

DOCKET NO. CV-93-0704044-S : **SUPERIOR COURT**
:
IN RE: : **JUDICIAL DISTRICT OF**
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:
COVENANT MUTUAL INSURANCE : **HARTFORD**
:
COMPANY, IN REHABILITATION : **AT HARTFORD**
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:
:
APRIL 1, 2008

**NOTICE TO PERSONS WHO FILED A PROOF OF CLAIM AGAINST
COVENANT MUTUAL INSURANCE COMPANY, IN REHABILITATION
AND THE COVENANT MUTUAL LIQUIDATING TRUST**

Pursuant to an order of the Connecticut Superior Court dated December 19, 2006, Thomas R. Sullivan, Insurance Commissioner of the State of Connecticut, as Trustee of Covenant Mutual Liquidating Trust (the "Trustee") and Rehabilitator of Covenant Mutual Insurance Company ("Covenant"), intends to make a final distributions to holders of allowed claims against Covenant.

A schedule of the proofs of claim filed against the Covenant estate showing the classification and disposition of each claim is attached hereto. The schedule is sorted alphabetically by last name or company name and lists the final amount of each claim as established by order of the Connecticut Superior Court, without reduction for payments previously made by the Trustee. The Trustee intends to make final distributions from the estate based upon the information set forth in the schedule. Any claimant that believes the information concerning its claim is incorrect or its proof of claim filed against the Covenant estate is not listed on the schedule must contact the Trustee immediately through his undersigned counsel, but no later than April 30, 2008. Final distribution is expected to be made soon thereafter. Unless you identify an error in the schedule regarding the disposition of your claim, no further action by you is required.

Thomas R. Sullivan, Insurance Commissioner of the State of Connecticut, in his capacity as Trustee of Covenant Mutual Liquidating Trust and Rehabilitator of the Estate of Covenant Mutual Insurance Company

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