Corporate Center, 213 Court Street, 11th Floor, Middletown, CT 06457

² Capitalized terms not otherwise defined herein shall have the meanings ascribed to them in the Motion.

ORDERED, that the Connecticut Consent Order, attached to the Motion as Exhibit A, the Michigan Consent Order, attached to the Motion as Exhibit B, the New Hampshire Consent Order, attached to the Motion as Exhibit C, and the Ohio Consent Order, attached to the Motion as Exhibit D (collectively, the "Consent Orders") are hereby APPROVED; and it is further

ORDERED the terms set forth in each of the Consent Orders shall have the same force and effect as an order of this Court; and it is further

ORDERED that notwithstanding the foregoing, it is not this Court's intention to cause the findings of fact and conclusions of law set forth in this Order (i) to affect any rights or defenses available to any surety company arising out of or related to any surety bonds issued to the Debtor; or (ii) to be given collateral estoppel, res judicata, or other claim or issue preclusion effects in any proceedings involving claims made by any person who is not a party to the Connecticut Consent Order, the Michigan Consent Order, the New Hampshire Consent Order or the Ohio Consent Order against the Debtor; and it is further

ORDERED that nothing in the Motion, the Connecticut Consent Order, the Michigan Consent Order, the New Hampshire Consent Order, the Ohio Consent Order or this Order shall be construed as a finding that any claims allowed against the Debtor pursuant thereto are or are not covered by any surety bond issued to the Debtor; and it is further

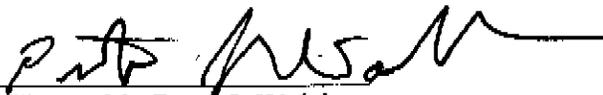
ORDERED that nothing in the Motion, the Connecticut Consent Order, the Michigan Consent Order, the New Hampshire Consent Order, the Ohio Consent Order or this Order shall be construed to expand or modify, in any way, the obligation of any surety company under any surety bonds issued to the Debtor, or be construed to abrogate, modify, or otherwise

alter any of the rights and defenses of any surety company under any surety bond issued to the Debtor; and it is further

ORDERED that the claims agent for this case is hereby authorized to amend the claims register for this case to reflect, as applicable, the terms of the Consent Orders with respect to claims provided for therein; and it is further

ORDERED that the Court shall retain jurisdiction over this matter to resolve disputes, if any, that may arise in the future.

Dated: December 27, 2007


The Honorable Peter J. Walsh
United States Bankruptcy Judge