

**Connecticut State Board of Accountancy
Meeting Agenda**

Tuesday, April 7, 2015 – 10:00 A.M.

Teleconference – 2nd Floor, Deputy Secretary's Office
30 Trinity St., Hartford, CT 06106

CALL IN PHONE NUMBER: 877-607-7936 PASSCODE: 31886825

State Board of Accountancy Phone Number - 860-509-6179

sboa@ct.gov

OFFICE AND BOARD OPERATIONS AND ADMINISTRATION

1. **Action required** – Approve Minutes of the March 3, 2015 Board Meeting

INFORMATION REPORTS

2. Governor's Proposed Budget Update
3. 2014 Uniform CPA Examination Performance for the State of Connecticut
4. EDigital - The Executive Directors' Newsletter
5. CPE Q&A Requirements
6. College Initiative Updates
7. AICPA Concept Statement Peer Review
8. CPA Exam Updates- Exam BOE Conference Call
9. Legislative and Regulation Updates:
 - a. Definition of Attest Bill No. 6997
 - b. Personal Data Regulations
 - c. Technical Changes Regulations

PUBLIC COMMENT

3. Opportunity for members of the public to address the Board

EXAM AND LICENSING

OLD BUSINESS

4. **Action required – Industry, Government, or Self Employed experience, and Other Applications** - None

NEW BUSINESS

5. **Action Required - Industry, Government, or Self Employed experience, and Other Applications**
 - a. **James Daniels**– Initial CPA Certificate & Certificate Registration, Industry Experience
 - b. **Wei Zuo**- Initial CPA Certificate & Initial License, Industry Experience
 - c. **Michael Spano**- Initial CPA Certificate & Initial license, Industry Experience
 - d. **Shannon McElroy**- Initial CPA Certificate & Initial license, Industry Experience
 - e. **Christopher Bennett Millin**- Initial CPA Certificate & Initial license, Industry Experience
 - f. **Randall Heffernan**- Initial CPA Certificate & Initial license, Industry Experience
 - g. **Stephen Fedorko**– Initial CPA Certificate & Certificate Registration, Industry Experience

6. REVIEW FIRM PERMITS FOR APPROVAL

7. **PCAOB** Inspection Reports Received – member comment on review
 - Review date March 11, 2015 Report on **D’Arcangelo & Co., LLP**
Plante & Moran, PLLC

EXAMINATION AND CPE EXTENSION

Robert Davidson – Requesting extension of time to complete ethics CPE and waiver of late fee

Michael Berthiaume- Requesting penalty waiver for failure to renew firm on time

Kelly Marie Beel – Requesting to reinstate two parts of the CPA exam that expired

OTHER BUSINESS

8. Enforcement Cases

Recent Supreme Court Decision

2014-66 - Connecticut State Board of Accountancy vs. Mitchell, Titus, LLP

2014-25 - Michelle M. Verrilli vs. Frank A. Schoenrock

2015-7 - Connecticut State Board of Accountancy vs. Thomas J. Schiro

PUBLIC COMMENT

Opportunity for members of the public to address the Board

Next scheduled meeting: Tuesday, May 5, 2015 -10:00 A.M.- 2nd Floor, 30 Trinity Street, Hartford, CT