



THE 2014 SYMPOSIUM ON CAPTIVE INSURANCE IN CONNECTICUT

September 17, 2014

The Sheraton Hotel

700 East Main Street, Stamford, CT 06901

Captives Done Right: Revolutionary Strategies for Optimizing Capital

- 7:30-9:00 **Registration, Continental Breakfast and Networking with Exhibitors**
- 7:30-8:30 **Networking Breakfast: Meet the Connecticut Insurance Department Regulators**
John C. Thomson, Connecticut Insurance Department, Host
- 8:30-8:45 **Welcome: The Connecticut Captive Landscape**
- 8:45-10:15 **Strategic Risk Management: Using captives for more effective risk management and to advance strategic initiatives.**
- Speakers:** **John Jureller, EVP & CFO, Frontier Communications**
Keith W. Kennerly, VP, Structured Health and Financial Solutions, Hannover Re
Jay Green, SVP, GC Securities/Guy Carpenter & Company
P. Bruce Wright, Partner, Sutherland Asbill & Brennan LLP
- Moderator:** **Mike Serricchio, SVP, Captive Solutions, Marsh USA Inc**
- 10:15-10:45 **Coffee and Networking**
- 10:45-11:45 **Concurrent Sessions:**
- A. Risk Mitigation Strategies: Improve the captive's financial performance and support operational objectives.**
- Speakers:** **Nick Pearson, Partner, Edwards Wildman Palmer LLP**
Robert J. Blackburn, Managing Director, Principal, Blackburn Group, Inc
- Moderator:** **Noreen E. Kuziak, Director of Underwriting, The Hartford Steam Boiler Inspection and Insurance Company**
- B. Strategies for Group Structures: Effectively meeting needs of affiliated or industry group businesses.**
- Speakers:** **David D. Guerino, SVP & Managing Director, Willis Management (Vermont), Ltd**
Ed Malaspina, CMO, HAI Group & COO of four HAI companies.
- Moderator:** **Michael C. O'Malley, Managing Director, Strategic Risk Solutions, Inc**
- 11:45-12:30 **Buffet Lunch and Networking**
- 12:30-2:00 **Who cares about corporate governance? You should!**

Speakers: Elissa Kenny, Senior Legal Counsel & SVP, Legal & Compliance, Swiss Re America Holding Corporation

Kathy Belfi, Director of Financial Regulation Division, Connecticut Insurance Department

Kate Kiernan, Vice President, Chief Counsel & Deputy, American Council of Life Insurers

Moderator: Andrew M. Walsh, Attorney, Anderson Kill P.C.

2:15-3:15

Concurrent Sessions:

A. The Risk Retention Decision: Using analytics to optimize your captive's performance.

Speakers: Steve DiCenso, Principal and Consulting Actuary, Milliman

Matthew A Byrne, Director of Finance, Archdiocese of Hartford

Moderator: John M. Lochner, Director, Consulting Services, Towers Watson

B. Cyber Risk Strategies: Using captives to prevent, finance and mitigate cyber risk in your business.

Speakers: Patricia A. P. Fisher, President and CEO, JANUS Associates, Inc

Charles P. Bellingrath, ARC Excess & Surplus of New England

Moderator: Leon A. Pintsov, CEO, SignitSure Company, Chief Scientist Emeritus, Pitney Bowes, Inc.

3:15-3:30

Coffee and Networking

3:30-5:00

Healthcare Captives: Strategic solutions for risk management and capital deployment.

Speakers:

Steven J. Shichman, Chair, Department of Urology, Hartford HealthCare Medical

Group; Medical Director, Center of Education, Simulation & Innovation, Hartford Hospital

Kevin Kelly, President and CEO, Medical Risk Management LLC

Heather McClure, Executive Director of Operations, OU Physicians Professional

Liability, Patient Safety & Risk Management, The University of Oklahoma

Moderator: Carlos A Oliveras, CEO and Managing Director, Kane (USA), Inc

5:00-6:30

The "Avoid Being Captive by Traffic" Reception



CONNECTICUT
Captive Insurance Association



Department of Economic and
Community Development



10 YEARS STRENGTHENING AND ADVANCING
Connecticut Insurance & Financial Services