

Notice of School Construction Bonds Refunded After July 1, 2001

School District: _____

Contact Person: _____

Telephone: _____

1) Purpose of submission:
_____ Preliminary evaluation prior to refunding _____ Reimbursement after refunding

2) Anticipated or actual date of refunding issue (please attach copy of
Official Statement if date is actual.) _____ Box 2

- 3) Types of expenses eligible for reimbursement
- a) Bond Counsel Fees _____
 - b) Verification Agent Fees _____
 - c) Financial Advisor Fees _____
 - d) Rating Agency Fees _____
 - e) Trustee Fees / Escrow Agent Fees _____
 - f) Paying Agent, Registrar, Certification, and Authentication Fees _____
 - g) Document Printing Fees _____
 - h) Other Fees (must attach explanation) _____

Total Expenses _____ Box 3

- 4) Percentage of refunded bonds attributed to school construction projects
- a) School construction bonds refinanced in the refunding for projects being reimbursed under C.G.S. 10-292m _____
 - b) Total bonds (including school construction bonds indicated in line 4a) refinanced in the refunding _____

c) Percent of the refunding attributed to school construction bonds (Box 4a divided by Box 4b) _____ Box 4

5) Expenses eligible for reimbursement (Box 3 x Box 4) _____ Box 5

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6) Other expenditures to refinance school construction bonds

- a) Underwriter's Discounts: Takedown Fees and Expenses _____
- b) Bond Insurance / Guarantee Fees _____
- c) _____
- d) _____
- e) _____

Box 6

7) Documentation of debt service savings

- a) Total amount of scheduled school construction bond debt service payments remaining in bonds to be refunded \$ _____
- b) Total amount of scheduled school construction bond debt service payments in refunding bond issue \$ _____
- c) Debt service savings (Line 7a – Line 7b)
(If filing is for reimbursement after the refunding has taken place, please provide a copy of the principal and interest schedules of the refunding bonds.)

Box 7

Certifications:

I certify that the above information is accurate and complete to the best of my knowledge.

Superintendent of Schools

Date

Town Chief Fiscal Officer

Date