

CONNECTICUT SALES AGENT/BROKER-DEALER LICENSING QUESTIONNAIRE

(Rev. 6/2003)

What This Form Does

The Connecticut Uniform Securities Act requires broker-dealers and agents of issuer who transact business in or from the state to be registered. To help us with our licensing function, this form elicits information on broker-dealers and agents of issuer involved in public and private offerings.

1. Issuer's Name: _____

2. **Answer this Question Only If the Issuer WILL Use a Broker-dealer Firm for Connecticut Sales**

a. Broker-dealer's name and CRD number: _____

b. Broker-dealer's address _____

3. **Answer this Question If the Issuer Will NOT Use a Broker-dealer Firm for Connecticut Sales**

a. Name the individual who will represent the issuer in offering or selling securities in Connecticut. Corporations, partnerships and LLCs are not individuals.

b. The individual's CRD number (if any) is: _____

c. Individual's address: _____

d. Individual's position with the issuer: [] Employee [] Partner [] Officer

[] Director [] Managing Member [] Officer of corporate general partner

[] Other (e.g. finder) Specify _____

e. Is he or she otherwise in the business of effecting securities transactions? [] Yes [] No

f. If the individual is a partner, officer, director or managing member of the issuer or an officer of a corporate general partner, will the individual receive any direct or indirect remuneration related to offers or sales of the securities in or from Connecticut? [] Yes [] No

g. Will the individual be applying for agent of issuer registration? [] Yes [] No

h. If the individual is a broker-dealer agent who has or may receive sales compensation in connection with the sale of the issuer's securities, enclose a copy of the broker-dealer's written approval required by Section 36b-31-6e(d) of the Regulations of Connecticut State Agencies. [] Copy Enclosed [] Not Applicable

I certify that the foregoing responses are true, accurate and complete.

_____ (Sign here)

Print name of signatory, and then date this form: _____

Position with Issuer _____